



Beef Supply at a Glance - CANADA

Year To Date for the Week Ending October 11, 2014

Federally Inspected Slaughter (head)	West			East			CANADA		
	2014	2013	% chg	2014	2013	% chg	2014	2013	% chg
Steers	838,186	796,384	5 %	302,626	297,902	2 %	1,140,812	1,094,286	4 %
Heifers	561,028	496,608	13 %	116,555	117,762	-1 %	677,583	614,370	10 %
Cows	238,299	256,264	-7 %	68,377	71,230	-4 %	306,676	327,494	-6 %
Bulls	4,056	3,445	18 %	386	361	7 %	4,442	3,806	17 %
Total	1,641,569	1,552,701	6 %	487,944	487,255	0 %	2,129,513	2,039,956	4 %

Carcass Weight (lbs)									
Steers	841	870	-3 %	889	887	0 %	853	874	-2 %
Heifers	788	821	-4 %	797	800	0 %	789	817	-3 %
Cows	690	683	1 %	659	654	1 %	684	677	1 %
Bulls	927	896	3 %	911	901	1 %	925	897	3 %

Beef Output (tonnes)									
Fed	521,149	500,121	4 %	164,510	162,980	1 %	685,660	663,102	3 %
Non-Fed	76,493	80,989	-6 %	20,635	21,317	-3 %	97,150	102,343	-5 %
Total	597,642	581,110	3 %	185,145	184,297	0 %	782,810	765,445	2 %

Source: Canadian Beef Grading Agency

EXPORTS				IMPORTS			
For the period Jan. 1 - Oct. 4, 2014				For the period Jan. 1 - Aug. 31, 2014			
Live Cattle	2014	2013	% chg	(# of head)	2014	2013	% chg
slaughter steers & heifers	293,421	276,452	6 %	Live Cattle pure bred	1,806	2,402	-25 %
feeder cattle & calves	304,631	218,019	40 %	From U.S. non pure bred	27,122	31,185	-13 %
cows & bulls	258,066	271,953	-5 %	Total	28,928	33,587	-14 %
others*	20,355	7,769		Source: Statistics Canada			
Total	876,473	774,193	13 %	For the period Jan. 1 - Oct. 11, 2014			

* = breeding and others

Source: USDA - APHIS

Beef & Veal Exports to US			
For the period Jan. 1 - Aug. 31, 2014			
(Tonnes)	2014	2013	% chg
Fresh/chilled cuts	122,830	110,263	11 %
Frozen cuts	8,141	8,486	-4 %
Offals	11,807	9,972	18 %
Processed	1,615	781	107 %
TOTAL	144,394	129,502	11 %
Exports (Jan. 1 - Dec. 31)		278,966	0 %

Source: Statistics Canada

Beef and Veal			
(tonnes)			
	2014	2013	% chg
United States	109,077	139,856	-22 %
Australia	23,663	12,907	83 %
Uruguay	11,225	11,501	-2 %
New Zealand	12,472	12,599	-1 %
Others	3,154	2,998	5 %
Total	159,590	179,861	-11 %
Non-NAFTA Beef/Veal total	47,561	36,549	30 %
Fresh, chilled & frozen (H.S. 0201, 0202)			

Source: CFIA

Beef & Veal Exports			
For the period Jan. 1 - Aug. 31, 2014			
(Tonnes)	2014	2013	% chg
United States	144,394	129,502	11 %
Hong Kong	16,845	16,905	0 %
Mexico	15,227	10,240	49 %
Japan	12,580	11,457	10 %
China	4,986	3,223	55 %
Peru	1,499	289	
Angola	1,205	564	
Taiwan	1,172	298	
Egypt	1,060	1,383	-23 %
South Korea	934	733	27 %
Saudi Arabia	607	1,148	-47 %
Suriname	568	458	24 %
Ivory Coast	506	330	53 %
Senegal	392	210	87 %
Guinea	296	236	25 %
Others	3,474	5,314	-35 %
TOTAL	205,744	182,291	13 %

Source: Statistics Canada

Beef & Veal Exports			
For the period Jan. 1 - Aug. 31, 2014			
('000 \$ CDN)	2014	2013	% chg
United States	841,052	588,054	43 %
Hong Kong	121,684	107,453	13 %
Mexico	93,158	53,073	76 %
Japan	64,327	56,626	14 %
China	26,773	11,887	
Peru	2,509	353	
Angola	1,225	561	
Taiwan	7,825	1,319	
Egypt	1,473	1,825	-19 %
South Korea	7,806	3,579	
Saudi Arabia	4,852	10,906	-56 %
Suriname	2,397	2,309	4 %
Ivory Coast	441	303	45 %
Senegal	355	132	
Guinea	290	152	91 %
Others	16,340	25,794	-37 %
TOTAL	1,192,506	864,327	38 %

Source: Statistics Canada

**UNITED STATES**

Year To Date for the Week Ending October 4, 2014

	Weekly	2014	2013	% chg		Weekly	2014	2013	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	298.7	12,058.1	12,380.6	-3 %	Steers	896	866	860	1 %
Heifers	167.7	6,452.9	7,043.6	-8 %	Heifers	814	793	790	0 %
Cows	99.3	4,125.9	4,801.5	-14 %	Cows	626	627	620	1 %
Bulls	10.9	421.8	425.7	-1 %	Bulls	891	898	884	2 %
Total	576.6	23,058.8	24,651.3	-6 %					

Total (Jan. To Dec. 2013)

31,796.9

Source : USDA

Beef Output (tonnes)

Fed	7,072,510	7,369,225	-4 %
Non-Fed	1,348,025	1,524,973	-12 %
Total	8,420,535	8,894,198	-5 %
Total (Jan. To Dec. 2013)		11,504,554	

National Summary of Beef Graded

	Aug. 2014	2013	2012
Prime	4.4 %	3.9 %	3.6 %
Choice	68.3 %	66.5 %	65.2 %
Select	27.2 %	29.5 %	30.9 %

Cattle Slaughter for the Week Ending

2014-10-04

For the period	Jan. - Aug.	2014	2013	% chg		2014	2013	% chg	
U.S. Beef and Veal Imports (carcass weight, '000,000 lbs)					Cattle Slaughter Year to Date				
Canada		392	352	11 %	Canada	54,559	54,599	0 %	
Australia		600	402	49 %	US	576,591	639,156	-10 %	
New Zealand		470	436	8 %	Total Canada & US	631,150	693,755	-9 %	
Other		411	388	6 %					
Total		1,873	1,579	19 %					

U.S. Beef and Veal Exports (carcass weight, '000,000 lbs)

Mexico	293	247	18 %
Canada	255	327	-22 %
Japan	446	477	-6 %
Other	715	647	11 %
Total	1,709	1,698	1 %

US Live Cattle Imports

Mexico - Feeder (Jan 1-Oct. 11, 2014)	732,003	634,152	15 %
Canada (Jan. 1 - Oct. 4, 2014)	876,473	774,193	13 %

Canada and United States Beef and Veal Tariff Rate Quota Summary**US Beef and Veal Tariff Rate Quota (TRQ) Summary**

YTD Week Ending	2014			2013*		
Oct. 14, 2014	Quota level	Tonnes entered	% filled	Tonnes entered	% filled	2014 VS 2013
Australia	378,214	231,949	61 %	141,158	37 %	64 %
New Zealand	213,402	161,505	76 %	146,587	69 %	10 %
Argentina	20,000	0	0 %	0	0 %	
Uruguay	20,000	15,480	77 %	15,960	80 %	-3 %
Japan	200	95	47 %	64	32 %	48 %
Others	64,805	38,026	59 %	30,533	47 %	25 %
Total TRQ	696,621	447,054	64 %	334,302	48 %	34 %
TRQ (Australia, N. Z.)	591,616	393,453	67 %	287,745	49 %	37 %
Canada	no limit	147,077	n/a	123,389	n/a	
Mexico	no limit	83,434	n/a	66,785	n/a	

Canadian Beef and Veal Import Permits by Country**Canadian Beef and Veal Import Permits by Type of Meat**

YTD Week Ending	2014			2014 (tonnes)				
Oct. 13, 2014	2014	2013	% chg	Grinding Beef		Cuts	Total Total (%)	
Global quota (tonnes)	76,409	76,409	0 %	Japan	1	2	2	0 %
Supp. Quota Authorized	-	-		Australia	17,524	8,278	25,802	51 %
Total quota	76,409	76,409	0 %	New Zealand	5,805	7,067	12,872	25 %
Permits issued				Uruguay	9,864	1,943	11,807	23 %
New Zealand (29600 mt)	12,872	12,331	4 %	Total	33,194	17,290	50,484	100 %
Australia (35000 mt)	25,802	12,784	102 %					
Uruguay	11,807	11,626	2 %	Percentage of Total Imports				
Japan	2	3	-18 %	Grinding Beef		Cuts		
Total	50,484	36,744	37 %	2014	2013	2014	2013	
Over quota tariff rate : 26.5 %				Australia	34.7 %	20.1 %	16.4 %	14.7 %
				New Zealand	11.5 %	14.5 %	14.0 %	19.1 %
				Uruguay	19.5 %	29.4 %	3.8 %	2.2 %
				Total	65.8 %	64.0 %	34.2 %	36.0 %

*YTD Week Ending Sep. 30, 2013 - Due to the U.S. Government shutdown, the most recent U.S. trade information is unavailable.

Sources : Canadian Slaughter and Grading Data, CBGA, US Data: USDA, Canadian TRQ Data: DFATD



Beef Supply at a Glance

Year To Date for the Week Ending October 11, 2014

Weekly Federally Inspected Slaughter

	Fed Slaughter				Non-fed Slaughter				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2014-10-11	36,338	10,743	47,081		6,004	1,445	7,449		54,530
2014-10-04	35,621	11,954	47,575		5,942	1,042	6,984		54,559
September 2014	141,319	44,843	186,162	46,541	21,376	4,825	26,201	6,550	212,363
August 2014	177,545	52,807	230,352	46,070	24,120	7,076	31,196	6,239	261,548
July 2014	131,272	37,314	168,586	42,147	21,689	6,095	27,784	6,946	196,370
June 2014	150,238	41,519	191,757	47,939	20,963	6,047	27,010	6,753	218,767
May 2014	178,328	48,350	226,678	45,336	23,983	8,320	32,303	6,461	258,981
April 2014	137,935	40,498	178,433	44,608	20,107	7,475	27,582	6,896	206,015
March 2014	178,443	54,749	233,192	46,638	32,677	9,372	42,049	8,410	275,241
February 2014	120,734	39,279	160,013	40,003	31,269	8,067	39,336	9,834	199,349
January 2014	111,441	37,125	148,566	37,142	34,225	8,999	43,224	10,806	191,790
December 2013	129,571	48,817	178,388	35,678	49,111	10,725	59,836	11,967	238,224
November 2013	118,003	41,585	159,588	39,897	39,756	9,317	49,073	12,268	208,661
October 2013	123,755	43,450	167,205	41,801	32,154	7,032	39,186	9,797	206,391
September 2013	174,998	52,658	227,656	45,531	27,352	6,966	34,318	6,864	261,974
August 2013	132,749	39,384	172,133	43,033	22,682	6,630	29,312	7,328	201,445
July 2013	127,118	41,123	168,241	42,060	22,389	6,049	28,438	7,110	196,679
June 2013	149,357	54,963	204,320	40,864	25,649	8,168	33,817	6,763	238,137
May 2013	131,026	42,211	173,237	43,309	23,723	5,228	28,951	7,238	202,188
April 2013	136,709	45,396	182,105	45,526	23,738	6,313	30,051	7,513	212,156
March 2013	162,105	48,960	211,065	42,213	30,814	9,815	40,629	8,126	251,694
February 2013	115,609	33,933	149,542	37,386	33,082	8,796	41,878	10,470	191,420
January 2013	97,992	33,151	131,143	32,786	35,396	10,182	45,578	11,395	176,721
to date 2014	1,399,214	419,181	1,818,395	44,351	242,355	68,763	311,118	7,588	2,129,513
Total 2013	1,598,992	525,631	2,124,623	40,858	365,846	95,221	461,067	8,867	2,585,690

Grading								
	Weekly Totals				October 11, 2014		Canada 2013	
	West	%	East	%	Canada 2014	%	Canada 2013	%
A - Prime	446	1.2 %	319	3.0 %	765	1.6 %	551	1.3 %
AAA	19286	53.3 %	6,421	59.9 %	25,707	54.8 %	23,195	53.7 %
AA	15064	41.6 %	3,364	31.4 %	18,428	39.3 %	17,352	40.1 %
A	885	2.4 %	189	1.8 %	1,074	2.3 %	1,053	2.4 %
B1, 2, 3, 4	510	1.4 %	426	4.0 %	936	2.0 %	1,077	2.5 %
Year-to-date								
	West	%	East	%	Canada 2014	%	Canada 2013	%
A - Prime	16,277	1.2 %	11,574	2.7 %	27,851	1.5 %	27,060	1.6 %
AAA	760,090	54.5 %	241,375	57.0 %	1,001,465	55.1 %	941,702	55.0 %
AA	573,481	41.1 %	142,552	33.7 %	716,033	39.4 %	674,221	39.4 %
A	25,206	1.8 %	11,752	2.8 %	36,958	2.0 %	35,114	2.0 %
B1, 2, 3, 4	19,008	1.4 %	15,853	3.7 %	34,861	1.9 %	34,918	2.0 %

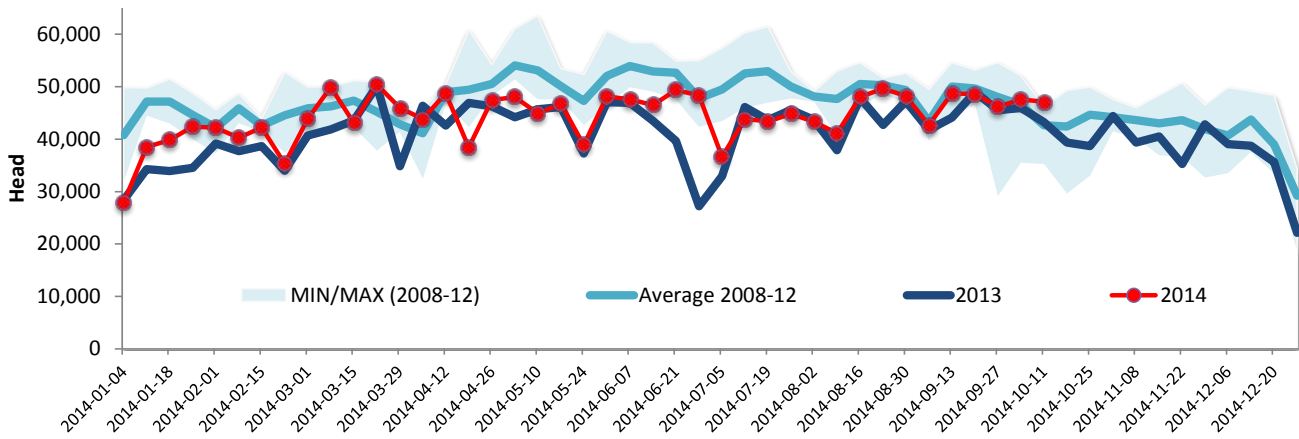
Source : Canadian Beef Grading Agency



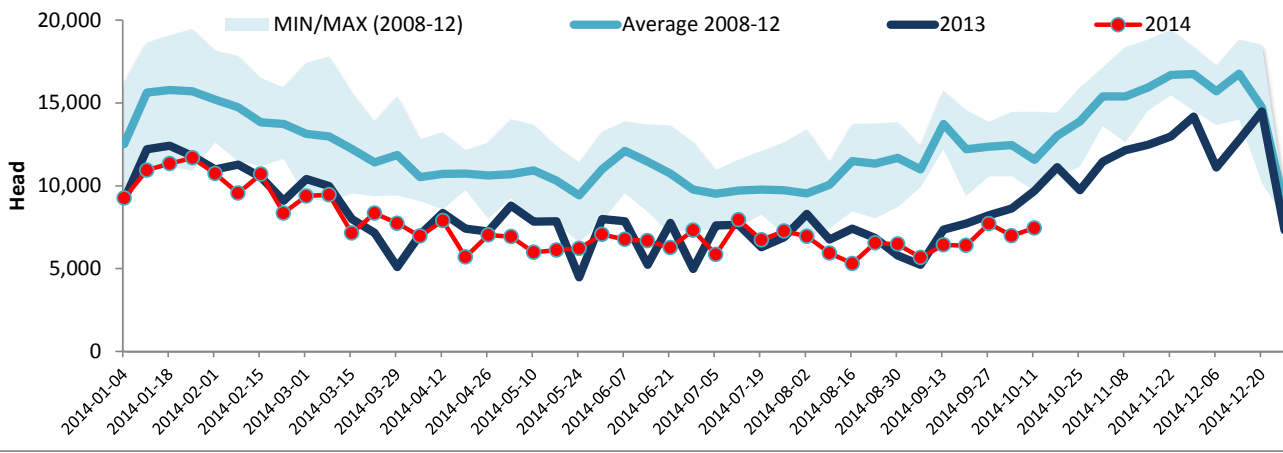
Year To Date for the Week Ending October 11, 2014

Federally Inspected Slaughter

Canadian Fed Slaughter



Canadian Non-Fed Slaughter



Total Cattle Slaughter in Canada

