



# Beef Supply at a Glance - CANADA

Year to Date for the Week Ending May 26, 2018

Federally Inspected Slaughter (head)	West			East			CANADA		
	2018	2017	% chg	2018	2017	% chg	2018	2017	% chg
Steers	380,767	353,359	8 %	164,469	154,454	6 %	545,236	507,813	7 %
Heifers	321,815	293,747	10 %	54,623	58,847	-7 %	376,438	352,594	7 %
Cows	166,535	145,932	14 %	44,508	40,650	9 %	211,043	186,582	13 %
Bulls	6,107	6,384	-4 %	259	290	-11 %	6,366	6,674	-5 %
<b>Total</b>	<b>875,224</b>	<b>799,422</b>	<b>9 %</b>	<b>263,859</b>	<b>254,241</b>	<b>4 %</b>	<b>1,139,083</b>	<b>1,053,663</b>	<b>8 %</b>
<b>Total Jan. - Dec. 2017</b>		<b>2,199,716</b>			<b>632,050</b>			<b>2,831,766</b>	
<b>Carcass Weight (lbs)</b>									
Steers	864	869	0 %	958	952	1 %	892	894	0 %
Heifers	821	816	1 %	853	842	1 %	826	820	1 %
Cows	762	750	2 %	680	696	-2 %	744	738	1 %
Bulls	987	1,062	-7 %	929	1,014	-8 %	985	1,060	-7 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	269,690	248,415	9 %	92,786	89,368	4 %	362,476	337,783	7 %
Non-Fed	60,387	52,838	14 %	13,869	12,988	7 %	74,257	65,826	13 %
<b>Total</b>	<b>330,077</b>	<b>301,254</b>	<b>10 %</b>	<b>106,656</b>	<b>102,356</b>	<b>4 %</b>	<b>436,733</b>	<b>403,609</b>	<b>8 %</b>
<b>Total Jan. - Dec. 2017</b>		<b>838,998</b>			<b>252,297</b>			<b>1,091,295</b>	

EXPORTS	For the period Jan. 1 - May. 19, 2018		
(head)			
Live Cattle to U.S.	<b>2018</b>	<b>2017</b>	<b>% chg</b>
slaughter steers & heifers	104,431	123,996	-16 %
feeder cattle & calves	112,162	70,300	60 %
cows & bulls	51,816	75,453	-31 %
others*	3,245	6,488	-50 %
<b>Total</b>	<b>271,654</b>	<b>276,237</b>	<b>-2 %</b>

Source: USDA - APHIS

\* = breeding and others

Beef & Veal Exports to US	For the period Jan. 1 - Mar. 31, 2018		
(tonnes)	<b>2018</b>	<b>2017</b>	<b>% chg</b>
Fresh/chilled cuts	56,959	49,047	16 %
Frozen cuts	3,007	2,596	16 %
Offals	3,817	3,919	-3 %
Processed	1,567	1,591	-1 %
<b>Total</b>	<b>65,350</b>	<b>57,153</b>	<b>14 %</b>

Source: Statistics Canada

Beef & Veal Exports	For the period Jan. 1 - Mar. 31, 2018		
(tonnes)	<b>2018</b>	<b>2017</b>	<b>% chg</b>
United States	65,350	57,153	14 %
Hong Kong	4,953	4,847	2 %
Japan	4,909	4,634	6 %
Mexico	3,493	3,949	-12 %
South Korea	1,009	1,413	-29 %
China	965	2,217	-56 %
Philippines	883	916	-4 %
Taiwan	654	883	-26 %
Peru	506	394	28 %
Chile	490	167	194 %
Angola	400	346	16 %
Colombia	374	121	210 %
Côte d'Ivoire	286	330	-13 %
Bahrain	223	174	28 %
Gambia	125	0	
Others	905	2,485	-64 %
<b>Total</b>	<b>85,523</b>	<b>80,029</b>	<b>7 %</b>

Source: Statistics Canada

IMPORTS	For the period Jan. 1 - Mar. 31, 2018			
(head)	<b>2018</b>	<b>2017</b>	<b>% chg</b>	
Live Cattle	pure bred	1,661	1,148	45 %
From U.S.	non pure bred	26,974	14,353	88 %
<b>Total</b>	<b>28,635</b>	<b>15,501</b>	<b>85 %</b>	

Source: Statistics Canada

	For the period Jan. 1 - May. 26, 2018		
Beef and Veal (tonnes)	<b>2018</b>	<b>2017</b>	<b>% chg</b>
United States	49,644	49,525	0 %
Australia	9,184	7,399	24 %
New Zealand	8,358	7,852	6 %
Uruguay	6,923	6,316	10 %
Mexico	1,310	1,024	28 %
Others	2,546	2,148	19 %
<b>Total</b>	<b>77,965</b>	<b>74,263</b>	<b>5 %</b>

Fresh, chilled &amp; frozen (H.S. 0201, 0202)

Non-NAFTA Beef/Veal total (exc. EU-28)	<b>24,731</b>	<b>21,663</b>	<b>14 %</b>
EU-28 (Beef/Veal total)	<b>655</b>	<b>700</b>	<b>-6 %</b>

Source: Canadian Food Inspection Agency (CFIA)

Beef & Veal Exports	For the period Jan. 1 - Mar. 31, 2018		
('000 \$ CDN)	<b>2018</b>	<b>2017</b>	<b>% chg</b>
United States	435,020	359,234	21 %
Hong Kong	38,035	34,700	10 %
Japan	31,690	28,090	13 %
Mexico	26,683	27,930	-4 %
South Korea	5,779	7,070	-18 %
China	9,080	27,149	-67 %
Philippines	4,247	2,459	73 %
Taiwan	4,581	5,604	-18 %
Peru	607	439	38 %
Chile	1,774	711	150 %
Angola	378	366	3 %
Colombia	371	128	189 %
Côte d'Ivoire	168	281	-40 %
Bahrain	242	198	22 %
Gambia	120	0	
Others	7,195	12,220	-41 %
<b>Total</b>	<b>565,971</b>	<b>506,580</b>	<b>12 %</b>
<b>Cattle Hides &amp; Skins Exports</b>	<b>64,128</b>	<b>74,119</b>	<b>-13 %</b>

Source: Statistics Canada



## UNITED STATES

Year to Date for the Week Ending May 19, 2018

	Weekly	2018	2017	% chg		Weekly	2018	2017	% chg
<b>Slaughter ('000 head)</b>					<b>Carcass Weight (lbs)</b>				
Steers	361.0	6,263.1	6,288.3	0 %	Steers	846	874	867	1 %
Heifers	178.7	3,368.7	3,165.1	6 %	Heifers	782	816	808	1 %
Cows	115.9	2,379.5	2,207.6	8 %	Cows	647	659	651	1 %
Bulls	12.0	199.1	198.1	1 %	Bulls	899	896	892	0 %
<b>Total</b>	<b>667.6</b>	<b>12,210.4</b>	<b>11,859.1</b>	<b>3 %</b>					
<b>Total Jan. - Dec. 2017</b>			<b>31,699.3</b>						
<b>Beef Output (tonnes)</b>					<b>National Summary of Beef Graded</b>				
Fed		3,728,490	3,633,001	3 %		<b>2017</b>	<b>2016</b>		
Non-Fed		792,661	731,872	8 %	<b>April 2018</b>	(Sept'16-Sept'17)	(Sept'15-Sept'16)		
<b>Total</b>		<b>4,521,151</b>	<b>4,364,872</b>	<b>4 %</b>	Prime	8.0 %	5.8 %		
<b>Total Jan. - Dec. 2017</b>			<b>11,103,149</b>		Choice	72.9 %	73.2 %		
					Select	18.9 %	20.8 %		
					<b>Cattle Slaughter for the Week Ending</b>				
<b>For the period</b>	<b>Mar. 2018</b>	<b>2018</b>	<b>2017</b>	<b>% chg</b>		<b>2018</b>	<b>2017</b>	<b>% chg</b>	
<b>U.S. Beef and Veal Imports (carcass weight, tonnes)</b>					Canada	58,637	56,461	4 %	
Canada		79,579	68,887	16 %	US	667,613	612,258	9 %	
New Zealand		78,773	73,859	7 %	<b>Total Canada &amp; US</b>	<b>726,250</b>	<b>668,719</b>	<b>9 %</b>	
Australia		64,112	64,516	-1 %					
Others		104,976	109,843	-4 %	<b>Cattle Slaughter Year to Date</b>				
<b>Total</b>		<b>327,440</b>	<b>317,106</b>	<b>3 %</b>	Canada	1,087,144	1,008,967	8 %	
<b>U.S. Beef and Veal Exports (carcass weight, tonnes)</b>					US	12,210,369	11,859,071	3 %	
Japan		89,509	90,299	-1 %	<b>Total Canada &amp; US</b>	<b>13,297,513</b>	<b>12,868,038</b>	<b>3 %</b>	
South Korea		61,583	47,816	29 %					
Mexico		44,584	43,235	3 %	<b>US Live Cattle Imports</b>				
Others		135,515	113,888	19 %	Mexico - Feeder 1 Jan.-May 26 2018	501,225	530,914	-6 %	
<b>Total</b>		<b>331,192</b>	<b>295,237</b>	<b>12 %</b>	Canada 1 Jan.-May. 19 2018	271,654	276,237	-2 %	

### Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

	2018			2017			
For the period 1 Jan.-May. 29 2018	Quota level	Tonnes entered	% filled	Tonnes entered	% filled	% chg in tonnes entered from 2017 to 2018	
Australia	378,214	79,349	21 %	82,010	22 %	-3 %	
New Zealand	213,402	90,273	42 %	83,179	39 %	9 %	
Argentina	20,000	0	0 %	0	0 %	-	
Uruguay	20,000	7,231	36 %	9,491	47 %	-24 %	
Japan	200	200	100 %	158	79 %	26 %	
Others	64,805	28,268	44 %	29,851	46 %	-5 %	
<b>Total TRQ</b>	<b>696,621</b>	<b>205,321</b>	<b>29 %</b>	<b>204,689</b>	<b>29 %</b>	<b>0 %</b>	
TRQ (Australia, N. Z.)	<b>591,616</b>	<b>169,622</b>	<b>29 %</b>	<b>165,188</b>	<b>28 %</b>	<b>3 %</b>	
Canada	no limit						
Mexico	no limit						

#### Canadian Beef and Veal Import Permits by Country

For the period 1 Jan.-May. 29 2018	2018	2017	% chg
Global quota (tonnes)	76,409	76,409	0 %
Supp. Quota Authorized	-	-	-
<b>Total quota</b>	<b>76,409</b>	<b>76,409</b>	<b>0 %</b>

#### Canadian Beef and Veal Import Permits by Type of Meat

For the period 1 Jan.-May. 29 2018	2018 (tonnes)		2017		Total	Total (%)
	Grinding Beef	Cuts	Grinding Beef	Cuts		
Argentina	0	3	0	3	3	0 %
Australia	7,556	2,456	0	0	10,012	33 %
Germany	0	0	0	0	0	0 %
Ireland	0	0	0	0	0	0 %
Japan	0	6	0	6	6	0 %
Netherlands	0	0	0	0	0	0 %
New Zealand	6,096	2,816	0	0	8,912	29 %
United Kingdom	0	0	0	0	0	0 %
Uruguay	9,934	1,866	0	0	11,800	38 %
<b>Total</b>	<b>23,586</b>	<b>7,146</b>	<b>23,586</b>	<b>7,146</b>	<b>30,733</b>	<b>100 %</b>

YTD Permits allocated as of:	2018-05-29	2017-05-29	% chg
Argentina	3	0	-
Australia (35,000 mt)	10,012	7,308	37 %
Germany	0	13	-
Ireland	0	76	-
Japan	6	2	263 %
Netherlands	0	76	-
New Zealand (29,600 mt)	8,912	7,729	15 %
United Kingdom	0	60	-
Uruguay	11,800	11,583	2 %
<b>Total</b>	<b>30,733</b>	<b>26,846</b>	<b>14 %</b>

For the period 1 Jan.-May. 29 2018	Percentage of Total Imports			
	Grinding Beef		Cuts	
	2018	2017	2018	2017
Argentina	0.0 %	0.0 %	0.0 %	0.0 %
Australia	24.6 %	20.5 %	8.0 %	6.7 %
Germany	0.0 %	0.0 %	0.0 %	0.0 %
Ireland	0.0 %	0.0 %	0.0 %	0.3 %
Japan	0.0 %	0.0 %	0.0 %	0.0 %
Netherlands	0.0 %	0.0 %	0.0 %	0.3 %
New Zealand	19.8 %	18.6 %	9.2 %	10.2 %
United Kingdom	0.0 %	0.0 %	0.0 %	0.2 %
Uruguay	32.3 %	35.1 %	6.1 %	8.1 %
<b>Total</b>	<b>76.7 %</b>	<b>74.2 %</b>	<b>23.2 %</b>	<b>25.8 %</b>

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter), USDA (US Data), GAC (Canadian TRQ Data)



### Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending May 26, 2018

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2018-05-26	35,414	8,355	43,769		6,606	1,564	8,170		51,939
2018-05-19	38,302	11,004	49,306		7,201	2,130	9,331		58,637
2018-05-12	40,808	11,043	51,851		8,100	2,311	10,411		62,262
2018-05-05	37,122	10,637	47,759		7,782	2,544	10,326		58,085
April 2018	148,979	43,495	192,474	48,119	29,905	8,565	38,470	9,618	230,944
March 2018	168,406	52,078	220,484	44,097	42,749	10,699	53,448	10,690	273,932
February 2018	119,618	41,286	160,904	40,226	35,054	8,844	43,898	10,975	204,802
January 2018	113,933	41,194	155,127	38,782	35,245	8,110	43,355	10,839	198,482
December 2017	156,299	49,589	205,888	41,178	48,438	10,872	59,310	11,862	265,198
November 2017	147,006	43,616	190,622	47,656	34,446	10,151	44,597	11,149	235,219
October 2017	153,197	40,134	193,331	48,333	26,673	7,675	34,348	8,587	227,679
September 2017	202,029	53,696	255,725	51,145	26,742	8,729	35,471	7,094	291,196
August 2017	160,765	41,327	202,092	50,523	23,986	6,405	30,391	7,598	232,483
July 2017	167,913	41,573	209,486	52,372	22,905	5,838	28,743	7,186	238,229
June 2017	199,753	48,630	248,383	49,677	30,142	9,574	39,716	7,943	288,099
May 2017	141,371	36,681	178,052	44,513	21,042	7,839	28,881	7,220	206,933
April 2017	128,828	39,997	168,825	42,206	26,675	7,090	33,765	8,441	202,590
March 2017	161,537	56,467	218,004	43,601	36,168	9,471	45,639	9,128	263,643
February 2017	110,253	42,132	152,385	38,096	34,516	8,183	42,699	10,675	195,084
January 2017	105,117	38,024	143,141	35,785	33,915	8,357	42,272	10,568	185,413
<b>YTD Total 2018</b>	<b>702,582</b>	<b>219,092</b>	<b>921,674</b>	<b>43,889</b>	<b>172,642</b>	<b>44,767</b>	<b>217,409</b>	<b>10,353</b>	<b>1,139,083</b>
<b>Total 2017</b>	<b>1,834,068</b>	<b>531,866</b>	<b>2,365,934</b>	<b>45,499</b>	<b>365,648</b>	<b>100,184</b>	<b>465,832</b>	<b>8,958</b>	<b>2,831,766</b>

Grading								
	Weekly Totals				May 26, 2018		Canada 2017	% chg '17 - '18
	West	% total	East	% total	Canada 2018	% total		
A - Prime	537	1.5 %	241	2.9 %	778	1.8 %	531	46.5%
AAA	18,302	52.3 %	4,799	57.5 %	23,101	53.3 %	19,634	17.7%
AA	14,412	41.2 %	2,989	35.8 %	17,401	40.2 %	16,040	8.5%
A	1,260	3.6 %	137	1.6 %	1,397	3.2 %	1,330	5.0%
B1, 2, 3, 4	487	1.4 %	175	2.1 %	662	1.5 %	674	-1.8%

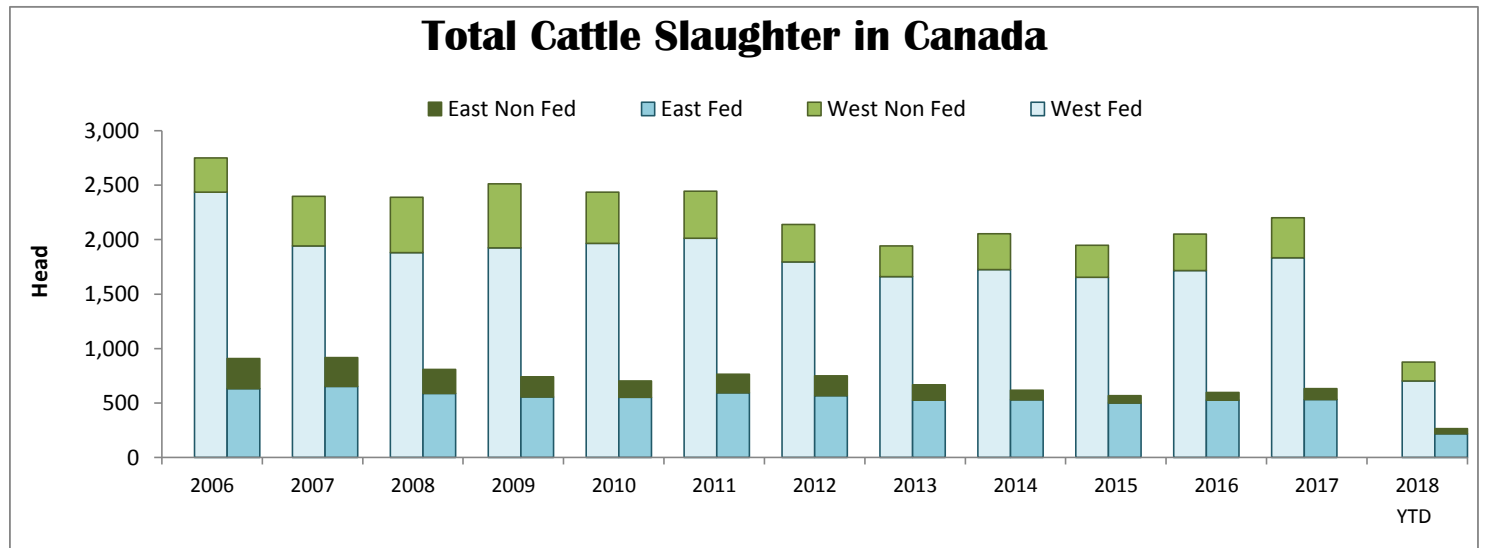
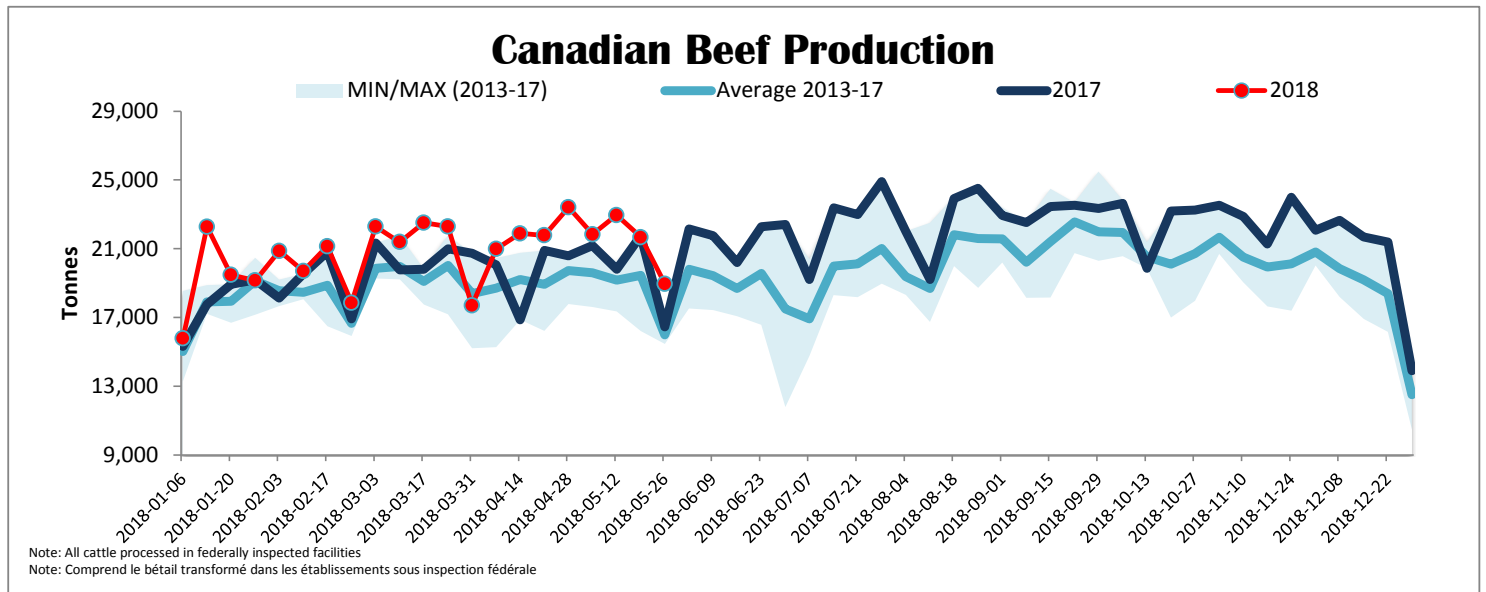
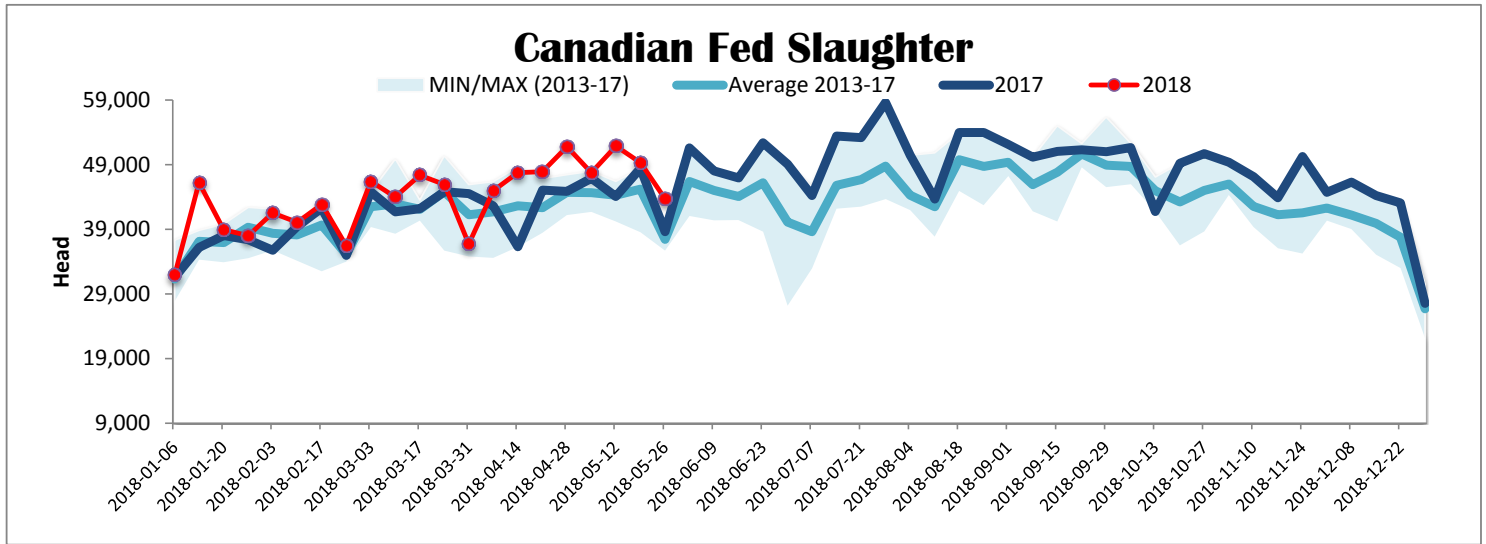
  

	Year-to-date				Canada 2018	% total	Canada 2017	% chg '17 - '18
	West	% total	East	% total				
A - Prime	17,878	2.6 %	7,258	3.3 %	25,136	2.8 %	17,484	43.8 %
AAA	449,199	64.8 %	134,790	61.2 %	583,989	63.9 %	527,048	10.8 %
AA	208,395	30.1 %	69,674	31.6 %	278,069	30.4 %	278,455	-0.1 %
A	10,264	1.5 %	3,467	1.6 %	13,731	1.5 %	14,406	-4.7 %
B1, 2, 3, 4	7,420	1.1 %	5,199	2.4 %	12,619	1.4 %	13,093	-3.6 %

Source: CBGA

Year to Date for the Week Ending May 26, 2018

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)