



Beef Supply at a Glance - CANADA

Year To Date for the Week Ending October 4, 2014

Federally Inspected Slaughter (head)	West			East			CANADA		
	2014	2013	% chg	2014	2013	% chg	2014	2013	% chg
Steers	815,568	777,211	5 %	294,291	289,378	2 %	1,109,859	1,066,589	4 %
Heifers	547,308	483,677	13 %	114,147	115,113	-1 %	661,455	598,790	10 %
Cows	232,408	248,498	-6 %	66,941	69,423	-4 %	299,349	317,921	-6 %
Bulls	3,943	3,335	18 %	377	354	6 %	4,320	3,689	17 %
Total	1,599,227	1,512,721	6 %	475,756	474,268	0 %	2,074,983	1,986,989	4 %

Carcass Weight (lbs)									
Steers	839	869	-3 %	888	887	0 %	852	874	-3 %
Heifers	787	821	-4 %	797	800	0 %	788	817	-3 %
Cows	690	683	1 %	658	653	1 %	683	677	1 %
Bulls	924	897	3 %	911	903	1 %	923	897	3 %

Beef Output (tonnes)									
Fed	506,842	487,568	4 %	160,134	158,561	1 %	666,977	646,129	3 %
Non-Fed	74,587	78,534	-5 %	20,182	20,764	-3 %	94,791	99,334	-5 %
Total	581,429	566,101	3 %	180,315	179,326	1 %	761,767	745,463	2 %

Source: Canadian Beef Grading Agency

EXPORTS				IMPORTS			
For the period Jan. 1 - Sept. 27, 2014				For the period Jan. 1 - Aug. 31, 2014			
Live Cattle	2014	2013	% chg	(# of head)	2014	2013	% chg
slaughter steers & heifers	285,504	269,784	6 %	Live Cattle pure bred	1,806	2,402	-25 %
feeder cattle & calves	290,538	209,834	38 %	From U.S. non pure bred	27,122	31,185	-13 %
cows & bulls	251,382	265,276	-5 %	Total	28,928	33,587	-14 %
others*	19,760	7,619		Source: Statistics Canada			
Total	847,184	752,513	13 %	For the period Jan. 1 - Oct. 4, 2014			

* = breeding and others

Source: USDA - APHIS

Beef & Veal Exports to US			
For the period Jan. 1 - Aug. 31, 2014			
(Tonnes)	2014	2013	% chg
Fresh/chilled cuts	122,830	110,263	11 %
Frozen cuts	8,141	8,486	-4 %
Offals	11,807	9,972	18 %
Processed	1,615	781	107 %
TOTAL	144,394	129,502	11 %
Exports (Jan. 1 - Dec. 31)		278,966	0 %

Source: Statistics Canada

Beef and Veal			
For the period Jan. 1 - Oct. 4, 2014			
(tonnes)	2014	2013	% chg
United States	106,465	137,024	-22 %
Australia	23,329	12,427	88 %
Uruguay	11,173	11,475	-3 %
New Zealand	12,173	12,498	-3 %
Others	3,118	2,930	6 %
Total	156,259	176,353	-11 %
Non-NAFTA Beef/Veal total	46,904	35,941	31 %
Fresh, chilled & frozen (H.S. 0201, 0202)			

Source: CFIA

Beef & Veal Exports			
For the period Jan. 1 - Aug. 31, 2014			
(Tonnes)	2014	2013	% chg
United States	144,394	129,502	11 %
Hong Kong	16,845	16,905	0 %
Mexico	15,227	10,240	49 %
Japan	12,580	11,457	10 %
China	4,986	3,223	55 %
Peru	1,499	289	
Angola	1,205	564	
Taiwan	1,172	298	
Egypt	1,060	1,383	-23 %
South Korea	934	733	27 %
Saudi Arabia	607	1,148	-47 %
Suriname	568	458	24 %
Ivory Coast	506	330	53 %
Senegal	392	210	87 %
Guinea	296	236	25 %
Others	3,474	5,314	-35 %
TOTAL	205,744	182,291	13 %

Source: Statistics Canada

Beef & Veal Exports			
For the period Jan. 1 - Aug. 31, 2014			
('000 \$ CDN)	2014	2013	% chg
United States	841,052	588,054	43 %
Hong Kong	121,684	107,453	13 %
Mexico	93,158	53,073	76 %
Japan	64,327	56,626	14 %
China	26,773	11,887	
Peru	2,509	353	
Angola	1,225	561	
Taiwan	7,825	1,319	
Egypt	1,473	1,825	-19 %
South Korea	7,806	3,579	
Saudi Arabia	4,852	10,906	-56 %
Suriname	2,397	2,309	4 %
Ivory Coast	441	303	45 %
Senegal	355	132	
Guinea	290	152	91 %
Others	16,340	25,794	-37 %
TOTAL	1,192,506	864,327	38 %

Source: Statistics Canada



UNITED STATES

Year To Date for the Week Ending September 27, 2014

	Weekly	2014	2013	% chg		Weekly	2014	2013	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	296.1	11,759.5	12,064.4	-3 %	Steers	893	866	860	1 %
Heifers	165.8	6,285.2	6,849.2	-8 %	Heifers	810	792	790	0 %
Cows	99.8	4,026.6	4,685.1	-14 %	Cows	625	627	620	1 %
Bulls	11.4	411.0	413.4	-1 %	Bulls	896	899	884	2 %
Total	573.1	22,482.2	24,012.2	-6 %					
Total (Jan. To Dec. 2013)			31,796.9						

Source : USDA

Beef Output (tonnes)					National Summary of Beef Graded			
Fed		6,890,799	7,175,826	-4 %		Aug. 2014	2013	2012
Non-Fed		1,315,395	1,487,236	-12 %	Prime	4.4 %	3.9 %	3.6 %
Total		8,206,194	8,663,062	-5 %	Choice	68.3 %	66.5 %	65.2 %
Total (Jan. To Dec. 2013)			11,504,554		Select	27.2 %	29.5 %	30.9 %

Cattle Slaughter for the Week Ending					2014-09-27				
	For the period	Jan. - Aug.	2014	2013	% chg	2014	2013	% chg	
U.S. Beef and Veal Imports (carcass weight, '000,000 lbs)									
Canada			392	352	11 %	Canada	53,879	53,762	0 %
Australia			600	402	49 %	US	573,062	624,876	-8 %
New Zealand			470	436	8 %	Total Canada & US	626,941	678,638	-8 %
Other			411	388	6 %				
Total			1,873	1,579	19 %				

U.S. Beef and Veal Exports (carcass weight, '000,000 lbs)					Cattle Slaughter Year to Date				
Mexico			293	247	18 %	Canada	2,020,391	1,932,414	5 %
Canada			255	327	-22 %	US	22,482,214	24,012,167	-6 %
Japan			446	477	-6 %	Total Canada & US	24,502,605	25,944,581	-6 %
Other			715	647	11 %				
Total			1,709	1,698	1 %				

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary							
YTD Week Ending Oct. 6, 2014	2014			2013*			
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled	2014 VS 2013	
Australia	378,214	223,047	59 %	141,158	37 %	58 %	
New Zealand	213,402	160,057	75 %	146,587	69 %	9 %	
Argentina	20,000	0	0 %	0	0 %		
Uruguay	20,000	15,121	76 %	15,960	80 %	-5 %	
Japan	200	94	47 %	64	32 %	46 %	
Others	64,805	36,671	57 %	30,533	47 %	20 %	
Total TRQ	696,621	434,989	62 %	334,302	48 %	30 %	
TRQ (Australia, N. Z.)	591,616	383,104	65 %	287,745	49 %	33 %	
Canada	no limit	142,780	n/a	123,389	n/a		
Mexico	no limit	81,268	n/a	66,785	n/a		

Canadian Beef and Veal Import Permits by Country				Canadian Beef and Veal Import Permits by Type of Meat					
YTD Week Ending Oct. 8, 2014	2014			2014					
	2014	2013	% chg	(tonnes)					
Global quota (tonnes)	76,409	76,409	0 %	Grinding Beef	Cuts	Total Total (%)			
Supp. Quota Authorized	-	-		Japan	1	2	2 0 %		
Total quota	76,409	76,409	0 %	Australia	17,335	8,206	25,541 51 %		
Permits issued				New Zealand	5,805	6,972	12,778 25 %		
New Zealand (29600 mt)	12,778	12,222	5 %	Uruguay	9,864	1,943	11,807 24 %		
Australia (35000 mt)	25,541	12,384	106 %	Total	33,005	17,123	50,128 100 %		
Uruguay	11,807	11,626	2 %	YTD Oct. 8, 2014	Percentage of Total Imports				
Japan	2	3	-41 %		Grinding Beef	Cuts			
Total	50,127	36,235	38 %		2014	2013	2014	2013	
Over quota tariff rate : 26.5 %				Australia	34.6 %	19.5 %	16.4 %	14.7 %	
				New Zealand	11.6 %	14.6 %	13.9 %	19.1 %	
				Uruguay	19.7 %	29.8 %	3.9 %	2.3 %	
				Total	65.8 %	63.9 %	34.2 %	36.1 %	

*YTD Week Ending Sep. 30, 2013 - Due to the U.S. Government shutdown, the most recent U.S. trade information is unavailable.

Sources : Canadian Slaughter and Grading Data, CBGA, US Data: USDA, Canadian TRQ Data: DFATD



Beef Supply at a Glance
Year To Date for the Week Ending October 4, 2014

Weekly Federally Inspected Slaughter

	Fed Slaughter				Non-fed Slaughter				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2014-10-04	35,621	11,954	47,575		5,942	1,042	6,984		54,559
September 2014	141,319	44,850	186,169	46,542	21,376	4,825	26,201	6,550	212,370
August 2014	177,545	52,807	230,352	46,070	24,120	7,076	31,196	6,239	261,548
July 2014	131,272	37,314	168,586	42,147	21,689	6,095	27,784	6,946	196,370
June 2014	150,238	41,519	191,757	47,939	20,963	6,047	27,010	6,753	218,767
May 2014	178,328	48,350	226,678	45,336	23,983	8,320	32,303	6,461	258,981
April 2014	137,935	40,498	178,433	44,608	20,107	7,475	27,582	6,896	206,015
March 2014	178,443	54,749	233,192	46,638	32,677	9,372	42,049	8,410	275,241
February 2014	120,734	39,279	160,013	40,003	31,269	8,067	39,336	9,834	199,349
January 2014	111,441	37,125	148,566	37,142	34,225	8,999	43,224	10,806	191,790
December 2013	129,571	48,817	178,388	35,678	49,111	10,725	59,836	11,967	238,224
November 2013	118,003	41,585	159,588	39,897	39,756	9,317	49,073	12,268	208,661
October 2013	123,755	43,450	167,205	41,801	32,154	7,032	39,186	9,797	206,391
September 2013	174,998	52,658	227,656	45,531	27,352	6,966	34,318	6,864	261,974
August 2013	132,749	39,384	172,133	43,033	22,682	6,630	29,312	7,328	201,445
July 2013	127,118	41,123	168,241	42,060	22,389	6,049	28,438	7,110	196,679
June 2013	149,357	54,963	204,320	40,864	25,649	8,168	33,817	6,763	238,137
May 2013	131,026	42,211	173,237	43,309	23,723	5,228	28,951	7,238	202,188
April 2013	136,709	45,396	182,105	45,526	23,738	6,313	30,051	7,513	212,156
March 2013	162,105	48,960	211,065	42,213	30,814	9,815	40,629	8,126	251,694
February 2013	115,609	33,933	149,542	37,386	33,082	8,796	41,878	10,470	191,420
January 2013	97,992	33,151	131,143	32,786	35,396	10,182	45,578	11,395	176,721
to date 2014	1,362,876	408,445	1,771,321	44,283	236,351	67,318	303,669	7,592	2,074,990
Total 2013	1,598,992	525,631	2,124,623	40,858	365,846	95,221	461,067	8,867	2,585,690

Grading								
	Weekly Totals				October 4, 2014		Canada 2013	
	West	%	East	%	Canada 2014	%	Canada 2013	%
A - Prime	642	1.8 %	269	2.3 %	911	1.9 %	574	1.2 %
AAA	20155	56.7 %	7,221	60.6 %	27,376	57.7 %	24,687	53.6 %
AA	13291	37.4 %	3,870	32.5 %	17,161	36.2 %	18,504	40.2 %
A	659	1.9 %	241	2.0 %	900	1.9 %	1,159	2.5 %
B1, 2, 3, 4	785	2.2 %	314	2.6 %	1,099	2.3 %	1,095	2.4 %
Year-to-date								
	West	%	East	%	Canada 2014	%	Canada 2013	%
A - Prime	15,831	1.2 %	11,255	2.7 %	27,086	1.5 %	26,509	1.6 %
AAA	740,804	54.6 %	234,954	57.0 %	975,758	55.1 %	918,507	55.0 %
AA	558,417	41.1 %	139,188	33.8 %	697,605	39.4 %	656,869	39.3 %
A	24,321	1.8 %	11,563	2.8 %	35,884	2.0 %	34,061	2.0 %
B1, 2, 3, 4	18,498	1.4 %	15,427	3.7 %	33,925	1.9 %	33,841	2.0 %

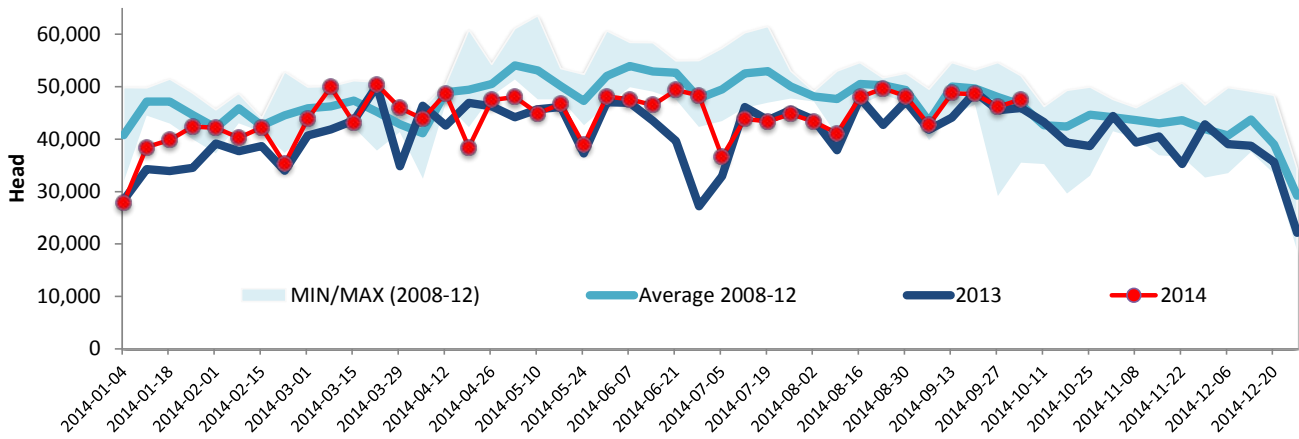
Source : Canadian Beef Grading Agency



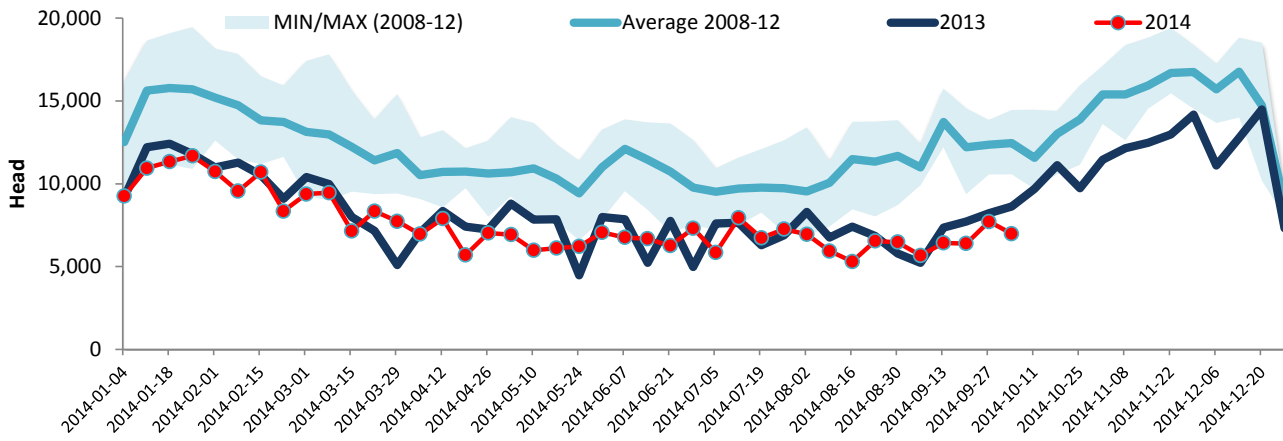
Year To Date for the Week Ending October 4, 2014

Federally Inspected Slaughter

Canadian Fed Slaughter



Canadian Non-Fed Slaughter



Total Cattle Slaughter in Canada

