



Beef Supply at a Glance - CANADA

Year To Date for the Week Ending May 9, 2015

Federally Inspected Slaughter (head)	West			East			CANADA		
	2015	2014	% chg	2015	2014	% chg	2015	2014	% chg
Steers	301,521	334,072	-10 %	132,055	137,661	-4 %	433,576	471,733	-8 %
Heifers	269,844	287,548	-6 %	52,788	53,840	-2 %	322,632	341,388	-5 %
Cows	116,471	126,625	-8 %	23,702	37,386	-37 %	140,173	164,011	-15 %
Bulls	1,557	943	65 %	353	141	150 %	1,910	1,084	76 %
Total	689,393	749,188	-8 %	208,898	229,028	-9 %	898,291	978,216	-8 %

Carcass Weight (lbs)									
Steers	860	837	3 %	916	891	3 %	877	852	3 %
Heifers	812	796	2 %	817	801	2 %	813	797	2 %
Cows	730	679	8 %	695	655	6 %	724	673	8 %
Bulls	989	894	11 %	1,002	901	11 %	991	895	11 %

Beef Output (tonnes)									
Fed	217,493	231,066	-6 %	74,600	75,344	-1 %	292,129	306,410	-5 %
Non-Fed	39,366	39,440	0 %	7,653	11,195	-32 %	47,017	50,649	-7 %
Total	256,859	270,506	-5 %	82,253	86,539	-5 %	339,145	357,059	-5 %

Source: Canadian Beef Grading Agency

EXPORTS	For the period Jan. 1 - May 2, 2015			IMPORTS	For the period Jan. 1 - March 31, 2015			
	2015	2014	% chg		(# of head)	2015	2014	% chg
Live Cattle				Live Cattle	pure bred	832	698	19 %
slaughter steers & heifers	87,500	162,677	-46 %	From U.S.	non pure bred	6,421	8,920	-28 %
feeder cattle & calves	194,264	188,196	3 %	Total		7,253	9,618	-25 %
cows & bulls	98,198	130,605	-25 %					
others*	5,424	13,047						
Total	385,386	494,525	-22 %					

* = breeding and others

Source: USDA - APHIS

Beef & Veal Exports to US			
(Tonnes)	For the period Jan. 1 - March 31, 2015		
	2015	2014	% chg
Fresh/chilled cuts	49,465	46,754	6 %
Frozen cuts	3,055	2,844	7 %
Offals	4,549	4,236	7 %
Processed	639	419	52 %
TOTAL	57,708	54,254	6 %
Exports (Jan. 1 - Dec. 31)		317,728	0 %

Source: Statistics Canada

Beef and Veal			
(tonnes)	For the period Jan. 1 - May 9, 2015		
	2015	2014	% chg
United States	20,641	46,527	-56 %
Uruguay	7,414	7,244	2 %
Australia	5,141	10,995	-53 %
New Zealand	4,315	6,353	-32 %
Chile	96	0	n/a
Others	137	1,097	-88 %
Total	37,743	72,216	-48 %
Non-NAFTA Beef/Veal total	16,949	24,506	-31 %
Fresh, chilled & frozen (H.S. 0201, 0202)			

Source: CFIA

Beef & Veal Exports			
(Tonnes)	For the period Jan. 1 - March 31, 2015		
	2015	2014	% chg
United States	57,708	54,254	6 %
Mexico	5,577	5,743	-3 %
Hong Kong	4,112	4,155	-1 %
Japan	4,020	2,334	72 %
China	1,895	1,624	17 %
Egypt	868	600	45 %
Peru	150	368	-59 %
Suriname	183	236	-23 %
Angola	26	201	-87 %
Saudi Arabia	306	196	56 %
Cuba	190	175	9 %
Taiwan	142	149	-5 %
Senegal	25	131	-81 %
South Korea	568	103	
Ivory Coast	177	101	74 %
Others	718	952	-25 %
TOTAL	76,664	71,322	7 %

Source: Statistics Canada

Beef & Veal Exports			
('000 \$ CDN)	For the period Jan. 1 - March 31, 2015		
	2015	2014	% chg
United States	411,277	304,638	35 %
Mexico	46,506	34,714	34 %
Hong Kong	35,777	30,376	18 %
Japan	22,082	11,560	91 %
China	14,206	7,876	80 %
Egypt	1,909	650	
Peru	270	633	-57 %
Suriname	816	979	-17 %
Angola	36	173	-79 %
Saudi Arabia	2,866	1,435	100 %
Cuba	1,303	575	
Taiwan	1,393	926	50 %
Senegal	30	96	-69 %
South Korea	4,564	1,144	
Ivory Coast	248	91	
Others	5,458	5,239	
TOTAL	548,741	401,104	37 %

Source: Statistics Canada

**UNITED STATES**

Year To Date for the Week Ending May 2, 2015

	Weekly	2015	2014	% chg		Weekly	2015	2014	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	310.2	4,904.4	5,176.9	-5 %	Steers	865	877	860	2 %
Heifers	148.1	2,709.1	2,947.1	-8 %	Heifers	794	814	797	2 %
Cows	96.3	1,867.6	1,988.0	-6 %	Cows	655	653	628	4 %
Bulls	9.2	151.9	182.5	-17 %	Bulls	936	907	890	2 %
Total	563.8	9,633.1	10,294.6	-6 %					
Total (Jan. To Dec. 2014)			29,589.1						

Source : USDA

Beef Output (tonnes)					National Summary of Beef Graded			
Fed		2,957,441	3,091,372	-4 %		Mar. 2015	2014	2013
Non-Fed		616,990	641,313	-4 %	Prime	5.4 %	5.4 %	3.9 %
Total		3,574,431	3,732,685	-4 %	Choice	74.3 %	70.0 %	66.5 %
Total (Jan. To Dec. 2014)			10,733,955		Select	20.1 %	24.5 %	29.5 %

For the period Jan. - Mar.					Cattle Slaughter for the Week Ending			
U.S. Beef and Veal Imports (carcass weight, tonnes)						2015	2014	% chg
Canada		71,019	67,298	6 %	Canada	46,785	54,943	-15 %
Australia		131,756	67,287	96 %	US	563,843	609,503	-7 %
New Zealand		91,138	71,141	28 %	Total Canada & US	610,628	664,446	-8 %
Other		103,461	64,669	60 %				
Total		397,373	270,394	47 %				

U.S. Beef and Veal Exports (carcass weight, tonnes)					Cattle Slaughter Year to Date			
Mexico		39,902	49,520	-19 %	Canada	852,124	927,338	-8 %
Canada		32,728	37,389	-12 %	US	9,633,085	10,294,562	-6 %
Japan		59,362	58,790	1 %	Total Canada & US	10,485,209	11,221,900	-7 %
Other		106,588	118,693	-10 %				
Total		238,580	264,392	-10 %				

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary								
YTD Week Ending May 4, 2015		2015			2014			
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled	2014 VS 2013		
Australia	378,214	119,818	32 %	66,679	18%	80 %		
New Zealand	213,402	81,965	38 %	65,716	31%	25 %		
Argentina	20,000	0	0 %	0	0%			
Uruguay	20,000	5,619	28 %	5,068	25%	11 %		
Japan	200	50	25 %	41	20%	21 %		
Others	64,805	19,849	31 %	16,489	25%	20 %		
Total TRQ	696,621	227,299	33 %	172,704	25 %	32 %		
TRQ (Australia, N. Z.)	591,616	201,782	34 %	149,581	25 %	35 %		
Canada	no limit	64,711	n/a	61,684	n/a	n/a		
Mexico	no limit	42,770	n/a	30,960	n/a	n/a		

Canadian Beef and Veal Import Permits by Country				Canadian Beef and Veal Import Permits by Type of Meat				
YTD Week Ending May 4, 2015		2015			2014			
			% chg	(tonnes)				
Global quota (tonnes)	76,409	76,409	0 %	Grinding Beef	Cuts	Total Total (%)		
Supp. Quota Authorized	-	-		Japan	0	2	2	0 %
Total quota	76,409	76,409	0 %	Australia	9,470	3,101	12,572	40 %
Permits issued				New Zealand	4,137	2,934	7,071	23 %
New Zealand (29600 mt)	7,071	6,335	12 %	Uruguay	10,671	1,109	11,780	37 %
Australia (35000 mt)	12,572	10,622	18 %	Total	24,279	7,146	31,425	100 %
Uruguay	11,780	7,509	57 %	YTD May 4, 2015	Percentage of Total Imports			
Japan	2	1	-		Grinding Beef		Cuts	
Total	31,425	24,468	28 %		2015	2014	2015	2014
Over quota tariff rate : 26.5 %				Australia	30.1 %	32.7 %	9.9 %	10.7 %
				New Zealand	13.2 %	12.2 %	9.3 %	13.7 %
				Uruguay	34.0 %	24.5 %	3.5 %	6.2 %
				Total	77.3 %	69.4 %	22.7 %	30.6 %

Sources : Canadian Slaughter and Grading Data, CBGA, US Data: USDA, Canadian TRQ Data: DFATD



Beef Supply at a Glance

Year To Date for the Week Ending May 9, 2015

Weekly Federally Inspected Slaughter

	Fed Slaughter				Non-fed Slaughter				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2015-05-09	30,870	9,333	40,203		4,963	1,001	5,964		46,167
2015-05-02	30,871	10,829	41,700		3,943	1,142	5,085		46,785
April 2015	122,734	38,322	161,056	40,264	20,293	4,185	24,478	6,120	185,534
March 2015	126,967	41,507	168,474	42,119	21,392	4,330	25,722	6,431	194,196
February 2014	120,484	40,655	161,139	40,285	30,396	5,291	35,687	8,922	196,826
January 2015	139,439	44,197	183,636	36,727	37,041	8,106	45,147	9,029	228,783
December 2014	106,945	37,264	144,209	36,052	29,912	6,750	36,662	9,166	180,871
November 2014	153,331	54,435	207,766	41,553	44,546	8,780	53,326	10,665	261,092
October 2014	138,849	41,954	180,803	45,201	24,354	5,264	29,618	7,405	210,421
September 2014	141,319	44,843	186,162	46,541	21,376	4,825	26,201	6,550	212,363
August 2014	177,545	52,807	230,352	46,070	24,120	7,076	31,196	6,239	261,548
July 2014	131,272	37,314	168,586	42,147	21,689	6,095	27,784	6,946	196,370
June 2014	150,238	41,519	191,757	47,939	20,963	6,047	27,010	6,753	218,767
May 2014	178,328	48,350	226,678	45,336	23,983	8,320	32,303	6,461	258,981
April 2014	137,935	40,498	178,433	44,608	20,107	7,475	27,582	6,896	206,015
March 2014	178,443	54,749	233,192	46,638	32,677	9,372	42,049	8,410	275,241
February 2014	120,734	39,279	160,013	40,003	31,269	8,067	39,336	9,834	199,349
January 2014	111,441	37,125	148,566	37,142	34,225	8,999	43,224	10,806	191,790
2015	571,365	184,843	756,208	43,395	118,028	24,055	142,083	7,478	898,291
Total 2014	1,726,380	530,137	2,256,517	43,395	329,221	87,070	416,291	8,006	2,672,808

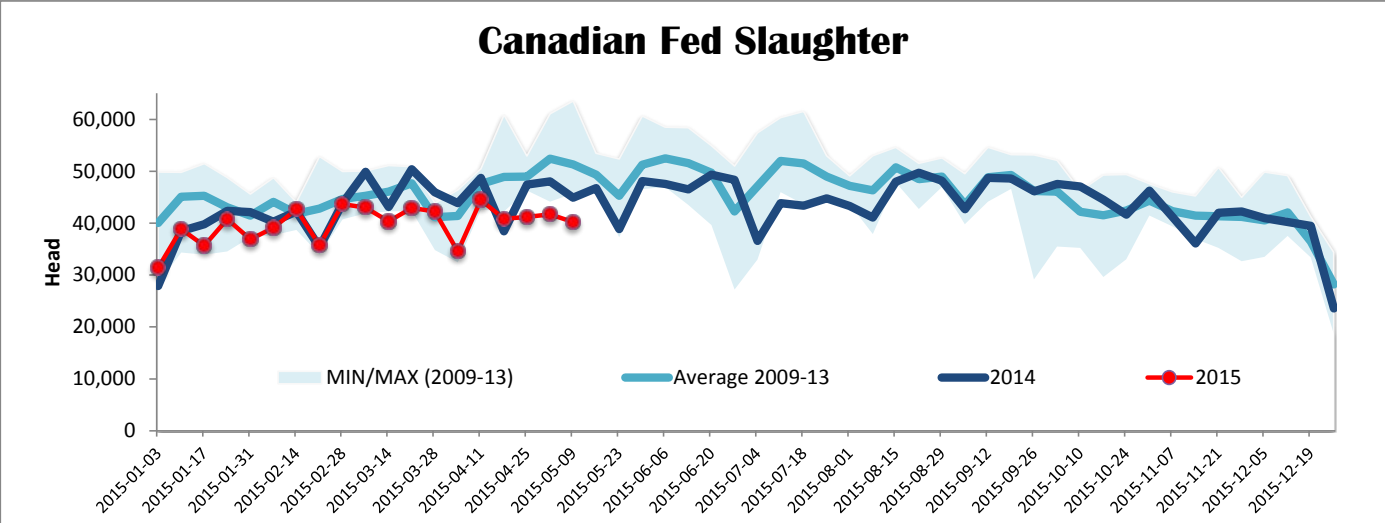
Grading								
	Weekly Totals				May 9, 2015		Canada 2014	
	West	%	East	%	Canada 2015	%	Canada 2014	%
A - Prime	442	1.4 %	340	3.7 %	782	2.0 %	914	2.0 %
AAA	18908	61.9 %	5,447	58.7 %	24,355	61.1 %	25,434	57.0 %
AA	9941	32.5 %	3,077	33.2 %	13,018	32.7 %	16,391	36.7 %
A	803	2.6 %	221	2.4 %	1,024	2.6 %	1,105	2.5 %
B1, 2, 3, 4	462	1.5 %	196	2.1 %	658	1.7 %	799	1.8 %
Year-to-date								
	West	%	East	%	Canada 2015	%	Canada 2014	%
A - Prime	10,207	1.8 %	7,646	4.1 %	17,853	2.4 %	14,313	1.8 %
AAA	355,336	62.7 %	115,071	62.3 %	470,407	62.6 %	491,244	60.4 %
AA	187,741	33.1 %	54,595	29.6 %	242,336	32.3 %	283,292	34.8 %
A	6,948	1.2 %	3,126	1.7 %	10,074	1.3 %	12,035	1.5 %
B1, 2, 3, 4	6,411	1.1 %	4,155	2.3 %	10,566	1.4 %	12,613	1.6 %

Source : Canadian Beef Grading Agency

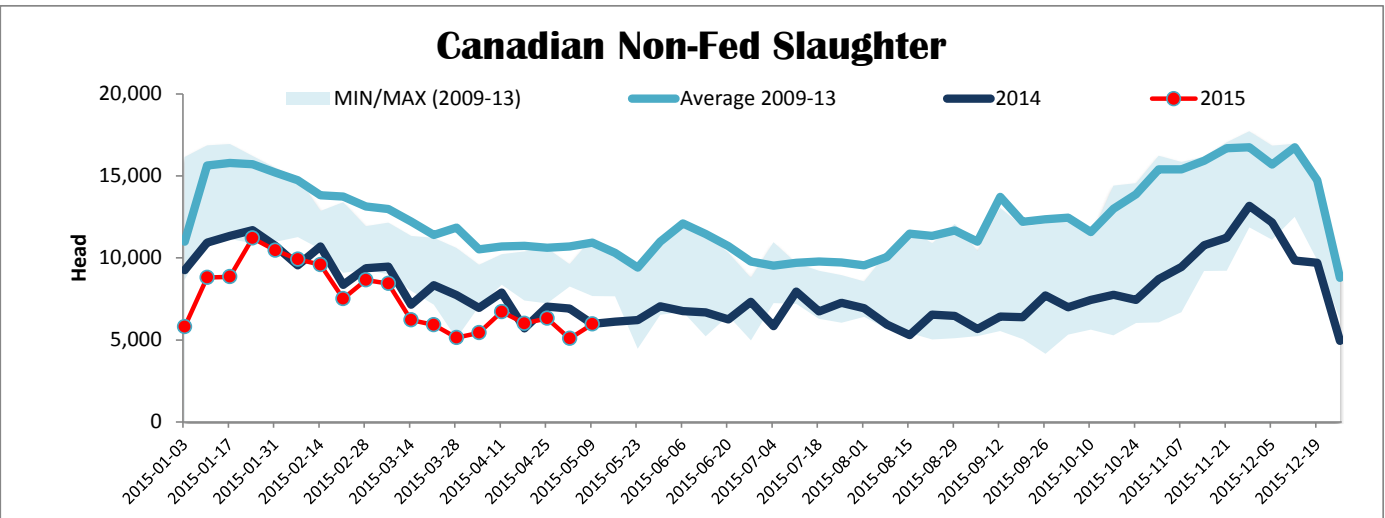
Year To Date for the Week Ending May 9, 2015

Federally Inspected Slaughter

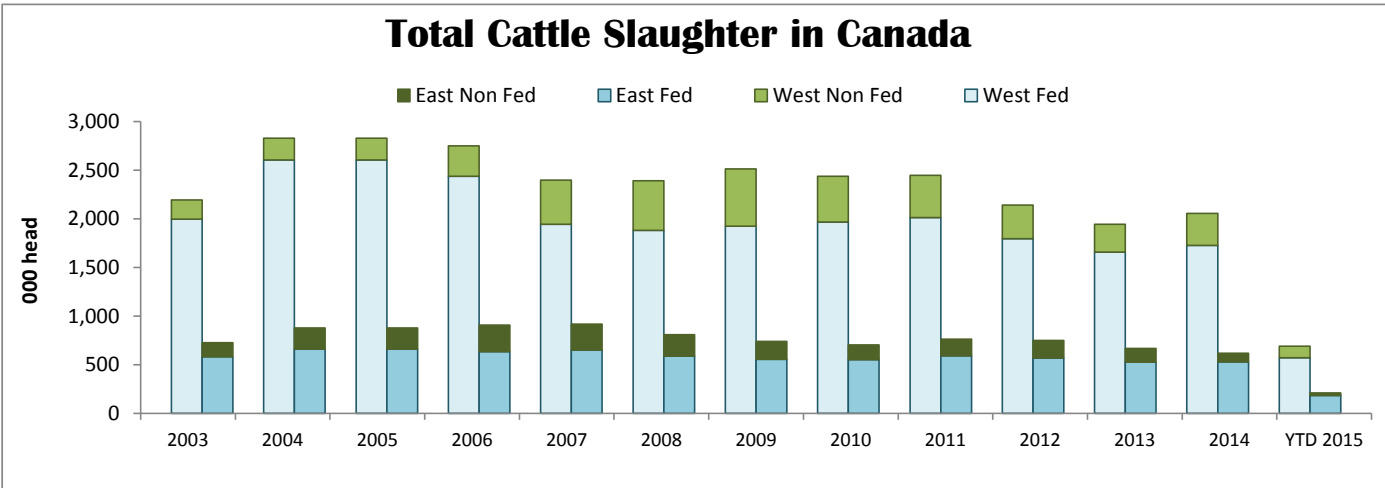
Canadian Fed Slaughter



Canadian Non-Fed Slaughter



Total Cattle Slaughter in Canada



Source : Canadian Beef Grading Agency