



Beef Supply at a Glance - CANADA

Year To Date for the Week Ending November 8, 2014

Federally Inspected Slaughter (head)	West			East			CANADA		
	2014	2013	% chg	2014	2013	% chg	2014	2013	% chg
Steers	913,323	866,329	5 %	334,616	328,700	2 %	1,247,939	1,195,029	4 %
Heifers	618,505	548,147	13 %	125,596	127,279	-1 %	744,101	675,426	10 %
Cows	264,792	292,085	-9 %	74,549	79,308	-6 %	339,341	371,393	-9 %
Bulls	4,667	3,887	20 %	449	487	-8 %	5,116	4,374	17 %
Total	1,801,287	1,710,448	5 %	535,210	535,774	0 %	2,336,497	2,246,222	4 %

Carcass Weight (lbs)

Steers	846	871	-3 %	893	889	0 %	859	876	-2 %
Heifers	791	820	-4 %	798	799	0 %	792	816	-3 %
Cows	690	682	1 %	661	654	1 %	684	676	1 %
Bulls	932	895	4 %	902	876	3 %	930	893	4 %

Beef Output (tonnes)

Fed	573,615	547,222	5 %	181,367	179,102	1 %	754,984	726,325	4 %
Non-Fed	85,085	92,130	-8 %	22,571	23,777	-5 %	107,679	115,947	-7 %
Total	658,699	639,353	3 %	203,939	202,879	1 %	862,663	842,271	2 %

Source: Canadian Beef Grading Agency

EXPORTS

For the period Jan. 1 - Nov. 1, 2014

	2014	2013	% chg
Live Cattle			
slaughter steers & heifers	331,701	303,192	9 %
feeder cattle & calves	357,516	242,467	47 %
cows & bulls	288,120	302,116	-5 %
others*	21,781	8,290	
Total	999,118	856,065	17 %

* = breeding and others

Source: USDA - APHIS

Beef & Veal Exports to US

For the period Jan. 1 - Sept. 30, 2014

(Tonnes)	2014	2013	% chg
Fresh/chilled cuts	139,137	124,479	12 %
Frozen cuts	9,501	9,421	1 %
Offals	13,396	11,285	19 %
Processed	1,850	902	105 %
TOTAL	163,885	146,086	12 %
Exports (Jan. 1 - Dec. 31)		278,896	0 %

Source: Statistics Canada

IMPORTS

For the period Jan. 1 - Sept. 30, 2014

(# of head)		2014	2013	% chg
Live Cattle	pure bred	2,196	2,675	-18 %
From U.S.	non pure bred	30,447	34,866	-13 %
Total		32,643	37,541	-13 %

Source: Statistics Canada

For the period Jan. 1 - Nov. 8, 2014

Beef and Veal (tonnes)	2014	2013	% chg
United States	117,751	152,141	-23 %
Australia	26,600	14,398	85 %
Uruguay	12,102	11,846	2 %
New Zealand	13,141	13,280	-1 %
Others	3,306	3,364	-2 %
Total	172,901	195,030	-11 %

Non-NAFTA Beef/Veal total 51,467 39,009 **32 %**

Fresh, chilled & frozen (H.S. 0201, 0202)

Source: CFIA

Beef & Veal Exports

For the period Jan. 1 - Sept. 30, 2014

(Tonnes)	2014	2013	% chg
United States	163,885	146,086	12 %
Hong Kong	19,538	18,393	6 %
Mexico	17,034	11,888	43 %
Japan	13,901	12,692	10 %
China	5,851	4,246	38 %
Angola	1,699	667	
Peru	1,648	488	
Taiwan	1,323	415	
South Korea	1,152	790	46 %
Egypt	1,060	1,643	-35 %
Suriname	642	511	26 %
Saudi Arabia	627	1,157	-46 %
Ivory Coast	557	330	68 %
Senegal	392	285	38 %
Cuba	342	508	-33 %
Others	3,961	5,562	-29 %
TOTAL	233,612	205,660	14 %

Source: Statistics Canada

Beef & Veal Exports

For the period Jan. 1 - Sept. 30, 2014

('000 \$ CDN)	2014	2013	% chg
United States	966,307	662,296	46 %
Hong Kong	144,200	117,994	22 %
Mexico	105,550	62,397	69 %
Japan	72,970	62,887	16 %
China	32,467	15,823	
Angola	1,798	624	
Peru	2,804	515	
Taiwan	8,995	2,046	
South Korea	9,649	4,160	
Egypt	1,473	2,092	-30 %
Suriname	2,720	2,587	5 %
Saudi Arabia	4,974	11,004	-55 %
Ivory Coast	484	303	60 %
Senegal	355	179	98 %
Cuba	1,711	3,047	-44 %
Others	16,959	25,574	
TOTAL	1,373,416	973,528	41 %

Source: Statistics Canada

**UNITED STATES**

Year To Date for the Week Ending November 1, 2014

	Weekly	2014	2013	% chg		Weekly	2014	2013	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	278.0	13,188.9	13,590.4	-3 %	Steers	902	870	861	1 %
Heifers	156.3	7,119.9	7,772.9	-8 %	Heifers	829	796	791	1 %
Cows	108.5	4,543.2	5,286.6	-14 %	Cows	628	627	620	1 %
Bulls	11.3	466.9	473.1	-1 %	Bulls	887	898	882	2 %
Total	554.0	25,318.9	285.0	8784 %					
Total (Jan. To Dec. 2013)			31,796.9						

Source : USDA

Beef Output (tonnes)				National Summary of Beef Graded				
Fed		7,787,467	8,116,374	-4 %	Sep. 2014	2013	2012	
Non-Fed		1,484,781	1,678,387	-12 %	Prime	4.6 %	3.8 %	3.4 %
Total		9,272,247	9,794,761	-5 %	Choice	68.3 %	65.7 %	64.9 %
Total (Jan. To Dec. 2013)			11,504,554		Select	27.0 %	30.2 %	31.2 %

Cattle Slaughter for the Week Ending				2014-11-01				
For the period	Jan. - Sept.	2014	2013	% chg	2014	2013	% chg	
U.S. Beef and Veal Imports (carcass weight, '000,000 lbs)					Canada	54,998	55,904	-2 %
Canada		444	397	12 %	US	553,000	622,756	-11 %
Australia		714	451	58 %	Total Canada & US	607,998	678,660	-10 %
New Zealand		495	454	9 %				
Other		474	431	10 %				
Total		2,128	1,734	23 %				

U.S. Beef and Veal Exports (carcass weight, '000,000 lbs)				Cattle Slaughter Year to Date				
Mexico		335	283	19 %	Canada	2,285,810	2,194,709	4 %
Canada		281	364	-23 %	US	25,317,898	27,122,887	-7 %
Japan		510	526	-3 %	Total Canada & US	27,603,708	29,317,596	-6 %
Other		803	738	9 %				
Total		1,929	1,910	1 %				

US Live Cattle Imports					
Mexico - Feeder (Jan 1-Nov. 8, 2014)			824,633	724,523	14 %
Canada (Jan. 1 - Nov. 1, 2014)			999,118	856,065	17 %

Canada and United States Beef and Veal Tariff Rate Quota Summary**US Beef and Veal Tariff Rate Quota (TRQ) Summary**

YTD Week Ending Nov. 10, 2014	2014			2013			2014 VS 2013
Quota level	Tonnes entered	% filled	Tonnes entered	% filled			
Australia	378,214	277,738	73 %	166,188	44%		67 %
New Zealand	213,402	170,669	80 %	155,363	73%		10 %
Argentina	20,000	0	0 %	0	0%		
Uruguay	20,000	17,161	86 %	16,896	84%		2 %
Japan	200	107	54 %	80	40%		34 %
Others	64,805	44,042	68 %	35,299	54%		25 %
Total TRQ	696,621	509,717	73 %	373,826	54%		36 %
TRQ (Australia, N. Z.)	591,616	448,407	76 %	321,551	54%		39 %
Canada	no limit	163,094	n/a	147,455	n/a	n/a	
Mexico	no limit	92,485	n/a	76,619	n/a	n/a	

Canadian Beef and Veal Import Permits by Country**Canadian Beef and Veal Import Permits by Type of Meat**

YTD Week Ending Nov. 11, 2014	2014			2014 (tonnes)			
	2014	2013	% chg	Grinding Beef		Cuts	Total Total (%)
Global quota (tonnes)	76,409	76,409	0 %	Japan	1	2	2 0 %
Supp. Quota Authorized	-	-		Australia	19,626	9,190	28,815 53 %
Total quota	76,409	76,409	0 %	New Zealand	6,049	7,458	13,508 25 %
Permits issued				Uruguay	9,864	1,943	11,807 22 %
New Zealand (29600 mt)	13,508	12,943	4 %	Total	35,540	18,593	54,133 100 %
Australia (35000 mt)	28,815	14,338	101 %	YTD Nov. 11, 2014	Percentage of Total Imports		
Uruguay	11,807	11,781	0 %	Grinding Beef		Cuts	
Japan	2	3	-45 %	Australia	2014	2013	2014 2013
Total	54,132	39,064	39 %	New Zealand	36.3 %	22.2 %	17.0 % 14.5 %
Over quota tariff rate : 26.5 %				Uruguay	11.2 %	14.2 %	13.8 % 18.9 %
				Total	18.2 %	27.9 %	3.6 % 2.2 %
					65.7 %	64.3 %	34.3 % 35.7 %

Sources : Canadian Slaughter and Grading Data, CBGA, US Data: USDA, Canadian TRQ Data: DFATD



Beef Supply at a Glance

Year To Date for the Week Ending November 8, 2014

Weekly Federally Inspected Slaughter

	Fed Slaughter				Non-fed Slaughter				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2014-11-08	30,307	10,904	41,211		7,870	1,573	9,443		50,654
2014-11-01	35,417	10,870	46,287		6,826	1,885	8,711		54,998
October 2014	138,849	41,954	180,803	45,201	24,354	5,264	29,618	7,405	210,421
September 2014	141,319	44,843	186,162	46,541	21,376	4,825	26,201	6,550	212,363
August 2014	177,545	52,807	230,352	46,070	24,120	7,076	31,196	6,239	261,548
July 2014	131,272	37,314	168,586	42,147	21,689	6,095	27,784	6,946	196,370
June 2014	150,238	41,519	191,757	47,939	20,963	6,047	27,010	6,753	218,767
May 2014	178,328	48,350	226,678	45,336	23,983	8,320	32,303	6,461	258,981
April 2014	137,935	40,498	178,433	44,608	20,107	7,475	0	0	178,433
March 2014	178,443	54,749	233,192	46,638	32,677	9,372	18,836	3,767	252,028
February 2014	120,734	39,279	160,013	40,003	31,269	8,067	39,336	9,834	199,349
January 2014	111,441	37,125	148,566	37,142	34,225	8,999	43,224	10,806	191,790
December 2013	129,571	48,817	178,388	35,678	49,111	10,725	59,836	11,967	238,224
November 2013	118,003	41,585	159,588	39,897	39,756	9,317	49,073	12,268	208,661
October 2013	123,755	43,450	167,205	41,801	32,154	7,032	39,186	9,797	206,391
September 2013	174,998	52,658	227,656	45,531	27,352	6,966	34,318	6,864	261,974
August 2013	132,749	39,384	172,133	43,033	22,682	6,630	29,312	7,328	201,445
July 2013	127,118	41,123	168,241	42,060	22,389	6,049	28,438	7,110	196,679
June 2013	149,357	54,963	204,320	40,864	25,649	8,168	33,817	6,763	238,137
May 2013	131,026	42,211	173,237	43,309	23,723	5,228	28,951	7,238	202,188
April 2013	136,709	45,396	182,105	45,526	23,738	6,313	30,051	7,513	212,156
March 2013	162,105	48,960	211,065	42,213	30,814	9,815	40,629	8,126	251,694
February 2013	115,609	33,933	149,542	37,386	33,082	8,796	41,878	10,470	191,420
January 2013	97,992	33,151	131,143	32,786	35,396	10,182	45,578	11,395	176,721
to date 2014	1,670,677	502,166	2,172,843	47,236	293,813	80,262	298,037	8,515	2,470,880
Total 2013	1,598,992	525,631	2,124,623	40,858	365,846	95,221	461,067	8,867	2,585,690

Grading								
	Weekly Totals				November 8, 2014			
	West	%	East	%	Canada 2014	%	Canada 2013	%
A - Prime	740	2.4 %	370	3.4 %	1,110	2.7 %	534	1.4 %
AAA	19488	64.4 %	6,557	60.4 %	26,045	63.4 %	21,435	54.4 %
AA	9304	30.8 %	3,392	31.3 %	12,696	30.9 %	15,912	40.4 %
A	330	1.1 %	206	1.9 %	536	1.3 %	733	1.9 %
B1, 2, 3, 4	390	1.3 %	324	3.0 %	714	1.7 %	782	2.0 %
Year-to-date								
	West	%	East	%	Canada 2014	%	Canada 2013	%
A - Prime	18,797	1.2 %	12,743	2.7 %	31,540	1.6 %	29,289	1.6 %
AAA	838,024	54.9 %	265,236	57.2 %	1,103,260	55.4 %	1,027,445	54.8 %
AA	621,553	40.7 %	156,101	33.6 %	777,654	39.1 %	741,130	39.6 %
A	27,085	1.8 %	12,673	2.7 %	39,758	2.0 %	38,544	2.1 %
B1, 2, 3, 4	20,826	1.4 %	17,258	3.7 %	38,084	1.9 %	36,800	2.0 %

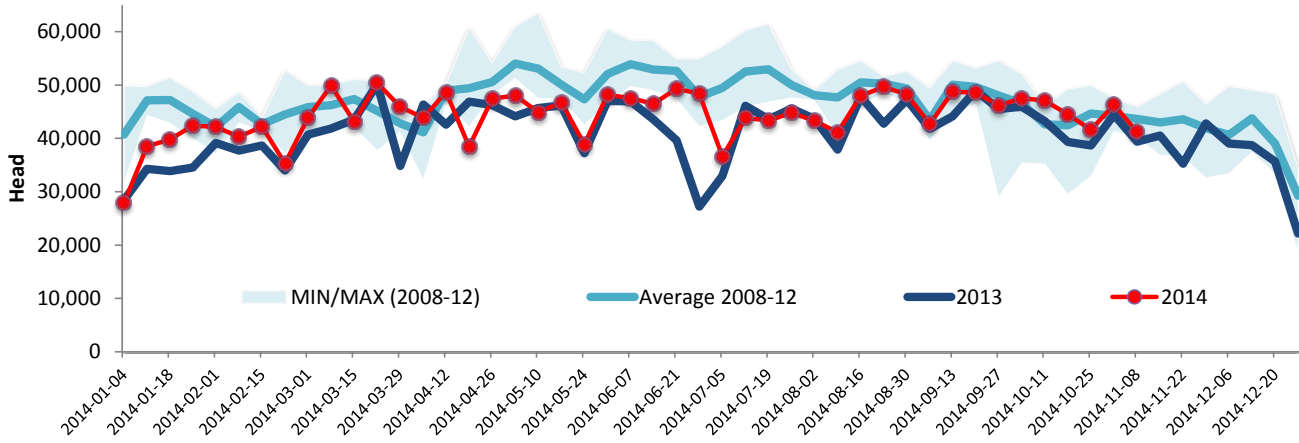
Source : Canadian Beef Grading Agency



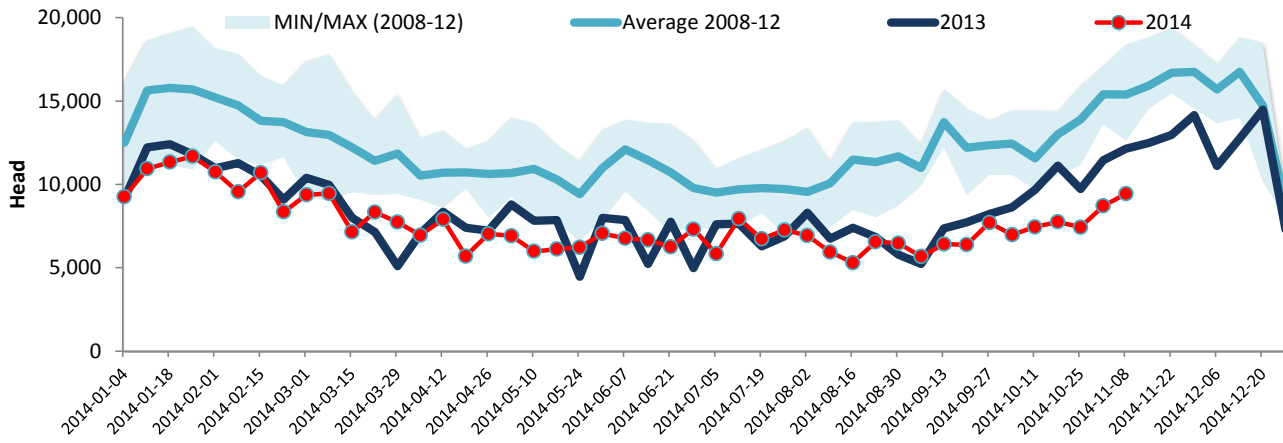
Year To Date for the Week Ending November 8, 2014

Federally Inspected Slaughter

Canadian Fed Slaughter



Canadian Non-Fed Slaughter



Total Cattle Slaughter in Canada

