



Beef Supply at a Glance - CANADA

Year To Date for the Week Ending March 26, 2016

Federally Inspected Slaughter (head)*	West			East			CANADA		
	2016	2015	% chg	2016	2015	% chg	2016	2015	% chg
Steers	190,154	201,758	-6 %	89,185	84,485	6 %	279,339	286,243	-2 %
Heifers	139,338	153,556	-9 %	29,937	31,214	-4 %	169,275	184,770	-8 %
Cows	90,911	84,087	8 %	15,388	16,435	-6 %	106,299	100,522	6 %
Bulls	2,642	674	-	185	224	-17 %	2,827	898	-
Total	423,045	440,075	-4 %	134,695	132,358	2 %	557,740	572,433	-3 %
Carcass Weight (lbs)									
Steers	922	860	7 %	976	915	7 %	939	877	7 %
Heifers	855	810	6 %	860	817	5 %	856	811	5 %
Cows	800	730	10 %	693	686	1 %	784	723	8 %
Bulls	1,049	968	8 %	923	971	-5 %	1,041	969	7 %
Beef Output (tonnes)									
Fed	133,854	135,459	-1 %	51,255	46,709	10 %	185,111	182,197	2 %
Non-Fed	34,299	28,196	22 %	4,924	5,227	-6 %	39,222	33,424	17 %
Total	168,152	163,655	3 %	56,179	51,936	8 %	224,333	215,621	4 %

Source: Canadian Beef Grading Agency

EXPORTS				For the period Jan. 1 - March 19, 2016			
Live Cattle to U.S.	2016	2015	% chg				
slaughter steers & heifers	69,755	48,513	44 %				
feeder cattle & calves	41,373	106,307	-61 %				
cows & bulls	59,715	66,120	-10 %				
others*	3,482	4,073	-15 %				
Total	174,325	225,013	-23 %				

* = breeding and others

Source: USDA - APHIS

Beef & Veal Exports to US				For the period Jan. 1 - Jan. 31, 2016			
(Tonnes)	2016	2015	% chg				
Fresh/chilled cuts	17,044	15,776	8 %				
Frozen cuts	885	923	-4 %				
Offals	1,870	1,699	10 %				
Processed	246	328	-25 %				
TOTAL	20,045	18,726	7 %				

Source: Statistics Canada

Beef & Veal Exports				For the period Jan. 1 - Jan. 31, 2016			
(Tonnes)	2016	2015	% chg				
United States	20,045	18,726	7 %				
China	1,820	931	95 %				
Hong Kong	1,312	1,202	9 %				
Mexico	840	2,159	-61 %				
Japan	748	1,305	-43 %				
Saudi Arabia	263	117					
Peru	221	76					
Egypt	124	149	-17 %				
Angola	100	0					
Chile	79	0					
Bahrain	75	0					
South Korea	68	394	-83 %				
Mozambique	50	0					
United Arab Emirates	37	33	12 %				
Philippines	33	56	-41 %				
Others	112	384	-71 %				
TOTAL	25,928	25,533	2 %				

Source: Statistics Canada

IMPORTS				For the period Jan. 1 - Jan. 31, 2016			
(# of head)	2016	2015	% chg				
Live Cattle	262	121	117 %				
From U.S.	1,595	2,027	-21 %				
Total	1,857	2,148	-14 %				

Beef and Veal				For the period Jan. 1 - March 26, 2016			
(tonnes)	2016	2015	% chg				
United States	26,333	27,261	-3 %				
Australia	9,350	6,249	50 %				
New Zealand	4,580	3,721	23 %				
Uruguay	5,653	7,231	-22 %				
Chile	240	112	115 %				
Others	1,483	193	-				
Total	47,639	44,767	6 %				

Fresh, chilled & frozen (H.S. 0201, 0202)			
Non-NAFTA Beef/Veal total (exc. EU-28)	19,739	17,230	15 %
EU-28 (Beef/Veal total)	424	0	-

Source: CFIA

Beef & Veal Exports				For the period Jan. 1 - Jan. 31, 2016			
('000 \$ CDN)	2016	2015	% chg				
United States	131,739	134,986	-2 %				
China	13,079	7,004	87 %				
Hong Kong	9,258	11,611	-20 %				
Mexico	6,939	17,253	-60 %				
Japan	6,050	7,545	-20 %				
Saudi Arabia	2,731	1,060					
Peru	382	140					
Egypt	200	313	-36 %				
Angola	135	0					
Chile	695	0					
Bahrain	112	0					
South Korea	349	2,862	-88 %				
Mozambique	52	0					
United Arab Emirates	275	280	-2 %				
Philippines	113	406	-72 %				
Others	921	2,622	-65 %				
TOTAL	173,031	186,083	-7 %				
Cattle Hides & Skins Exports	24,381	28,581	-15 %				

Source: Statistics Canada



UNITED STATES

Year To Date for the Week Ending March 19, 2016

Slaughter ('000 head)				Carcass Weight (lbs)						
Weekly	2016	2015	% chg	Weekly	2016	2015	% chg			
Steers	291.0	3,144.8	2,968.3	6 %	Steers	895	894	881	1 %	
Heifers	147.1	1,624.1	1,672.5	-3 %	Heifers	834	833	816	2 %	
Cows	103.3	1,195.2	1,167.3	2 %	Cows	663	654	653	0 %	
Bulls	8.9	87.7	87.3	0 %	Bulls	920	908	891	2 %	
Total	550.3	6,051.8	5,895.4	3 %						
Total (Jan. To Dec. 2015)								28,656.6		

Source : USDA

Beef Output (tonnes)				National Summary of Beef Graded			
Weekly	2016	2015	% chg	Feb. 2016	2015	2014	
Fed	1,893,460	1,809,614	5 %	Prime	6.0 %	5.1 %	4.2 %
Non-Fed	391,427	381,604	3 %	Choice	75.3 %	71.9 %	68.4 %
Total	2,284,886	2,191,218	4 %	Select	18.5 %	22.8 %	27.3 %
Total (Jan. To Dec. 2015)							

Cattle Slaughter for the Week Ending					2016-03-19			
For the period	Jan. - Jan. 2016	2016	2015	% chg	2016	2015	% chg	
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada	48,911	46,543	5 %
Canada		24,134	22,518	7 %	US	550,266	528,151	4 %
Australia		48,064	54,837	-12 %	Total Canada & US	599,177	574,694	4 %
New Zealand		29,185	26,134	12 %				
Other		28,790	31,019	-7 %	Cattle Slaughter Year to Date			
Total		130,173	134,509	-3 %	Canada	515,008	523,601	-2 %
U.S. Beef and Veal Exports (carcass weight, tonnes)					US	6,051,790	5,895,386	3 %
Mexico		10,510	14,396	-27 %	Total Canada & US	6,566,798	6,418,987	2 %
Canada		10,593	11,511	-8 %	US Live Cattle Imports			
Japan		19,645	16,585	18 %	Mexico - Feeder (Jan 1-March 26, 2016)	255,706	297,036	-14 %
Other		38,530	31,297	23 %	Canada (Dec. 27 - March 19, 2016)	174,325	225,013	-23 %
Total		79,278	73,789	7 %				

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

YTD Week Ending March 28, 2016		2016			2015			2016 VS 2015	
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled				
Australia	378,214	61,283	16 %	73,271	19 %	-16 %			
New Zealand	213,402	48,719	23 %	49,232	23 %	-1 %			
Argentina	20,000	0	0 %	0	0 %				
Uruguay	20,000	3,325	17 %	3,884	19 %	-14 %			
Japan	200	42	21 %	28	14 %	47 %			
Others	64,805	9,992	15 %	15,051	23 %	-34 %			
Total TRQ	696,621	123,361	18 %	141,467	20 %	-13 %			
TRQ (Australia, N. Z.)	591,616	110,002	19 %	122,503	21 %	-10 %			
Canada	no limit	44,121	n/a	43,005	n/a	n/a			
Mexico	no limit	32,572	n/a	28,798	n/a	n/a			

Canadian Beef and Veal Import Permits by Country

YTD Week Ending March 26, 2016			
	2016	2015	% chg
Global quota (tonnes)	76,409	76,409	0 %
Supp. Quota Authorized	-	-	-
Total quota	76,409	76,409	0 %
Permits allocated as of March 26, 2016			
	2016	2015	% chg
New Zealand (29600 mt)	5,242	3,242	62 %
Australia (35000 mt)	14,363	6,716	-
Uruguay	11,728	11,830	-1 %
United Kingdom	241	-	-
Japan	1	2.0	-32 %
Total	31,576	21,790	45 %

Canadian Beef and Veal Import Permits by Type of Meat

YTD Week Ending March 26, 2016		2016 (tonnes)			
		Grinding Beef	Cuts	Total Total (%)	
Japan	0	1	1	0 %	0 %
Australia	11,605	2,758	14,363	45 %	45 %
New Zealand	2,900	2,342	5,242	17 %	17 %
Uruguay	9,397	2,331	11,728	37 %	37 %
United Kingdom	62	179	241	0.8 %	0.8 %
Total	23,965	7,611	31,576	100 %	100 %
Percentage of Total Imports					
		Grinding Beef		Cuts	
		2016	2015	2016	2015
Australia	36.8 %	23.5 %	8.7 %	9.4 %	9.4 %
New Zealand	9.2 %	8.8 %	7.4 %	7.6 %	7.6 %
Uruguay	29.8 %	46.0 %	7.4 %	4.8 %	4.8 %
United Kingdom	25.9 %	0.0 %	0.6 %	0.0 %	0.0 %
Total	75.9 %	78.3 %	24.1 %	21.7 %	21.7 %

Sources : Canadian Slaughter and Grading Data, CBGA, US Data: USDA, Canadian TRQ Data: DFATD



Beef Supply at a Glance

Year To Date for the Week Ending March 26, 2016

Weekly Federally Inspected Slaughter

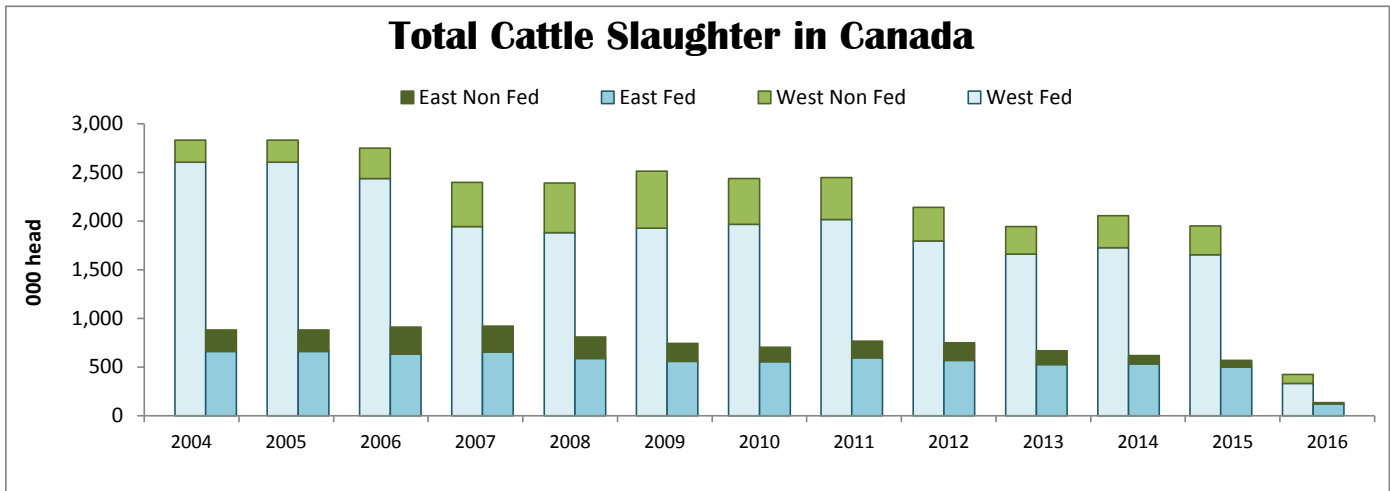
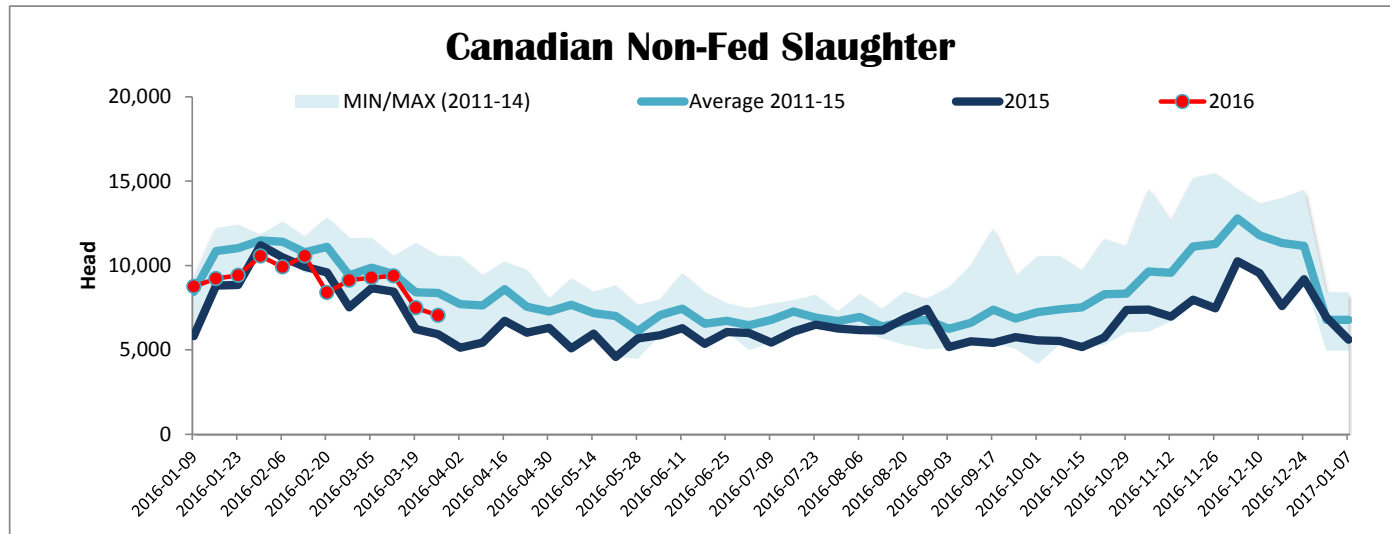
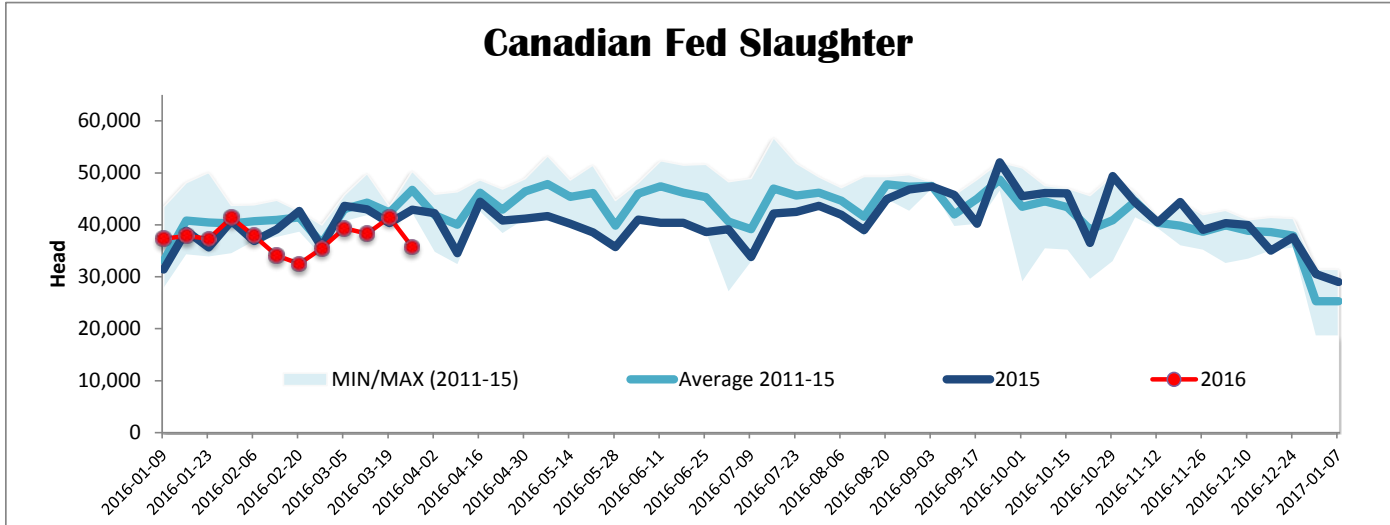
					Non-fed Slaughter				Total Canada
	West	East	Canada	Weely Avg.	West	East	Canada	Weely Avg.	
2016-03-26	27,199	8,496	35,695		5,951	1,086	7,037		42,732
2016-03-19	31,084	10,340	41,424		6,278	1,209	7,487		48,911
2016-03-12	27,843	10,474	38,317		7,996	1,382	9,378		47,695
2016-03-05	28,803	10,545	39,348		8,020	1,260	9,280		48,628
February 2016	100,472	39,475	139,947	27,989	32,790	5,202	37,992	7,598	177,939
January 2016	114,091	39,792	153,883	38,471	32,518	5,434	37,952	9,488	191,835
December 2015	127,433	44,694	172,127	34,425	32,672	6,198	38,870	7,774	210,997
November 2015	124,184	40,123	164,307	41,077	26,724	5,954	32,678	8,170	196,985
October 2015	171,148	51,268	222,416	55,604	25,348	5,814	31,162	7,791	253,578
September 2015	142,145	41,420	183,565	45,891	18,016	4,212	22,228	5,557	205,793
August 2015	172,921	47,086	220,007	44,001	24,589	7,174	31,763	6,353	251,770
July 2015	128,461	33,699	162,160	40,540	18,482	5,788	24,270	6,068	186,430
June 2015	128,558	30,035	158,593	39,648	17,979	5,717	23,696	5,924	182,289
May 2015	150,541	46,621	197,162	39,432	21,367	5,804	27,171	5,434	224,333
April 2015	122,734	38,322	161,056	40,264	20,293	4,185	24,478	6,120	185,534
March 2015	126,967	41,507	168,474	42,119	21,392	4,330	25,722	6,431	194,196
February 2014	120,484	40,655	161,139	40,285	30,396	5,291	35,687	8,922	196,826
January 2015	139,439	44,197	183,636	36,727	37,041	8,106	45,147	9,029	228,783
YTD Total 2016	329,492	119,122	448,614	34,664	93,553	15,573	109,126	9,094	557,740
Total 2015	1,655,015	499,627	2,154,642	41,435	294,299	68,573	362,872	6,978	2,517,514

Grading								
	Weekly Totals				March 26, 2016		Canada 2015	
	West	%	East	%	Canada 2016	%	Canada 2015	%
A - Prime	555	2.1 %	433	5.1 %	988	2.8 %	983	2.3 %
AAA	19,540	72.8 %	5,321	62.4 %	24,861	70.3 %	26,747	62.8 %
AA	6,200	23.1 %	2,493	29.2 %	8,693	24.6 %	13,627	32.0 %
A	282	1.1 %	102	1.2 %	384	1.1 %	782	1.8 %
B1, 2, 3, 4	259	1.0 %	178	2.1 %	437	1.2 %	444	1.0 %
Year-to-date								
	West	%	East	%	Canada 2016	%	Canada 2015	%
A - Prime	7,439	2.3 %	6,736	5.7 %	14,175	3.2 %	10,965	2.3 %
AAA	224,129	68.6 %	69,337	58.2 %	293,466	65.9 %	284,667	60.8 %
AA	87,955	26.9 %	38,376	32.2 %	126,331	28.4 %	161,179	34.4 %
A	3,858	1.2 %	2,153	1.8 %	6,011	1.3 %	5,643	1.2 %
B1, 2, 3, 4	3,128	1.0 %	2,454	2.1 %	5,582	1.3 %	6,014	1.3 %

Source : Canadian Beef Grading Agency

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Federally Inspected Slaughter



Source : Canadian Beef Grading Agency