

Beef Supply at a Glance - CANADA

Year to Date for the Week Ending October 1, 2016

Federally Inspected Slaughter (head)	West			East			CANADA		
	2016	2015	% chg	2016	2015	% chg	2016	2015	% chg
Steers	836,652	769,401	9 %	293,330	265,710	10 %	1,129,982	1,035,111	9 %
Heifers	465,764	462,849	1 %	99,851	97,832	2 %	565,615	560,681	1 %
Cows	222,550	203,169	10 %	48,423	49,832	-3 %	270,973	253,001	7 %
Bulls	8,854	6,386	39 %	636	775	-18 %	9,490	7,161	33 %
Total	1,533,820	1,441,805	6 %	442,240	414,149	7 %	1,976,060	1,855,954	6 %

Carcass Weight (lbs)

Steers	905	868	4 %	950	914	4 %	916	880	4 %
Heifers	840	812	3 %	843	815	3 %	841	813	3 %
Cows	782	734	7 %	689	693	-1 %	765	726	5 %
Bulls	1,023	1,017	1 %	927	971	-5 %	1,017	1,012	0 %

Source: Canadian Beef Grading Agency

Beef Output (tonnes)

Fed	521,921	474,463	10 %	164,898	146,706	12 %	686,821	621,180	11 %
Non-Fed	83,216	70,738	18 %	15,440	16,037	-4 %	98,656	86,768	14 %
Total	605,137	545,202	11 %	180,338	162,743	11 %	785,477	707,947	11 %

EXPORTS (head)

For the period Jan. 1 - Sept. 24, 2016

	2016	2015	% chg
Live Cattle to U.S.			
slaughter steers & heifers	218,032	151,175	44 %
feeder cattle & calves	157,845	257,802	-39 %
cows & bulls	188,865	203,668	-7 %
others*	12,095	10,299	17 %
Total	576,837	622,944	-7 %

*= breeding and others

Source: USDA - APHIS

Beef & Veal Exports to US (tonnes)

For the period Jan. 1 - Aug. 31, 2016

	2016	2015	% chg
Fresh/chilled cuts	150,893	130,424	16 %
Frozen cuts	9,040	8,919	1 %
Offals	14,974	11,825	27 %
Processed	2,403	1,602	50 %
Total	177,309	152,771	16 %

Source: Statistics Canada

IMPORTS (head)

For the period Jan. 1 - Aug. 31, 2016

	2016	2015	% chg
Live Cattle	2,323	2,774	-16 %
From U.S.	10,598	22,195	-52 %
Total	12,921	24,969	-48 %

Source: Statistics Canada

For the period Jan. 1 - Oct. 1, 2016

	2016	2015	% chg
Beef and Veal (tonnes)			
United States	90,992	95,645	-5 %
Australia	21,850	31,654	-31 %
New Zealand	14,756	14,597	1 %
Uruguay	9,991	9,868	1 %
Chile	430	527	-19 %
Others	5,388	1,607	
Total	143,406	153,899	-7 %

Fresh, chilled & frozen (H.S. 0201, 0202)

Non-NAFTA Beef/Veal total (exc. EU-28)	46,752	56,410	-17 %
EU-28 (Beef/Veal total)	749	0	

Source: CFIA

Beef & Veal Exports

For the period Jan. 1 - Aug. 31, 2016

(tonnes)	2016	2015	% chg
United States	177,309	152,771	16 %
Hong Kong	13,808	8,023	72 %
Japan	13,021	9,407	38 %
Mexico	9,883	13,270	-26 %
South Korea	4,019	526	
China	2,842	13,068	-78 %
Egypt	2,142	1,071	
Saudi Arabia	1,346	1,204	12 %
Peru	845	150	
Colombia	694	271	
Angola	591	1,557	-62 %
Philippines	484	530	-9 %
Chile	478	250	91 %
Mozambique	425	0	
Ivory Coast	332	527	-37 %
Others	1,887	2,767	-32 %
TOTAL	230,106	205,391	12 %

Source: Statistics Canada

Beef & Veal Exports

For the period Jan. 1 - Aug. 31, 2016

('000 \$ CDN)	2016	2015	% chg
United States	1,105,283	1,054,200	5 %
Hong Kong	87,360	67,377	30 %
Japan	87,798	54,024	63 %
Mexico	71,380	110,688	-36 %
South Korea	26,417	4,073	
China	24,292	104,403	-77 %
Egypt	2,861	2,438	17 %
Saudi Arabia	15,112	11,616	30 %
Peru	1,275	270	
Colombia	768	342	
Angola	517	1,813	-72 %
Philippines	3,735	4,408	-15 %
Chile	3,666	1,439	
Mozambique	383	0	
Ivory Coast	329	593	-45 %
Others	11,666	16,443	-29 %
TOTAL	1,442,842	1,434,126	1 %
Cattle Hides & Skins Exports	192,559	226,700	-15 %

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending September 24, 2016

	Weekly	2016	2015	% chg		Weekly	2016	2015	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	321.4	12,017.0	11,178.3	8 %	Steers	904	883	882	0 %
Heifers	155.8	5,445.5	5,348.2	2 %	Heifers	827	814	808	1 %
Cows	107.6	3,879.2	3,703.4	5 %	Cows	634	646	648	0 %
Bulls	10.9	359.6	335.8	7 %	Bulls	887	911	916	-1 %
Total	595.7	21,701.3	20,565.7	6 %					
Total (Jan. To Dec. 2015)			28,656.6						
Beef Output (tonnes)					National Summary of Beef Graded				
Fed		6,837,205	6,445,121	6 %		Aug 2016	2015	2014	
Non-Fed		1,288,529	1,230,615	5 %	Prime	5.6 %	(Sept. -Sept.)	(Sept. - Sept.)	4.2 %
Total		8,125,734	7,675,736	6 %	Choice	73.9 %			68.4 %
Total (Jan. To Dec. 2015)			10,618,637		Select	20.3 %	22.8 %		27.3 %
					Cattle Slaughter for the Week Ending				
For the period	Jan. - Aug. 2016	2016	2015	% chg			2016	2015	% chg
U.S. Beef and Veal Imports (carcass weight, tonnes)									
Canada		215,496	188,844	14 %	Canada		58,808	57,828	2 %
Australia		274,184	416,217	-34 %	US		595,708	578,081	3 %
New Zealand		234,034	249,447	-6 %	Total Canada & US		654,516	635,909	3 %
Others		254,525	265,177	-4 %	Cattle Slaughter Year to Date				
Total		978,239	1,119,686	-13 %	Canada		1,912,530	1,804,855	6 %
U.S. Beef and Veal Exports (carcass weight, tonnes)					US		21,701,321	20,565,747	6 %
Mexico		114,883	102,272	12 %	Total Canada & US		23,613,851	22,370,602	6 %
Canada		91,047	100,830	-10 %	US Live Cattle Imports				
Japan		198,884	177,490	12 %	Mexico - Feeder (Jan 1-Oct. 1, 2016)		640,611	844,153	-24 %
Others		320,544	302,303	6 %	Canada (Dec. 27 - Sept. 24, 2016)		576,837	622,944	-7 %
Total		725,359	682,895	6 %					

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

YTD as of	2016			2015			% chg in tonnes entered from 2015 to 2016
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	212,729	56 %	332,008	88%		-36 %
New Zealand	213,402	174,680	82 %	183,978	86%		-5 %
Argentina	20,000	0	0 %	0	0%		
Uruguay	20,000	15,589	78 %	15,204	76%		3 %
Japan	200	161	81 %	123	61%		31 %
Others	64,805	44,965	69 %	34,718	54%		30 %
Total TRQ	696,621	448,124	64 %	566,031	81 %		-21 %
TRQ (Australia, N. Z.)	591,616	387,409	65 %	515,986	87 %		-25 %
Canada	no limit	N/A	n/a	151,842	n/a		N/A
Mexico	no limit	N/A	n/a	104,797	n/a		N/A

Canadian Beef and Veal Import Permits by Country

Canadian Beef and Veal Import Permits by Type of Meat

YTD as of	2016			2015						
	2016	2015	% chg	2016		(tonnes)		Total	Total (%)	
				Grinding Beef	Cuts					
Global quota (tonnes)	76,409	76,409	0 %	Japan	0	4	4	4	0.0 %	
Supp. Quota Authorized	-	-	-	Australia	20,223	6,237	26,460	26,460	48.8 %	
Total quota	76,409	76,409	0 %	New Zealand	9,242	6,715	15,957	15,957	29.4 %	
YTD Permits allocated as of:				Ireland	0	16	16	16	0.0 %	
	2016-10-04	2015-10-04	% chg	Uruguay	9,217	2,185	11,402	11,402	21.0 %	
New Zealand (29600 mt)	15,957	15,011	6 %	United Kingdom	84	299	383	383	0.7 %	
Australia (35000 mt)	26,460	32,171	-18 %	Total	38,766	15,456	54,222	54,222	100.0 %	
Ireland	16	-	-	YTD Oct. 4, 2016	Percentage of Total Imports					
Uruguay	11,402	11,805	-3 %		Grinding Beef	Cuts				
United Kingdom	383	-	-		2016	2015	2016	2015		
Japan	4	4	-5 %	Australia	37.3 %	38.6 %	11.5 %	15.9 %		
Total	54,222	58,991	-8 %	New Zealand	17.0 %	14.7 %	12.4 %	10.7 %		
Over quota tariff rate : 26.5 %				Uruguay	17.0 %	18.1 %	4.0 %	1.9 %		
				United Kingdom	0.2 %	0.0 %	0.6 %	0.0 %		
				Total	71.5 %	71.5 %	28.5 %	28.5 %		

Source: CBGA (Canadian Slaughter) , USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending October 1, 2016

	Fed Slaughter				Non-fed Slaughter				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2016-10-01	45,289	11,103	56,392		5,772	1,366	7,138		63,530
2016-09-24	41,317	10,963	52,280		5,051	1,477	6,528		58,808
2016-09-17	43,602	11,433	55,035		4,528	1,082	5,610		60,645
2016-09-10	39,000	10,079	49,079		3,791	1,106	4,897		53,976
2016-09-03	40,750	11,219	51,969		5,649	1,277	6,926		58,895
August 2016	156,396	40,733	197,129	49,282	19,576	4,709	24,285	6,071	221,414
July 2016	152,572	38,669	191,241	47,810	20,218	4,552	24,770	6,193	216,011
June 2016	171,922	45,123	217,045	43,409	25,049	7,033	32,082	6,416	249,127
May 2016	131,047	40,560	171,607	42,902	18,832	4,785	23,617	5,904	195,224
April 2016	123,161	43,387	381,526	95,382	23,971	4,930	28,901	7,225	410,427
March 2016	142,797	50,645	193,442	38,688	33,659	6,106	39,765	6,732	233,207
February 2016	100,472	39,475	139,947	34,987	32,790	5,202	37,992	9,498	177,939
January 2016	114,091	39,792	153,883	38,471	32,518	5,434	37,952	9,488	191,835
December 2015	127,433	44,694	146,326	29,265	32,672	6,198	38,870	7,774	185,196
November 2015	124,184	40,123	164,307	41,077	26,724	5,954	32,678	8,170	196,985
October 2015	171,148	51,268	222,416	55,604	25,348	5,814	31,162		253,578
September 2015	142,145	41,420	183,565	45,891	18,016	4,212	22,228	5,557	205,793
August 2015	172,921	47,086	220,007	44,001	24,589	7,174	31,763	6,353	251,770
July 2015	128,461	33,699	162,160	40,540	18,482	5,788	24,270	6,068	186,430
June 2015	128,558	30,035	158,593	39,648	17,979	5,717	23,696	5,924	182,289
May 2015	150,541	46,621	197,162	39,432	21,367	5,804	27,171	5,434	224,333
April 2015	122,734	38,322	161,056	40,264	20,293	4,185	24,478	6,120	185,534
March 2015	126,967	41,507	168,474	42,119	21,392	4,330	25,722	6,431	194,196
February 2015	120,484	40,655	161,139	40,285	30,396	5,291	35,687	8,922	196,826
January 2015	139,439	44,197	183,636	36,727	37,041	8,106	45,147	9,029	228,783
YTD Total 2016	1,302,416	393,181	1,695,597	48,989	231,404	49,059	280,463	7,191	1,976,060
Total 2015	1,655,015	499,627	2,154,642	41,435	294,299	68,573	362,872	6,978	2,517,514

Grading								
	West		East		Weekly Totals		October 1, 2016	
		%		%	Canada 2016	%	Canada 2015	% chg '15 - '16
A - Prime	980	2.2 %	321	2.9 %	1,301	2.3 %	878	48.2 %
AAA	31,400	69.9 %	5,838	52.4 %	37,238	66.4 %	26,668	39.6 %
AA	11,065	24.6 %	4,408	39.6 %	15,473	27.6 %	15,579	-0.7 %
A	353	0.8 %	273	2.5 %	626	1.1 %	823	-23.9 %
B1, 2, 3, 4	1,106	2.5 %	298	2.7 %	1,404	2.5 %	1,146	22.5 %
Year-to-date								
	West	%	East	%	Canada 2016	%	Canada 2015	% chg '15 - '16
A - Prime	25,163	2.0 %	16,409	4.2 %	41,572	2.5 %	31,837	30.6 %
AAA	842,739	65.4 %	220,696	56.1 %	1,063,435	63.2 %	951,929	11.7 %
AA	385,462	29.9 %	138,783	35.3 %	524,245	31.2 %	545,492	-3.9 %
A	16,072	1.2 %	8,360	2.1 %	24,432	1.5 %	27,863	-12.3 %
B1, 2, 3, 4	19,868	1.5 %	8,844	2.2 %	28,712	1.7 %	28,720	0.0 %

Source: Canadian Beef Grading Agency



Year to Date for the Week Ending October 1, 2016

Federally Inspected Slaughter

