



Beef Supply at a Glance - CANADA

Year To Date for the Week Ending September 7, 2013

Federally Inspected Slaughter (head)	West			East			CANADA		
	2013	2012	% chg	2013	2012	% chg	2013	2012	% chg
Steers	684,278	751,057	-9 %	254,064	241,633	5 %	938,342	992,690	-5 %
Heifers	437,625	509,533	-14 %	104,847	115,709	-9 %	542,472	625,242	-13 %
Cows	223,175	186,043	20 %	63,503	106,336	-40 %	286,678	292,379	-2 %
Bulls	2,673	11,071	-76 %	322	1,650	-80 %	2,995	12,721	-76 %
Total	1,347,751	1,457,704	-8 %	422,736	465,328	-9 %	1,770,487	1,923,032	-8 %
Carcass Weight (lbs)									
Steers	867	870	0 %	887	884	0 %	872	874	0 %
Heifers	820	824	0 %	801	799	0 %	816	819	0 %
Cows	684	705	-3 %	653	635	3 %	677	680	0 %
Bulls	906	1,042	-13 %	892	931	-4 %	904	1,028	-12 %
							Source: Canadian Beef Grading Agency		
Beef Output (tonnes)									
Fed	432,783	487,852	-11 %	140,608	139,116	1 %	573,132	627,129	-9 %
Non-Fed	70,488	64,862	9 %	18,979	31,391	-40 %	89,449	96,316	-7 %
Total	503,270	552,714	-9 %	159,587	170,507	-6 %	662,582	723,445	-8 %

EXPORTS				For the period Jan. 1 - Aug. 31, 2013				
Live Cattle	2013	2012	% chg					
slaughter steers & heifers	247,026	251,014	-2 %					
feeder cattle & calves	178,907	104,287	72 %					
cows & bulls	236,401	133,400	77 %					
others*	7,001	4,991	40 %					
Total	669,335	493,692	36 %					
				IMPORTS				
				For the period Jan. 1 - July 31, 2013				
				(# of head)	2013	2012	% chg	
				Live Cattle	pure bred	1,948	2,315	-16 %
				From U.S.	non pure bred	38,152	26,950	42 %
				Total		40,100	29,265	37 %

Source: Statistics Canada

EXPORTS				For the period Jan. 1 - Sept. 7, 2013			
Beef & Veal Exports to US	2013	2012	% chg				
(Tonnes) Jan. 1 - July 31							
Fresh/chilled cuts	96,503	117,391	-18 %				
Frozen cuts	7,916	8,501	-7 %				
Offals	8,597	9,515	-10 %				
Processed	705	679	4 %				
TOTAL	113,720	136,086	-16 %				
Exports (Jan. 1 - Dec. 31)		271,045					

Source: Statistics Canada

IMPORTS				For the period Jan. 1 - Sept. 7, 2013			
Beef and Veal	2013	2012	% chg				
(tonnes) preliminary							
United States	123,471	112,968	9 %				
New Zealand	11,351	15,487	-27 %				
Australia	10,203	8,617	18 %				
Uruguay	10,633	7,881	35 %				
Others	2,346	2,195	7 %				
Total	158,005	147,148	7 %				
Non-NAFTA Beef/Veal total	31,768	31,741	0 %				
				Fresh, chilled & frozen (H.S. 0201, 0202)			

Source: CFIA

Beef & Veal Exports				Jan. 1 to July 31			
(Tonnes)	2013	2012	% chg				
United States	113,720	136,086	-16 %				
Hong Kong	14,875	11,452	30 %				
Japan	9,878	5,244	88 %				
Mexico	8,665	15,834	-45 %				
China	3,011	375					
Macau	1,192	0					
Egypt	1,118	1,262	-11 %				
Saudi Arabia	871						
South Korea	683	1,001	-32 %				
Suriname	397	425	-7 %				
Viet Nam	330	120					
Cuba	285	285	0 %				
United Arab Emirates	152	120	27 %				
Italy	131	148	-11 %				
United Kingdom	94	16					
Others	4,575	6,934	-34 %				
TOTAL	159,978	179,302	-11 %				

Source: Statistics Canada

Beef & Veal Exports				Jan. 1 to July 31			
('000 \$ CDN)	2013	2012	% chg				
United States	514,716	604,290	-15 %				
Hong Kong	94,124	44,676					
Japan	49,391	31,215	58 %				
Mexico	44,237	77,815	-43 %				
China	11,019	1,280					
Macau	6,280	3					
Egypt	1,543	2,330	-34 %				
Saudi Arabia	9,421	0					
South Korea	3,072	5,014	-39 %				
Suriname	1,963	1,808	9 %				
Viet Nam	1,787	402					
Cuba	1,925	2,501	-23 %				
United Arab Emirates	1,274	789	61 %				
Italy	1,335	1,360	-2 %				
United Kingdom	960	182					
Others	12,636	21,796	-42 %				
TOTAL	755,682	795,462	-5 %				

Source: Statistics Canada



Year To Date for the Week Ending August 31, 2013

	Weekly	2013	2012	% chg		Weekly	2013	2012	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	313.1	10,831.0	10,984.7	-1 %	Steers	867	859	851	1 %
Heifers	187.2	6,149.3	6,275.8	-2 %	Heifers	792	790	785	1 %
Cows	120.1	4,220.2	4,182.0	1 %	Cows	616	621	611	2 %
Bulls	12.6	365.7	362.9	1 %	Bulls	878	885	882	0 %
Total	633.1	21,566.2	21,805.4	-1 %					
Total (Jan. To Dec. 2012)			32,336.9						

Source : USDA

Beef Output (tonnes)

Fed	6,434,163	6,488,375	-1 %
Non-Fed	1,338,563	1,306,951	2 %
Total	7,772,726	7,795,326	0 %
Total (Jan. To Dec. 2012)		11,615,011	

National Summary of Beef Graded

	Jul 2013	2012	2011
Prime	3.2 %	3.6 %	3.6 %
Choice	65.7 %	65.2 %	65.2 %
Select	31.0 %	30.9 %	30.7 %

Cattle Slaughter for the Week Ending

	2013	2012	% chg
Canada	53,024	52,774	0 %
US	633,066	641,036	-1 %
Total Canada & US	686,090	693,810	-1 %

Cattle Slaughter Year to Date

Canada	1,723,464	1,876,445	-8 %
US	21,566,223	21,805,357	-1 %
Total Canada & US	23,289,687	23,681,802	-2 %

US Live Cattle Imports

Mexico - Feeder (Jan 1-Sept. 7, 2013)	581,454	1,048,621	-45 %
Canada (Jan. 1 - Aug. 31, 2013)	669,335	493,692	36 %

For the period	Jan. - July	2013	2012	% chg
U.S. Beef and Veal Imports (carcass weight, ' 000 lbs)				
Canada		309,294	372,603	-17 %
Australia		355,992	397,849	-11 %
New Zealand		402,034	369,987	9 %
Other		343,652	303,209	13 %
Total		1,410,972	1,443,648	-2 %

U.S. Beef and Veal Exports (carcass weight, ' 000 lbs)				
Mexico		207,582	232,027	-11 %
Canada		280,720	246,863	14 %
Japan		408,376	269,358	52 %
Other		556,439	665,119	-16 %
Total		1,453,117	1,413,367	3 %

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

YTD Week Ending	2013			2012		
Sept. 9, 2013	Quota level	Tonnes entered	% filled	Tonnes entered	% filled	2013 VS 2012
Australia	378,214	129,212	34 %	143,772	38 %	-10 %
New Zealand	213,402	139,900	66 %	129,426	61 %	8 %
Argentina	20,000	0	0 %	0	0 %	
Uruguay	20,000	15,188	76 %	11,567	58 %	31 %
Japan	200	59	30 %	0	0 %	
Others	64,805	27,956	43 %	31,711	49 %	-12 %
Total TRQ	696,621	312,314	45 %	316,476	45 %	-1 %
TRQ (Australia, N. Z.)	591,616	269,111	45 %	273,198	46 %	-1 %
Canada	no limit	114,139	n/a	138,193	n/a	-17 %
Mexico	no limit	61,430	n/a	55,735	n/a	10 %

Canadian Beef and Veal Import Permits by Country

YTD Week Ending	2013	2012	% chg
Sept. 9, 2013			
Global quota (tonnes)	76,409	76,409	0 %
Supp. Quota Authorized	-	-	
Total quota	76,409	76,409	0 %
Permits issued			
New Zealand (29600 mt)	11,686	15,735	-26 %
Australia (35000 mt)	10,861	8,224	32 %
Uruguay	11,832	7,992	48 %
Japan	3	0	
Total	34,381	31,951	8 %

Canadian Beef and Veal Import Permits by Type of Meat

	2013		(tonnes)		Total Total (%)	
	Grinding Beef	Cuts				
Japan	0	2	3	0 %		
Australia	5,952	4,908	10,861	32 %		
New Zealand	5,211	6,475	11,686	34 %		
Uruguay	10,989	843	11,832	34 %		
Total	22,152	12,229	34,381	100 %		
YTD Sept. 9, 2013	Percentage of Total Imports					
	Grinding Beef		Cuts			
	2013	2012	2013	2012		
Australia	17.3 %	15.9 %	14.3 %	9.9 %		
New Zealand	15.2 %	20.5 %	18.8 %	28.7 %		
Argentina						
Uruguay	32.0 %	22.4 %	2.5 %	2.6 %		
Total	64.4 %	58.8 %	35.6 %	41.2 %		

Sources : Canadian Slaughter and Grading Data, CBGA, US Data: USDA, Canadian TRQ Data: DFAIT



Beef Supply at a Glance

Year To Date for the Week Ending September 7, 2013

Weekly Federally Inspected Slaughter

	Fed Slaughter				Non-fed Slaughter				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2013-09-07	33,136	8,653	41,789		4,195	1,039	5,234		47,023
2013-08-31	36,102	11,137	47,239		4,180	1,605	5,785		53,024
2013-08-24	31,813	10,921	42,734		5,149	1,695	6,844		49,578
2013-08-17	38,711	9,151	47,862		5,649	1,759	7,408		55,270
2013-08-10	28,929	8,942	37,871		5,446	1,308	6,754		44,625
2013-08-03	33,296	10,370	43,666		6,438	1,868	8,306		51,972
2013-07-27	35,971	9,608	45,579		5,730	1,160	6,890		52,469
2013-07-20	34,456	9,146	43,602		4,722	1,568	6,290		49,892
2013-07-13	34,694	11,405	46,099		5,893	1,754	7,647		53,746
2013-07-06	21,997	10,964	32,961		6,044	1,567	7,611		40,572
2013-06-29	15,159	12,041	27,200		3,647	1,327	4,974		32,174
2013-06-22	27,998	11,632	39,630		6,175	1,592	7,767		47,397
2013-06-15	32,651	10,867	43,518		3,429	1,793	5,222		48,740
2013-06-08	35,947	10,995	46,942		6,038	1,824	7,862		54,804
2013-06-01	37,602	9,428	47,030		6,360	1,632	7,992		55,022
May 2013	131,026	42,211	173,237	43,309	23,723	5,228	28,951	7,238	202,188
April 2013	136,709	45,396	182,105	45,526	23,738	6,313	30,051	7,513	212,156
March 2013	162,105	48,960	211,065	42,213	30,814	9,815	40,629	8,126	251,694
February 2013	115,609	33,933	149,542	37,386	33,082	8,796	41,878	10,470	191,420
January 2013	97,992	33,151	131,143	32,786	35,396	10,182	45,578	11,395	176,721
December 2012	112,442	45,782	158,224	31,645	40,972	11,932	52,904	10,581	211,128
November 2012	110,962	44,226	155,188	38,797	21,653	9,536	31,189	7,797	186,377
October 2012	88,401	44,977	133,378	33,345	14,947	7,324	22,271	5,568	155,649
September 2012	155,560	52,350	207,910	41,582	18,398	8,020	26,418	5,284	234,328
August 2012	145,455	40,151	185,606	46,402	16,472	5,977	22,449	5,612	208,055
July 2012	144,623	39,432	184,055	46,014	20,769	7,061	27,830	6,958	211,885
June 2012	189,338	49,697	239,035	47,807	23,060	10,253	33,313	6,663	272,348
May 2012	151,522	40,598	192,120	48,030	18,765	13,246	32,011	8,003	224,131
April 2012	136,434	38,963	175,397	43,849	21,529	14,214	35,743	8,936	211,140
March 2012	170,035	54,134	224,169	44,834	33,164	19,548	52,712	10,542	276,881
to date 2013	1,121,903	358,911	1,480,814	41,134	225,848	63,825	289,673	8,046	1,770,487
Total 2012	1,659,439	525,503	2,184,942	42,018	284,541	141,670	426,211	8,196	2,611,153

Grading								
	Weekly Totals				September 7, 2013			
	West	%	East	%	Canada 2013	%	Canada 2012	%
A - Prime	305	0.9 %	154	1.8 %	459	1.1 %	271	0.7 %
AAA	16,927	51.2 %	4,870	55.6 %	21,797	52.1 %	19,794	49.4 %
AA	14,424	43.6 %	3,094	35.3 %	17,518	41.9 %	17,680	44.1 %
A	738	2.2 %	267	3.0 %	1,005	2.4 %	1,063	2.7 %
B1, 2, 3, 4	689	2.1 %	370	4.2 %	1,059	2.5 %	1,241	3.1 %
	Year-to-date				September 7, 2013			
	West	%	East	%	Canada 2013	%	Canada 2012	%
A - Prime	17,001	1.5 %	7,519	2.1 %	24,520	1.7 %	17,925	1.1 %
AAA	627,713	56.0 %	196,643	54.0 %	824,356	55.5 %	879,978	54.3 %
AA	441,588	39.4 %	136,020	37.4 %	577,608	38.9 %	662,850	40.9 %
A	18,911	1.7 %	10,541	2.9 %	29,452	2.0 %	32,183	2.0 %
B1, 2, 3, 4	15,961	1.4 %	13,207	3.6 %	29,168	2.0 %	27,382	1.7 %

Source : Canadian Beef Grading Agency



Year To Date for the Week Ending September 7, 2013

Federally Inspected Slaughter

