



Beef Supply at a Glance - CANADA

Year To Date for the Week Ending October 10, 2015

Federally Inspected Slaughter (head)	West			East			CANADA		
	2015	2014	% chg	2015	2014	% chg	2015	2014	% chg
Steers	814,910	838,186	-3 %	283,907	302,626	-6 %	1,098,817	1,140,812	-4 %
Heifers	487,328	561,028	-13 %	101,835	116,555	-13 %	589,163	677,583	-13 %
Cows	211,596	238,299	-11 %	51,575	68,377	-25 %	263,171	306,676	-14 %
Bulls	6,829	4,056	68 %	848	386	120 %	7,677	4,442	73 %
Total	1,520,663	1,641,569	-7 %	438,165	487,944	-10 %	1,958,828	2,129,513	-8 %
Carcass Weight (lbs)									
Steers	871	841	4 %	917	889	3 %	883	853	3 %
Heifers	814	788	3 %	816	797	2 %	814	789	3 %
Cows	733	690	6 %	692	659	5 %	725	684	6 %
Bulls	1,008	927	9 %	959	911	5 %	1,002	925	8 %
Beef Output (tonnes)									
Fed	503,006	521,149	-3 %	156,047	164,510	-5 %	659,064	685,660	-4 %
Non-Fed	73,642	76,493	-4 %	16,599	20,635	-20 %	90,234	97,150	-7 %
Total	576,649	597,642	-4 %	172,645	185,145	-7 %	749,298	782,810	-4 %

Source: Canadian Beef Grading Agency

EXPORTS				IMPORTS			
For the period Jan. 1 - Oct. 3, 2015				For the period Jan. 1 - Aug. 31, 2015			
	2015	2014	% chg		2015	2014	% chg
Live Cattle				(# of head)			
slaughter steers & heifers	159,393	293,579	-46 %	Live Cattle	2,774	1,806	54 %
feeder cattle & calves	264,446	304,654	-13 %	From U.S.	22,155	27,122	-18 %
cows & bulls	216,748	258,019	-16 %	non pure bred			
others*	11,342	20,355	-44 %	Total	24,929	28,928	-14 %
Total	651,929	876,607	-26 %	For the period Jan. 1 - Aug. 31, 2015			
* = breeding and others				Beef and Veal	2015	2014	% chg
Source: USDA - APHIS				(tonnes)			

Beef & Veal Exports to US			
For the period Jan. 1 - Aug. 31, 2015			
(Tonnes)	2015	2014	% chg
Fresh/chilled cuts	130,424	122,842	6 %
Frozen cuts	8,887	8,141	9 %
Offals	11,825	11,829	0 %
Processed	1,602	1,615	-1 %
TOTAL	152,738	144,428	6 %
Exports (Jan. 1 - Dec. 31)		222,004	
Source: Statistics Canada			

Beef and Veal			
For the period Jan. 1 - Aug. 31, 2015			
(tonnes)	2015	2014	% chg
United States	81,180	89,665	-9 %
Australia	30,475	20,593	48 %
New Zealand	15,745	11,829	33 %
Uruguay	11,595	12,112	-4 %
Chile	528	0	n/a
Others	1,598	2,863	-44 %
Total	141,120	137,061	3 %

Fresh, chilled & frozen (H.S. 0201, 0202)			
Non-NAFTA Beef/Veal total			
	2015	2014	% chg
	57,361	43,914	31 %
Source: Statistics Canada*			

Beef & Veal Exports			
For the period Jan. 1 - Aug. 31, 2015			
(Tonnes)	2015	2014	% chg
United States	152,738	144,428	6 %
China	13,429	4,986	
Mexico	13,270	15,245	-13 %
Japan	9,407	12,580	-25 %
Hong Kong	8,023	16,845	-52 %
Angola	1,557	1,205	29 %
Saudi Arabia	1,204	607	98 %
Egypt	1,071	1,060	1 %
Suriname	533	568	-6 %
Philippines	530	282	88 %
Ivory Coast	527	506	4 %
South Korea	526	934	-44 %
Cuba	460	294	56 %
Colombia	271	217	25 %
Chile	250	73	
Others	1,936	5,961	-68 %
TOTAL	205,731	205,790	0 %
Source: Statistics Canada			

Beef & Veal Exports			
For the period Jan. 1 - Aug. 31, 2015			
('000 \$ CDN)	2015	2014	% chg
United States	1,054,079	841,369	25 %
China	105,267	26,773	
Mexico	110,688	93,283	19 %
Japan	54,024	64,327	-16 %
Hong Kong	67,377	121,684	-45 %
Angola	1,813	1,225	48 %
Saudi Arabia	11,616	4,852	
Egypt	2,438	1,473	66 %
Suriname	2,356	2,397	-2 %
Philippines	4,408	1,618	
Ivory Coast	593	432	37 %
South Korea	4,073	7,806	-48 %
Cuba	3,346	1,459	
Colombia	342	266	29 %
Chile	1,439	89	
Others	11,058	23,901	
TOTAL	1,434,915	1,192,953	20 %
Cattle Hides & Skins Exports	226,355	241,130	-6 %
Source: Statistics Canada			

* Due to data accuracy concerns, please note that data source used has been revised.

**UNITED STATES**

Year To Date for the Week Ending October 3, 2015

Slaughter ('000 head)				Carcass Weight (lbs)					
Weekly	2015	2014	% chg	Weekly	2015	2014	% chg		
Steers	319.4	11,821.7	12,058.1	-2 %	Steers	924	884	866	2 %
Heifers	134.5	5,619.1	6,452.9	-13 %	Heifers	838	809	793	2 %
Cows	104.5	3,911.3	4,125.9	-5 %	Cows	630	647	627	3 %
Bulls	11.0	357.4	421.8	-15 %	Bulls	890	915	898	2 %
Total	569.4	21,709.5	23,058.8	-6 %					
Total (Jan. To Dec. 2014)		29,589.1		Source : USDA					

Beef Output (tonnes)				National Summary of Beef Graded			
	2015	2014	% chg	Aug 2015	2014	2013	
Fed	6,816,463	7,072,510	-4 %	Prime	5.0 %	4.4 %	3.9 %
Non-Fed	1,298,936	1,348,075	-4 %	Choice	73.8 %	68.9 %	66.5 %
Total	8,115,399	8,420,585	-4 %	Select	21.0 %	26.5 %	29.5 %
Total (Jan. To Dec. 2014)		10,733,955					

Cattle Slaughter for the Week Ending				2015-10-03				
For the period	Jan. - Aug.	2015	2014	% chg				
U.S. Beef and Veal Imports (carcass weight, tonnes)								
Canada		188,810	177,735	6 %	Canada	51,660	54,559	-5 %
Australia		416,272	271,945	53 %	US	569,352	576,591	-1 %
New Zealand		249,496	213,221	17 %	Total Canada & US	621,012	631,150	-2 %
Other		265,236	186,363	42 %	Cattle Slaughter Year to Date			
Total		1,119,815	849,265	32 %	Canada	1,907,614	2,074,983	-8 %
U.S. Beef and Veal Exports (carcass weight, tonnes)								
Mexico		102,866	132,826	-23 %	US	21,709,511	23,058,835	-6 %
Canada		100,854	115,710	-13 %	Total Canada & US	23,617,125	25,133,818	-6 %
Japan		177,448	202,245	-12 %	US Live Cattle Imports			
Other		302,706	324,528	-7 %	Mexico - Feeder (Jan 1-Oct. 10, 2015)	863,923	732,003	18 %
Total		683,873	775,309	-12 %	Canada (Jan. 1 - Oct. 3, 2015)	651,929	876,607	-26 %

Canada and United States Beef and Veal Tariff Rate Quota Summary**US Beef and Veal Tariff Rate Quota (TRQ) Summary**

YTD Week Ending Oct. 5, 2015		2015		2014		2015 VS 2014	
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	332,008	88 %	223,047	59%		49 %
New Zealand	213,402	183,978	86 %	160,057	75%		15 %
Argentina	20,000	0	0 %	0	0%		
Uruguay	20,000	15,204	76 %	15,121	76%		1 %
Japan	200	123	61 %	94	47%		30 %
Others	64,805	34,718	54 %	36,671	57%		-5 %
Total TRQ	696,621	566,031	81 %	434,990	62 %		30 %
TRQ (Australia, N. Z.)	591,616	515,986	87 %	383,104	65 %		35 %
Canada	no limit	151,842	n/a	142,780	n/a		n/a
Mexico	no limit	104,797	n/a	81,268	n/a		n/a

Canadian Beef and Veal Import Permits by Country**Canadian Beef and Veal Import Permits by Type of Meat**

YTD Week Ending Oct. 5, 2015		2015		2014		2015 VS 2014		
	2015	2014	% chg	(tonnes)		Total Total (%)		
Global quota (tonnes)	76,409	76,409	0 %	Japan	0	4	4	0 %
Supp. Quota Authorized	-	1,098	-	Australia	22,814	9,395	32,209	55 %
Total quota	76,409	77,507	-1 %	New Zealand	8,700	6,328	15,028	25 %
Permits issued				Uruguay	10,696	1,109	11,805	20 %
New Zealand (29600 mt)	15,028	12,596	19 %	Total	42,211	16,836	59,047	100 %
Australia (35000 mt)	32,209	24,838	30 %	YTD Oct. 5, 2015				
Uruguay	11,805	11,807	0 %	Percentage of Total Imports				
Japan	4	1	-	Grinding Beef		Cuts		
Total	59,047	49,242	20 %	2015	2014	2014	2014	
Over quota tariff rate : 26.5 %				Australia	38.6 %	34.5 %	15.9 %	15.9 %
				New Zealand	14.7 %	11.5 %	10.7 %	14.0 %
				Uruguay	18.1 %	20.0 %	1.9 %	3.9 %
				Total	71.5 %	66.1 %	28.5 %	33.9 %

Sources : Canadian Slaughter and Grading Data, CBGA, US Data: USDA, Canadian TRQ Data: DFATD



Beef Supply at a Glance

Year To Date for the Week Ending October 10, 2015

Weekly Federally Inspected Slaughter

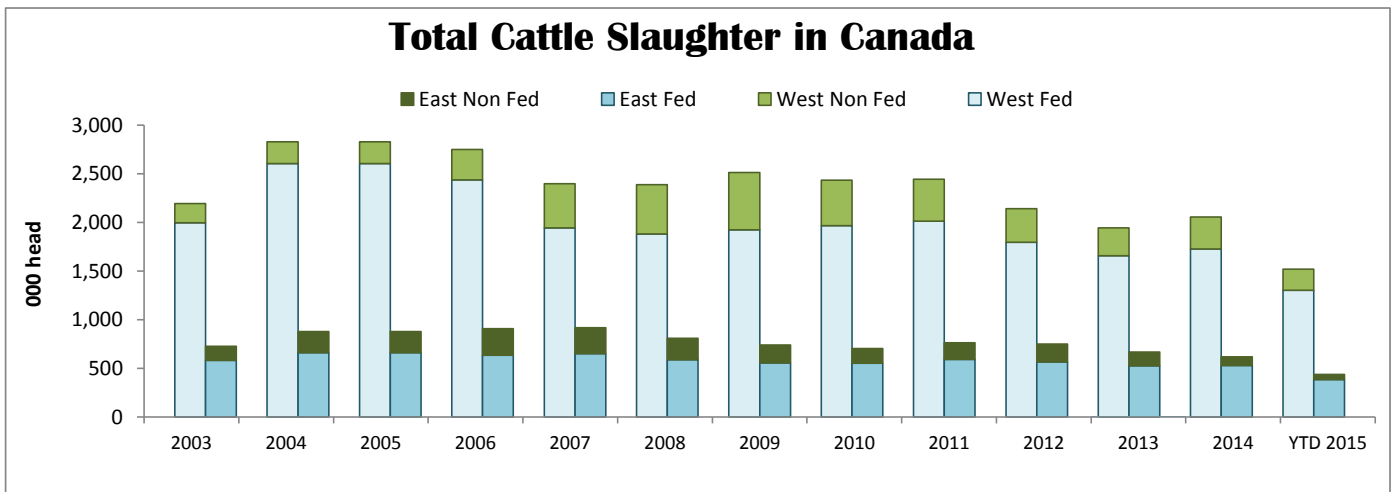
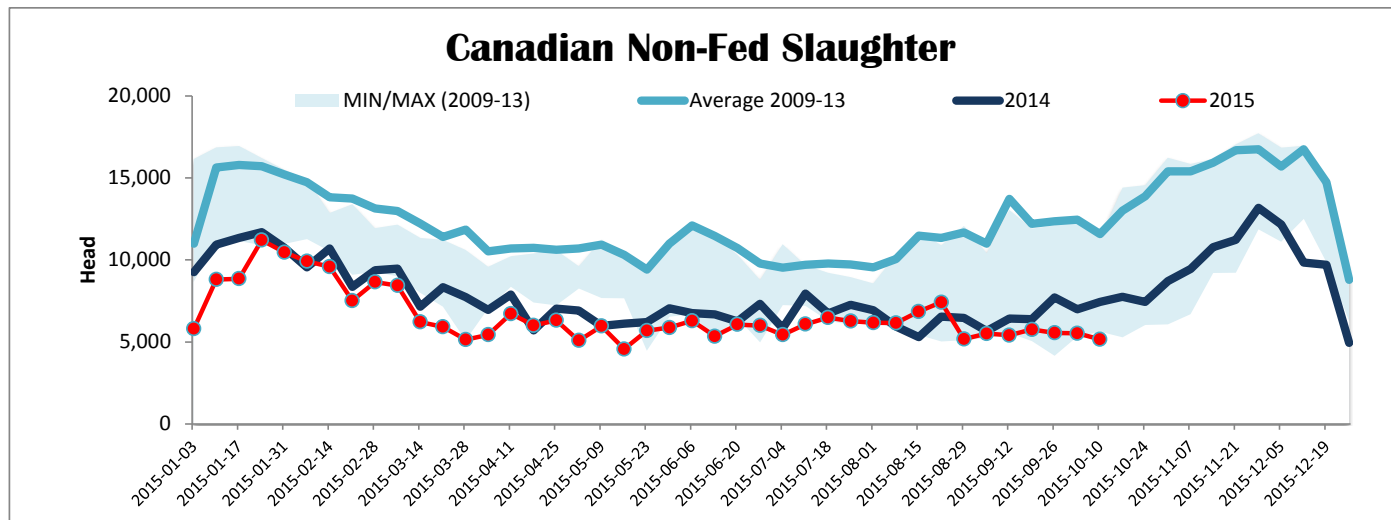
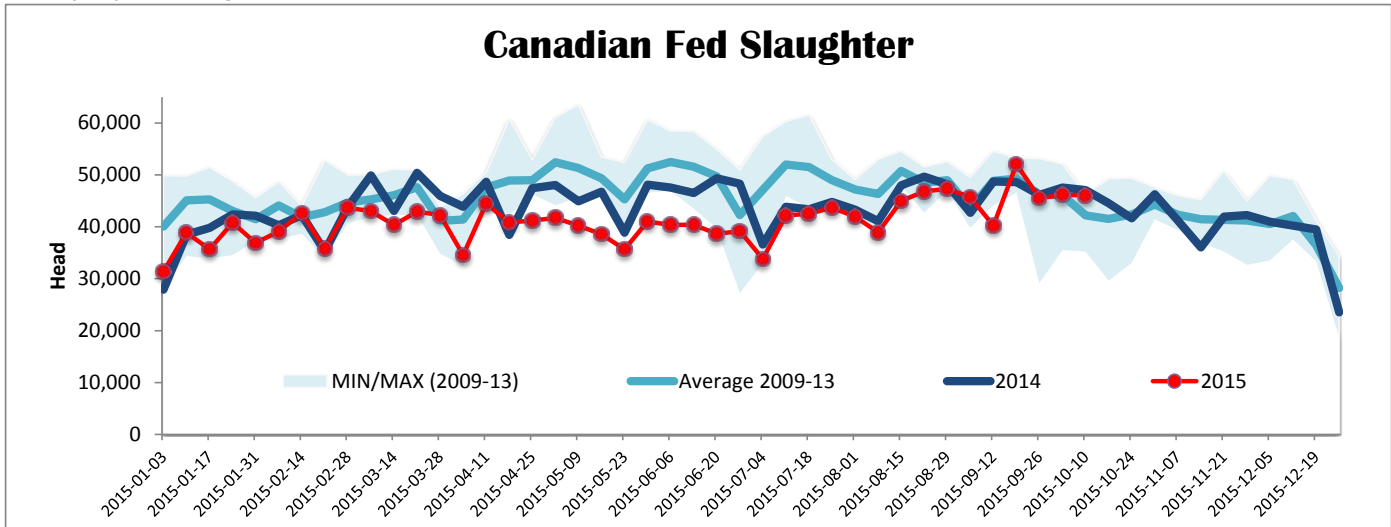
	Fed Slaughter				Non-fed Slaughter				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2015-10-10	34,980	11,075	46,055		4,357	802	5,159		51,214
2015-10-03	35,008	11,125	46,133		4,513	1,014	5,527		51,660
September 2015	142,145	41,420	183,565	45,891	18,016	4,212	22,228	5,557	205,793
August 2015	172,921	47,086	220,007	44,001	24,589	7,174	31,763	6,353	251,770
July 2015	128,461	33,699	162,160	40,540	18,482	5,788	24,270	6,068	186,430
June 2015	128,558	30,035	158,593	39,648	17,979	5,717	23,696	5,924	182,289
May 2015	150,541	46,621	197,162	39,432	21,367	5,804	27,171	5,434	224,333
April 2015	122,734	38,322	161,056	40,264	20,293	4,185	24,478	6,120	185,534
March 2015	126,967	41,507	168,474	42,119	21,392	4,330	25,722	6,431	194,196
February 2014	120,484	40,655	161,139	40,285	30,396	5,291	35,687	8,922	196,826
January 2015	139,439	44,197	183,636	36,727	37,041	8,106	45,147	9,029	228,783
December 2014	106,945	37,264	144,209	36,052	29,912	6,750	36,662	9,166	180,871
November 2014	153,331	54,435	207,766	41,553	44,546	8,780	53,326	10,665	261,092
October 2014	138,849	41,954	180,803	45,201	24,354	5,264	29,618	7,405	210,421
September 2014	141,319	44,843	186,162	46,541	21,376	4,825	26,201	6,550	212,363
August 2014	177,545	52,807	230,352	46,070	24,120	7,076	31,196	6,239	261,548
July 2014	131,272	37,314	168,586	42,147	21,689	6,095	27,784	6,946	196,370
June 2014	150,238	41,519	191,757	47,939	20,963	6,047	27,010	6,753	218,767
May 2014	178,328	48,350	226,678	45,336	23,983	8,320	32,303	6,461	258,981
April 2014	137,935	40,498	178,433	44,608	20,107	7,475	27,582	6,896	206,015
March 2014	178,443	54,749	233,192	46,638	32,677	9,372	42,049	8,410	275,241
February 2014	120,734	39,279	160,013	40,003	31,269	8,067	39,336	9,834	199,349
January 2014	111,441	37,125	148,566	37,142	34,225	8,999	43,224	10,806	191,790
Total 2015	1,302,238	385,742	1,687,980	41,170	218,425	52,423	270,848	6,606	1,958,828
Total 2014	1,726,380	530,137	2,256,517	43,395	329,221	87,070	416,291	8,006	2,672,808

Grading								
	Weekly Totals				October 10, 2015			
	West	%	East	%	Canada 2015	%	Canada 2014	%
A - Prime	521	1.5 %	525	4.7 %	1,046	2.3 %	765	1.6 %
AAA	23,067	66.6 %	6,680	60.1 %	29,747	65.0 %	25,707	54.8 %
AA	10,144	29.3 %	3,354	30.2 %	13,498	29.5 %	18,428	39.3 %
A	253	0.7 %	216	1.9 %	469	1.0 %	1,074	2.3 %
B1, 2, 3, 4	641	1.9 %	336	3.0 %	977	2.1 %	936	2.0 %
Year-to-date								
	West	%	East	%	Canada 2015	%	Canada 2014	%
A - Prime	19,605	1.5 %	14,217	3.7 %	33,822	2.0 %	27,851	1.5 %
AAA	777,075	60.2 %	233,731	60.5 %	1,010,806	60.3 %	1,001,465	55.1 %
AA	452,392	35.0 %	120,730	31.2 %	573,122	34.2 %	716,033	39.4 %
A	21,976	1.7 %	6,854	1.8 %	28,830	1.7 %	36,958	2.0 %
B1, 2, 3, 4	19,924	1.5 %	10,840	2.8 %	30,764	1.8 %	34,861	1.9 %

Source : Canadian Beef Grading Agency

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Federally Inspected Slaughter



Source : Canadian Beef Grading Agency