



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending May 21, 2016

Federally Inspected Slaughter (head)	West			East			CANADA		
	2016	2015	% chg	2016	2015	% chg	2016	2015	% chg
Steers	325,846	316,963	3 %	151,760	138,579	10 %	477,606	455,542	5 %
Heifers	257,451	283,779	-9 %	53,767	55,419	-3 %	311,218	339,198	-8 %
Cows	132,102	119,652	10 %	25,051	24,831	1 %	157,153	144,483	9 %
Bulls	4,441	1,785	-	358	383	-7 %	4,799	2,168	-
Total	719,840	722,179	0 %	230,936	219,212	5 %	950,776	941,391	1 %

Carcass Weight (lbs)

Steers	912	859	6 %	970	915	6 %	930	877	6 %
Heifers	853	811	5 %	859	817	5 %	854	812	5 %
Cows	800	732	9 %	690	696	-1 %	782	725	8 %
Bulls	1,035	997	4 %	916	985	-7 %	1,027	995	3 %

Source: Canadian Beef Grading Agency

Beef Output (tonnes)

Fed	234,859	228,490	3 %	87,928	78,230	12 %	322,792	306,755	5 %
Non-Fed	50,105	40,600	23 %	8,005	8,024	0 %	58,110	48,622	20 %
Total	284,965	269,090	6 %	95,933	86,254	11 %	380,902	355,377	7 %

EXPORTS (head)

For the period Jan. 1 - May 14, 2016

Live Cattle to U.S.	2016			2015			% chg
	2016	2015	% chg	2016	2015	% chg	
slaughter steers & heifers	130,635	90,975	44 %				
feeder cattle & calves	110,503	200,074	-45 %				
cows & bulls	98,378	102,258	-4 %				
others*	6,779	5,524	23 %				
Total	346,295	398,831	-13 %				

* = breeding and others

Source: USDA - APHIS

Beef & Veal Exports to US

For the period Jan. 1 - March 31, 2016

(tonnes)	2016			2015			% chg
	2016	2015	% chg	2016	2015	% chg	
Fresh/chilled cuts	52,923	49,465	7 %				
Frozen cuts	3,059	3,112	-2 %				
Offals	5,077	4,549	12 %				
Processed	10,305	46,125	-78 %				
Total	61,960	57,768	7 %				

Source: Statistics Canada

IMPORTS (head)

For the period Jan. 1 - March 31, 2016

Live Cattle	pure bred	2016			2015			% chg
		2016	2015	% chg	2016	2015	% chg	
From U.S.	non pure bred	6,125	6,423	-5 %				
Total	Total	6,868	7,255	-5 %				

Source: Statistics Canada

Beef and Veal (tonnes)	For the period Jan. 1 - May 21, 2016		
	2016	2015	% chg
United States	45,410	45,788	-1 %
Australia	14,704	14,291	3 %
New Zealand	7,264	7,738	-6 %
Uruguay	7,995	9,131	-12 %
Chile	240	343	-30 %
Others	2,639	478	-
Total	78,253	77,770	1 %

Fresh, chilled & frozen (H.S. 0201, 0202)

Non-NAFTA Beef/Veal total (exc. EU-28)	30,033	31,347	-4 %
EU-28 (Beef/Veal total)	508	0	-

Source: CFIA

Beef & Veal Exports

For the period Jan. 1 - March 31, 2016

(tonnes)	2016			2015			% chg
	2016	2015	% chg	2016	2015	% chg	
United States	61,960	57,765	7 %				
Hong Kong	4,896	4,131	19 %				
Japan	3,853	4,020	-4 %				
Mexico	3,246	5,577	-42 %				
China	2,571	1,815	42 %				
South Korea	1,022	526	94 %				
Egypt	549	868	-37 %				
Saudi Arabia	497	306	62 %				
Peru	345	150					
Philippines	224	119	89 %				
Mozambique	198	0					
Chile	149	96	55 %				
Colombia	123	101	22 %				
United Arab Emirates	102	75	36 %				
Bahrain	100	0					
Others	634	1,069	-41 %				
TOTAL	80,470	76,618	5 %				

Source: Statistics Canada

Beef & Veal Exports

For the period Jan. 1 - March 31, 2016

('000 \$ CDN)	2016			2015			% chg
	2016	2015	% chg	2016	2015	% chg	
United States	399,253	411,471	-3 %				
Hong Kong	31,127	35,952	-13 %				
Japan	24,644	22,082	12 %				
Mexico	26,208	46,506	-44 %				
China	20,894	13,887	50 %				
South Korea	6,338	4,073	56 %				
Egypt	887	1,909	-54 %				
Saudi Arabia	5,156	2,866	80 %				
Peru	604	270					
Philippines	1,446	1,060	36 %				
Mozambique	191	0					
Chile	1,210	729	66 %				
Colombia	113	92	23 %				
United Arab Emirates	1,115	647	72 %				
Bahrain	142	0					
Others	3,961	6,755	-41 %				
TOTAL	523,290	548,300	-5 %				
Cattle Hides & Skins Exports	68,652	92,560	-26 %				

Source: Statistics Canada

**UNITED STATES**

Year to Date for the Week Ending May 14, 2016

Slaughter ('000 head)				Carcass Weight (lbs)					
	Weekly	2016	2015	% chg		Weekly	2016	2015	% chg
Steers	340.6	5,658.3	5,218.9	8 %	Steers	863	886	877	1 %
Heifers	147.4	2,755.8	2,852.1	-3 %	Heifers	799	824	813	1 %
Cows	100.8	1,997.1	1,967.2	2 %	Cows	648	653	653	0 %
Bulls	9.6	163.9	161.3	2 %	Bulls	923	910	908	0 %
Total	598.4	10,575.1	10,199.5	4 %					
Total (Jan. To Dec. 2015)			28,656.6						

Beef Output (tonnes)				National Summary of Beef Graded				
		2016	2015	% chg		2015	2014	
Fed		3,311,113	3,133,991	6 %	Apr 2016	(Sept. -Sept.)	(Sept. - Sept.)	
Non-Fed		660,268	650,747	1 %	Prime	5.7 %	5.1 %	4.2 %
Total		3,971,381	3,784,738	5 %	Choice	73.4 %	71.9 %	68.4 %
Total (Jan. To Dec. 2015)			10,618,637		Select	20.7 %	22.8 %	27.3 %

For the period				Cattle Slaughter for the Week Ending				
	Jan. -Mar. 2016	2016	2015	% chg		2016	2015	% chg
U.S. Beef and Veal Imports (carcass weight, tonnes)								
Canada		75,478	71,019	6 %	Canada	51,886	46,167	12 %
Australia		107,813	131,756	-18 %	US	598,436	566,410	6 %
New Zealand		87,350	91,138	-4 %	Total Canada & US	650,322	612,577	6 %
Other		89,031	103,461	-14 %				
Total		359,672	397,373	-9 %	Cattle Slaughter Year to Date			
U.S. Beef and Veal Exports (carcass weight, tonnes)								
Mexico		35,405	39,902	-11 %	Canada	899,265	898,291	0 %
Canada		29,903	32,728	-9 %	US	10,575,131	10,199,495	4 %
Japan		62,796	59,362	6 %	Total Canada & US	11,474,396	11,097,786	3 %
Other		114,115	106,593	7 %	US Live Cattle Imports			
Total		242,220	238,585	2 %	Mexico - Feeder (Jan 1-May 21, 2016)	430,731	486,530	-11 %
					Canada (Dec. 27 - May 14, 2016)	346,295	398,831	-13 %

Canada and United States Beef and Veal Tariff Rate Quota Summary**US Beef and Veal Tariff Rate Quota (TRQ) Summary**

YTD as of	2016			2015			% chg in tonnes entered from 2015 to 2016
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
May 23, 2016							
Australia	378,214	107,117	28 %	148,942	39%		-28 %
New Zealand	10,305	46,125	448 %	100,880	979%		-54 %
Argentina	20,000	0	0 %	0	0%		
Uruguay	20,000	6,181	31 %	6,455	32%		-4 %
Japan	200	73	36 %	63	31%		16 %
Others	64,805	17,365	27 %	22,384	35%		-22 %
CT Total	493,524	176,861	36 %	278,724	56 %		-37 %
TRQ (Australia, N. Z.)	388,519	153,242	39 %	249,822	64 %		-39 %
Canada	no limit	80,033	n/a	77,108	n/a		4 %
Mexico	no limit	57,646	n/a	51,604	n/a		12 %

Canadian Beef and Veal Import Permits by Country

YTD as of	2016			2015		
	2016	2015	% chg	2016	2015	% chg
May 24, 2016						
Global quota (tonnes)	76,409	76,409	0 %			
Supp. Quota Authorized	-	-	-			
Total quota	76,409	76,409	0 %			
YTD Permits allocated as of						
	2016-05-24	2015-05-24	% chg			
New Zealand (29600 mt)	8,106	7,965	2 %			
Australia (35000 mt)	19,394	15,226	27 %			
Uruguay	11,394	11,805	-3 %			
United Kingdom	408	-	-			
Japan	2	3	-			
Total	39,303	34,998	12 %			

Canadian Beef and Veal Import Permits by Type of Meat

YTD as of	2016				2015			
	Grinding Beef	Cuts	Total	Total (%)	Grinding Beef	Cuts	Total	Total (%)
May 24, 2016								
Japan	0	2	2	0.0 %				
Australia	15,167	4,227	19,394	49.3 %				
New Zealand	4,875	3,230	8,106	20.6 %				
Uruguay	9,209	2,185	11,394	29.0 %				
United Kingdom	90	318	408	1.0 %				
Total	29,341	9,961	39,303	100.0 %				
YTD May 24, 2016	Percentage of Total Imports							
	Grinding Beef	Cuts			Grinding Beef	Cuts		
	2016	2015	2015	2015	2016	2015	2015	2015
Australia	38.6 %	33.4 %	10.8 %	10.1 %				
New Zealand	12.4 %	13.3 %	8.2 %	9.4 %				
Uruguay	23.4 %	30.6 %	5.6 %	3.2 %				
United Kingdom	0.2 %	0.0 %	0.8 %	0.0 %				
Total	74.7 %	77.3 %	25.3 %	22.7 %				

Source: CBGA (Canadian Slaughter), USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance
Year to Date for the Week Ending May 21, 2016

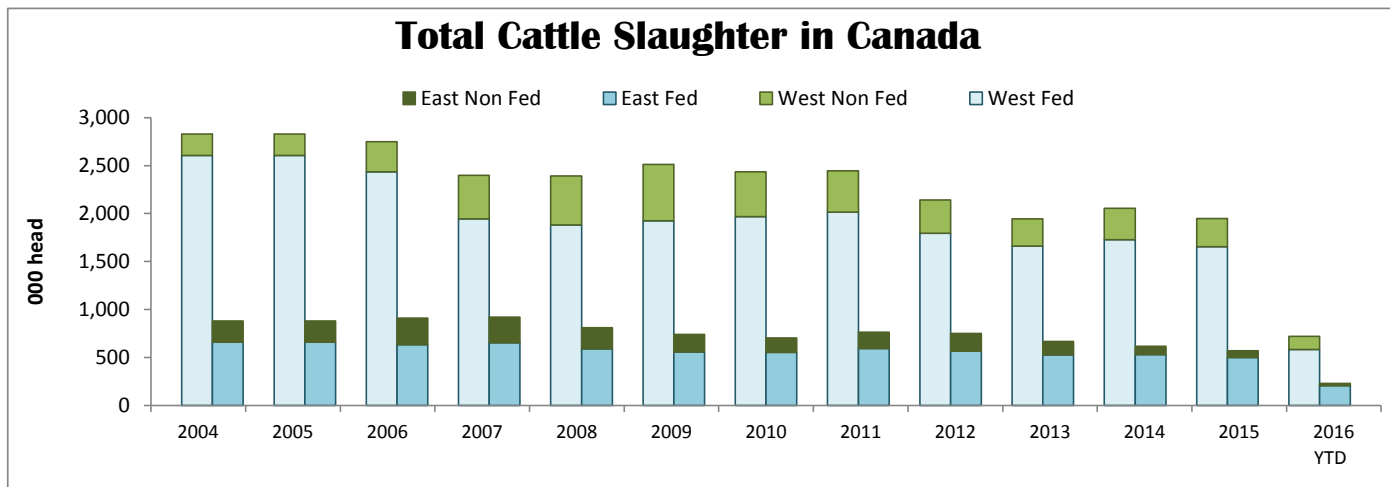
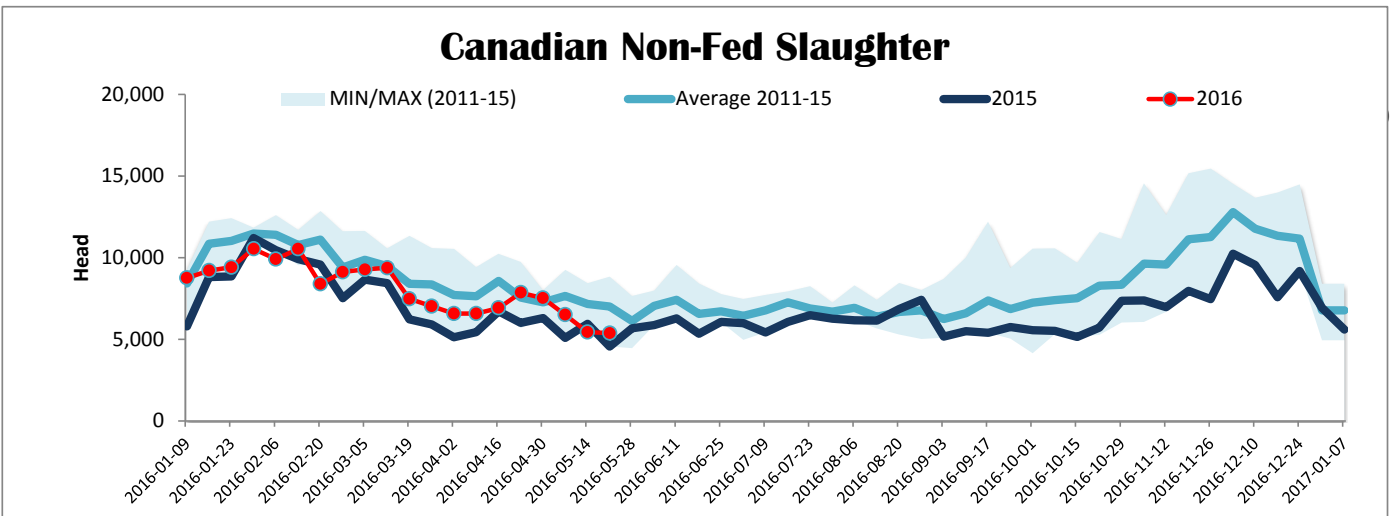
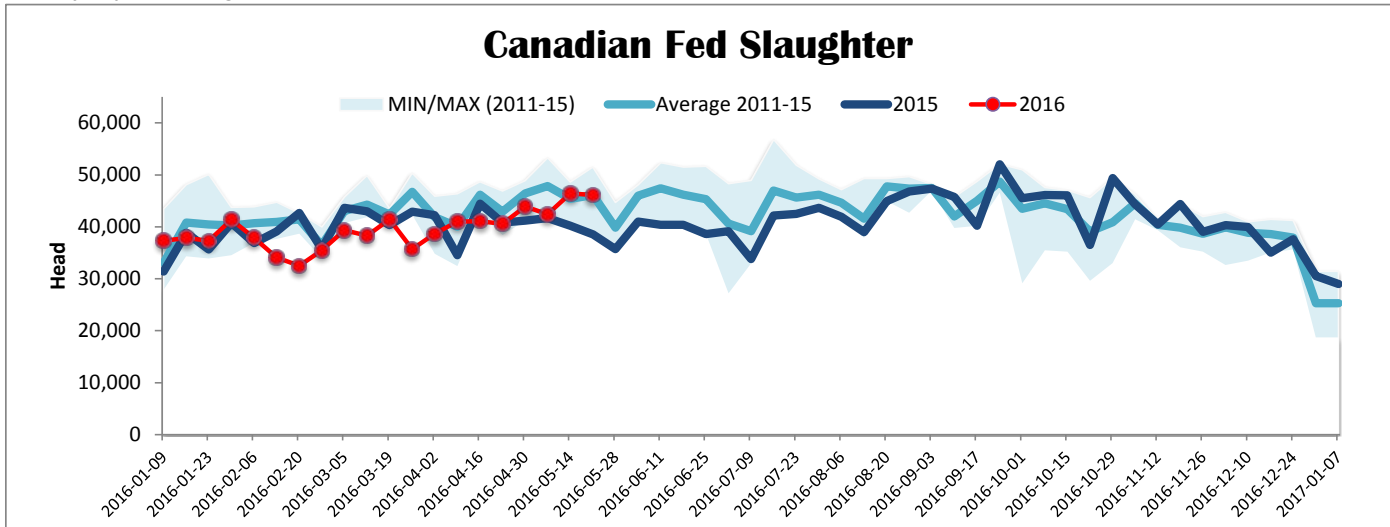
	Weekly Federally Inspected Slaughter				Non-fed Slaughter				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2016-05-21	35,820	10,305	46,125		4,172	1,214	5,386		51,511
2016-05-14	35,401	11,036	46,437		4,187	1,262	5,449		51,886
2016-05-07	31,555	10,887	42,442		5,246	1,261	6,507		48,949
April 2016	123,161	43,387	166,548	41,637	23,971	4,930	28,901	7,225	195,449
March 2016	142,797	50,645	193,442	38,688	33,659	6,106	39,765	6,732	233,207
February 2016	100,472	39,475	139,947	34,987	32,790	5,202	37,992	9,498	177,939
January 2016	114,091	39,792	153,883	38,471	32,518	5,434	37,952	9,488	191,835
December 2015	127,433	44,694	146,326	29,265	32,672	6,198	38,870	7,774	185,196
November 2015	124,184	40,123	164,307	41,077	26,724	5,954	32,678	8,170	196,985
October 2015	171,148	51,268	222,416	55,604	25,348	5,814	31,162	7,791	253,578
September 2015	142,145	41,420	183,565	45,891	18,016	4,212	22,228	5,557	205,793
August 2015	172,921	47,086	220,007	44,001	24,589	7,174	31,763	6,353	251,770
July 2015	128,461	33,699	162,160	40,540	18,482	5,788	24,270	6,068	186,430
June 2015	128,558	30,035	158,593	39,648	17,979	5,717	23,696	5,924	182,289
May 2015	150,541	46,621	197,162	39,432	21,367	5,804	27,171	5,434	224,333
April 2015	122,734	38,322	161,056	40,264	20,293	4,185	24,478	6,120	185,534
March 2015	126,967	41,507	168,474	42,119	21,392	4,330	25,722	6,431	194,196
February 2015	120,484	40,655	161,139	40,285	30,396	5,291	35,687	8,922	196,826
January 2015	139,439	44,197	183,636	36,727	37,041	8,106	45,147	9,029	228,783
YTD Total 2016	583,297	205,527	788,824	37,659	136,543	25,409	161,952	8,098	950,776
Total 2015	1,655,015	499,627	2,154,642	41,435	294,299	68,573	362,872	6,978	2,517,514

Grading								
	West	%	Weekly Totals		May 21, 2016		Canada 2015	% chg '15 - '16
			East	%	Canada 2016	%		
A - Prime	654	1.9 %	606	5.9 %	1,260	2.8 %	778	62.0%
AAA	20,497	58.2 %	5,807	56.4 %	26,304	57.8 %	22,880	15.0%
AA	12,812	36.4 %	3,378	32.8 %	16,190	35.6 %	13,412	20.7%
A	683	1.9 %	227	2.2 %	910	2.0 %	759	19.9%
B1, 2, 3, 4	576	1.6 %	286	2.8 %	862	1.9 %	608	41.8%
Year-to-date								
	West	%	East	%	Canada 2016	%	Canada 2015	% chg '15 - '16
A - Prime	13,811	2.4 %	10,618	5.2 %	24,429	3.1 %	18,631	31.1 %
AAA	397,283	69.0 %	120,507	58.6 %	517,790	66.2 %	493,287	5.0 %
AA	152,206	26.4 %	66,632	32.4 %	218,838	28.0 %	255,748	-14.4 %
A	6,821	1.2 %	3,623	1.8 %	10,444	1.3 %	10,833	-3.6 %
B1, 2, 3, 4	5,986	1.0 %	4,190	2.0 %	10,176	1.3 %	10,949	-7.1 %

Source: Canadian Beef Grading Agency

Year to Date for the Week Ending May 21, 2016

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency