

Beef Supply at a Glance - CANADA

Year to Date for the Week Ending September 24, 2016

Federally Inspected Slaughter (head)	West			East			CANADA		
	2016	2015	% chg	2016	2015	% chg	2016	2015	% chg
Steers	808,755	746,135	8 %	283,841	256,824	11 %	1,092,596	1,002,959	9 %
Heifers	448,372	451,370	-1 %	98,237	95,921	2 %	546,609	547,291	0 %
Cows	217,048	198,772	9 %	47,087	48,876	-4 %	264,135	247,648	7 %
Bulls	8,584	6,200	38 %	606	757	-20 %	9,190	6,957	32 %
Total	1,482,759	1,402,477	6 %	429,771	402,378	7 %	1,912,530	1,804,855	6 %

Carcass Weight (lbs)

Steers	904	867	4 %	950	913	4 %	916	879	4 %
Heifers	840	811	4 %	843	815	3 %	840	812	3 %
Cows	783	734	7 %	690	693	0 %	767	726	6 %
Bulls	1,023	1,017	1 %	931	969	-4 %	1,017	1,012	0 %

Source: Canadian Beef Grading Agency

Beef Output (tonnes)

Fed	503,470	460,509	9 %	160,210	142,147	13 %	663,648	602,666	10 %
Non-Fed	81,241	69,208	17 %	15,025	15,729	-4 %	96,288	84,929	13 %
Total	584,711	529,717	10 %	175,235	157,876	11 %	759,937	687,596	11 %

EXPORTS (head)

For the period Jan. 1 - Sept. 17, 2016

	2016	2015	% chg
Live Cattle to U.S.			
slaughter steers & heifers	208,834	147,287	42 %
feeder cattle & calves	155,684	254,142	-39 %
cows & bulls	183,628	196,736	-7 %
others*	11,721	10,093	16 %
Total	559,867	608,258	-8 %

*= breeding and others

Source: USDA - APHIS

Beef & Veal Exports to US (tonnes)

For the period Jan. 1 - July 31, 2016

	2016	2015	% chg
Fresh/chilled cuts	127,705	110,352	16 %
Frozen cuts	7,853	7,862	0 %
Offals	12,908	10,500	23 %
Processed	2,036	1,465	39 %
Total	150,502	130,178	16 %

Source: Statistics Canada

IMPORTS (head)

For the period Jan. 1 - July 31, 2016

	2016	2015	% chg
Live Cattle pure bred	1,875	2,662	-30 %
From U.S. non pure bred	9,952	18,616	-47 %
Total	11,827	21,278	-44 %

Source: Statistics Canada

For the period Jan. 1 - Sept. 24, 2016

	2016	2015	% chg
Beef and Veal (tonnes)			
United States	88,448	93,409	-5 %
Australia	21,551	30,738	-30 %
New Zealand*	14,310	13,750	4 %
Uruguay	9,680	9,842	-2 %
Chile	430	481	-11 %
Others	5,226	1,537	-7 %
Total	139,645	149,757	-7 %

Fresh, chilled & frozen (H.S. 0201, 0202)

Non-NAFTA Beef/Veal total (exc. EU-28)	45,268	54,125	-16 %
EU-28 (Beef/Veal total)	704	0	

Source: CFIA

Beef & Veal Exports

For the period Jan. 1 - July 31, 2016

(tonnes)	2016	2015	% chg
United States	150,502	130,178	16 %
Hong Kong	11,751	7,666	53 %
Japan	11,410	8,682	31 %
Mexico	8,233	11,594	-29 %
South Korea	3,426	526	
China	2,668	8,923	-70 %
Egypt	1,645	1,045	57 %
Saudi Arabia	1,212	903	34 %
Peru	796	150	
Colombia	545	271	
Angola	544	828	-34 %
Philippines	460	481	-5 %
Mozambique	425	0	
Chile	409	226	81 %
Ivory Coast	332	379	-12 %
Others	1,626	2,413	-33 %
TOTAL	195,983	174,265	12 %

Source: Statistics Canada

Beef & Veal Exports

For the period Jan. 1 - July 31, 2016

('000 \$ CDN)	2016	2015	% chg
United States	940,562	902,186	4 %
Hong Kong	75,185	64,466	17 %
Japan	75,316	48,556	55 %
Mexico	59,700	95,091	-37 %
South Korea	23,212	4,073	
China	23,335	70,111	-67 %
Egypt	2,260	2,365	-4 %
Saudi Arabia	14,147	8,659	63 %
Peru	1,236	270	
Colombia	583	342	71 %
Angola	459	1,001	-54 %
Philippines	3,698	3,887	-5 %
Mozambique	383	0	
Chile	3,166	1,063	
Ivory Coast	329	435	-24 %
Others	10,265	14,488	-29 %
TOTAL	1,233,835	1,216,992	1 %
Cattle Hides & Skins Exports	164,622	196,201	-16 %

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending September 17, 2016

	Weekly	2016	2015	% chg		Weekly	2016	2015	% chg	
Slaughter ('000 head)					Carcass Weight (lbs)					
Steers	338.7	11,695.6	10,845.8	8 %	Steers	905	883	881	0 %	
Heifers	152.8	5,289.7	5,217.8	1 %	Heifers	823	814	807	1 %	
Cows	108.8	3,771.6	3,598.7	5 %	Cows	637	646	648	0 %	
Bulls	11.0	348.7	325.4	7 %	Bulls	906	911	916	-1 %	
Total	611.3	21,105.6	19,987.7	6 %						
Total (Jan. To Dec. 2015)			28,656.6							
Beef Output (tonnes)					National Summary of Beef Graded					
Fed		6,650,579	6,256,826	6 %		Jul 2016	2015	2014		
Non-Fed		1,252,404	1,195,805	5 %	Prime	(Sept. -Sept.)	(Sept. - Sept.)			
Total		7,902,983	7,452,631	6 %	Choice	4.9 %	5.1 %	4.2 %		
Total (Jan. To Dec. 2015)			10,618,637		Select	74.2 %	71.9 %	68.4 %		
						20.7 %	22.8 %	27.3 %		
For the period					Cattle Slaughter for the Week Ending					
	Jan. - July 2016	2016	2015	% chg		2016	2015	2014	% chg	
U.S. Beef and Veal Imports (carcass weight, tonnes)					Cattle Slaughter Year to Date					
Canada		182,689	160,230	14 %	Canada		60,645	45,622	33 %	
Australia		243,561	354,124	-31 %	US		611,262	500,537	22 %	
New Zealand		217,236	227,696	-5 %	Total Canada & US		671,907	546,159	23 %	
Other		215,498	235,712	-9 %						
Total		858,984	977,762	-12 %	Canada		1,853,722	1,747,027	6 %	
U.S. Beef and Veal Exports (carcass weight, tonnes)						US		21,105,613	19,987,666	6 %
Mexico		97,892	89,230	10 %	Total Canada & US		22,959,335	21,734,693	6 %	
Canada		80,941	89,035	-9 %	US Live Cattle Imports					
Japan		171,220	158,161	8 %	Mexico - Feeder (Jan 1-Sept. 24, 2016)		626,291	827,704	-24 %	
Other		271,889	266,616	2 %	Canada (Dec. 27 - Sept. 17, 2016)		559,867	608,258	-8 %	
Total		621,943	603,042	3 %						

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

YTD as of	2016			2015			% chg in tonnes entered from 2015 to 2016
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	210,168	56 %	324,351	86%		-35 %
New Zealand	213,402	173,309	81 %	181,726	85 %		-5 %
Argentina	20,000	0	0 %	0	0%		
Uruguay	20,000	15,368	77 %	14,852	74%		3 %
Japan	200	152	76 %	119	59%		28 %
Others	64,805	35,544	55 %	34,081	53 %		4 %
Total TRQ	696,621	434,540	62 %	555,128	80 %		-22 %
TRQ (Australia, N. Z.)	591,616	383,477	65 %	506,076	86 %		-24 %
Canada	no limit	N/A	n/a	146,487	n/a		N/A
Mexico	no limit	N/A	n/a	102,519	n/a		N/A

Canadian Beef and Veal Import Permits by Country

Canadian Beef and Veal Import Permits by Type of Meat

YTD as of	2016			2015						
			% chg				(tonnes)			
					Grinding Beef	Cuts	Total	Total (%)		
Global quota (tonnes)	76,409	76,409	0 %	Japan	0	4	4	0.0 %		
Supp. Quota Authorized	-	-	-	Australia	19,862	6,104	25,965	48.9 %		
Total quota	76,409	76,409	0 %	New Zealand	8,941	6,390	15,330	28.9 %		
YTD Permits allocated as of:				Ireland	0	16	16	0.0 %		
	2016-09-26	2015-09-27	% chg	Uruguay	9,217	2,185	11,402	21.5 %		
New Zealand (29600 mt)	15,330	13,932	10 %	United Kingdom	84	299	383	0.7 %		
Australia (35000 mt)	25,965	31,775	-18 %	Total	38,103	14,998	53,101	100.0 %		
Ireland	16	-	-	YTD Sept. 27, 2016					Percentage of Total Imports	
Uruguay	11,402	11,805	-3 %		Grinding Beef		Cuts		2015	2015
United Kingdom	383	-	-		2016	2015	2016	2015		
Japan	4	4	-5 %	Australia	37.4 %	39.3 %	11.5 %	16.0 %		
Total	53,101	57,515	-8 %	New Zealand	16.8 %	13.7 %	12.0 %	10.5 %		
Over quota tariff rate : 26.5 %				Uruguay	17.4 %	18.6 %	4.1 %	1.9 %		
				United Kingdom	0.2 %	0.0 %	0.6 %	0.0 %		
				Total	71.8 %	71.6 %	28.2 %	28.4 %		

Source: CBGA (Canadian Slaughter) , USDA (US Data), GAC (Canadian TRQ Data)

**Beef Supply at a Glance**

Year to Date for the Week Ending September 24, 2016

	Fed Slaughter				Non-fed Slaughter				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2016-09-24	41,317	10,963	52,280		5,051	1,477	6,528		58,808
2016-09-17	43,602	11,433	55,035		4,528	1,082	5,610		60,645
2016-09-10	39,000	10,079	49,079		3,791	1,106	4,897		53,976
2016-09-03	40,750	11,219	51,969		5,649	1,277	6,926		58,895
August 2016	156,396	40,733	197,129	49,282	19,576	4,709	24,285	6,071	221,414
July 2016	152,572	38,669	191,241	47,810	20,218	4,552	24,770	6,193	216,011
June 2016	171,922	45,123	217,045	43,409	25,049	7,033	32,082	6,416	249,127
May 2016	131,047	40,560	171,607	42,902	18,832	4,785	23,617	5,904	195,224
April 2016	123,161	43,387	381,526	95,382	23,971	4,930	28,901	7,225	410,427
March 2016	142,797	50,645	193,442	38,688	33,659	6,106	39,765	6,732	233,207
February 2016	100,472	39,475	139,947	34,987	32,790	5,202	37,992	9,498	177,939
January 2016	114,091	39,792	153,883	38,471	32,518	5,434	37,952	9,488	191,835
December 2015	127,433	44,694	146,326	29,265	32,672	6,198	38,870	7,774	185,196
November 2015	124,184	40,123	164,307	41,077	26,724	5,954	32,678	8,170	196,985
October 2015	171,148	51,268	222,416	55,604	25,348	5,814	31,162		253,578
September 2015	142,145	41,420	183,565	45,891	18,016	4,212	22,228	5,557	205,793
August 2015	172,921	47,086	220,007	44,001	24,589	7,174	31,763	6,353	251,770
July 2015	128,461	33,699	162,160	40,540	18,482	5,788	24,270	6,068	186,430
June 2015	128,558	30,035	158,593	39,648	17,979	5,717	23,696	5,924	182,289
May 2015	150,541	46,621	197,162	39,432	21,367	5,804	27,171	5,434	224,333
April 2015	122,734	38,322	161,056	40,264	20,293	4,185	24,478	6,120	185,534
March 2015	126,967	41,507	168,474	42,119	21,392	4,330	25,722	6,431	194,196
February 2015	120,484	40,655	161,139	40,285	30,396	5,291	35,687	8,922	196,826
January 2015	139,439	44,197	183,636	36,727	37,041	8,106	45,147	9,029	228,783
YTD Total 2016	1,257,127	382,078	1,639,205	48,794	225,632	47,693	273,325	7,193	1,912,530
Total 2015	1,655,015	499,627	2,154,642	41,435	294,299	68,573	362,872	6,978	2,517,514

Grading

	West		East		September 24, 2016		Canada 2015	% chg '15 - '16
	West	%	East	%	Canada 2016	%		
A - Prime	934	2.3 %	271	2.5 %	1,205	2.3 %	1,060	13.7%
AAA	29,014	70.7 %	5,804	52.9 %	34,818	66.9 %	32,191	8.2%
AA	10,035	24.4 %	4,350	39.6 %	14,385	27.6 %	16,622	-13.5%
A	256	0.6 %	244	2.2 %	500	1.0 %	654	-23.5%
B1, 2, 3, 4	817	2.0 %	311	2.8 %	1,128	2.2 %	1,348	-16.3%
	West		East		Year-to-date		Canada 2015	% chg '15 - '16
	West	%	East	%	Canada 2016	%		
A - Prime	35,523	2.8 %	16,088	4.2 %	51,611	3.2 %	30,959	66.7 %
AAA	811,339	64.6 %	214,858	56.3 %	1,026,197	62.7 %	925,261	10.9 %
AA	374,397	29.8 %	134,375	35.2 %	508,772	31.1 %	529,913	-4.0 %
A	15,719	1.3 %	8,087	2.1 %	23,806	1.5 %	27,040	-12.0 %
B1, 2, 3, 4	18,762	1.5 %	8,546	2.2 %	27,308	1.7 %	27,574	-1.0 %

Source: Canadian Beef Grading Agency

Year to Date for the Week Ending September 24, 2016

Federally Inspected Slaughter

