



# Beef Supply at a Glance - CANADA

Year To Date for the Week Ending March 28, 2015

Federally Inspected Slaughter (head)	West			East			CANADA		
	2015	2014	% chg	2015	2014	% chg	2015	2014	% chg
Steers	215,358	236,166	-9 %	92,477	95,390	-3 %	307,835	331,556	-7 %
Heifers	171,532	174,452	-2 %	33,882	35,763	-5 %	205,414	210,215	-2 %
Cows	88,111	97,473	-10 %	17,498	26,346	-34 %	105,609	123,819	-15 %
Bulls	718	698	3 %	231	92	151 %	949	790	20 %
<b>Total</b>	<b>475,719</b>	<b>508,789</b>	<b>-6 %</b>	<b>144,088</b>	<b>157,591</b>	<b>-9 %</b>	<b>619,807</b>	<b>666,380</b>	<b>-7 %</b>
<b>Carcass Weight (lbs)</b>									
Steers	862	838	3 %	914	892	2 %	878	854	3 %
Heifers	811	797	2 %	816	801	2 %	812	797	2 %
Cows	730	677	8 %	686	654	5 %	723	672	8 %
Bulls	968	890	9 %	969	884	10 %	968	889	9 %
<b>Beef Output (tonnes)</b>									
Fed	147,628	153,128	-4 %	50,982	51,702	-1 %	198,640	204,830	-3 %
Non-Fed	29,551	30,276	-2 %	5,560	7,864	-29 %	35,112	38,150	-8 %
<b>Total</b>	<b>177,179</b>	<b>183,404</b>	<b>-3 %</b>	<b>56,543</b>	<b>59,566</b>	<b>-5 %</b>	<b>233,752</b>	<b>242,980</b>	<b>-4 %</b>

Source: Canadian Beef Grading Agency

EXPORTS	For the period Jan. 1 - March 21, 2015			IMPORTS	For the period Jan. 1 - Jan. 31, 2015			
	2015	2014	% chg		(# of head)	2014	2013	% chg
Live Cattle				Live Cattle	pure bred	121	89	36 %
slaughter steers & heifers	54,133	97,588	-45 %	From U.S.	non pure bred	2,027	2,448	-17 %
feeder cattle & calves	125,216	109,832	14 %	<b>Total</b>	<b>2,148</b>	<b>2,537</b>	<b>-15 %</b>	
cows & bulls	68,184	93,523	-27 %	<b>For the period Jan. 1 - March 28, 2015</b>				
others*	4,161	9,269		Beef and Veal	2015	2014	% chg	
<b>Total</b>	<b>251,694</b>	<b>310,212</b>	<b>-19 %</b>	(tonnes)				
* = breeding and others				United States	14,853	32,143	-54 %	
Source: USDA - APHIS				Australia	5,981	4,341	38 %	

Beef & Veal Exports to US (Tonnes)	For the period Jan. 1 - Jan. 31, 2015		
	2014	2013	% chg
Fresh/chilled cuts	15,788	13,152	20 %
Frozen cuts	929	917	1 %
Offals	1,697	1,335	27 %
Processed	328	111	195 %
<b>TOTAL</b>	<b>18,741</b>	<b>15,515</b>	<b>21 %</b>
Exports (Jan. 1 - Dec. 31)		317,728	0 %
Source: Statistics Canada			

Beef & Veal Exports (Tonnes)	For the period Jan. 1 - Jan. 31, 2015		
	2014	2014	% chg
United States	18,741	15,515	21 %
Mexico	2,159	1,883	15 %
Japan	1,305	783	67 %
Hong Kong	1,202	1,746	-31 %
China	931	594	57 %
South Korea	394	31	
Egypt	149	145	3 %
Saudi Arabia	117	47	
Cuba	100	81	23 %
Taiwan	77	88	-13 %
Peru	76	42	82 %
Ivory Coast	75	0	
Philippines	56	24	
Suriname	38	37	3 %
United Arab Emirates	33	20	64 %
Others	93	334	-72 %
<b>TOTAL</b>	<b>25,548</b>	<b>21,369</b>	<b>20 %</b>
Source: Statistics Canada			

Beef & Veal Exports ('000 \$ CDN)	For the period Jan. 1 - Jan. 31, 2015		
	2014	2014	% chg
United States	135,164	84,732	60 %
Mexico	17,253	10,674	62 %
Hong Kong	11,611	12,369	-6 %
Japan	7,545	4,071	85 %
China	7,004	2,678	
South Korea	2,862	333	
Saudi Arabia	1,060	392	
Cuba	813	188	
Taiwan	787	551	43 %
Philippines	406	127	
Egypt	313	167	88 %
Netherlands	303	399	-24 %
United Arab Emirates	280	163	72 %
Suriname	195	186	5 %
France	148	111	32 %
Others	516	961	
<b>TOTAL</b>	<b>186,260</b>	<b>118,102</b>	<b>58 %</b>
Source: CFIA			

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<b>TOTAL</b>	<b>186,260</b>	<b>118,102</b>	<b>58 %</b>
Source: Statistics Canada			

**UNITED STATES**

Year To Date for the Week Ending March 21, 2015

	Weekly	2015	2014	% chg		Weekly	2015	2014	% chg
<b>Slaughter ('000 head)</b>					<b>Carcass Weight (lbs)</b>				
Steers	260.6	3,228.8	3,363.0	-4 %	Steers	871	881	866	2 %
Heifers	147.3	1,819.8	1,947.2	-7 %	Heifers	819	816	804	1 %
Cows	103.2	1,270.5	1,355.5	-6 %	Cows	650	652	626	4 %
Bulls	9.4	96.7	114.4	-16 %	Bulls	929	894	882	1 %
<b>Total</b>	<b>520.4</b>	<b>6,415.8</b>	<b>6,780.1</b>	<b>-5 %</b>					
<b>Total (Jan. To Dec. 2014)</b>			<b>29,589.1</b>						

Source : USDA

**Beef Output (tonnes)**

Fed	1,967,971	2,035,427	-3 %
Non-Fed	415,828	431,569	-4 %
<b>Total</b>	<b>2,383,799</b>	<b>2,466,996</b>	<b>-3 %</b>
<b>Total (Jan. To Dec. 2014)</b>		<b>10,733,955</b>	

**National Summary of Beef Graded**

	Jan. 2015	2014	2013
Prime	5.1 %	5.4 %	3.9 %
Choice	72.4 %	70.0 %	66.5 %
Select	22.3 %	24.5 %	29.5 %

**Cattle Slaughter for the Week Ending**

	2015	2014	% chg
Canada	48,832	58,721	-17 %
US	520,435	578,730	-10 %
<b>Total Canada &amp; US</b>	<b>569,267</b>	<b>637,451</b>	<b>-11 %</b>

**Cattle Slaughter Year to Date**

	2015	2014	% chg
Canada	572,433	612,710	-7 %
US	6,415,821	6,780,135	-5 %
<b>Total Canada &amp; US</b>	<b>6,988,254</b>	<b>7,392,845</b>	<b>-5 %</b>

**US Live Cattle Imports**

Mexico - Feeder (Jan 1-March 28, 2015)	297,036	261,593	14 %
Canada (Jan. 1 - March 21, 2015)	251,694	310,212	-19 %

**For the period Jan. - Jan. 2014 2013 % chg****U.S. Beef and Veal Imports (carcass weight, '000,000 lbs)**

Canada	50	42	18 %
Australia	121	54	124 %
New Zealand	58	42	38 %
Other	68	43	58 %
<b>Total</b>	<b>297</b>	<b>181</b>	<b>64 %</b>

**U.S. Beef and Veal Exports (carcass weight, '000,000 lbs)**

Mexico	32	36	-11 %
Canada	25	33	-24 %
Japan	37	43	-15 %
Other	69	90	-23 %
<b>Total</b>	<b>163</b>	<b>202</b>	<b>-19 %</b>

**Canada and United States Beef and Veal Tariff Rate Quota Summary****US Beef and Veal Tariff Rate Quota (TRQ) Summary**

YTD Week Ending March 23, 2015	2015			2014			2014 VS 2013
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	66,413	18 %	33,714	9 %	97 %	
New Zealand	213,402	42,277	20 %	37,705	18 %	12 %	
Argentina	20,000	0	0 %	0	0 %		
Uruguay	20,000	3,043	15 %	2,923	15 %	4 %	
Japan	200	26	13 %	20	10 %	30 %	
Others	64,805	13,966	22 %	9,696	15 %	44 %	
<b>Total TRQ</b>	<b>696,621</b>	<b>125,724</b>	<b>18 %</b>	<b>84,058</b>	<b>12 %</b>	<b>50 %</b>	
<b>TRQ (Australia, N. Z.)</b>	<b>591,616</b>	<b>108,690</b>	<b>18 %</b>	<b>71,419</b>	<b>12 %</b>	<b>52 %</b>	
Canada	no limit	38,795	n/a	35,826	n/a	n/a	
Mexico	no limit	25,914	n/a	18,526	n/a	n/a	

**Canadian Beef and Veal Import Permits by Country**

YTD Week Ending March 23, 2015	2015			2014			% chg
	2015	2014	% chg	2015	2014	% chg	
Global quota (tonnes)	76,409	76,409	0 %				
Supp. Quota Authorized	-	-					
<b>Total quota</b>	<b>76,409</b>	<b>76,409</b>	<b>0 %</b>				
Permits issued							
New Zealand (29600 mt)	3,627	3,417	6 %				
Australia (35000 mt)	6,738	5,881	15 %				
Uruguay	11,805	4,462	165 %				
Japan	1	1	-				
<b>Total</b>	<b>22,170</b>	<b>13,761</b>	<b>61 %</b>				

Over quota tariff rate : 26.5 %

**Canadian Beef and Veal Import Permits by Type of Meat**

YTD March 23, 2015	2015		2014		Total Total (%)
	Grinding Beef	Cuts	Grinding Beef	Cuts	
Japan	0	1			1 0 %
Australia	4,754	1,984			6,738 30 %
New Zealand	1,951	1,676			3,627 16 %
Uruguay	10,696	1,109			11,805 53 %
<b>Total</b>	<b>17,400</b>	<b>4,770</b>			<b>22,170 100 %</b>
Percentage of Total Imports					
	Grinding Beef		Cuts		
	2015	2014	2015	2014	
Australia	21.4 %	31.1 %	8.9 %	11.6 %	
New Zealand	8.8 %	10.3 %	7.6 %	14.6 %	
Uruguay	48.2 %	23.1 %	5.0 %	9.3 %	
<b>Total</b>	<b>78.5 %</b>	<b>64.5 %</b>	<b>21.5 %</b>	<b>35.5 %</b>	

Sources : Canadian Slaughter and Grading Data, CBGA, US Data: USDA, Canadian TRQ Data: DFATD



## Beef Supply at a Glance

### Year To Date for the Week Ending March 28, 2015

#### Weekly Federally Inspected Slaughter

	Fed Slaughter				Non-fed Slaughter				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2015-03-28	31,576	10,660	42,236		4,068	1,070	5,138		47,374
2015-03-21	33,485	9,428	42,913		4,896	1,023	5,919		48,832
2015-03-14	29,852	10,470	40,322		5,273	948	6,221		46,543
2015-03-07	32,054	10,949	43,003		7,155	1,291	8,446		51,449
February 2014	120,484	40,655	161,139	40,285	30,396	5,291	35,687	8,922	196,826
January 2015	139,439	44,197	183,636	36,727	37,041	8,106	45,147	9,029	228,783
December 2014	106,945	37,264	144,209	36,052	29,912	6,750	36,662	9,166	180,871
November 2014	153,331	54,435	207,766	41,553	44,546	8,780	53,326	10,665	261,092
October 2014	138,849	41,954	180,803	45,201	24,354	5,264	29,618	7,405	210,421
September 2014	141,319	44,843	186,162	46,541	21,376	4,825	26,201	6,550	212,363
August 2014	177,545	52,807	230,352	46,070	24,120	7,076	31,196	6,239	261,548
July 2014	131,272	37,314	168,586	42,147	21,689	6,095	27,784	6,946	196,370
June 2014	150,238	41,519	191,757	47,939	20,963	6,047	27,010	6,753	218,767
May 2014	178,328	48,350	226,678	45,336	23,983	8,320	32,303	6,461	258,981
April 2014	137,935	40,498	178,433	44,608	20,107	7,475	27,582	6,896	206,015
March 2014	178,443	54,749	233,192	46,638	32,677	9,372	42,049	8,410	275,241
February 2014	120,734	39,279	160,013	40,003	31,269	8,067	39,336	9,834	199,349
January 2014	111,441	37,125	148,566	37,142	34,225	8,999	43,224	10,806	191,790
2015	386,890	126,359	513,249	43,395	88,829	17,729	106,558	8,197	619,807
Total 2014	1,726,380	530,137	2,256,517	43,395	329,221	87,070	416,291	8,006	2,672,808

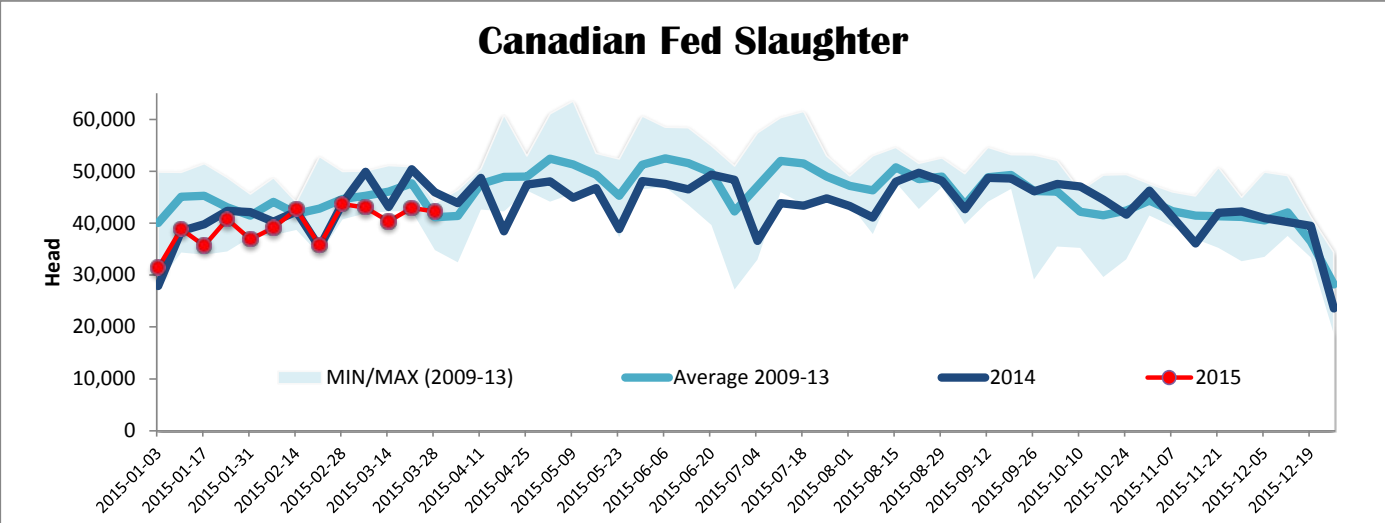
Grading								
	Weekly Totals				March 28, 2015			
	West	%	East	%	Canada 2015	%	Canada 2014	%
A - Prime	747	2.4 %	362	3.4 %	1,109	2.6 %	941	2.1 %
AAA	21627	69.4 %	6,468	60.6 %	28,095	67.1 %	30,440	66.3 %
AA	8220	26.4 %	3,461	32.4 %	11,681	27.9 %	13,304	29.0 %
A	315	1.0 %	156	1.5 %	471	1.1 %	558	1.2 %
B1, 2, 3, 4	263	0.8 %	232	2.2 %	495	1.2 %	654	1.4 %
Year-to-date								
	West	%	East	%	Canada 2015	%	Canada 2014	%
A - Prime	6,556	1.7 %	5,518	4.4 %	12,074	2.4 %	8,921	1.6 %
AAA	233,636	60.8 %	79,126	62.7 %	312,762	61.3 %	327,199	60.2 %
AA	136,273	35.5 %	36,587	29.0 %	172,860	33.9 %	192,489	35.4 %
A	4,132	1.1 %	1,982	1.6 %	6,114	1.2 %	7,231	1.3 %
B1, 2, 3, 4	3,716	1.0 %	3,018	2.4 %	6,734	1.3 %	7,657	1.4 %

Source : Canadian Beef Grading Agency

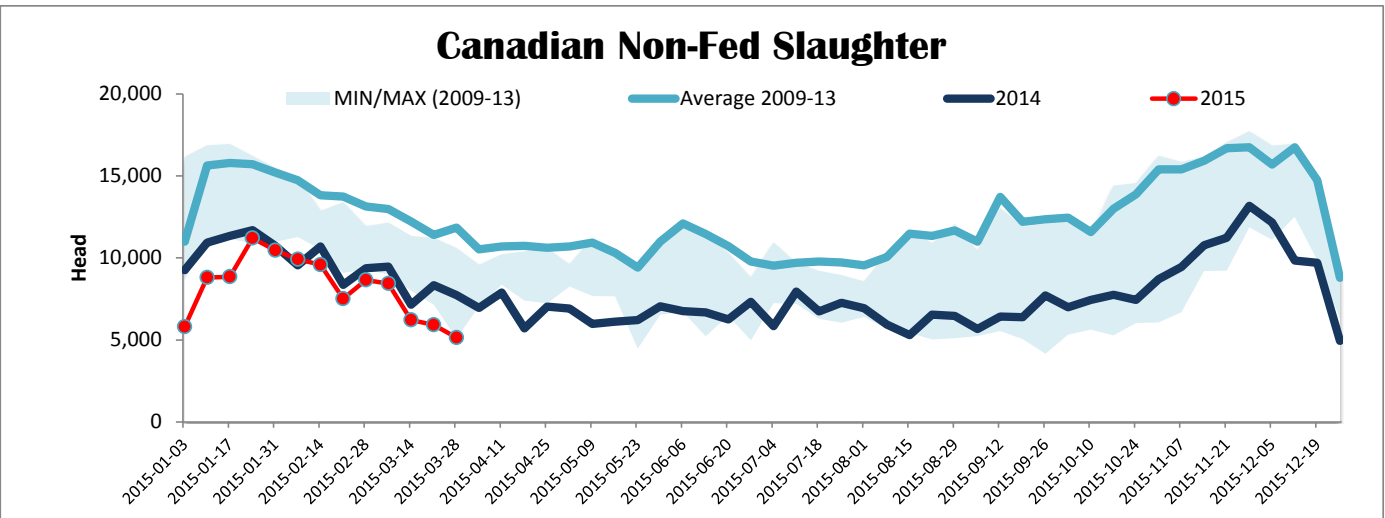
Year To Date for the Week Ending March 28, 2015

Federally Inspected Slaughter

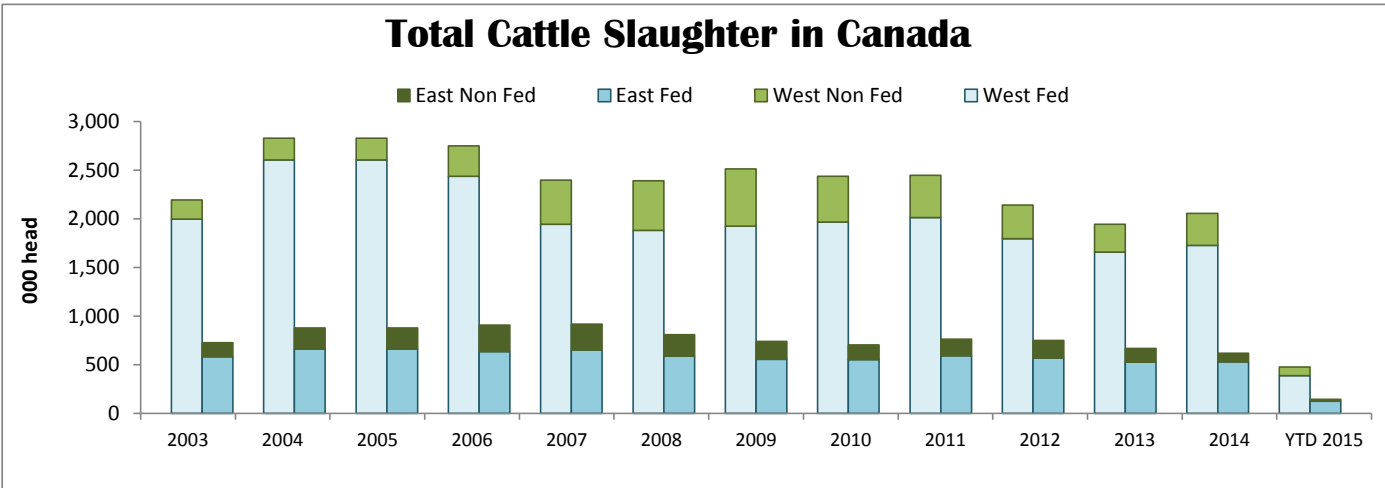
### Canadian Fed Slaughter



### Canadian Non-Fed Slaughter



### Total Cattle Slaughter in Canada



Source : Canadian Beef Grading Agency