



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending October 6, 2018

Federally Inspected Slaughter (head)	West			East			CANADA		
	2018	2017	% chg	2018	2017	% chg	2018	2017	% chg
Steers	932,561	881,109	6 %	319,978	309,266	3 %	1,252,539	1,190,375	5 %
Heifers	572,514	537,737	6 %	97,535	99,639	-2 %	670,049	637,376	5 %
Cows	284,586	248,842	14 %	85,244	72,802	17 %	369,830	321,644	15 %
Bulls	13,189	13,005	1 %	467	631	-26 %	13,656	13,636	0 %
Total	1,802,850	1,680,693	7 %	503,224	482,338	4 %	2,306,074	2,163,031	7 %
Total Jan. - Dec. 2017		2,199,716			632,050			2,831,766	
Carcass Weight (lbs)									
Steers	870	872	0 %	938	932	1 %	887	887	0 %
Heifers	816	813	0 %	840	828	2 %	820	816	0 %
Cows	756	754	0 %	673	694	-3 %	737	740	0 %
Bulls	981	1,045	-6 %	939	964	-3 %	980	1,042	-6 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	581,061	547,877	6 %	173,719	168,532	3 %	754,780	716,409	5 %
Non-Fed	103,661	91,427	13 %	26,279	23,244	13 %	129,941	114,671	13 %
Total	684,723	639,305	7 %	199,998	191,776	4 %	884,721	831,080	6 %
Total Jan. - Dec. 2017		838,998			252,297			1,091,295	

Imports For the period Jan. 1 - Aug. 31, 2018				Imports For the period Jan. 1 - Oct. 6, 2018			
Live Cattle from U.S.				Beef & Veal Imports			
(head)	2018	2017	% chg	(tonnes)	2018	2017	% chg
pure bred	4,115	4,432	-7 %	United States	93,712	94,017	0 %
non pure bred	90,054	42,612	111 %	Australia	15,752	13,265	19 %
Total	94,169	47,044	100 %	New Zealand	12,422	14,342	-13 %
				Uruguay	6,959	8,232	-15 %
				Brazil	3,027	1,336	127 %
				Others	5,836	4,569	28 %
				Total	137,708	135,761	1 %

Source: Statistics Canada

Exports For the period Jan. 1 - Sep. 29, 2018			
Live Cattle to U.S.			
(head)	2018	2017	% chg
slaughter steers, heifers, cows	279,515	346,251	-19 %
feeder cattle & calves	156,133	101,081	54 %
bulls	33,967	41,174	-18 %
others	6,282	9,638	-35 %
Total	475,897	498,144	-4 %

Fresh, chilled & frozen (H.S. 0201, 0202)			
Non-NAFTA Beef/Veal total (exc. EU-28)	35,889	36,192	-1 %
EU-28 (Beef/Veal total)	1,466	1,724	-15 %

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - Aug. 31, 2018							
Beef & Veal Exports to U.S.							
(tonnes)	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	Total 2018	Total 2017	% chg
Carcasses and Half-Carcasses	2,853	N/A	0	N/A	2,853	2,710	5 %
Primal Cuts	11,009	155,548	1,762	6,633	174,952	162,931	7 %
Chuck	3,789	34,041	48	86	37,964	-	-
Loin	57	14,166	0	559	14,781	-	-
Brisket	243	11,613	3	71	11,930	-	-
Flank and Plate	2,246	8,141	1	390	10,778	-	-
Hip	174	11,461	2	74	11,711	-	-
Rib	2,542	6,254	645	39	9,480	-	-
Others	1,958	69,872	1,064	5,414	78,307	162,931	N/A
Offals	N/A	N/A	N/A	N/A	11,190	13,684	-18 %
Processed	N/A	N/A	N/A	N/A	3,968	3,703	7 %
Total	13,862	155,548	1,762	6,633	192,962	183,027	5 %

*Primal cut breakdown available as of January 2018

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Aug. 31, 2018			
(tonnes)	2018	2017	% chg
United States	192,962	183,027	5 %
Japan	21,080	18,004	17 %
Hong Kong	13,102	11,870	10 %
Mexico	9,963	11,559	-14 %
China	4,363	5,053	-14 %
South Korea	2,196	3,430	-36 %
Philippines	2,174	549	296 %
Taiwan	2,006	2,591	-23 %
Angola	1,386	1,519	-9 %
Peru	1,098	1,110	-1 %
Others	6,775	7,584	-11 %
Total	257,105	246,296	4 %

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Aug. 31, 2018			
('000 \$ CDN)	2018	2017	% chg
United States	1,296,989	1,178,544	10 %
Japan	143,283	113,824	26 %
Hong Kong	107,972	86,912	24 %
Mexico	70,899	78,502	-10 %
China	40,492	57,018	-29 %
South Korea	14,388	20,970	-31 %
Philippines	8,036	3,493	130 %
Taiwan	15,055	17,255	-13 %
Angola	1,371	1,590	-14 %
Peru	1,263	1,322	-4 %
Others	25,931	32,741	-21 %
Total	1,725,679	1,592,172	8 %
Cattle Hides & Skins Exports	174,506	206,994	-16 %

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending September 29, 2018

	Weekly	2018	2017	% chg		Weekly	2018	2017	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	323.5	12,566.0	12,718.2	-1 %	Steers	900	874	870	1 %
Heifers	195.1	6,742.5	6,272.8	7 %	Heifers	830	811	803	1 %
Cows	118.5	4,587.1	4,269.7	7 %	Cows	638	651	645	1 %
Bulls	10.8	407.5	417.0	-2 %	Bulls	886	896	902	-1 %
Total	647.9	24,303.1	23,677.7	3 %					
Total Jan. - Dec. 2017			31,699.3						
Beef Output (tonnes)					National Summary of Beef Graded				
Fed		7,461,814	7,303,209	2 %		2017	2016		
Non-Fed		1,521,142	1,419,626	7 %		August 2018	(Sept'16-Sept'17)	(Sept'15-Sept'16)	
Total		8,982,956	8,722,835	3 %	Prime	7.5 %	6.1 %	5.8 %	
Total Jan. - Dec. 2017			11,103,149		Choice	74.1 %	74.9 %	73.2 %	
					Select	18.1 %	18.9 %	20.8 %	
					Cattle Slaughter for the Week Ending				
For the period	Aug. 2018	2018	2017	% chg		2018	2017	% chg	
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada	59,873	58,659	2 %	
Canada		236,575	220,942	7 %	US	647,908	647,651	0 %	
New Zealand		220,925	206,853	7 %	Total Canada & US	707,781	706,310	0 %	
Australia		203,556	206,416	-1 %	Cattle Slaughter Year to Date				
Others		289,141	316,150	-9 %	Canada	2,245,894	2,103,670	7 %	
Total		950,198	950,360	0 %	US	24,303,058	23,677,665	3 %	
U.S. Beef and Veal Exports (carcass weight, tonnes)					Total Canada & US	26,548,952	25,781,335	3 %	
Japan		273,511	254,901	7 %	US Live Cattle Imports				
South Korea		196,076	134,829	45 %	Mexico - Feeder 1 Jan.-Oct 6 2018	856,227	794,716	8 %	
Mexico		134,383	123,236	9 %	Canada 1 Jan.-Sep. 29 2018	475,897	498,144	-4 %	
Others		346,636	319,661	8 %					
Total		950,606	832,627	14 %					

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

	2018			2017			
For the period 1 Jan.-Oct. 9 2018	Quota level	Tonnes entered	% filled	Tonnes entered	% filled	% chg in tonnes entered from 2017 to 2018	
Australia	378,214	175,345	46 %	178,176	47 %	-2 %	
New Zealand	213,402	167,297	78 %	158,645	74 %	5 %	
Argentina	20,000	0	0 %	0		-	
Uruguay	20,000	15,926	80 %	16,749	84 %	-5 %	
Japan	200	200	100 %	200	100 %	0 %	
Others	64,805	53,051	82 %	52,677	81 %	1 %	
Total TRQ	696,621	411,818	59 %	406,447	58 %	1 %	
TRQ (Australia, N. Z.)	591,616	342,641	58 %	336,821	57 %	2 %	
Canada	no limit						
Mexico	no limit						

Canadian Beef and Veal Import Permits by Country

	2018			2017				
For the period 1 Jan.-Oct. 8 2018	2018	2017	% chg	2018		2017		
				Grinding Beef	Cuts	Total	Total (%)	
Global quota (tonnes)	76,409	76,409	0 %	Argentina	0	2	2	0 %
Supp. Quota Authorized	-	5,131		Australia	12,403	4,592	16,995	40 %
Total quota	76,409	81,540	-6 %	Germany	0	0	0	0 %
				Ireland	0	0	0	0 %
				Japan	0	6	6	0 %
				Netherlands	0	0	0	0 %
				New Zealand	8,461	4,957	13,418	32 %
				United Kingdom	0	0	0	0 %
YTD Permits allocated as of:				Uruguay	9,936	1,866	11,802	28 %
	10/8/2018	10/8/2017	% chg	Total	30,799	11,423	42,222	100 %
Argentina	2	0	-					
Australia (35,000 mt)	16,995	13,403	27 %					
Germany	0	13	-					
Ireland	0	76	-					
Japan	6	2	161 %					
Netherlands	0	80	-					
New Zealand (29,600 mt)	13,418	13,946	-4 %					
United Kingdom	0	60	-					
Uruguay	11,802	11,583	2 %					
Total	42,222	39,163	8 %					

	2018		2017					
For the period 1 Jan.-Oct. 8 2018	Grinding Beef	Cuts	Grinding Beef	Cuts	Percentage of Total Imports			
	2018	2017	2018	2017	2018	2017	2018	2017
Argentina	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %
Australia	29.4 %	22.6 %	10.9 %	11.7 %	10.9 %	11.7 %	10.9 %	11.7 %
Germany	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %
Ireland	0.0 %	0.0 %	0.0 %	0.2 %	0.0 %	0.2 %	0.0 %	0.2 %
Japan	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %
Netherlands	0.0 %	0.0 %	0.0 %	0.2 %	0.0 %	0.2 %	0.0 %	0.2 %
New Zealand	20.0 %	22.0 %	11.7 %	13.6 %	11.7 %	13.6 %	11.7 %	13.6 %
United Kingdom	0.0 %	0.0 %	0.0 %	0.2 %	0.0 %	0.2 %	0.0 %	0.2 %
Uruguay	23.5 %	24.0 %	4.4 %	5.5 %	4.4 %	5.5 %	4.4 %	5.5 %
Total	72.9 %	68.6 %	27.1 %	31.4 %	27.1 %	31.4 %	27.1 %	31.4 %

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter), USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending October 6, 2018

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2018-10-06	41,063	10,589	51,652		6,135	2,393	8,528		60,180
September 2018	204,228	53,968	258,196	51,639	36,485	10,856	47,341	9,468	305,537
August 2018	169,509	43,507	213,016	53,254	26,124	7,933	34,057	8,514	247,073
July 2018	162,706	40,213	202,919	50,730	24,724	8,319	33,043	8,261	235,962
June 2018	224,987	50,144	275,131	55,026	31,665	11,443	43,108	8,622	318,239
May 2018	151,646	41,039	192,685	48,171	29,689	8,549	38,238	9,560	230,923
April 2018	148,979	43,495	192,474	48,119	29,905	8,565	38,470	9,618	230,944
March 2018	168,406	52,078	220,484	44,097	42,749	10,699	53,448	10,690	273,932
February 2018	119,618	41,286	160,904	40,226	35,054	8,844	43,898	10,975	204,802
January 2018	113,933	41,194	155,127	38,782	35,245	8,110	43,355	10,839	198,482
December 2017	156,299	49,589	205,888	41,178	48,438	10,872	59,310	11,862	265,198
November 2017	147,006	43,616	190,622	47,656	34,446	10,151	44,597	11,149	235,219
October 2017	153,197	40,134	193,331	48,333	26,673	7,675	34,348	8,587	227,679
September 2017	202,029	53,696	255,725	51,145	26,742	8,729	35,471	7,094	291,196
August 2017	160,765	41,327	202,092	50,523	23,986	6,405	30,391	7,598	232,483
July 2017	167,913	41,573	209,486	52,372	22,905	5,838	28,743	7,186	238,229
June 2017	199,753	48,630	248,383	49,677	30,142	9,574	39,716	7,943	288,099
May 2017	141,371	36,681	178,052	44,513	21,042	7,839	28,881	7,220	206,933
April 2017	128,828	39,997	168,825	42,206	26,675	7,090	33,765	8,441	202,590
March 2017	161,537	56,467	218,004	43,601	36,168	9,471	45,639	9,128	263,643
February 2017	110,253	42,132	152,385	38,096	34,516	8,183	42,699	10,675	195,084
January 2017	105,117	38,024	143,141	35,785	33,915	8,357	42,272	10,568	185,413
YTD Total 2018	1,505,075	417,513	1,922,588	48,065	297,775	85,711	383,486	9,587	2,306,074
Total 2017	1,834,068	531,866	2,365,934	45,499	365,648	100,184	465,832	8,958	2,831,766

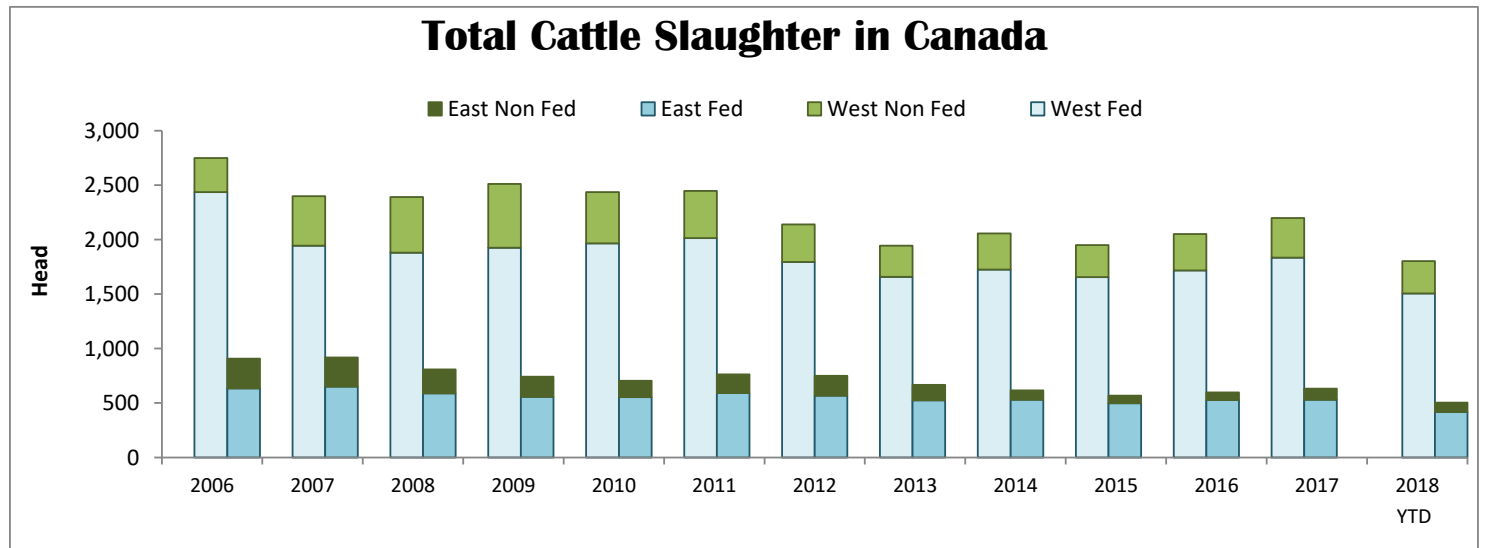
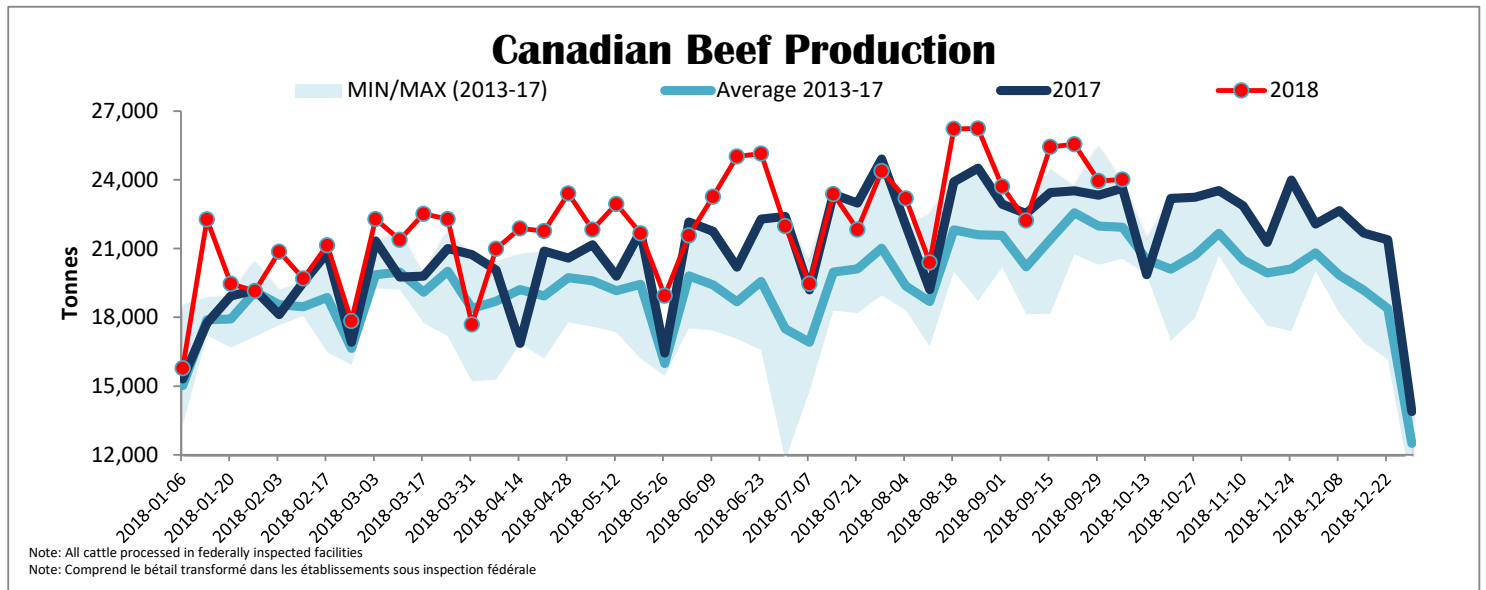
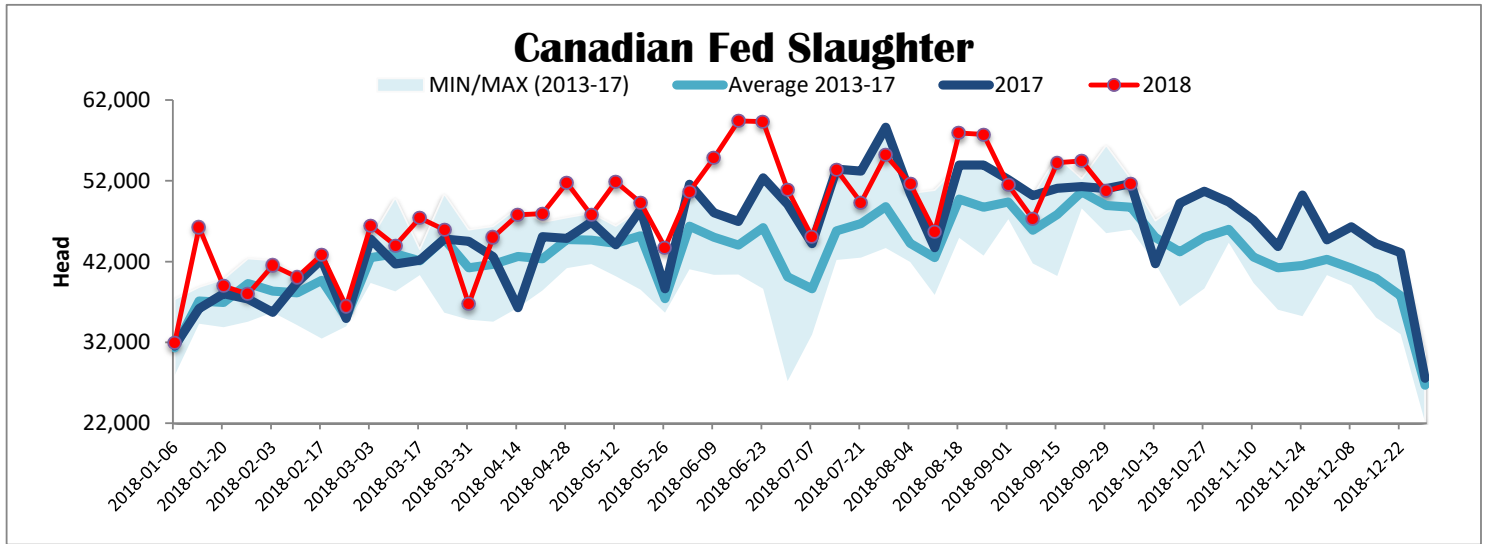
Grading								
	Weekly Totals				October 6, 2018		Canada 2017	% chg '17 - '18
	West	% total	East	% total	Canada 2018	% total		
A - Prime	1,029	2.5 %	303	2.9 %	1,332	2.6 %	996	33.7%
AAA	26,630	65.8 %	6,565	61.8 %	33,195	65.0 %	30,942	7.3%
AA	11,781	29.1 %	3,241	30.5 %	15,022	29.4 %	17,069	-12.0%
A	425	1.1 %	138	1.3 %	563	1.1 %	999	-43.6%
B1, 2, 3, 4	601	1.5 %	370	3.5 %	971	1.9 %	1,349	-28.0%

	Year-to-date				Canada 2018	% total	Canada 2017	% chg '17 - '18
	West	% total	East	% total				
A - Prime	30,472	2.0 %	11,804	2.8 %	42,276	2.2 %	28,547	48.1 %
AAA	912,642	61.3 %	249,655	59.6 %	1,162,297	60.9 %	1,040,533	11.7 %
AA	492,661	33.1 %	141,985	33.9 %	634,646	33.3 %	667,017	-4.9 %
A	29,083	2.0 %	6,277	1.5 %	35,360	1.9 %	37,725	-6.3 %
B1, 2, 3, 4	23,833	1.6 %	9,325	2.2 %	33,158	1.7 %	36,244	-8.5 %

Source: CBGA

Year to Date for the Week Ending October 6, 2018

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)