



# Beef Supply at a Glance - CANADA

Year to Date for the Week Ending September 29, 2018

Federally Inspected Slaughter (head)	West			East			CANADA		
	2018	2017	% chg	2018	2017	% chg	2018	2017	% chg
Steers	905,882	856,930	6 %	310,838	300,388	3 %	1,216,720	1,157,318	5 %
Heifers	558,130	520,636	7 %	96,086	98,139	-2 %	654,216	618,775	6 %
Cows	278,895	243,571	15 %	82,868	70,856	17 %	361,763	314,427	15 %
Bulls	12,745	12,520	2 %	450	630	-29 %	13,195	13,150	0 %
<b>Total</b>	<b>1,755,652</b>	<b>1,633,657</b>	<b>7 %</b>	<b>490,242</b>	<b>470,013</b>	<b>4 %</b>	<b>2,245,894</b>	<b>2,103,670</b>	<b>7 %</b>
<b>Total Jan. - Dec. 2017</b>		<b>2,199,716</b>			<b>632,050</b>			<b>2,831,766</b>	
<b>Carcass Weight (lbs)</b>									
Steers	868	870	0 %	938	932	1 %	886	886	0 %
Heifers	815	812	0 %	841	828	2 %	819	814	1 %
Cows	756	754	0 %	673	694	-3 %	737	741	0 %
Bulls	982	1,047	-6 %	943	964	-2 %	980	1,043	-6 %

Source: Canadian Beef Grading Agency (CBGA)

<b>Beef Output (tonnes)</b>									
Fed	564,280	531,125	6 %	169,284	164,168	3 %	733,564	695,294	6 %
Non-Fed	101,536	89,473	13 %	25,559	22,633	13 %	127,095	112,106	13 %
<b>Total</b>	<b>665,816</b>	<b>620,598</b>	<b>7 %</b>	<b>194,843</b>	<b>186,801</b>	<b>4 %</b>	<b>860,659</b>	<b>807,399</b>	<b>7 %</b>
<b>Total Jan. - Dec. 2017</b>		<b>838,998</b>			<b>252,297</b>			<b>1,091,295</b>	

Imports For the period Jan. 1 - Jul. 31, 2018				Imports For the period Jan. 1 - Sep. 29, 2018			
<b>Live Cattle from U.S.</b>				<b>Beef &amp; Veal Imports</b>			
(head)	2018	2017	% chg	(tonnes)	2018	2017	% chg
pure bred	3,907	3,570	9 %	United States	91,373	91,908	-1 %
non pure bred	75,622	35,348	114 %	Australia	15,258	12,956	18 %
<b>Total</b>	<b>79,529</b>	<b>38,918</b>	<b>104 %</b>	New Zealand	12,220	14,006	-13 %
				Uruguay	6,959	8,052	-14 %
				Brazil	2,940	1,315	124 %
				Others	5,679	4,312	32 %
				<b>Total</b>	<b>134,429</b>	<b>132,549</b>	<b>1 %</b>

Source: Statistics Canada

Exports For the period Jan. 1 - Sep. 22, 2018			
<b>Live Cattle to U.S.</b>			
(head)	2018	2017	% chg
slaughter steers, heifers, cows	270,642	335,930	-19 %
feeder cattle & calves	153,880	98,861	56 %
bulls	32,845	40,282	-18 %
others	5,705	9,339	-39 %
<b>Total</b>	<b>463,072</b>	<b>484,412</b>	<b>-4 %</b>

Fresh, chilled & frozen (H.S. 0201, 0202)			
Non-NAFTA Beef/Veal total (exc. EU-28)	35,179	35,300	0 %
EU-28 (Beef/Veal total)	1,434	1,622	-12 %

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - Jul. 31, 2018								
<b>Beef &amp; Veal Exports to U.S.</b>								
(tonnes)	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	Total	2018	2017	% chg
Carcasses and Half-Carcasses	2,570	N/A	0	N/A	2,570	2,279	13 %	
Primal Cuts	9,311	133,956	1,582	5,746	150,595	138,770	9 %	
Chuck	3,242	28,959	37	75	32,313	-	-	
Loin	55	12,335	0	456	12,847	-	-	
Brisket	222	10,164	2	71	10,459	-	-	
Flank and Plate	1,918	6,918	1	290	9,127	-	-	
Hip	140	9,628	1	70	9,839	-	-	
Rib	2,077	5,230	566	21	7,894	-	-	
Others	1,658	60,721	975	4,762	68,116	138,770	N/A	
Offals	N/A	N/A	N/A	N/A	9,410	11,267	-16 %	
Processed	N/A	N/A	N/A	N/A	3,473	3,116	11 %	
<b>Total</b>	<b>11,881</b>	<b>133,956</b>	<b>1,582</b>	<b>5,746</b>	<b>166,048</b>	<b>155,432</b>	<b>7 %</b>	

\*Primal cut breakdown available as of January 2018

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Jul. 31, 2018			
(tonnes)	2018	2017	% chg
United States	166,048	155,432	7 %
Japan	18,064	15,170	19 %
Hong Kong	11,555	10,239	13 %
Mexico	8,637	9,787	-12 %
China	3,471	4,773	-27 %
Philippines	1,971	508	288 %
South Korea	1,939	2,926	-34 %
Taiwan	1,806	2,033	-11 %
Angola	1,135	1,294	-12 %
Peru	949	1,010	-6 %
Others	6,064	6,919	-12 %
<b>Total</b>	<b>221,638</b>	<b>210,091</b>	<b>5 %</b>

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Jul. 31, 2018			
('000 \$ CDN)	2018	2017	% chg
United States	1,114,816	1,016,862	10 %
Japan	122,198	96,174	27 %
Hong Kong	95,268	73,956	29 %
Mexico	61,275	66,654	-8 %
China	32,183	54,262	-41 %
Philippines	7,442	3,120	138 %
South Korea	12,300	17,290	-29 %
Taiwan	13,334	13,734	-3 %
Angola	1,097	1,354	-19 %
Peru	1,137	1,226	-7 %
Others	22,044	29,946	-26 %
<b>Total</b>	<b>1,483,094</b>	<b>1,374,578</b>	<b>8 %</b>
<b>Cattle Hides &amp; Skins Exports</b>	<b>153,807</b>	<b>179,064</b>	<b>-14 %</b>

Source: Statistics Canada



## UNITED STATES

Year to Date for the Week Ending September 22, 2018

	Weekly	2018	2017	% chg		Weekly	2018	2017	% chg
<b>Slaughter ('000 head)</b>					<b>Carcass Weight (lbs)</b>				
Steers	334.3	12,242.4	12,383.8	-1 %	Steers	896	873	869	1 %
Heifers	188.7	6,547.4	6,083.9	8 %	Heifers	825	810	803	1 %
Cows	119.4	4,468.6	4,156.4	8 %	Cows	641	652	645	1 %
Bulls	11.0	396.7	406.0	-2 %	Bulls	893	896	903	-1 %
<b>Total</b>	<b>653.5</b>	<b>23,655.2</b>	<b>23,030.0</b>	<b>3 %</b>					
<b>Total Jan. - Dec. 2017</b>			<b>31,699.3</b>						

					National Summary of Beef Graded		
<b>Beef Output (tonnes)</b>						<b>2017</b>	<b>2016</b>
Fed	7,256,289	7,097,259	2 %		<b>August 2018</b>	(Sept'16-Sept'17)	(Sept'15-Sept'16)
Non-Fed	1,482,514	1,382,299	7 %	Prime	7.5 %	6.1 %	5.8 %
<b>Total</b>	<b>8,738,803</b>	<b>8,479,558</b>	<b>3 %</b>	Choice	74.1 %	74.9 %	73.2 %
<b>Total Jan. - Dec. 2017</b>		<b>11,103,149</b>		Select	18.1 %	18.9 %	20.8 %

	July, 2018	2018	2017	% chg	Cattle Slaughter for the Week Ending 2018-09-22		
<b>For the period</b>						<b>2018</b>	<b>2017</b>
<b>U.S. Beef and Veal Imports (carcass weight, tonnes)</b>					Canada	64,277	58,897
Canada		203,825	188,084	8 %	US	653,472	638,403
New Zealand		201,369	186,970	8 %	<b>Total Canada &amp; US</b>	<b>717,749</b>	<b>697,300</b>
Australia		173,146	171,813	1 %			
Others		248,264	275,520	-10 %			
<b>Total</b>		<b>826,604</b>	<b>822,386</b>	<b>1 %</b>			

	July, 2018	2018	2017	% chg	Cattle Slaughter Year to Date		
<b>U.S. Beef and Veal Exports (carcass weight, tonnes)</b>					Canada	2,186,021	2,045,011
Japan		232,590	216,331	8 %	US	23,655,150	23,030,005
South Korea		165,869	114,408	45 %	<b>Total Canada &amp; US</b>	<b>25,841,171</b>	<b>25,075,016</b>
Mexico		115,254	104,734	10 %			
Others		306,547	277,564	10 %			
<b>Total</b>		<b>820,261</b>	<b>713,036</b>	<b>15 %</b>			

## Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary							
	2018			2017			% chg in tonnes entered from 2017 to 2018
For the period 1 Jan.-Sep. 24 2018							
*This data remains unchanged from last week's							
Beef Supply at a Glance	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	162,954	43 %	167,937	44 %	-3 %	
New Zealand	213,402	164,360	77 %	154,777	73 %	6 %	
Argentina	20,000	0	0 %	0	0 %	-	
Uruguay	20,000	15,270	76 %	15,960	80 %	-4 %	
Japan	200	200	100 %	200	100 %	0 %	
Others	64,805	49,721	77 %	50,775	78 %	-2 %	
<b>Total TRQ</b>	<b>696,621</b>	<b>392,504</b>	<b>56 %</b>	<b>389,649</b>	<b>56 %</b>	<b>1 %</b>	
TRQ (Australia, N. Z.)	<b>591,616</b>	<b>327,314</b>	<b>55 %</b>	<b>322,714</b>	<b>55 %</b>	<b>1 %</b>	
Canada	no limit						
Mexico	no limit						

Canadian Beef and Veal Import Permits by Country				Canadian Beef and Veal Import Permits by Type of Meat				
	2018	2017	% chg	2018 (tonnes)		Total		Total (%)
For the period 1 Jan.-Oct. 1 2018								
Global quota (tonnes)	76,409	76,409	0 %	Grinding Beef	0	2	2	0 %
Supp. Quota Authorized	-	5,131	-6 %	Australia	11,988	4,477	16,465	40 %
<b>Total quota</b>	<b>76,409</b>	<b>81,540</b>		Germany	0	0	0	0 %
				Ireland	0	0	0	0 %
				Japan	0	6	6	0 %
				Netherlands	0	0	0	0 %
				New Zealand	8,365	4,844	13,210	32 %
				United Kingdom	0	0	0	0 %
				Uruguay	9,936	1,866	11,802	28 %
				<b>Total</b>	<b>30,289</b>	<b>11,194</b>	<b>41,484</b>	<b>100 %</b>

YTD Permits allocated as of:				For the period 1 Jan.-Oct. 1 2018			
	10/1/2018	10/1/2017	% chg	Grinding Beef		Percentage of Total Imports	
Argentina	2	0	-	2018	2017	2018	2017
Australia (35,000 mt)	16,465	12,994	27 %	Argentina	0.0 %	0.0 %	0.0 %
Germany	0	13	-	Australia	28.9 %	22.1 %	10.8 %
Ireland	0	76	-	Germany	0.0 %	0.0 %	0.0 %
Japan	6	2	161 %	Ireland	0.0 %	0.0 %	0.0 %
Netherlands	0	80	-	Japan	0.0 %	0.0 %	0.0 %
New Zealand (29,600 mt)	13,210	13,746	-4 %	Netherlands	0.0 %	0.0 %	0.2 %
United Kingdom	0	60	-	New Zealand	20.2 %	22.1 %	11.7 %
Uruguay	11,802	11,583	2 %	United Kingdom	0.0 %	0.0 %	0.2 %
<b>Total</b>	<b>41,484</b>	<b>38,554</b>	<b>8 %</b>	Uruguay	24.0 %	24.4 %	4.5 %
				<b>Total</b>	<b>73.0 %</b>	<b>68.6 %</b>	<b>27.0 %</b>

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter), USDA (US Data), GAC (Canadian TRQ Data)



### Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending September 29, 2018

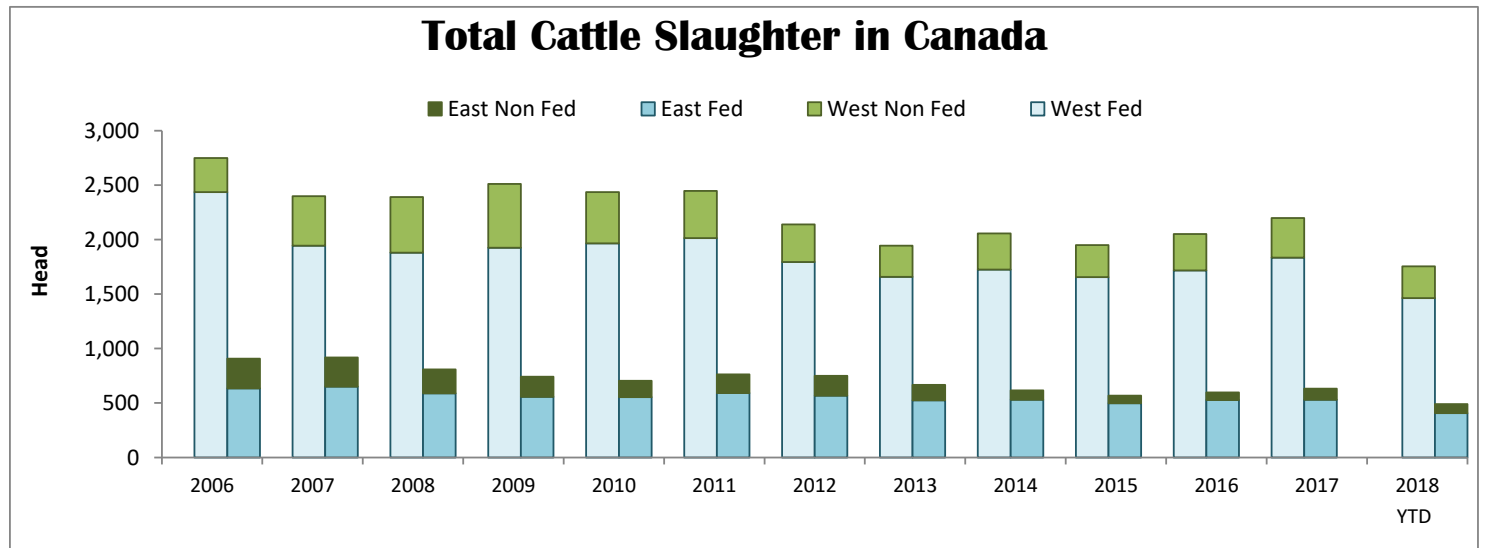
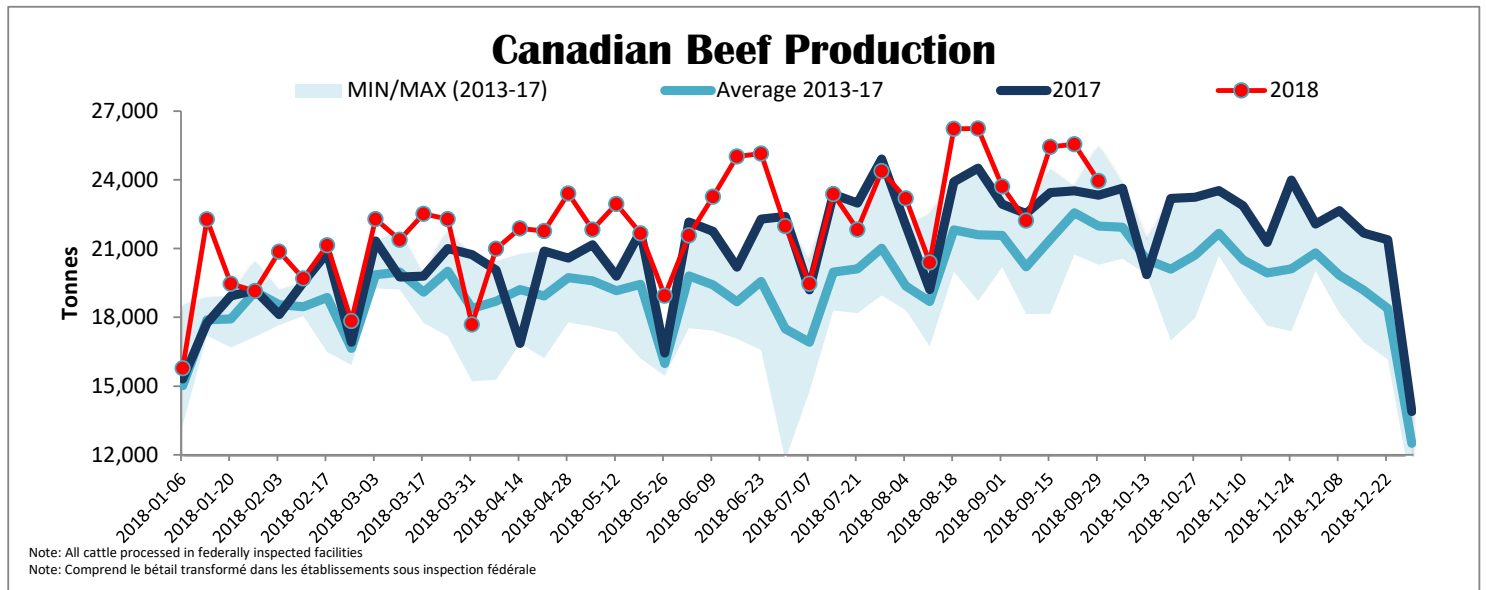
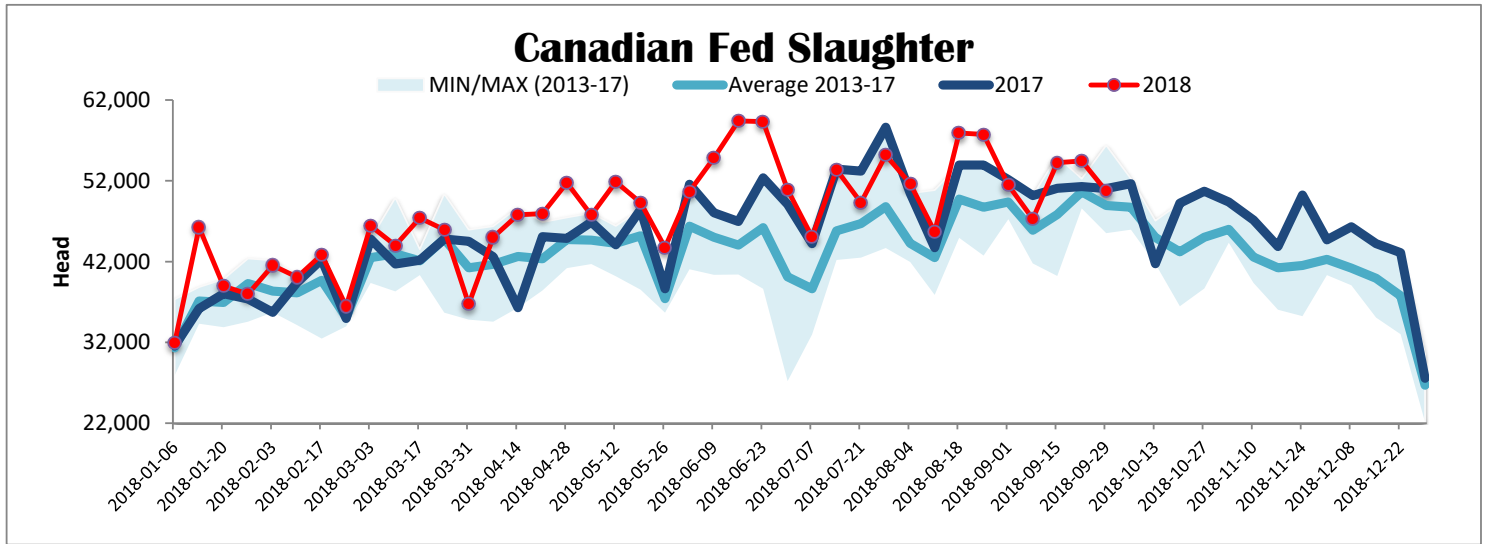
	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2018-09-29	40,096	10,627	50,723		6,938	2,212	9,150		59,873
2018-09-22	43,651	10,814	54,465		7,659	2,153	9,812		64,277
2018-09-15	42,880	11,355	54,235		7,942	2,183	10,125		64,360
2018-09-08	37,573	9,730	47,303		6,967	1,961	8,928		56,231
2018-09-01	40,028	11,442	51,470		6,979	2,347	9,326		60,796
August 2018	169,509	43,507	213,016	53,254	26,124	7,933	34,057	8,514	247,073
July 2018	162,706	40,213	202,919	50,730	24,724	8,319	33,043	8,261	235,962
June 2018	224,987	50,144	275,131	55,026	31,665	11,443	43,108	8,622	318,239
May 2018	151,646	41,039	192,685	48,171	29,689	8,549	38,238	9,560	230,923
April 2018	148,979	43,495	192,474	48,119	29,905	8,565	38,470	9,618	230,944
March 2018	168,406	52,078	220,484	44,097	42,749	10,699	53,448	10,690	273,932
February 2018	119,618	41,286	160,904	40,226	35,054	8,844	43,898	10,975	204,802
January 2018	113,933	41,194	155,127	38,782	35,245	8,110	43,355	10,839	198,482
December 2017	156,299	49,589	205,888	41,178	48,438	10,872	59,310	11,862	265,198
November 2017	147,006	43,616	190,622	47,656	34,446	10,151	44,597	11,149	235,219
October 2017	153,197	40,134	193,331	48,333	26,673	7,675	34,348	8,587	227,679
September 2017	202,029	53,696	255,725	51,145	26,742	8,729	35,471	7,094	291,196
August 2017	160,765	41,327	202,092	50,523	23,986	6,405	30,391	7,598	232,483
July 2017	167,913	41,573	209,486	52,372	22,905	5,838	28,743	7,186	238,229
June 2017	199,753	48,630	248,383	49,677	30,142	9,574	39,716	7,943	288,099
May 2017	141,371	36,681	178,052	44,513	21,042	7,839	28,881	7,220	206,933
April 2017	128,828	39,997	168,825	42,206	26,675	7,090	33,765	8,441	202,590
March 2017	161,537	56,467	218,004	43,601	36,168	9,471	45,639	9,128	263,643
February 2017	110,253	42,132	152,385	38,096	34,516	8,183	42,699	10,675	195,084
January 2017	105,117	38,024	143,141	35,785	33,915	8,357	42,272	10,568	185,413
<b>YTD Total 2018</b>	<b>1,464,012</b>	<b>406,924</b>	<b>1,870,936</b>	<b>47,973</b>	<b>291,640</b>	<b>83,318</b>	<b>374,958</b>	<b>9,614</b>	<b>2,245,894</b>
<b>Total 2017</b>	<b>1,834,068</b>	<b>531,866</b>	<b>2,365,934</b>	<b>45,499</b>	<b>365,648</b>	<b>100,184</b>	<b>465,832</b>	<b>8,958</b>	<b>2,831,766</b>

Grading								
	Weekly Totals				September 29, 2018		Canada 2017	% chg '17 - '18
	West	% total	East	% total	Canada 2018	% total		
A - Prime	977	2.5 %	220	2.1 %	1,197	2.4 %	750	59.6%
AAA	26,107	65.6 %	6,168	58.3 %	32,275	64.1 %	30,264	6.6%
AA	11,656	29.3 %	3,779	35.7 %	15,435	30.7 %	17,531	-12.0%
A	414	1.0 %	155	1.5 %	569	1.1 %	869	-34.5%
B1, 2, 3, 4	627	1.6 %	254	2.4 %	881	1.7 %	1,149	-23.3%
Year-to-date								
	West	% total	East	% total	Canada 2018	% total	Canada 2017	% chg '17 - '18
A - Prime	29,443	2.0 %	11,501	2.8 %	40,944	2.2 %	27,551	48.6 %
AAA	886,012	61.2 %	243,090	59.5 %	1,129,102	60.8 %	1,009,591	11.8 %
AA	480,880	33.2 %	138,744	34.0 %	619,624	33.4 %	649,948	-4.7 %
A	28,658	2.0 %	6,139	1.5 %	34,797	1.9 %	36,726	-5.3 %
B1, 2, 3, 4	23,232	1.6 %	8,955	2.2 %	32,187	1.7 %	34,895	-7.8 %

Source: CBGA

Year to Date for the Week Ending September 29, 2018

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)