

# Beef Supply at a Glance - CANADA

Year to Date for the Week Ending October 8, 2016

Federally Inspected Slaughter (head)	West			East			CANADA		
	2016	2015	% chg	2016	2015	% chg	2016	2015	% chg
Steers	864,545	793,560	9 %	302,169	274,672	10 %	1,166,714	1,068,232	9 %
Heifers	479,150	473,698	1 %	101,996	99,995	2 %	581,146	573,693	1 %
Cows	227,578	207,438	10 %	49,933	50,824	-2 %	277,511	258,262	7 %
Bulls	9,149	6,630	38 %	642	797	-19 %	9,791	7,427	32 %
<b>Total</b>	<b>1,580,422</b>	<b>1,481,326</b>	<b>7 %</b>	<b>454,740</b>	<b>426,288</b>	<b>7 %</b>	<b>2,035,162</b>	<b>1,907,614</b>	<b>7 %</b>

## Carcass Weight (lbs)

Steers	906	870	4 %	950	915	4 %	917	882	4 %
Heifers	840	813	3 %	842	816	3 %	841	813	3 %
Cows	781	734	6 %	689	693	0 %	764	725	5 %
Bulls	1,023	1,017	1 %	928	975	-5 %	1,017	1,013	0 %

Source: Canadian Beef Grading Agency

## Beef Output (tonnes)

Fed	538,937	488,810	10 %	169,503	151,371	12 %	708,443	640,191	11 %
Non-Fed	85,000	72,237	18 %	15,916	16,353	-3 %	100,916	88,582	14 %
<b>Total</b>	<b>623,938</b>	<b>561,046</b>	<b>11 %</b>	<b>185,418</b>	<b>167,724</b>	<b>11 %</b>	<b>809,358</b>	<b>728,773</b>	<b>11 %</b>

## EXPORTS (head)

	For the period Jan. 1 - Oct. 1, 2016		
	2016	2015	% chg
Live Cattle to U.S.			
slaughter steers & heifers	226,958	154,910	47 %
feeder cattle & calves	161,153	261,956	-38 %
cows & bulls	193,563	210,537	-8 %
others*	12,411	10,853	14 %
<b>Total</b>	<b>594,085</b>	<b>638,256</b>	<b>-7 %</b>

\*= breeding and others

Source: USDA - APHIS

## Beef & Veal Exports to US (tonnes)

	For the period Jan. 1 - Aug. 31, 2016		
	2016	2015	% chg
Fresh/chilled cuts	150,893	130,424	16 %
Frozen cuts	9,040	8,919	1 %
Offals	14,974	11,825	27 %
Processed	2,403	1,602	50 %
<b>Total</b>	<b>177,309</b>	<b>152,771</b>	<b>16 %</b>

Source: Statistics Canada

## IMPORTS (head)

	For the period Jan. 1 - Aug. 31, 2016		
	2016	2015	% chg
Live Cattle	2,323	2,774	-16 %
From U.S.	10,598	22,195	-52 %
<b>Total</b>	<b>12,921</b>	<b>24,969</b>	<b>-48 %</b>

Source: Statistics Canada

For the period Jan. 1 - Oct. 8, 2016

Beef and Veal (tonnes)	2016	2015	% chg
United States	92,798	97,416	-5 %
Australia	22,135	31,941	-31 %
New Zealand	15,051	15,402	-2 %
Uruguay	10,431	9,968	5 %
Chile	443	576	-23 %
Others	5,402	1,608	
<b>Total</b>	<b>146,260</b>	<b>156,910</b>	<b>-7 %</b>

## Fresh, chilled & frozen (H.S. 0201, 0202)

Non-NAFTA Beef/Veal total (exc. EU-28)	47,786	57,636	-17 %
EU-28 (Beef/Veal total)	749	0	

Source: CFIA

## Beef & Veal Exports

(tonnes)	For the period Jan. 1 - Aug. 31, 2016		
	2016	2015	% chg
United States	177,309	152,771	16 %
Hong Kong	13,808	8,023	72 %
Japan	13,021	9,407	38 %
Mexico	9,883	13,270	-26 %
South Korea	4,019	526	
China	2,842	13,068	-78 %
Egypt	2,142	1,071	
Saudi Arabia	1,346	1,204	12 %
Peru	845	150	
Colombia	694	271	
Angola	591	1,557	-62 %
Philippines	484	530	-9 %
Chile	478	250	91 %
Mozambique	425	0	
Ivory Coast	332	527	-37 %
Others	1,887	2,767	-32 %
<b>TOTAL</b>	<b>230,106</b>	<b>205,391</b>	<b>12 %</b>

Source: Statistics Canada

## Beef & Veal Exports

('000 \$ CDN)	For the period Jan. 1 - Aug. 31, 2016		
	2016	2015	% chg
United States	1,105,283	1,054,200	5 %
Hong Kong	87,360	67,377	30 %
Japan	87,798	54,024	63 %
Mexico	71,380	110,688	-36 %
South Korea	26,417	4,073	
China	24,292	104,403	-77 %
Egypt	2,861	2,438	17 %
Saudi Arabia	15,112	11,616	30 %
Peru	1,275	270	
Colombia	768	342	
Angola	517	1,813	-72 %
Philippines	3,735	4,408	-15 %
Chile	3,666	1,439	
Mozambique	383	0	
Ivory Coast	329	593	-45 %
Others	11,666	16,443	-29 %
<b>TOTAL</b>	<b>1,442,842</b>	<b>1,434,126</b>	<b>1 %</b>
<b>Cattle Hides &amp; Skins Exports</b>	<b>192,559</b>	<b>226,700</b>	<b>-15 %</b>

Source: Statistics Canada



## UNITED STATES

Year to Date for the Week Ending October 1, 2016

	Weekly	2016	2015	% chg		Weekly	2016	2015	% chg
<b>Slaughter ('000 head)</b>					<b>Carcass Weight (lbs)</b>				
Steers	339.7	12,356.6	11,502.3	7 %	Steers	909	884	883	0 %
Heifers	160.0	5,605.6	5,484.6	2 %	Heifers	832	815	809	1 %
Cows	104.9	3,984.1	3,806.8	5 %	Cows	637	646	648	0 %
Bulls	10.4	370.0	346.5	7 %	Bulls	883	910	916	-1 %
<b>Total</b>	<b>615.0</b>	<b>22,316.3</b>	<b>21,140.2</b>	<b>6 %</b>					
<b>Total (Jan. To Dec. 2015)</b>			<b>28,656.6</b>						
<b>Beef Output (tonnes)</b>					<b>National Summary of Beef Graded</b>				
Fed		7,041,560	6,631,605	6 %		<b>Aug 2016</b>	<b>2015</b>	<b>2014</b>	
Non-Fed		1,322,416	1,264,897	5 %	Prime	5.6 %	(Sept. -Sept.)	(Sept. - Sept.)	4.2 %
<b>Total</b>		<b>8,363,976</b>	<b>7,896,502</b>	<b>6 %</b>	Choice	73.9 %			68.4 %
<b>Total (Jan. To Dec. 2015)</b>			<b>10,618,637</b>		Select	20.3 %	22.8 %		27.3 %
<b>For the period</b>					<b>Cattle Slaughter for the Week Ending</b>				
	<b>Jan. - Aug. 2016</b>	<b>2016</b>	<b>2015</b>	<b>% chg</b>		<b>2016</b>	<b>2015</b>		<b>% chg</b>
<b>U.S. Beef and Veal Imports (carcass weight, tonnes)</b>					<b>Cattle Slaughter Year to Date</b>				
Canada		215,496	188,844	14 %	Canada		63,530	51,099	24 %
Australia		274,184	416,217	-34 %	US		614,979	574,412	7 %
New Zealand		234,034	249,447	-6 %	<b>Total Canada &amp; US</b>		<b>678,509</b>	<b>625,511</b>	<b>8 %</b>
Others		254,525	265,177	-4 %					
<b>Total</b>		<b>978,239</b>	<b>1,119,686</b>	<b>-13 %</b>	Canada		1,976,060	1,855,954	6 %
<b>U.S. Beef and Veal Exports (carcass weight, tonnes)</b>					<b>US Live Cattle Imports</b>				
Mexico		114,883	102,272	12 %	US		22,316,300	21,140,159	6 %
Canada		91,047	100,830	-10 %	<b>Total Canada &amp; US</b>		<b>24,292,360</b>	<b>22,996,113</b>	<b>6 %</b>
Japan		198,884	177,490	12 %					
Others		320,544	302,303	6 %	Mexico - Feeder (Jan 1-Oct. 8, 2016)		651,052	863,923	-25 %
<b>Total</b>		<b>725,359</b>	<b>682,895</b>	<b>6 %</b>	Canada (Dec. 27 - Oct. 1, 2016)		594,085	638,256	-7 %

### Canada and United States Beef and Veal Tariff Rate Quota Summary

#### US Beef and Veal Tariff Rate Quota (TRQ) Summary

YTD as of	2016			2015			% chg in tonnes entered from 2015 to 2016
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	217,279	57 %	352,094	93%		-38 %
New Zealand	213,402	176,991	83 %	189,627	89%		-7 %
Argentina	20,000	0	0 %	0	0%		
Uruguay	20,000	15,830	79 %	15,889	79%		0 %
Japan	200	164	82 %	126	63%		31 %
Others	64,805	55,341	85 %	36,449	56%		52 %
<b>Total TRQ</b>	<b>696,621</b>	<b>465,605</b>	<b>67 %</b>	<b>594,184</b>	<b>85 %</b>		<b>-22 %</b>
<b>TRQ (Australia, N. Z.)</b>	<b>591,616</b>	<b>394,270</b>	<b>67 %</b>	<b>541,721</b>	<b>92 %</b>		<b>-27 %</b>
Canada	no limit	N/A	n/a	160,344	n/a		N/A
Mexico	no limit	N/A	n/a	110,515	n/a		N/A

#### Canadian Beef and Veal Import Permits by Country

YTD as of	2016			2015		
	2016-10-11	2015-10-11	% chg			
Global quota (tonnes)	76,409	76,409	0 %			
Supp. Quota Authorized	-	-	-			
<b>Total quota</b>	<b>76,409</b>	<b>76,409</b>	<b>0 %</b>			
YTD Permits allocated as of:						
New Zealand (29600 mt)	16,031	15,497	3 %			
Australia (35000 mt)	26,682	33,042	-19 %			
Ireland	16	-	-			
Uruguay	11,402	11,805	-3 %			
United Kingdom	383	-	-			
Japan	4	4	-5 %			
<b>Total</b>	<b>54,518</b>	<b>60,348</b>	<b>-10 %</b>			

#### Canadian Beef and Veal Import Permits by Type of Meat

YTD as of	2016				2015			
	Grinding Beef	Cuts	Total	Total (%)	Grinding Beef	Cuts	Total	Total (%)
Japan	0	4	4	0.0 %				
Australia	20,414	6,268	26,682	48.9 %				
New Zealand	9,306	6,725	16,031	29.4 %				
Ireland	0	16	16	0.0 %				
Uruguay	9,217	2,185	11,402	20.9 %				
United Kingdom	84	299	383	0.7 %				
<b>Total</b>	<b>39,021</b>	<b>15,497</b>	<b>54,518</b>	<b>100.0 %</b>				
YTD Oct. 11, 2016	<b>Percentage of Total Imports</b>							
	Grinding Beef	Cuts			Grinding Beef	Cuts		
	2016	2015	2016	2015	2016	2015	2016	2015
Australia	37.4 %	39.0 %	11.5 %	15.7 %				
New Zealand	17.1 %	15.1 %	12.3 %	10.6 %				
Uruguay	16.9 %	17.7 %	4.0 %	1.8 %				
United Kingdom	0.2 %	0.0 %	0.5 %	0.0 %				
<b>Total</b>	<b>71.6 %</b>	<b>71.8 %</b>	<b>28.4 %</b>	<b>28.2 %</b>				

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter) , USDA (US Data), GAC (Canadian TRQ Data)



### Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending October 8, 2016

	Fed Slaughter				Non-fed Slaughter				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2016-10-08	41,279	10,984	52,263		5,323	1,516	6,839		59,102
September 2016	209,958	54,797	264,755	52,951	24,791	6,308	31,099	6,220	295,854
August 2016	156,396	40,733	197,129	49,282	19,576	4,709	24,285	6,071	221,414
July 2016	152,572	38,669	191,241	47,810	20,218	4,552	24,770	6,193	216,011
June 2016	171,922	45,123	217,045	43,409	25,049	7,033	32,082	6,416	249,127
May 2016	131,047	40,560	171,607	42,902	18,832	4,785	23,617	5,904	195,224
April 2016	123,161	43,387	381,526	95,382	23,971	4,930	28,901	7,225	410,427
March 2016	142,797	50,645	193,442	38,688	33,659	6,106	39,765	6,732	233,207
February 2016	100,472	39,475	139,947	34,987	32,790	5,202	37,992	9,498	177,939
January 2016	114,091	39,792	153,883	38,471	32,518	5,434	37,952	9,488	191,835
December 2015	127,433	44,694	146,326	29,265	32,672	6,198	38,870	7,774	185,196
November 2015	124,184	40,123	164,307	41,077	26,724	5,954	32,678	8,170	196,985
October 2015	171,148	51,268	222,416	55,604	25,348	5,814	31,162		253,578
September 2015	142,145	41,420	183,565	45,891	18,016	4,212	22,228	5,557	205,793
August 2015	172,921	47,086	220,007	44,001	24,589	7,174	31,763	6,353	251,770
July 2015	128,461	33,699	162,160	40,540	18,482	5,788	24,270	6,068	186,430
June 2015	128,558	30,035	158,593	39,648	17,979	5,717	23,696	5,924	182,289
May 2015	150,541	46,621	197,162	39,432	21,367	5,804	27,171	5,434	224,333
April 2015	122,734	38,322	161,056	40,264	20,293	4,185	24,478	6,120	185,534
March 2015	126,967	41,507	168,474	42,119	21,392	4,330	25,722	6,431	194,196
February 2015	120,484	40,655	161,139	40,285	30,396	5,291	35,687	8,922	196,826
January 2015	139,439	44,197	183,636	36,727	37,041	8,106	45,147	9,029	228,783
<b>YTD Total 2016</b>	<b>1,343,695</b>	<b>404,165</b>	<b>1,747,860</b>	<b>49,071</b>	<b>236,727</b>	<b>50,575</b>	<b>287,302</b>	<b>7,183</b>	<b>2,035,162</b>
<b>Total 2015</b>	<b>1,655,015</b>	<b>499,627</b>	<b>2,154,642</b>	<b>41,435</b>	<b>294,299</b>	<b>68,573</b>	<b>362,872</b>	<b>6,978</b>	<b>2,517,514</b>

Grading								
	Weekly Totals				October 8, 2016		Canada 2015	% chg '15 - '16
	West	%	East	%	Canada 2016	%		
A - Prime	711	1.7 %	347	3.2 %	1,058	2.0 %	939	12.7%
AAA	26,849	65.5 %	5,863	53.3 %	32,712	62.9 %	29,130	12.3%
AA	11,809	28.8 %	4,127	37.5 %	15,936	30.7 %	14,132	12.8%
A	614	1.5 %	329	3.0 %	943	1.8 %	498	89.4%
B1, 2, 3, 4	1,014	2.5 %	327	3.0 %	1,341	2.6 %	1,067	25.7%
Year-to-date								
	West	%	East	%	Canada 2016	%	Canada 2015	% chg '15 - '16
A - Prime	25,874	1.9 %	16,756	4.1 %	42,630	2.5 %	32,776	30.1 %
AAA	869,588	65.4 %	226,559	56.1 %	1,096,147	63.2 %	981,059	11.7 %
AA	397,271	29.9 %	142,910	35.4 %	540,181	31.1 %	559,624	-3.5 %
A	16,686	1.3 %	8,689	2.2 %	25,375	1.5 %	28,361	-10.5 %
B1, 2, 3, 4	20,882	1.6 %	9,171	2.3 %	30,053	1.7 %	29,787	0.9 %

Source: Canadian Beef Grading Agency



Year to Date for the Week Ending October 8, 2016

Federally Inspected Slaughter

