



# Beef Supply at a Glance - CANADA

Year To Date for the Week Ending October 3, 2015

Federally Inspected Slaughter (head)	West			East			CANADA		
	2015	2014	% chg	2015	2014	% chg	2015	2014	% chg
Steers	793,560	815,568	-3 %	274,672	294,291	-7 %	1,068,232	1,109,859	-4 %
Heifers	473,698	547,308	-13 %	99,995	114,147	-12 %	573,693	661,455	-13 %
Cows	207,438	232,408	-11 %	50,824	66,941	-24 %	258,262	299,349	-14 %
Bulls	6,630	3,943	68 %	797	377	111 %	7,427	4,320	72 %
<b>Total</b>	<b>1,481,326</b>	<b>1,599,227</b>	<b>-7 %</b>	<b>426,288</b>	<b>475,756</b>	<b>-10 %</b>	<b>1,907,614</b>	<b>2,074,983</b>	<b>-8 %</b>
<b>Carcass Weight (lbs)</b>									
Steers	870	839	4 %	915	888	3 %	882	852	3 %
Heifers	813	787	3 %	816	797	2 %	813	788	3 %
Cows	734	690	6 %	693	658	5 %	725	683	6 %
Bulls	1,017	924	10 %	975	911	7 %	1,013	923	10 %
<b>Beef Output (tonnes)</b>									
Fed	488,810	506,842	-4 %	151,371	160,134	-5 %	640,191	666,977	-4 %
Non-Fed	72,237	74,587	-3 %	16,353	20,182	-19 %	88,582	94,791	-7 %
<b>Total</b>	<b>561,046</b>	<b>581,429</b>	<b>-4 %</b>	<b>167,724</b>	<b>180,315</b>	<b>-7 %</b>	<b>728,773</b>	<b>761,767</b>	<b>-4 %</b>

Source: Canadian Beef Grading Agency

EXPORTS	For the period Jan. 1 - Sept. 26, 2015		
	2015	2014	% chg
Live Cattle	154,882	285,595	-46 %
slaughter steers & heifers	261,956	290,561	-10 %
feeder cattle & calves	210,497	251,160	-16 %
cows & bulls	10,855	19,760	-45 %
others*	638,190	847,076	-25 %
<b>Total</b>	<b>638,190</b>	<b>847,076</b>	<b>-25 %</b>

\* = breeding and others

Source: USDA - APHIS

Beef & Veal Exports to US (Tonnes)	For the period Jan. 1 - Aug. 31, 2015		
	2015	2014	% chg
Fresh/chilled cuts	130,424	122,842	6 %
Frozen cuts	8,887	8,141	9 %
Offals	11,825	11,829	0 %
Processed	1,602	1,615	-1 %
<b>TOTAL</b>	<b>152,738</b>	<b>144,428</b>	<b>6 %</b>
Exports (Jan. 1 - Dec. 31)		222,004	

Source: Statistics Canada

Beef & Veal Exports (Tonnes)	For the period Jan. 1 - Aug. 31, 2015		
	2015	2014	% chg
United States	152,738	144,428	6 %
China	13,429	4,986	
Mexico	13,270	15,245	-13 %
Japan	9,407	12,580	-25 %
Hong Kong	8,023	16,845	-52 %
Angola	1,557	1,205	29 %
Saudi Arabia	1,204	607	98 %
Egypt	1,071	1,060	1 %
Suriname	533	568	-6 %
Philippines	530	282	88 %
Ivory Coast	527	506	4 %
South Korea	526	934	-44 %
Cuba	460	294	56 %
Colombia	271	217	25 %
Chile	250	73	
Others	1,936	5,961	-68 %
<b>TOTAL</b>	<b>205,731</b>	<b>205,790</b>	<b>0 %</b>

Source: Statistics Canada

IMPORTS (# of head)	For the period Jan. 1 - Aug. 31, 2015		
	2015	2014	% chg
Live Cattle	2,774	1,806	54 %
From U.S.	22,155	27,122	-18 %
pure bred			
non pure bred			
<b>Total</b>	<b>24,929</b>	<b>28,928</b>	<b>-14 %</b>

For the period Jan. 1 - Aug. 31, 2015

Beef and Veal (tonnes)	For the period Jan. 1 - Aug. 31, 2015		
	2015	2014	% chg
United States	81,180	89,665	-9 %
Australia	30,475	20,593	48 %
New Zealand	15,745	11,829	33 %
Uruguay	11,595	12,112	-4 %
Chile	528	0	n/a
Others	1,598	2,863	-44 %
<b>Total</b>	<b>141,120</b>	<b>137,061</b>	<b>3 %</b>

Fresh, chilled &amp; frozen (H.S. 0201, 0202)

Non-NAFTA Beef/Veal total	2015	2014	% chg
	57,361	43,914	31 %

Source: Statistics Canada\*

Beef & Veal Exports ('000 \$ CDN)	For the period Jan. 1 - Aug. 31, 2015		
	2015	2014	% chg
United States	1,054,079	841,369	25 %
China	105,267	26,773	
Mexico	110,688	93,283	19 %
Japan	54,024	64,327	-16 %
Hong Kong	67,377	121,684	-45 %
Angola	1,813	1,225	48 %
Saudi Arabia	11,616	4,852	
Egypt	2,438	1,473	66 %
Suriname	2,356	2,397	-2 %
Philippines	4,408	1,618	
Ivory Coast	593	432	37 %
South Korea	4,073	7,806	-48 %
Cuba	3,346	1,459	
Colombia	342	266	29 %
Chile	1,439	89	
Others	11,058	23,901	
<b>TOTAL</b>	<b>1,434,915</b>	<b>1,192,953</b>	<b>20 %</b>
<b>Cattle Hides &amp; Skins Exports</b>	<b>226,355</b>	<b>241,130</b>	<b>-6 %</b>

Source: Statistics Canada

\* Due to data accuracy concerns, please note that data source used has been revised.



# UNITED STATES

Year To Date for the Week Ending September 26, 2015

Slaughter ('000 head)				Carcass Weight (lbs)					
Weekly	2015	2014	% chg	Weekly	2015	2014	% chg		
Steers	324.0	11,502.3	11,759.5	-2 %	Steers	920	883	866	2 %
Heifers	136.4	5,484.6	6,285.2	-13 %	Heifers	830	809	792	2 %
Cows	103.4	3,806.8	4,026.6	-5 %	Cows	636	648	627	3 %
Bulls	10.6	346.5	411.0	-16 %	Bulls	900	916	899	2 %
<b>Total</b>	<b>574.4</b>	<b>21,140.2</b>	<b>22,482.2</b>	<b>-6 %</b>					
<b>Total (Jan. To Dec. 2014)</b>			<b>29,589.1</b>	Source : USDA					

Beef Output (tonnes)				National Summary of Beef Graded			
	2015	2014	% chg	Aug 2015	2014	2013	
Fed	6,633,444	6,891,626	-4 %	Prime	5.0 %	4.4 %	3.9 %
Non-Fed	1,265,527	1,315,520	-4 %	Choice	73.8 %	68.9 %	66.5 %
<b>Total</b>	<b>7,898,971</b>	<b>8,207,146</b>	<b>-4 %</b>	Select	21.0 %	26.5 %	29.5 %
<b>Total (Jan. To Dec. 2014)</b>			<b>10,733,955</b>				

Cattle Slaughter for the Week Ending				2015-09-26				
For the period	Jan. - Aug.	2015	2014	% chg	2015	2014	% chg	
<b>U.S. Beef and Veal Imports (carcass weight, tonnes)</b>					Canada	51,099	53,879	-5 %
Canada		188,810	177,735	6 %	US	574,412	573,062	0 %
Australia		416,272	271,945	53 %	<b>Total Canada &amp; US</b>	<b>625,511</b>	<b>626,941</b>	<b>0 %</b>
New Zealand		249,496	213,221	17 %	<b>Cattle Slaughter Year to Date</b>			
Other		265,236	186,363	42 %	Canada	1,855,954	2,020,424	-8 %
<b>Total</b>		<b>1,119,815</b>	<b>849,265</b>	<b>32 %</b>	US	21,140,159	22,482,244	-6 %
<b>U.S. Beef and Veal Exports (carcass weight, tonnes)</b>					<b>Total Canada &amp; US</b>	<b>22,996,113</b>	<b>24,502,668</b>	<b>-6 %</b>
Mexico		102,866	132,826	-23 %	<b>US Live Cattle Imports</b>			
Canada		100,854	115,710	-13 %	Mexico - Feeder (Jan 1-Oct. 3, 2015)	844,153	720,021	17 %
Japan		177,448	202,245	-12 %	Canada (Jan. 1 - Sept. 26, 2015)	638,190	847,076	-25 %
Other		302,706	324,528	-7 %				
<b>Total</b>		<b>683,873</b>	<b>775,309</b>	<b>-12 %</b>				

## Canada and United States Beef and Veal Tariff Rate Quota Summary

### US Beef and Veal Tariff Rate Quota (TRQ) Summary

YTD Week Ending Sept. 28, 2015		2015		2014		2015 VS 2014	
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	324,351	86 %	213,072	56%		52 %
New Zealand	213,402	181,726	85 %	157,194	74%		16 %
Argentina	20,000	0	0 %	0	0%		
Uruguay	20,000	14,852	74 %	14,475	72%		3 %
Japan	200	119	59 %	92	46%		29 %
Others	64,805	34,081	53 %	35,469	55%		-4 %
<b>Total TRQ</b>	<b>696,621</b>	<b>555,128</b>	<b>80 %</b>	<b>420,302</b>	<b>60 %</b>		<b>32 %</b>
<b>TRQ (Australia, N. Z.)</b>	<b>591,616</b>	<b>506,076</b>	<b>86 %</b>	<b>370,266</b>	<b>63 %</b>		<b>37 %</b>
Canada	no limit	146,487	n/a	138,523	n/a		n/a
Mexico	no limit	102,519	n/a	78,912	n/a		n/a

### Canadian Beef and Veal Import Permits by Country

### Canadian Beef and Veal Import Permits by Type of Meat

YTD Week Ending Oct. 1, 2015		2015		2014		2015 VS 2014				
	2015	2014	% chg	(tonnes)		Total	Total (%)			
Global quota (tonnes)	76,409	76,409	0 %	Japan	0	4	4	0 %		
Supp. Quota Authorized	-	1,098	-	Australia	22,776	9,381	32,157	55 %		
<b>Total quota</b>	<b>76,409</b>	<b>77,507</b>	<b>-1 %</b>	New Zealand	8,404	6,309	14,712	25 %		
Permits issued				Uruguay	10,696	1,109	11,805	20 %		
New Zealand (29600 mt)	14,712	12,475	18 %	<b>Total</b>	<b>41,876</b>	<b>16,802</b>	<b>58,678</b>	<b>100 %</b>		
Australia (35000 mt)	32,157	24,458	31 %	YTD Oct. 1, 2015						
Uruguay	11,805	11,807	0 %			<b>Percentage of Total Imports</b>				
Japan	4	1	-			<b>Grinding Beef</b>	<b>Cuts</b>			
<b>Total</b>	<b>58,678</b>	<b>48,742</b>	<b>20 %</b>			2015	2014	2014		
Over quota tariff rate : 26.5 %						Australia	38.8 %	34.3 %	16.0 %	15.9 %
						New Zealand	14.3 %	11.5 %	10.8 %	14.1 %
						Uruguay	18.2 %	20.2 %	1.9 %	4.0 %
						<b>Total</b>	<b>71.4 %</b>	<b>66.1 %</b>	<b>28.6 %</b>	<b>33.9 %</b>

Sources : Canadian Slaughter and Grading Data, CBGA, US Data: USDA, Canadian TRQ Data: DFATD



## Beef Supply at a Glance

### Year To Date for the Week Ending October 3, 2015

#### Weekly Federally Inspected Slaughter

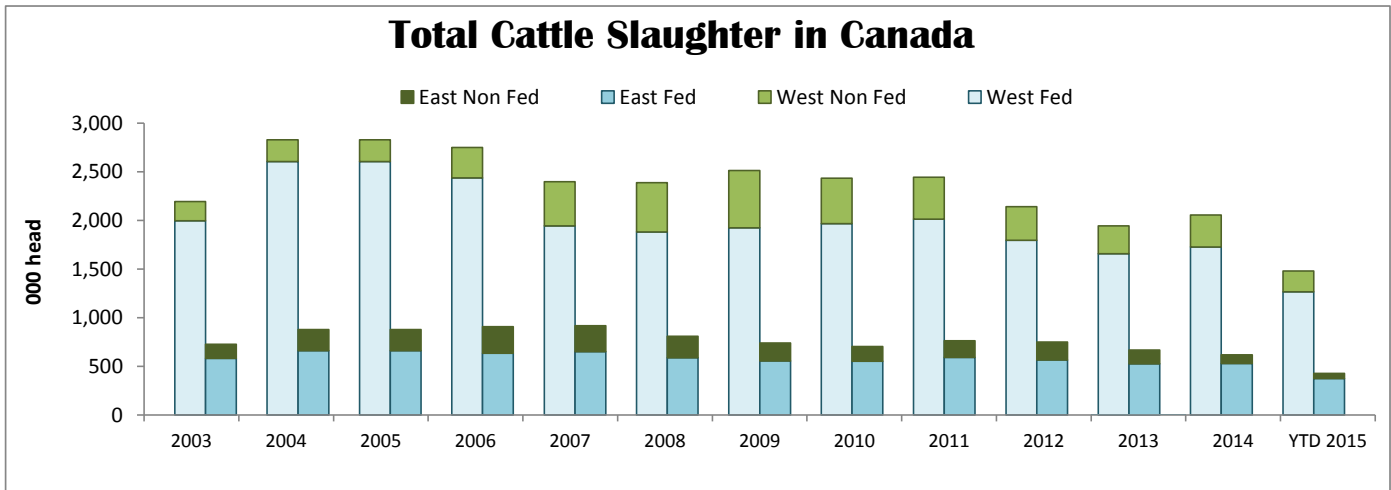
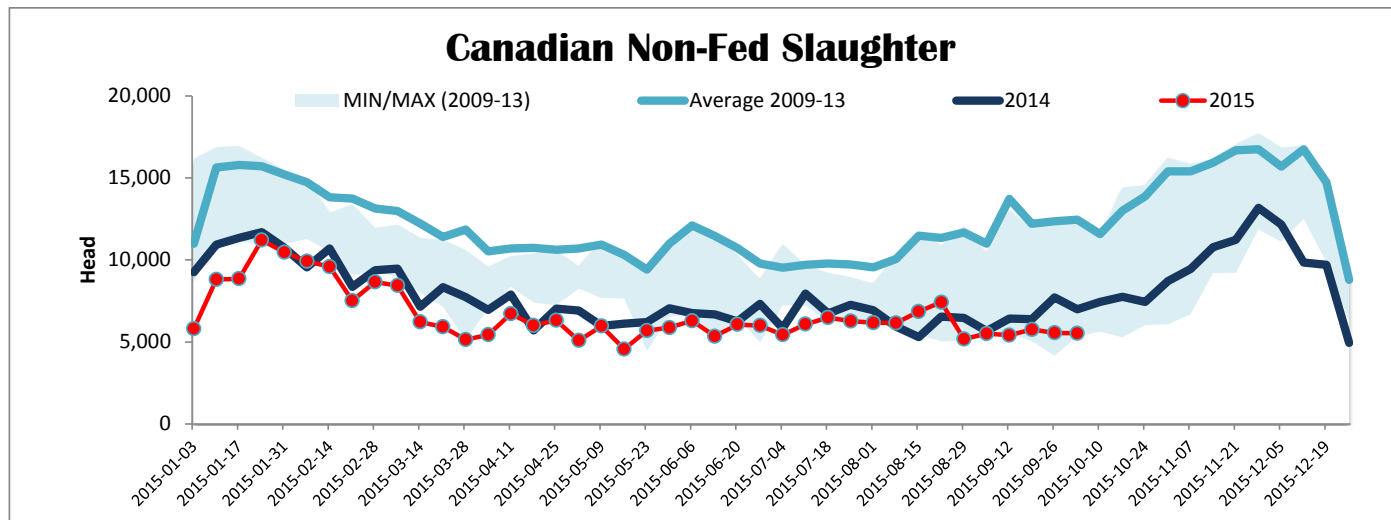
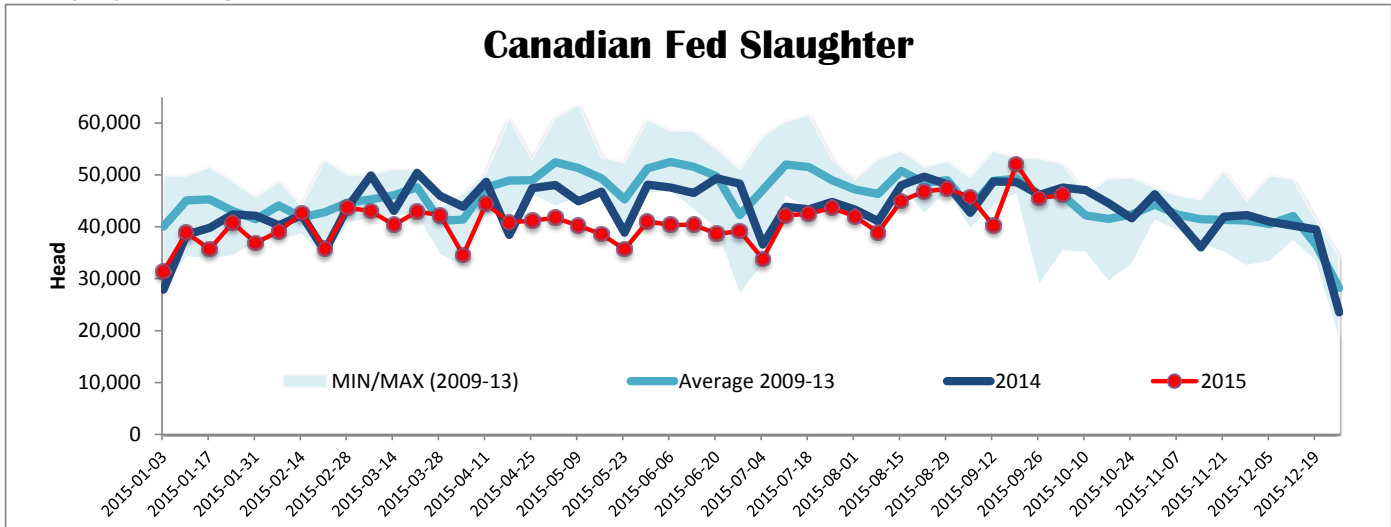
	Fed Slaughter				Non-fed Slaughter				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2015-10-03	35,008	11,125	46,133		4,513	1,014	5,527		51,660
September 2015	142,145	41,420	183,565	45,891	18,016	4,212	22,228	5,557	205,793
August 2015	172,921	47,086	220,007	44,001	24,589	7,174	31,763	6,353	251,770
July 2015	128,461	33,699	162,160	40,540	18,482	5,788	24,270	6,068	186,430
June 2015	128,558	30,035	158,593	39,648	17,979	5,717	23,696	5,924	182,289
May 2015	150,541	46,621	197,162	39,432	21,367	5,804	27,171	5,434	224,333
April 2015	122,734	38,322	161,056	40,264	20,293	4,185	24,478	6,120	185,534
March 2015	126,967	41,507	168,474	42,119	21,392	4,330	25,722	6,431	194,196
February 2014	120,484	40,655	161,139	40,285	30,396	5,291	35,687	8,922	196,826
January 2015	139,439	44,197	183,636	36,727	37,041	8,106	45,147	9,029	228,783
December 2014	106,945	37,264	144,209	36,052	29,912	6,750	36,662	9,166	180,871
November 2014	153,331	54,435	207,766	41,553	44,546	8,780	53,326	10,665	261,092
October 2014	138,849	41,954	180,803	45,201	24,354	5,264	29,618	7,405	210,421
September 2014	141,319	44,843	186,162	46,541	21,376	4,825	26,201	6,550	212,363
August 2014	177,545	52,807	230,352	46,070	24,120	7,076	31,196	6,239	261,548
July 2014	131,272	37,314	168,586	42,147	21,689	6,095	27,784	6,946	196,370
June 2014	150,238	41,519	191,757	47,939	20,963	6,047	27,010	6,753	218,767
May 2014	178,328	48,350	226,678	45,336	23,983	8,320	32,303	6,461	258,981
April 2014	137,935	40,498	178,433	44,608	20,107	7,475	27,582	6,896	206,015
March 2014	178,443	54,749	233,192	46,638	32,677	9,372	42,049	8,410	275,241
February 2014	120,734	39,279	160,013	40,003	31,269	8,067	39,336	9,834	199,349
January 2014	111,441	37,125	148,566	37,142	34,225	8,999	43,224	10,806	191,790
Total 2015	1,267,258	374,667	1,641,925	41,048	214,068	51,621	265,689	6,642	1,907,614
Total 2014	1,726,380	530,137	2,256,517	43,395	329,221	87,070	416,291	8,006	2,672,808

Grading								
	Weekly Totals				October 3, 2015			
	West	%	East	%	Canada 2015	%	Canada 2014	%
A - Prime	552	1.6 %	387	3.5 %	939	2.1 %	911	1.9 %
AAA	22,273	64.4 %	6,857	61.4 %	29,130	63.6 %	27,376	57.7 %
AA	10,788	31.2 %	3,344	29.9 %	14,132	30.9 %	17,161	36.2 %
A	344	1.0 %	154	1.4 %	498	1.1 %	900	1.9 %
B1, 2, 3, 4	641	1.9 %	426	3.8 %	1,067	2.3 %	1,099	2.3 %
Year-to-date								
	West	%	East	%	Canada 2015	%	Canada 2014	%
A - Prime	19,084	1.5 %	13,692	3.6 %	32,776	2.0 %	27,086	1.5 %
AAA	754,008	60.0 %	227,051	60.5 %	981,059	60.1 %	975,758	55.1 %
AA	442,248	35.2 %	117,376	31.3 %	559,624	34.3 %	697,605	39.4 %
A	21,723	1.7 %	6,638	1.8 %	28,361	1.7 %	35,884	2.0 %
B1, 2, 3, 4	19,283	1.5 %	10,504	2.8 %	29,787	1.8 %	33,925	1.9 %

Source : Canadian Beef Grading Agency

Year To Date for the Week Ending October 3, 2015

Federally Inspected Slaughter



Source : Canadian Beef Grading Agency