



# Beef Supply at a Glance - CANADA

Year To Date for the Week Ending October 26, 2013

Federally Inspected Slaughter (head)	West			East			CANADA		
	2013	2012	% chg	2013	2012	% chg	2013	2012	% chg
Steers	832,197	857,387	-3 %	312,846	300,961	4 %	1,145,043	1,158,348	-1 %
Heifers	519,221	578,648	-10 %	122,383	134,534	-9 %	641,604	713,182	-10 %
Cows	273,347	209,921	30 %	74,698	118,516	-37 %	348,045	328,437	6 %
Bulls	3,632	11,995	-70 %	481	1,686	-71 %	4,113	13,681	-70 %
<b>Total</b>	<b>1,628,397</b>	<b>1,657,951</b>	<b>-2 %</b>	<b>510,408</b>	<b>555,697</b>	<b>-8 %</b>	<b>2,138,805</b>	<b>2,213,648</b>	<b>-3 %</b>
<b>Carcass Weight (lbs)</b>									
Steers	870	873	0 %	888	888	0 %	875	877	0 %
Heifers	821	825	0 %	799	799	0 %	817	820	0 %
Cows	683	704	-3 %	654	636	3 %	677	680	0 %
Bulls	895	1,040	-14 %	873	932	-6 %	892	1,027	-13 %
<b>Beef Output (tonnes)</b>									
Fed	522,860	557,220	-6 %	170,723	170,339	0 %	693,683	727,582	-5 %
Non-Fed	86,339	72,845	19 %	22,397	34,976	-36 %	108,771	107,903	1 %
<b>Total</b>	<b>609,199</b>	<b>630,065</b>	<b>-3 %</b>	<b>193,120</b>	<b>205,315</b>	<b>-6 %</b>	<b>802,454</b>	<b>835,485</b>	<b>-4 %</b>

Source: Canadian Beef Grading Agency

<b>EXPORTS</b>				For the period Jan. 1 - Oct. 19, 2013			
Live Cattle	2013	2012	% chg				
slaughter steers & heifers	294,182	325,141	-10 %				
feeder cattle & calves	230,725	117,774	96 %				
cows & bulls	282,817	172,274	64 %				
others*	8,021	5,475	47 %				
<b>Total</b>	<b>815,745</b>	<b>620,664</b>	<b>31 %</b>				

\* = breeding and others

Source: USDA - APHIS

<b>Beef &amp; Veal Exports to US</b>			
(Tonnes)	2013	2012	% chg
Jan. 1 - Aug. 31			
Fresh/chilled cuts	110,355	130,037	-15 %
Frozen cuts	8,484	11,297	-25 %
Offals	9,972	10,699	-7 %
Processed	781	796	-2 %
<b>TOTAL</b>	<b>129,593</b>	<b>152,830</b>	<b>-15 %</b>
Exports (Jan. 1 - Dec. 31)		271,045	

Source: Statistics Canada

<b>Beef &amp; Veal Exports</b>			
(Tonnes)	Jan. 1 to Aug. 31		
	2013	2012	% chg
United States	129,593	152,830	-15 %
Hong Kong	16,882	13,452	26 %
Japan	11,457	7,277	57 %
Mexico	10,240	18,219	-44 %
China	3,223	493	
Egypt	1,383	1,576	-12 %
Macau	1,263	3	
Saudi Arabia	996	60	
South Korea	734	1,220	-40 %
Suriname	458	494	-7 %
Cuba	407	298	37 %
Vietnam	330	120	
United Arab Emirates	166	135	23 %
Italy	131	164	-20 %
United Kingdom	94	71	33 %
Others	5,180	8,277	-37 %
<b>TOTAL</b>	<b>182,537</b>	<b>204,688</b>	<b>-11 %</b>

Source: Statistics Canada

<b>IMPORTS</b>				For the period Jan. 1 - Aug. 31, 2013				
(# of head)				2013	2012	% chg		
Live Cattle	pure bred			2,288	2,792	-18 %		
From U.S.	non pure bred			42,024	29,228	44 %		
<b>Total</b>				<b>44,312</b>	<b>32,020</b>	<b>38 %</b>		

Source: Statistics Canada

<b>Beef and Veal</b>			
(tonnes) preliminary	For the period Jan. 1 - Oct. 26, 2013		
	2013	2012	% chg
United States	146,549	140,873	4 %
New Zealand	12,621	17,979	-30 %
Australia	13,009	10,538	23 %
Uruguay	11,527	9,444	22 %
Others	2,966	2,528	17 %
<b>Total</b>	<b>186,672</b>	<b>181,362</b>	<b>3 %</b>
<b>Non-NAFTA Beef/Veal total</b>	<b>36,714</b>	<b>37,674</b>	<b>-3 %</b>
Fresh, chilled & frozen (H.S. 0201, 0202)			

Source: CFIA

<b>Beef &amp; Veal Exports</b>			
('000 \$ CDN)	Jan. 1 to Aug. 31		
	2013	2012	% chg
United States	588,490	678,987	-13 %
Hong Kong	107,207	51,581	
Japan	56,657	42,809	32 %
Mexico	53,071	89,258	-41 %
China	11,887	1,627	
Egypt	1,825	2,827	-35 %
Macau	6,580	20	
Saudi Arabia	10,906	472	
South Korea	3,584	5,793	-38 %
Suriname	2,309	2,014	15 %
Cuba	2,638	2,608	1 %
Vietnam	1,787	402	
United Arab Emirates	1,369	914	50 %
Italy	1,335	1,547	-14 %
United Kingdom	960	646	49 %
Others	14,304	25,595	-44 %
<b>TOTAL</b>	<b>864,909</b>	<b>907,100</b>	<b>-5 %</b>

Source: Statistics Canada



**Year To Date for the Week Ending October 19, 2013**

	Weekly	2013	2012	% chg	Weekly	2013	2012	% chg
<b>Slaughter ('000 head)</b>					<b>Carcass Weight (lbs)</b>			
Steers	309.1	12,986.5	13,152.0	-1 %	Steers	875	861	1 %
Heifers	181.0	7,406.7	7,506.1	-1 %	Heifers	801	791	0 %
Cows	118.6	5,038.9	5,076.9	-1 %	Cows	617	620	2 %
Bulls	11.5	449.0	441.7	2 %	Bulls	864	883	0 %
<b>Total</b>	<b>620.2</b>	<b>25,881.0</b>	<b>26,176.7</b>	<b>-1 %</b>				
<b>Total (Jan. To Dec. 2012)</b>			<b>32,336.9</b>					Source : USDA

<b>Beef Output (tonnes)</b>				
Fed	7,741,504	7,793,909	-1 %	
Non-Fed	1,599,598	1,582,281	1 %	
<b>Total</b>	<b>9,341,103</b>	<b>9,376,190</b>	<b>0 %</b>	
<b>Total (Jan. To Dec. 2012)</b>		<b>11,615,011</b>		

<b>National Summary of Beef Graded</b>			
	Sep 2013	2012	2011
Prime	3.4 %	3.6 %	3.6 %
Choice	64.5 %	65.2 %	65.2 %
Select	31.9 %	30.9 %	30.7 %

<b>For the period</b>	<b>Jan. - Aug.</b>	<b>2013</b>	<b>2012</b>	<b>% chg</b>
<b>U.S. Beef and Veal Imports (carcass weight, ' 000 lbs)</b>				
Canada		351,981	417,250	-16 %
Australia		401,795	453,327	-11 %
New Zealand		436,362	407,704	7 %
Other		388,228	346,693	12 %
<b>Total</b>		<b>1,578,366</b>	<b>1,624,974</b>	<b>-3 %</b>

<b>Cattle Slaughter for the Week Ending</b>			
	2013	2012	% chg
Canada (October 19, 2013)	50,448	34,922	44 %
US	620,213	638,666	-3 %
<b>Total Canada &amp; US</b>	<b>670,661</b>	<b>673,588</b>	<b>0 %</b>

<b>U.S. Beef and Veal Exports (carcass weight, ' 000 lbs)</b>				
Mexico	246,760	262,348	-6 %	
Canada	321,545	284,753	13 %	
Japan	476,534	320,864	49 %	
Other	647,819	770,596	-16 %	
<b>Total</b>	<b>1,692,658</b>	<b>1,638,561</b>	<b>3 %</b>	

<b>Cattle Slaughter Year to Date</b>			
	2013	2012	% chg
Canada (October 19, 2013)	2,090,404	2,174,601	-4 %
US	25,880,982	26,176,745	-1 %
<b>Total Canada &amp; US</b>	<b>27,971,386</b>	<b>28,351,346</b>	<b>-1 %</b>

<b>US Live Cattle Imports</b>			
	2013	2012	% chg
Mexico - Feeder (Jan 1-Oct. 26, 2013)	672,323	1,144,994	-41 %
Canada (Jan. 1 - Oct. 19, 2013)	815,745	620,664	31 %

**Canada and United States Beef and Veal Tariff Rate Quota Summary**

**US Beef and Veal Tariff Rate Quota (TRQ) Summary**

YTD Week Ending Oct. 28, 2013	2013			2012			2013 VS 2012
Quota level	Tonnes entered	% filled	Tonnes entered	% filled	2013 VS 2012		
Australia	378,214	155,621	41 %	169,880	45%	-8 %	
New Zealand	213,402	152,083	71 %	140,814	66%	8 %	
Argentina	20,000	0	0 %	0	0%		
Uruguay	20,000	16,536	83 %	13,630	68%	21 %	
Japan	200	72	36 %	11	6%		
Others	64,805	33,321	51 %	39,080	60%	-15 %	
<b>Total TRQ</b>	<b>696,621</b>	<b>357,633</b>	<b>51 %</b>	<b>363,415</b>	<b>52%</b>	<b>-2 %</b>	
<b>TRQ (Australia, N. Z.)</b>	<b>591,616</b>	<b>307,704</b>	<b>52 %</b>	<b>310,694</b>	<b>53%</b>	<b>-1 %</b>	
Canada	no limit	138,654	n/a	156,165	n/a	-11 %	
Mexico	no limit	73,114	n/a	68,309	n/a	7 %	

**Canadian Beef and Veal Import Permits by Country**

YTD Week Ending Oct. 28, 2013	2013	2012	% chg
Global quota (tonnes)	76,409	76,409	0 %
Supp. Quota Authorized	-	-	
<b>Total quota</b>	<b>76,409</b>	<b>76,409</b>	<b>0 %</b>
Permits issued			
New Zealand (29600 mt)	12,819	18,246	-30 %
Australia (35000 mt)	13,546	9,964	36 %
Uruguay	11,796	9,454	25 %
Japan	3	0	
<b>Total</b>	<b>38,165</b>	<b>37,663</b>	<b>1 %</b>

**Canadian Beef and Veal Import Permits by Type of Meat**

	2013 (tonnes)		Total Total (%)	
	Grinding Beef	Cuts		
Japan	0	3	3	0 %
Australia	8,022	5,524	13,546	35 %
New Zealand	5,532	7,287	12,819	34 %
Uruguay	10,937	859	11,796	31 %
<b>Total</b>	<b>24,492</b>	<b>13,672</b>	<b>38,165</b>	<b>100 %</b>
YTD Oct. 28, 2013				
Percentage of Total Imports				
	Grinding Beef		Cuts	
	2013	2012	2013	2012
Australia	21.0 %	14.5 %	14.5 %	10.5 %
New Zealand	14.5 %	18.9 %	19.1 %	27.3 %
Argentina				
Uruguay	28.7 %	22.2 %	2.3 %	2.4 %
<b>Total</b>	<b>64.2 %</b>	<b>55.6 %</b>	<b>35.8 %</b>	<b>40.1 %</b>



### Beef Supply at a Glance Year To Date for the Week Ending October 26, 2013

#### Weekly Federally Inspected Slaughter

	Fed Slaughter				Non-fed Slaughter				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2013-10-26	27,871	10,797	38,668		7,864	1,869	9,733		48,401
2013-10-19	30,555	8,768	39,323		9,406	1,719	11,125		50,448
2013-10-12	32,104	11,150	43,254		7,876	1,813	9,689		52,943
2013-10-05	33,225	12,735	45,960		7,008	1,631	8,639		54,599
2013-09-28	34,009	11,527	45,536		6,761	1,465	8,226		53,762
2013-09-21	38,360	10,612	48,972		6,287	1,433	7,720		56,692
2013-09-14	33,391	10,729	44,120		5,929	1,424	7,353		51,473
2013-09-07	33,136	8,653	41,789		4,195	1,039	5,234		47,023
2013-08-31	36,102	11,137	47,239		4,180	1,605	5,785		53,024
2013-08-24	31,813	10,921	42,734		5,149	1,695	6,844		49,578
2013-08-17	38,711	9,151	47,862		5,649	1,759	7,408		55,270
2013-08-10	28,929	8,942	37,871		5,446	1,308	6,754		44,625
2013-08-03	33,296	10,370	43,666		6,438	1,868	8,306		51,972
July 2013	127,118	41,123	168,241	42,060	22,389	6,049	28,438	7,110	196,679
June 2013	149,357	54,963	204,320	40,864	25,649	8,168	33,817	6,763	238,137
May 2013	131,026	42,211	173,237	43,309	23,723	5,228	28,951	7,238	202,188
April 2013	136,709	45,396	182,105	45,526	23,738	6,313	30,051	7,513	212,156
March 2013	162,105	48,960	211,065	42,213	30,814	9,815	40,629	8,126	251,694
February 2013	115,609	33,933	149,542	37,386	33,082	8,796	41,878	10,470	191,420
January 2013	97,992	33,151	131,143	32,786	35,396	10,182	45,578	11,395	176,721
December 2012	112,442	45,782	158,224	31,645	40,972	11,932	52,904	10,581	211,128
November 2012	110,962	44,226	155,188	38,797	21,653	9,536	31,189	7,797	186,377
October 2012	88,401	44,977	133,378	33,345	14,947	7,324	22,271	5,568	155,649
September 2012	155,560	52,350	207,910	41,582	18,398	8,020	26,418	5,284	234,328
August 2012	145,455	40,151	185,606	46,402	16,472	5,977	22,449	5,612	208,055
July 2012	144,623	39,432	184,055	46,014	20,769	7,061	27,830	6,958	211,885
June 2012	189,338	49,697	239,035	47,807	23,060	10,253	33,313	6,663	272,348
May 2012	151,522	40,598	192,120	48,030	18,765	13,246	32,011	8,003	224,131
April 2012	136,434	38,963	175,397	43,849	21,529	14,214	35,743	8,936	211,140
March 2012	170,035	54,134	224,169	44,834	33,164	19,548	52,712	10,542	276,881
to date 2013	1,351,418	435,229	1,786,647	41,550	276,979	75,179	352,158	8,190	2,138,805
Total 2012	1,659,439	525,503	2,184,942	42,018	284,541	141,670	426,211	8,196	2,611,153

Grading								
	Weekly Totals				October 26, 2013			
	West	%	East	%	Canada 2013	%	Canada 2012	%
A - Prime	314	1.1 %	241	2.2 %	555	1.4 %	288	0.9 %
AAA	13,922	50.0 %	5,750	52.5 %	19,672	50.7 %	17,880	54.1 %
AA	12,516	44.9 %	4,192	38.3 %	16,708	43.1 %	13,387	40.5 %
A	631	2.3 %	298	2.7 %	929	2.4 %	749	2.3 %
B1, 2, 3, 4	463	1.7 %	465	4.2 %	928	2.4 %	774	2.3 %
Year-to-date								
A - Prime	19,113	1.4 %	9,038	2.0 %	28,151	1.6 %	20,313	1.1 %
AAA	744,182	55.1 %	238,121	54.0 %	982,303	54.8 %	1,017,655	54.2 %
AA	541,860	40.1 %	165,230	37.4 %	707,090	39.5 %	764,176	40.7 %
A	24,259	1.8 %	12,625	2.9 %	36,884	2.1 %	38,113	2.0 %
B1, 2, 3, 4	20,582	1.5 %	16,204	3.7 %	36,786	2.1 %	37,504	2.0 %

Source : Canadian Beef Grading Agency



Year To Date for the Week Ending October 26, 2013

Federally Inspected Slaughter

