



Beef Supply at a Glance - CANADA

Year To Date for the Week Ending September 20, 2014

Federally Inspected Slaughterer (head)	West			East			CANADA		
	2014	2013	% chg	2014	2013	% chg	2014	2013	% chg
Steers	773,839	733,913	5 %	275,696	270,948	2 %	1,049,535	1,004,861	4 %
Heifers	518,865	459,741	13 %	109,176	109,304	0 %	628,041	569,045	10 %
Cows	220,460	235,034	-6 %	64,497	66,340	-3 %	284,957	301,374	-5 %
Bulls	3,661	3,030	21 %	351	342	3 %	4,012	3,372	19 %
Total	1,516,825	1,431,718	6 %	449,720	446,934	1 %	1,966,545	1,878,652	5 %

Carcass Weight (lbs)									
Steers	837	869	-4 %	886	887	0 %	850	874	-3 %
Heifers	786	821	-4 %	797	801	0 %	788	817	-4 %
Cows	690	683	1 %	657	653	1 %	683	677	1 %
Bulls	921	896	3 %	916	902	2 %	920	896	3 %

Beef Output (tonnes)									
Fed	479,787	461,336	4 %	150,582	148,966	1 %	630,455	610,302	3 %
Non-Fed	70,677	74,241	-5 %	19,407	19,829	-2 %	90,144	94,104	-4 %
Total	550,464	535,577	3 %	169,989	168,795	1 %	720,599	704,406	2 %

Source: Canadian Beef Grading Agency

EXPORTS			
For the period Jan. 1 - Sept. 13, 2014			
Live Cattle	2014	2013	% chg
slaughter steers & heifers	271,988	259,113	5 %
feeder cattle & calves	265,415	192,596	38 %
cows & bulls	236,938	251,461	-6 %
others*	19,093	7,130	
Total	793,434	710,300	12 %

*= breeding and others
Source: USDA - APHIS

Beef & Veal Exports to US			
For the period Jan. 1 - July 31, 2014			
(Tonnes)	2014	2013	% chg
Fresh/chilled cuts	107,774	96,503	12 %
Frozen cuts	7,147	7,962	-10 %
Offals	10,275	8,597	20 %
Processed	1,433	705	103 %
TOTAL	126,629	113,766	11 %
Exports (Jan. 1 - Dec. 31)		278,966	-100 %

Source: Statistics Canada

Beef & Veal Exports			
For the period Jan. 1 - July 31, 2014			
(Tonnes)	2014	2013	% chg
United States	126,629	113,766	11 %
Hong Kong	15,047	14,898	1 %
Mexico	13,100	8,665	51 %
Japan	10,348	9,878	5 %
China	4,353	3,011	45 %
Peru	1,372	289	
Egypt	1,060	1,118	-5 %
Angola	1,056	385	
Taiwan	1,019	298	
South Korea	807	683	18 %
Saudi Arabia	599	1,005	-40 %
Suriname	511	397	29 %
Ivory Coast	506	280	81 %
Senegal	317	210	51 %
Gabon	265	103	
Others	3,184	4,865	-35 %
TOTAL	180,174	159,849	13 %

Source: Statistics Canada

IMPORTS			
For the period Jan. 1 - July 31, 2014			
(# of head)	2014	2013	% chg
Live Cattle pure bred	1,481	1,948	-24 %
From U.S. non pure bred	24,174	27,427	-12 %
Total	25,655	29,375	-13 %

Source: Statistics Canada

For the period Jan. 1 - Sept. 20, 2014			
Beef and Veal (tonnes)	2014	2013	% chg
United States	101,801	130,197	-22 %
Australia	21,730	11,395	91 %
Uruguay	11,148	11,437	-3 %
New Zealand	11,391	12,293	-7 %
Others	2,948	2,760	7 %
Total	149,018	168,082	-11 %
Non-NAFTA Beef/Veal total	44,497	34,700	28 %
Fresh, chilled & frozen (H.S. 0201, 0202)			

Source: CFIA

Beef & Veal Exports			
For the period Jan. 1 - July 31, 2014			
('000 \$ CDN)	2014	2013	% chg
United States	726,346	514,838	41 %
Hong Kong	107,618	94,342	14 %
Mexico	78,817	44,236	78 %
Japan	53,581	49,373	9 %
China	22,816	11,019	
Peru	2,298	353	
Egypt	1,473	1,543	-5 %
Angola	1,034	382	
Taiwan	6,669	1,317	
South Korea	7,019	3,067	
Saudi Arabia	4,770	9,421	-49 %
Suriname	2,150	1,963	9 %
Ivory Coast	447	278	61 %
Senegal	269	132	
Gabon	311	73	
Others	14,393	23,316	-38 %
TOTAL	1,030,011	755,651	36 %

Source: Statistics Canada



UNITED STATES

Year To Date for the Week Ending September 13, 2014

	Weekly	2014	2013	% chg		Weekly	2014	2013	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	309.1	11,166.9	11,436.7	-2 %	Steers	889	864	859	1 %
Heifers	169.6	5,956.3	6,484.3	-8 %	Heifers	804	791	790	0 %
Cows	98.6	3,824.1	4,447.1	-14 %	Cows	628	627	621	1 %
Bulls	11.2	388.0	388.3	0 %	Bulls	905	899	885	2 %
Total	588.5	21,335.2	22,756.4	-6 %					
Total (Jan. To Dec. 2013)			31,796.9						

Source : USDA

Beef Output (tonnes)				National Summary of Beef Graded				
Fed		6,527,082	6,793,966	-4 %	Aug. 2014	2013	2012	
Non-Fed		1,248,404	1,411,499	-12 %	Prime	4.4 %	3.9 %	3.6 %
Total		7,775,485	8,205,466	-5 %	Choice	68.3 %	66.5 %	65.2 %
Total (Jan. To Dec. 2013)			11,504,554		Select	27.2 %	29.5 %	30.9 %

Cattle Slaughter for the Week Ending					2014-09-13			
For the period	Jan. - Jul.	2014	2013	% chg	2014	2013	% chg	
U.S. Beef and Veal Imports (carcass weight, '000,000 lbs)					Canada	55,162	51,473	7 %
Canada		344	309	11 %	US	588,545	614,938	-4 %
Australia		503	356	41 %	Total Canada & US	643,707	666,411	-3 %
New Zealand		432	402	8 %				
Other		347	343	1 %				
Total		1,627	1,410	15 %				

U.S. Beef and Veal Exports (carcass weight, '000,000 lbs)					Cattle Slaughter Year to Date			
Mexico		258	208	24 %	Canada	1,911,579	1,821,960	5 %
Canada		224	286	-22 %	US	21,335,188	22,756,407	-6 %
Japan		377	409	-8 %	Total Canada & US	23,246,767	24,578,367	-5 %
Other		620	556	12 %				
Total		1,479	1,459	1 %				

US Live Cattle Imports						
Mexico - Feeder (Jan 1-Sept. 22, 2014)				692,595	608,011	14 %
Canada (Jan. 1 - Sept. 13, 2014)				793,434	710,300	12 %

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

YTD Week Ending	2014				2013		
Sept. 22, 2014	Quota level	Tonnes entered	% filled	Tonnes entered	% filled	2014 VS 2013	
Australia	378,214	207,750	55 %	136,715	36%	52 %	
New Zealand	213,402	155,600	73 %	144,803	68%	7 %	
Argentina	20,000	0	0 %	0	0%		
Uruguay	20,000	14,185	71 %	15,688	78%	-10 %	
Japan	200	91	46 %	64	32%	42 %	
Others	64,805	34,054	53 %	29,558	46%	15 %	
Total TRQ	696,621	411,681	59 %	326,828	47%	26 %	
TRQ (Australia, N. Z.)	591,616	363,350	61 %	281,518	48%	29 %	
Canada	no limit	134,544	n/a	120,268	n/a		
Mexico	no limit	76,425	n/a	65,304	n/a		

Canadian Beef and Veal Import Permits by Country

Canadian Beef and Veal Import Permits by Type of Meat

YTD Week Ending	2014			2014 (tonnes)				
Sept. 23, 2014	2014	2013	% chg	Grinding Beef		Cuts	Total Total (%)	
Global quota (tonnes)	76,409	76,409	0 %	Japan	1	1	2 0 %	
Supp. Quota Authorized	-	-		Australia	16,301	7,648	23,950 50 %	
Total quota	76,409	76,409	0 %	New Zealand	5,550	6,831	12,381 26 %	
Permits issued				Uruguay	9,864	1,943	11,807 25 %	
New Zealand (29600 mt)	12,381	12,030	3 %	Total	31,717	16,423	48,140 100 %	
Australia (35000 mt)	23,950	11,488	108 %	YTD Sept. 23, 2014				
Uruguay	11,807	11,476	3 %	Grinding Beef		Cuts		
Japan	1	3	-55 %	2014	2013	2014	2013	
Total	48,139	34,998	38 %	Australia	33.9 %	18.3 %	15.9 %	14.5 %
Over quota tariff rate : 26.5 %				New Zealand	11.5 %	15.0 %	14.2 %	19.4 %
				Uruguay	20.5 %	30.5 %	4.0 %	2.3 %
				Total	65.9 %	63.9 %	34.1 %	36.1 %

Sources : Canadian Slaughter and Grading Data, CBGA, US Data: USDA, Canadian TRQ Data: DFATD



Beef Supply at a Glance

Year To Date for the Week Ending September 20, 2014

Weekly Federally Inspected Slaughter

	Fed Slaughter				Non-fed Slaughter				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2014-09-20	36,624	11,959	48,583		5,229	1,161	6,390		54,973
2014-09-13	36,947	11,792	48,739		5,232	1,191	6,423		55,162
2014-09-06	33,197	9,487	42,684		4,627	1,045	5,672		48,356
August 2014	177,545	52,807	230,352	46,070	24,120	7,076	31,196	6,239	261,548
July 2014	131,272	37,314	168,586	42,147	21,689	6,095	27,784	6,946	196,370
June 2014	150,238	41,519	191,757	47,939	20,963	6,047	27,010	6,753	218,767
May 2014	178,328	48,350	226,678	45,336	23,983	8,320	32,303	6,461	258,981
April 2014	137,935	40,498	178,433	44,608	20,107	7,475	27,582	6,896	206,015
March 2014	178,443	54,749	233,192	46,638	32,677	9,372	42,049	8,410	275,241
February 2014	120,734	39,279	160,013	40,003	31,269	8,067	39,336	9,834	199,349
January 2014	111,441	37,125	148,566	37,142	34,225	8,999	43,224	10,806	191,790
December 2013	129,571	48,817	178,388	35,678	49,111	10,725	59,836	11,967	238,224
November 2013	118,003	41,585	159,588	39,897	39,756	9,317	49,073	12,268	208,661
October 2013	123,755	43,450	167,205	41,801	32,154	7,032	39,186	9,797	206,391
September 2013	174,998	52,658	227,656	45,531	27,352	6,966	34,318	6,864	261,974
August 2013	132,749	39,384	172,133	43,033	22,682	6,630	29,312	7,328	201,445
July 2013	127,118	41,123	168,241	42,060	22,389	6,049	28,438	7,110	196,679
June 2013	149,357	54,963	204,320	40,864	25,649	8,168	33,817	6,763	238,137
May 2013	131,026	42,211	173,237	43,309	23,723	5,228	28,951	7,238	202,188
April 2013	136,709	45,396	182,105	45,526	23,738	6,313	30,051	7,513	212,156
March 2013	162,105	48,960	211,065	42,213	30,814	9,815	40,629	8,126	251,694
February 2013	115,609	33,933	149,542	37,386	33,082	8,796	41,878	10,470	191,420
January 2013	97,992	33,151	131,143	32,786	35,396	10,182	45,578	11,395	176,721
to date 2014	1,292,704	384,879	1,677,583	44,147	224,121	64,848	288,969	7,604	1,966,552
Total 2013	1,598,992	525,631	2,124,623	40,858	365,846	95,221	461,067	8,867	2,585,690

Grading								
	Weekly Totals				September 20, 2014			
	West	%	East	%	Canada 2014	%	Canada 2013	%
A - Prime	455	1.2 %	264	2.2 %	719	1.5 %	537	1.1 %
AAA	18594	51.0 %	7,107	59.1 %	25,701	53.0 %	25,018	51.1 %
AA	15822	43.4 %	3,937	32.8 %	19,759	40.7 %	20,854	42.6 %
A	953	2.6 %	263	2.2 %	1,216	2.5 %	1,204	2.5 %
B1, 2, 3, 4	647	1.8 %	450	3.7 %	1,097	2.3 %	1,352	2.8 %
Year-to-date								
	West	%	East	%	Canada 2014	%	Canada 2013	%
A - Prime	14,719	1.1 %	10,664	2.7 %	25,383	1.5 %	25,385	1.6 %
AAA	702,651	54.6 %	220,954	56.8 %	923,605	55.1 %	870,934	55.2 %
AA	530,765	41.2 %	131,546	33.8 %	662,311	39.5 %	618,650	39.2 %
A	22,800	1.8 %	11,063	2.8 %	33,863	2.0 %	31,706	2.0 %
B1, 2, 3, 4	16,949	1.3 %	14,643	3.8 %	31,592	1.9 %	31,538	2.0 %

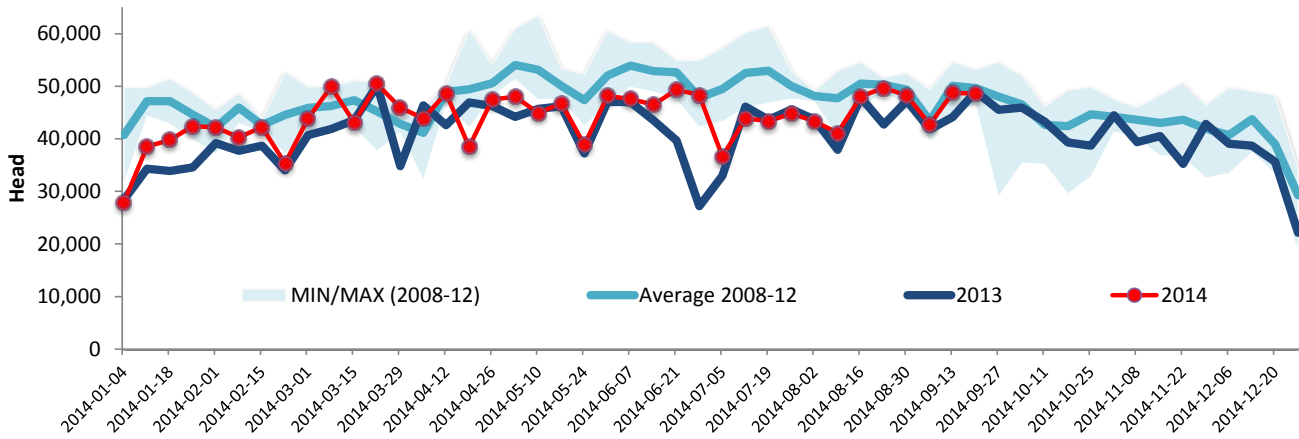
Source : Canadian Beef Grading Agency



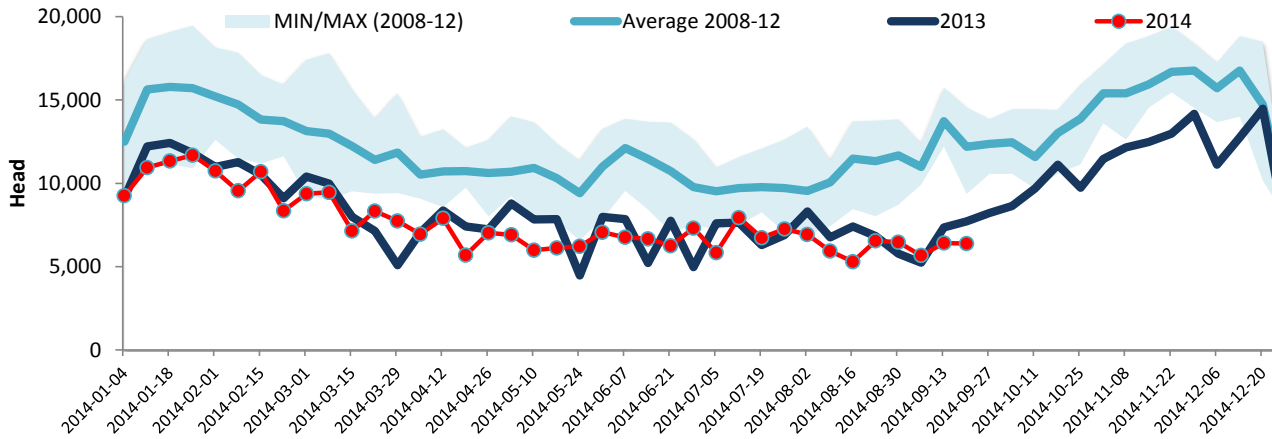
Year To Date for the Week Ending September 20, 2014

Federally Inspected Slaughter

Canadian Fed Slaughter



Canadian Non-Fed Slaughter



Total Cattle Slaughter in Canada

