



Beef Supply at a Glance - CANADA

Year To Date for the Week Ending May 30, 2015

Federally Inspected Slaughter (head)	West			East			CANADA		
	2015	2014	% chg	2015	2014	% chg	2015	2014	% chg
Steers	356,871	397,600	-10 %	150,250	156,780	-4 %	507,121	554,380	-9 %
Heifers	303,294	329,281	-8 %	61,052	63,221	-3 %	364,346	392,502	-7 %
Cows	128,035	140,975	-9 %	27,285	42,057	-35 %	155,320	183,032	-15 %
Bulls	2,454	1,286	91 %	431	176	145 %	2,885	1,462	97 %
Total	790,654	869,142	-9 %	239,018	262,234	-9 %	1,029,672	1,131,376	-9 %
Carcass Weight (lbs)									
Steers	857	832	3 %	914	890	3 %	874	848	3 %
Heifers	810	792	2 %	817	800	2 %	811	793	2 %
Cows	732	682	7 %	696	656	6 %	725	676	7 %
Bulls	1,004	905	11 %	971	911	7 %	999	906	10 %
Beef Output (tonnes)									
Fed	250,704	268,919	-7 %	85,131	86,421	-1 %	335,868	355,340	-5 %
Non-Fed	43,711	44,213	-1 %	8,818	12,619	-30 %	52,526	56,847	-8 %
Total	294,414	313,132	-6 %	93,950	99,040	-5 %	388,393	412,187	-6 %

Source: Canadian Beef Grading Agency

EXPORTS	For the period Jan. 1 - May 23, 2015			IMPORTS	For the period Jan. 1 - April 30, 2015				
	2015	2014	% chg		(# of head)	2015	2014	% chg	
Live Cattle				Live Cattle	pure bred	1,442	868	66 %	
slaughter steers & heifers	95,540	182,348	-48 %	From U.S.	non pure bred	8,932	14,123	-37 %	
feeder cattle & calves	207,242	209,295	-1 %	Total		10,374	14,991	-31 %	
cows & bulls	109,831	146,758	-25 %	For the period Jan. 1 - April 30, 2015					
others*	5,747	14,267		Beef and Veal		2015	2014	% chg	
Total	418,360	552,668	-24 %	(tonnes)					
			Source: USDA - APHIS	United States		36,558	39,376	-7 %	
				Australia		12,480	10,206	22 %	
				Uruguay		10,772	7,129	51 %	
				New Zealand		8,261	6,152	34 %	
				Chile		217	0	n/a	
				Others		418	864	-52 %	
				Total		68,706	63,728	8 %	
				Non-NAFTA Beef/Veal total		31,362	23,158	35 %	
				Fresh, chilled & frozen (H.S. 0201, 0202)					

Beef & Veal Exports to US	For the period Jan. 1 - April 30, 2015		
	2015	2014	% chg
(Tonnes)			
Fresh/chilled cuts	66,049	63,107	5 %
Frozen cuts	4,682	3,768	24 %
Offals	6,328	5,665	12 %
Processed	873	518	68 %
TOTAL	77,931	73,058	7 %
Exports (Jan. 1 - Dec. 31)		317,728	0 %

Source: Statistics Canada

Beef & Veal Exports	For the period Jan. 1 - April 30, 2015		
	2015	2014	% chg
(Tonnes)			
United States	77,931	73,058	7 %
Mexico	7,305	7,154	2 %
Hong Kong	5,297	7,068	-25 %
Japan	5,282	3,014	75 %
China	2,561	2,806	-9 %
Egypt	868	966	-10 %
Saudi Arabia	593	377	57 %
South Korea	526	242	
Philippines	404	188	
Angola	349	383	-9 %
Suriname	246	296	-17 %
Cuba	234	201	16 %
Ivory Coast	227	277	-18 %
Colombia	180	150	20 %
Taiwan	165	381	-57 %
Others	923	2,006	-54 %
TOTAL	103,093	98,569	5 %

Source: Statistics Canada

Beef & Veal Exports	For the period Jan. 1 - April 30, 2015		
	2015	2014	% chg
('000 \$ CDN)			
United States	551,314	411,540	34 %
Mexico	59,779	43,648	37 %
Hong Kong	45,136	51,345	-12 %
Japan	28,871	15,524	86 %
China	19,425	14,529	34 %
Egypt	1,909	1,147	66 %
Saudi Arabia	5,290	2,920	81 %
South Korea	4,083	2,482	64 %
Philippines	3,321	1,070	
Angola	465	351	33 %
Suriname	1,104	1,230	-10 %
Cuba	1,715	603	
Ivory Coast	288	222	29 %
Colombia	255	164	55 %
Taiwan	1,430	2,424	-41 %
Others	6,065	7,547	
TOTAL	730,451	556,746	31 %

Source: Statistics Canada

* Due to data accuracy concerns, please note that data source used has been revised.

**UNITED STATES**

Year To Date for the Week Ending May 23, 2015

Slaughter ('000 head)					Carcass Weight (lbs)				
	Weekly	2015	2014	% chg		Weekly	2015	2014	% chg
Steers	320.5	5,862.2	6,159.6	-5 %	Steers	864	876	857	2 %
Heifers	147.3	3,138.9	3,422.9	-8 %	Heifers	790	811	794	2 %
Cows	93.9	2,158.1	2,298.0	-6 %	Cows	646	653	628	4 %
Bulls	9.0	179.2	214.4	-16 %	Bulls	925	909	893	2 %
Total	570.7	11,338.4	12,094.8	-6 %					
Total (Jan. To Dec. 2014)			29,589.1						

Source : USDA

Beef Output (tonnes)

Fed	3,491,344	3,634,775	-4 %
Non-Fed	714,593	742,983	-4 %
Total	4,205,937	4,377,758	-4 %
Total (Jan. To Dec. 2014)		10,733,955	

National Summary of Beef Graded

	Mar. 2015	2014	2013
Prime	5.4 %	5.4 %	3.9 %
Choice	74.3 %	70.0 %	66.5 %
Select	20.1 %	24.5 %	29.5 %

Cattle Slaughter for the Week Ending

	2015	2014	% chg
Canada	41,369	45,107	-8 %
US	570,725	604,631	-6 %
Total Canada & US	612,094	649,738	-6 %

Cattle Slaughter Year to Date

	2015	2014	% chg
Canada	982,760	1,076,186	-9 %
US	11,338,398	12,094,787	-6 %
Total Canada & US	12,321,158	13,170,973	-6 %

US Live Cattle Imports

Mexico - Feeder (Jan 1-May 30, 2015)	508,654	456,294	11 %
Canada (Jan. 1 - May 23, 2015)	418,360	552,668	-24 %

For the period Jan. - Apr. 2015 2014 % chg**U.S. Beef and Veal Imports (carcass weight, tonnes)**

Canada	95,588	90,791	5 %
Australia	191,542	111,019	73 %
New Zealand	133,564	104,227	28 %
Other	133,567	87,409	53 %
Total	554,262	393,445	41 %

U.S. Beef and Veal Exports (carcass weight, tonnes)

Mexico	52,112	65,835	-21 %
Canada	43,525	49,442	-12 %
Japan	86,405	84,599	2 %
Other	147,090	158,474	-7 %
Total	329,131	358,350	-8 %

Canada and United States Beef and Veal Tariff Rate Quota Summary**US Beef and Veal Tariff Rate Quota (TRQ) Summary**

YTD Week Ending May 26, 2015	2015			2014			2015 VS 2014
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	148,942	39 %	91,539	24%	63 %	
New Zealand	213,402	100,880	47 %	84,333	40%	20 %	
Argentina	20,000	0	0 %	0	0%		
Uruguay	20,000	6,455	32 %	6,280	31%	3 %	
Japan	200	63	31 %	50	25%	25 %	
Others	64,805	22,384	35 %	19,052	29%	17 %	
Total TRQ	696,621	278,724	40 %	201,254	29 %	38 %	
TRQ (Australia, N. Z.)	591,616	249,822	42 %	175,872	30 %	42 %	
Canada	no limit	77,108	n/a	73,340	n/a	n/a	
Mexico	no limit	51,604	n/a	36,790	n/a	n/a	

Canadian Beef and Veal Import Permits by Country

YTD Week Ending May 25, 2015	2015			2014		
	2015	2014	% chg	2015	2014	% chg
Global quota (tonnes)	76,409	76,409	0 %			
Supp. Quota Authorized	-	-				
Total quota	76,409	76,409	0 %			
Permits issued						
New Zealand (29600 mt)	8,201	7,102	15 %			
Australia (35000 mt)	15,279	11,898	28 %			
Uruguay	11,805	9,043	31 %			
Japan	3	1	-			
Total	35,288	28,044	26 %			

Over quota tariff rate : 26.5 %

Canadian Beef and Veal Import Permits by Type of Meat

YTD May 25, 2015	2015		2014		Total Total (%)
	Grinding Beef	Cuts	Grinding Beef	Cuts	
Japan	0	2			3 0 %
Australia	11,724	3,555			15,279 43 %
New Zealand	4,710	3,490			8,201 23 %
Uruguay	10,696	1,109			11,805 33 %
Total	27,130	8,157			35,288 100 %
Percentage of Total Imports					
	Grinding Beef		Cuts		
	2015	2014	2015	2014	
Australia	33.2 %	31.6 %	10.1 %	10.8 %	
New Zealand	13.3 %	12.0 %	9.9 %	13.3 %	
Uruguay	30.3 %	26.2 %	3.1 %	6.0 %	
Total	76.9 %	69.9 %	23.1 %	30.1 %	

Sources : Canadian Slaughter and Grading Data, CBGA, US Data: USDA, Canadian TRQ Data: DFATD



Beef Supply at a Glance

Year To Date for the Week Ending May 30, 2015

Weekly Federally Inspected Slaughter

	Fed Slaughter				Non-fed Slaughter				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2015-05-30	32,089	8,951	41,040		4,699	1,173	5,872		46,912
2015-05-23	27,334	8,353	35,687		4,353	1,329	5,682		41,369
2015-05-16	29,377	9,155	38,532		3,409	1,159	4,568		43,100
2015-05-09	30,870	9,333	40,203		4,963	1,001	5,964		46,167
2015-05-02	30,871	10,829	41,700		3,943	1,142	5,085		46,785
April 2015	122,734	38,322	161,056	40,264	20,293	4,185	24,478	6,120	185,534
March 2015	126,967	41,507	168,474	42,119	21,392	4,330	25,722	6,431	194,196
February 2014	120,484	40,655	161,139	40,285	30,396	5,291	35,687	8,922	196,826
January 2015	139,439	44,197	183,636	36,727	37,041	8,106	45,147	9,029	228,783
December 2014	106,945	37,264	144,209	36,052	29,912	6,750	36,662	9,166	180,871
November 2014	153,331	54,435	207,766	41,553	44,546	8,780	53,326	10,665	261,092
October 2014	138,849	41,954	180,803	45,201	24,354	5,264	29,618	7,405	210,421
September 2014	141,319	44,843	186,162	46,541	21,376	4,825	26,201	6,550	212,363
August 2014	177,545	52,807	230,352	46,070	24,120	7,076	31,196	6,239	261,548
July 2014	131,272	37,314	168,586	42,147	21,689	6,095	27,784	6,946	196,370
June 2014	150,238	41,519	191,757	47,939	20,963	6,047	27,010	6,753	218,767
May 2014	178,328	48,350	226,678	45,336	23,983	8,320	32,303	6,461	258,981
April 2014	137,935	40,498	178,433	44,608	20,107	7,475	27,582	6,896	206,015
March 2014	178,443	54,749	233,192	46,638	32,677	9,372	42,049	8,410	275,241
February 2014	120,734	39,279	160,013	40,003	31,269	8,067	39,336	9,834	199,349
January 2014	111,441	37,125	148,566	37,142	34,225	8,999	43,224	10,806	191,790
Total 2015	660,165	211,302	871,467	43,395	130,489	27,716	158,205	7,191	1,029,672
Total 2014	1,726,380	530,137	2,256,517	43,395	329,221	87,070	416,291	8,006	2,672,808

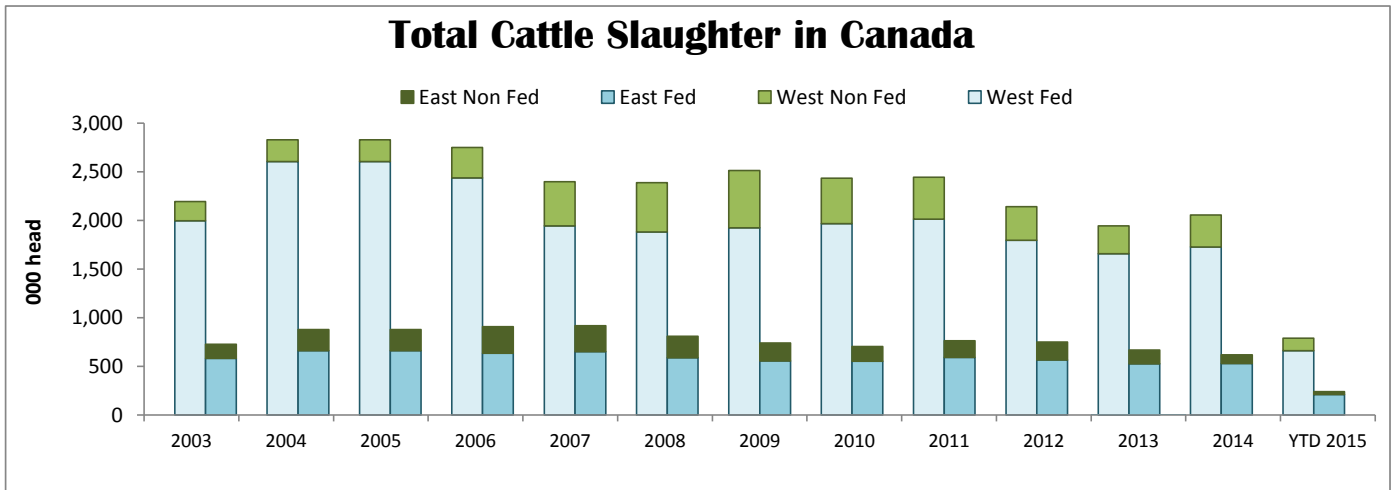
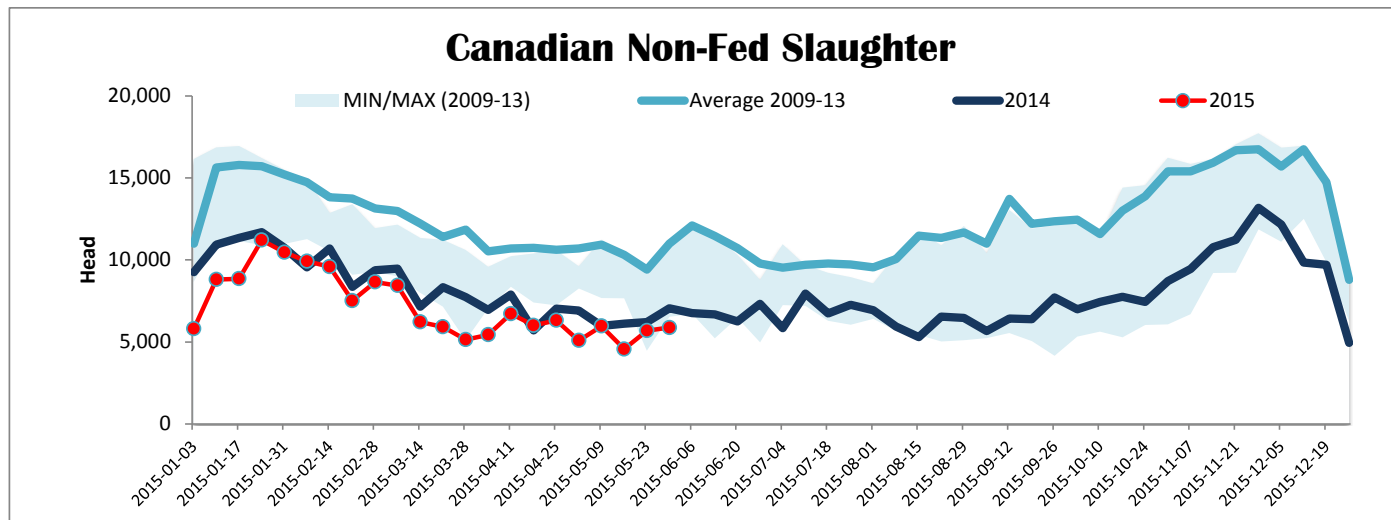
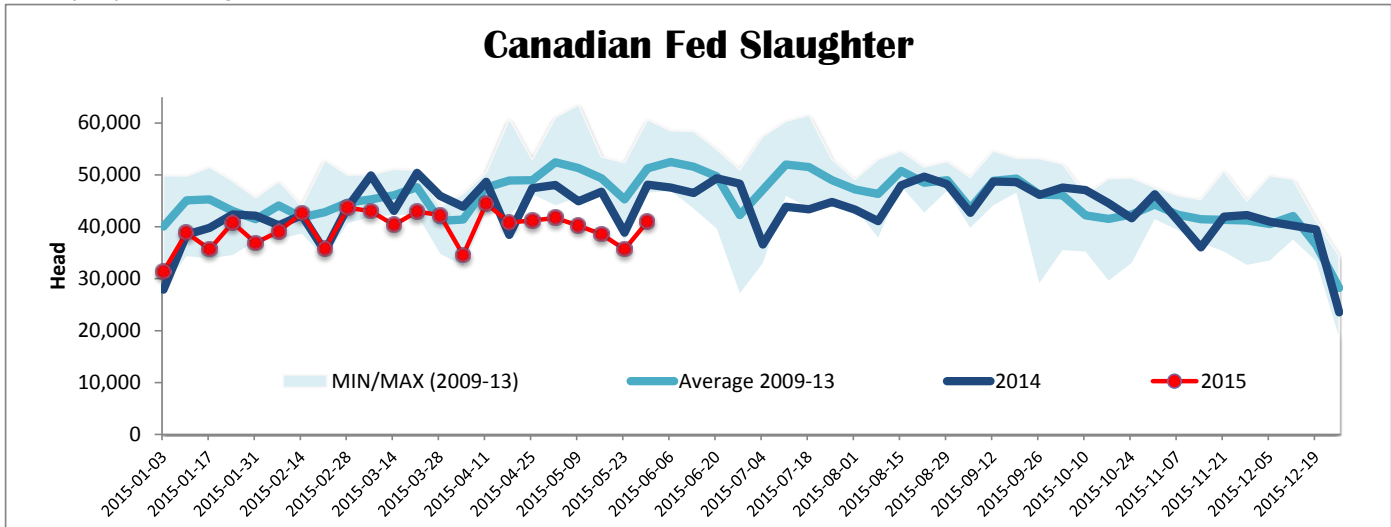
Grading								
	Weekly Totals				May 30, 2015			
	West	%	East	%	Canada 2015	%	Canada 2014	%
A - Prime	298	0.9 %	317	3.6 %	615	1.5 %	663	1.4 %
AAA	15792	49.7 %	5,313	59.6 %	21,105	51.9 %	24,242	50.5 %
AA	14209	44.7 %	2,909	32.6 %	17,118	42.1 %	21,226	44.2 %
A	1101	3.5 %	204	2.3 %	1,305	3.2 %	1,141	2.4 %
B1, 2, 3, 4	372	1.2 %	171	1.9 %	543	1.3 %	713	1.5 %
Year-to-date								
	West	%	East	%	Canada 2015	%	Canada 2014	%
A - Prime	11,274	1.7 %	8,561	4.1 %	19,835	2.3 %	16,387	1.7 %
AAA	403,085	61.6 %	130,683	61.9 %	533,768	61.7 %	560,707	59.2 %
AA	223,268	34.1 %	63,409	30.0 %	286,677	33.1 %	339,688	35.9 %
A	9,402	1.4 %	3,686	1.7 %	13,088	1.5 %	15,141	1.6 %
B1, 2, 3, 4	7,474	1.1 %	4,697	2.2 %	12,171	1.4 %	14,748	1.6 %

Source : Canadian Beef Grading Agency



Year To Date for the Week Ending May 30, 2015

Federally Inspected Slaughter



Source : Canadian Beef Grading Agency