



# Beef Supply at a Glance - CANADA

Year to Date for the Week Ending November 10, 2018

Federally Inspected Slaughter (head)	West			East			CANADA		
	2018	2017	% chg	2018	2017	% chg	2018	2017	% chg
Steers	1,048,177	983,282	7 %	360,809	349,015	3 %	1,408,986	1,332,297	6 %
Heifers	650,223	622,947	4 %	109,532	110,700	-1 %	759,755	733,647	4 %
Cows	324,745	283,681	14 %	97,624	83,882	16 %	422,369	367,563	15 %
Bulls	14,680	15,381	-5 %	546	713	-23 %	15,226	16,094	-5 %
<b>Total</b>	<b>2,037,825</b>	<b>1,905,291</b>	<b>7 %</b>	<b>568,511</b>	<b>544,310</b>	<b>4 %</b>	<b>2,606,336</b>	<b>2,449,601</b>	<b>6 %</b>
<b>Total Jan. - Dec. 2017</b>		<b>2,199,716</b>			<b>632,050</b>			<b>2,831,766</b>	
<b>Carcass Weight (lbs)</b>									
Steers	876	876	0 %	939	935	0 %	892	892	0 %
Heifers	820	819	0 %	839	829	1 %	823	821	0 %
Cows	751	748	0 %	672	693	-3 %	733	736	0 %
Bulls	978	1,036	-6 %	937	956	-2 %	977	1,033	-5 %

Source: Canadian Beef Grading Agency (CBGA)

<b>Beef Output (tonnes)</b>									
Fed	659,675	623,556	6 %	195,816	189,992	3 %	855,491	813,548	5 %
Non-Fed	117,423	103,748	13 %	30,049	26,726	12 %	147,472	130,474	13 %
<b>Total</b>	<b>777,098</b>	<b>727,305</b>	<b>7 %</b>	<b>225,865</b>	<b>216,717</b>	<b>4 %</b>	<b>1,002,963</b>	<b>944,022</b>	<b>6 %</b>
<b>Total Jan. - Dec. 2017</b>		<b>838,998</b>			<b>252,297</b>			<b>1,091,295</b>	

Imports For the period Jan. 1 - Sep. 30, 2018				Imports For the period Jan. 1 - Nov. 10, 2018			
<b>Live Cattle from U.S.</b>				<b>Beef &amp; Veal Imports</b>			
(head)	<b>2018</b>	<b>2017</b>	<b>% chg</b>	(tonnes)	<b>2018</b>	<b>2017</b>	<b>% chg</b>
pure bred	4,359	5,391	-19 %	United States	104,571	105,270	-1 %
non pure bred	112,515	52,840	113 %	Australia	19,095	15,851	20 %
<b>Total</b>	<b>116,874</b>	<b>58,231</b>	<b>101 %</b>	New Zealand	14,637	15,864	-8 %
				Uruguay	7,111	9,727	-27 %
				Mexico	3,305	2,337	41 %
				Others	6,604	4,286	54 %
				<b>Total</b>	<b>155,323</b>	<b>153,334</b>	<b>1 %</b>

Source: Statistics Canada

<b>Exports For the period Jan. 1 - Nov. 3, 2018</b>			
<b>Live Cattle to U.S.</b>			
(head)	<b>2018</b>	<b>2017</b>	<b>% chg</b>
slaughter steers, heifers, cows	320,905	394,804	-19 %
feeder cattle & calves	172,640	109,595	58 %
bulls	39,035	45,720	-15 %
others	7,155	10,897	-34 %
<b>Total</b>	<b>539,735</b>	<b>561,016</b>	<b>-4 %</b>

<b>Fresh, chilled &amp; frozen (H.S. 0201, 0202)</b>			
Non-NAFTA Beef/Veal total (exc. EU-28)	<b>41,677</b>	<b>41,812</b>	<b>0 %</b>
EU-28 (Beef/Veal total)	<b>1,742</b>	<b>1,910</b>	<b>-9 %</b>

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

<b>Exports For the period Jan. 1 - Sep. 30, 2018</b>								
<b>Beef &amp; Veal Exports to U.S.</b>								
(tonnes)	<b>Fresh Bone-In</b>	<b>Fresh Boneless</b>	<b>Frozen Bone-In</b>	<b>Frozen Boneless</b>	<b>Total 2018</b>	<b>Total 2017</b>	<b>% chg</b>	
<b>Carcasses and Half-Carcasses</b>	<b>3,120</b>	<b>N/A</b>	<b>0</b>	<b>N/A</b>	<b>3,120</b>	<b>3,069</b>	<b>2 %</b>	
<b>Primal Cuts</b>	<b>12,607</b>	<b>177,892</b>	<b>1,934</b>	<b>7,384</b>	<b>199,818</b>	<b>185,383</b>	<b>8 %</b>	
Chuck	4,378	38,904	53	86	43,421	-	-	
Loin	61	16,368	0	682	17,111	-	-	
Brisket	296	13,347	3	71	13,717	-	-	
Flank and Plate	2,578	9,468	1	449	12,497	-	-	
Hip	204	13,235	2	89	13,529	-	-	
Rib	2,874	7,279	690	39	10,881	-	-	
Others	2,217	79,291	1,185	5,968	88,661	185,383	N/A	
<b>Offals</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>13,034</b>	<b>16,444</b>	<b>-21 %</b>	
<b>Processed</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>4,880</b>	<b>4,252</b>	<b>15 %</b>	
<b>Total</b>	<b>15,728</b>	<b>177,892</b>	<b>1,934</b>	<b>7,384</b>	<b>220,852</b>	<b>209,148</b>	<b>6 %</b>	

\*Primal cut breakdown available as of January 2018

Source: Statistics Canada

<b>Beef &amp; Veal Exports For the period Jan. 1 - Sep. 30, 2018</b>			
(tonnes)	<b>2018</b>	<b>2017</b>	<b>% chg</b>
United States	220,852	209,148	6 %
Japan	23,712	20,361	16 %
Hong Kong	14,828	13,586	9 %
Mexico	11,128	13,251	-16 %
China	5,600	6,310	-11 %
South Korea	2,579	3,714	-31 %
Philippines	2,417	656	268 %
Taiwan	2,162	3,081	-30 %
Angola	1,882	1,730	9 %
Peru	1,220	1,239	-2 %
Others	8,022	8,758	-8 %
<b>Total</b>	<b>294,402</b>	<b>281,836</b>	<b>4 %</b>

Source: Statistics Canada

<b>Beef &amp; Veal Exports For the period Jan. 1 - Sep. 30, 2018</b>			
('000 \$ CDN)	<b>2018</b>	<b>2017</b>	<b>% chg</b>
United States	1,484,837	1,322,599	12 %
Japan	160,342	127,246	26 %
Hong Kong	123,303	99,244	24 %
Mexico	79,068	90,133	-12 %
China	52,466	63,268	-17 %
South Korea	17,236	22,831	-25 %
Philippines	8,799	4,085	115 %
Taiwan	16,328	20,546	-21 %
Angola	1,864	1,797	4 %
Peru	1,386	1,430	-3 %
Others	31,793	36,261	-12 %
<b>Total</b>	<b>1,977,423</b>	<b>1,789,438</b>	<b>11 %</b>
<b>Cattle Hides &amp; Skins Exports</b>	<b>193,278</b>	<b>232,214</b>	<b>-17 %</b>

Source: Statistics Canada

## UNITED STATES

Year to Date for the Week Ending November 3, 2018

	Weekly	2018	2017	% chg		Weekly	2018	2017	% chg	
<b>Slaughter ('000 head)</b>					<b>Carcass Weight (lbs)</b>					
Steers	319.2	14,164.9	14,319.2	-1 %	Steers	899	877	873	0 %	
Heifers	195.4	7,475.8	7,188.8	4 %	Heifers	835	813	806	1 %	
Cows	127.5	5,212.1	4,862.5	7 %	Cows	623	649	643	1 %	
Bulls	10.9	451.6	470.8	-4 %	Bulls	864	893	899	-1 %	
<b>Total</b>	<b>653.0</b>	<b>27,304.4</b>	<b>26,841.3</b>	<b>2 %</b>						
<b>Total Jan. - Dec. 2017</b>			<b>31,699.3</b>							
<b>Beef Output (tonnes)</b>					<b>National Summary of Beef Graded</b>					
Fed		8,391,152	8,299,011	1 %		<b>2018</b>	<b>2017</b>			
Non-Fed		1,716,407	1,610,059	7 %		<b>October 2018</b>	(Oct'17-Sept'18)	(Oct'16-Sept'17)		
<b>Total</b>		<b>10,107,559</b>	<b>9,909,069</b>	<b>2 %</b>	Prime	8.9 %	7.6 %	6.1 %		
<b>Total Jan. - Dec. 2017</b>			<b>11,103,149</b>		Choice	73.0 %	73.7 %	74.9 %		
					Select	17.9 %	18.5 %	18.9 %		
<b>For the period</b>					<b>Cattle Slaughter for the Week Ending</b>					
	<b>Sep. 2018</b>	<b>2018</b>	<b>2017</b>	<b>% chg</b>		<b>2018</b>	<b>2017</b>	<b>% chg</b>		
<b>U.S. Beef and Veal Imports (carcass weight, tonnes)</b>					<b>Cattle Slaughter Year to Date</b>					
Canada		270,127	251,426	7 %	Canada		60,877	59,462	2 %	
Australia		231,805	235,301	-1 %	US		653,036	645,712	1 %	
New Zealand		229,114	217,469	5 %	<b>Total Canada &amp; US</b>		<b>713,913</b>	<b>705,174</b>	<b>1 %</b>	
Others		327,767	350,746	-7 %	<b>US Live Cattle Imports</b>					
<b>Total</b>		<b>1,058,813</b>	<b>1,054,941</b>	<b>0 %</b>	Canada		2,544,912	2,390,811	6 %	
<b>U.S. Beef and Veal Exports (carcass weight, tonnes)</b>					US		27,304,421	26,841,289	2 %	
Japan		306,710	288,428	6 %	<b>Total Canada &amp; US</b>		<b>29,849,333</b>	<b>29,232,100</b>	<b>2 %</b>	
South Korea		219,014	153,176	43 %	<b>Canada and United States Beef and Veal Tariff Rate Quota Summary</b>					
Mexico		151,859	139,721	9 %	<b>US Beef and Veal Tariff Rate Quota (TRQ) Summary</b>					
Others		390,533	361,554	8 %	For the period 1 Jan.-Nov. 13 2018					
<b>Total</b>		<b>1,068,115</b>	<b>942,879</b>	<b>13 %</b>	2018					
					2017					
					% chg in tonnes entered from 2017 to 2018					
					Quota level	Tonnes entered	% filled	Tonnes entered	% filled	
Australia		378,214	197,230	52 %		202,466	54 %			-3 %
New Zealand		213,402	173,488	81 %		166,629	78 %			4 %
Argentina		20,000	0	0 %		0	0 %			-
Uruguay		20,000	17,452	87 %		17,870	89 %			-2 %
Japan		200	200	100 %		200	100 %			0 %
Others		64,805	58,960	91 %		59,213	91 %			0 %
<b>Total TRQ</b>		<b>696,621</b>	<b>447,329</b>	<b>64 %</b>		<b>446,379</b>	<b>64 %</b>			<b>0 %</b>
TRQ (Australia, N. Z.)		<b>591,616</b>	<b>370,718</b>	<b>63 %</b>		<b>369,096</b>	<b>62 %</b>			<b>0 %</b>
Canada		no limit								
Mexico		no limit								
<b>Canadian Beef and Veal Import Permits by Country</b>					<b>Canadian Beef and Veal Import Permits by Type of Meat</b>					
For the period 1 Jan.-Nov. 13 2018					For the period 1 Jan.-Nov. 13 2018					
	<b>2018</b>	<b>2017</b>	<b>% chg</b>		<b>2018</b>		<b>(tonnes)</b>		<b>Total</b>	<b>Total (%)</b>
Global quota (tonnes)	76,409	76,409	0 %		Argentina	Grinding Beef	Cuts		<b>2</b>	<b>0 %</b>
Supp. Quota Authorized	-	5,131	-6 %		Australia	15,120	5,275	<b>20,395</b>	<b>43 %</b>	
<b>Total quota</b>	<b>76,409</b>	<b>81,540</b>	<b>-6 %</b>		Germany	0	0	<b>0</b>	<b>0 %</b>	
					Ireland	0	0	<b>0</b>	<b>0 %</b>	
YTD Permits allocated as of:					Japan	0	6	<b>6</b>	<b>0 %</b>	
Argentina	2	0	-		Netherlands	0	0	<b>0</b>	<b>0 %</b>	
Australia (35,000 mt)	20,395	15,919	28 %		New Zealand	9,363	6,273	<b>15,636</b>	<b>33 %</b>	
Germany	0	13	-		United Kingdom	0	0	<b>0</b>	<b>0 %</b>	
Ireland	0	76	-		Uruguay	9,936	1,866	<b>11,802</b>	<b>25 %</b>	
Japan	6	2	161 %		<b>Total</b>	<b>34,419</b>	<b>13,421</b>	<b>47,840</b>	<b>100 %</b>	
Netherlands	0	80	-		<b>Percentage of Total Imports</b>					
New Zealand (29,600 mt)	15,636	15,388	2 %			<b>2018</b>	<b>2017</b>	<b>2018</b>	<b>2017</b>	
United Kingdom	0	60	-		Argentina	0.0 %	0.0 %	0.0 %	0.0 %	
Uruguay	11,802	11,583	2 %		Australia	31.6 %	24.9 %	11.0 %	12.0 %	
<b>Total</b>	<b>47,840</b>	<b>43,121</b>	<b>11 %</b>		Germany	0.0 %	0.0 %	0.0 %	0.0 %	
					Ireland	0.0 %	0.0 %	0.0 %	0.2 %	
					Japan	0.0 %	0.0 %	0.0 %	0.0 %	
					Netherlands	0.0 %	0.0 %	0.0 %	0.2 %	
					New Zealand	19.6 %	22.2 %	13.1 %	13.5 %	
					United Kingdom	0.0 %	0.0 %	0.0 %	0.1 %	
					Uruguay	20.8 %	21.8 %	3.9 %	5.0 %	
					<b>Total</b>	<b>71.9 %</b>	<b>69.0 %</b>	<b>28.1 %</b>	<b>31.0 %</b>	

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter) , USDA (US Data), GAC (Canadian TRQ Data)



### Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending November 10, 2018

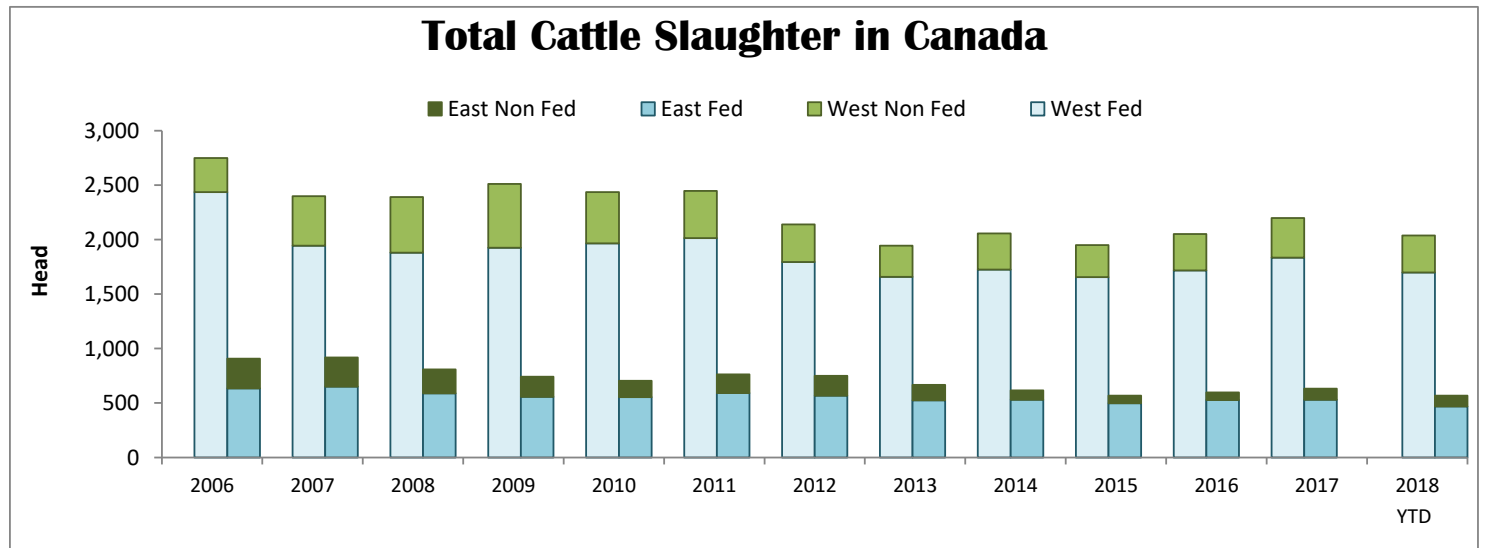
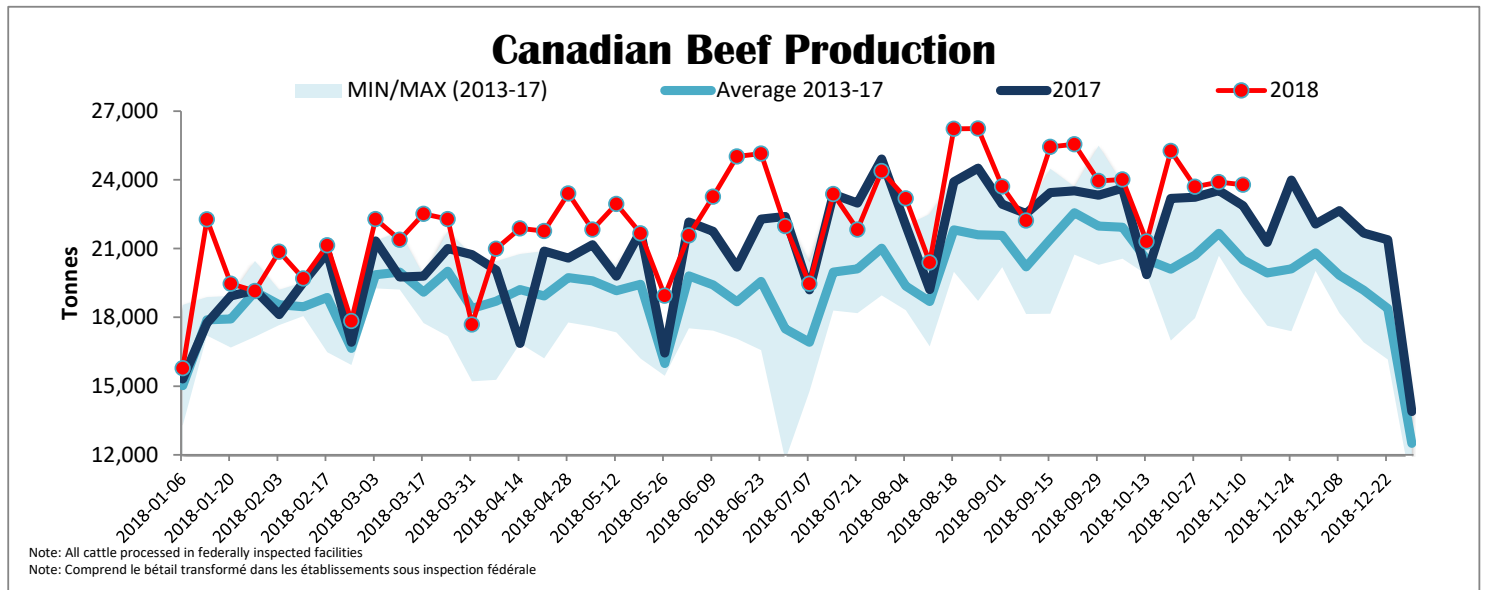
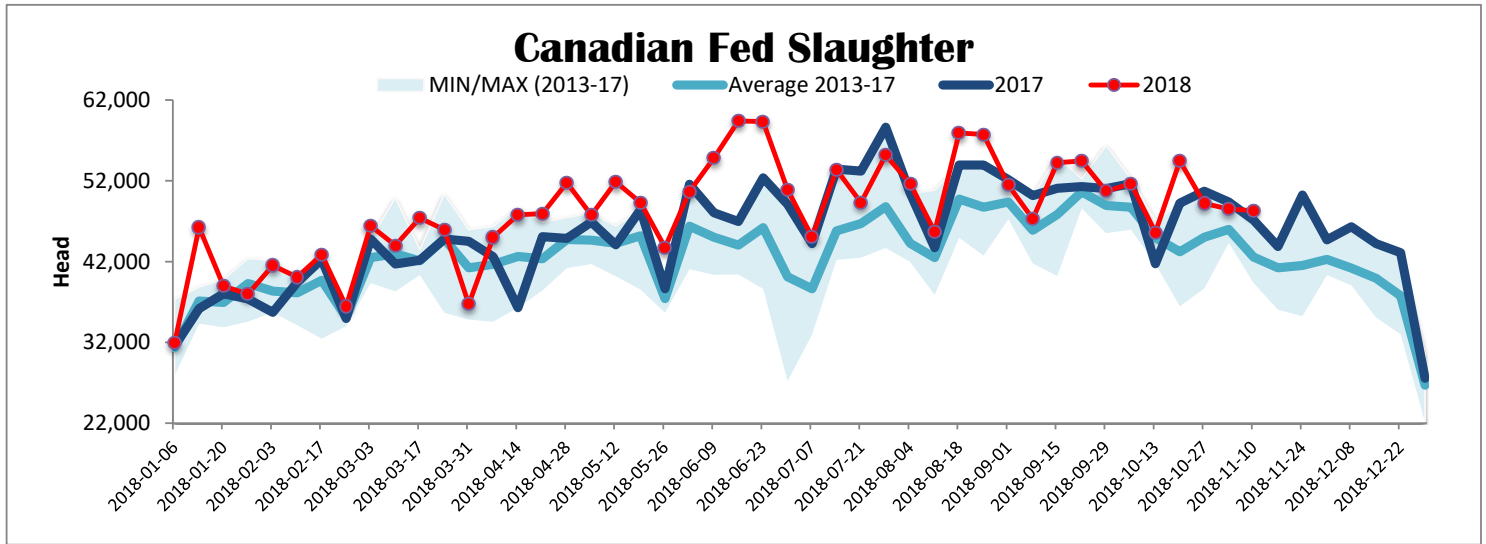
	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2018-11-10	37,736	10,569	48,305		10,251	2,868	13,119		61,424
2018-11-03	37,795	10,731	48,526		9,715	2,636	12,351		60,877
October 2018	158,807	42,117	200,924	50,231	27,819	9,348	37,167	9,292	238,091
September 2018	204,278	53,968	258,246	51,649	36,485	10,856	47,341	9,468	305,587
August 2018	169,509	43,507	213,016	53,254	26,124	7,933	34,057	8,514	247,073
July 2018	162,706	40,213	202,919	50,730	24,724	8,319	33,043	8,261	235,962
June 2018	224,987	50,144	275,131	55,026	31,665	11,443	43,108	8,622	318,239
May 2018	151,646	41,039	192,685	48,171	29,689	8,549	38,238	9,560	230,923
April 2018	148,979	43,495	192,474	48,119	29,905	8,565	38,470	9,618	230,944
March 2018	168,406	52,078	220,484	44,097	42,749	10,699	53,448	10,690	273,932
February 2018	119,618	41,286	160,904	40,226	35,054	8,844	43,898	10,975	204,802
January 2018	113,933	41,194	155,127	38,782	35,245	8,110	43,355	10,839	198,482
December 2017	156,299	49,589	205,888	41,178	48,438	10,872	59,310	11,862	265,198
November 2017	147,006	43,616	190,622	47,656	34,446	10,151	44,597	11,149	235,219
October 2017	153,197	40,134	193,331	48,333	26,673	7,675	34,348	8,587	227,679
September 2017	202,029	53,696	255,725	51,145	26,742	8,729	35,471	7,094	291,196
August 2017	160,765	41,327	202,092	50,523	23,986	6,405	30,391	7,598	232,483
July 2017	167,913	41,573	209,486	52,372	22,905	5,838	28,743	7,186	238,229
June 2017	199,753	48,630	248,383	49,677	30,142	9,574	39,716	7,943	288,099
May 2017	141,371	36,681	178,052	44,513	21,042	7,839	28,881	7,220	206,933
April 2017	128,828	39,997	168,825	42,206	26,675	7,090	33,765	8,441	202,590
March 2017	161,537	56,467	218,004	43,601	36,168	9,471	45,639	9,128	263,643
February 2017	110,253	42,132	152,385	38,096	34,516	8,183	42,699	10,675	195,084
January 2017	105,117	38,024	143,141	35,785	33,915	8,357	42,272	10,568	185,413
<b>YTD Total 2018</b>	<b>1,698,400</b>	<b>470,341</b>	<b>2,168,741</b>	<b>48,194</b>	<b>339,425</b>	<b>98,170</b>	<b>437,595</b>	<b>9,724</b>	<b>2,606,336</b>
<b>Total 2017</b>	<b>1,834,068</b>	<b>531,866</b>	<b>2,365,934</b>	<b>45,499</b>	<b>365,648</b>	<b>100,184</b>	<b>465,832</b>	<b>8,958</b>	<b>2,831,766</b>

Grading								
	Weekly Totals				November 10, 2018			
	West	% total	East	% total	Canada 2018	% total	Canada 2017	% chg '17 - '18
A - Prime	1,077	2.9 %	357	3.4 %	1,434	3.0 %	1,292	11.0%
AAA	25,419	68.0 %	6,438	60.7 %	31,857	66.4 %	30,585	4.2%
AA	9,917	26.5 %	3,363	31.7 %	13,280	27.7 %	13,570	-2.1%
A	421	1.1 %	160	1.5 %	581	1.2 %	439	32.3%
B1, 2, 3, 4	523	1.4 %	293	2.8 %	816	1.7 %	881	-7.4%
Year-to-date								
	West	% total	East	% total	Canada 2018	% total	Canada 2017	% chg '17 - '18
A - Prime	35,546	2.1 %	13,497	2.9 %	49,043	2.3 %	34,120	43.7 %
AAA	1,038,979	61.8 %	282,216	59.8 %	1,321,195	61.4 %	1,188,481	11.2 %
AA	547,385	32.6 %	158,305	33.5 %	705,690	32.8 %	741,101	-4.8 %
A	31,409	1.9 %	6,964	1.5 %	38,373	1.8 %	41,151	-6.8 %
B1, 2, 3, 4	26,882	1.6 %	10,981	2.3 %	37,863	1.8 %	41,504	-8.8 %

Source: CBGA

Year to Date for the Week Ending November 10, 2018

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)