



Beef Supply at a Glance - CANADA

Year To Date for the Week Ending November 22, 2014

Federally Inspected Slaughter (head)	West			East			CANADA		
	2014	2013	% chg	2014	2013	% chg	2014	2013	% chg
Steers	943,531	893,300	6 %	351,688	344,627	2 %	1,295,219	1,237,927	5 %
Heifers	644,252	576,121	12 %	130,607	132,187	-1 %	774,859	708,308	9 %
Cows	282,987	312,733	-10 %	77,979	83,990	-7 %	360,966	396,723	-9 %
Bulls	4,975	4,002	24 %	513	506	1 %	5,488	4,508	22 %
Total	1,875,745	1,786,156	5 %	560,787	561,310	0 %	2,436,532	2,347,466	4 %
Carcass Weight (lbs)									
Steers	847	870	-3 %	895	890	0 %	860	876	-2 %
Heifers	792	820	-3 %	799	799	0 %	793	816	-3 %
Cows	690	681	1 %	662	654	1 %	684	675	1 %
Bulls	932	894	4 %	902	878	3 %	930	892	4 %
Beef Output (tonnes)									
Fed	595,394	567,935	5 %	190,468	187,470	2 %	785,865	755,406	4 %
Non-Fed	90,842	98,382	-8 %	23,664	25,181	-6 %	114,529	123,602	-7 %
Total	686,236	666,317	3 %	214,132	212,651	1 %	900,393	879,008	2 %

Source: Canadian Beef Grading Agency

EXPORTS

For the period Jan. 1 - Nov. 15, 2014

	2014	2013	% chg
Live Cattle			
slaughter steers & heifers	351,515	314,487	12 %
feeder cattle & calves	391,173	262,914	49 %
cows & bulls	304,649	322,144	-5 %
others*	22,892	8,706	
Total	1,070,229	908,251	18 %

* = breeding and others

Source: USDA - APHIS

Beef & Veal Exports to US

For the period Jan. 1 - Sept. 30, 2014

(Tonnes)	2014	2013	% chg
Fresh/chilled cuts	139,137	124,479	12 %
Frozen cuts	9,501	9,421	1 %
Offals	13,396	11,285	19 %
Processed	1,850	902	105 %
TOTAL	163,885	146,086	12 %
Exports (Jan. 1 - Dec. 31)		278,896	0 %

Source: Statistics Canada

IMPORTS

For the period Jan. 1 - Sept. 30, 2014

(# of head)		2014	2013	% chg
Live Cattle	pure bred	2,196	2,675	-18 %
From U.S.	non pure bred	30,447	34,866	-13 %
Total		32,643	37,541	-13 %

For the period Jan. 1 - Nov. 22, 2014

Beef and Veal (tonnes)	2014	2013	% chg
United States	122,725	157,603	-22 %
Australia	27,745	15,212	82 %
Uruguay	13,061	11,974	9 %
New Zealand	13,354	13,362	0 %
Others	3,543	3,497	1 %
Total	180,429	201,648	-11 %

Non-NAFTA Beef/Veal total 51,282 38,421 **33 %**

Fresh, chilled & frozen (H.S. 0201, 0202)

Source: CFIA

Beef & Veal Exports

For the period Jan. 1 - Sept. 30, 2014

(Tonnes)	2014	2013	% chg
United States	163,885	146,086	12 %
Hong Kong	19,538	18,393	6 %
Mexico	17,034	11,888	43 %
Japan	13,901	12,692	10 %
China	5,851	4,246	38 %
Angola	1,699	667	
Peru	1,648	488	
Taiwan	1,323	415	
South Korea	1,152	790	46 %
Egypt	1,060	1,643	-35 %
Suriname	642	511	26 %
Saudi Arabia	627	1,157	-46 %
Ivory Coast	557	330	68 %
Senegal	392	285	38 %
Cuba	342	508	-33 %
Others	3,961	5,562	-29 %
TOTAL	233,612	205,660	14 %

Source: Statistics Canada

Beef & Veal Exports

For the period Jan. 1 - Sept. 30, 2014

('000 \$ CDN)	2014	2013	% chg
United States	966,307	662,296	46 %
Hong Kong	144,200	117,994	22 %
Mexico	105,550	62,397	69 %
Japan	72,970	62,887	16 %
China	32,467	15,823	
Angola	1,798	624	
Peru	2,804	515	
Taiwan	8,995	2,046	
South Korea	9,649	4,160	
Egypt	1,473	2,092	-30 %
Suriname	2,720	2,587	5 %
Saudi Arabia	4,974	11,004	-55 %
Ivory Coast	484	303	60 %
Senegal	355	179	98 %
Cuba	1,711	3,047	-44 %
Others	16,959	25,574	
TOTAL	1,373,416	973,528	41 %

Source: Statistics Canada



UNITED STATES

Year To Date for the Week Ending November 8, 2014

* Due to US Thanksgiving US data is delayed*

	Weekly	2014	2013	% chg	Weekly	2014	2013	% chg
Slaughter ('000 head)					Carcass Weight (lbs)			
Steers	276.8	13,465.7	13,890.5	-3 %	Steers	903	870	862 1 %
Heifers	171.4	7,291.3	7,946.1	-8 %	Heifers	830	796	792 1 %
Cows	108.7	4,651.9	5,412.1	-14 %	Cows	627	627	619 1 %
Bulls	11.1	478.0	485.3	-2 %	Bulls	895	898	862 4 %
Total	568.0	25,887.0	27,734.0	-7 %	* Due to US Thanksgiving US data is delayed			
Total (Jan. To Dec. 2013)			31,796.9					Source : USDA

					National Summary of Beef Graded			
Beef Output (tonnes)					Sep. 2014	2013	2012	
Fed	7,965,940	8,299,391	-4 %		Prime	4.6 %	3.8 %	3.4 %
Non-Fed	1,520,281	1,713,954	-11 %		Choice	68.3 %	65.7 %	64.9 %
Total	9,486,222	10,013,346	-5 %		Select	27.0 %	30.2 %	31.2 %
Total (Jan. To Dec. 2013)			11,504,554					

	For the period	Jan. - Sept.	2014	2013	% chg	Cattle Slaughter for the Week Ending		
U.S. Beef and Veal Imports (carcass weight, '000,000 lbs)						2014	2013	% chg
Canada			444	397	12 %	Canada	50,654	51,513 -2 %
Australia			714	451	58 %	US	564,000	611,160 -8 %
New Zealand			495	454	9 %	Total Canada & US	614,654	662,673 -7 %
Other			474	431	10 %			
Total			2,128	1,734	23 %			

					Cattle Slaughter Year to Date			
U.S. Beef and Veal Exports (carcass weight, '000,000 lbs)					2014	2013	% chg	
Mexico			335	283	19 %	Canada	2,336,497	2,246,222 4 %
Canada			281	364	-23 %	US	25,882,947	27,734,047 -7 %
Japan			510	526	-3 %	Total Canada & US	28,219,444	29,980,269 -6 %
Other			803	738	9 %			
Total			1,929	1,910	1 %			

					US Live Cattle Imports		
US Live Cattle Imports							
Mexico - Feeder (Jan 1-Nov. 22, 2014)						895,074	791,067 13 %
Canada (Jan. 1 - Nov. 15, 2014)						1,070,229	908,251 18 %

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

YTD Week Ending Nov. 24, 2014	2014			2013			2014 VS 2013
Quota level	Tonnes entered	% filled	Tonnes entered	% filled			
Australia	378,214	293,467	78 %	174,120	46%		69 %
New Zealand	213,402	173,633	81 %	157,867	74%		10 %
Argentina	20,000	0	0 %	0	0%		
Uruguay	20,000	17,378	87 %	17,322	87%		0 %
Japan	200	118	59 %	84	42%		41 %
Others	64,805	47,765	74 %	36,803	57%		30 %
Total TRQ	696,621	532,361	76 %	386,196	55 %		38 %
TRQ (Australia, N. Z.)	591,616	467,101	79 %	331,987	56 %		41 %
Canada	no limit	170,256	n/a	156,016	n/a	n/a	
Mexico	no limit	96,591	n/a	79,841	n/a	n/a	

Canadian Beef and Veal Import Permits by Country

YTD Week Ending Nov. 24, 2014	2014	2013	% chg
Global quota (tonnes)	76,409	76,409	0 %
Supp. Quota Authorized	-	-	
Total quota	76,409	76,409	0 %
Permits issued			
New Zealand (29600 mt)	13,956	12,996	7 %
Australia (35000 mt)	29,913	15,075	98 %
Uruguay	11,807	11,806	0 %
Japan	2	3	-45 %
Total	55,678	39,880	40 %

Canadian Beef and Veal Import Permits by Type of Meat

YTD Nov. 24, 2014	2014 (tonnes)		2013		Total Total (%)
	Grinding Beef	Cuts	Grinding Beef	Cuts	
Japan	1	2			2 0 %
Australia	20,011	9,320			29,331 53 %
New Zealand	6,388	7,476			13,864 25 %
Uruguay	9,864	1,943			11,807 21 %
Total	36,264	18,741			55,005 100 %
	Percentage of Total Imports				
	Grinding Beef		Cuts		
	2014	2013	2014	2013	
Australia	36.4 %	23.3 %	16.9 %	14.5 %	
New Zealand	11.6 %	14.0 %	13.6 %	18.6 %	
Uruguay	17.9 %	27.4 %	3.5 %	2.2 %	
Total	65.9 %	64.6 %	34.1 %	35.4 %	

Sources : Canadian Slaughter and Grading Data, CBGA, US Data: USDA, Canadian TRQ Data: DFATD



Beef Supply at a Glance

Year To Date for the Week Ending November 22, 2014

Weekly Federally Inspected Slaughter

	Fed Slaughter				Non-fed Slaughter				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2014-11-22	30,330	11,650	41,980		9,453	1,772	11,225		53,205
2014-11-15	25,625	10,433	36,058		9,050	1,722	10,772		46,830
2014-11-08	30,307	10,904	41,211		7,870	1,573	9,443		50,654
2014-11-01	35,417	10,870	46,287		6,826	1,885	8,711		54,998
October 2014	138,849	41,954	180,803	45,201	24,354	5,264	29,618	7,405	210,421
September 2014	141,319	44,843	186,162	46,541	21,376	4,825	26,201	6,550	212,363
August 2014	177,545	52,807	230,352	46,070	24,120	7,076	31,196	6,239	261,548
July 2014	131,272	37,314	168,586	42,147	21,689	6,095	27,784	6,946	196,370
June 2014	150,238	41,519	191,757	47,939	20,963	6,047	27,010	6,753	218,767
May 2014	178,328	48,350	226,678	45,336	23,983	8,320	32,303	6,461	258,981
April 2014	137,935	40,498	178,433	44,608	20,107	7,475	0	0	178,433
March 2014	178,443	54,749	233,192	46,638	32,677	9,372	18,836	3,767	252,028
February 2014	120,734	39,279	160,013	40,003	31,269	8,067	39,336	9,834	199,349
January 2014	111,441	37,125	148,566	37,142	34,225	8,999	43,224	10,806	191,790
December 2013	129,571	48,817	178,388	35,678	49,111	10,725	59,836	11,967	238,224
November 2013	118,003	41,585	159,588	39,897	39,756	9,317	49,073	12,268	208,661
October 2013	123,755	43,450	167,205	41,801	32,154	7,032	39,186	9,797	206,391
September 2013	174,998	52,658	227,656	45,531	27,352	6,966	34,318	6,864	261,974
August 2013	132,749	39,384	172,133	43,033	22,682	6,630	29,312	7,328	201,445
July 2013	127,118	41,123	168,241	42,060	22,389	6,049	28,438	7,110	196,679
June 2013	149,357	54,963	204,320	40,864	25,649	8,168	33,817	6,763	238,137
May 2013	131,026	42,211	173,237	43,309	23,723	5,228	28,951	7,238	202,188
April 2013	136,709	45,396	182,105	45,526	23,738	6,313	30,051	7,513	212,156
March 2013	162,105	48,960	211,065	42,213	30,814	9,815	40,629	8,126	251,694
February 2013	115,609	33,933	149,542	37,386	33,082	8,796	41,878	10,470	191,420
January 2013	97,992	33,151	131,143	32,786	35,396	10,182	45,578	11,395	176,721
2014	1,726,632	524,249	2,250,881	46,893	312,316	83,756	312,770	8,688	2,563,651
Total 2013	1,598,992	525,631	2,124,623	40,858	365,846	95,221	461,067	8,867	2,585,690

Grading								
	Weekly Totals				November 22, 2014			
	West	%	East	%	Canada 2014	%	Canada 2013	%
A - Prime	845	2.8 %	416	3.6 %	1,261	3.0 %	666	1.9 %
AAA	18325	60.7 %	6,859	59.3 %	25,184	60.3 %	20,572	58.1 %
AA	10311	34.2 %	3,663	31.7 %	13,974	33.5 %	12,791	36.2 %
A	321	1.1 %	231	2.0 %	552	1.3 %	559	1.6 %
B1, 2, 3, 4	367	1.2 %	392	3.4 %	759	1.8 %	793	2.2 %
	Year-to-date				November 22, 2014			
	West	%	East	%	Canada 2014	%	Canada 2013	%
A - Prime	20,231	1.3 %	13,632	2.8 %	33,863	1.6 %	30,664	1.6 %
AAA	871,877	55.1 %	278,245	57.3 %	1,150,122	55.6 %	1,070,522	54.9 %
AA	640,696	40.5 %	162,946	33.5 %	803,642	38.9 %	769,610	39.4 %
A	27,685	1.8 %	13,135	2.7 %	40,820	2.0 %	39,970	2.0 %
B1, 2, 3, 4	21,481	1.4 %	17,981	3.7 %	39,462	1.9 %	40,413	2.1 %

Source : Canadian Beef Grading Agency



Year To Date for the Week Ending November 22, 2014

