



Beef Supply at a Glance - CANADA

Year To Date for the Week Ending March 1, 2014

Federally Inspected Slaughterer (head)	West			East			CANADA		
	2014	2013	% chg	2014	2013	% chg	2014	2013	% chg
Steers	165,211	156,080	6 %	62,937	54,317	16 %	228,148	210,397	8 %
Heifers	100,382	88,216	14 %	23,933	22,772	5 %	124,315	110,988	12 %
Cows	72,308	76,542	-6 %	19,042	21,051	-10 %	91,350	97,593	-6 %
Bulls	525	134	-	59	134	-56 %	584	268	-
Total	338,426	320,972	5 %	105,971	98,274	8 %	444,397	419,246	6 %

Carcass Weight (lbs)									
Steers	836	882	-5 %	893	904	-1 %	852	887	-4 %
Heifers	793	824	-4 %	800	816	-2 %	794	822	-3 %
Cows	675	681	-1 %	654	650	1 %	671	675	-1 %
Bulls	880	902	-2 %	945	919	3 %	886	910	-3 %

Beef Output (tonnes)									
Fed	98,963	95,615	4 %	34,250	30,766	11 %	133,222	126,297	5 %
Non-Fed	22,395	23,748	-6 %	5,686	6,276	-9 %	28,097	30,054	-7 %
Total	121,359	119,363	2 %	39,936	37,041	8 %	161,319	156,352	3 %

Source: Canadian Beef Grading Agency

EXPORTS			
For the period Jan. 1 - Feb. 22, 2014			
	2014	2013	% chg
Live Cattle			
slaughter steers & heifers	56,373	52,609	7 %
feeder cattle & calves	54,811	37,908	45 %
cows & bulls	65,643	60,073	9 %
others*	6,126	2,393	
Total	182,953	152,983	20 %

* = breeding and others

Source: USDA - APHIS

Beef & Veal Exports to US			
(Tonnes) Jan. 1 - Dec. 31			
	2013	2012	% chg
Fresh/chilled cuts	167,610	164,736	2 %
Frozen cuts	13,706	17,693	-23 %
Offals	15,065	13,766	9 %
Processed	1,206	1,183	2 %
TOTAL	197,587	197,378	0 %
Exports (Jan. 1 - Dec. 31)	279,289	271,045	3 %

Source: Statistics Canada

IMPORTS					
For the period Jan. 1 - Dec. 31, 2013					
		2013	2012	% chg	
(# of head)					
Live Cattle	pure bred	3,498	4,256	-18 %	
From U.S.	non pure bred	54,923	51,419	7 %	
Total		58,421	55,675	5 %	

Source: Statistics Canada

Beef and Veal			
(tonnes) preliminary			
For the period Jan. 1 - March 1, 2014			
	2014	2013	% chg
United States	24,647	31,809	-23 %
New Zealand	1,619	2,983	-46 %
Australia	3,466	2,600	33 %
Uruguay	1,982	3,897	-49 %
Others	326	257	27 %
Total	32,041	41,545	-23 %
Non-NAFTA Beef/Veal total	7,012	9,347	-25 %
Fresh, chilled & frozen (H.S. 0201, 0202)			

Source: CFIA

Beef & Veal Exports			
(Tonnes) Jan. 1 to Dec. 31			
	2013	2012	% chg
United States	197,587	197,378	-2 %
Hong Kong	25,373	18,402	38 %
Mexico	17,826	22,469	-29 %
Japan	15,508	13,196	23 %
China	6,495	1,362	
Egypt	2,086	1,828	14 %
Saudi Arabia	1,381	150	-18 %
Macau	1,286	3	
South Korea	1,166	2,247	-48 %
Angola	1,028	393	-50 %
Peru	1,008	0	
Cuba	774	437	59 %
Russia	648	6,283	-90 %
Taiwan	605	372	68 %
Suriname	604	619	-16 %
Others	5,915	5,908	13 %
TOTAL	279,289	271,045	3 %

Source: Statistics Canada

Beef & Veal Exports			
('000 \$ CDN) Jan. 1 to Dec. 31			
	2013	2012	% chg
United States	902,108	875,606	1 %
Hong Kong	162,027	78,192	
Mexico	93,202	111,474	-24 %
Japan	75,573	74,721	4 %
China	27,483	4,701	
Egypt	2,768	3,254	-8 %
Saudi Arabia	13,207	1,259	
Macau	6,791	20	
South Korea	7,813	10,035	-28 %
Angola	879	533	65 %
Peru	1,083	4	50 %
Cuba	4,604	3,485	-89 %
Russia	1,814	15,488	24 %
Taiwan	3,200	1,421	9 %
Suriname	3,062	2,636	16 %
Others	23,476	26,090	0 %
TOTAL	1,329,090	1,208,919	10 %

Source: Statistics Canada

**UNITED STATES**

Year To Date for the Week Ending February 22, 2014

	Weekly	2014	2013	% chg		Weekly	2014	2013	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	253.7	2,230.8	2,313.2	-4 %	Steers	866	870	871	0 %
Heifers	165.4	1,301.1	1,382.0	-6 %	Heifers	805	807	807	0 %
Cows	108.6	906.9	987.3	-8 %	Cows	625	625	621	1 %
Bulls	9.7	71.9	73.0	-2 %	Bulls	890	877	882	-1 %
Total	537.5	4,510.7	4,755.5	-5 %					
Total (Jan. To Dec. 2013)			31,796.9						

Source : USDA

					National Summary of Beef Graded		
Beef Output (tonnes)					Jan 2014	2013	2012
Fed	1,359,749	1,422,769	-4 %	Prime	4.2 %	3.9 %	3.6 %
Non-Fed	286,209	307,952	-7 %	Choice	70.6 %	66.5 %	65.2 %
Total	1,645,958	1,730,722	-5 %	Select	25.1 %	29.5 %	30.9 %
Total (Jan. To Dec. 2013)		11,615,011					

					Cattle Slaughter for the Week Ending			
For the period	Jan. - Dec.	2013	2012	% chg		2014	2013	% chg
U.S. Beef and Veal Imports (carcass weight, ' 000 lbs)					2014-02-22			
Canada	538,188	537,499	0 %	Canada	43,672	43,068	1 %	
Australia	623,889	654,523	-5 %	US	537,473	568,091	-5 %	
New Zealand	526,196	495,329	6 %	Total Canada & US	581,145	611,159	-5 %	
Other	561,805	532,375	6 %					
Total	2,250,078	2,219,726	1 %					

					Cattle Slaughter Year to Date		
U.S. Beef and Veal Exports (carcass weight, ' 000 lbs)					2014	2013	% chg
Mexico	402,979	351,700	15 %	Canada	391,139	368,141	6 %
Canada	462,951	467,336	-1 %	US	4,510,661	4,755,510	-5 %
Japan	670,988	449,301	49 %	Total Canada & US	4,901,800	5,123,651	-4 %
Other	1,046,834	1,184,314	-12 %				
Total	2,583,752	2,452,651	5 %				

					US Live Cattle Imports		
US Live Cattle Imports					2014	2013	% chg
Mexico - Feeder (Jan 1-March 1, 2014)	163,671	192,660	-15 %	Canada (Jan. 1 - Feb. 22, 2014)	182,953	152,983	20 %

Canada and United States Beef and Veal Tariff Rate Quota Summary**US Beef and Veal Tariff Rate Quota (TRQ) Summary**

	2014			2013			
YTD Week Ending March 4, 2014	Quota level	Tonnes entered	% filled	Tonnes entered	% filled	2014 VS 2013	
Australia	378,214	24,014	6 %	24,739	7%	-3 %	
New Zealand	213,402	22,406	10 %	23,343	11%	-4 %	
Argentina	20,000	0	0 %	0	0%		
Uruguay	20,000	2,191	11 %	3,827	19%	-43 %	
Japan	200	15	8 %	10	5%	45 %	
Others	64,805	7,023	11 %	7,324	11%	-4 %	
Total TRQ	696,621	55,649	8 %	59,244	9%	-6 %	
TRQ (Australia, N. Z.)	591,616	46,420	8 %	48,082	8%	-3 %	
Canada	no limit	23,887	n/a	22,789	n/a		
Mexico	no limit	12,605	n/a	13,539	n/a		

Canadian Beef and Veal Import Permits by Country

	2014			2013			% chg
YTD Week Ending March 3, 2014							
Global quota (tonnes)	76,409	76,409	0 %				
Supp. Quota Authorized	-	-					
Total quota	76,409	76,409	0 %				
Permits issued							
New Zealand (29600 mt)	2,443	2,841	-14 %				
Australia (35000 mt)	4,285	2,752	56 %				
Uruguay	2,806	3,911	-28 %				
Japan	0	0					
Total	9,534	9,504	0 %				

Over quota tariff rate : 26.5 %

Canadian Beef and Veal Import Permits by Type of Meat

	2014		2013		Total Total (%)
YTD March 3, 2014					
	Grinding Beef	Cuts	Grinding Beef	Cuts	
Japan	0	0	0	0	0 %
Australia	9	4,275	9	4,285	45 %
New Zealand	0	2,443	0	2,443	26 %
Uruguay	226	2,580	226	2,806	29 %
Total	236	9,299	236	9,534	100 %
	Percentage of Total Imports				
	Grinding Beef		Cuts		
	2014	2013	2014	2013	
Australia	0.1 %	16.6 %	44.8 %	12.5 %	
New Zealand	0.0 %	12.1 %	25.6 %	18.1 %	
Uruguay	2.4 %	39.0 %	27.1 %	1.7 %	
Total	2.5 %	67.7 %	97.5 %	32.3 %	

Sources : Canadian Slaughter and Grading Data, CBGA, US Data: USDA, Canadian TRQ Data: DFAIT



Beef Supply at a Glance

Year To Date for the Week Ending March 1, 2014

Weekly Federally Inspected Slaughter

	Fed Slaughter				Non-fed Slaughter				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2014-03-01	33,418	10,466	43,884		7,339	2,035	9,374		
February 2014	120,734	39,279	160,013	40,003	31,269	8,067	39,336	9,834	199,349
January 2014	111,441	37,125	148,566	37,142	34,225	8,999	43,224	10,806	191,790
December 2013	129,571	48,817	178,388	35,678	49,111	10,725	59,836	11,967	238,224
November 2013	118,003	41,585	159,588	39,897	39,756	9,317	49,073	12,268	208,661
October 2013	123,755	43,450	167,205	41,801	32,154	7,032	39,186	9,797	206,391
September 2013	174,998	52,658	227,656	45,531	27,352	6,966	34,318	6,864	261,974
August 2013	132,749	39,384	172,133	43,033	22,682	6,630	29,312	7,328	201,445
July 2013	127,118	41,123	168,241	42,060	22,389	6,049	28,438	7,110	196,679
June 2013	149,357	54,963	204,320	40,864	25,649	8,168	33,817	6,763	238,137
May 2013	131,026	42,211	173,237	43,309	23,723	5,228	28,951	7,238	202,188
April 2013	136,709	45,396	182,105	45,526	23,738	6,313	30,051	7,513	212,156
March 2013	162,105	48,960	211,065	42,213	30,814	9,815	40,629	8,126	251,694
February 2013	115,609	33,933	149,542	37,386	33,082	8,796	41,878	10,470	191,420
January 2013	97,992	33,151	131,143	32,786	35,396	10,182	45,578	11,395	176,721
to date 2014	265,593	86,870	352,463	39,163	72,833	19,101	91,934	10,215	444,397
Total 2013	1,598,992	525,631	2,124,623	40,858	365,846	95,221	461,067	8,867	2,585,690

Grading								
	Weekly Totals				March 1, 2014		Canada 2013	
	West	%	East	%	Canada 2014	%	Canada 2013	%
A - Prime	486	1.5 %	213	2.0 %	699	1.6 %	705	1.7 %
AAA	21,743	65.0 %	6,126	57.2 %	27,869	63.1 %	25,001	61.1 %
AA	10,870	32.5 %	3,608	33.7 %	14,478	32.8 %	13,971	34.2 %
A	176	0.5 %	334	3.1 %	510	1.2 %	490	1.2 %
B1, 2, 3, 4	164	0.5 %	423	4.0 %	587	1.3 %	734	1.8 %
Year-to-date								
	West	%	East	%	Canada 2014	%	Canada 2013	%
A - Prime	2,454	0.9 %	2,519	2.8 %	4,973	1.4 %	4,845	1.5 %
AAA	152,764	57.5 %	50,622	57.2 %	203,386	57.4 %	185,083	57.2 %
AA	106,249	40.0 %	29,737	33.6 %	135,986	38.4 %	123,953	38.3 %
A	2,579	1.0 %	2,416	2.7 %	4,995	1.4 %	4,393	1.4 %
B1, 2, 3, 4	1,557	0.6 %	3,152	3.6 %	4,709	1.3 %	5,390	1.7 %

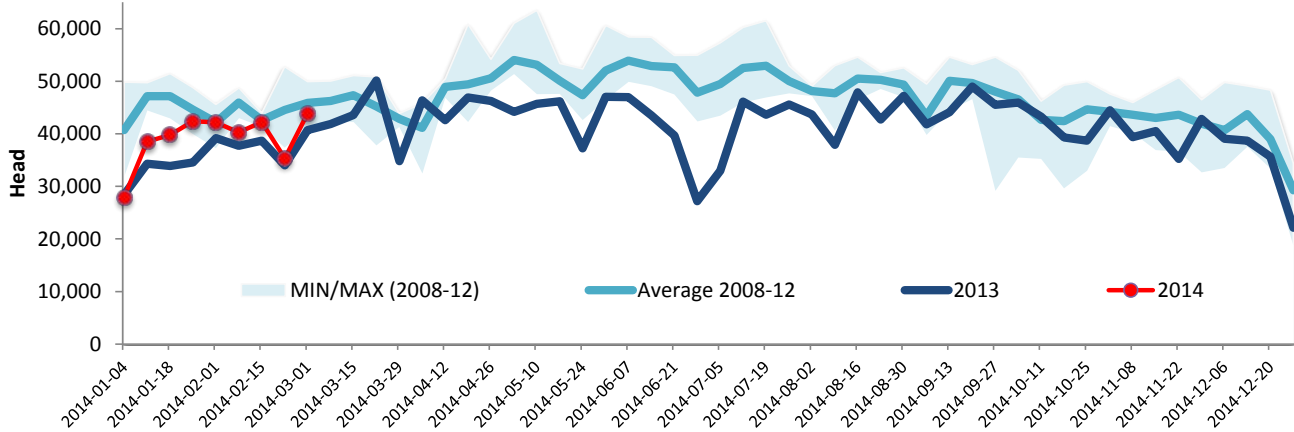
Source : Canadian Beef Grading Agency



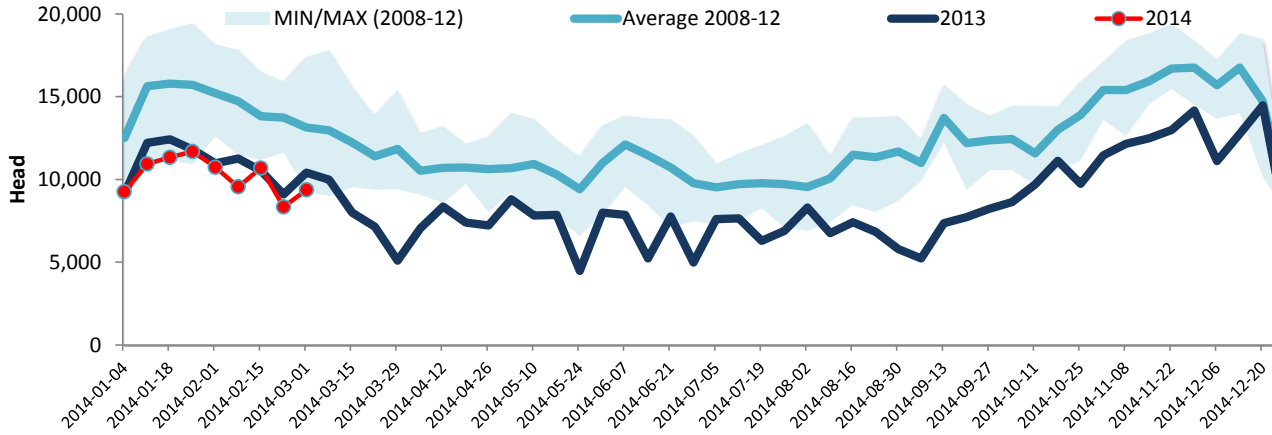
Year To Date for the Week Ending March 1, 2014

Federally Inspected Slaughter

Canadian Fed Slaughter



Canadian Non-Fed Slaughter



Total Cattle Slaughter in Canada

