



Beef Supply at a Glance - CANADA

Year To Date for the Week Ending March 14, 2015

Federally Inspected Slaughter (head)	West			East			CANADA		
	2015	2014	% chg	2015	2014	% chg	2015	2014	% chg
Steers	183,719	202,722	-9 %	77,415	78,751	-2 %	261,134	281,473	-7 %
Heifers	138,021	133,191	4 %	28,680	30,787	-7 %	166,701	163,978	2 %
Cows	79,229	84,937	-7 %	15,357	22,900	-33 %	94,586	107,837	-12 %
Bulls	636	616	3 %	210	85	147 %	846	701	21 %
Total	401,605	421,466	-5 %	121,662	132,523	-8 %	523,267	553,989	-6 %
Carcass Weight (lbs)									
Steers	860	837	3 %	915	893	2 %	877	853	3 %
Heifers	809	795	2 %	817	801	2 %	810	796	2 %
Cows	729	677	8 %	687	653	5 %	722	672	7 %
Bulls	970	879	10 %	966	889	9 %	969	880	10 %
Beef Output (tonnes)									
Fed	122,539	125,265	-2 %	42,858	43,178	-1 %	165,427	168,443	-2 %
Non-Fed	26,525	26,367	1 %	4,889	6,833	-28 %	31,415	33,208	-5 %
Total	149,064	151,632	-2 %	47,747	50,011	-5 %	196,843	201,651	-2 %

Source: Canadian Beef Grading Agency

EXPORTS	For the period Jan. 1 - March 7, 2015			IMPORTS	For the period Jan. 1 - Jan. 31, 2015			
	2015	2014	% chg		(# of head)	2014	2013	% chg
Live Cattle				Live Cattle	pure bred	121	89	36 %
slaughter steers & heifers	41,130	75,516	-46 %	From U.S.	non pure bred	2,027	2,448	-17 %
feeder cattle & calves	90,011	81,053	11 %	Total		2,148	2,537	-15 %
cows & bulls	61,144	78,925	-23 %	For the period Jan. 1 - March 14, 2015				
others*	3,809	7,463		Beef and Veal		2015	2014	% chg
Total	196,094	242,957	-19 %	(tonnes)				

* = breeding and others

Source: USDA - APHIS

Beef & Veal Exports to US		For the period Jan. 1 - Jan. 31, 2015		
(Tonnes)	2014	2013	% chg	
Fresh/chilled cuts	15,788	13,152	20 %	United States
Frozen cuts	929	917	1 %	Australia
Offals	1,697	1,335	27 %	Netherlands
Processed	328	111	195 %	New Zealand
TOTAL	18,741	15,515	21 %	Others
Exports (Jan. 1 - Dec. 31)		317,728	0 %	Total
				21,963
				39,925
				-45 %

Source: Statistics Canada

Non-NAFTA Beef/Veal total 8,710 10,729 -19 %
 Fresh, chilled & frozen (H.S. 0201, 0202)

Source: CFIA

Beef & Veal Exports		For the period Jan. 1 - Jan. 31, 2015		
(Tonnes)	2015	2014	% chg	
United States	18,741	15,515	21 %	United States
Mexico	2,159	1,883	15 %	Mexico
Japan	1,305	783	67 %	Hong Kong
Hong Kong	1,202	1,746	-31 %	Japan
China	931	594	57 %	China
South Korea	394	31		South Korea
Egypt	149	145	3 %	Saudi Arabia
Saudi Arabia	117	47		Cuba
Cuba	100	81	23 %	Taiwan
Taiwan	77	88	-13 %	Philippines
Peru	76	42	82 %	Egypt
Ivory Coast	75	0		Netherlands
Philippines	56	24		United Arab Emirates
Suriname	38	37	3 %	Suriname
United Arab Emirates	33	20	64 %	France
Others	93	334	-72 %	Others
TOTAL	25,548	21,369	20 %	TOTAL

Source: Statistics Canada

Beef & Veal Exports		For the period Jan. 1 - Jan. 31, 2015		
('000 \$ CDN)	2014	2014	% chg	
United States	135,164	84,732	60 %	United States
Mexico	17,253	10,674	62 %	Mexico
Hong Kong	11,611	12,369	-6 %	Hong Kong
Japan	7,545	4,071	85 %	Japan
China	7,004	2,678		China
South Korea	2,862	333		South Korea
Saudi Arabia	1,060	392		Saudi Arabia
Cuba	813	188		Cuba
Taiwan	787	551	43 %	Taiwan
Philippines	406	127		Philippines
Egypt	313	167	88 %	Egypt
Netherlands	303	399	-24 %	Netherlands
United Arab Emirates	280	163	72 %	United Arab Emirates
Suriname	195	186	5 %	Suriname
France	148	111	32 %	France
Others	516	961		Others
TOTAL	186,260	118,102	58 %	TOTAL

Source: Statistics Canada

**UNITED STATES**

Year To Date for the Week Ending March 7, 2015

	Weekly	2015	2014	% chg		Weekly	2015	2014	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	269.1	2,701.7	2,786.9	-3 %	Steers	876	883	868	2 %
Heifers	156.5	1,521.1	1,617.8	-6 %	Heifers	817	816	806	1 %
Cows	102.3	1,065.3	1,130.4	-6 %	Cows	665	652	626	4 %
Bulls	7.2	79.1	92.4	-14 %	Bulls	922	888	878	1 %
Total	535.1	5,367.2	5,627.6	-5 %					
Total (Jan. To Dec. 2014)			29,589.1						

Source : USDA

Beef Output (tonnes)					National Summary of Beef Graded			
Fed		1,648,549	1,692,256	-3 %		Jan. 2015	2014	2013
Non-Fed		347,659	358,554	-3 %	Prime	5.1 %	5.4 %	3.9 %
Total		1,996,208	2,050,810	-3 %	Choice	72.4 %	70.0 %	66.5 %
Total (Jan. To Dec. 2014)			10,733,955		Select	22.3 %	24.5 %	29.5 %

For the period					Cattle Slaughter for the Week Ending		
Jan. - Jan.	2014	2013	% chg		2015	2014	% chg
U.S. Beef and Veal Imports (carcass weight, '000,000 lbs)					2015-03-07		
Canada	50	42	18 %	Canada	51,449	59,363	-13 %
Australia	121	54	124 %	US	535,139	547,204	-2 %
New Zealand	58	42	38 %	Total Canada & US	586,588	606,567	-3 %
Other	68	43	58 %				
Total	297	181	64 %				

U.S. Beef and Veal Exports (carcass weight, '000,000 lbs)					Cattle Slaughter Year to Date		
Mexico	32	36	-11 %	Canada	477,058	503,760	-5 %
Canada	25	33	-24 %	US	5,367,235	5,627,565	-5 %
Japan	37	43	-15 %	Total Canada & US	5,844,293	6,131,325	-5 %
Other	69	90	-23 %				
Total	163	202	-19 %				

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary							
YTD Week Ending	2015			2014			2014 VS 2013
March 9, 2015	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	53,767	14 %	25,121	7 %	114 %	
New Zealand	213,402	27,836	13 %	24,534	11 %	13 %	
Argentina	20,000	0	0 %	0	0 %		
Uruguay	20,000	2,400	12 %	2,252	11 %	7 %	
Japan	200	21	11 %	16	8 %	34 %	
Others	64,805	11,651	18 %	7,637	12 %	53 %	
Total TRQ	696,621	95,676	14 %	59,560	9 %	61 %	
TRQ (Australia, N. Z.)	591,616	81,604	14 %	49,655	8 %	64 %	
Canada	no limit	29,952	n/a	26,839	n/a	n/a	
Mexico	no limit	19,696	n/a	14,129	n/a	n/a	

Canadian Beef and Veal Import Permits by Country				Canadian Beef and Veal Import Permits by Type of Meat			
YTD Week Ending	2015			2015			
March 9, 2015	2015	2014	% chg	(tonnes)		Total Total (%)	
Global quota (tonnes)	76,409	76,409	0 %	Grinding Beef	Cuts		
Supp. Quota Authorized	-	-		Japan	0	1	1 0 %
Total quota	76,409	76,409	0 %	Australia	3,223	1,302	4,525 25 %
Permits issued				New Zealand	985	1,137	2,122 11 %
New Zealand (29600 mt)	2,122	2,688	-21 %	Uruguay	10,696	1,109	11,805 64 %
Australia (35000 mt)	4,525	4,471	1 %	Total	14,904	3,549	18,453 100 %
Uruguay	11,805	3,188	270 %	YTD March 9, 2015	Percentage of Total Imports		
Japan	1	0	-	Grinding Beef			
Total	18,453	10,348	78 %	2015	2014	2015	2014
Over quota tariff rate : 26.5 %				Australia	17.5 %	30.4 %	7.1 % 12.8 %
				New Zealand	5.3 %	9.9 %	6.2 % 16.1 %
				Uruguay	58.0 %	18.8 %	6.0 % 12.1 %
				Total	80.8 %	59.0 %	19.2 % 41.0 %

Sources : Canadian Slaughter and Grading Data, CBGA, US Data: USDA, Canadian TRQ Data: DFATD



Beef Supply at a Glance

Year To Date for the Week Ending March 14, 2015

Weekly Federally Inspected Slaughter

	Fed Slaughter				Non-fed Slaughter				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2015-03-14	29,763	10,294	40,057		5,273	879	6,152		46,209
2015-03-07	32,054	10,949	43,003		7,155	1,291	8,446		51,449
February 2014	120,484	40,655	161,139	40,285	30,396	5,291	35,687	8,922	196,826
January 2015	139,439	44,197	183,636	36,727	37,041	8,106	45,147	9,029	228,783
December 2014	106,945	37,264	144,209	36,052	29,912	6,750	36,662	9,166	180,871
November 2014	153,331	54,435	207,766	41,553	44,546	8,780	53,326	10,665	261,092
October 2014	138,849	41,954	180,803	45,201	24,354	5,264	29,618	7,405	210,421
September 2014	141,319	44,843	186,162	46,541	21,376	4,825	26,201	6,550	212,363
August 2014	177,545	52,807	230,352	46,070	24,120	7,076	31,196	6,239	261,548
July 2014	131,272	37,314	168,586	42,147	21,689	6,095	27,784	6,946	196,370
June 2014	150,238	41,519	191,757	47,939	20,963	6,047	27,010	6,753	218,767
May 2014	178,328	48,350	226,678	45,336	23,983	8,320	32,303	6,461	258,981
April 2014	137,935	40,498	178,433	44,608	20,107	7,475	27,582	6,896	206,015
March 2014	178,443	54,749	233,192	46,638	32,677	9,372	42,049	8,410	275,241
February 2014	120,734	39,279	160,013	40,003	31,269	8,067	39,336	9,834	199,349
January 2014	111,441	37,125	148,566	37,142	34,225	8,999	43,224	10,806	191,790
2015	321,740	106,095	427,835	43,395	79,865	15,567	95,432	8,676	523,267
Total 2014	1,726,380	530,137	2,256,517	43,395	329,221	87,070	416,291	8,006	2,672,808

Grading								
	Weekly Totals				March 14, 2015			
	West	%	East	%	Canada 2015	%	Canada 2014	%
A - Prime	591	2.0 %	425	4.2 %	1,016	2.6 %	992	2.3 %
AAA	18735	63.7 %	6,336	62.1 %	25,071	63.3 %	27,840	64.4 %
AA	9437	32.1 %	3,085	30.2 %	12,522	31.6 %	13,093	30.3 %
A	397	1.3 %	177	1.7 %	574	1.4 %	571	1.3 %
B1, 2, 3, 4	252	0.9 %	183	1.8 %	435	1.1 %	745	1.7 %
Year-to-date								
	West	%	East	%	Canada 2015	%	Canada 2014	%
A - Prime	5,261	1.6 %	4,718	4.5 %	9,979	2.3 %	6,917	1.5 %
AAA	191,237	59.8 %	66,591	62.9 %	257,828	60.5 %	263,585	58.9 %
AA	117,166	36.6 %	30,320	28.6 %	147,486	34.6 %	164,529	36.8 %
A	3,184	1.0 %	1,675	1.6 %	4,859	1.1 %	6,155	1.4 %
B1, 2, 3, 4	3,207	1.0 %	2,577	2.4 %	5,784	1.4 %	6,141	1.4 %

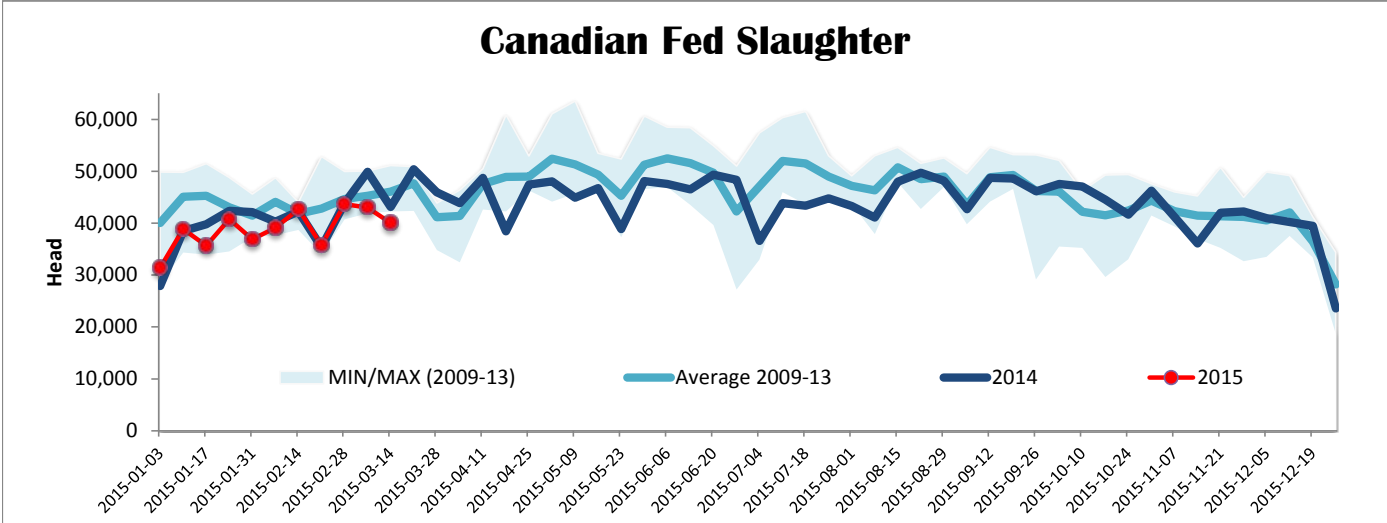
Source : Canadian Beef Grading Agency



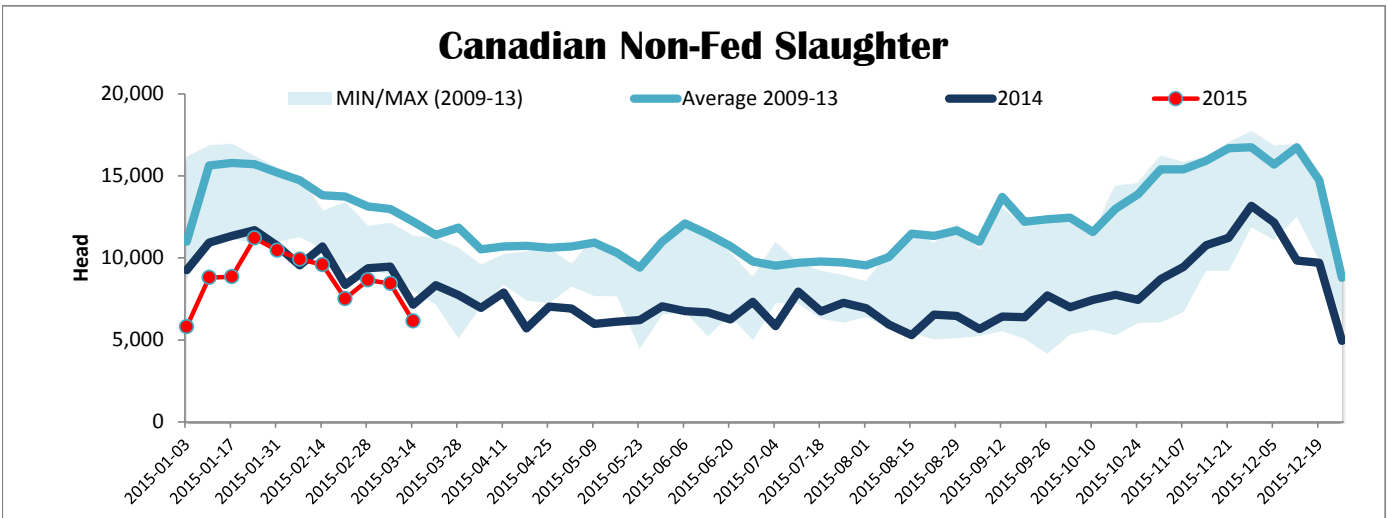
Year To Date for the Week Ending March 14, 2015

Federally Inspected Slaughter

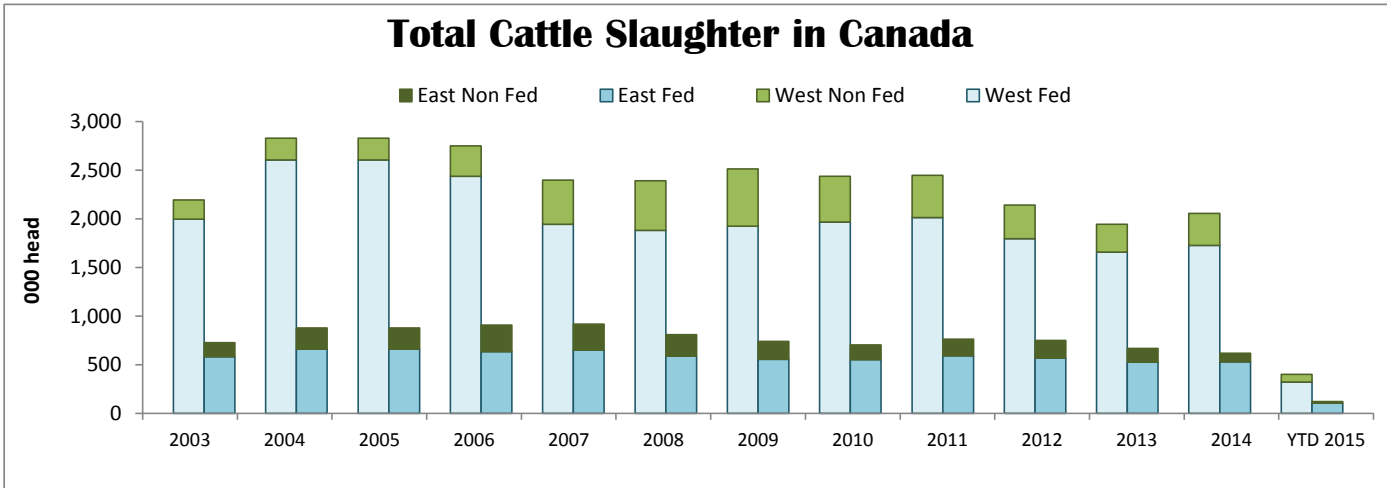
Canadian Fed Slaughter



Canadian Non-Fed Slaughter



Total Cattle Slaughter in Canada



Source : Canadian Beef Grading Agency