



Beef Supply at a Glance - CANADA

Year To Date for the Week Ending November 9, 2013

Federally Inspected Slaughter (head)	West			East			CANADA		
	2013	2012	% chg	2013	2012	% chg	2013	2012	% chg
Steers	866,329	898,129	-4 %	328,700	317,689	3 %	1,195,029	1,215,818	-2 %
Heifers	548,147	597,932	-8 %	127,279	139,459	-9 %	675,426	737,391	-8 %
Cows	292,085	218,350	34 %	79,308	122,828	-35 %	371,393	341,178	9 %
Bulls	3,887	11,995	-68 %	487	1,708	-71 %	4,374	13,703	-68 %
Total	1,710,448	1,726,406	-1 %	535,774	581,684	-8 %	2,246,222	2,308,090	-3 %

Carcass Weight (lbs)

Steers	871	874	0 %	889	890	0 %	876	878	0 %
Heifers	820	826	-1 %	799	799	0 %	816	821	-1 %
Cows	682	703	-3 %	654	636	3 %	676	680	-1 %
Bulls	895	1,040	-14 %	876	934	-6 %	893	1,027	-13 %

Beef Output (tonnes)

Fed	547,297	581,298	-6 %	179,050	179,169	0 %	726,360	760,403	-4 %
Non-Fed	92,128	75,443	22 %	23,770	36,234	-34 %	115,894	111,852	4 %
Total	639,425	656,742	-3 %	202,820	215,402	-6 %	842,255	872,255	-3 %

Source: Canadian Beef Grading Agency

EXPORTS	For the period Jan. 1 - Nov. 2, 2013			IMPORTS	For the period Jan. 1 - Sept. 30, 2013		
Live Cattle	2013	2012	% chg	(# of head)	2013	2012	% chg
slaughter steers & heifers	305,508	354,009	-14 %	Live Cattle pure bred	2,561	3,140	-18 %
feeder cattle & calves	241,709	124,208	95 %	From U.S. non pure bred	45,705	36,812	24 %
cows & bulls	298,694	185,651	61 %	Total	48,266	39,952	21 %
others*	8,273	5,897	40 %				
Total	854,184	669,765	28 %				

Source: USDA - APHIS

Source: Statistics Canada

* = breeding and others

Beef & Veal Exports to US	2013	2012	% chg
(Tonnes) Jan. 1 - Sept. 30			
Fresh/chilled cuts	124,542	139,408	-11 %
Frozen cuts	9,421	14,064	-33 %
Offals	11,285	11,546	-2 %
Processed	902	859	5 %
TOTAL	146,149	165,877	-12 %
Exports (Jan. 1 - Dec. 31)		271,045	

Source: Statistics Canada

Beef and Veal	2013	2012	% chg
(tonnes) preliminary			
United States	151,755	148,286	2 %
New Zealand	13,122	18,700	-30 %
Australia	13,747	11,884	16 %
Uruguay	11,747	9,679	21 %
Others	3,322	2,812	18 %
Total	193,692	191,361	1 %
Non-NAFTA Beef/Veal total	38,122	39,961	-5 %
Fresh, chilled & frozen (H.S. 0201, 0202)			

Source: CFIA

Beef & Veal Exports	Jan. 1 to Sept. 30		
(Tonnes)	2013	2012	% chg
United States	146,149	165,877	-12 %
Hong Kong	18,370	14,483	27 %
Japan	12,692	9,640	32 %
Mexico	11,888	19,959	-40 %
China	4,246	936	
Egypt	1,643	1,600	3 %
Macau	1,263	3	
Saudi Arabia	1,157	82	
South Korea	790	1,559	-49 %
Suriname	511	529	-3 %
Cuba	508	311	63 %
Vietnam	330	120	
United Arab Emirates	188	149	27 %
Italy	147	179	-18 %
United Kingdom	130	71	83 %
Others	6,017	9,423	-36 %
TOTAL	206,029	224,919	-8 %

Source: Statistics Canada

Beef & Veal Exports	Jan. 1 to Sept. 30		
('000 \$ CDN)	2013	2012	% chg
United States	662,637	736,244	-10 %
Hong Kong	117,746	56,085	
Japan	62,887	56,179	12 %
Mexico	62,396	97,859	-36 %
China	15,823	3,331	
Egypt	2,092	2,848	-27 %
Macau	6,580	20	
Saudi Arabia	11,004	639	
South Korea	4,160	7,077	-41 %
Suriname	2,587	2,193	18 %
Cuba	3,047	2,734	11 %
Vietnam	1,787	402	
United Arab Emirates	1,550	1,029	51 %
Italy	1,519	1,705	-11 %
United Kingdom	1,402	646	
Others	16,750	28,789	-42 %
TOTAL	973,967	997,781	-2 %

Source: Statistics Canada



Year To Date for the Week Ending November 2, 2013

	Weekly	2013	2012	% chg	Weekly	2013	2012	% chg
Slaughter ('000 head)					Carcass Weight (lbs)			
Steers	303.6	13,590.4	13,775.6	-1 %	Steers	877	861	1 %
Heifers	180.5	7,772.9	7,873.9	-1 %	Heifers	802	791	0 %
Cows	126.1	5,286.6	5,354.0	-1 %	Cows	615	620	2 %
Bulls	12.6	473.1	464.3	2 %	Bulls	865	882	0 %
Total	622.8	27,122.9	27,467.8	-1 %				
Total (Jan. To Dec. 2012)			32,336.9					Source : USDA

Beef Output (tonnes)

Fed	8,116,398	8,183,823	-1 %
Non-Fed	1,678,390	1,665,154	1 %
Total	9,794,788	9,848,977	-1 %
Total (Jan. To Dec. 2012)		11,615,011	

National Summary of Beef Graded

	Sep 2013	2012	2011
Prime	3.4 %	3.6 %	3.6 %
Choice	64.5 %	65.2 %	65.2 %
Select	31.9 %	30.9 %	30.7 %

Cattle Slaughter for the Week Ending

	2013	2012	% chg
Canada	55,904	47,541	18 %
US	622,756	645,338	-3 %
Total Canada & US	678,660	692,879	-2 %

Cattle Slaughter Year to Date

Canada	2,194,709	2,261,189	-3 %
US	27,122,887	27,467,774	-1 %
Total Canada & US	29,317,596	29,728,963	-1 %

For the period Jan. - Sept. 2013 2012 % chg

	2013	2012	% chg
U.S. Beef and Veal Imports (carcass weight, ' 000 lbs)			
Canada	397,209	452,489	-12 %
Australia	451,255	496,080	-9 %
New Zealand	454,463	427,242	6 %
Other	431,372	390,701	10 %
Total	1,734,299	1,766,512	-2 %

U.S. Beef and Veal Exports (carcass weight, ' 000 lbs)

Mexico	282,403	282,280	0 %
Canada	358,569	321,637	11 %
Japan	525,648	356,556	47 %
Other	738,360	872,649	-15 %
Total	1,904,980	1,833,122	4 %

US Live Cattle Imports

Mexico - Feeder (Jan 1-Nov. 9, 2013)	725,166	1,198,553	-39 %
Canada (Jan. 1 - Nov. 2, 2013)	854,184	669,765	28 %

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

YTD Week Ending Nov. 12, 2013	2013			2012		
Quota level	Tonnes entered	% filled	Tonnes entered	% filled	2013 VS 2012	
Australia	378,214	166,188	44 %	177,899	47%	-7 %
New Zealand	213,402	155,363	73 %	143,221	67%	8 %
Argentina	20,000	0	0 %	0	0%	
Uruguay	20,000	16,896	84 %	14,120	71%	20 %
Japan	200	80	40 %	13	7%	
Others	64,805	35,299	54 %	40,633	63%	-13 %
Total TRQ	696,621	373,826	54 %	375,886	54%	-1 %
TRQ (Australia, N. Z.)	591,616	321,551	54 %	321,120	54%	0 %
Canada	no limit	147,455	n/a	160,457	n/a	-8 %
Mexico	no limit	76,619	n/a	72,190	n/a	6 %

Canadian Beef and Veal Import Permits by Country

YTD Week Ending Nov. 12, 2013	2013	2012	% chg
Global quota (tonnes)	76,409	76,409	0 %
Supp. Quota Authorized	-	-	
Total quota	76,409	76,409	0 %
Permits issued			
New Zealand (29600 mt)	12,977	18,877	-31 %
Australia (35000 mt)	14,553	11,380	28 %
Uruguay	11,806	9,800	20 %
Japan	3	0	
Total	39,339	40,057	-2 %

Canadian Beef and Veal Import Permits by Type of Meat

	2013 (tonnes)		Total Total (%)	
	Grinding Beef	Cuts	2013	2012
Japan	0	3	3	0 %
Australia	8,838	5,715	14,553	37 %
New Zealand	5,580	7,397	12,977	33 %
Uruguay	10,911	894	11,806	30 %
Total	25,330	14,009	39,339	100 %
YTD Nov. 12, 2013	Percentage of Total Imports			
	Grinding Beef		Cuts	
	2013	2012	2013	2012
Australia	22.5 %	13.6 %	14.5 %	9.8 %
New Zealand	14.2 %	17.8 %	18.8 %	25.6 %
Argentina				
Uruguay	27.7 %	20.9 %	2.3 %	2.2 %
Total	64.4 %	52.3 %	35.6 %	37.7 %



Beef Supply at a Glance
Year To Date for the Week Ending November 9, 2013

Weekly Federally Inspected Slaughter

	Fed Slaughter				Non-fed Slaughter				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2013-11-09	29,075	10,289	39,364		10,021	2,128	12,149		51,513
2013-11-02	33,983	10,461	44,444		8,972	2,488	11,460		55,904
2013-10-26	27,871	10,797	38,668		7,864	1,869	9,733		48,401
2013-10-19	30,555	8,768	39,323		9,406	1,719	11,125		50,448
2013-10-12	32,104	11,150	43,254		7,876	1,813	9,689		52,943
2013-10-05	33,225	12,735	45,960		7,008	1,631	8,639		54,599
2013-09-28	34,009	11,527	45,536		6,761	1,465	8,226		53,762
2013-09-21	38,360	10,612	48,972		6,287	1,433	7,720		56,692
2013-09-14	33,391	10,729	44,120		5,929	1,424	7,353		51,473
2013-09-07	33,136	8,653	41,789		4,195	1,039	5,234		47,023
2013-08-31	36,102	11,137	47,239		4,180	1,605	5,785		53,024
August 2013	132,749	39,384	172,133	43,033	22,682	6,630	29,312	7,328	201,445
July 2013	127,118	41,123	168,241	42,060	22,389	6,049	28,438	7,110	196,679
June 2013	149,357	54,963	204,320	40,864	25,649	8,168	33,817	6,763	238,137
May 2013	131,026	42,211	173,237	43,309	23,723	5,228	28,951	7,238	202,188
April 2013	136,709	45,396	182,105	45,526	23,738	6,313	30,051	7,513	212,156
March 2013	162,105	48,960	211,065	42,213	30,814	9,815	40,629	8,126	251,694
February 2013	115,609	33,933	149,542	37,386	33,082	8,796	41,878	10,470	191,420
January 2013	97,992	33,151	131,143	32,786	35,396	10,182	45,578	11,395	176,721
December 2012	112,442	45,782	158,224	31,645	40,972	11,932	52,904	10,581	211,128
November 2012	110,962	44,226	155,188	38,797	21,653	9,536	31,189	7,797	186,377
October 2012	88,401	44,977	133,378	33,345	14,947	7,324	22,271	5,568	155,649
September 2012	155,560	52,350	207,910	41,582	18,398	8,020	26,418	5,284	234,328
August 2012	145,455	40,151	185,606	46,402	16,472	5,977	22,449	5,612	208,055
July 2012	144,623	39,432	184,055	46,014	20,769	7,061	27,830	6,958	211,885
June 2012	189,338	49,697	239,035	47,807	23,060	10,253	33,313	6,663	272,348
May 2012	151,522	40,598	192,120	48,030	18,765	13,246	32,011	8,003	224,131
April 2012	136,434	38,963	175,397	43,849	21,529	14,214	35,743	8,936	211,140
to date 2013	1,414,476	455,979	1,870,455	41,566	295,972	79,795	375,767	8,350	2,246,222
Total 2012	1,659,439	525,503	2,184,942	42,018	284,541	141,670	426,211	8,196	2,611,153

Grading								
	Weekly Totals				November 9, 2013			
	West	%	East	%	Canada 2013	%	Canada 2012	%
A - Prime	308	1.1 %	226	2.2 %	534	1.4 %	397	0.2 %
AAA	15,709	54.2 %	5,726	54.8 %	21,435	54.4 %	22,921	12.9 %
AA	12,098	41.8 %	3,814	36.5 %	15,912	40.4 %	152,001	85.8 %
A	473	1.6 %	260	2.5 %	733	1.9 %	994	0.6 %
B1, 2, 3, 4	388	1.3 %	422	4.0 %	810	2.1 %	760	0.4 %
	Year-to-date				November 9, 2013			
	West	%	East	%	Canada 2013	%	Canada 2012	%
A - Prime	19,727	1.4 %	9,562	2.1 %	29,289	1.6 %	21,091	1.1 %
AAA	777,495	55.0 %	249,950	54.1 %	1,027,445	54.8 %	1,063,242	54.3 %
AA	568,497	40.2 %	172,633	37.3 %	741,130	39.5 %	796,241	40.6 %
A	25,384	1.8 %	13,160	2.8 %	38,544	2.1 %	39,997	2.0 %
B1, 2, 3, 4	21,679	1.5 %	17,006	3.7 %	38,685	2.1 %	39,003	2.0 %

Source : Canadian Beef Grading Agency



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Federally Inspected Slaughter

