



Beef Supply at a Glance - CANADA

Year To Date for the Week Ending September 19, 2015

Federally Inspected Slaughter (head)	West			East			CANADA		
	2015	2014	% chg	2015	2014	% chg	2015	2014	% chg
Steers	746,135	773,839	-4 %	256,824	275,696	-7 %	1,002,959	1,049,535	-4 %
Heifers	451,370	518,865	-13 %	95,921	109,176	-12 %	547,291	628,041	-13 %
Cows	198,772	220,460	-10 %	48,876	64,497	-24 %	247,648	284,957	-13 %
Bulls	6,200	3,661	69 %	757	351	116 %	6,957	4,012	73 %
Total	1,402,477	1,516,825	-8 %	402,378	449,720	-11 %	1,804,855	1,966,545	-8 %

Carcass Weight (lbs)

Steers	867	837	4 %	913	886	3 %	879	850	3 %
Heifers	811	786	3 %	815	797	2 %	812	788	3 %
Cows	734	690	6 %	693	657	5 %	726	683	6 %
Bulls	1,017	921	11 %	969	916	6 %	1,012	920	10 %

Beef Output (tonnes)

Fed	460,509	479,642	-4 %	142,147	150,613	-6 %	602,666	630,256	-4 %
Non-Fed	69,208	70,685	-2 %	15,729	19,420	-19 %	84,929	90,127	-6 %
Total	529,717	550,327	-4 %	157,876	170,033	-7 %	687,596	720,382	-5 %

Source: Canadian Beef Grading Agency

EXPORTS

For the period Jan. 1 - Sept. 12, 2015

	2015	2014	% chg
Live Cattle			
slaughter steers & heifers	147,260	272,079	-46 %
feeder cattle & calves	254,142	265,415	-4 %
cows & bulls	196,695	236,806	-17 %
others*	10,095	19,093	-47 %
Total	608,192	793,393	-23 %

* = breeding and others

Source: USDA - APHIS

IMPORTS

For the period Jan. 1 - July 31, 2015

	2015	2014	% chg
(# of head)			
Live Cattle	2,662	1,481	80 %
From U.S.	18,453	24,174	-24 %
pure bred			
non pure bred			
Total	21,115	25,655	-18 %

For the period Jan. 1 - July 31, 2015

Beef and Veal (tonnes)	2015	2014	% chg
United States	71,586	78,315	-9 %
Australia	25,062	17,797	41 %
New Zealand	14,016	10,722	31 %
Uruguay	11,493	12,037	-5 %
Chile	482	0	n/a
Others	1,272	2,398	-47 %
Total	123,912	121,269	2 %

Non-NAFTA Beef/Veal total 50,178 39,985 **25 %**
Fresh, chilled & frozen (H.S. 0201, 0202)

Source: Statistics Canada*

Beef & Veal Exports to US

For the period Jan. 1 - July 31, 2015

(Tonnes)	2015	2014	% chg
Fresh/chilled cuts	110,341	107,774	2 %
Frozen cuts	7,710	7,147	8 %
Offals	10,500	10,275	2 %
Processed	1,465	1,433	2 %
TOTAL	130,016	126,629	3 %
Exports (Jan. 1 - Dec. 31)		222,004	

Source: Statistics Canada

Beef & Veal Exports

For the period Jan. 1 - July 31, 2015

(Tonnes)	2015	2014	% chg
United States	130,016	126,629	3 %
Mexico	11,594	13,118	-12 %
China	9,283	4,353	
Japan	8,682	10,348	-16 %
Hong Kong	7,666	15,047	-49 %
Egypt	1,045	1,060	-1 %
Saudi Arabia	903	599	51 %
Angola	853	1,056	-19 %
South Korea	526	807	-35 %
Philippines	481	258	86 %
Suriname	457	511	-11 %
Ivory Coast	379	506	-25 %
Cuba	350	250	40 %
Colombia	271	217	25 %
Chile	226	73	
Others	1,769	5,333	-67 %
TOTAL	174,500	180,166	-3 %

Source: Statistics Canada

Beef & Veal Exports

For the period Jan. 1 - July 31, 2015

('000 \$ CDN)	2015	2014	% chg
United States	901,637	726,346	24 %
Mexico	95,091	78,739	21 %
China	70,975	22,816	
Japan	48,556	53,185	-9 %
Hong Kong	64,466	107,514	-40 %
Egypt	2,365	1,473	61 %
Saudi Arabia	8,659	4,770	82 %
Angola	1,036	1,034	0 %
South Korea	4,073	6,973	-42 %
Philippines	3,887	1,451	
Suriname	2,046	2,150	-5 %
Ivory Coast	435	432	1 %
Cuba	2,389	1,015	
Colombia	342	266	29 %
Netherlands	1,063	89	
Others	10,370	21,084	
TOTAL	1,217,388	1,029,335	18 %
Cattle Hides & Skins Exports	195,855	210,818	-7 %

Source: Statistics Canada

* Due to data accuracy concerns, please note that data source used has been revised.

**UNITED STATES**

Year To Date for the Week Ending September 12, 2015

	Weekly	2015	2014	% chg		Weekly	2015	2014	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	285.0	10,845.8	11,166.9	-3 %	Steers	919	881	864	2 %
Heifers	119.5	5,217.8	5,956.3	-12 %	Heifers	826	807	791	2 %
Cows	87.9	3,598.7	3,824.1	-6 %	Cows	638	648	627	3 %
Bulls	8.1	325.4	388.0	-16 %	Bulls	923	916	899	2 %
Total	500.5	19,987.7	21,335.2	-6 %					

Total (Jan. To Dec. 2014)

29,589.1

Source : USDA

Beef Output (tonnes)

Fed	6,257,202	6,527,082	-4 %
Non-Fed	1,195,484	1,248,404	-4 %
Total	7,452,685	7,775,485	-4 %
Total (Jan. To Dec. 2014)		10,733,955	

National Summary of Beef Graded

	Jul 2015	2014	2013
Prime	4.7 %	4.4 %	3.9 %
Choice	73.2 %	68.9 %	66.5 %
Select	22.0 %	26.5 %	29.5 %

Cattle Slaughter for the Week Ending

2015-09-12

For the period	Jan. - Jul.	2015	2014	% chg	2015	2014	% chg	
U.S. Beef and Veal Imports (carcass weight, tonnes)								
Canada		160,008	156,149	2 %	Canada	45,622	55,162	-17 %
Australia		354,161	228,365	55 %	US	500,537	588,545	-15 %
New Zealand		227,747	195,994	16 %	Total Canada & US	546,159	643,707	-15 %
Other		235,651	157,443	50 %				
Total		977,567	737,951	32 %				

Cattle Slaughter Year to Date

Canada	1,747,027	1,911,579	-9 %
US	19,987,666	21,335,188	-6 %
Total Canada & US	21,734,693	23,246,767	-7 %

US Live Cattle Imports

Mexico - Feeder (Jan 1-Sept. 19, 2015)	805,456	704,745	14 %
Canada (Jan. 1 - Sept. 12, 2015)	608,192	793,393	-23 %

Canada and United States Beef and Veal Tariff Rate Quota Summary**US Beef and Veal Tariff Rate Quota (TRQ) Summary**

YTD Week Ending Sept. 14, 2015	2015			2014			2015 VS 2014
Quota level	Tonnes entered	% filled	Tonnes entered	% filled			
Australia	378,214	300,356	79 %	195,126	52 %	54 %	
New Zealand	213,402	175,899	82 %	152,081	71 %	16 %	
Argentina	20,000	0	0 %	0	0 %		
Uruguay	20,000	13,598	68 %	13,439	67 %	1 %	
Japan	200	110	55 %	87	44 %	27 %	
Others	64,805	32,672	50 %	32,915	51 %	-1 %	
Total TRQ	696,621	522,635	75 %	393,648	57 %	33 %	
TRQ (Australia, N. Z.)	591,616	476,255	81 %	347,207	59 %	37 %	
Canada	no limit	137,239	n/a	130,845	n/a	n/a	
Mexico	no limit	97,436	n/a	74,319	n/a	n/a	

Canadian Beef and Veal Import Permits by Country**Canadian Beef and Veal Import Permits by Type of Meat**

YTD Week Ending Sept. 12, 2015	2015			2015 (tonnes)			
	2015	2014	% chg	Grinding Beef	Cuts	Total	Total (%)
Global quota (tonnes)	76,409	76,409	0 %	Japan	0	4	4
Supp. Quota Authorized	-	-		Australia	21,651	8,632	30,283
Total quota	76,409	76,409	0 %	New Zealand	7,559	5,719	13,278
Permits issued				Uruguay	10,696	1,109	11,805
New Zealand (29600 mt)	13,278	11,551	15 %	Total	39,906	15,464	55,370
Australia (35000 mt)	30,283	22,285	36 %	YTD Sept. 12, 2015			
Uruguay	11,805	11,807	0 %	Percentage of Total Imports			
Japan	4	1	-	Grinding Beef		Cuts	
Total	55,370	45,645	21 %	2015	2014	2014	2014
Over quota tariff rate : 26.5 %				Australia	39.1 %	33.8 %	15.6 %
				New Zealand	13.7 %	11.4 %	10.3 %
				Uruguay	19.3 %	21.6 %	2.0 %
				Total	72.1 %	66.8 %	27.9 %
							33.2 %

Sources : Canadian Slaughter and Grading Data, CBGA, US Data: USDA, Canadian TRQ Data: DFATD



Beef Supply at a Glance

Year To Date for the Week Ending September 19, 2015

Weekly Federally Inspected Slaughter

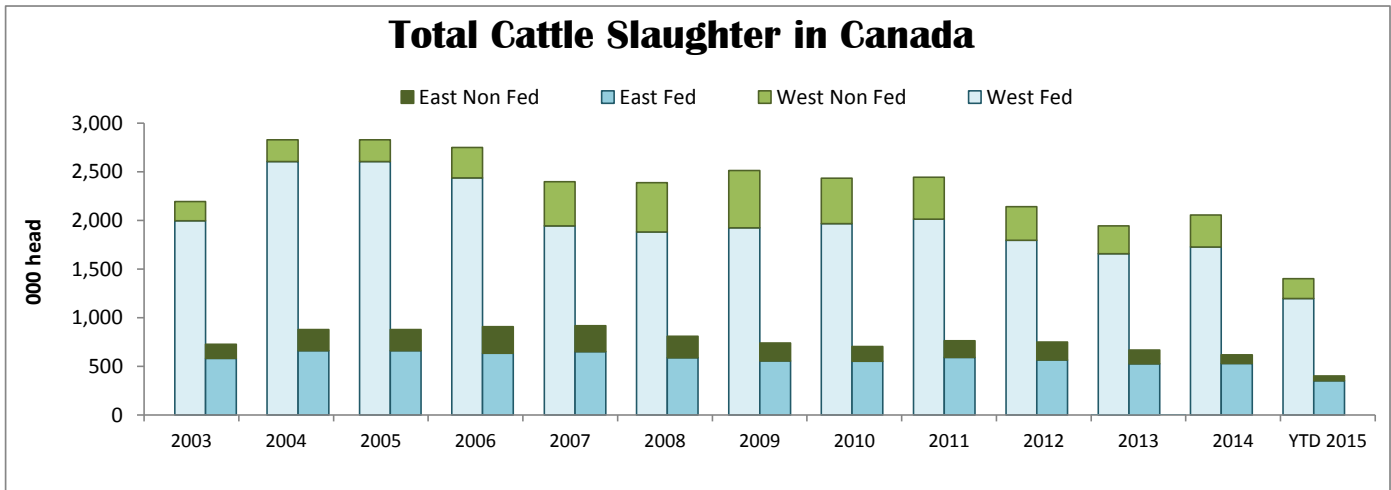
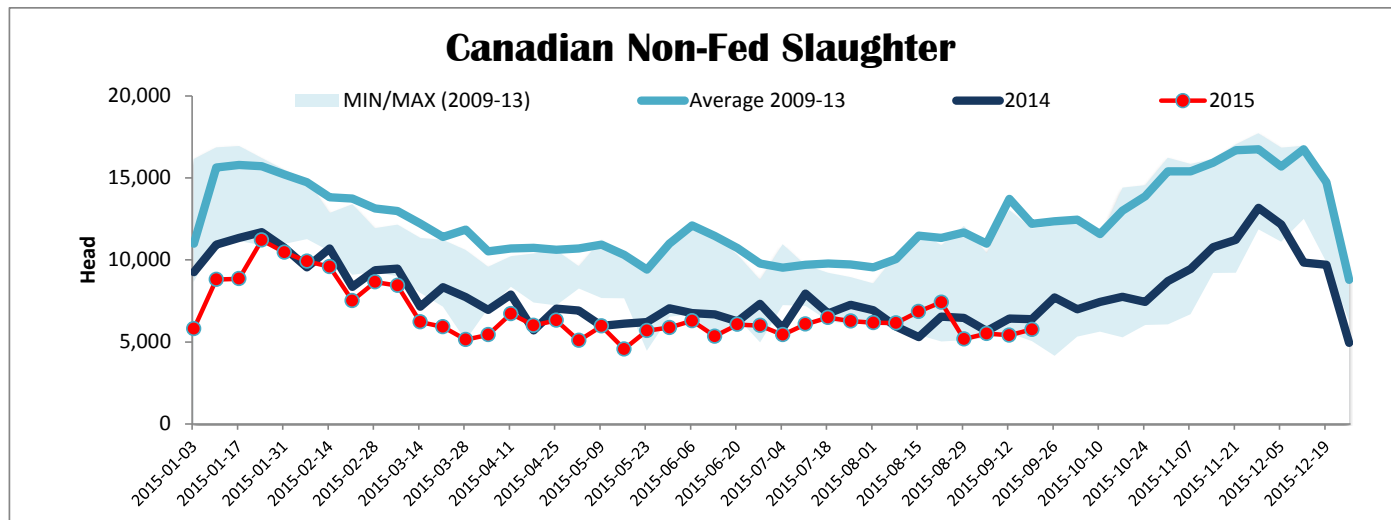
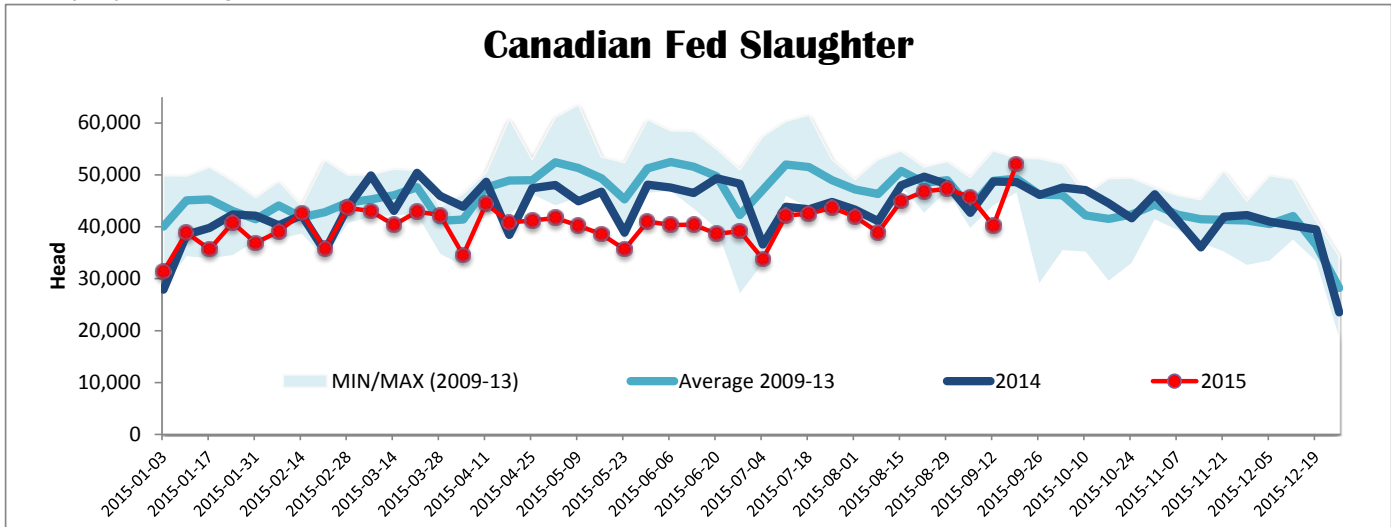
	Fed Slaughter				Non-fed Slaughter				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2015-09-19	41,079	10,989	52,068		4,776	984	5,760		57,828
2015-09-12	30,999	9,220	40,219		4,402	1,001	5,403		45,622
2015-09-05	35,322	10,414	45,736		4,255	1,253	5,508		51,244
August 2015	172,921	47,086	220,007	44,001	24,589	7,174	31,763	6,353	251,770
July 2015	128,461	33,699	162,160	40,540	18,482	5,788	24,270	6,068	186,430
June 2015	128,558	30,035	158,593	39,648	17,979	5,717	23,696	5,924	182,289
May 2015	150,541	46,621	197,162	39,432	21,367	5,804	27,171	5,434	224,333
April 2015	122,734	38,322	161,056	40,264	20,293	4,185	24,478	6,120	185,534
March 2015	126,967	41,507	168,474	42,119	21,392	4,330	25,722	6,431	194,196
February 2014	120,484	40,655	161,139	40,285	30,396	5,291	35,687	8,922	196,826
January 2015	139,439	44,197	183,636	36,727	37,041	8,106	45,147	9,029	228,783
December 2014	106,945	37,264	144,209	36,052	29,912	6,750	36,662	9,166	180,871
November 2014	153,331	54,435	207,766	41,553	44,546	8,780	53,326	10,665	261,092
October 2014	138,849	41,954	180,803	45,201	24,354	5,264	29,618	7,405	210,421
September 2014	141,319	44,843	186,162	46,541	21,376	4,825	26,201	6,550	212,363
August 2014	177,545	52,807	230,352	46,070	24,120	7,076	31,196	6,239	261,548
July 2014	131,272	37,314	168,586	42,147	21,689	6,095	27,784	6,946	196,370
June 2014	150,238	41,519	191,757	47,939	20,963	6,047	27,010	6,753	218,767
May 2014	178,328	48,350	226,678	45,336	23,983	8,320	32,303	6,461	258,981
April 2014	137,935	40,498	178,433	44,608	20,107	7,475	27,582	6,896	206,015
March 2014	178,443	54,749	233,192	46,638	32,677	9,372	42,049	8,410	275,241
February 2014	120,734	39,279	160,013	40,003	31,269	8,067	39,336	9,834	199,349
January 2014	111,441	37,125	148,566	37,142	34,225	8,999	43,224	10,806	191,790
Total 2015	1,197,505	352,745	1,550,250	40,796	204,972	49,633	254,605	6,700	1,804,855
Total 2014	1,726,380	530,137	2,256,517	43,395	329,221	87,070	416,291	8,006	2,672,808

Grading								
	Weekly Totals				September 19, 2015			
	West	%	East	%	Canada 2015	%	Canada 2014	%
A - Prime	711	1.7 %	349	3.2 %	1,060	2.0 %	719	1.5 %
AAA	25,654	62.8 %	6,537	59.3 %	32,191	62.1 %	25,701	53.0 %
AA	12,996	31.8 %	3,626	32.9 %	16,622	32.0 %	19,759	40.7 %
A	508	1.2 %	146	1.3 %	654	1.3 %	1,216	2.5 %
B1, 2, 3, 4	980	2.4 %	368	3.3 %	1,348	2.6 %	1,097	2.3 %
Year-to-date								
	West	%	East	%	Canada 2015	%	Canada 2014	%
A - Prime	17,969	1.5 %	12,990	3.7 %	30,959	2.0 %	25,383	1.5 %
AAA	711,420	59.9 %	213,841	60.5 %	925,261	60.1 %	923,605	55.1 %
AA	419,417	35.3 %	110,496	31.3 %	529,913	34.4 %	662,311	39.5 %
A	20,710	1.7 %	6,330	1.8 %	27,040	1.8 %	33,863	2.0 %
B1, 2, 3, 4	17,943	1.5 %	9,631	2.7 %	27,574	1.8 %	31,592	1.9 %

Source : Canadian Beef Grading Agency

Year To Date for the Week Ending September 19, 2015

Federally Inspected Slaughter



Source : Canadian Beef Grading Agency