

# Beef Supply at a Glance - CANADA

Year to Date for the Week Ending September 17, 2016

Federally Inspected Slaughter (head)	West			East			CANADA		
	2016	2015	% chg	2016	2015	% chg	2016	2015	% chg
Steers	779,027	718,421	8 %	275,043	247,674	11 %	1,054,070	966,095	9 %
Heifers	436,783	438,005	0 %	96,072	94,082	2 %	532,855	532,087	0 %
Cows	212,285	194,270	9 %	45,622	47,912	-5 %	257,907	242,182	6 %
Bulls	8,296	5,926	40 %	594	737	-19 %	8,890	6,663	33 %
<b>Total</b>	<b>1,436,391</b>	<b>1,356,622</b>	<b>6 %</b>	<b>417,331</b>	<b>390,405</b>	<b>7 %</b>	<b>1,853,722</b>	<b>1,747,027</b>	<b>6 %</b>

**Carcass Weight (lbs)**

Steers	903	865	4 %	951	912	4 %	916	877	4 %
Heifers	839	810	4 %	844	815	4 %	840	811	4 %
Cows	785	734	7 %	690	693	0 %	768	726	6 %
Bulls	1,023	1,017	1 %	929	975	-5 %	1,017	1,012	0 %

Source: Canadian Beef Grading Agency

**Beef Output (tonnes)**

Fed	486,340	443,849	10 %	155,712	137,527	13 %	642,055	581,386	10 %
Non-Fed	79,576	67,569	18 %	14,561	15,421	-6 %	94,137	82,982	13 %
<b>Total</b>	<b>565,915</b>	<b>511,418</b>	<b>11 %</b>	<b>170,273</b>	<b>152,947</b>	<b>11 %</b>	<b>736,192</b>	<b>664,368</b>	<b>11 %</b>

**EXPORTS (head)**

For the period Jan. 1 - Sept. 10, 2016

	2016	2015	% chg
Live Cattle to U.S.			
slaughter steers & heifers	203,472	144,451	41 %
feeder cattle & calves	153,590	248,549	-38 %
cows & bulls	177,636	190,396	-7 %
others*	11,330	9,835	15 %
<b>Total</b>	<b>546,028</b>	<b>593,231</b>	<b>-8 %</b>

\*= breeding and others

Source: USDA - APHIS

**IMPORTS (head)**

For the period Jan. 1 - July 31, 2016

	2016	2015	% chg
Live Cattle	1,875	2,662	-30 %
From U.S.	9,952	18,616	-47 %
pure bred			
non pure bred			
<b>Total</b>	<b>11,827</b>	<b>21,278</b>	<b>-44 %</b>

Source: Statistics Canada

**Beef & Veal Exports to US (tonnes)**

For the period Jan. 1 - July 31, 2016

	2016	2015	% chg
Fresh/chilled cuts	127,705	110,352	16 %
Frozen cuts	7,853	7,862	0 %
Offals	12,908	10,500	23 %
Processed	2,036	1,465	39 %
<b>Total</b>	<b>150,502</b>	<b>130,178</b>	<b>16 %</b>

Source: Statistics Canada

For the period Jan. 1 - Sept. 17, 2016

	2016	2015	% chg
Beef and Veal (tonnes)			
United States	85,645	91,343	-6 %
Australia	21,027	30,221	-30 %
New Zealand*	13,381	13,541	-1 %
Uruguay	9,344	9,689	-4 %
Chile	380	481	-21 %
Others	5,833	1,518	-8 %
<b>Total</b>	<b>135,610</b>	<b>146,794</b>	<b>-8 %</b>

\* Includes estimate in 2016

**Fresh, chilled & frozen (H.S. 0201, 0202)**

<b>Non-NAFTA Beef/Veal total (exc. EU-28)</b>	43,571	53,246	<b>-18 %</b>
<b>EU-28 (Beef/Veal total)</b>	679	0	

Source: CFIA

**Beef & Veal Exports (tonnes)**

For the period Jan. 1 - July 31, 2016

	2016	2015	% chg
United States	150,502	130,178	16 %
Hong Kong	11,751	7,666	53 %
Japan	11,410	8,682	31 %
Mexico	8,233	11,594	-29 %
South Korea	3,426	526	
China	2,668	8,923	-70 %
Egypt	1,645	1,045	57 %
Saudi Arabia	1,212	903	34 %
Peru	796	150	
Colombia	545	271	
Angola	544	828	-34 %
Philippines	460	481	-5 %
Mozambique	425	0	
Chile	409	226	81 %
Ivory Coast	332	379	-12 %
Others	1,626	2,413	-33 %
<b>TOTAL</b>	<b>195,983</b>	<b>174,265</b>	<b>12 %</b>

Source: Statistics Canada

**Beef & Veal Exports ('000 \$ CDN)**

For the period Jan. 1 - July 31, 2016

	2016	2015	% chg
United States	940,562	902,186	4 %
Hong Kong	75,185	64,466	17 %
Japan	75,316	48,556	55 %
Mexico	59,700	95,091	-37 %
South Korea	23,212	4,073	
China	23,335	70,111	-67 %
Egypt	2,260	2,365	-4 %
Saudi Arabia	14,147	8,659	63 %
Peru	1,236	270	
Colombia	583	342	71 %
Angola	459	1,001	-54 %
Philippines	3,698	3,887	-5 %
Mozambique	383	0	
Chile	3,166	1,063	
Ivory Coast	329	435	-24 %
Others	10,265	14,488	-29 %
<b>TOTAL</b>	<b>1,233,835</b>	<b>1,216,992</b>	<b>1 %</b>
<b>Cattle Hides &amp; Skins Exports</b>	<b>164,622</b>	<b>196,201</b>	<b>-16 %</b>

Source: Statistics Canada



## UNITED STATES

Year to Date for the Week Ending September 10, 2016

Slaughter ('000 head)				Carcass Weight (lbs)					
Weekly	2016	2015	% chg	Weekly	2016	2015	% chg		
Steers	297.9	11,356.8	10,560.8	8 %	Steers	903	882	880	0 %
Heifers	131.0	5,137.0	5,098.2	1 %	Heifers	821	814	807	1 %
Cows	91.5	3,662.8	3,510.8	4 %	Cows	636	647	648	0 %
Bulls	9.0	337.7	317.3	6 %	Bulls	904	911	916	-1 %
<b>Total</b>	<b>529.4</b>	<b>20,494.3</b>	<b>19,487.1</b>	<b>5 %</b>					
<b>Total (Jan. To Dec. 2015)</b>						<b>28,656.6</b>			

  

Beef Output (tonnes)				National Summary of Beef Graded			
Weekly	2016	2015	% chg	Weekly	2016	2015	% chg
Fed	6,454,363	6,092,585	6 %	Jul 2016	(Sept. -Sept.)	(Sept. - Sept.)	
Non-Fed	1,216,338	1,166,936	4 %	Prime	4.9 %	5.1 %	4.2 %
<b>Total</b>	<b>7,670,701</b>	<b>7,259,522</b>	<b>6 %</b>	Choice	74.2 %	71.9 %	68.4 %
<b>Total (Jan. To Dec. 2015)</b>							
		<b>10,618,637</b>		Select	20.7 %	22.8 %	27.3 %

  

Cattle Slaughter for the Week Ending				2016-09-10				
For the period	Jan. - July 2016	2016	2015	% chg	2016	2015	% chg	
<b>U.S. Beef and Veal Imports (carcass weight, tonnes)</b>					Canada	53,976	51,244	5 %
Canada		182,689	160,230	14 %	US	529,370	559,512	-5 %
Australia		243,561	354,124	-31 %	<b>Total Canada &amp; US</b>	<b>583,346</b>	<b>610,756</b>	<b>-4 %</b>
New Zealand		217,236	227,696	-5 %	<b>Cattle Slaughter Year to Date</b>			
Other		215,498	235,712	-9 %	Canada	1,793,077	1,701,405	5 %
<b>Total</b>		<b>858,984</b>	<b>977,762</b>	<b>-12 %</b>	US	20,494,311	19,487,129	5 %
<b>U.S. Beef and Veal Exports (carcass weight, tonnes)</b>					<b>Total Canada &amp; US</b>	<b>22,287,388</b>	<b>21,188,534</b>	<b>5 %</b>
Mexico		97,892	89,230	10 %	<b>US Live Cattle Imports</b>			
Canada		80,941	89,035	-9 %	Mexico - Feeder (Jan 1-Sept. 17, 2016)	616,932	805,456	-23 %
Japan		171,220	158,161	8 %	Canada (Dec. 27 - Sept. 10, 2016)	546,028	593,231	-8 %
Other		271,889	266,616	2 %				
<b>Total</b>		<b>621,943</b>	<b>603,042</b>	<b>3 %</b>				

## Canada and United States Beef and Veal Tariff Rate Quota Summary

## US Beef and Veal Tariff Rate Quota (TRQ) Summary

YTD as of	2016			2015			% chg in tonnes entered from 2015 to 2016
Sept. 19, 2016	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	206,655	55 %	312,875	83%		-34 %
New Zealand	213,402	171,516	80 %	178,996	84%		-4 %
Argentina	20,000	0	0 %	0	0%		
Uruguay	20,000	14,861	74 %	14,298	71%		4 %
Japan	200	148	74 %	113	56%		31 %
Others	64,805	34,383	53 %	33,422	52%		3 %
<b>Total TRQ</b>	<b>696,621</b>	<b>427,564</b>	<b>61 %</b>	<b>539,703</b>	<b>77 %</b>		<b>-21 %</b>
<b>TRQ (Australia, N. Z.)</b>	<b>591,616</b>	<b>378,171</b>	<b>64 %</b>	<b>491,871</b>	<b>83 %</b>		<b>-23 %</b>
Canada	no limit	N/A	n/a	141,461	n/a		N/A
Mexico	no limit	N/A	n/a	100,044	n/a		N/A

## Canadian Beef and Veal Import Permits by Country

YTD as of	2016			2015		
Sept. 20, 2016	2016	2015	% chg	2016	2015	% chg
Global quota (tonnes)	76,409	76,409	0 %	76,409	76,409	0 %
Supp. Quota Authorized	-	-	-	-	-	-
<b>Total quota</b>	<b>76,409</b>	<b>76,409</b>	<b>0 %</b>	<b>76,409</b>	<b>76,409</b>	<b>0 %</b>

  

YTD Permits allocated as of:	2016-09-20			2015-09-20		
	2016-09-20	2015-09-20	% chg	2016-09-20	2015-09-20	% chg
New Zealand (29600 mt)	15,017	13,525	11 %	15,017	13,525	11 %
Australia (35000 mt)	25,726	30,892	-17 %	25,726	30,892	-17 %
Ireland	16	-	-	16	-	-
Uruguay	11,402	11,805	-3 %	11,402	11,805	-3 %
United Kingdom	383	-	-	383	-	-
Japan	4	4	-5 %	4	4	-5 %
<b>Total</b>	<b>52,548</b>	<b>56,226</b>	<b>-7 %</b>	<b>52,548</b>	<b>56,226</b>	<b>-7 %</b>

## Canadian Beef and Veal Import Permits by Type of Meat

YTD Sept. 20, 2016	2016				2015			
	Grinding Beef		Cuts		Grinding Beef		Cuts	
	2016	2015	2016	2015	2016	2015	2016	2015
Japan	0	4	0	4	0	4	0	4
Australia	19,689	6,037	19,689	6,037	19,689	6,037	19,689	6,037
New Zealand	8,755	6,262	8,755	6,262	8,755	6,262	8,755	6,262
Ireland	0	16	0	16	0	16	0	16
Uruguay	9,217	2,185	9,217	2,185	9,217	2,185	9,217	2,185
United Kingdom	84	299	84	299	84	299	84	299
<b>Total</b>	<b>37,744</b>	<b>14,804</b>	<b>37,744</b>	<b>14,804</b>	<b>37,744</b>	<b>14,804</b>	<b>37,744</b>	<b>14,804</b>

## Percentage of Total Imports

	Grinding Beef		Cuts	
	2016	2015	2016	2015
Australia	37.5 %	39.0 %	11.5 %	16.0 %
New Zealand	16.7 %	13.7 %	11.9 %	10.4 %
Uruguay	17.5 %	19.0 %	4.2 %	2.0 %
United Kingdom	0.2 %	0.0 %	0.6 %	0.0 %
<b>Total</b>	<b>71.8 %</b>	<b>71.7 %</b>	<b>28.2 %</b>	<b>28.3 %</b>

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter) , USDA (US Data), GAC (Canadian TRQ Data)



### Beef Supply at a Glance

Year to Date for the Week Ending September 17, 2016

	Weekly Fed Inspected Slaughter				Weekly Non-fed Slaughter				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2016-09-17	43,602	11,433	55,035		4,528	1,082	5,610		60,645
2016-09-10	39,000	10,079	49,079		3,791	1,106	4,897		53,976
2016-09-03	40,750	11,219	51,969		5,649	1,277	6,926		58,895
August 2016	156,396	40,733	197,129	49,282	19,576	4,709	24,285	6,071	221,414
July 2016	152,572	38,669	191,241	47,810	20,218	4,552	24,770	6,193	216,011
June 2016	171,922	45,123	217,045	43,409	25,049	7,033	32,082	6,416	249,127
May 2016	131,047	40,560	171,607	42,902	18,832	4,785	23,617	5,904	195,224
April 2016	123,161	43,387	381,526	95,382	23,971	4,930	28,901	7,225	410,427
March 2016	142,797	50,645	193,442	38,688	33,659	6,106	39,765	6,732	233,207
February 2016	100,472	39,475	139,947	34,987	32,790	5,202	37,992	9,498	177,939
January 2016	114,091	39,792	153,883	38,471	32,518	5,434	37,952	9,488	191,835
December 2015	127,433	44,694	146,326	29,265	32,672	6,198	38,870	7,774	185,196
November 2015	124,184	40,123	164,307	41,077	26,724	5,954	32,678	8,170	196,985
October 2015	171,148	51,268	222,416	55,604	25,348	5,814	31,162		253,578
September 2015	142,145	41,420	183,565	45,891	18,016	4,212	22,228	5,557	205,793
August 2015	172,921	47,086	220,007	44,001	24,589	7,174	31,763	6,353	251,770
July 2015	128,461	33,699	162,160	40,540	18,482	5,788	24,270	6,068	186,430
June 2015	128,558	30,035	158,593	39,648	17,979	5,717	23,696	5,924	182,289
May 2015	150,541	46,621	197,162	39,432	21,367	5,804	27,171	5,434	224,333
April 2015	122,734	38,322	161,056	40,264	20,293	4,185	24,478	6,120	185,534
March 2015	126,967	41,507	168,474	42,119	21,392	4,330	25,722	6,431	194,196
February 2015	120,484	40,655	161,139	40,285	30,396	5,291	35,687	8,922	196,826
January 2015	139,439	44,197	183,636	36,727	37,041	8,106	45,147	9,029	228,783
<b>YTD Total 2016</b>	<b>1,215,810</b>	<b>371,115</b>	<b>1,586,925</b>	<b>48,700</b>	<b>220,581</b>	<b>46,216</b>	<b>266,797</b>	<b>7,211</b>	<b>1,853,722</b>
<b>Total 2015</b>	<b>1,655,015</b>	<b>499,627</b>	<b>2,154,642</b>	<b>41,435</b>	<b>294,299</b>	<b>68,573</b>	<b>362,872</b>	<b>6,978</b>	<b>2,517,514</b>

Grading								
	Weekly Totals				September 17, 2016		Canada 2015	% chg '15 - '16
	West	%	East	%	Canada 2016	%		
A - Prime	1,228	2.8 %	321	2.8 %	1,549	2.8 %	634	-
AAA	30,320	70.1 %	6,155	54.4 %	36,475	66.8 %	24,115	51.3%
AA	10,472	24.2 %	4,330	38.3 %	14,802	27.1 %	13,639	8.5%
A	284	0.7 %	190	1.7 %	474	0.9 %	714	-33.6%
B1, 2, 3, 4	972	2.2 %	313	2.8 %	1,285	2.4 %	903	42.3%
Year-to-date								
	West	%	East	%	Canada 2016	%	Canada 2015	% chg '15 - '16
A - Prime	35,399	2.9 %	15,817	4.3 %	51,216	3.2 %	29,899	71.3 %
AAA	782,325	64.4 %	209,054	56.4 %	991,379	62.5 %	893,070	11.0 %
AA	364,362	30.0 %	130,025	35.1 %	494,387	31.2 %	513,291	-3.7 %
A	15,463	1.3 %	7,843	2.1 %	23,306	1.5 %	26,386	-11.7 %
B1, 2, 3, 4	17,929	1.5 %	8,221	2.2 %	26,150	1.6 %	26,226	-0.3 %

Source: Canadian Beef Grading Agency

Year to Date for the Week Ending September 17, 2016

Federally Inspected Slaughter

