



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending May 19, 2018

Federally Inspected Slaughter (head)	West			East			CANADA		
	2018	2017	% chg	2018	2017	% chg	2018	2017	% chg
Steers	358,810	332,800	8 %	159,122	149,328	7 %	517,932	482,128	7 %
Heifers	308,358	282,993	9 %	51,615	56,640	-9 %	359,973	339,633	6 %
Cows	160,256	141,736	13 %	42,955	39,048	10 %	203,211	180,784	12 %
Bulls	5,780	6,150	-6 %	248	272	-9 %	6,028	6,422	-6 %
Total	833,204	763,679	9 %	253,940	245,288	4 %	1,087,144	1,008,967	8 %
Total Jan. - Dec. 2017		2,199,716			632,050			2,831,766	
Carcass Weight (lbs)									
Steers	868	872	0 %	959	953	1 %	896	897	0 %
Heifers	822	817	1 %	854	841	2 %	827	821	1 %
Cows	763	750	2 %	681	696	-2 %	746	739	1 %
Bulls	986	1,062	-7 %	924	1,009	-8 %	983	1,060	-7 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	256,815	237,000	8 %	89,371	86,347	4 %	346,185	323,347	7 %
Non-Fed	58,166	51,312	13 %	13,397	12,472	7 %	71,563	63,784	12 %
Total	314,980	288,313	9 %	102,768	98,819	4 %	417,748	387,131	8 %
Total Jan. - Dec. 2017		838,998			252,297			1,091,295	

EXPORTS	For the period Jan. 1 - May. 12, 2018		
(head)			
Live Cattle to U.S.	2018	2017	% chg
slaughter steers & heifers	98,711	117,778	-16 %
feeder cattle & calves	104,827	68,984	52 %
cows & bulls	49,269	71,820	-31 %
others*	3,053	6,193	-51 %
Total	255,860	264,775	-3 %

Source: USDA - APHIS

* = breeding and others

Beef & Veal Exports to US	For the period Jan. 1 - Mar. 31, 2018		
(tonnes)	2018	2017	% chg
Fresh/chilled cuts	56,959	49,047	16 %
Frozen cuts	3,007	2,596	16 %
Offals	3,817	3,919	-3 %
Processed	1,567	1,591	-1 %
Total	65,350	57,153	14 %

Source: Statistics Canada

Beef & Veal Exports	For the period Jan. 1 - Mar. 31, 2018		
(tonnes)	2018	2017	% chg
United States	65,350	57,153	14 %
Hong Kong	4,953	4,847	2 %
Japan	4,909	4,634	6 %
Mexico	3,493	3,949	-12 %
South Korea	1,009	1,413	-29 %
China	965	2,217	-56 %
Philippines	883	916	-4 %
Taiwan	654	883	-26 %
Peru	506	394	28 %
Chile	490	167	194 %
Angola	400	346	16 %
Colombia	374	121	210 %
Côte d'Ivoire	286	330	-13 %
Bahrain	223	174	28 %
Gambia	125	0	
Others	905	2,485	-64 %
Total	85,523	80,029	7 %

Source: Statistics Canada

IMPORTS	For the period Jan. 1 - Mar. 31, 2018			
(head)	2018	2017	% chg	
Live Cattle	pure bred	1,661	1,148	45 %
From U.S.	non pure bred	26,974	14,353	88 %
Total	28,635	15,501	85 %	

Source: Statistics Canada

	For the period Jan. 1 - May. 19, 2018		
Beef and Veal (tonnes)	2018	2017	% chg
United States	46,614	47,318	-1 %
Australia	8,563	7,033	22 %
New Zealand	8,170	7,509	9 %
Uruguay	6,923	6,186	12 %
Mexico	1,238	995	24 %
Others	2,379	2,092	14 %
Total	73,886	71,134	4 %

Fresh, chilled & frozen (H.S. 0201, 0202)

Non-NAFTA Beef/Veal total (exc. EU-28)	23,875	20,803	15 %
EU-28 (Beef/Veal total)	637	665	-4 %

Source: Canadian Food Inspection Agency (CFIA)

Beef & Veal Exports	For the period Jan. 1 - Mar. 31, 2018		
('000 \$ CDN)	2018	2017	% chg
United States	435,020	359,234	21 %
Hong Kong	38,035	34,700	10 %
Japan	31,690	28,090	13 %
Mexico	26,683	27,930	-4 %
South Korea	5,779	7,070	-18 %
China	9,080	27,149	-67 %
Philippines	4,247	2,459	73 %
Taiwan	4,581	5,604	-18 %
Peru	607	439	38 %
Chile	1,774	711	150 %
Angola	378	366	3 %
Colombia	371	128	189 %
Côte d'Ivoire	168	281	-40 %
Bahrain	242	198	22 %
Gambia	120	0	
Others	7,195	12,220	-41 %
Total	565,971	506,580	12 %
Cattle Hides & Skins Exports	64,128	74,119	-13 %

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending May 12, 2018

	Weekly	2018	2017	% chg	Weekly	2018	2017	% chg
Slaughter ('000 head)					Carcass Weight (lbs)			
Steers	354.4	5,902.1	5,940.1	-1 %	Steers	848	875	1 %
Heifers	172.5	3,190.0	3,019.4	6 %	Heifers	791	817	1 %
Cows	116.1	2,263.6	2,100.8	8 %	Cows	649	660	1 %
Bulls	11.7	187.1	186.5	0 %	Bulls	907	896	0 %
Total	654.7	11,542.8	11,246.8	3 %				
Total Jan. - Dec. 2017			31,699.3					
Beef Output (tonnes)					National Summary of Beef Graded			
Fed		3,526,574	3,450,056	2 %	April 2018	2017	2016	
Non-Fed		753,748	695,805	8 %		(Sept'16-Sept'17)	(Sept'15-Sept'16)	
Total		4,280,322	4,145,861	3 %	Prime	8.0 %	5.8 %	
Total Jan. - Dec. 2017			11,103,149		Choice	72.9 %	73.2 %	
					Select	18.9 %	20.8 %	
					Cattle Slaughter for the Week Ending		2018-05-12	
For the period	Mar. 2018	2018	2017	% chg		2018	2017	% chg
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada	62,262	51,285	21 %
Canada		79,579	68,887	16 %	US	654,736	619,327	6 %
New Zealand		78,773	73,859	7 %	Total Canada & US	716,998	670,612	7 %
Australia		64,112	64,516	-1 %				
Others		104,976	109,843	-4 %	Cattle Slaughter Year to Date			
Total		327,440	317,106	3 %	Canada	1,028,507	952,506	8 %
U.S. Beef and Veal Exports (carcass weight, tonnes)					US	11,542,756	11,246,813	3 %
Japan		89,509	90,299	-1 %	Total Canada & US	12,571,263	12,199,319	3 %
South Korea		61,583	47,816	29 %				
Mexico		44,584	43,235	3 %	US Live Cattle Imports			
Others		135,515	113,888	19 %	Mexico - Feeder 1 Jan.-May 19 2018	477,862	508,239	-6 %
Total		331,192	295,237	12 %	Canada 1 Jan.-May. 12 2018	255,860	264,775	-3 %

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

	2018			2017			
For the period 1 Jan.-May. 21 2018	Quota level	Tonnes entered	% filled	Tonnes entered	% filled	% chg in tonnes entered from 2017 to 2018	
Australia	378,214	75,186	20 %	78,508	21 %	-4 %	
New Zealand	213,402	84,455	40 %	78,172	37 %	8 %	
Argentina	20,000	0	0 %	0	0 %	-	
Uruguay	20,000	6,949	35 %	9,190	46 %	-24 %	
Japan	200	200	100 %	140	70 %	43 %	
Others	64,805	27,487	42 %	27,747	43 %	-1 %	
Total TRQ	696,621	194,277	28 %	193,756	28 %	0 %	
TRQ (Australia, N. Z.)	591,616	159,641	27 %	156,680	26 %	2 %	
Canada	no limit						
Mexico	no limit						

Canadian Beef and Veal Import Permits by Country

	2018			2017		
For the period 1 Jan.-May. 14 2018	2018	2017	% chg	2018	2017	% chg
Global quota (tonnes)	76,409	76,409	0 %			
Supp. Quota Authorized	-	-				
Total quota	76,409	76,409	0 %			
YTD Permits allocated as of:	2018-05-14	2017-05-14	% chg			
Argentina	-	-				
Australia (35,000 mt)	9,518	6,916	38 %			
Germany	-	13				
Ireland	-	76				
Japan	6	2	263 %			
Netherlands	-	76				
New Zealand (29,600 mt)	8,703	7,224	20 %			
United Kingdom	-	60				
Uruguay	11,800	11,583	2 %			
Total	30,027	25,949	16 %			

Canadian Beef and Veal Import Permits by Type of Meat

	2018		2017		
For the period 1 Jan.-May. 14 2018	(tonnes)		(tonnes)		
	Grinding Beef	Cuts	Total	Total (%)	
Argentina	0	3	3	0 %	
Australia	7,242	2,276	9,518	32 %	
Germany	0	0	0	0 %	
Ireland	0	0	0	0 %	
Japan	0	6	6	0 %	
Netherlands	0	0	0	0 %	
New Zealand	5,980	2,723	8,703	29 %	
United Kingdom	0	0	0	0 %	
Uruguay	9,934	1,866	11,800	39 %	
Total	23,156	6,871	30,027	100 %	

	2018			2017		
For the period 1 Jan.-May. 14 2018	2018	2017	% chg	2018	2017	% chg
Argentina	0.0 %	0.0 %		0.0 %	0.0 %	
Australia	24.1 %	20.4 %		7.6 %	6.3 %	
Germany	0.0 %	0.0 %		0.0 %	0.0 %	
Ireland	0.0 %	0.0 %		0.0 %	0.3 %	
Japan	0.0 %	0.0 %		0.0 %	0.0 %	
Netherlands	0.0 %	0.0 %		0.0 %	0.3 %	
New Zealand	19.9 %	0.0 %		9.1 %	10.1 %	
United Kingdom	0.0 %	0.0 %		0.0 %	0.2 %	
Uruguay	33.1 %	36.3 %		6.2 %	8.4 %	
Total	77.1 %	56.6 %		22.9 %	25.7 %	

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter), USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending May 19, 2018

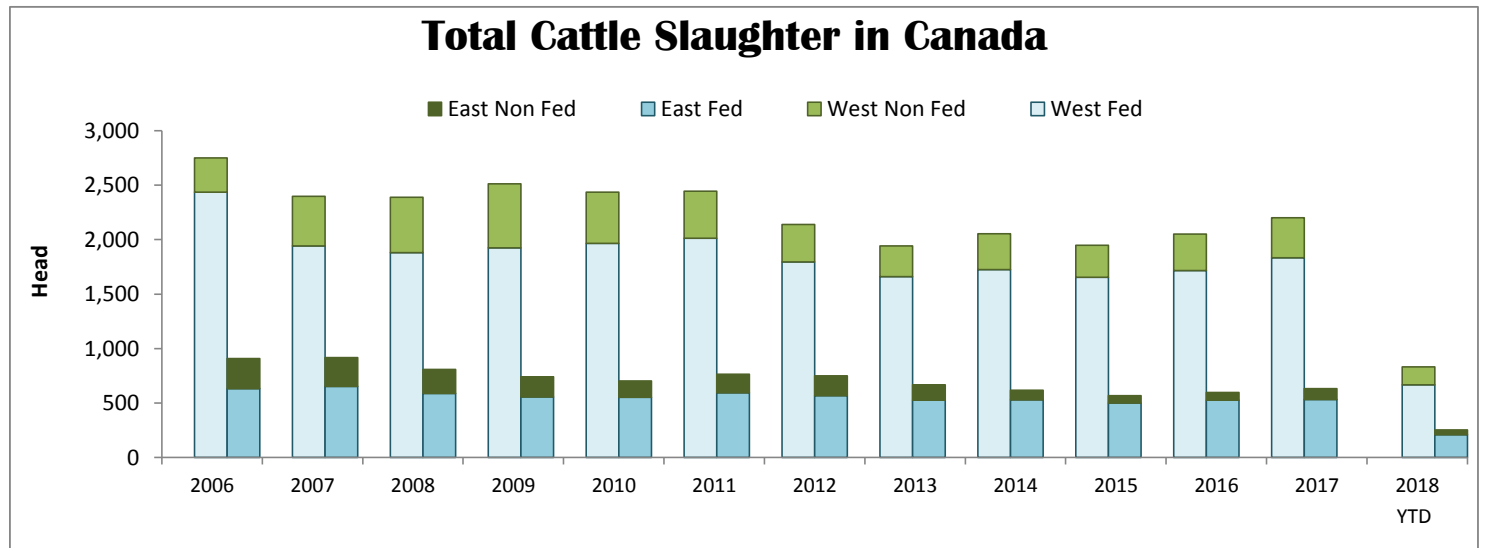
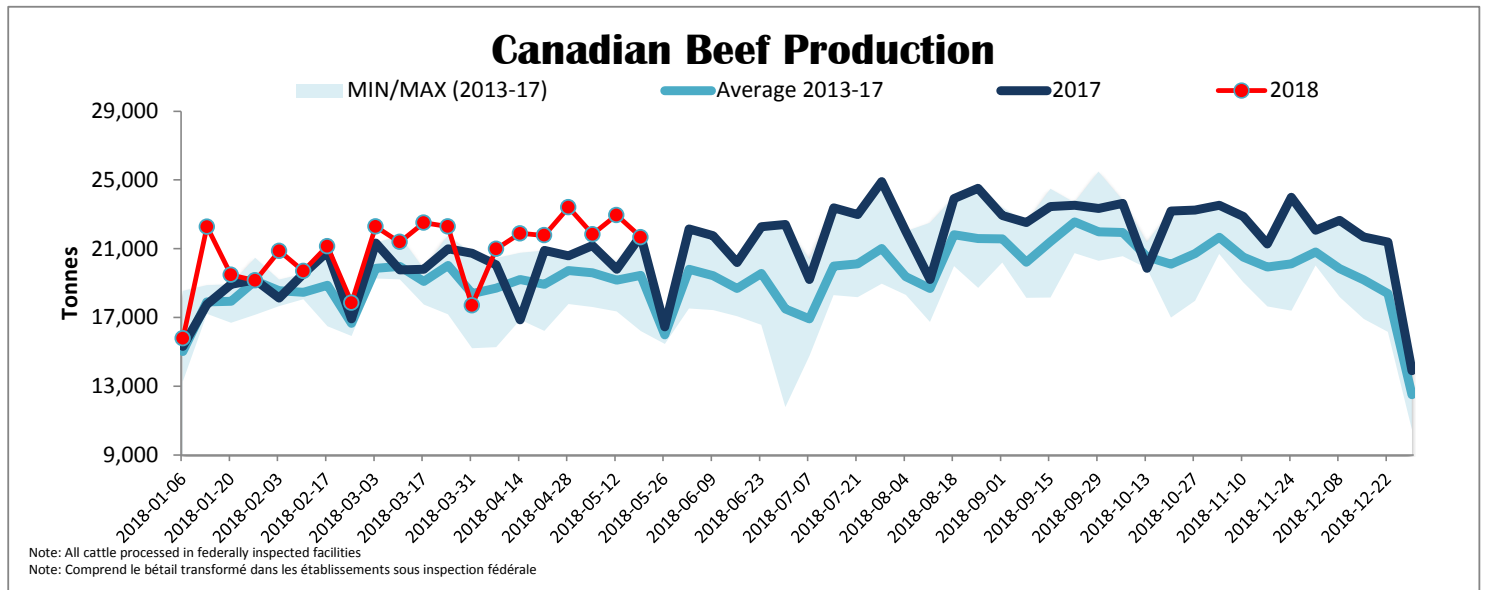
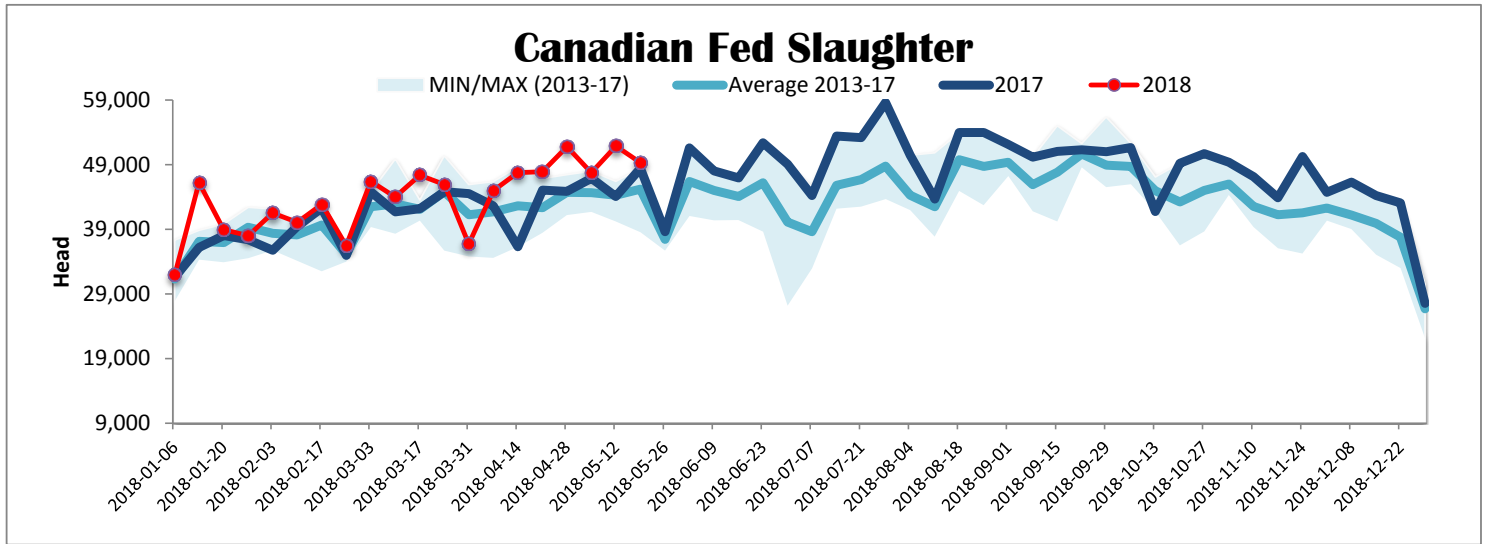
	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2018-05-19	38,302	11,004	49,306		7,201	2,130	9,331		58,637
2018-05-12	40,808	11,043	51,851		8,100	2,311	10,411		62,262
2018-05-05	37,122	10,637	47,759		7,782	2,544	10,326		58,085
April 2018	148,979	43,495	192,474	48,119	29,905	8,565	38,470	9,618	230,944
March 2018	168,406	52,078	220,484	44,097	42,749	10,699	53,448	10,690	273,932
February 2018	119,618	41,286	160,904	40,226	35,054	8,844	43,898	10,975	204,802
January 2018	113,933	41,194	155,127	38,782	35,245	8,110	43,355	10,839	198,482
December 2017	156,299	49,589	205,888	41,178	48,438	10,872	59,310	11,862	265,198
November 2017	147,006	43,616	190,622	47,656	34,446	10,151	44,597	11,149	235,219
October 2017	153,197	40,134	193,331	48,333	26,673	7,675	34,348	8,587	227,679
September 2017	202,029	53,696	255,725	51,145	26,742	8,729	35,471	7,094	291,196
August 2017	160,765	41,327	202,092	50,523	23,986	6,405	30,391	7,598	232,483
July 2017	167,913	41,573	209,486	52,372	22,905	5,838	28,743	7,186	238,229
June 2017	199,753	48,630	248,383	49,677	30,142	9,574	39,716	7,943	288,099
May 2017	141,371	36,681	178,052	44,513	21,042	7,839	28,881	7,220	206,933
April 2017	128,828	39,997	168,825	42,206	26,675	7,090	33,765	8,441	202,590
March 2017	161,537	56,467	218,004	43,601	36,168	9,471	45,639	9,128	263,643
February 2017	110,253	42,132	152,385	38,096	34,516	8,183	42,699	10,675	195,084
January 2017	105,117	38,024	143,141	35,785	33,915	8,357	42,272	10,568	185,413
YTD Total 2018	667,168	210,737	877,905	43,895	166,036	43,203	209,239	10,462	1,087,144
Total 2017	1,834,068	531,866	2,365,934	45,499	365,648	100,184	465,832	8,958	2,831,766

Grading									
	Weekly Totals				May 19, 2018		Canada 2017	% chg '17 - '18	
	West	% total	East	% total	Canada 2018	% total			
A - Prime	665	1.8 %	438	4.0 %	1,103	2.3 %	741	48.9%	
AAA	21,342	56.8 %	6,520	58.9 %	27,862	57.3 %	24,982	11.5%	
AA	13,984	37.2 %	3,708	33.5 %	17,692	36.4 %	19,935	-11.3%	
A	1,058	2.8 %	213	1.9 %	1,271	2.6 %	1,287	-1.2%	
B1, 2, 3, 4	553	1.5 %	182	1.6 %	735	1.5 %	815	-9.8%	
Year-to-date									
	West	% total	East	% total	Canada 2018	% total	Canada 2017	% chg '17 - '18	
A - Prime	17,341	2.6 %	7,017	3.3 %	24,358	2.8 %	16,953	43.7 %	
AAA	430,897	65.5 %	129,991	61.3 %	560,888	64.5 %	507,414	10.5 %	
AA	193,983	29.5 %	66,685	31.4 %	260,668	30.0 %	262,415	-0.7 %	
A	9,004	1.4 %	3,330	1.6 %	12,334	1.4 %	13,076	-5.7 %	
B1, 2, 3, 4	6,933	1.1 %	5,024	2.4 %	11,957	1.4 %	12,419	-3.7 %	

Source: CBGA

Year to Date for the Week Ending May 19, 2018

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)