



Beef Supply at a Glance - CANADA

Year To Date for the Week Ending September 21, 2013

Federally Inspected Slaughter (head)	West			East			CANADA		
	2013	2012	% chg	2013	2012	% chg	2013	2012	% chg
Steers	733,913	795,893	-8 %	270,948	258,644	5 %	1,004,861	1,054,537	-5 %
Heifers	459,741	533,549	-14 %	109,304	121,009	-10 %	569,045	654,468	-13 %
Cows	235,034	192,774	22 %	66,340	109,360	-39 %	301,374	302,134	0 %
Bulls	3,030	11,893	-75 %	342	1,665	-79 %	3,372	13,558	-75 %
Total	1,431,718	1,534,109	-7 %	446,934	490,678	-9 %	1,878,652	2,024,697	-7 %
Carcass Weight (lbs)									
Steers	869	872	0 %	887	885	0 %	874	875	0 %
Heifers	821	824	0 %	801	799	0 %	817	819	0 %
Cows	683	705	-3 %	653	635	3 %	677	680	0 %
Bulls	896	1,040	-14 %	902	931	-3 %	896	1,027	-13 %
							Source: Canadian Beef Grading Agency		
Beef Output (tonnes)									
Fed	461,463	515,301	-10 %	149,038	147,994	1 %	610,526	663,059	-8 %
Non-Fed	74,201	67,397	10 %	19,831	32,270	-39 %	94,114	99,716	-6 %
Total	535,664	582,699	-8 %	168,869	180,264	-6 %	704,641	762,775	-8 %

EXPORTS	For the period Jan. 1 - Sept. 14, 2013		
	2013	2012	% chg
Live Cattle			
slaughter steers & heifers	259,868	264,198	-2 %
feeder cattle & calves	192,596	106,505	81 %
cows & bulls	250,322	142,020	76 %
others*	7,125	5,015	42 %
Total	709,911	517,738	37 %

* = breeding and others

Source: USDA - APHIS

Beef & Veal Exports to US	2013	2012	% chg
(Tonnes) Jan. 1 - July 31			
Fresh/chilled cuts	96,503	117,391	-18 %
Frozen cuts	7,916	8,501	-7 %
Offals	8,597	9,515	-10 %
Processed	705	679	4 %
TOTAL	113,720	136,086	-16 %
Exports (Jan. 1 - Dec. 31)		271,045	

Source: Statistics Canada

Beef & Veal Exports	Jan. 1 to July 31		
(Tonnes)	2013	2012	% chg
United States	113,720	136,086	-16 %
Hong Kong	14,875	11,452	30 %
Japan	9,878	5,244	88 %
Mexico	8,665	15,834	-45 %
China	3,011	375	
Macau	1,192	0	
Egypt	1,118	1,262	-11 %
Saudi Arabia	871		
South Korea	683	1,001	-32 %
Suriname	397	425	-7 %
Viet Nam	330	120	
Cuba	285	285	0 %
United Arab Emirates	152	120	27 %
Italy	131	148	-11 %
United Kingdom	94	16	
Others	4,575	6,934	-34 %
TOTAL	159,978	179,302	-11 %

Source: Statistics Canada

IMPORTS	For the period Jan. 1 - July 31, 2013		
(# of head)	2013	2012	% chg
Live Cattle pure bred	1,948	2,315	-16 %
From U.S. non pure bred	38,152	26,950	42 %
Total	40,100	29,265	37 %

Source: Statistics Canada

Beef and Veal	For the period Jan. 1 - Sept. 21, 2013		
(tonnes) preliminary	2013	2012	% chg
United States	129,776	119,433	9 %
New Zealand	11,945	16,205	-26 %
Australia	10,790	9,028	20 %
Uruguay	11,188	8,317	35 %
Others	2,653	2,308	15 %
Total	166,353	155,290	7 %
Non-NAFTA Beef/Veal total	33,529	33,276	1 %
Fresh, chilled & frozen (H.S. 0201, 0202)			

Source: CFIA

Beef & Veal Exports	Jan. 1 to July 31		
('000 \$ CDN)	2013	2012	% chg
United States	514,716	604,290	-15 %
Hong Kong	94,124	44,676	
Japan	49,391	31,215	58 %
Mexico	44,237	77,815	-43 %
China	11,019	1,280	
Macau	6,280	3	
Egypt	1,543	2,330	-34 %
Saudi Arabia	9,421	0	
South Korea	3,072	5,014	-39 %
Suriname	1,963	1,808	9 %
Viet Nam	1,787	402	
Cuba	1,925	2,501	-23 %
United Arab Emirates	1,274	789	61 %
Italy	1,335	1,360	-2 %
United Kingdom	960	182	
Others	12,636	21,796	-42 %
TOTAL	755,682	795,462	-5 %

Source: Statistics Canada



Year To Date for the Week Ending September 14, 2013

	Weekly	2013	2012	% chg	Weekly	2013	2012	% chg	
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	307.0	11,436.7	11,581.9	-1 %	Steers	867	859	852	1 %
Heifers	171.2	6,484.3	6,622.2	-2 %	Heifers	793	790	786	1 %
Cows	124.1	4,447.1	4,418.6	1 %	Cows	612	621	610	2 %
Bulls	12.6	388.3	384.1	1 %	Bulls	876	885	882	0 %
Total	614.9	22,756.4	23,006.7	-1 %					
Total (Jan. To Dec. 2012)			32,336.9						Source : USDA

Beef Output (tonnes)

Fed	6,794,486	6,851,269	-1 %
Non-Fed	1,410,603	1,379,126	2 %
Total	8,205,089	8,230,394	0 %
Total (Jan. To Dec. 2012)		11,615,011	

National Summary of Beef Graded

	Aug 2013	2012	2011
Prime	3.5 %	3.6 %	3.6 %
Choice	65.2 %	65.2 %	65.2 %
Select	31.2 %	30.9 %	30.7 %

Cattle Slaughter for the Week Ending

	2013	2012	% chg
Canada	51,473	50,023	3 %
US	614,938	650,383	-5 %
Total Canada & US	666,411	700,406	-5 %

Cattle Slaughter Year to Date

Canada	1,821,960	1,973,055	-8 %
US	22,756,408	23,006,693	-1 %
Total Canada & US	24,578,368	24,979,748	-2 %

US Live Cattle Imports

Mexico - Feeder (Jan 1-Sept. 21, 2013)	599,226	1,066,966	-44 %
Canada (Jan. 1 - Sept. 14, 2013)	709,911	517,738	37 %

For the period	Jan. - July	2013	2012	% chg
U.S. Beef and Veal Imports (carcass weight, ' 000 lbs)				
Canada		309,294	372,603	-17 %
Australia		355,992	397,849	-11 %
New Zealand		402,034	369,987	9 %
Other		343,652	303,209	13 %
Total		1,410,972	1,443,648	-2 %

U.S. Beef and Veal Exports (carcass weight, ' 000 lbs)

Mexico	207,582	232,027	-11 %
Canada	280,720	246,863	14 %
Japan	408,376	269,358	52 %
Other	556,439	665,119	-16 %
Total	1,453,117	1,413,367	3 %

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

YTD Week Ending Sept. 16, 2013	2013			2012		
Quota level	Tonnes entered	% filled	Tonnes entered	% filled	2013 VS 2012	
Australia	378,214	136,715	36 %	152,009	40%	-10 %
New Zealand	213,402	144,803	68 %	133,990	63%	8 %
Argentina	20,000	0	0 %	0	0%	
Uruguay	20,000	15,688	78 %	12,165	61%	29 %
Japan	200	64	32 %	4	2%	
Others	64,805	29,558	46 %	34,024	53%	-13 %
Total TRQ	696,621	326,828	47 %	332,192	48%	-2 %
TRQ (Australia, N. Z.)	591,616	281,518	48 %	285,999	48%	-2 %
Canada	no limit	120,268	n/a	144,893	n/a	-17 %
Mexico	no limit	65,304	n/a	59,108	n/a	10 %

Canadian Beef and Veal Import Permits by Country

YTD Week Ending Sept. 16, 2013	2013	2012	% chg
Global quota (tonnes)	76,409	76,409	0 %
Supp. Quota Authorized	-	-	
Total quota	76,409	76,409	0 %
Permits issued			
New Zealand (29600 mt)	12,183	16,465	-26 %
Australia (35000 mt)	11,512	8,603	34 %
Uruguay	11,806	8,453	40 %
Japan	3	0	
Total	35,504	33,520	6 %

Canadian Beef and Veal Import Permits by Type of Meat

YTD Sept. 16, 2013	2013 (tonnes)		Total Total (%)	
	Grinding Beef	Cuts	2013	2012
Japan	0	3	3	0 %
Australia	6,422	5,091	11,512	32 %
New Zealand	5,267	6,916	12,183	34 %
Uruguay	10,963	843	11,806	33 %
Total	22,652	12,853	35,504	100 %
Percentage of Total Imports				
	Grinding Beef		Cuts	
	2013	2012	2013	2012
Australia	18.1 %	15.3 %	14.3 %	10.1 %
New Zealand	14.8 %	20.1 %	19.5 %	28.2 %
Argentina				
Uruguay	30.9 %	22.0 %	2.4 %	2.6 %
Total	63.8 %	57.3 %	36.2 %	40.8 %

Sources : Canadian Slaughter and Grading Data, CBGA, US Data: USDA, Canadian TRQ Data: DFAIT



Beef Supply at a Glance

Year To Date for the Week Ending September 21, 2013

Weekly Federally Inspected Slaughter

	Fed Slaughter				Non-fed Slaughter				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2013-09-21	38,360	10,612	48,972		6,287	1,433	7,720		56,692
2013-09-14	33,391	10,729	44,120		5,929	1,424	7,353		51,473
2013-09-07	33,136	8,653	41,789		4,195	1,039	5,234		47,023
2013-08-31	36,102	11,137	47,239		4,180	1,605	5,785		53,024
2013-08-24	31,813	10,921	42,734		5,149	1,695	6,844		49,578
2013-08-17	38,711	9,151	47,862		5,649	1,759	7,408		55,270
2013-08-10	28,929	8,942	37,871		5,446	1,308	6,754		44,625
2013-08-03	33,296	10,370	43,666		6,438	1,868	8,306		51,972
2013-07-27	35,971	9,608	45,579		5,730	1,160	6,890		52,469
2013-07-20	34,456	9,146	43,602		4,722	1,568	6,290		49,892
2013-07-13	34,694	11,405	46,099		5,893	1,754	7,647		53,746
2013-07-06	21,997	10,964	32,961		6,044	1,567	7,611		40,572
June 2013	149,357	54,963	204,320	40,864	25,649	8,168	33,817	6,763	238,137
May 2013	131,026	42,211	173,237	43,309	23,723	5,228	28,951	7,238	202,188
April 2013	136,709	45,396	182,105	45,526	23,738	6,313	30,051	7,513	212,156
March 2013	162,105	48,960	211,065	42,213	30,814	9,815	40,629	8,126	251,694
February 2013	115,609	33,933	149,542	37,386	33,082	8,796	41,878	10,470	191,420
January 2013	97,992	33,151	131,143	32,786	35,396	10,182	45,578	11,395	176,721
December 2012	112,442	45,782	158,224	31,645	40,972	11,932	52,904	10,581	211,128
November 2012	110,962	44,226	155,188	38,797	21,653	9,536	31,189	7,797	186,377
October 2012	88,401	44,977	133,378	33,345	14,947	7,324	22,271	5,568	155,649
September 2012	155,560	52,350	207,910	41,582	18,398	8,020	26,418	5,284	234,328
August 2012	145,455	40,151	185,606	46,402	16,472	5,977	22,449	5,612	208,055
July 2012	144,623	39,432	184,055	46,014	20,769	7,061	27,830	6,958	211,885
June 2012	189,338	49,697	239,035	47,807	23,060	10,253	33,313	6,663	272,348
May 2012	151,522	40,598	192,120	48,030	18,765	13,246	32,011	8,003	224,131
April 2012	136,434	38,963	175,397	43,849	21,529	14,214	35,743	8,936	211,140
March 2012	170,035	54,134	224,169	44,834	33,164	19,548	52,712	10,542	276,881
to date 2013	1,193,654	380,252	1,573,906	41,419	238,064	66,682	304,746	8,020	1,878,652
Total 2012	1,659,439	525,503	2,184,942	42,018	284,541	141,670	426,211	8,196	2,611,153

Grading								
	Weekly Totals				September 21, 2013		Canada 2012	
	West	%	East	%	Canada 2013	%	Canada 2012	%
A - Prime	345	0.9 %	192	1.8 %	537	1.1 %	313	0.7 %
AAA	19,493	51.1 %	5,490	51.1 %	24,983	51.1 %	22,980	51.4 %
AA	16,500	43.3 %	4,283	39.9 %	20,783	42.5 %	18,658	41.8 %
A	889	2.3 %	315	2.9 %	1,204	2.5 %	1,140	2.6 %
B1, 2, 3, 4	896	2.4 %	456	4.2 %	1,352	2.8 %	1,583	3.5 %
Year-to-date								
	West	%	East	%	Canada 2013	%	Canada 2012	%
A - Prime	17,495	1.5 %	7,890	2.0 %	25,385	1.6 %	18,238	1.1 %
AAA	662,791	55.6 %	208,108	54.0 %	870,899	55.2 %	902,958	54.2 %
AA	474,198	39.8 %	144,381	37.5 %	618,579	39.2 %	681,508	40.9 %
A	20,583	1.7 %	11,123	2.9 %	31,706	2.0 %	33,323	2.0 %
B1, 2, 3, 4	17,532	1.5 %	14,006	3.6 %	31,538	2.0 %	28,965	1.7 %

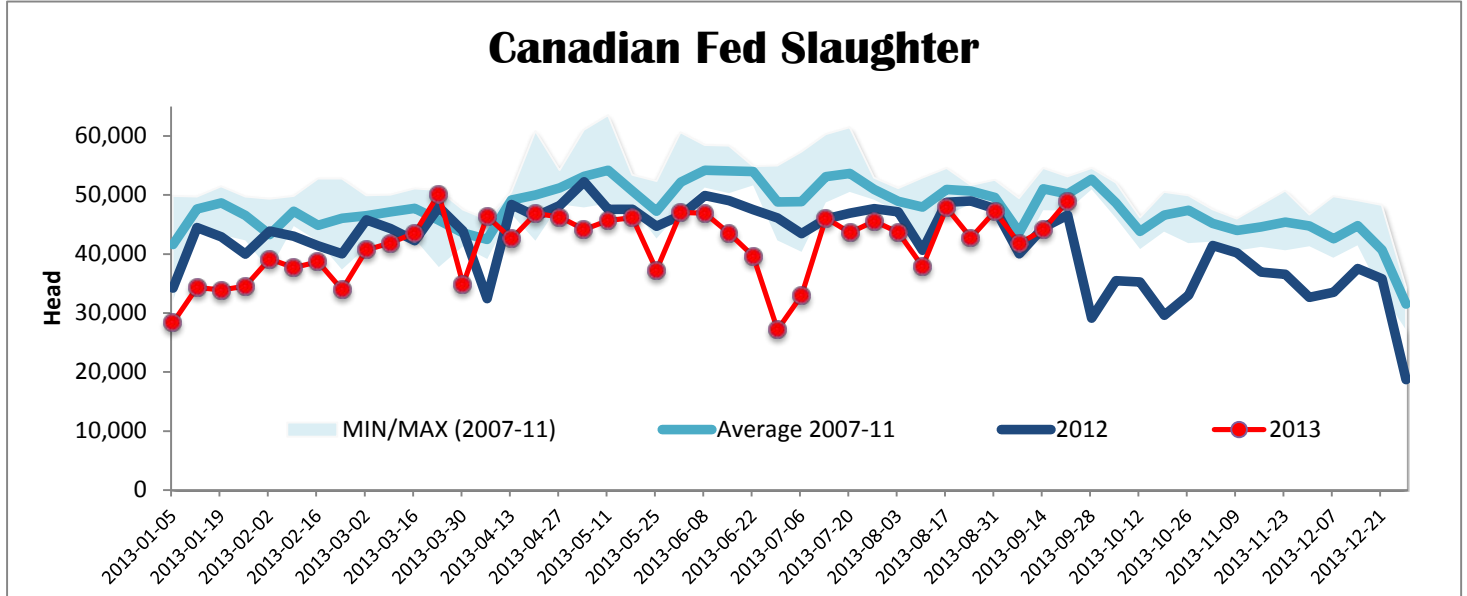
Source : Canadian Beef Grading Agency



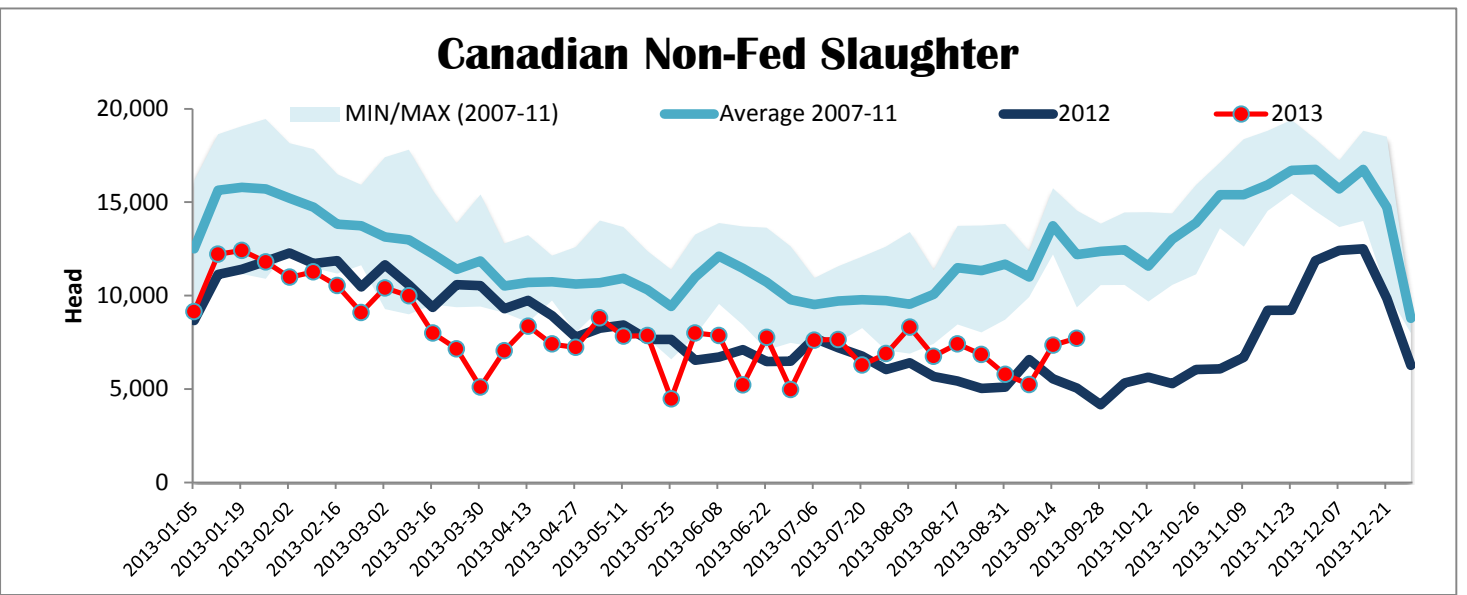
Year To Date for the Week Ending September 21, 2013

Federally Inspected Slaughter

Canadian Fed Slaughter



Canadian Non-Fed Slaughter



Total Cattle Slaughter in Canada

