



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending May 13, 2017

Federally Inspected Slaughter (head)	West			East			CANADA		
	2017	2016	% chg	2017	2016	% chg	2017	2016	% chg
Steers	310,833	301,918	3 %	143,130	144,058	-1 %	453,963	445,976	2 %
Heifers	265,980	245,559	8 %	53,382	51,164	4 %	319,362	296,723	8 %
Cows	136,055	128,166	6 %	37,096	23,850	56 %	173,151	152,016	14 %
Bulls	5,785	4,205	38 %	245	345	-29 %	6,030	4,550	33 %
Total	718,653	679,848	6 %	233,853	219,417	7 %	952,506	899,265	6 %
Total Jan. - Dec. 2016		2,051,532			597,489			2,649,021	
Carcass Weight (lbs)									
Steers	876	916	-4 %	954	971	-2 %	901	934	-4 %
Heifers	820	855	-4 %	842	859	-2 %	824	856	-4 %
Cows	751	800	-6 %	695	690	1 %	739	782	-6 %
Bulls	1,060	1,037	2 %	1,020	919	11 %	1,059	1,028	3 %

Source: Canadian Beef Grading Agency

Beef Output (tonnes)	2017	2016	% chg	2017	2016	% chg	2017	2016	% chg
Fed	222,920	221,117	1 %	82,526	83,560	-1 %	305,446	304,677	0 %
Non-Fed	49,213	48,559	1 %	11,834	7,629	55 %	61,046	56,187	9 %
Total	272,133	269,676	1 %	94,359	91,189	3 %	366,492	360,865	2 %
Total Jan. - Dec. 2016		804,015			243,211			1,047,226	

EXPORTS (head)	For the period Jan. 1 - May. 6, 2017		
	2017	2016	% chg
Live Cattle to U.S.			
slaughter steers & heifers	108,719	124,378	-13 %
feeder cattle & calves	65,993	104,779	-37 %
cows & bulls	68,166	94,313	-28 %
others*	5,860	6,552	-11 %
Total	248,738	330,022	-25 %

Source: USDA - APHIS

Beef & Veal Exports to US (tonnes)	For the period Jan. 1 - Mar. 31, 2017		
	2017	2016	% chg
Fresh/chilled cuts	49,001	52,942	-7 %
Frozen cuts	2,614	3,061	-15 %
Offals	3,903	5,077	-23 %
Processed	1,591	900	77 %
Total	57,109	61,980	-8 %

Source: Statistics Canada

IMPORTS (head)	For the period Jan. 1 - Mar. 31, 2017		
	2017	2016	% chg
Live Cattle	1,147	743	54 %
From U.S.			
pure bred	14,038	6,125	129 %
non pure bred			
Total	15,185	6,868	121 %

Source: Statistics Canada

Beef and Veal (tonnes)	For the period Jan. 1 - May. 13, 2017		
	2017	2016	% chg
United States	45,252	43,065	5 %
New Zealand	6,456	7,464	-14 %
Uruguay	6,163	8,241	-25 %
Australia	5,867	15,207	-61 %
Mexico	959	612	57 %
Others	1,529	2,379	-36 %
Total	66,226	76,969	-14 %

Fresh, chilled & frozen (H.S. 0201, 0202)

Non-NAFTA Beef/Veal total (exc. EU-28)	18,505	31,002	-40 %
EU-28 (Beef/Veal total)	517	508	2 %

Source: CFIA

Beef & Veal Exports (tonnes)	For the period Jan. 1 - Mar. 31, 2017		
	2017	2016	% chg
United States	57,109	61,980	-8 %
Hong Kong	4,847	4,920	-1 %
Japan	4,634	3,828	21 %
Mexico	3,949	3,246	22 %
China	2,805	2,452	14 %
South Korea	1,413	1,022	38 %
Philippines	916	224	309 %
Taiwan	883	0	
Malaysia	793	0	
Mozambique	431	198	117 %
Peru	394	345	14 %
Angola	346	100	245 %
Côte d'Ivoire	330	78	324 %
Saudi Arabia	284	530	-46 %
Bahrain	174	100	74 %
Others	1,312	1,437	-9 %
Total	80,620	80,462	0 %

Source: Statistics Canada

Beef & Veal Exports ('000 \$ CDN)	For the period Jan. 1 - Mar. 31, 2017		
	2017	2016	% chg
United States	359,182	399,376	-10 %
Hong Kong	34,700	31,211	11 %
Mexico	27,854	26,208	6 %
Japan	28,090	24,605	14 %
China	28,587	20,629	39 %
South Korea	7,070	6,338	12 %
Philippines	2,459	1,446	70 %
Taiwan	5,604	0	
Malaysia	470	0	
Mozambique	423	191	122 %
Peru	439	604	-27 %
Angola	366	135	172 %
Côte d'Ivoire	281	85	231 %
Saudi Arabia	3,058	5,156	-41 %
Bahrain	198	142	39 %
Others	9,187	7,107	29 %
Total	507,968	523,231	-3 %
Cattle Hides & Skins Exports	74,119	68,652	8 %

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending May 6, 2017

	Weekly	2017	2016	% chg	Weekly	2017	2016	% chg	
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	334.0	5,592.7	5,317.6	5 %	Steers	832	872	-2 %	
Heifers	162.7	2,866.9	2,608.4	10 %	Heifers	769	812	-2 %	
Cows	107.2	1,992.7	1,896.3	5 %	Cows	655	651	0 %	
Bulls	11.2	175.2	154.3	14 %	Bulls	902	890	-2 %	
Total	615.1	10,627.5	9,976.7	7 %					
Total Jan. - Dec. 2016			30,062.7						
Beef Output (tonnes)					National Summary of Beef Graded				
Fed		3,268,039	3,116,790	5 %		2016	2015		
Non-Fed		659,164	625,396	5 %	March 2017	(Sept '15.-Sept'16.)	(Sept'14-Sept'15)		
Total		3,927,203	3,742,185	5 %	Prime	6.5 %	5.8 %	5.1 %	
Total Jan. - Dec. 2016			11,297,823		Choice	75.9 %	73.2 %	71.9 %	
					Select	17.4 %	20.8 %	22.8 %	
For the period	Jan. - Mar. 2017	2017	2016	% chg	Cattle Slaughter for the Week Ending		2017	2016	% chg
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada		54,491	48,949	11 %
Canada		68,887	75,479	-9 %	US		615,141	586,388	5 %
Australia		64,516	107,815	-40 %	Total Canada & US		669,632	635,337	5 %
Mexico		66,433	48,881	36 %	Cattle Slaughter Year to Date				
Others		117,269	127,502	-8 %	Canada		901,221	847,379	6 %
Total		317,106	359,676	-12 %	US		10,627,486	9,976,695	7 %
U.S. Beef and Veal Exports (carcass weight, tonnes)					Total Canada & US		11,528,707	10,824,074	7 %
Canada		35,615	29,904	19 %	US Live Cattle Imports				
Japan		90,299	62,797	44 %	Mexico - Feeder 1 Jan.-May 13 2017		486,882	413,347	18 %
South Korea		47,816	37,421	28 %	Canada 1 Jan.-May. 6 2017		248,738	330,022	-25 %
Others		121,508	112,101	8 %					
Total		295,238	242,222	22 %					

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

	2017			2016			% chg in tonnes entered from 2016 to 2017
For the period 1 Jan.-May. 15 2017	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	74,195	20 %	101,753	27 %		-27 %
New Zealand	213,402	74,522	35 %	86,141	40 %		-13 %
Argentina	20,000	0	0 %	0	0 %		
Uruguay	20,000	8,259	41 %	5,874	29 %		41 %
Japan	200	134	67 %	63	31 %		114 %
Others	64,805	26,183	40 %	16,578	26 %		58 %
Total TRQ	696,621	183,292	26 %	210,409	30 %		-13 %
TRQ (Australia, N. Z.)	591,616	148,717	25 %	187,894	32 %		-21 %
Canada	no limit	N/A	N/A	76,091	N/A		N/A
Mexico	no limit	N/A	N/A	54,243	N/A		N/A

Canadian Beef and Veal Import Permits by Country

	2017			2016			% chg
For the period 1 Jan.-May. 15 2017	2017	2016	% chg	2017	2016	% chg	
Global quota (tonnes)	76,409	76,409	0 %				
Supp. Quota Authorized	-	-					
Total quota	76,409	76,409	0 %				
YTD Permits allocated as of:							
Australia (35000 mt)	6,418	18,627	-66 %				
Germany	13	-					
Ireland	76	-					
Japan	2	2	2 %				
Netherlands	76	-					
New Zealand (29600 mt)	7,192	7,484	-4 %				
United Kingdom	60	383	-84 %				
Uruguay	11,583	11,370	2 %				
Total	25,419	37,866	-33 %				

Canadian Beef and Veal Import Permits by Type of Meat

	2017				2016			
For the period 1 Jan.-May. 15 2017	Grinding Beef		Cuts		Grinding Beef		Cuts	
	2017	2016	2017	2016	2017	2016	2017	2016
Australia	4,828	1,590	6,418	25.2 %				
Germany	0	13	13	0.0 %				
Ireland	0	76	76	0.3 %				
Japan	0	2	2	0.0 %				
Netherlands	0	76	76	0.3 %				
New Zealand	4,601	2,591	7,192	28.3 %				
United Kingdom	0	60	60	0.2 %				
Uruguay	9,412	2,171	11,583	45.6 %				
Total	18,842	6,577	25,419	100.0 %				
	Percentage of Total Imports							
	Grinding Beef		Cuts		Grinding Beef		Cuts	
	2017	2016	2017	2016	2017	2016	2017	2016
Australia	19.0 %	39.0 %	6.3 %	10.2 %				
Germany	0.0 %	0.0 %	0.0 %	0.0 %				
Ireland	0.0 %	0.0 %	0.3 %	0.0 %				
Japan	0.0 %	0.0 %	0.0 %	0.0 %				
Netherlands	0.0 %	0.0 %	0.3 %	0.0 %				
New Zealand	18.1 %	11.9 %	10.2 %	7.9 %				
United Kingdom	0.0 %	0.2 %	0.2 %	0.8 %				
Uruguay	37.0 %	24.3 %	8.5 %	5.7 %				
Total	74.1 %	75.4 %	25.9 %	24.6 %				

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter), USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending May 13, 2017

	Fed Slaughter				Non-fed Slaughter				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2017-05-13	34,613	9,453	44,066		5,113	2,106	7,219		51,285
2017-05-06	36,465	10,439	46,904		5,453	2,134	7,587		54,491
April 2017	128,828	39,997	168,825	42,206	26,675	7,090	33,765	8,441	202,590
March 2017	161,537	56,467	218,004	43,601	36,168	9,471	45,639	9,128	263,643
February 2017	110,253	42,132	152,385	38,096	34,516	8,183	42,699	10,675	195,084
January 2017	105,117	38,024	143,141	35,785	33,915	8,357	42,272	10,568	185,413
December 2016	136,014	49,245	185,259	37,052	41,344	7,992	49,336	9,867	234,595
November 2016	129,691	42,868	172,559	43,140	39,382	7,062	46,444	11,611	219,003
October 2016	148,344	41,872	190,216	47,554	22,937	6,216	29,153	7,288	219,369
September 2016	209,958	54,791	264,749	52,950	24,791	6,308	31,099	6,220	295,848
August 2016	156,396	40,733	197,129	49,282	19,576	4,709	24,285	6,071	221,414
July 2016	152,572	38,669	191,241	47,810	20,218	4,552	24,770	6,193	216,011
June 2016	171,922	45,123	217,045	43,409	25,049	7,033	32,082	6,416	249,127
May 2016	131,047	40,560	171,607	42,902	18,832	4,785	23,617	5,904	195,224
April 2016	123,161	43,387	166,548	41,637	23,971	4,930	28,901	7,225	195,449
March 2016	142,797	50,645	193,442	38,688	33,659	6,106	39,765	6,732	233,207
February 2016	100,472	39,475	139,947	34,987	32,790	5,202	37,992	9,498	177,939
January 2016	114,091	39,792	153,883	38,471	32,518	5,434	37,952	9,488	191,835
YTD Total 2017	576,813	196,512	773,325		141,840	37,341	179,181		952,506
Total 2016	1,716,465	527,160	2,243,625	43,147	335,067	70,329	405,396	7,796	2,649,021

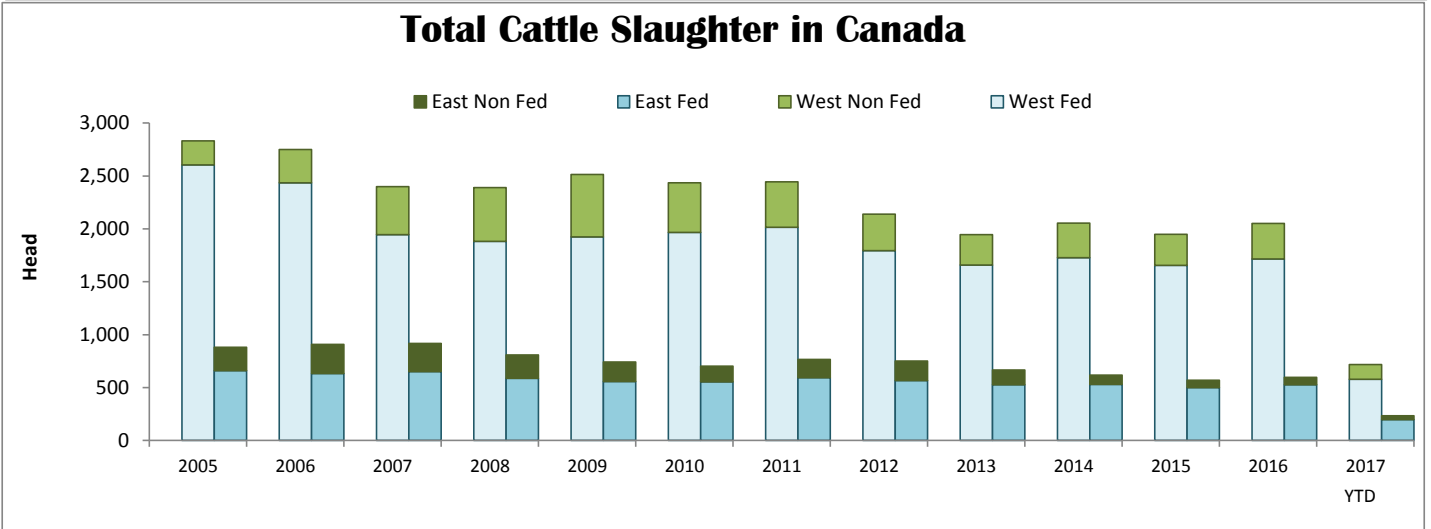
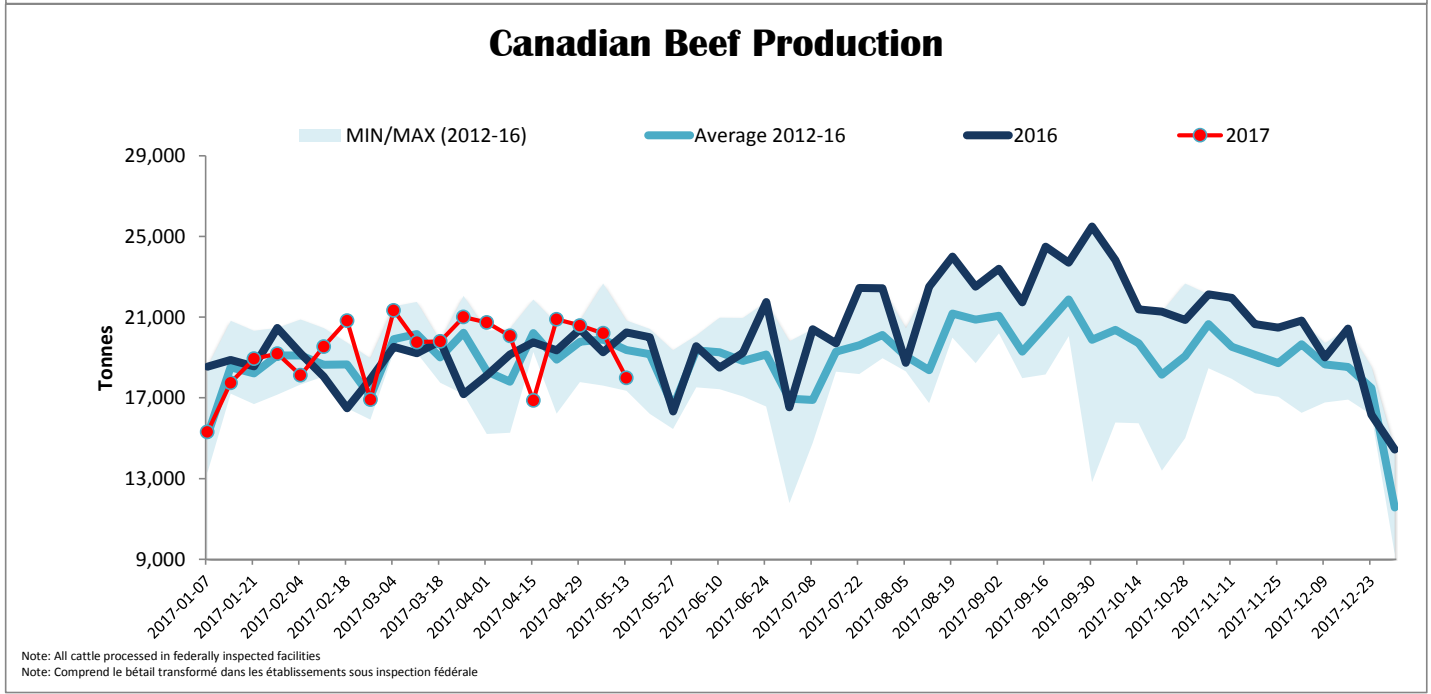
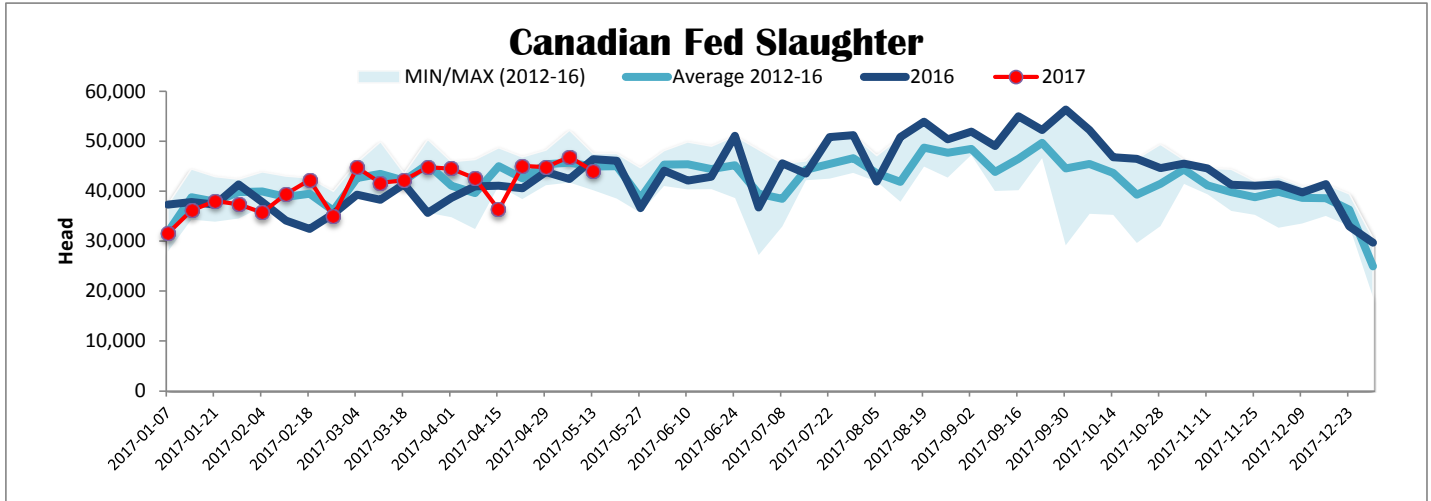
Grading								
	Weekly Totals				May 13, 2017		Canada 2016	% chg '16 - '17
	West	%	East	%	Canada 2017	%		
A - Prime	502	1.5 %	283	3.0 %	785	1.8 %	1,198	-34.5%
AAA	19,191	56.4 %	5,876	61.7 %	25,067	57.5 %	26,361	-4.9%
AA	13,052	38.3 %	2,891	30.4 %	15,943	36.6 %	16,473	-3.2%
A	731	2.1 %	200	2.1 %	931	2.1 %	1,066	-12.7%
B1, 2, 3, 4	563	1.7 %	269	2.8 %	832	1.9 %	570	46.0%
Year-to-date								
	West	%	East	%	Canada 2017	%	Canada 2016	% chg '16 - '17
A - Prime	10,477	1.8 %	5,735	2.9 %	16,212	2.1 %	23,169	-30.0 %
AAA	356,992	62.9 %	125,440	63.7 %	482,432	63.1 %	491,486	-1.8 %
AA	183,218	32.3 %	59,262	30.1 %	242,480	31.7 %	202,648	19.7 %
A	9,095	1.6 %	2,694	1.4 %	11,789	1.5 %	9,534	23.7 %
B1, 2, 3, 4	7,699	1.4 %	3,905	2.0 %	11,604	1.5 %	9,314	24.6 %

Source: Canadian Beef Grading Agency



Year to Date for the Week Ending May 13, 2017

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency