



Beef Supply at a Glance - CANADA

Year To Date for the Week Ending October 19, 2013

Federally Inspected Slaughter (head)	West			East			CANADA		
	2013	2012	% chg	2013	2012	% chg	2013	2012	% chg
Steers	815,738	845,381	-4 %	304,623	293,576	4 %	1,120,361	1,138,957	-2 %
Heifers	507,809	568,017	-11 %	119,772	131,544	-9 %	627,581	699,561	-10 %
Cows	265,553	205,713	29 %	72,940	116,695	-37 %	338,493	322,408	5 %
Bulls	3,562	11,995	-70 %	366	1,680	-78 %	3,928	13,675	-71 %
Total	1,592,662	1,631,106	-2 %	497,701	543,495	-8 %	2,090,363	2,174,601	-4 %
Carcass Weight (lbs)									
Steers	870	873	0 %	888	888	0 %	875	877	0 %
Heifers	821	825	0 %	799	799	0 %	817	820	0 %
Cows	683	704	-3 %	654	636	3 %	677	680	0 %
Bulls	896	1,040	-14 %	901	931	-3 %	896	1,027	-13 %
Source: Canadian Beef Grading Agency									
Beef Output (tonnes)									
Fed	512,092	548,469	-7 %	166,456	166,272	0 %	678,659	714,775	-5 %
Non-Fed	83,893	71,499	17 %	21,833	34,446	-37 %	105,763	106,037	0 %
Total	595,985	619,967	-4 %	188,289	200,719	-6 %	784,422	820,812	-4 %

EXPORTS For the period Jan. 1 - Oct. 5, 2013

	2013	2012	% chg
Live Cattle			
slaughter steers & heifers	285,717	308,206	-7 %
feeder cattle & calves	225,279	113,561	98 %
cows & bulls	276,266	165,194	67 %
others*	7,837	5,442	44 %
Total	795,099	592,403	34 %

* = breeding and others

Source: USDA - APHIS

"Due to the U.S. Government shutdown, the most recent U.S. trade information is unavailable".

Beef & Veal Exports to US (Tonnes) Jan. 1 - Aug. 31	2013	2012	% chg
Fresh/chilled cuts	110,355	130,037	-15 %
Frozen cuts	8,484	11,297	-25 %
Offals	9,972	10,699	-7 %
Processed	781	796	-2 %
TOTAL	129,593	152,830	-15 %
Exports (Jan. 1 - Dec. 31)		271,045	

Source: Statistics Canada

Beef & Veal Exports

(Tonnes) Jan. 1 to Aug. 31	2013	2012	% chg
United States	129,593	152,830	-15 %
Hong Kong	16,882	13,452	26 %
Japan	11,457	7,277	57 %
Mexico	10,240	18,219	-44 %
China	3,223	493	
Egypt	1,383	1,576	-12 %
Macau	1,263	3	
Saudi Arabia	996	60	
South Korea	734	1,220	-40 %
Suriname	458	494	-7 %
Cuba	407	298	37 %
Vietnam	330	120	
United Arab Emirates	166	135	23 %
Italy	131	164	-20 %
United Kingdom	94	71	33 %
Others	5,180	8,277	-37 %
TOTAL	182,537	204,688	-11 %

Prepared by Red Meat Section, Agriculture and Agri-Food Canada Source: Statistics Canada

IMPORTS For the period Jan. 1 - Aug. 31, 2013

(# of head)	2013	2012	% chg
Live Cattle pure bred	2,288	2,792	-18 %
From U.S. non pure bred	42,024	29,228	44 %
Total	44,312	32,020	38 %

Source: Statistics Canada

Beef and Veal For the period Jan. 1 - Oct. 19, 2013

(tonnes) preliminary	2013	2012	% chg
United States	143,528	137,078	5 %
New Zealand	12,570	17,558	-28 %
Australia	12,689	10,100	26 %
Uruguay	11,501	9,185	25 %
Others	2,961	2,507	18 %
Total	183,248	176,428	4 %
Non-NAFTA Beef/Veal total	36,316	36,555	-1 %

Fresh, chilled & frozen (H.S. 0201, 0202)

Source: CFIA

Beef & Veal Exports

('000 \$ CDN) Jan. 1 to Aug. 31	2013	2012	% chg
United States	588,490	678,987	-13 %
Hong Kong	107,207	51,581	
Japan	56,657	42,809	32 %
Mexico	53,071	89,258	-41 %
China	11,887	1,627	
Egypt	1,825	2,827	-35 %
Macau	6,580	20	
Saudi Arabia	10,906	472	
South Korea	3,584	5,793	-38 %
Suriname	2,309	2,014	15 %
Cuba	2,638	2,608	1 %
Vietnam	1,787	402	
United Arab Emirates	1,369	914	50 %
Italy	1,335	1,547	-14 %
United Kingdom	960	646	49 %
Others	14,304	25,595	-44 %
TOTAL	864,909	907,100	-5 %

Contact: Julie Dawson 613 773 0346 or Julie.Dawson@AGR.GC.CA Source: Statistics Canada



Year To Date for the Week Ending October 5, 2013

	Weekly	2013	2012	% chg	Weekly	2013	2012	% chg
Slaughter ('000 head)					Carcass Weight (lbs)			
Steers	316.2	12,380.6	12,526.8	-1 %	Steers	875	860	1 %
Heifers	194.4	7,043.6	7,150.5	-1 %	Heifers	796	790	0 %
Cows	116.3	4,801.5	4,808.5	0 %	Cows	611	620	2 %
Bulls	12.3	425.7	419.3	2 %	Bulls	874	884	0 %
Total	639.2	24,651.3	24,905.0	-1 %				
Total (Jan. To Dec. 2012)			32,336.9					

Source : USDA

	Weekly	2013	2012	% chg	National Summary of Beef Graded			
Beef Output (tonnes)						Sep 2013	2012	2011
Fed		7,369,933	7,420,574	-1 %	Prime	3.4 %	3.6 %	3.6 %
Non-Fed		1,523,948	1,501,175	2 %	Choice	64.5 %	65.2 %	65.2 %
Total		8,893,881	8,921,749	0 %	Select	31.9 %	30.9 %	30.7 %
Total (Jan. To Dec. 2012)			11,615,011					

For the period	Jan. - July	2013	2012	% chg	Cattle Slaughter for the Week Ending			
U.S. Beef and Veal Imports (carcass weight, ' 000 lbs)						2013	2012	% chg
Canada		309,294	372,603	-17 %	Canada (October 12, 2013)	52,940	40,866	30 %
Australia		355,992	397,849	-11 %	US	639,156	623,254	3 %
New Zealand		402,034	369,987	9 %	Total Canada & US	692,096	664,120	4 %
Other		343,652	303,209	13 %				
Total		1,410,972	1,443,648	-2 %	Cattle Slaughter Year to Date			

					Canada (October 12, 2013)	2,039,929	2,139,679	-5 %
					US	24,651,323	24,905,026	-1 %
					Total Canada & US	26,691,252	27,044,705	-1 %
U.S. Beef and Veal Exports (carcass weight, ' 000 lbs)					US Live Cattle Imports			
Mexico		207,582	232,027	-11 %	Mexico - Feeder (Jan 1-Oct. 19, 2013)	661,407	1,128,964	-41 %
Canada		280,720	246,863	14 %	Canada (Jan. 1 - Oct. 5, 2013)	795,099	592,403	34 %
Japan		408,376	269,358	52 %				
Other		556,439	665,119	-16 %				
Total		1,453,117	1,413,367	3 %				

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

YTD Week Ending	2013			2012			2013 VS 2012
Oct. 21, 2013	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	152,384	40 %	166,147	44%	-8 %	
New Zealand	213,402	151,014	71 %	139,740	65%	8 %	
Argentina	20,000	0	0 %	0	0%		
Uruguay	20,000	16,480	82 %	13,630	68%	21 %	
Japan	200	71	36 %	9	5%		
Others	64,805	32,789	51 %	38,075	59%	-14 %	
Total TRQ	696,621	352,739	51 %	357,601	51%	-1 %	
TRQ (Australia, N. Z.)	591,616	303,399	51 %	305,887	52%	-1 %	
Canada	no limit	135,100	n/a	153,821	n/a	-12 %	
Mexico	no limit	71,487	n/a	66,636	n/a	7 %	

Canadian Beef and Veal Import Permits by Country

YTD Week Ending	2013	2012	% chg
Oct. 21, 2013			
Global quota (tonnes)	76,409	76,409	0 %
Supp. Quota Authorized	-	-	
Total quota	76,409	76,409	0 %
Permits issued			
New Zealand (29600 mt)	12,588	17,759	-29 %
Australia (35000 mt)	13,324	9,627	38 %
Uruguay	11,796	9,297	27 %
Japan	3	0	
Total	37,711	36,683	3 %

Canadian Beef and Veal Import Permits by Type of Meat

YTD Oct. 21, 2013	2013		(tonnes)		Total Total (%)	
	Grinding Beef	Cuts				
Japan	0	3	3	0 %		
Australia	7,814	5,510	13,324	35 %		
New Zealand	5,429	7,159	12,588	33 %		
Uruguay	10,937	859	11,796	31 %		
Total	24,181	13,530	37,711	100 %		
	Percentage of Total Imports					
	Grinding Beef		Cuts			
	2013	2012	2013	2012		
Australia	20.7 %	14.9 %	14.6 %	10.7 %		
New Zealand	14.4 %	19.4 %	19.0 %	28.0 %		
Argentina						
Uruguay	29.0 %	22.8 %	2.3 %	2.4 %		
Total	64.1 %	57.1 %	35.9 %	41.2 %		



Beef Supply at a Glance
Year To Date for the Week Ending October 19, 2013

Weekly Federally Inspected Slaughter

	Fed Slaughter				Non-fed Slaughter				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2013-10-19	30,555	8,756	39,311		9,406	1,717	11,123		50,434
2013-10-12	32,104	11,148	43,252		7,876	1,812	9,688		52,940
2013-10-05	33,225	12,712	45,937		7,008	1,630	8,638		54,575
2013-09-28	34,009	11,527	45,536		6,761	1,465	8,226		53,762
2013-09-21	38,360	10,612	48,972		6,287	1,433	7,720		56,692
2013-09-14	33,391	10,729	44,120		5,929	1,424	7,353		51,473
2013-09-07	33,136	8,653	41,789		4,195	1,039	5,234		47,023
2013-08-31	36,102	11,137	47,239		4,180	1,605	5,785		53,024
2013-08-24	31,813	10,921	42,734		5,149	1,695	6,844		49,578
2013-08-17	38,711	9,151	47,862		5,649	1,759	7,408		55,270
2013-08-10	28,929	8,942	37,871		5,446	1,308	6,754		44,625
2013-08-03	33,296	10,370	43,666		6,438	1,868	8,306		51,972
July 2013	127,118	41,123	168,241	42,060	22,389	6,049	28,438	7,110	196,679
June 2013	149,357	54,963	204,320	40,864	25,649	8,168	33,817	6,763	238,137
May 2013	131,026	42,211	173,237	43,309	23,723	5,228	28,951	7,238	202,188
April 2013	136,709	45,396	182,105	45,526	23,738	6,313	30,051	7,513	212,156
March 2013	162,105	48,960	211,065	42,213	30,814	9,815	40,629	8,126	251,694
February 2013	115,609	33,933	149,542	37,386	33,082	8,796	41,878	10,470	191,420
January 2013	97,992	33,151	131,143	32,786	35,396	10,182	45,578	11,395	176,721
December 2012	112,442	45,782	158,224	31,645	40,972	11,932	52,904	10,581	211,128
November 2012	110,962	44,226	155,188	38,797	21,653	9,536	31,189	7,797	186,377
October 2012	88,401	44,977	133,378	33,345	14,947	7,324	22,271	5,568	155,649
September 2012	155,560	52,350	207,910	41,582	18,398	8,020	26,418	5,284	234,328
August 2012	145,455	40,151	185,606	46,402	16,472	5,977	22,449	5,612	208,055
July 2012	144,623	39,432	184,055	46,014	20,769	7,061	27,830	6,958	211,885
June 2012	189,338	49,697	239,035	47,807	23,060	10,253	33,313	6,663	272,348
May 2012	151,522	40,598	192,120	48,030	18,765	13,246	32,011	8,003	224,131
April 2012	136,434	38,963	175,397	43,849	21,529	14,214	35,743	8,936	211,140
March 2012	170,035	54,134	224,169	44,834	33,164	19,548	52,712	10,542	276,881
to date 2013	1,323,547	424,395	1,747,942	41,618	269,115	73,306	342,421	8,153	2,090,363
Total 2012	1,659,439	525,503	2,184,942	42,018	284,541	141,670	426,211	8,196	2,611,153

Grading								
	Weekly Totals				October 19, 2013			
	West	%	East	%	Canada 2013	%	Canada 2012	%
A - Prime	333	1.1 %	203	2.3 %	536	1.4 %	332	0.9 %
AAA	16,083	52.7 %	4,846	54.7 %	20,929	53.1 %	19,527	54.9 %
AA	12,898	42.2 %	3,263	36.8 %	16,161	41.0 %	14,080	39.6 %
A	602	2.0 %	239	2.7 %	841	2.1 %	902	2.5 %
B1, 2, 3, 4	630	2.1 %	310	3.5 %	940	2.4 %	704	2.0 %
	Year-to-date				October 19, 2013			
	West	%	East	%	Canada 2013	%	Canada 2012	%
A - Prime	18,799	1.4 %	8,797	2.0 %	27,596	1.6 %	19,243	1.1 %
AAA	730,260	55.2 %	232,371	54.0 %	962,631	54.9 %	963,695	54.2 %
AA	529,344	40.0 %	161,038	37.4 %	690,382	39.4 %	725,365	40.8 %
A	23,628	1.8 %	12,327	2.9 %	35,955	2.1 %	36,011	2.0 %
B1, 2, 3, 4	20,119	1.5 %	15,739	3.7 %	35,858	2.0 %	32,083	1.8 %

Source : Canadian Beef Grading Agency



Year To Date for the Week Ending October 19, 2013

Federally Inspected Slaughter

