



# Beef Supply at a Glance - CANADA

Year To Date for the Week Ending November 23, 2013

Federally Inspected Slaughter (head)	West			East			CANADA		
	2013	2012	% chg	2013	2012	% chg	2013	2012	% chg
Steers	893,300	925,807	-4 %	344,627	335,532	3 %	1,237,927	1,261,339	-2 %
Heifers	576,121	621,190	-7 %	132,187	144,189	-8 %	708,308	765,379	-7 %
Cows	312,733	231,574	35 %	83,990	128,024	-34 %	396,723	359,598	10 %
Bulls	4,002	11,995	-67 %	506	1,714	-70 %	4,508	13,709	-67 %
<b>Total</b>	<b>1,786,156</b>	<b>1,790,566</b>	<b>0 %</b>	<b>561,310</b>	<b>609,459</b>	<b>-8 %</b>	<b>2,347,466</b>	<b>2,400,025</b>	<b>-2 %</b>

**Carcass Weight (lbs)**

Steers	870	874	0 %	890	891	0 %	876	879	0 %
Heifers	820	825	-1 %	799	800	0 %	816	820	0 %
Cows	681	701	-3 %	654	637	3 %	675	679	-1 %
Bulls	894	1,040	-14 %	878	933	-6 %	892	1,027	-13 %

**Beef Output (tonnes)**

Fed	567,996	600,744	-5 %	187,425	188,323	0 %	755,638	789,240	-4 %
Non-Fed	98,431	79,458	24 %	25,170	37,796	-33 %	123,550	117,385	5 %
<b>Total</b>	<b>666,427</b>	<b>680,202</b>	<b>-2 %</b>	<b>212,595</b>	<b>226,118</b>	<b>-6 %</b>	<b>879,188</b>	<b>906,625</b>	<b>-3 %</b>

Source: Canadian Beef Grading Agency

<b>EXPORTS</b>	For the period Jan. 1 - Nov. 16, 2013			<b>IMPORTS</b>	For the period Jan. 1 - Sept. 30, 2013		
<b>Live Cattle</b>	<b>2013</b>	<b>2012</b>	<b>% chg</b>	(# of head)	<b>2013</b>	<b>2012</b>	<b>% chg</b>
slaughter steers & heifers	317,422	377,719	-16 %	Live Cattle pure bred	2,561	3,140	-18 %
feeder cattle & calves	261,519	126,774	106 %	From U.S. non pure bred	45,705	36,812	24 %
cows & bulls	317,812	202,114	57 %	<b>Total</b>	<b>48,266</b>	<b>39,952</b>	<b>21 %</b>
others*	8,689	6,594	32 %				
<b>Total</b>	<b>905,442</b>	<b>713,201</b>	<b>27 %</b>				

Source: USDA - APHIS

Source: Statistics Canada

\* = breeding and others

<b>Beef &amp; Veal Exports to US</b>	<b>2013</b>	<b>2012</b>	<b>% chg</b>
(Tonnes) Jan. 1 - Sept. 30			
Fresh/chilled cuts	124,542	139,408	-11 %
Frozen cuts	9,421	14,064	-33 %
Offals	11,285	11,546	-2 %
Processed	902	859	5 %
<b>TOTAL</b>	<b>146,149</b>	<b>165,877</b>	<b>-12 %</b>
Exports (Jan. 1 - Dec. 31)		271,045	

Source: Statistics Canada

<b>Beef and Veal</b>	<b>2013</b>	<b>2012</b>	<b>% chg</b>
(tonnes) preliminary			
United States	157,300	156,563	0 %
New Zealand	13,282	19,096	-30 %
Australia	14,793	13,255	12 %
Uruguay	11,898	10,017	19 %
Others	3,416	3,219	6 %
<b>Total</b>	<b>200,689</b>	<b>202,149</b>	<b>-1 %</b>
<b>Non-NAFTA Beef/Veal total</b>	<b>39,481</b>	<b>42,048</b>	<b>-6 %</b>
Fresh, chilled & frozen (H.S. 0201, 0202)			

Source: CFIA

<b>Beef &amp; Veal Exports</b>	Jan. 1 to Sept. 30		
(Tonnes)	<b>2013</b>	<b>2012</b>	<b>% chg</b>
United States	146,149	165,877	-12 %
Hong Kong	18,370	14,483	27 %
Japan	12,692	9,640	32 %
Mexico	11,888	19,959	-40 %
China	4,246	936	
Egypt	1,643	1,600	3 %
Macau	1,263	3	
Saudi Arabia	1,157	82	
South Korea	790	1,559	-49 %
Suriname	511	529	-3 %
Cuba	508	311	63 %
Vietnam	330	120	
United Arab Emirates	188	149	27 %
Italy	147	179	-18 %
United Kingdom	130	71	83 %
Others	6,017	9,423	-36 %
<b>TOTAL</b>	<b>206,029</b>	<b>224,919</b>	<b>-8 %</b>

Source: Statistics Canada

<b>Beef &amp; Veal Exports</b>	Jan. 1 to Sept. 30		
('000 \$ CDN)	<b>2013</b>	<b>2012</b>	<b>% chg</b>
United States	662,637	736,244	-10 %
Hong Kong	117,746	56,085	
Japan	62,887	56,179	12 %
Mexico	62,396	97,859	-36 %
China	15,823	3,331	
Egypt	2,092	2,848	-27 %
Macau	6,580	20	
Saudi Arabia	11,004	639	
South Korea	4,160	7,077	-41 %
Suriname	2,587	2,193	18 %
Cuba	3,047	2,734	11 %
Vietnam	1,787	402	
United Arab Emirates	1,550	1,029	51 %
Italy	1,519	1,705	-11 %
United Kingdom	1,402	646	
Others	16,750	28,789	-42 %
<b>TOTAL</b>	<b>973,967</b>	<b>997,781</b>	<b>-2 %</b>

Source: Statistics Canada



**Year To Date for the Week Ending November 16, 2013**

	Weekly	2013	2012	% chg	Weekly	2013	2012	% chg
<b>Slaughter ('000 head)</b>					<b>Carcass Weight (lbs)</b>			
Steers	298.8	14,189.2	14,375.4	-1 %	Steers	878	862	1 %
Heifers	162.0	8,108.1	8,222.3	-1 %	Heifers	806	792	0 %
Cows	127.5	5,539.6	5,641.5	-2 %	Cows	620	619	2 %
Bulls	12.5	497.8	487.7	2 %	Bulls	866	882	0 %
<b>Total</b>	<b>600.7</b>	<b>28,334.8</b>	<b>28,726.9</b>	<b>-1 %</b>				
<b>Total (Jan. To Dec. 2012)</b>			<b>32,336.9</b>					

Source : USDA

**Beef Output (tonnes)**

Fed	8,478,167	8,552,396	-1 %
Non-Fed	1,759,125	1,753,766	0 %
<b>Total</b>	<b>10,237,292</b>	<b>10,306,162</b>	<b>-1 %</b>
<b>Total (Jan. To Dec. 2012)</b>		<b>11,615,011</b>	

**National Summary of Beef Graded**

	Sep 2013	2012	2011
Prime	3.4 %	3.6 %	3.6 %
Choice	64.5 %	65.2 %	65.2 %
Select	31.9 %	30.9 %	30.7 %

**Cattle Slaughter for the Week Ending**

2013-11-16

For the period	Jan. - Sept.	2013	2012	% chg
<b>U.S. Beef and Veal Imports (carcass weight, ' 000 lbs)</b>				
Canada		397,209	452,489	-12 %
Australia		451,255	496,080	-9 %
New Zealand		454,463	427,242	6 %
Other		431,372	390,701	10 %
<b>Total</b>		<b>1,734,299</b>	<b>1,766,512</b>	<b>-2 %</b>

	2013	2012	% chg
Canada	53,024	46,136	15 %
US	600,724	626,791	-4 %
<b>Total Canada &amp; US</b>	<b>653,748</b>	<b>672,927</b>	<b>-3 %</b>

**Cattle Slaughter Year to Date**

Canada	2,299,246	2,354,226	-2 %
US	28,334,772	28,726,892	-1 %
<b>Total Canada &amp; US</b>	<b>30,634,018</b>	<b>31,081,118</b>	<b>-1 %</b>

**U.S. Beef and Veal Exports (carcass weight, ' 000 lbs)**

Mexico	282,403	282,280	0 %
Canada	358,569	321,637	11 %
Japan	525,648	356,556	47 %
Other	738,360	872,649	-15 %
<b>Total</b>	<b>1,904,980</b>	<b>1,833,122</b>	<b>4 %</b>

**US Live Cattle Imports**

Mexico - Feeder (Jan 1-Nov. 23, 2013)	791,067	1,264,245	-37 %
Canada (Jan. 1 - Nov. 16, 2013)	905,442	713,201	27 %

**Canada and United States Beef and Veal Tariff Rate Quota Summary**

**US Beef and Veal Tariff Rate Quota (TRQ) Summary**

YTD Week Ending Nov. 25, 2013	2013			2012		
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled	2013 VS 2012
Australia	378,214	174,120	46 %	188,407	50%	-8 %
New Zealand	213,402	157,867	74 %	145,577	68%	8 %
Argentina	20,000	0	0 %	0	0%	
Uruguay	20,000	17,322	87 %	14,810	74%	17 %
Japan	200	84	42 %	18	9%	
Others	64,805	36,803	57 %	42,955	66%	-14 %
<b>Total TRQ</b>	<b>696,621</b>	<b>386,196</b>	<b>55 %</b>	<b>391,767</b>	<b>56%</b>	<b>-1 %</b>
<b>TRQ (Australia, N. Z.)</b>	<b>591,616</b>	<b>331,987</b>	<b>56 %</b>	<b>333,984</b>	<b>56%</b>	<b>-1 %</b>
Canada	no limit	156,016	n/a	165,385	n/a	-6 %
Mexico	no limit	79,841	n/a	76,130	n/a	5 %

**Canadian Beef and Veal Import Permits by Country**

YTD Week Ending Nov. 25, 2013	2013	2012	% chg
Global quota (tonnes)	76,409	76,409	0 %
Supp. Quota Authorized	-	-	
<b>Total quota</b>	<b>76,409</b>	<b>76,409</b>	<b>0 %</b>
Permits issued			
New Zealand (29600 mt)	13,048	19,335	-33 %
Australia (35000 mt)	15,336	12,663	21 %
Uruguay	11,806	10,137	16 %
Japan	3	0	
<b>Total</b>	<b>40,193</b>	<b>42,135</b>	<b>-5 %</b>

**Canadian Beef and Veal Import Permits by Type of Meat**

YTD Nov. 25, 2013	2013 (tonnes)		Total Total (%)	
	Grinding Beef	Cuts	2013	2012
Japan	0	3	3	0 %
Australia	9,509	5,827	15,336	38 %
New Zealand	5,580	7,468	13,048	32 %
Uruguay	10,911	894	11,806	29 %
<b>Total</b>	<b>26,000</b>	<b>14,193</b>	<b>40,193</b>	<b>100 %</b>

YTD Nov. 25, 2013	Percentage of Total Imports			
	Grinding Beef		Cuts	
	2013	2012	2013	2012
Australia	23.7 %	13.0 %	14.5 %	9.4 %
New Zealand	13.9 %	16.9 %	18.6 %	24.4 %
Argentina				
Uruguay	27.1 %	19.8 %	2.2 %	2.1 %
<b>Total</b>	<b>64.7 %</b>	<b>49.7 %</b>	<b>35.3 %</b>	<b>35.8 %</b>



**Beef Supply at a Glance**

Year To Date for the Week Ending November 23, 2013

**Weekly Federally Inspected Slaughter**

	Fed Slaughter				Non-fed Slaughter				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2013-11-23	25,252	9,990	35,242		10,568	2,410	12,978		48,220
2013-11-16	29,693	10,845	40,538		10,195	2,291	12,486		53,024
2013-11-09	29,075	10,289	39,364		10,021	2,128	12,149		51,513
2013-11-02	33,983	10,461	44,444		8,972	2,488	11,460		55,904
2013-10-26	27,871	10,797	38,668		7,864	1,869	9,733		48,401
2013-10-19	30,555	8,768	39,323		9,406	1,719	11,125		50,448
2013-10-12	32,104	11,150	43,254		7,876	1,813	9,689		52,943
2013-10-05	33,225	12,735	45,960		7,008	1,631	8,639		54,599
2013-09-28	34,009	11,527	45,536		6,761	1,465	8,226		53,762
2013-09-21	38,360	10,612	48,972		6,287	1,433	7,720		56,692
2013-09-14	33,391	10,729	44,120		5,929	1,424	7,353		51,473
2013-09-07	33,136	8,653	41,789		4,195	1,039	5,234		47,023
2013-08-31	36,102	11,137	47,239		4,180	1,605	5,785		53,024
August 2013	132,749	39,384	172,133	43,033	22,682	6,630	29,312	7,328	201,445
July 2013	127,118	41,123	168,241	42,060	22,389	6,049	28,438	7,110	196,679
June 2013	149,357	54,963	204,320	40,864	25,649	8,168	33,817	6,763	238,137
May 2013	131,026	42,211	173,237	43,309	23,723	5,228	28,951	7,238	202,188
April 2013	136,709	45,396	182,105	45,526	23,738	6,313	30,051	7,513	212,156
March 2013	162,105	48,960	211,065	42,213	30,814	9,815	40,629	8,126	251,694
February 2013	115,609	33,933	149,542	37,386	33,082	8,796	41,878	10,470	191,420
January 2013	97,992	33,151	131,143	32,786	35,396	10,182	45,578	11,395	176,721
to date 2013	1,469,421	476,814	1,946,235	41,409	316,735	84,496	401,231	8,537	2,347,466
Total 2012	1,659,439	525,503	2,184,942	42,018	284,541	141,670	426,211	8,196	2,611,153

Grading								
	Weekly Totals				November 23, 2013			
	West	%	East	%	Canada 2013	%	Canada 2012	%
A - Prime	462	1.8 %	204	2.0 %	666	1.9 %	570	1.6 %
AAA	14,901	59.0 %	5,671	56.0 %	20,572	58.1 %	21,927	59.9 %
AA	9,219	36.5 %	3,572	35.3 %	12,791	36.2 %	12,674	34.6 %
A	311	1.2 %	248	2.4 %	559	1.6 %	795	2.2 %
B1, 2, 3, 4	358	1.4 %	435	4.3 %	793	2.2 %	657	1.8 %
Year-to-date								
	West	%	East	%	Canada 2013	%	Canada 2012	%
A - Prime	20,669	1.4 %	9,995	2.1 %	30,664	1.6 %	22,111	1.1 %
AAA	808,717	55.1 %	261,805	54.1 %	1,070,522	54.9 %	1,106,532	54.5 %
AA	589,515	40.2 %	180,095	37.2 %	769,610	39.4 %	822,641	40.5 %
A	26,214	1.8 %	13,756	2.8 %	39,970	2.0 %	41,524	2.0 %
B1, 2, 3, 4	22,573	1.5 %	17,840	3.7 %	40,413	2.1 %	37,110	1.8 %

Source : Canadian Beef Grading Agency



Year To Date for the Week Ending November 23, 2013

Federally Inspected Slaughter

