



# Beef Supply at a Glance - CANADA

Year To Date for the Week Ending May 10, 2014

| Federally Inspected Slaughter<br>(head) | West           |                |            | East           |                |            | CANADA         |                |            |
|---|----------------|----------------|------------|----------------|----------------|------------|----------------|----------------|------------|
|   | 2014           | 2013           | % chg      | 2014           | 2013           | % chg      | 2014           | 2013           | % chg      |
| Steers                                  | 334,072        | 321,035        | 4 %        | 137,661        | 129,277        | 6 %        | 471,733        | 450,312        | 5 %        |
| Heifers                                 | 287,548        | 258,855        | 11 %       | 53,840         | 54,521         | -1 %       | 341,388        | 313,376        | 9 %        |
| Cows                                    | 126,625        | 136,236        | -7 %       | 37,386         | 37,352         | 0 %        | 164,011        | 173,588        | -6 %       |
| Bulls                                   | 943            | 974            | -3 %       | 141            | 205            | -31 %      | 1,084          | 1,179          | -8 %       |
| <b>Total</b>                            | <b>749,188</b> | <b>717,100</b> | <b>4 %</b> | <b>229,028</b> | <b>221,355</b> | <b>3 %</b> | <b>978,216</b> | <b>938,455</b> | <b>4 %</b> |
| <b>Carcass Weight (lbs)</b>             |                |                |            |                |                |            |                |                |            |
| Steers                                  | 837            | 877            | -5 %       | 891            | 910            | -2 %       | 852            | 886            | -4 %       |
| Heifers                                 | 796            | 830            | -4 %       | 801            | 818            | -2 %       | 797            | 828            | -4 %       |
| Cows                                    | 679            | 680            | 0 %        | 655            | 654            | 0 %        | 673            | 675            | 0 %        |
| Bulls                                   | 894            | 940            | -5 %       | 901            | 918            | -2 %       | 895            | 936            | -4 %       |
| <b>Beef Output (tonnes)</b>             |                |                |            |                |                |            |                |                |            |
| Fed                                     | 231,139        | 225,635        | 2 %        | 75,355         | 73,746         | 2 %        | 306,365        | 299,296        | 2 %        |
| Non-Fed                                 | 39,464         | 42,525         | -7 %       | 11,189         | 11,189         | 0 %        | 50,613         | 53,762         | -6 %       |
| <b>Total</b>                            | <b>270,604</b> | <b>268,161</b> | <b>1 %</b> | <b>86,544</b>  | <b>84,935</b>  | <b>2 %</b> | <b>356,978</b> | <b>353,058</b> | <b>1 %</b> |

Source: Canadian Beef Grading Agency

| EXPORTS                    | For the period Jan. 1 - May 3, 2014 |                |             | IMPORTS                              | For the period Jan. 1 - March 31, 2014 |              |               |              |
|----------------------------|-------------------------------------|----------------|-------------|--------------------------------------|--|--------------|---------------|--------------|
|                            | 2014                                | 2013           | % chg       |                                      | (# of head)                            | 2014         | 2013          | % chg        |
| Live Cattle                |                                     |                |             | Live Cattle                          | pure bred                              | 698          | 789           | -12 %        |
| slaughter steers & heifers | 162,745                             | 161,655        | 1 %         | From U.S.                            | non pure bred                          | 8,919        | 9,680         | -8 %         |
| feeder cattle & calves     | 188,196                             | 131,929        | 43 %        | <b>Total</b>                         |  | <b>9,617</b> | <b>10,469</b> | <b>-8 %</b>  |
| cows & bulls               | 130,535                             | 133,576        | -2 %        | Source: Statistics Canada            |  |              |               |              |
| others*                    | 13,049                              | 4,938          |             | For the period Jan. 1 - May 10, 2014 |  |              |               |              |
| <b>Total</b>               | <b>494,525</b>                      | <b>432,098</b> | <b>14 %</b> | Beef and Veal                        |  | <b>2014</b>  | <b>2013</b>   | <b>% chg</b> |

\* = breeding and others

Source: USDA - APHIS

| Beef & Veal Exports to US  | For the period Jan. 1 - March 31, 2014 |               |             |
|----------------------------|--|---------------|-------------|
| (Tonnes)                   | 2014                                   | 2013          | % chg       |
| Fresh/chilled cuts         | 46,754                                 | 39,569        | 18 %        |
| Frozen cuts                | 2,816                                  | 5,595         | -50 %       |
| Offals                     | 4,230                                  | 2,969         | 42 %        |
| Processed                  | 419                                    | 207           | 103 %       |
| <b>TOTAL</b>               | <b>54,219</b>                          | <b>48,339</b> | <b>12 %</b> |
| Exports (Jan. 1 - Dec. 31) |  | 278,966       | -100 %      |

Source: Statistics Canada

| Beef and Veal                             | 2014          | 2013          | % chg        |
|---|---------------|---------------|--------------|
| (tonnes)                                  |               |               |              |
| United States                             | 47,029        | 60,237        | -22 %        |
| Australia                                 | 10,074        | 5,863         | 72 %         |
| Uruguay                                   | 6,843         | 6,927         | -1 %         |
| New Zealand                               | 6,180         | 5,916         | 4 %          |
| Others                                    | 843           | 715           | 18 %         |
| <b>Total</b>                              | <b>70,969</b> | <b>79,659</b> | <b>-11 %</b> |
| <b>Non-NAFTA Beef/Veal total</b>          | <b>22,904</b> | <b>18,495</b> | <b>24 %</b>  |
| Fresh, chilled & frozen (H.S. 0201, 0202) |               |               |              |

Source: CFIA

| Beef & Veal Exports | For the period Jan. 1 - March 31, 2014 |               |             |
|---------------------|--|---------------|-------------|
| (Tonnes)            | 2014                                   | 2013          | % chg       |
| United States       | 54,219                                 | 48,339        | 12 %        |
| Mexico              | 5,725                                  | 2,734         |             |
| Hong Kong           | 4,130                                  | 6,138         | -33 %       |
| Japan               | 2,334                                  | 2,016         | 16 %        |
| China               | 1,624                                  | 851           | 91 %        |
| Egypt               | 600                                    | 472           | 27 %        |
| Peru                | 368                                    | 151           |             |
| Suriname            | 236                                    | 181           | 30 %        |
| Angola              | 201                                    | 263           | -24 %       |
| Saudi Arabia        | 196                                    | 349           | -44 %       |
| Cuba                | 175                                    | 97            | 81 %        |
| Taiwan              | 149                                    | 138           | 8 %         |
| Senegal             | 131                                    | 23            |             |
| South Korea         | 103                                    | 423           | -76 %       |
| Ivory Coast         | 101                                    | 228           | -56 %       |
| Others              | 974                                    | 2,266         | -57 %       |
| <b>TOTAL</b>        | <b>71,266</b>                          | <b>64,670</b> | <b>10 %</b> |

Source: Statistics Canada

| Beef & Veal Exports | For the period Jan. 1 - March 31, 2014 |                |             |
|---------------------|--|----------------|-------------|
| ('000 \$ CDN)       | 2014                                   | 2013           | % chg       |
| United States       | 304,442                                | 210,742        | 44 %        |
| Mexico              | 34,589                                 | 15,739         |             |
| Hong Kong           | 30,160                                 | 37,628         | -20 %       |
| Japan               | 11,560                                 | 10,362         | 12 %        |
| China               | 7,876                                  | 2,853          |             |
| Egypt               | 650                                    | 734            | -11 %       |
| Peru                | 633                                    | 143            |             |
| Suriname            | 979                                    | 946            | 3 %         |
| Angola              | 173                                    | 303            | -43 %       |
| Saudi Arabia        | 1,435                                  | 3,138          | -54 %       |
| Cuba                | 575                                    | 911            | -37 %       |
| Taiwan              | 926                                    | 494            | 87 %        |
| Senegal             | 96                                     | 19             |             |
| South Korea         | 1,144                                  | 1,818          | -37 %       |
| Ivory Coast         | 91                                     | 231            | -61 %       |
| Others              | 5,245                                  | 11,615         | -55 %       |
| <b>TOTAL</b>        | <b>400,572</b>                         | <b>297,677</b> | <b>35 %</b> |

Source: Statistics Canada

**UNITED STATES**

Year To Date for the Week Ending May 3, 2014

|                              | Weekly       | 2014            | 2013            | % chg       |                             | Weekly | 2014 | 2013 | % chg |
|------------------------------|--------------|-----------------|-----------------|-------------|-----------------------------|--------|------|------|-------|
| <b>Slaughter ('000 head)</b> |              |                 |                 |             | <b>Carcass Weight (lbs)</b> |        |      |      |       |
| Steers                       | 322.8        | 5,176.9         | 5,235.6         | -1 %        | Steers                      | 840    | 860  | 860  | 0 %   |
| Heifers                      | 173.6        | 2,947.1         | 3,156.8         | -7 %        | Heifers                     | 774    | 797  | 798  | 0 %   |
| Cows                         | 102.2        | 1,988.0         | 2,226.0         | -11 %       | Cows                        | 630    | 628  | 623  | 1 %   |
| Bulls                        | 10.9         | 182.5           | 176.0           | 4 %         | Bulls                       | 904    | 890  | 883  | 1 %   |
| <b>Total</b>                 | <b>609.5</b> | <b>10,294.6</b> | <b>10,794.4</b> | <b>-5 %</b> |                             |        |      |      |       |

Total (Jan. To Dec. 2013)

31,796.9

Source : USDA

**Beef Output (tonnes)**

|                                  |                  |                   |             |
|----------------------------------|------------------|-------------------|-------------|
| Fed                              | 3,091,372        | 3,191,722         | -3 %        |
| Non-Fed                          | 641,313          | 700,989           | -9 %        |
| <b>Total</b>                     | <b>3,732,685</b> | <b>3,892,711</b>  | <b>-4 %</b> |
| <b>Total (Jan. To Dec. 2013)</b> |                  | <b>11,504,554</b> |             |

**National Summary of Beef Graded**

|        | Mar 2014 | 2013   | 2012   |
|--------|----------|--------|--------|
| Prime  | 4.4 %    | 3.9 %  | 3.6 %  |
| Choice | 70.7 %   | 66.5 % | 65.2 % |
| Select | 24.8 %   | 29.5 % | 30.9 % |

**Cattle Slaughter for the Week Ending**

2014-05-03

| For the period   | Jan. - Mar. | 2014       | 2013       | % chg      |                                      | 2014           | 2013           | % chg       |  |
|--|-------------|------------|------------|------------|--------------------------------------|----------------|----------------|-------------|--|
| <b>U.S. Beef and Veal Imports (carcass weight, '000,000 lbs)</b> |             |            |            |            | <b>Cattle Slaughter Year to Date</b> |                |                |             |  |
| Canada   |             | 148        | 132        | 12 %       | Canada                               | 54,943         | 52,955         | 4 %         |  |
| Australia  |             | 148        | 136        | 9 %        | US                                   | 609,503        | 622,258        | -2 %        |  |
| New Zealand  |             | 157        | 166        | -5 %       | <b>Total Canada &amp; US</b>         | <b>664,446</b> | <b>675,213</b> | <b>-2 %</b> |  |
| Other  |             | 143        | 156        | -9 %       |                                      |                |                |             |  |
| <b>Total</b>   |             | <b>596</b> | <b>590</b> | <b>1 %</b> |                                      |                |                |             |  |

**U.S. Beef and Veal Exports (carcass weight, '000,000 lbs)**

|              |            |            |            |
|--------------|------------|------------|------------|
| Mexico       | 109        | 74         | 47 %       |
| Canada       | 82         | 118        | -30 %      |
| Japan        | 130        | 112        | 16 %       |
| Other        | 262        | 254        | 3 %        |
| <b>Total</b> | <b>583</b> | <b>557</b> | <b>5 %</b> |

**US Live Cattle Imports**

|                                      |         |         |      |
|--------------------------------------|---------|---------|------|
| Mexico - Feeder (Jan 1-May 10, 2014) | 391,051 | 413,697 | -5 % |
| Canada (Jan. 1 - May 3, 2014)        | 494,525 | 432,098 | 14 % |

**Canada and United States Beef and Veal Tariff Rate Quota Summary****US Beef and Veal Tariff Rate Quota (TRQ) Summary**

| YTD Week Ending               | 2014           |                |             | 2013           |             |            | 2014 VS 2013 |
|-------------------------------|----------------|----------------|-------------|----------------|-------------|------------|--------------|
| May 12, 2014                  | Quota level    | Tonnes entered | % filled    | Tonnes entered | % filled    |            |              |
| Australia                     | 378,214        | 76,525         | 20 %        | 61,407         | 16 %        | 25 %       |              |
| New Zealand                   | 213,402        | 73,056         | 34 %        | 76,063         | 36 %        | -4 %       |              |
| Argentina                     | 20,000         | 0              | 0 %         | 0              | 0 %         |            |              |
| Uruguay                       | 20,000         | 5,488          | 27 %        | 8,772          | 44 %        | -37 %      |              |
| Japan                         | 200            | 41             | 20 %        | 29             | 14 %        | 42 %       |              |
| Others                        | 64,805         | 17,595         | 27 %        | 16,511         | 25 %        | 7 %        |              |
| <b>Total TRQ</b>              | <b>696,621</b> | <b>172,704</b> | <b>25 %</b> | <b>162,783</b> | <b>23 %</b> | <b>6 %</b> |              |
| <b>TRQ (Australia, N. Z.)</b> | <b>591,616</b> | <b>149,581</b> | <b>25 %</b> | <b>137,470</b> | <b>23 %</b> | <b>9 %</b> |              |
| Canada                        | no limit       | 65,632         | n/a         | 61,009         | n/a         |            |              |
| Mexico                        | no limit       | 32,459         | n/a         | 32,589         | n/a         |            |              |

**Canadian Beef and Veal Import Permits by Country**

| YTD Week Ending        | 2014          |               |             | 2013 |      |       | % chg |
|------------------------|---------------|---------------|-------------|------|------|-------|-------|
| May 12, 2014           | 2014          | 2013          | % chg       | 2014 | 2013 | % chg |       |
| Global quota (tonnes)  | 76,409        | 76,409        | 0 %         |      |      |       |       |
| Supp. Quota Authorized | -             | -             |             |      |      |       |       |
| <b>Total quota</b>     | <b>76,409</b> | <b>76,409</b> | <b>0 %</b>  |      |      |       |       |
| Permits issued         |               |               |             |      |      |       |       |
| New Zealand (29600 mt) | 6,603         | 5,661         | 17 %        |      |      |       |       |
| Australia (35000 mt)   | 11,280        | 5,946         | 90 %        |      |      |       |       |
| Uruguay                | 9,522         | 6,985         | 36 %        |      |      |       |       |
| Japan                  | 1             | 1             | -12 %       |      |      |       |       |
| <b>Total</b>           | <b>27,407</b> | <b>18,592</b> | <b>47 %</b> |      |      |       |       |

Over quota tariff rate : 26.5 %

**Canadian Beef and Veal Import Permits by Type of Meat**

| YTD Week Ending             | 2014          |               | 2013          |               | Total Total (%)            |
|-----------------------------|---------------|---------------|---------------|---------------|----------------------------|
| May 12, 2014                | Grinding Beef | Cuts          | Grinding Beef | Cuts          |                            |
| Japan                       | 0             | 1             |               |               | <b>1</b> <b>0 %</b>        |
| Australia                   | 9             | 11,270        |               |               | <b>11,280</b> <b>41 %</b>  |
| New Zealand                 | 0             | 6,603         |               |               | <b>6,603</b> <b>24 %</b>   |
| Uruguay                     | 226           | 9,297         |               |               | <b>9,522</b> <b>35 %</b>   |
| <b>Total</b>                | <b>235</b>    | <b>27,171</b> |               |               | <b>27,407</b> <b>100 %</b> |
| Percentage of Total Imports |               |               |               |               |                            |
|                             | 2014          |               | 2013          |               |                            |
|                             | Grinding Beef | Cuts          | Grinding Beef | Cuts          |                            |
| Australia                   | 0.0 %         | 15.6 %        | 41.1 %        | 16.4 %        |                            |
| New Zealand                 | 0.0 %         | 11.7 %        | 24.1 %        | 18.7 %        |                            |
| Uruguay                     | 0.8 %         | 36.3 %        | 33.9 %        | 1.3 %         |                            |
| <b>Total</b>                | <b>0.9 %</b>  | <b>63.6 %</b> | <b>99.1 %</b> | <b>36.4 %</b> |                            |

Sources : Canadian Slaughter and Grading Data, CBGA, US Data: USDA, Canadian TRQ Data: DFAIT



## Beef Supply at a Glance

### Year To Date for the Week Ending May 10, 2014

#### Weekly Federally Inspected Slaughter

|                | Fed Slaughter |         |           |             | Non-fed Slaughter |        |         |             | Total Canada |
|----------------|---------------|---------|-----------|-------------|-------------------|--------|---------|-------------|--------------|
|                | West          | East    | Canada    | Weekly Avg. | West              | East   | Canada  | Weekly Avg. |              |
| 2014-05-10     | 35,747        | 9,148   | 44,895    |             | 4,420             | 1,563  | 5,983   |             | 50,878       |
| 2014-05-03     | 37,320        | 10,702  | 48,022    |             | 4,870             | 2,051  | 6,921   |             | 54,943       |
| April 2014     | 137,935       | 40,498  | 178,433   | 44,608      | 20,107            | 7,475  | 27,582  | 6,896       | 206,015      |
| March 2014     | 178,443       | 54,749  | 233,192   | 46,638      | 32,677            | 9,372  | 42,049  | 8,410       | 275,241      |
| February 2014  | 120,734       | 39,279  | 160,013   | 40,003      | 31,269            | 8,067  | 39,336  | 9,834       | 199,349      |
| January 2014   | 111,441       | 37,125  | 148,566   | 37,142      | 34,225            | 8,999  | 43,224  | 10,806      | 191,790      |
| December 2013  | 129,571       | 48,817  | 178,388   | 35,678      | 49,111            | 10,725 | 59,836  | 11,967      | 238,224      |
| November 2013  | 118,003       | 41,585  | 159,588   | 39,897      | 39,756            | 9,317  | 49,073  | 12,268      | 208,661      |
| October 2013   | 123,755       | 43,450  | 167,205   | 41,801      | 32,154            | 7,032  | 39,186  | 9,797       | 206,391      |
| September 2013 | 174,998       | 52,658  | 227,656   | 45,531      | 27,352            | 6,966  | 34,318  | 6,864       | 261,974      |
| August 2013    | 132,749       | 39,384  | 172,133   | 43,033      | 22,682            | 6,630  | 29,312  | 7,328       | 201,445      |
| July 2013      | 127,118       | 41,123  | 168,241   | 42,060      | 22,389            | 6,049  | 28,438  | 7,110       | 196,679      |
| June 2013      | 149,357       | 54,963  | 204,320   | 40,864      | 25,649            | 8,168  | 33,817  | 6,763       | 238,137      |
| May 2013       | 131,026       | 42,211  | 173,237   | 43,309      | 23,723            | 5,228  | 28,951  | 7,238       | 202,188      |
| April 2013     | 136,709       | 45,396  | 182,105   | 45,526      | 23,738            | 6,313  | 30,051  | 7,513       | 212,156      |
| March 2013     | 162,105       | 48,960  | 211,065   | 42,213      | 30,814            | 9,815  | 40,629  | 8,126       | 251,694      |
| February 2013  | 115,609       | 33,933  | 149,542   | 37,386      | 33,082            | 8,796  | 41,878  | 10,470      | 191,420      |
| January 2013   | 97,992        | 33,151  | 131,143   | 32,786      | 35,396            | 10,182 | 45,578  | 11,395      | 176,721      |
| to date 2014   | 621,620       | 191,501 | 813,121   | 42,796      | 127,568           | 37,527 | 165,095 | 8,689       | 978,216      |
| Total 2013     | 1,598,992     | 525,631 | 2,124,623 | 40,858      | 365,846           | 95,221 | 461,067 | 8,867       | 2,585,690    |

| Grading      |               |        |         |        |              |        |             |        |
|--------------|---------------|--------|---------|--------|--------------|--------|-------------|--------|
|              | Weekly Totals |        |         |        | May 10, 2014 |        |             |        |
|              | West          | %      | East    | %      | Canada 2014  | %      | Canada 2013 | %      |
| A - Prime    | 596           | 1.7 %  | 318     | 3.5 %  | 914          | 2.0 %  | 1,312       | 2.9 %  |
| AAA          | 20,106        | 56.7 % | 5,328   | 58.0 % | 25,434       | 57.0 % | 27,856      | 61.0 % |
| AA           | 13,390        | 37.8 % | 3,001   | 32.7 % | 16,391       | 36.7 % | 15,180      | 33.3 % |
| A            | 824           | 2.3 %  | 281     | 3.1 %  | 1,105        | 2.5 %  | 613         | 1.3 %  |
| B1, 2, 3, 4  | 540           | 1.5 %  | 259     | 2.8 %  | 799          | 1.8 %  | 684         | 1.5 %  |
| Year-to-date |               |        |         |        |              |        |             |        |
|              | West          | %      | East    | %      | Canada 2014  | %      | Canada 2013 | %      |
| A - Prime    | 8,748         | 1.4 %  | 5,565   | 2.9 %  | 14,313       | 1.8 %  | 15,692      | 2.0 %  |
| AAA          | 378,439       | 61.1 % | 112,805 | 58.0 % | 491,244      | 60.4 % | 463,879     | 60.5 % |
| AA           | 219,601       | 35.5 % | 63,691  | 32.8 % | 283,292      | 34.8 % | 264,027     | 34.4 % |
| A            | 6,454         | 1.0 %  | 5,581   | 2.9 %  | 12,035       | 1.5 %  | 10,311      | 1.3 %  |
| B1, 2, 3, 4  | 5,800         | 0.9 %  | 6,813   | 3.5 %  | 12,613       | 1.6 %  | 12,702      | 1.7 %  |

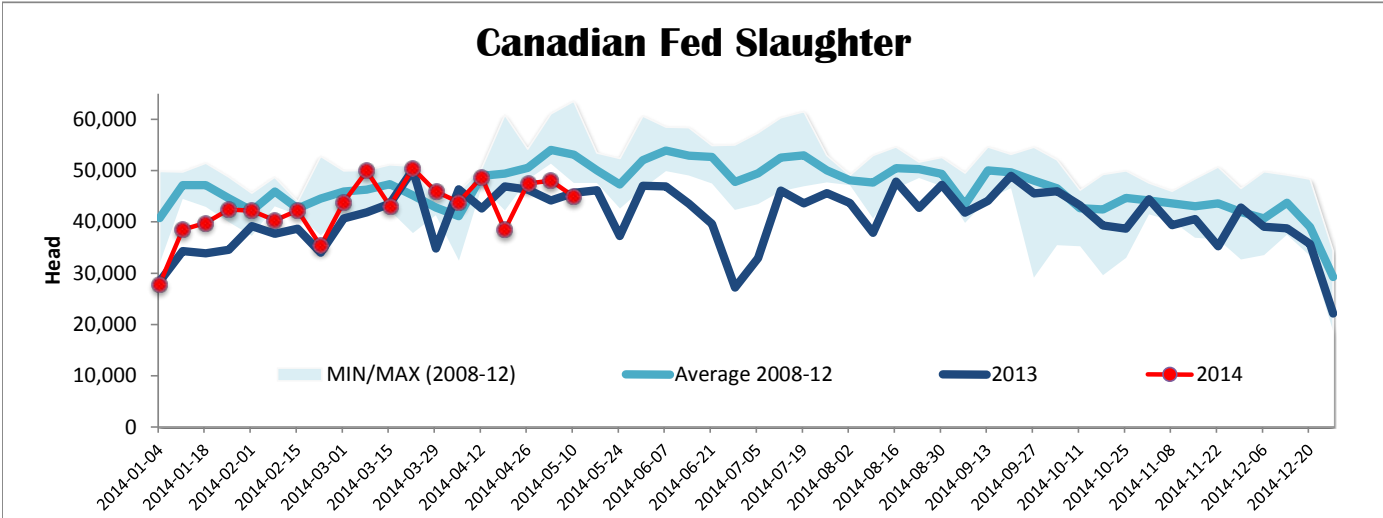
Source : Canadian Beef Grading Agency



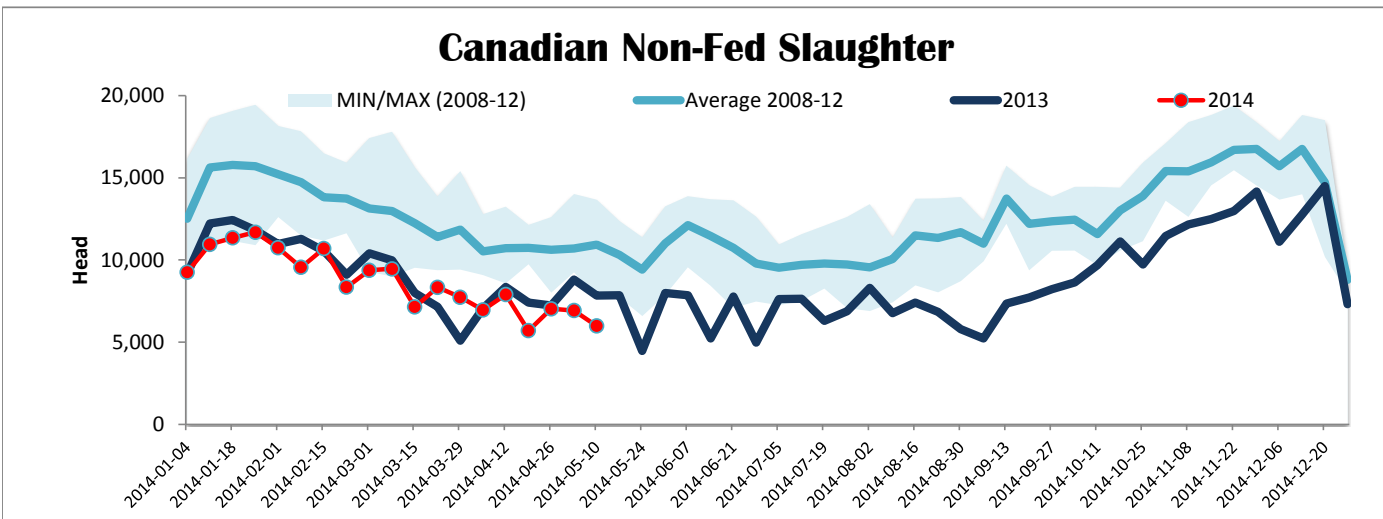
Year To Date for the Week Ending May 10, 2014

Federally Inspected Slaughter

### Canadian Fed Slaughter



### Canadian Non-Fed Slaughter



### Total Cattle Slaughter in Canada

