



Beef Supply at a Glance - CANADA

Year To Date for the Week Ending March 22, 2014

Federally Inspected Slaughterer (head)	West			East			CANADA		
	2014	2013	% chg	2014	2013	% chg	2014	2013	% chg
Steers	219,870	212,730	3 %	87,247	76,685	14 %	307,117	289,415	6 %
Heifers	155,460	136,537	14 %	33,258	30,990	7 %	188,718	167,527	13 %
Cows	91,587	95,482	-4 %	24,537	27,012	-9 %	116,124	122,494	-5 %
Bulls	662	332	-	89	162	-45 %	751	494	-
Total	467,579	445,081	5 %	145,131	134,849	8 %	612,710	579,930	6 %

Carcass Weight (lbs)									
Steers	839	882	-5 %	893	907	-2 %	854	889	-4 %
Heifers	795	828	-4 %	801	817	-2 %	796	826	-4 %
Cows	674	682	-1 %	653	653	0 %	670	675	-1 %
Bulls	882	921	-4 %	892	912	-2 %	883	918	-4 %

Beef Output (tonnes)									
Fed	140,028	136,673	2 %	47,523	43,124	10 %	187,499	179,849	4 %
Non-Fed	28,324	29,738	-5 %	7,319	8,085	-9 %	35,666	37,790	-6 %
Total	168,352	166,411	1 %	54,842	51,209	7 %	223,165	217,638	3 %

Source: Canadian Beef Grading Agency

EXPORTS			
For the period Jan. 1 - March 15, 2014			
Live Cattle	2014	2013	% chg
slaughter steers & heifers	84,778	83,937	1 %
feeder cattle & calves	92,752	66,244	40 %
cows & bulls	86,956	83,530	4 %
others*	8,387	3,129	
Total	272,873	236,840	15 %

* = breeding and others

Source: USDA - APHIS

Beef & Veal Exports to US*			
(Tonnes) Jan. 1 - Jan. 3, 2014			
	2,014	2,013	% chg
Fresh/chilled cuts	13,152	9,639	36 %
Frozen cuts	917	4,176	-78 %
Offals	1,308	970	35 %
Processed	111	60	84 %
TOTAL	15,488	14,845	4 %
Exports (Jan. 1 - Dec. 31)		279,289	-100 %

Source: Statistics Canada

Beef & Veal Exports *			
(Tonnes) Jan. 1 to Jan. 31			
	2014	2013	% chg
United States	15,488	14,845	4 %
Mexico	1,865	401	
Hong Kong	1,746	1,272	37 %
Japan	783	968	-19 %
China	594	238	
Egypt	145	119	22 %
Taiwan	88	0	
Cuba	81	12	
Angola	76	123	-39 %
Senegal	52	0	
Saudi Arabia	47	86	-46 %
Peru	42	101	-58 %
Suriname	37	59	-36 %
Netherlands	33	0	
South Korea	31	177	-83 %
Others	216	419	-48 %
TOTAL	21,325	18,820	13 %

Source: Statistics Canada

IMPORTS			
For the period Jan. 1 - Jan. 31, 2014			
(# of head)	2014	2013	% chg
Live Cattle pure bred	88	317	-72 %
From U.S. non pure bred	2,448	1,834	33 %
Total	2,536	2,151	18 %

Source: Statistics Canada

For the period Jan. 1 - March 22, 2014			
Beef and Veal	2014	2013	% chg
(tonnes) preliminary			
United States	31,145	41,045	-24 %
Australia	5,004	3,163	58 %
Uruguay	3,279	4,537	-28 %
New Zealand	2,738	3,931	-30 %
Others	497	342	45 %
Total	42,664	53,017	-20 %
Non-NAFTA Beef/Veal total	10,953	11,482	-5 %
Fresh, chilled & frozen (H.S. 0201, 0202)			

Source: CFIA

Beef & Veal Exports *			
('000 \$ CDN) Jan. 1 to Jan. 31			
	2014	2013	% chg
United States	84,487	62,880	34 %
Mexico	10,796	2,365	
Hong Kong	12,335	7,463	65 %
Japan	4,183	4,818	-13 %
China	2,678	918	
Egypt	167	330	-50 %
Taiwan	551	0	
Cuba	188	122	55 %
Angola	50	140	-64 %
Senegal	37	0	
Saudi Arabia	392	782	-50 %
Peru	45	92	-51 %
Suriname	186	299	-38 %
Netherlands	399	0	
South Korea	333	960	-65 %
Others	1,229	1,964	-37 %
TOTAL	118,058	83,133	42 %

Source: Statistics Canada

Preliminary Data*



UNITED STATES

Year To Date for the Week Ending March 15, 2014

	Weekly	2014	2013	% chg		Weekly	2014	2013	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	278.4	3,065.3	3,157.4	-3 %	Steers	856	867	868	0 %
Heifers	172.9	1,790.7	1,915.7	-7 %	Heifers	797	805	805	0 %
Cows	112.1	1,242.6	1,351.8	-8 %	Cows	628	626	622	1 %
Bulls	10.4	102.9	101.0	2 %	Bulls	895	880	882	0 %
Total	573.8	6,201.4	6,526.0	-5 %					
Total (Jan. To Dec. 2013)			31,796.9						

Source : USDA

Beef Output (tonnes)					National Summary of Beef Graded			
		2014	2013	% chg		Feb 2014	2013	2012
Fed		1,863,734	1,946,737	-4 %	Prime	4.3 %	3.9 %	3.6 %
Non-Fed		394,639	422,695	-7 %	Choice	70.9 %	66.5 %	65.2 %
Total		2,258,373	2,369,431	-5 %	Select	24.7 %	29.5 %	30.9 %
Total (Jan. To Dec. 2013)			11,504,554					

Cattle Slaughter for the Week Ending					2014-03-15			
For the period	Jan. - Jan.	2014	2013	% chg		2014	2013	% chg
U.S. Beef and Veal Imports (carcass weight, ' 000 lbs)					Canada	50,229	51,536	-3 %
					US	573,840	607,769	-6 %
Canada		42	39	7 %	Total Canada & US	624,069	659,305	-5 %
Australia		54	56	-3 %				
New Zealand		42	49	-15 %				
Other		43	55	-21 %				
Total		181	199	-9 %				

U.S. Beef and Veal Exports (carcass weight, ' 000 lbs)					Cattle Slaughter Year to Date			
		2014	2013	% chg		2014	2013	% chg
Mexico		36	29	24 %	Canada	553,989	522,618	6 %
Canada		33	44	-25 %	US	6,201,339	6,525,994	-5 %
Japan		43	30	44 %	Total Canada & US	6,755,328	7,048,612	-4 %
Other		90	88	1 %				
Total		202	192	5 %				

US Live Cattle Imports				
		2014	2013	% chg
Mexico - Feeder (Jan 1-March 22, 2014)		246,396	285,502	-14 %
Canada (Jan. 1 - March 15, 2014)		272,873	236,840	15 %

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

YTD Week Ending	2014			2013			2014 VS 2013
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	33,714	9 %	33,368	9%	1 %	
New Zealand	213,402	37,705	18 %	39,602	19%	-5 %	
Argentina	20,000	0	0 %	0	0%		
Uruguay	20,000	2,923	15 %	5,724	29%	-49 %	
Japan	200	20	10 %	15	8%	33 %	
Others	64,805	9,696	15 %	10,608	16%	-9 %	
Total TRQ	696,621	84,058	12 %	89,317	13%	-6 %	
TRQ (Australia, N. Z.)	591,616	71,419	12 %	72,970	12%	-2 %	
Canada	no limit	35,826	n/a	33,745	n/a		
Mexico	no limit	18,526	n/a	19,750	n/a		

Canadian Beef and Veal Import Permits by Country

YTD Week Ending	2014			2013			% chg
	2014	2013	% chg		2014	2013	% chg
Global quota (tonnes)	76,409	76,409	0 %				
Supp. Quota Authorized	-	-					
Total quota	76,409	76,409	0 %				
Permits issued							
New Zealand (29600 mt)	3,542	3,805	-7 %				
Australia (35000 mt)	6,234	3,347	86 %				
Uruguay	4,899	4,575	7 %				
Japan	1	1	-51 %				
Total	14,675	11,728	25 %				

Over quota tariff rate : 26.5 %

Canadian Beef and Veal Import Permits by Type of Meat

YTD Week Ending	2014		(tonnes)		Total Total (%)	
	Grinding Beef	Cuts	Total	Total (%)		
Japan	0	1	1	0 %		
Australia	9	6,225	6,234	42 %		
New Zealand	0	3,542	3,542	24 %		
Uruguay	226	4,673	4,899	33 %		
Total	235	14,440	14,675	100 %		
YTD March 24, 2014	Percentage of Total Imports					
	Grinding Beef		Cuts			
	2014	2013	2014	2013		
Australia	0.1 %	15.1 %	42.4 %	13.5 %		
New Zealand	0.0 %	12.1 %	24.1 %	20.4 %		
Uruguay	1.5 %	37.8 %	31.8 %	1.2 %		
Total	1.6 %	65.0 %	98.4 %	35.0 %		

Sources : Canadian Slaughter and Grading Data, CBGA, US Data: USDA, Canadian TRQ Data: DFAIT



Beef Supply at a Glance

Year To Date for the Week Ending March 22, 2014

Weekly Federally Inspected Slaughter

	Fed Slaughter				Non-fed Slaughter				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2014-03-22	39,417	10,967	50,384		6,696	1,641	8,337		
2014-03-15	32,523	10,564	43,087		5,330	1,812	7,142		
2014-03-08	37,797	12,104	49,901		7,390	2,072	9,462		
2014-03-01	33,418	10,466	43,884		7,339	2,035	9,374		
February 2014	120,734	39,279	160,013	40,003	31,269	8,067	39,336	9,834	199,349
January 2014	111,441	37,125	148,566	37,142	34,225	8,999	43,224	10,806	191,790
December 2013	129,571	48,817	178,388	35,678	49,111	10,725	59,836	11,967	238,224
November 2013	118,003	41,585	159,588	39,897	39,756	9,317	49,073	12,268	208,661
October 2013	123,755	43,450	167,205	41,801	32,154	7,032	39,186	9,797	206,391
September 2013	174,998	52,658	227,656	45,531	27,352	6,966	34,318	6,864	261,974
August 2013	132,749	39,384	172,133	43,033	22,682	6,630	29,312	7,328	201,445
July 2013	127,118	41,123	168,241	42,060	22,389	6,049	28,438	7,110	196,679
June 2013	149,357	54,963	204,320	40,864	25,649	8,168	33,817	6,763	238,137
May 2013	131,026	42,211	173,237	43,309	23,723	5,228	28,951	7,238	202,188
April 2013	136,709	45,396	182,105	45,526	23,738	6,313	30,051	7,513	212,156
March 2013	162,105	48,960	211,065	42,213	30,814	9,815	40,629	8,126	251,694
February 2013	115,609	33,933	149,542	37,386	33,082	8,796	41,878	10,470	191,420
January 2013	97,992	33,151	131,143	32,786	35,396	10,182	45,578	11,395	176,721
to date 2014	375,330	120,505	495,835	41,320	92,249	24,626	116,875	9,740	612,710
Total 2013	1,598,992	525,631	2,124,623	40,858	365,846	95,221	461,067	8,867	2,585,690

Grading								
	Weekly Totals				March 22, 2014			
	West	%	East	%	Canada 2014	%	Canada 2013	%
A - Prime	773	2.0 %	290	2.6 %	1,063	2.1 %	1,061	2.1 %
AAA	26,228	66.9 %	6,946	62.6 %	33,174	66.0 %	32,019	63.8 %
AA	11,389	29.1 %	3,267	29.5 %	14,656	29.2 %	15,769	31.4 %
A	243	0.6 %	275	2.5 %	518	1.0 %	593	1.2 %
B1, 2, 3, 4	551	1.4 %	311	2.8 %	862	1.7 %	771	1.5 %
Year-to-date								
	West	%	East	%	Canada 2014	%	Canada 2013	%
A - Prime	4,522	1.2 %	3,458	2.8 %	7,980	1.6 %	7,531	1.6 %
AAA	225,508	60.1 %	71,251	58.1 %	296,759	59.6 %	270,717	58.9 %
AA	138,922	37.1 %	40,263	32.8 %	179,185	36.0 %	167,930	36.5 %
A	3,347	0.9 %	3,326	2.7 %	6,673	1.3 %	6,028	1.3 %
B1, 2, 3, 4	2,637	0.7 %	4,366	3.6 %	7,003	1.4 %	7,404	1.6 %

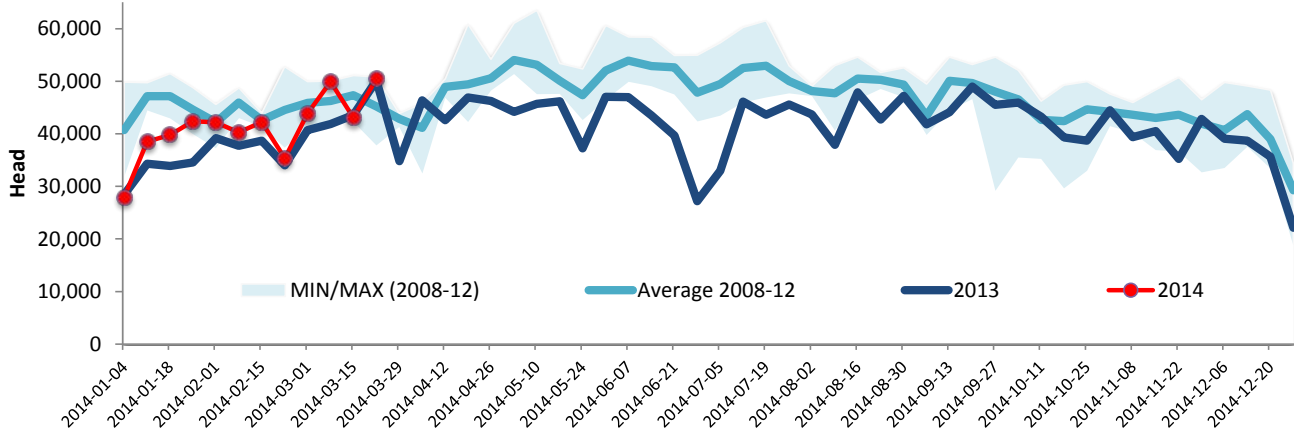
Source : Canadian Beef Grading Agency



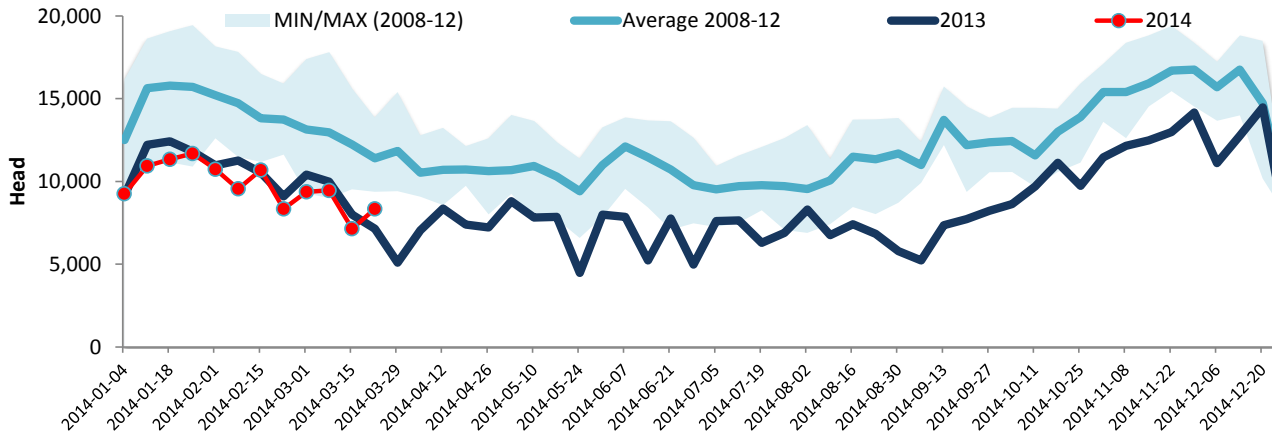
Year To Date for the Week Ending March 22, 2014

Federally Inspected Slaughter

Canadian Fed Slaughter



Canadian Non-Fed Slaughter



Total Cattle Slaughter in Canada

