

Beef Supply at a Glance - CANADA

Year to Date for the Week Ending September 3, 2016

Federally Inspected Slaughter (head)	West			East			CANADA		
	2016	2015	% chg	2016	2015	% chg	2016	2015	% chg
Steers	720,926	670,405	8 %	257,362	231,835	11 %	978,288	902,240	8 %
Heifers	412,282	419,700	-2 %	92,241	90,287	2 %	504,523	509,987	-1 %
Cows	204,562	185,920	10 %	43,467	45,681	-5 %	248,029	231,601	7 %
Bulls	7,700	5,619	37 %	561	714	-21 %	8,261	6,333	30 %
Total	1,345,470	1,281,644	5 %	393,631	368,517	7 %	1,739,101	1,650,161	5 %

Carcass Weight (lbs)

Steers	901	862	5 %	953	911	5 %	914	874	5 %
Heifers	839	809	4 %	844	815	4 %	840	810	4 %
Cows	786	734	7 %	690	694	-1 %	770	726	6 %
Bulls	1,026	1,016	1 %	925	972	-5 %	1,020	1,012	1 %

Source: Canadian Beef Grading Agency

Beef Output (tonnes)

Fed	452,449	416,943	9 %	146,843	129,421	13 %	599,295	546,375	10 %
Non-Fed	76,719	64,650	19 %	13,873	14,722	-6 %	90,592	79,365	14 %
Total	529,168	481,593	10 %	160,717	144,143	11 %	689,888	625,740	10 %

EXPORTS (head)

For the period Jan. 1 - Aug. 27, 2016

	2016	2015	% chg
Live Cattle to U.S.			
slaughter steers & heifers	190,883	135,965	40 %
feeder cattle & calves	149,540	241,798	-38 %
cows & bulls	168,054	177,586	-5 %
others*	10,779	9,151	18 %
Total	519,256	564,500	-8 %

*= breeding and others

Source: USDA - APHIS

Beef & Veal Exports to US (tonnes)

For the period Jan. 1 - July 31, 2016

	2016	2015	% chg
Fresh/chilled cuts	127,705	110,352	16 %
Frozen cuts	7,853	7,862	0 %
Offals	12,908	10,500	23 %
Processed	2,036	1,465	39 %
Total	150,502	130,178	16 %

Source: Statistics Canada

IMPORTS (head)

For the period Jan. 1 - July 31, 2016

	2016	2015	% chg
Live Cattle	1,875	2,662	-30 %
From U.S.	9,952	18,616	-47 %
Total	11,827	21,278	-44 %

Source: Statistics Canada

For the period Jan. 1 - Sept. 3, 2016

	2016	2015	% chg
Beef and Veal (tonnes)			
United States	81,899	87,069	-6 %
Australia	19,973	28,523	-30 %
New Zealand	12,915	13,131	-8 %
Uruguay	8,923	9,663	-2 %
Chile	380	481	-21 %
Others	5,599	1,513	-8 %
Total	129,688	140,379	-8 %

Fresh, chilled & frozen (H.S. 0201, 0202)

Non-NAFTA Beef/Veal total (exc. EU-28)	41,932	51,587	-19 %
EU-28 (Beef/Veal total)	646	0	

Source: CFIA

Beef & Veal Exports

For the period Jan. 1 - July 31, 2016

(tonnes)	2016	2015	% chg
United States	150,502	130,178	16 %
Hong Kong	11,751	7,666	53 %
Japan	11,410	8,682	31 %
Mexico	8,233	11,594	-29 %
South Korea	3,426	526	
China	2,668	8,923	-70 %
Egypt	1,645	1,045	57 %
Saudi Arabia	1,212	903	34 %
Peru	796	150	
Colombia	545	271	
Angola	544	828	-34 %
Philippines	460	481	-5 %
Mozambique	425	0	
Chile	409	226	81 %
Ivory Coast	332	379	-12 %
Others	1,626	2,413	-33 %
TOTAL	195,983	174,265	12 %

Source: Statistics Canada

Beef & Veal Exports

For the period Jan. 1 - July 31, 2016

('000 \$ CDN)	2016	2015	% chg
United States	940,562	902,186	4 %
Hong Kong	75,185	64,466	17 %
Japan	75,316	48,556	55 %
Mexico	59,700	95,091	-37 %
South Korea	23,212	4,073	
China	23,335	70,111	-67 %
Egypt	2,260	2,365	-4 %
Saudi Arabia	14,147	8,659	63 %
Peru	1,236	270	
Colombia	583	342	71 %
Angola	459	1,001	-54 %
Philippines	3,698	3,887	-5 %
Mozambique	383	0	
Chile	3,166	1,063	
Ivory Coast	329	435	-24 %
Others	10,265	14,488	-29 %
TOTAL	1,233,835	1,216,992	1 %
Cattle Hides & Skins Exports	164,622	196,201	-16 %

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending August 27, 2016

	Weekly	2016	2015	% chg		Weekly	2016	2015	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	344.4	10,726.4	9,926.6	8 %	Steers	896	881	878	0 %
Heifers	151.3	4,843.1	4,833.2	0 %	Heifers	811	814	806	1 %
Cows	102.7	3,466.0	3,318.7	4 %	Cows	634	647	649	0 %
Bulls	11.4	316.8	296.4	7 %	Bulls	911	911	915	0 %
Total	609.9	19,352.3	18,375.0	5 %					
Total (Jan. To Dec. 2015)			28,656.6						
Beef Output (tonnes)					National Summary of Beef Graded				
Fed		6,087,257	5,732,588	6 %		Jun 2016	2015	2014	
Non-Fed		1,150,929	1,102,558	4 %	Prime	5.1 %	(Sept. -Sept.)	(Sept. - Sept.)	4.2 %
Total		7,238,186	6,835,146	6 %	Choice	72.7 %			68.4 %
Total (Jan. To Dec. 2015)			10,618,637		Select	22.0 %	22.8 %		27.3 %
For the period					Cattle Slaughter for the Week Ending				
	Jan. - July 2016	2016	2015	% chg			2016	2015	% chg
U.S. Beef and Veal Imports (carcass weight, tonnes)					Cattle Slaughter Year to Date				
Canada		182,689	160,230	14 %	Canada		56,785	54,227	5 %
Australia		243,561	354,124	-31 %	US		609,851	552,591	10 %
New Zealand		217,236	227,696	-5 %	Total Canada & US		666,636	606,818	10 %
Other		215,498	235,712	-9 %					
Total		858,984	977,762	-12 %	Canada		1,680,206	1,597,653	5 %
U.S. Beef and Veal Exports (carcass weight, tonnes)					US Live Cattle Imports				
Mexico		97,892	89,230	10 %	US		19,352,298	18,375,026	5 %
Canada		80,941	89,035	-9 %	Total Canada & US		21,032,504	19,972,679	5 %
Japan		171,220	158,161	8 %					
Other		271,889	266,616	2 %	Mexico - Feeder (Jan 1-Sept. 3, 2016)		601,905	771,363	-22 %
Total		621,943	603,042	3 %	Canada (Dec. 27 - Aug. 27, 2016)		519,256	564,500	-8 %

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

YTD as of	2016			2015			% chg in tonnes entered from 2015 to 2016
Aug. 29, 2016	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	187,918	50 %	279,677	74%	-33 %	
New Zealand	213,402	160,085	75 %	169,367	79%	-5 %	
Argentina	20,000	0	0 %	0	0%		
Uruguay	20,000	13,177	66 %	12,870	64%	2 %	
Japan	200	127	64 %	100	50%	27 %	
Others	64,805	31,045	48 %	31,484	49%	-1 %	
Total TRQ	696,621	392,354	56 %	493,499	71 %	-20 %	
TRQ (Australia, N. Z.)	591,616	348,003	59 %	449,044	76 %	-23 %	
Canada	no limit	N/A	n/a	128,077	n/a	N/A	
Mexico	no limit	N/A	n/a	92,591	n/a	N/A	

Canadian Beef and Veal Import Permits by Country

Canadian Beef and Veal Import Permits by Type of Meat

YTD as of	2016			2015			Total	Total (%)
Sept. 6, 2016	2016	2015	% chg	2016	2015			
Global quota (tonnes)	76,409	76,409	0 %	Japan	Grinding Beef	Cuts	4	0.0 %
Supp. Quota Authorized	-	-	-	Australia	19,052	5,903	24,955	49.5 %
Total quota	76,409	76,409	0 %	New Zealand	8,153	5,457	13,610	27.0 %
YTD Permits allocated as of:				Ireland	0	16	16	0.0 %
New Zealand (29600 mt)	13,610	13,134	4 %	Uruguay	9,217	2,185	11,402	22.6 %
Australia (35000 mt)	24,955	29,146	-14 %	United Kingdom	84	299	383	0.8 %
Ireland	16	-	-	Total	36,506	13,864	50,370	100.0 %
Uruguay	11,402	11,805	-3 %	YTD Sept. 6, 2016				
United Kingdom	383	-	-	Percentage of Total Imports				
Japan	4	4	-5 %	Grinding Beef		Cuts		
Total	50,370	54,089	-7 %	2016	2015	2016	2015	
Over quota tariff rate : 26.5 %				Australia	37.8 %	38.6 %	11.7 %	15.3 %
				New Zealand	16.2 %	13.9 %	10.8 %	10.4 %
				Uruguay	18.3 %	19.8 %	4.3 %	2.1 %
				United Kingdom	0.2 %	0.0 %	0.6 %	0.0 %
				Total	72.5 %	72.3 %	27.5 %	27.7 %

Source: CBGA (Canadian
Slaughter), USDA (US Data),
GAC (Canadian TRQ Data)



Beef Supply at a Glance

Year to Date for the Week Ending September 3, 2016

	Weekly Federally Inspected Slaughter				Weekly Non-fed Slaughter				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2016-09-03	40,750	11,219	51,969	0	5,649	1,277	6,926		58,895
August 2016	156,396	40,733	197,129	49,282	19,576	4,709	24,285	6,071	221,414
July 2016	152,572	38,669	191,241	47,810	20,218	4,552	24,770	6,193	216,011
June 2016	171,922	45,123	217,045	43,409	25,049	7,033	32,082	6,416	249,127
May 2016	131,047	40,560	171,607	42,902	18,832	4,785	23,617	5,904	195,224
April 2016	123,161	43,387	381,526	95,382	23,971	4,930	28,901	7,225	410,427
March 2016	142,797	50,645	193,442	38,688	33,659	6,106	39,765	6,732	233,207
February 2016	100,472	39,475	139,947	34,987	32,790	5,202	37,992	9,498	177,939
January 2016	114,091	39,792	153,883	38,471	32,518	5,434	37,952	9,488	191,835
December 2015	127,433	44,694	146,326	29,265	32,672	6,198	38,870	7,774	185,196
November 2015	124,184	40,123	164,307	41,077	26,724	5,954	32,678	8,170	196,985
October 2015	171,148	51,268	222,416	55,604	25,348	5,814	31,162		253,578
September 2015	142,145	41,420	183,565	45,891	18,016	4,212	22,228	5,557	205,793
August 2015	172,921	47,086	220,007	44,001	24,589	7,174	31,763	6,353	251,770
July 2015	128,461	33,699	162,160	40,540	18,482	5,788	24,270	6,068	186,430
June 2015	128,558	30,035	158,593	39,648	17,979	5,717	23,696	5,924	182,289
May 2015	150,541	46,621	197,162	39,432	21,367	5,804	27,171	5,434	224,333
April 2015	122,734	38,322	161,056	40,264	20,293	4,185	24,478	6,120	185,534
March 2015	126,967	41,507	168,474	42,119	21,392	4,330	25,722	6,431	194,196
February 2015	120,484	40,655	161,139	40,285	30,396	5,291	35,687	8,922	196,826
January 2015	139,439	44,197	183,636	36,727	37,041	8,106	45,147	9,029	228,783
YTD Total 2016	1,133,208	349,603	1,482,811	47,217	212,262	44,028	256,290	7,323	1,739,101
Total 2015	1,655,015	499,627	2,154,642	41,435	294,299	68,573	362,872	6,978	2,517,514

Grading								
	Weekly Totals				September 3, 2016		Canada 2015	% chg '15 - '16
	West	%	East	%	Canada 2016	%		
A - Prime	725	1.8 %	262	2.3 %	987	1.9 %	665	48.4%
AAA	27,689	68.5 %	6,094	54.6 %	33,783	65.5 %	26,930	25.4%
AA	10,578	26.2 %	4,269	38.2 %	14,847	28.8 %	17,466	-15.0%
A	250	0.6 %	234	2.1 %	484	0.9 %	967	-49.9%
B1, 2, 3, 4	1,198	3.0 %	309	2.8 %	1,507	2.9 %	1,124	34.1%
Year-to-date								
	West	%	East	%	Canada 2016	%	Canada 2015	% chg '15 - '16
A - Prime	21,211	1.9 %	15,206	4.4 %	36,417	2.5 %	28,496	27.8 %
AAA	724,690	64.6 %	197,775	56.6 %	922,465	62.7 %	841,231	9.7 %
AA	344,576	30.7 %	121,588	34.8 %	466,164	31.7 %	484,789	-3.8 %
A	14,941	1.3 %	7,374	2.1 %	22,315	1.5 %	24,935	-10.5 %
B1, 2, 3, 4	15,833	1.4 %	7,618	2.2 %	23,451	1.6 %	23,839	-1.6 %

Source: Canadian Beef Grading Agency



Year to Date for the Week Ending September 3, 2016

Federally Inspected Slaughter

