



Beef Supply at a Glance - CANADA

Year To Date for the Week Ending September 14, 2013

Federally Inspected Slaughter (head)	West			East			CANADA		
	2013	2012	% chg	2013	2012	% chg	2013	2012	% chg
Steers	708,109	773,838	-8 %	262,622	250,094	5 %	970,731	1,023,932	-5 %
Heifers	447,185	520,162	-14 %	107,018	118,318	-10 %	554,203	638,480	-13 %
Cows	228,939	189,828	21 %	64,917	107,684	-40 %	293,856	297,512	-1 %
Bulls	2,838	11,472	-75 %	332	1,659	-80 %	3,170	13,131	-76 %
Total	1,387,071	1,495,300	-7 %	434,889	477,755	-9 %	1,821,960	1,973,055	-8 %
Carcass Weight (lbs)									
Steers	868	871	0 %	886	885	0 %	873	874	0 %
Heifers	820	824	0 %	801	799	0 %	817	819	0 %
Cows	683	705	-3 %	653	635	3 %	677	680	0 %
Bulls	904	1,041	-13 %	899	931	-3 %	903	1,027	-12 %
Beef Output (tonnes)									
Fed	446,059	501,194	-11 %	144,729	143,577	1 %	591,015	644,469	-8 %
Non-Fed	72,241	66,260	9 %	19,404	31,784	-39 %	91,729	98,088	-6 %
Total	518,301	567,453	-9 %	164,134	175,361	-6 %	682,743	742,557	-8 %

Source: Canadian Beef Grading Agency

EXPORTS				For the period Jan. 1 - Sept. 7, 2013					
Live Cattle	2013	2012	% chg	IMPORTS			For the period Jan. 1 - July 31, 2013		
slaughter steers & heifers	254,218	256,082	-1 %	(# of head)	2013	2012	% chg		
feeder cattle & calves	183,663	105,333	74 %	Live Cattle	pure bred	1,948	2,315	-16 %	
cows & bulls	243,456	137,075	78 %	From U.S.	non pure bred	38,152	26,950	42 %	
others*	7,101	5,001	42 %	Total	40,100	29,265	37 %	Source: Statistics Canada	
Total	688,438	503,491	37 %	For the period Jan. 1 - Sept. 14, 2013					

*= breeding and others

Source: USDA - APHIS

Beef & Veal Exports to US			
(Tonnes)	2013	2012	% chg
Jan. 1 - July 31			
Fresh/chilled cuts	96,503	117,391	-18 %
Frozen cuts	7,916	8,501	-7 %
Offals	8,597	9,515	-10 %
Processed	705	679	4 %
TOTAL	113,720	136,086	-16 %
Exports (Jan. 1 - Dec. 31)		271,045	

Source: Statistics Canada

Beef and Veal			
(tonnes) preliminary	2013	2012	% chg
United States	126,319	115,851	9 %
New Zealand	11,618	15,934	-27 %
Australia	10,556	8,898	19 %
Uruguay	11,041	8,241	34 %
Others	2,500	2,291	9 %
Total	162,033	151,215	7 %
Non-NAFTA Beef/Veal total	32,819	32,817	0 %
Fresh, chilled & frozen (H.S. 0201, 0202)			

Source: CFIA

Beef & Veal Exports			
(Tonnes)	2013	2012	% chg
Jan. 1 to July 31			
United States	113,720	136,086	-16 %
Hong Kong	14,875	11,452	30 %
Japan	9,878	5,244	88 %
Mexico	8,665	15,834	-45 %
China	3,011	375	
Macau	1,192	0	
Egypt	1,118	1,262	-11 %
Saudi Arabia	871		
South Korea	683	1,001	-32 %
Suriname	397	425	-7 %
Viet Nam	330	120	
Cuba	285	285	0 %
United Arab Emirates	152	120	27 %
Italy	131	148	-11 %
United Kingdom	94	16	
Others	4,575	6,934	-34 %
TOTAL	159,978	179,302	-11 %

Source: Statistics Canada

Beef & Veal Exports			
('000 \$ CDN)	2013	2012	% chg
Jan. 1 to July 31			
United States	514,716	604,290	-15 %
Hong Kong	94,124	44,676	
Japan	49,391	31,215	58 %
Mexico	44,237	77,815	-43 %
China	11,019	1,280	
Macau	6,280	3	
Egypt	1,543	2,330	-34 %
Saudi Arabia	9,421	0	
South Korea	3,072	5,014	-39 %
Suriname	1,963	1,808	9 %
Viet Nam	1,787	402	
Cuba	1,925	2,501	-23 %
United Arab Emirates	1,274	789	61 %
Italy	1,335	1,360	-2 %
United Kingdom	960	182	
Others	12,636	21,796	-42 %
TOTAL	755,682	795,462	-5 %

Source: Statistics Canada

**Year To Date for the Week Ending September 7, 2013**

	Weekly	2013	2012	% chg		Weekly	2013	2012	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	298.7	11,129.7	11,264.8	-1 %	Steers	872	859	851	1 %
Heifers	163.8	6,313.1	6,428.1	-2 %	Heifers	794	790	785	1 %
Cows	102.8	4,323.0	4,290.7	1 %	Cows	614	621	611	2 %
Bulls	10.0	375.7	372.7	1 %	Bulls	872	885	882	0 %
Total	575.2	22,141.5	22,356.3	-1 %					
Total (Jan. To Dec. 2012)			32,336.9						

Source : USDA

Beef Output (tonnes)

Fed	6,611,816	6,651,101	-1 %
Non-Fed	1,371,169	1,341,059	2 %
Total	7,982,985	7,992,160	0 %
Total (Jan. To Dec. 2012)		11,615,011	

National Summary of Beef Graded

	Jul 2013	2012	2011
Prime	3.2 %	3.6 %	3.6 %
Choice	65.7 %	65.2 %	65.2 %
Select	31.0 %	30.9 %	30.7 %

Cattle Slaughter for the Week Ending

2013-09-07

For the period	Jan. - July	2013	2012	% chg		2013	2012	% chg	
U.S. Beef and Veal Imports (carcass weight, ' 000 lbs)					Cattle Slaughter Year to Date				
Canada		309,294	372,603	-17 %	Canada	47,023	46,587	1 %	
Australia		355,992	397,849	-11 %	US	575,247	550,953	4 %	
New Zealand		402,034	369,987	9 %	Total Canada & US	622,270	597,540	4 %	
Other		343,652	303,209	13 %					
Total		1,410,972	1,443,648	-2 %					

U.S. Beef and Veal Exports (carcass weight, ' 000 lbs)

Mexico	207,582	232,027	-11 %
Canada	280,720	246,863	14 %
Japan	408,376	269,358	52 %
Other	556,439	665,119	-16 %
Total	1,453,117	1,413,367	3 %

Cattle Slaughter Year to Date

Canada	1,770,487	1,923,032	-8 %
US	22,141,470	22,356,310	-1 %
Total Canada & US	23,911,957	24,279,342	-2 %

US Live Cattle Imports

Mexico - Feeder (Jan 1-Sept. 14, 2013)	586,305	1,054,588	-44 %
Canada (Jan. 1 - Sept. 7, 2013)	688,438	503,491	37 %

Canada and United States Beef and Veal Tariff Rate Quota Summary**US Beef and Veal Tariff Rate Quota (TRQ) Summary**

YTD Week Ending Sept. 16, 2013	2013			2012		
Quota level	Tonnes entered	% filled	Tonnes entered	% filled	2013 VS 2012	
Australia	378,214	132,271	35 %	147,437	39%	-10 %
New Zealand	213,402	141,910	66 %	131,521	62%	8 %
Argentina	20,000	0	0 %	0	0%	
Uruguay	20,000	15,315	77 %	12,015	60%	27 %
Japan	200	59	30 %	0	0%	
Others	64,805	28,691	44 %	32,940	51%	-13 %
Total TRQ	696,621	318,245	46 %	323,913	46%	-2 %
TRQ (Australia, N. Z.)	591,616	274,180	46 %	278,958	47%	-2 %
Canada	no limit	117,253	n/a	141,507	n/a	-17 %
Mexico	no limit	63,311	n/a	57,693	n/a	10 %

Canadian Beef and Veal Import Permits by Country

YTD Week Ending Sept. 16, 2013	2013	2012	% chg
Global quota (tonnes)	76,409	76,409	0 %
Supp. Quota Authorized	-	-	
Total quota	76,409	76,409	0 %
Permits issued			
New Zealand (29600 mt)	11,941	16,171	-26 %
Australia (35000 mt)	11,181	8,489	32 %
Uruguay	11,806	8,224	44 %
Japan	3	0	
Total	34,931	32,884	6 %

Canadian Beef and Veal Import Permits by Type of Meat

YTD Sept. 16, 2013	2013		(tonnes)		Total Total (%)
	Grinding Beef	Cuts	2013	2012	
Japan	0	3	3	0 %	
Australia	6,176	5,005	11,181	32 %	
New Zealand	5,211	6,730	11,941	34 %	
Uruguay	10,963	843	11,806	34 %	
Total	22,350	12,581	34,931	100 %	
Percentage of Total Imports					
	Grinding Beef		Cuts		
	2013	2012	2013	2012	
Australia	17.7 %	15.6 %	14.3 %	10.2 %	
New Zealand	14.9 %	20.5 %	19.3 %	28.7 %	
Argentina					
Uruguay	31.4 %	22.4 %	2.4 %	2.6 %	
Total	64.0 %	58.4 %	36.0 %	41.6 %	

Sources : Canadian Slaughter and Grading Data, CBGA, US Data: USDA, Canadian TRQ Data: DFAIT



Beef Supply at a Glance

Year To Date for the Week Ending September 14, 2013

Weekly Federally Inspected Slaughter

	Fed Slaughter				Non-fed Slaughter				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2013-09-14	33,391	10,729	44,120		5,929	1,424	7,353		51,473
2013-09-07	33,136	8,653	41,789		4,195	1,039	5,234		47,023
2013-08-31	36,102	11,137	47,239		4,180	1,605	5,785		53,024
2013-08-24	31,813	10,921	42,734		5,149	1,695	6,844		49,578
2013-08-17	38,711	9,151	47,862		5,649	1,759	7,408		55,270
2013-08-10	28,929	8,942	37,871		5,446	1,308	6,754		44,625
2013-08-03	33,296	10,370	43,666		6,438	1,868	8,306		51,972
2013-07-27	35,971	9,608	45,579		5,730	1,160	6,890		52,469
2013-07-20	34,456	9,146	43,602		4,722	1,568	6,290		49,892
2013-07-13	34,694	11,405	46,099		5,893	1,754	7,647		53,746
2013-07-06	21,997	10,964	32,961		6,044	1,567	7,611		40,572
June 2013	149,357	54,963	204,320	40,864	25,649	8,168	33,817	6,763	238,137
May 2013	131,026	42,211	173,237	43,309	23,723	5,228	28,951	7,238	202,188
April 2013	136,709	45,396	182,105	45,526	23,738	6,313	30,051	7,513	212,156
March 2013	162,105	48,960	211,065	42,213	30,814	9,815	40,629	8,126	251,694
February 2013	115,609	33,933	149,542	37,386	33,082	8,796	41,878	10,470	191,420
January 2013	97,992	33,151	131,143	32,786	35,396	10,182	45,578	11,395	176,721
December 2012	112,442	45,782	158,224	31,645	40,972	11,932	52,904	10,581	211,128
November 2012	110,962	44,226	155,188	38,797	21,653	9,536	31,189	7,797	186,377
October 2012	88,401	44,977	133,378	33,345	14,947	7,324	22,271	5,568	155,649
September 2012	155,560	52,350	207,910	41,582	18,398	8,020	26,418	5,284	234,328
August 2012	145,455	40,151	185,606	46,402	16,472	5,977	22,449	5,612	208,055
July 2012	144,623	39,432	184,055	46,014	20,769	7,061	27,830	6,958	211,885
June 2012	189,338	49,697	239,035	47,807	23,060	10,253	33,313	6,663	272,348
May 2012	151,522	40,598	192,120	48,030	18,765	13,246	32,011	8,003	224,131
April 2012	136,434	38,963	175,397	43,849	21,529	14,214	35,743	8,936	211,140
March 2012	170,035	54,134	224,169	44,834	33,164	19,548	52,712	10,542	276,881
to date 2013	1,155,294	369,640	1,524,934	41,214	231,777	65,249	297,026	8,028	1,821,960
Total 2012	1,659,439	525,503	2,184,942	42,018	284,541	141,670	426,211	8,196	2,611,153

Grading								
	Weekly Totals				September 14, 2013			
	West	%	East	%	Canada 2013	%	Canada 2012	%
A - Prime	149	0.4 %	179	1.7 %	328	0.7 %	313	0.7 %
AAA	15,585	46.8 %	5,975	55.1 %	21,560	48.8 %	22,980	51.4 %
AA	16,110	48.4 %	4,078	37.6 %	20,188	45.7 %	18,658	41.8 %
A	783	2.4 %	267	2.5 %	1,050	2.4 %	1,140	2.6 %
B1, 2, 3, 4	675	2.0 %	343	3.2 %	1,018	2.3 %	1,583	3.5 %
	Year-to-date				September 14, 2013			
	West	%	East	%	Canada 2013	%	Canada 2012	%
A - Prime	17,150	1.5 %	7,698	2.1 %	24,848	1.6 %	18,238	1.1 %
AAA	643,298	55.7 %	202,618	54.1 %	845,916	55.3 %	902,958	54.2 %
AA	457,698	39.6 %	140,098	37.4 %	597,796	39.1 %	681,508	40.9 %
A	19,694	1.7 %	10,808	2.9 %	30,502	2.0 %	33,323	2.0 %
B1, 2, 3, 4	16,636	1.4 %	13,550	3.6 %	30,186	2.0 %	28,965	1.7 %

Source : Canadian Beef Grading Agency



Year To Date for the Week Ending September 14, 2013

Federally Inspected Slaughter

