



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending October 13, 2018

Federally Inspected Slaughter (head)	West			East			CANADA		
	2018	2017	% chg	2018	2017	% chg	2018	2017	% chg
Steers	955,329	901,299	6 %	327,814	315,840	4 %	1,283,143	1,217,139	5 %
Heifers	585,649	551,021	6 %	99,459	101,322	-2 %	685,108	652,343	5 %
Cows	290,272	255,358	14 %	87,289	74,503	17 %	377,561	329,861	14 %
Bulls	13,608	13,498	1 %	470	647	-27 %	14,078	14,145	0 %
Total	1,844,858	1,721,176	7 %	515,032	492,312	5 %	2,359,890	2,213,488	7 %
Total Jan. - Dec. 2017		2,199,716			632,050			2,831,766	
Carcass Weight (lbs)									
Steers	871	873	0 %	938	933	1 %	888	888	0 %
Heifers	817	814	0 %	840	828	2 %	820	816	0 %
Cows	755	753	0 %	673	694	-3 %	736	740	0 %
Bulls	981	1,043	-6 %	939	968	-3 %	980	1,040	-6 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	595,628	561,400	6 %	177,801	172,001	3 %	773,429	733,401	5 %
Non-Fed	105,750	93,802	13 %	26,913	23,779	13 %	132,663	117,581	13 %
Total	701,378	655,202	7 %	204,714	195,780	5 %	906,092	850,983	6 %
Total Jan. - Dec. 2017		838,998			252,297			1,091,295	

Imports For the period Jan. 1 - Aug. 31, 2018				Imports For the period Jan. 1 - Oct. 13, 2018			
Live Cattle from U.S.				Beef & Veal Imports			
(head)	2018	2017	% chg	(tonnes)	2018	2017	% chg
pure bred	4,115	4,432	-7 %	United States	95,819	96,144	0 %
non pure bred	90,054	42,612	111 %	Australia	16,532	13,652	21 %
Total	94,169	47,044	100 %	New Zealand	12,855	14,701	-13 %
				Uruguay	6,959	8,337	-17 %
				Brazil	3,044	1,404	117 %
				Others	6,051	4,671	30 %
				Total	141,260	138,908	2 %

Source: Statistics Canada

Exports For the period Jan. 1 - Oct. 6, 2018			
Live Cattle to U.S.			
(head)	2018	2017	% chg
slaughter steers, heifers, cows	289,161	356,240	-19 %
feeder cattle & calves	159,516	102,662	55 %
bulls	35,097	42,033	-17 %
others	6,482	9,795	-34 %
Total	490,256	510,730	-4 %

Fresh, chilled & frozen (H.S. 0201, 0202)			
Non-NAFTA Beef/Veal total (exc. EU-28)	37,124	37,028	0 %
EU-28 (Beef/Veal total)	1,556	1,789	-13 %

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - Aug. 31, 2018								
Beef & Veal Exports to U.S.								
(tonnes)	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	Total 2018	Total 2017	% chg	
Carcasses and Half-Carcasses	2,853	N/A	0	N/A	2,853	2,710	5 %	
Primal Cuts	11,009	155,548	1,762	6,633	174,952	162,931	7 %	
Chuck	3,789	34,041	48	86	37,964	-	-	
Loin	57	14,166	0	559	14,781	-	-	
Brisket	243	11,613	3	71	11,930	-	-	
Flank and Plate	2,246	8,141	1	390	10,778	-	-	
Hip	174	11,461	2	74	11,711	-	-	
Rib	2,542	6,254	645	39	9,480	-	-	
Others	1,958	69,872	1,064	5,414	78,307	162,931	N/A	
Offals	N/A	N/A	N/A	N/A	11,190	13,684	-18 %	
Processed	N/A	N/A	N/A	N/A	3,968	3,703	7 %	
Total	13,862	155,548	1,762	6,633	192,962	183,027	5 %	

*Primal cut breakdown available as of January 2018

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Aug. 31, 2018			
(tonnes)	2018	2017	% chg
United States	192,962	183,027	5 %
Japan	21,080	18,004	17 %
Hong Kong	13,102	11,870	10 %
Mexico	9,963	11,559	-14 %
China	4,363	5,053	-14 %
South Korea	2,196	3,430	-36 %
Philippines	2,174	549	296 %
Taiwan	2,006	2,591	-23 %
Angola	1,386	1,519	-9 %
Peru	1,098	1,110	-1 %
Others	6,775	7,584	-11 %
Total	257,105	246,296	4 %

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Aug. 31, 2018			
('000 \$ CDN)	2018	2017	% chg
United States	1,296,989	1,178,544	10 %
Japan	143,283	113,824	26 %
Hong Kong	107,972	86,912	24 %
Mexico	70,899	78,502	-10 %
China	40,492	57,018	-29 %
South Korea	14,388	20,970	-31 %
Philippines	8,036	3,493	130 %
Taiwan	15,055	17,255	-13 %
Angola	1,371	1,590	-14 %
Peru	1,263	1,322	-4 %
Others	25,931	32,741	-21 %
Total	1,725,679	1,592,172	8 %
Cattle Hides & Skins Exports	174,506	206,994	-16 %

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending October 6, 2018

	Weekly	2018	2017	% chg		Weekly	2018	2017	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	317.7	12,883.7	13,044.2	-1 %	Steers	903	875	870	1 %
Heifers	187.5	6,930.1	6,456.2	7 %	Heifers	835	811	804	1 %
Cows	123.6	4,710.7	4,385.4	7 %	Cows	632	651	645	1 %
Bulls	11.4	418.9	427.9	-2 %	Bulls	870	895	902	-1 %
Total	640.3	24,943.3	24,313.7	3 %					
Total Jan. - Dec. 2017			31,699.3						
Beef Output (tonnes)					National Summary of Beef Graded				
Fed		7,662,986	7,503,771	2 %		2017	2016		
Non-Fed		1,561,085	1,457,156	7 %	August 2018	(Sept'16-Sept'17)	(Sept'15-Sept'16)		
Total		9,224,071	8,960,927	3 %	Prime	7.5 %	6.1 %	5.8 %	
Total Jan. - Dec. 2017			11,103,149		Choice	74.1 %	74.9 %	73.2 %	
					Select	18.1 %	18.9 %	20.8 %	
					Cattle Slaughter for the Week Ending				
For the period	Aug. 2018	2018	2017	% chg		2018	2017	% chg	
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada	60,180	59,361	1 %	
Canada		236,575	220,942	7 %	US	640,289	636,053	1 %	
New Zealand		220,925	206,853	7 %	Total Canada & US	700,469	695,414	1 %	
Australia		203,556	206,416	-1 %	Cattle Slaughter Year to Date				
Others		289,141	316,150	-9 %	Canada	2,306,124	2,163,031	7 %	
Total		950,198	950,360	0 %	US	24,943,347	24,313,709	3 %	
U.S. Beef and Veal Exports (carcass weight, tonnes)					Total Canada & US	27,249,471	26,476,740	3 %	
Japan		273,511	254,901	7 %	US Live Cattle Imports				
South Korea		196,076	134,829	45 %	Mexico - Feeder 1 Jan.-Oct 13 2018	874,499	808,455	8 %	
Mexico		134,383	123,236	9 %	Canada 1 Jan.-Oct. 6 2018	490,256	510,730	-4 %	
Others		346,636	319,661	8 %					
Total		950,606	832,627	14 %					

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

	2018			2017			
For the period 1 Jan.-Oct. 15 2018	Quota level	Tonnes entered	% filled	Tonnes entered	% filled	% chg in tonnes entered from 2017 to 2018	
Australia	378,214	177,496	47 %	184,273	49 %	-4 %	
New Zealand	213,402	167,727	79 %	160,310	75 %	5 %	
Argentina	20,000	0	0 %	0		-	
Uruguay	20,000	16,087	80 %	16,926	85 %	-5 %	
Japan	200	200	100 %	200	100 %	0 %	
Others	64,805	54,128	84 %	53,883	83 %	0 %	
Total TRQ	696,621	415,638	60 %	415,592	60 %	0 %	
TRQ (Australia, N. Z.)	591,616	345,223	58 %	344,583	58 %	0 %	
Canada	no limit						
Mexico	no limit						

Canadian Beef and Veal Import Permits by Country

	2018			2017			
For the period 1 Jan.-Oct. 15 2018	2018	2017	% chg	2018	2017	% chg	
Global quota (tonnes)	76,409	76,409	0 %				
Supp. Quota Authorized	-	5,131	-				
Total quota	76,409	81,540	-6 %				
YTD Permits allocated as of:	10/15/2018	10/15/2017	% chg				
Argentina	2	0	-				
Australia (35,000 mt)	17,796	13,790	29 %				
Germany	0	13	-				
Ireland	0	76	-				
Japan	6	2	161 %				
Netherlands	0	80	-				
New Zealand (29,600 mt)	14,002	14,401	-3 %				
United Kingdom	0	60	-				
Uruguay	11,802	11,583	2 %				
Total	43,607	40,006	9 %				

Canadian Beef and Veal Import Permits by Type of Meat

	2018		2017		
For the period 1 Jan.-Oct. 15 2018	Grinding Beef	Cuts	Total	Total (%)	
Argentina	0	2	2	0 %	
Australia	13,088	4,708	17,796	41 %	
Germany	0	0	0	0 %	
Ireland	0	0	0	0 %	
Japan	0	6	6	0 %	
Netherlands	0	0	0	0 %	
New Zealand	8,659	5,343	14,002	32 %	
United Kingdom	0	0	0	0 %	
Uruguay	9,936	1,866	11,802	27 %	
Total	31,682	11,925	43,607	100 %	
					Percentage of Total Imports
	2018	2017	2018	2017	
Argentina	0.0 %	0.0 %	0.0 %	0.0 %	
Australia	30.0 %	23.0 %	10.8 %	11.5 %	
Germany	0.0 %	0.0 %	0.0 %	0.0 %	
Ireland	0.0 %	0.0 %	0.0 %	0.2 %	
Japan	0.0 %	0.0 %	0.0 %	0.0 %	
Netherlands	0.0 %	0.0 %	0.0 %	0.2 %	
New Zealand	19.9 %	22.3 %	12.3 %	13.7 %	
United Kingdom	0.0 %	0.0 %	0.0 %	0.1 %	
Uruguay	22.8 %	23.5 %	4.3 %	5.4 %	
Total	72.7 %	68.8 %	27.3 %	31.2 %	

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter), USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending October 13, 2018

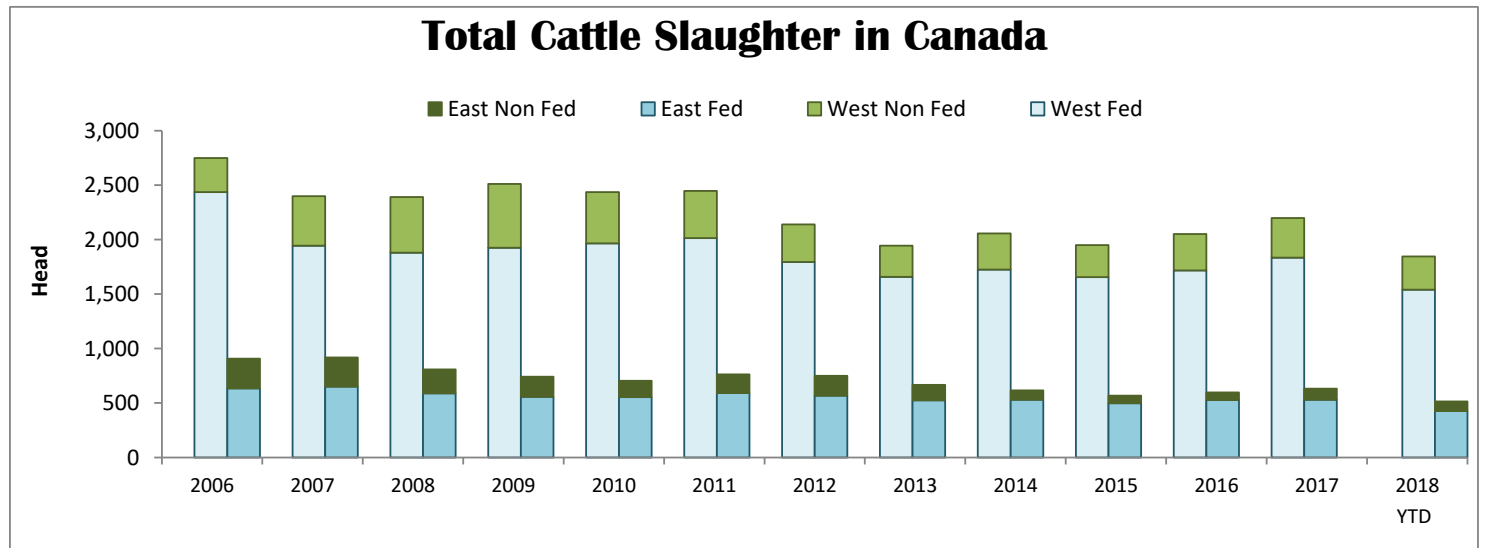
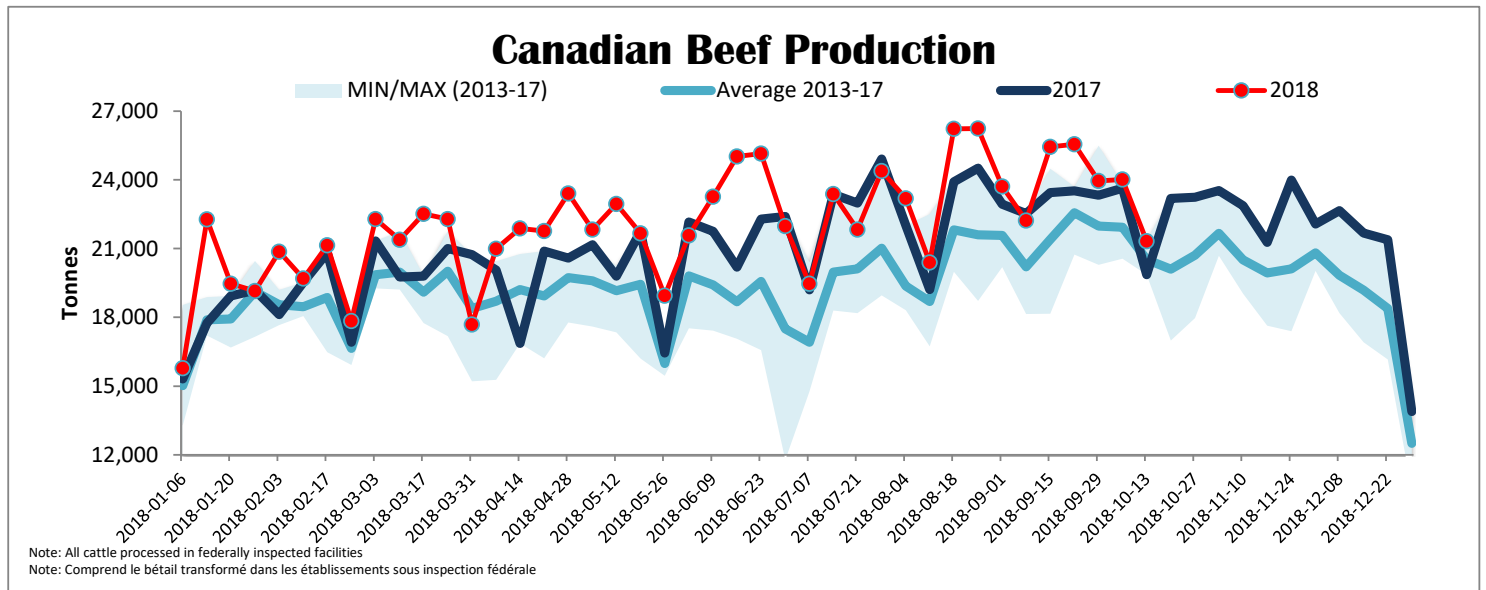
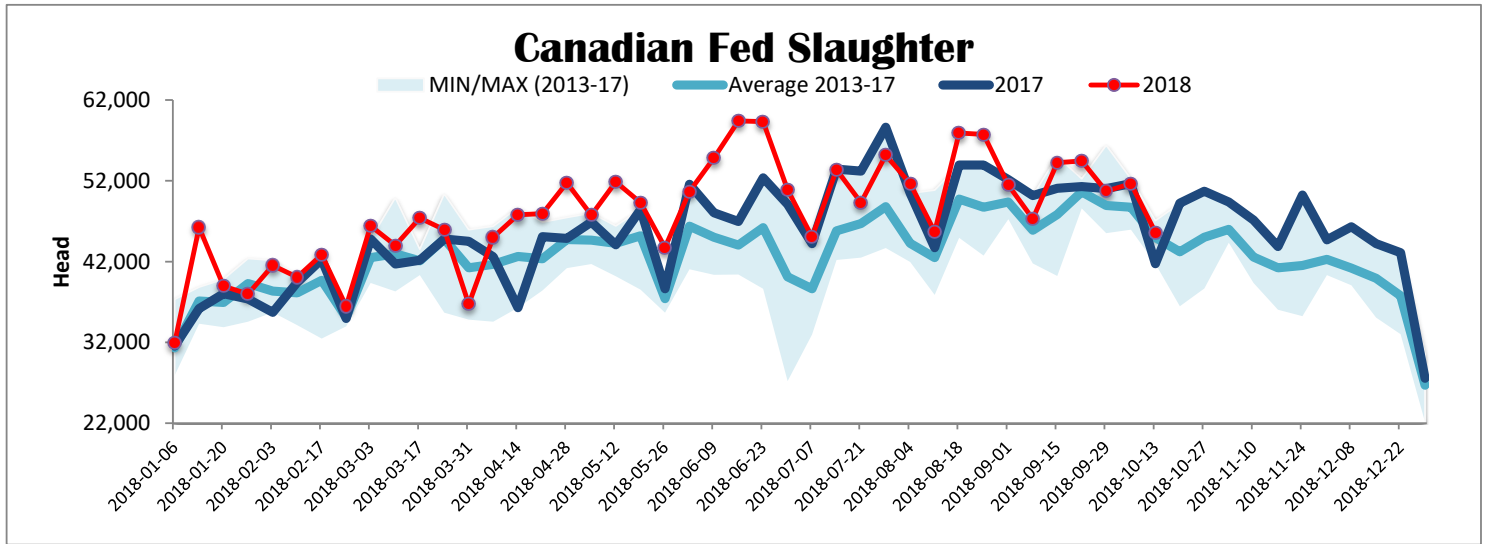
	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2018-10-13	35,853	9,760	45,613		6,105	2,048	8,153		53,766
2018-10-06	41,063	10,589	51,652		6,135	2,393	8,528		60,180
September 2018	204,278	53,968	258,246	51,649	36,485	10,856	47,341	9,468	305,587
August 2018	169,509	43,507	213,016	53,254	26,124	7,933	34,057	8,514	247,073
July 2018	162,706	40,213	202,919	50,730	24,724	8,319	33,043	8,261	235,962
June 2018	224,987	50,144	275,131	55,026	31,665	11,443	43,108	8,622	318,239
May 2018	151,646	41,039	192,685	48,171	29,689	8,549	38,238	9,560	230,923
April 2018	148,979	43,495	192,474	48,119	29,905	8,565	38,470	9,618	230,944
March 2018	168,406	52,078	220,484	44,097	42,749	10,699	53,448	10,690	273,932
February 2018	119,618	41,286	160,904	40,226	35,054	8,844	43,898	10,975	204,802
January 2018	113,933	41,194	155,127	38,782	35,245	8,110	43,355	10,839	198,482
December 2017	156,299	49,589	205,888	41,178	48,438	10,872	59,310	11,862	265,198
November 2017	147,006	43,616	190,622	47,656	34,446	10,151	44,597	11,149	235,219
October 2017	153,197	40,134	193,331	48,333	26,673	7,675	34,348	8,587	227,679
September 2017	202,029	53,696	255,725	51,145	26,742	8,729	35,471	7,094	291,196
August 2017	160,765	41,327	202,092	50,523	23,986	6,405	30,391	7,598	232,483
July 2017	167,913	41,573	209,486	52,372	22,905	5,838	28,743	7,186	238,229
June 2017	199,753	48,630	248,383	49,677	30,142	9,574	39,716	7,943	288,099
May 2017	141,371	36,681	178,052	44,513	21,042	7,839	28,881	7,220	206,933
April 2017	128,828	39,997	168,825	42,206	26,675	7,090	33,765	8,441	202,590
March 2017	161,537	56,467	218,004	43,601	36,168	9,471	45,639	9,128	263,643
February 2017	110,253	42,132	152,385	38,096	34,516	8,183	42,699	10,675	195,084
January 2017	105,117	38,024	143,141	35,785	33,915	8,357	42,272	10,568	185,413
YTD Total 2018	1,540,978	427,273	1,968,251	48,006	303,880	87,759	391,639	9,552	2,359,890
Total 2017	1,834,068	531,866	2,365,934	45,499	365,648	100,184	465,832	8,958	2,831,766

Grading								
	West	% total	Weekly Totals		October 13, 2018		Canada 2017	% chg '17 - '18
			East	% total	Canada 2018	% total		
A - Prime	855	2.4 %	343	3.5 %	1,198	2.6 %	745	60.8%
AAA	22,389	63.1 %	6,041	61.8 %	28,430	62.8 %	25,845	10.0%
AA	11,170	31.5 %	2,961	30.3 %	14,131	31.2 %	13,280	6.4%
A	516	1.5 %	109	1.1 %	625	1.4 %	630	-0.8%
B1, 2, 3, 4	561	1.6 %	320	3.3 %	881	1.9 %	1,009	-12.7%
Year-to-date								
	West	% total	East	% total	Canada 2018	% total	Canada 2017	% chg '17 - '18
A - Prime	31,327	2.1 %	12,147	2.8 %	43,474	2.2 %	29,292	48.4 %
AAA	935,062	61.3 %	255,696	59.6 %	1,190,758	61.0 %	1,066,378	11.7 %
AA	503,848	33.1 %	144,946	33.8 %	648,794	33.2 %	680,297	-4.6 %
A	29,600	1.9 %	6,386	1.5 %	35,986	1.8 %	38,355	-6.2 %
B1, 2, 3, 4	24,395	1.6 %	9,645	2.2 %	34,040	1.7 %	37,253	-8.6 %

Source: CBGA

Year to Date for the Week Ending October 13, 2018

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)