



# Beef Supply at a Glance - CANADA

Year To Date for the Week Ending May 3, 2014

Federally Inspected Slaughter (head)	West			East			CANADA		
	2014	2013	% chg	2014	2013	% chg	2014	2013	% chg
Steers	314,298	306,448	3 %	131,434	122,575	7 %	445,732	429,023	4 %
Heifers	271,575	239,075	14 %	50,919	49,909	2 %	322,494	288,984	12 %
Cows	122,271	129,681	-6 %	35,834	36,181	-1 %	158,105	165,862	-5 %
Bulls	877	877	-	130	200	-35 %	1,007	1,077	-6 %
<b>Total</b>	<b>709,021</b>	<b>676,081</b>	<b>5 %</b>	<b>218,317</b>	<b>208,865</b>	<b>5 %</b>	<b>927,338</b>	<b>884,946</b>	<b>5 %</b>

Carcass Weight (lbs)									
Steers	838	878	-5 %	891	910	-2 %	853	887	-4 %
Heifers	797	831	-4 %	801	818	-2 %	798	829	-4 %
Cows	678	680	0 %	655	654	0 %	673	674	0 %
Bulls	888	940	-6 %	904	920	-2 %	890	936	-5 %

Beef Output (tonnes)									
Fed	218,103	212,606	3 %	71,770	69,259	4 %	289,800	281,869	3 %
Non-Fed	38,036	40,458	-6 %	10,722	10,839	-1 %	48,773	51,272	-5 %
<b>Total</b>	<b>256,139</b>	<b>253,064</b>	<b>1 %</b>	<b>82,492</b>	<b>80,098</b>	<b>3 %</b>	<b>338,573</b>	<b>333,141</b>	<b>2 %</b>

Source: Canadian Beef Grading Agency

EXPORTS				IMPORTS			
For the period Jan. 1 - April 26, 2014				For the period Jan. 1 - March 31, 2014			
Live Cattle	<b>2014</b>	<b>2013</b>	<b>% chg</b>	(# of head)	<b>2014</b>	<b>2013</b>	<b>% chg</b>
slaughter steers & heifers	153,184	152,852	0 %	Live Cattle pure bred	698	789	-12 %
feeder cattle & calves	177,586	121,779	46 %	From U.S. non pure bred	8,919	9,680	-8 %
cows & bulls	125,194	126,310	-1 %	<b>Total</b>	<b>9,617</b>	<b>10,469</b>	<b>-8 %</b>
others*	12,448	4,687		Source: Statistics Canada			
<b>Total</b>	<b>468,412</b>	<b>405,628</b>	<b>15 %</b>	For the period Jan. 1 - May 3, 2014			

\* = breeding and others

Source: USDA - APHIS

Beef & Veal Exports to US			
For the period Jan. 1 - March 31, 2014			
(Tonnes)	<b>2014</b>	<b>2013</b>	<b>% chg</b>
Fresh/chilled cuts	46,754	39,569	18 %
Frozen cuts	2,816	5,595	-50 %
Offals	4,230	2,969	42 %
Processed	419	207	103 %
<b>TOTAL</b>	<b>54,219</b>	<b>48,339</b>	<b>12 %</b>
Exports (Jan. 1 - Dec. 31)		278,966	-100 %

Source: Statistics Canada

Beef and Veal			
(tonnes) preliminary			
United States	44,881	57,094	-21 %
Australia	9,095	5,383	69 %
Uruguay	6,445	6,567	-2 %
New Zealand	5,546	5,702	-3 %
Others	811	680	19 %
<b>Total</b>	<b>66,778</b>	<b>75,425</b>	<b>-11 %</b>
<b>Non-NAFTA Beef/Veal total</b>	20,910	17,440	20 %
Fresh, chilled & frozen (H.S. 0201, 0202)			

Source: CFIA

Beef & Veal Exports			
For the period Jan. 1 - March 31, 2014			
(Tonnes)	<b>2014</b>	<b>2013</b>	<b>% chg</b>
United States	54,219	48,339	12 %
Mexico	5,725	2,734	
Hong Kong	4,130	6,138	-33 %
Japan	2,334	2,016	16 %
China	1,624	851	91 %
Egypt	600	472	27 %
Peru	368	151	
Suriname	236	181	30 %
Angola	201	263	-24 %
Saudi Arabia	196	349	-44 %
Cuba	175	97	81 %
Taiwan	149	138	8 %
Senegal	131	23	
South Korea	103	423	-76 %
Ivory Coast	101	228	-56 %
Others	974	2,266	-57 %
<b>TOTAL</b>	<b>71,266</b>	<b>64,670</b>	<b>10 %</b>

Source: Statistics Canada

Beef & Veal Exports			
For the period Jan. 1 - March 31, 2014			
('000 \$ CDN)	<b>2014</b>	<b>2013</b>	<b>% chg</b>
United States	304,442	210,742	44 %
Mexico	34,589	15,739	
Hong Kong	30,160	37,628	-20 %
Japan	11,560	10,362	12 %
China	7,876	2,853	
Egypt	650	734	-11 %
Peru	633	143	
Suriname	979	946	3 %
Angola	173	303	-43 %
Saudi Arabia	1,435	3,138	-54 %
Cuba	575	911	-37 %
Taiwan	926	494	87 %
Senegal	96	19	
South Korea	1,144	1,818	-37 %
Ivory Coast	91	231	-61 %
Others	5,245	11,615	-55 %
<b>TOTAL</b>	<b>400,572</b>	<b>297,677</b>	<b>35 %</b>

Source: Statistics Canada

**UNITED STATES**

Year To Date for the Week Ending April 26, 2014

	Weekly	2014	2013	% chg		Weekly	2014	2013	% chg
<b>Slaughter ('000 head)</b>					<b>Carcass Weight (lbs)</b>				
Steers	312.2	4,854.1	4,924.4	-1 %	Steers	841	861	861	0 %
Heifers	167.4	2,773.5	2,983.2	-7 %	Heifers	785	799	799	0 %
Cows	99.5	1,885.8	2,100.1	-10 %	Cows	636	628	623	1 %
Bulls	10.6	171.6	164.5	4 %	Bulls	909	889	883	1 %
<b>Total</b>	<b>589.6</b>	<b>9,685.1</b>	<b>10,172.2</b>	<b>-5 %</b>					
<b>Total (Jan. To Dec. 2013)</b>			<b>31,796.9</b>						Source : USDA
<b>Beef Output (tonnes)</b>					<b>National Summary of Beef Graded</b>				
Fed		2,907,023	3,010,669	-3 %	<b>Mar 2014</b>	<b>2013</b>	<b>2012</b>		
Non-Fed		607,654	660,726	-8 %	Prime	4.4 %	3.9 %	3.6 %	
<b>Total</b>		<b>3,514,677</b>	<b>3,671,395</b>	<b>-4 %</b>	Choice	70.7 %	66.5 %	65.2 %	
<b>Total (Jan. To Dec. 2013)</b>			<b>11,504,554</b>		Select	24.8 %	29.5 %	30.9 %	
<b>For the period Jan. - Mar. 2014</b>					<b>Cattle Slaughter for the Week Ending 2014-04-26</b>				
<b>U.S. Beef and Veal Imports (carcass weight, ' 000 lbs)</b>					<b>Cattle Slaughter Year to Date</b>				
Canada		148	132	12 %	Canada	54,489	53,489	53,489	2 %
Australia		148	136	9 %	US	589,642	625,212	625,212	-6 %
New Zealand		157	166	-5 %	<b>Total Canada &amp; US</b>	<b>644,131</b>	<b>678,701</b>	<b>678,701</b>	<b>-5 %</b>
Other		143	156	-9 %					
<b>Total</b>		<b>596</b>	<b>590</b>	<b>1 %</b>	<b>Canada</b>	<b>872,395</b>	<b>831,991</b>	<b>831,991</b>	<b>5 %</b>
<b>U.S. Beef and Veal Exports (carcass weight, ' 000 lbs)</b>					<b>US Live Cattle Imports</b>				
Mexico		109	74	47 %	Mexico - Feeder (Jan 1-May 3, 2014)	375,920	401,993	401,993	-6 %
Canada		82	118	-30 %	Canada (Jan. 1 - April 26, 2014)	468,412	405,628	405,628	15 %
Japan		130	112	16 %					
Other		262	254	3 %					
<b>Total</b>		<b>583</b>	<b>557</b>	<b>5 %</b>					

**Canada and United States Beef and Veal Tariff Rate Quota Summary****US Beef and Veal Tariff Rate Quota (TRQ) Summary**

YTD Week Ending May 5, 2014	2014			2013			2014 VS 2013
Quota level	Tonnes entered	% filled	Tonnes entered	% filled			
Australia	378,214	66,679	18 %	58,011	15 %	15 %	
New Zealand	213,402	65,716	31 %	72,097	34 %	-9 %	
Argentina	20,000	0	0 %	0	0 %		
Uruguay	20,000	5,068	25 %	8,529	43 %	-41 %	
Japan	200	41	20 %	26	13 %	56 %	
Others	64,805	16,489	25 %	15,615	24 %	6 %	
<b>Total TRQ</b>	<b>696,621</b>	<b>153,993</b>	<b>22 %</b>	<b>154,277</b>	<b>22 %</b>	<b>0 %</b>	
<b>TRQ (Australia, N. Z.)</b>	<b>591,616</b>	<b>132,395</b>	<b>22 %</b>	<b>130,107</b>	<b>22 %</b>	<b>2 %</b>	
Canada	no limit	61,684	n/a	57,012	n/a		
Mexico	no limit	30,960	n/a	31,038	n/a		

**Canadian Beef and Veal Import Permits by Country**

YTD Week Ending May 5, 2014	2014	2013	% chg
Global quota (tonnes)	76,409	76,409	0 %
Supp. Quota Authorized	-	-	
<b>Total quota</b>	<b>76,409</b>	<b>76,409</b>	<b>0 %</b>
Permits issued			
New Zealand (29600 mt)	6,385	5,484	16 %
Australia (35000 mt)	10,852	5,566	95 %
Uruguay	7,763	6,474	20 %
Japan	1	1	-12 %
<b>Total</b>	<b>25,001</b>	<b>17,526</b>	<b>43 %</b>

**Canadian Beef and Veal Import Permits by Type of Meat**

YTD May 5, 2014	2014 (tonnes)		Total Total (%)	
	Grinding Beef	Cuts	2014	2013
Japan	0	1	1	0 %
Australia	9	10,843	10,852	43 %
New Zealand	0	6,385	6,385	26 %
Uruguay	226	7,537	7,763	31 %
<b>Total</b>	<b>235</b>	<b>24,766</b>	<b>25,001</b>	<b>100 %</b>
Percentage of Total Imports				
	Grinding Beef	Cuts	2014	2013
Australia	0.0 %	15.1 %	43.4 %	16.7 %
New Zealand	0.0 %	11.9 %	25.5 %	19.4 %
Uruguay	0.9 %	35.8 %	30.1 %	1.2 %
<b>Total</b>	<b>0.9 %</b>	<b>62.8 %</b>	<b>99.1 %</b>	<b>37.2 %</b>

Sources : Canadian Slaughter and Grading Data, CBGA, US Data: USDA, Canadian TRQ Data: DFAIT



## Beef Supply at a Glance

### Year To Date for the Week Ending May 3, 2014

#### Weekly Federally Inspected Slaughter

	Fed Slaughter				Non-fed Slaughter				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2014-05-03	37,320	10,702	48,022		4,870	2,051	6,921		54,943
April 2014	137,935	40,498	178,433	44,608	20,107	7,475	27,582	6,896	206,015
March 2014	178,443	54,749	233,192	46,638	32,677	9,372	42,049	8,410	275,241
February 2014	120,734	39,279	160,013	40,003	31,269	8,067	39,336	9,834	199,349
January 2014	111,441	37,125	148,566	37,142	34,225	8,999	43,224	10,806	191,790
December 2013	129,571	48,817	178,388	35,678	49,111	10,725	59,836	11,967	238,224
November 2013	118,003	41,585	159,588	39,897	39,756	9,317	49,073	12,268	208,661
October 2013	123,755	43,450	167,205	41,801	32,154	7,032	39,186	9,797	206,391
September 2013	174,998	52,658	227,656	45,531	27,352	6,966	34,318	6,864	261,974
August 2013	132,749	39,384	172,133	43,033	22,682	6,630	29,312	7,328	201,445
July 2013	127,118	41,123	168,241	42,060	22,389	6,049	28,438	7,110	196,679
June 2013	149,357	54,963	204,320	40,864	25,649	8,168	33,817	6,763	238,137
May 2013	131,026	42,211	173,237	43,309	23,723	5,228	28,951	7,238	202,188
April 2013	136,709	45,396	182,105	45,526	23,738	6,313	30,051	7,513	212,156
March 2013	162,105	48,960	211,065	42,213	30,814	9,815	40,629	8,126	251,694
February 2013	115,609	33,933	149,542	37,386	33,082	8,796	41,878	10,470	191,420
January 2013	97,992	33,151	131,143	32,786	35,396	10,182	45,578	11,395	176,721
to date 2014	585,873	182,353	768,226	42,679	123,148	35,964	159,112	8,840	927,338
Total 2013	1,598,992	525,631	2,124,623	40,858	365,846	95,221	461,067	8,867	2,585,690

Grading								
	Weekly Totals				May 3, 2014			
	West	%	East	%	Canada 2014	%	Canada 2013	%
A - Prime	511	1.4 %	280	2.6 %	791	1.6 %	1,480	3.3 %
AAA	22,406	60.5 %	6,004	55.0 %	28,410	59.2 %	28,004	63.3 %
AA	13,280	35.9 %	3,868	35.4 %	17,148	35.8 %	13,209	29.9 %
A	487	1.3 %	339	3.1 %	826	1.7 %	692	1.6 %
B1, 2, 3, 4	358	1.0 %	422	3.9 %	780	1.6 %	823	1.9 %
Year-to-date								
	West	%	East	%	Canada 2014	%	Canada 2013	%
A - Prime	8,152	1.4 %	5,247	2.8 %	13,399	1.7 %	14,380	2.0 %
AAA	358,333	61.4 %	107,477	58.0 %	465,810	60.6 %	436,023	60.5 %
AA	206,211	35.3 %	60,690	32.8 %	266,901	34.7 %	248,847	34.5 %
A	5,630	1.0 %	5,300	2.9 %	10,930	1.4 %	9,698	1.3 %
B1, 2, 3, 4	5,260	0.9 %	6,554	3.5 %	11,814	1.5 %	12,018	1.7 %

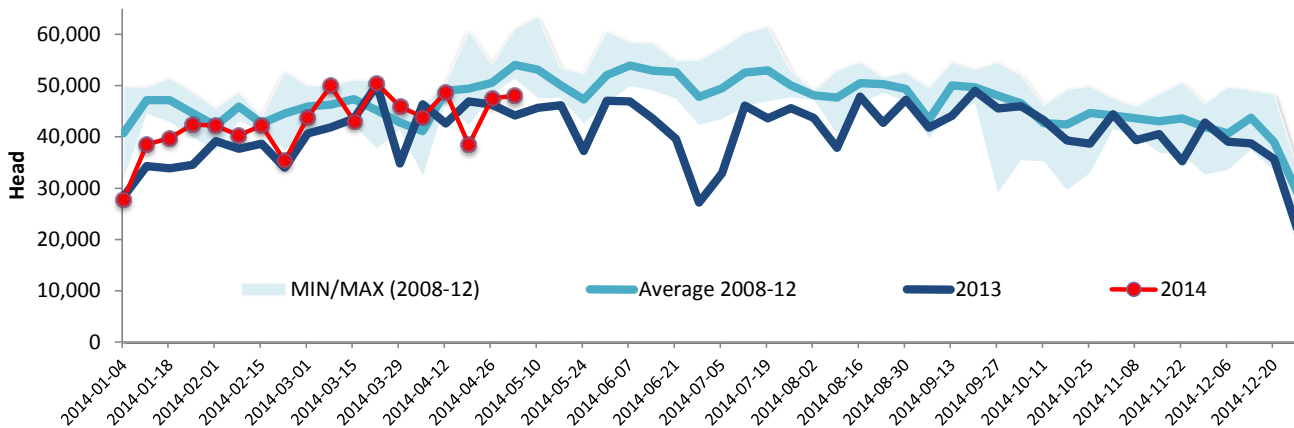
Source : Canadian Beef Grading Agency



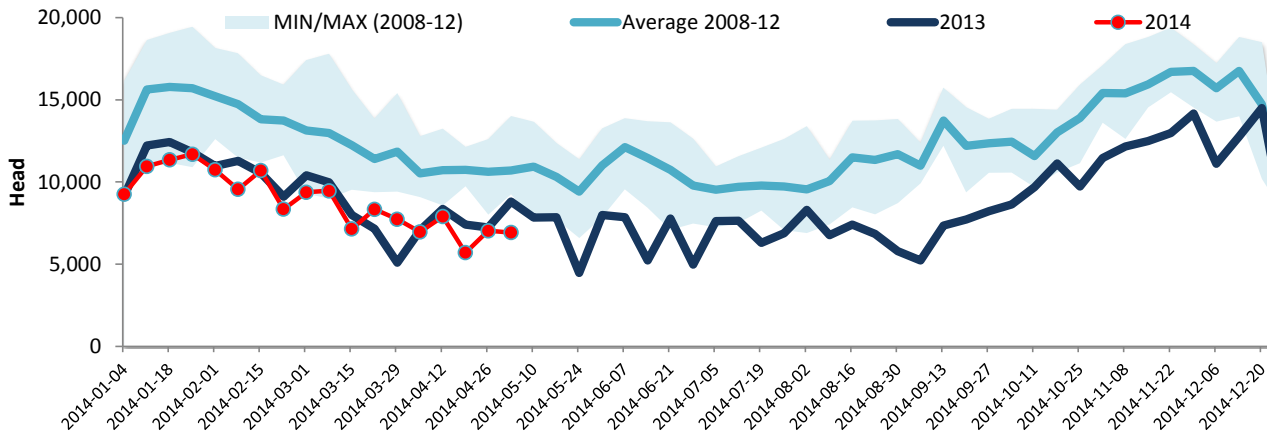
Year To Date for the Week Ending May 3, 2014

Federally Inspected Slaughter

### Canadian Fed Slaughter



### Canadian Non-Fed Slaughter



### Total Cattle Slaughter in Canada

