



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending November 24, 2018

Federally Inspected Slaughter (head)	West			East			CANADA		
	2018	2017	% chg	2018	2017	% chg	2018	2017	% chg
Steers	1,088,588	1,017,741	7 %	378,491	366,837	3 %	1,467,079	1,384,578	6 %
Heifers	685,263	660,028	4 %	114,024	115,440	-1 %	799,287	775,468	3 %
Cows	344,746	300,895	15 %	102,911	88,569	16 %	447,657	389,464	15 %
Bulls	15,397	16,315	-6 %	566	743	-24 %	15,963	17,058	-6 %
Total	2,133,994	1,994,979	7 %	595,992	571,589	4 %	2,729,986	2,566,568	6 %
Total Jan. - Dec. 2017		2,199,716			632,050			2,831,766	
Carcass Weight (lbs)									
Steers	877	877	0 %	940	936	0 %	893	893	0 %
Heifers	822	820	0 %	840	830	1 %	825	822	0 %
Cows	749	746	0 %	672	692	-3 %	731	734	0 %
Bulls	976	1,032	-5 %	943	961	-2 %	975	1,029	-5 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	690,252	651,931	6 %	205,237	199,586	3 %	895,489	851,517	5 %
Non-Fed	124,209	109,680	13 %	31,655	28,194	12 %	155,864	137,874	13 %
Total	814,460	761,611	7 %	236,892	227,780	4 %	1,051,352	989,391	6 %
Total Jan. - Dec. 2017		838,998			252,297			1,091,295	

Imports For the period Jan. 1 - Sep. 30, 2018				Imports For the period Jan. 1 - Nov. 24, 2018			
Live Cattle from U.S.				Beef & Veal Imports			
(head)	2018	2017	% chg	(tonnes)	2018	2017	% chg
pure bred	4,359	5,391	-19 %	United States	109,183	109,920	-1 %
non pure bred	112,515	52,840	113 %	Australia	20,068	16,595	21 %
Total	116,874	58,231	101 %	New Zealand	15,289	16,679	-8 %
				Uruguay	7,271	9,826	-26 %
				Brazil	3,524	1,508	134 %
				Others	6,946	5,360	30 %
				Total	162,281	159,889	1 %

Source: Statistics Canada

Exports For the period Jan. 1 - Nov. 17, 2018				Fresh, chilled & frozen (H.S. 0201, 0202)			
Live Cattle to U.S.				Non-NAFTA Beef/Veal total (exc. EU-28)			
(head)	2018	2017	% chg	EU-28 (Beef/Veal total)			
slaughter steers, heifers, cows	339,750	416,313	-18 %		43,513	43,541	0 %
feeder cattle & calves	179,945	111,117	62 %		1,841	1,936	-5 %
bulls	40,403	47,690	-15 %				
others	7,440	11,242	-34 %				
Total	567,538	586,362	-3 %				

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - Sep. 30, 2018											
Beef & Veal Exports to U.S.											
(tonnes)	Fresh Bone-In		Fresh Boneless		Frozen Bone-In		Frozen Boneless		Total 2018	Total 2017	% chg
Carcasses and Half-Carcasses	3,120	N/A	0	N/A	3,120	3,069	2 %				
Primal Cuts	12,607	177,892	1,934	7,384	199,818	185,383	8 %				
Chuck	4,378	38,904	53	86	43,421	-	-				
Loin	61	16,368	0	682	17,111	-	-				
Brisket	296	13,347	3	71	13,717	-	-				
Flank and Plate	2,578	9,468	1	449	12,497	-	-				
Hip	204	13,235	2	89	13,529	-	-				
Rib	2,874	7,279	690	39	10,881	-	-				
Others	2,217	79,291	1,185	5,968	88,661	185,383	N/A				
Offals	N/A	N/A	N/A	N/A	13,034	16,444	-21 %				
Processed	N/A	N/A	N/A	N/A	4,880	4,252	15 %				
Total	15,728	177,892	1,934	7,384	220,852	209,148	6 %				

*Primal cut breakdown available as of January 2018

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Sep. 30, 2018				Beef & Veal Exports For the period Jan. 1 - Sep. 30, 2018			
(tonnes)	2018	2017	% chg	('000 \$ CDN)	2018	2017	% chg
United States	220,852	209,148	6 %	United States	1,484,837	1,322,599	12 %
Japan	23,712	20,361	16 %	Japan	160,342	127,246	26 %
Hong Kong	14,828	13,586	9 %	Hong Kong	123,303	99,244	24 %
Mexico	11,128	13,251	-16 %	Mexico	79,068	90,133	-12 %
China	5,600	6,310	-11 %	China	52,466	63,268	-17 %
South Korea	2,579	3,714	-31 %	South Korea	17,236	22,831	-25 %
Philippines	2,417	656	268 %	Philippines	8,799	4,085	115 %
Taiwan	2,162	3,081	-30 %	Taiwan	16,328	20,546	-21 %
Angola	1,882	1,730	9 %	Angola	1,864	1,797	4 %
Peru	1,220	1,239	-2 %	Peru	1,386	1,430	-3 %
Others	8,022	8,758	-8 %	Others	31,793	36,261	-12 %
Total	294,402	281,836	4 %	Total	1,977,423	1,789,438	11 %
				Cattle Hides & Skins Exports	193,278	232,214	-17 %

Source: Statistics Canada

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending November 17, 2018

		Weekly	2018	2017	% chg			Weekly	2018	2017	% chg
Slaughter ('000 head)						Carcass Weight (lbs)					
Steers		317.0	14,801.5	14,944.5	-1 %	Steers		900	878	874	0 %
Heifers		195.1	8,056.1	7,564.8	6 %	Heifers		836	814	808	1 %
Cows		125.7	5,466.4	5,103.6	7 %	Cows		625	648	642	1 %
Bulls		10.5	483.8	493.0	-2 %	Bulls		867	892	898	-1 %
Total		648.3	28,807.8	28,105.8	2 %						
Total Jan. - Dec. 2017				31,699.3							
Beef Output (tonnes)						National Summary of Beef Graded					
Fed			8,869,809	8,697,258	2 %			2018	2017		
Non-Fed			1,801,428	1,687,549	7 %			October 2018	(Oct'17-Sept'18)	(Oct'16-Sept'17)	
Total			10,671,237	10,384,807	3 %			Prime	8.9 %	7.6 %	6.1 %
Total Jan. - Dec. 2017				11,103,149				Choice	73.0 %	73.7 %	74.9 %
								Select	17.9 %	18.5 %	18.9 %
						Cattle Slaughter for the Week Ending					
For the period	Sep. 2018	2018	2017	% chg			2018	2017		% chg	
U.S. Beef and Veal Imports (carcass weight, tonnes)								2018-11-17			
Canada			270,127	251,426	7 %	Canada		57,831	54,737	6 %	
Australia			231,805	235,301	-1 %	US		648,264	640,984	1 %	
New Zealand			229,114	217,469	5 %	Total Canada & US		706,095	695,721	1 %	
Others			327,767	350,746	-7 %	Cattle Slaughter Year to Date					
Total			1,058,813	1,054,941	0 %	Canada		2,664,167	2,504,338	6 %	
U.S. Beef and Veal Exports (carcass weight, tonnes)						US		28,807,820	28,105,819	2 %	
Japan			306,710	288,428	6 %	Total Canada & US		31,471,987	30,610,157	3 %	
South Korea			219,014	153,176	43 %	US Live Cattle Imports					
Mexico			151,859	139,721	9 %	Mexico - Feeder 1 Jan.-Nov 24 2018		1,049,119	979,539	7 %	
Others			390,533	361,554	8 %	Canada 1 Jan.-Nov. 17 2018		567,538	586,362	-3 %	
Total			1,068,115	942,879	13 %						

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

		2018		2017		% chg in tonnes entered from 2017 to 2018
For the period 1 Jan.-Nov. 26 2018	Quota level	Tonnes entered	% filled	Tonnes entered	% filled	
Australia	378,214	204,695	54 %	211,781	56 %	-3 %
New Zealand	213,402	175,512	82 %	169,596	79 %	3 %
Argentina	20,000	0	0 %	0	0 %	-
Uruguay	20,000	18,249	91 %	18,567	93 %	-2 %
Japan	200	200	100 %	200	100 %	0 %
Others	64,805	61,378	95 %	61,646	95 %	0 %
Total TRQ	696,621	460,034	66 %	461,790	66 %	0 %
TRQ (Australia, N. Z.)	591,616	380,207	64 %	381,378	64 %	0 %
Canada	no limit					
Mexico	no limit					

Canadian Beef and Veal Import Permits by Country

Canadian Beef and Veal Import Permits by Type of Meat

		2018		2017		% chg	2018		2017		Total	Total (%)
For the period 1 Jan.-Nov. 27 2018			% chg		% chg		(tonnes)		(tonnes)			
Global quota (tonnes)	76,409	76,409	0 %	76,409	0 %	Argentina	Grinding Beef	Cuts	2	2	2	0 %
Supp. Quota Authorized	-	5,131	-6 %	-	-	Australia	15,874	5,572	21,446	43 %	21,446	43 %
Total quota	76,409	81,540	-6 %	76,409	-6 %	Germany	0	0	0	0 %	0	0 %
						Ireland	0	0	0	0 %	0	0 %
						Japan	0	6	6	0 %	6	0 %
						Netherlands	0	0	0	0 %	0	0 %
						New Zealand	10,007	6,490	16,498	33 %	16,498	33 %
						United Kingdom	0	0	0	0 %	0	0 %
YTD Permits allocated as of:						Uruguay	9,936	1,866	11,802	24 %	11,802	24 %
	11/27/2018	11/27/2017	% chg			Total	35,816	13,936	49,752	100 %	49,752	100 %
Argentina	2	0	-			Percentage of Total Imports						
Australia (35,000 mt)	21,446	16,714	28 %			Grinding Beef		Cuts				
Germany	0	13	-			2018	2017	2018	2017			
Ireland	0	76	-			Argentina	0.0 %	0.0 %	0.0 %	0.0 %		
Japan	6	2	149 %			Australia	31.9 %	25.3 %	11.2 %	11.9 %		
Netherlands	0	80	-			Germany	0.0 %	0.0 %	0.0 %	0.0 %		
New Zealand (29,600 mt)	16,498	16,442	0 %			Ireland	0.0 %	0.0 %	0.0 %	0.2 %		
United Kingdom	0	60	-			Japan	0.0 %	0.0 %	0.0 %	0.0 %		
Uruguay	11,802	11,583	2 %			Netherlands	0.0 %	0.0 %	0.0 %	0.2 %		
Total	49,752	44,970	11 %			New Zealand	20.1 %	23.0 %	13.0 %	13.6 %		
						United Kingdom	0.0 %	0.0 %	0.0 %	0.1 %		
						Uruguay	20.0 %	20.9 %	3.8 %	4.8 %		
						Total	72.0 %	69.2 %	28.0 %	30.8 %		

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter), USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending November 24, 2018

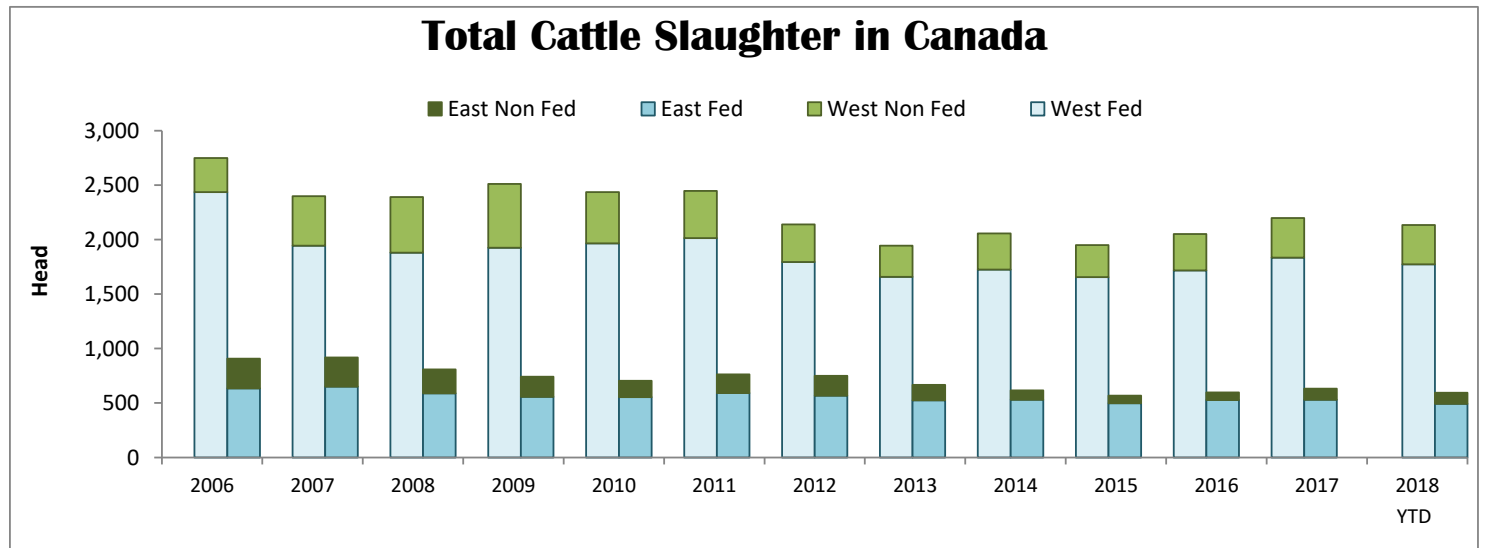
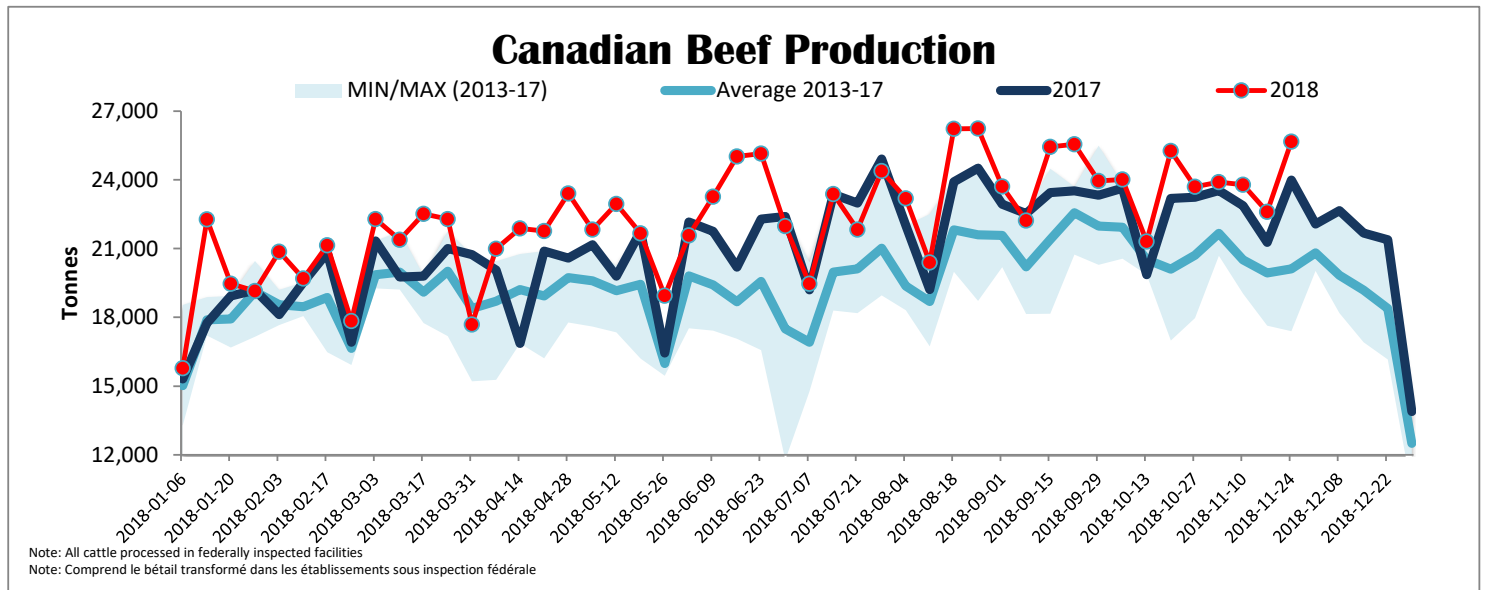
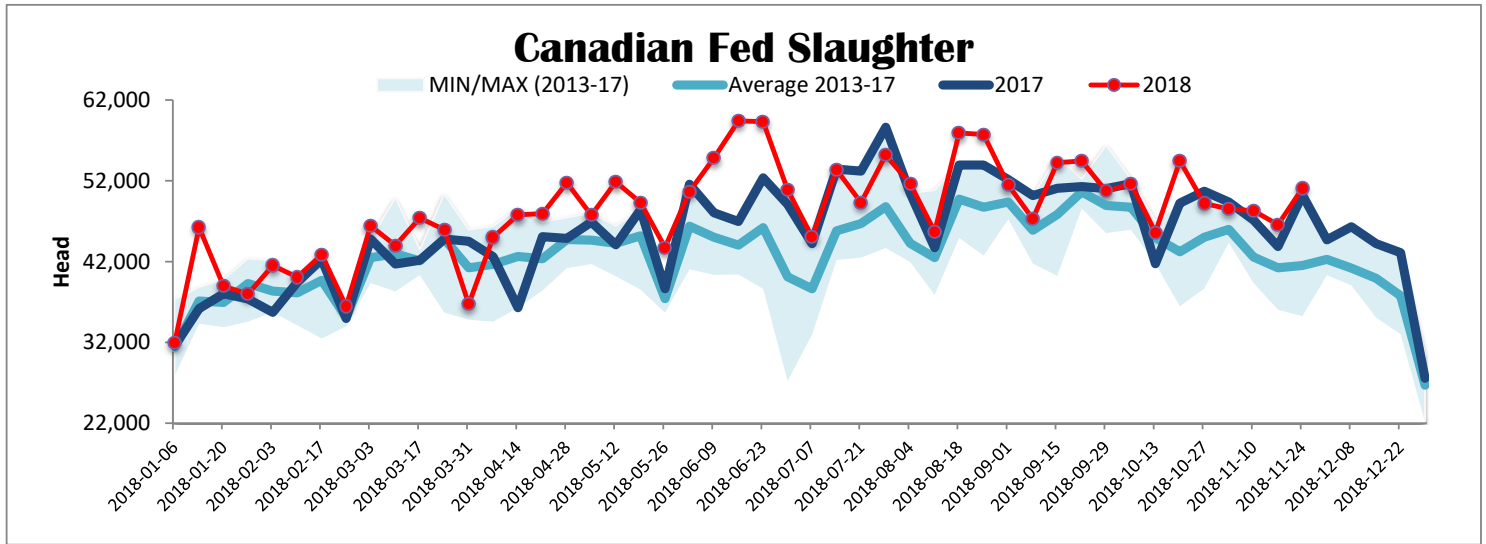
	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2018-11-24	40,332	10,730	51,062		11,944	2,813	14,757		65,819
2018-11-17	35,119	11,444	46,563		8,774	2,494	11,268		57,831
2018-11-10	37,736	10,569	48,305		10,251	2,868	13,119		61,424
2018-11-03	37,795	10,731	48,526		9,715	2,636	12,351		60,877
October 2018	158,807	42,117	200,924	50,231	27,819	9,348	37,167	9,292	238,091
September 2018	204,278	53,968	258,246	51,649	36,485	10,856	47,341	9,468	305,587
August 2018	169,509	43,507	213,016	53,254	26,124	7,933	34,057	8,514	247,073
July 2018	162,706	40,213	202,919	50,730	24,724	8,319	33,043	8,261	235,962
June 2018	224,987	50,144	275,131	55,026	31,665	11,443	43,108	8,622	318,239
May 2018	151,646	41,039	192,685	48,171	29,689	8,549	38,238	9,560	230,923
April 2018	148,979	43,495	192,474	48,119	29,905	8,565	38,470	9,618	230,944
March 2018	168,406	52,078	220,484	44,097	42,749	10,699	53,448	10,690	273,932
February 2018	119,618	41,286	160,904	40,226	35,054	8,844	43,898	10,975	204,802
January 2018	113,933	41,194	155,127	38,782	35,245	8,110	43,355	10,839	198,482
December 2017	156,299	49,589	205,888	41,178	48,438	10,872	59,310	11,862	265,198
November 2017	147,006	43,616	190,622	47,656	34,446	10,151	44,597	11,149	235,219
October 2017	153,197	40,134	193,331	48,333	26,673	7,675	34,348	8,587	227,679
September 2017	202,029	53,696	255,725	51,145	26,742	8,729	35,471	7,094	291,196
August 2017	160,765	41,327	202,092	50,523	23,986	6,405	30,391	7,598	232,483
July 2017	167,913	41,573	209,486	52,372	22,905	5,838	28,743	7,186	238,229
June 2017	199,753	48,630	248,383	49,677	30,142	9,574	39,716	7,943	288,099
May 2017	141,371	36,681	178,052	44,513	21,042	7,839	28,881	7,220	206,933
April 2017	128,828	39,997	168,825	42,206	26,675	7,090	33,765	8,441	202,590
March 2017	161,537	56,467	218,004	43,601	36,168	9,471	45,639	9,128	263,643
February 2017	110,253	42,132	152,385	38,096	34,516	8,183	42,699	10,675	195,084
January 2017	105,117	38,024	143,141	35,785	33,915	8,357	42,272	10,568	185,413
YTD Total 2018	1,773,851	492,515	2,266,366	48,221	360,143	103,477	463,620	9,864	2,729,986
Total 2017	1,834,068	531,866	2,365,934	45,499	365,648	100,184	465,832	8,958	2,831,766

Grading								
	Weekly Totals				November 24, 2018			
	West	% total	East	% total	Canada 2018	% total	Canada 2017	% chg '17 - '18
A - Prime	1,485	3.7 %	412	3.8 %	1,897	3.7 %	1,609	17.9%
AAA	27,054	67.7 %	6,885	64.0 %	33,939	66.9 %	33,118	2.5%
AA	10,335	25.9 %	3,112	28.9 %	13,447	26.5 %	13,572	-0.9%
A	395	1.0 %	135	1.3 %	530	1.0 %	466	13.7%
B1, 2, 3, 4	673	1.7 %	212	2.0 %	885	1.7 %	1,079	-18.0%
	Year-to-date				November 24, 2018			
	West	% total	East	% total	Canada 2018	% total	Canada 2017	% chg '17 - '18
A - Prime	38,197	2.2 %	14,382	2.9 %	52,579	2.3 %	36,948	42.3 %
AAA	1,089,887	62.1 %	296,241	59.9 %	1,386,128	61.6 %	1,250,360	10.9 %
AA	566,940	32.3 %	164,823	33.4 %	731,763	32.5 %	767,080	-4.6 %
A	32,087	1.8 %	7,240	1.5 %	39,327	1.7 %	41,949	-6.3 %
B1, 2, 3, 4	27,987	1.6 %	11,472	2.3 %	39,459	1.8 %	43,418	-9.1 %

Source: CBGA

Year to Date for the Week Ending November 24, 2018

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)