



Beef Supply at a Glance - CANADA

Year To Date for the Week Ending May 17, 2014

Federally Inspected Slaughter (head)	West			East			CANADA		
	2014	2013	% chg	2014	2013	% chg	2014	2013	% chg
Steers	356,732	341,308	5 %	143,217	135,738	6 %	499,949	477,046	5 %
Heifers	302,786	273,599	11 %	57,130	59,198	-3 %	359,916	332,797	8 %
Cows	131,068	142,566	-8 %	38,965	38,741	1 %	170,033	181,307	-6 %
Bulls	1,032	1,102	-6 %	149	212	-30 %	1,181	1,314	-10 %
Total	791,618	758,575	4 %	239,461	233,889	2 %	1,031,079	992,464	4 %

Carcass Weight (lbs)									
Steers	835	876	-5 %	891	910	-2 %	851	885	-4 %
Heifers	795	829	-4 %	801	818	-2 %	796	827	-4 %
Cows	681	680	0 %	656	654	0 %	675	675	0 %
Bulls	899	939	-4 %	905	918	-1 %	899	936	-4 %

Beef Output (tonnes)									
Fed	244,812	239,000	2 %	78,803	78,157	1 %	323,614	317,004	2 %
Non-Fed	40,993	44,536	-8 %	11,680	11,605	1 %	52,652	56,187	-6 %
Total	285,805	283,536	1 %	90,483	89,762	1 %	376,265	373,191	1 %

Source: Canadian Beef Grading Agency

EXPORTS				IMPORTS			
For the period Jan. 1 - May 10, 2014				For the period Jan. 1 - March 31, 2014			
Live Cattle	2014	2013	% chg	(# of head)	2014	2013	% chg
slaughter steers & heifers	171,724	170,266	1 %	Live Cattle pure bred	698	789	-12 %
feeder cattle & calves	196,382	136,907	43 %	From U.S. non pure bred	8,919	9,680	-8 %
cows & bulls	135,871	139,540	-3 %	Total	9,617	10,469	-8 %
others*	13,454	5,132		Source: Statistics Canada			
Total	517,431	451,845	15 %	For the period Jan. 1 - May 17, 2014			

* = breeding and others

Source: USDA - APHIS

Beef & Veal Exports to US			
For the period Jan. 1 - March 31, 2014			
(Tonnes)	2014	2013	% chg
Fresh/chilled cuts	46,754	39,569	18 %
Frozen cuts	2,816	5,595	-50 %
Offals	4,230	2,969	42 %
Processed	419	207	103 %
TOTAL	54,219	48,339	12 %
Exports (Jan. 1 - Dec. 31)		278,966	-100 %
Source: Statistics Canada			

Beef and Veal			
(tonnes)			
United States	66,934	63,824	5 %
Australia	10,708	6,093	76 %
Uruguay	7,239	7,416	-2 %
New Zealand	6,409	6,395	0 %
Others	974	801	22 %
Total	92,265	84,529	9 %
Non-NAFTA Beef/Veal total	24,164	19,693	23 %
Fresh, chilled & frozen (H.S. 0201, 0202)			
Source: CFIA			

Beef & Veal Exports			
For the period Jan. 1 - March 31, 2014			
(Tonnes)	2014	2013	% chg
United States	54,219	48,339	12 %
Mexico	5,725	2,734	
Hong Kong	4,130	6,138	-33 %
Japan	2,334	2,016	16 %
China	1,624	851	91 %
Egypt	600	472	27 %
Peru	368	151	
Suriname	236	181	30 %
Angola	201	263	-24 %
Saudi Arabia	196	349	-44 %
Cuba	175	97	81 %
Taiwan	149	138	8 %
Senegal	131	23	
South Korea	103	423	-76 %
Ivory Coast	101	228	-56 %
Others	974	2,266	-57 %
TOTAL	71,266	64,670	10 %
Source: Statistics Canada			

Beef & Veal Exports			
For the period Jan. 1 - March 31, 2014			
('000 \$ CDN)	2014	2013	% chg
United States	304,442	210,742	44 %
Mexico	34,589	15,739	
Hong Kong	30,160	37,628	-20 %
Japan	11,560	10,362	12 %
China	7,876	2,853	
Egypt	650	734	-11 %
Peru	633	143	
Suriname	979	946	3 %
Angola	173	303	-43 %
Saudi Arabia	1,435	3,138	-54 %
Cuba	575	911	-37 %
Taiwan	926	494	87 %
Senegal	96	19	
South Korea	1,144	1,818	-37 %
Ivory Coast	91	231	-61 %
Others	5,245	11,615	-55 %
TOTAL	400,572	297,677	35 %
Source: Statistics Canada			

**UNITED STATES**

Year To Date for the Week Ending May 10, 2014

	Weekly	2014	2013	% chg		Weekly	2014	2013	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	330.5	5,507.5	5,561.1	-1 %	Steers	839	859	859	0 %
Heifers	155.7	3,102.9	3,325.5	-7 %	Heifers	776	796	796	0 %
Cows	103.2	2,091.2	2,349.8	-11 %	Cows	634	628	623	1 %
Bulls	10.4	192.8	187.2	3 %	Bulls	907	890	884	1 %
Total	599.8	10,894.4	11,423.6	-5 %					

Total (Jan. To Dec. 2013)

31,796.9

Source : USDA

Beef Output (tonnes)

Fed	3,273,094	3,374,562	-3 %
Non-Fed	674,948	740,650	-9 %
Total	3,948,042	4,115,213	-4 %
Total (Jan. To Dec. 2013)		11,504,554	

National Summary of Beef Graded

	Apr 2014	2013	2012
Prime	4.0 %	3.9 %	3.6 %
Choice	68.1 %	66.5 %	65.2 %
Select	27.7 %	29.5 %	30.9 %

Cattle Slaughter for the Week Ending

2014-05-10

For the period	Jan. - Mar.	2014	2013	% chg		2014	2013	% chg	
U.S. Beef and Veal Imports (carcass weight, '000,000 lbs)					Cattle Slaughter Year to Date				
Canada		148	132	12 %	Canada	50,878	53,509	-5 %	
Australia		148	136	9 %	US	599,803	629,156	-5 %	
New Zealand		157	166	-5 %	Total Canada & US	650,681	682,665	-5 %	
Other		143	156	-9 %					
Total		596	590	1 %					

U.S. Beef and Veal Exports (carcass weight, '000,000 lbs)

Mexico	109	74	47 %
Canada	82	118	-30 %
Japan	130	112	16 %
Other	262	254	3 %
Total	583	557	5 %

US Live Cattle Imports

Mexico - Feeder (Jan 1-May 17, 2014)	418,063	429,371	-3 %
Canada (Jan. 1 - May 10, 2014)	517,431	451,845	15 %

Canada and United States Beef and Veal Tariff Rate Quota Summary**US Beef and Veal Tariff Rate Quota (TRQ) Summary**

YTD Week Ending	2014			2013			2014 VS 2013
May 19, 2014	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	84,041	22 %	64,943	17 %	29 %	
New Zealand	213,402	79,335	37 %	80,323	38 %	-1 %	
Argentina	20,000	0	0 %	0	0 %		
Uruguay	20,000	6,068	30 %	9,080	45 %	-33 %	
Japan	200	41	21 %	30	15 %	39 %	
Others	64,805	18,264	28 %	17,021	26 %	7 %	
Total TRQ	696,621	187,749	27 %	171,397	25 %	10 %	
TRQ (Australia, N. Z.)	591,616	163,376	28 %	145,266	25 %	12 %	
Canada	no limit	69,892	n/a	64,925	n/a		
Mexico	no limit	34,504	n/a	34,426	n/a		

Canadian Beef and Veal Import Permits by Country

YTD Week Ending	2014			2013			% chg
May 19, 2014	2014	2013	% chg	2014	2013	% chg	
Global quota (tonnes)	76,409	76,409	0 %				
Supp. Quota Authorized	-	-					
Total quota	76,409	76,409	0 %				
Permits issued							
New Zealand (29600 mt)	6,866	6,122	12 %				
Australia (35000 mt)	11,614	6,116	90 %				
Uruguay	11,795	7,271	62 %				
Japan	1	1	-12 %				
Total	30,277	19,509	55 %				

Over quota tariff rate : 26.5 %

Canadian Beef and Veal Import Permits by Type of Meat

YTD Week Ending	2014		2013		Total Total (%)
May 19, 2014	Grinding Beef	Cuts	Grinding Beef	Cuts	
Japan	0	1			1 0 %
Australia	9	11,605			11,614 38 %
New Zealand	0	6,866			6,866 23 %
Uruguay	226	11,570			11,795 39 %
Total	235	30,041			30,277 100 %
	Percentage of Total Imports				
	Grinding Beef		Cuts		
	2014	2013	2014	2013	
Australia	0.0 %	15.6 %	38.3 %	15.7 %	
New Zealand	0.0 %	12.7 %	22.7 %	18.7 %	
Uruguay	0.7 %	36.1 %	38.2 %	1.2 %	
Total	0.8 %	64.4 %	99.2 %	35.6 %	

Sources : Canadian Slaughter and Grading Data, CBGA, US Data: USDA, Canadian TRQ Data: DFAIT



Beef Supply at a Glance

Year To Date for the Week Ending May 17, 2014

Weekly Federally Inspected Slaughter

	Fed Slaughter				Non-fed Slaughter				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2014-05-17	37,898	8,846	46,744		4,532	1,587	6,119		52,863
2014-05-10	35,747	9,148	44,895		4,420	1,563	5,983		50,878
2014-05-03	37,320	10,702	48,022		4,870	2,051	6,921		54,943
April 2014	137,935	40,498	178,433	44,608	20,107	7,475	27,582	6,896	206,015
March 2014	178,443	54,749	233,192	46,638	32,677	9,372	42,049	8,410	275,241
February 2014	120,734	39,279	160,013	40,003	31,269	8,067	39,336	9,834	199,349
January 2014	111,441	37,125	148,566	37,142	34,225	8,999	43,224	10,806	191,790
December 2013	129,571	48,817	178,388	35,678	49,111	10,725	59,836	11,967	238,224
November 2013	118,003	41,585	159,588	39,897	39,756	9,317	49,073	12,268	208,661
October 2013	123,755	43,450	167,205	41,801	32,154	7,032	39,186	9,797	206,391
September 2013	174,998	52,658	227,656	45,531	27,352	6,966	34,318	6,864	261,974
August 2013	132,749	39,384	172,133	43,033	22,682	6,630	29,312	7,328	201,445
July 2013	127,118	41,123	168,241	42,060	22,389	6,049	28,438	7,110	196,679
June 2013	149,357	54,963	204,320	40,864	25,649	8,168	33,817	6,763	238,137
May 2013	131,026	42,211	173,237	43,309	23,723	5,228	28,951	7,238	202,188
April 2013	136,709	45,396	182,105	45,526	23,738	6,313	30,051	7,513	212,156
March 2013	162,105	48,960	211,065	42,213	30,814	9,815	40,629	8,126	251,694
February 2013	115,609	33,933	149,542	37,386	33,082	8,796	41,878	10,470	191,420
January 2013	97,992	33,151	131,143	32,786	35,396	10,182	45,578	11,395	176,721
to date 2014	659,518	200,347	859,865	42,993	132,100	39,114	171,214	8,561	1,031,079
Total 2013	1,598,992	525,631	2,124,623	40,858	365,846	95,221	461,067	8,867	2,585,690

Grading								
	Weekly Totals				May 17, 2014			
	West	%	East	%	Canada 2014	%	Canada 2013	%
A - Prime	603	1.6 %	310	3.5 %	913	2.0 %	891	1.9 %
AAA	19,932	53.1 %	5,180	58.0 %	25,112	54.0 %	26,338	57.1 %
AA	15,743	41.9 %	2,850	31.9 %	18,593	40.0 %	17,299	37.5 %
A	797	2.1 %	289	3.2 %	1,086	2.3 %	809	1.8 %
B1, 2, 3, 4	468	1.2 %	296	3.3 %	764	1.6 %	766	1.7 %
Year-to-date								
	West	%	East	%	Canada 2014	%	Canada 2013	%
A - Prime	9,351	1.4 %	5,875	2.9 %	15,226	1.8 %	16,583	2.0 %
AAA	398,371	60.7 %	117,985	58.0 %	516,356	60.0 %	490,217	60.3 %
AA	235,344	35.8 %	66,541	32.7 %	301,885	35.1 %	281,326	34.6 %
A	7,251	1.1 %	5,870	2.9 %	13,121	1.5 %	11,120	1.4 %
B1, 2, 3, 4	6,268	1.0 %	7,109	3.5 %	13,377	1.6 %	13,468	1.7 %

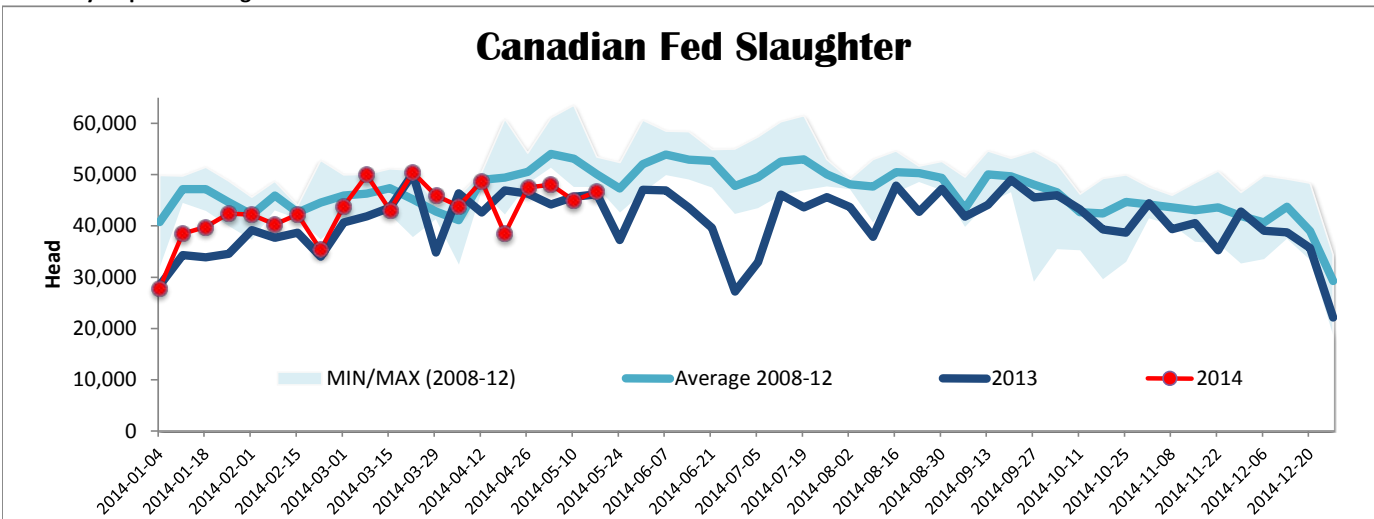
Source : Canadian Beef Grading Agency



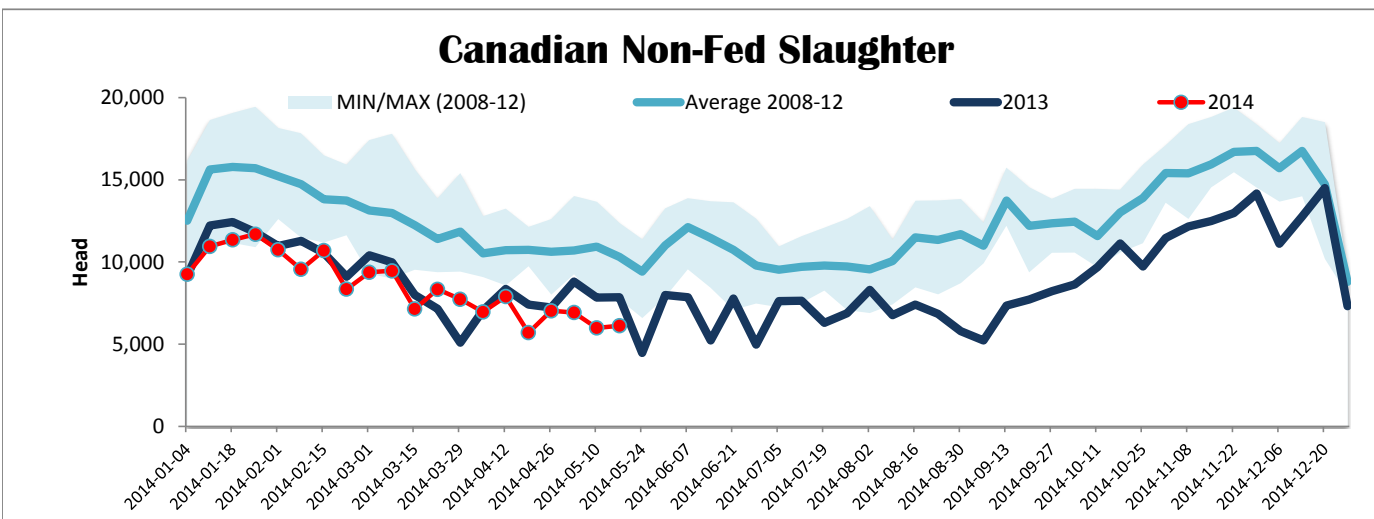
Year To Date for the Week Ending May 17, 2014

Federally Inspected Slaughter

Canadian Fed Slaughter



Canadian Non-Fed Slaughter



Total Cattle Slaughter in Canada

