



Beef Supply at a Glance - CANADA

Year To Date for the Week Ending March 5, 2016

Federally Inspected Slaughter (head)*	West			East			CANADA		
	2016	2015	% chg	2016	2015	% chg	2016	2015	% chg
Steers	143,820	152,942	-6 %	67,475	60,996	11 %	211,295	213,938	-1 %
Heifers	99,546	106,981	-7 %	22,337	23,856	-6 %	121,883	130,837	-7 %
Cows	71,449	66,874	7 %	11,730	13,227	-11 %	83,179	80,101	4 %
Bulls	1,879	563	-	166	170	-2 %	2,045	733	-
Total	316,694	327,360	-3 %	101,708	98,249	4 %	418,402	425,609	-2 %
Carcass Weight (lbs)									
Steers	922	858	7 %	978	919	6 %	940	875	7 %
Heifers	851	806	5 %	860	818	5 %	852	809	5 %
Cows	796	723	10 %	697	686	2 %	782	717	9 %
Bulls	1,052	967	9 %	935	948	-1 %	1,043	963	8 %
Beef Output (tonnes)									
Fed	98,759	98,836	0 %	38,718	34,354	13 %	137,478	133,217	3 %
Non-Fed	26,736	2,016	201500 %	3,789	4,200	-10 %	30,525	26,415	16 %
Total	125,494	100,852	24 %	42,507	38,554	10 %	168,003	159,632	5 %

Source: Canadian Beef Grading Agency

EXPORTS	For the period Jan. 1 - Feb. 27, 2016			IMPORTS	For the period Jan. 1 - Jan. 31, 2016			
	2016	2015	% chg		(# of head)	2016	2015	% chg
Live Cattle to U.S.				Live Cattle	pure bred	262	121	117 %
slaughter steers & heifers	48,081	29,973	60 %	From U.S.	non pure bred	1,595	2,027	-21 %
feeder cattle & calves	17,764	66,328	-73 %		Total	1,857	2,148	-14 %
cows & bulls	44,922	49,583	-9 %					
others*	2,297	3,475	-34 %					
Total	113,064	149,359	-24 %					

* = breeding and others

Source: USDA - APHIS

Beef & Veal Exports to US (Tonnes)	For the period Jan. 1 - Jan. 31, 2016		
	2016	2015	% chg
Fresh/chilled cuts	17,044	15,776	8 %
Frozen cuts	885	923	-4 %
Offals	1,870	1,699	10 %
Processed	246	328	-25 %
TOTAL	20,045	18,726	7 %

Source: Statistics Canada

Beef & Veal Exports (Tonnes)	For the period Jan. 1 - Jan. 31, 2016		
	2016	2015	% chg
United States	20,045	18,726	7 %
China	1,820	931	95 %
Hong Kong	1,312	1,202	9 %
Mexico	840	2,159	-61 %
Japan	748	1,305	-43 %
Saudi Arabia	263	117	
Peru	221	76	
Egypt	124	149	-17 %
Angola	100	0	
Chile	79	0	
Bahrain	75	0	
South Korea	68	394	-83 %
Mozambique	50	0	
United Arab Emirates	37	33	12 %
Philippines	33	56	-41 %
Others	112	384	-71 %
TOTAL	25,928	25,533	2 %

Source: Statistics Canada

Beef and Veal (tonnes)	For the period Jan. 1 - March 5, 2016		
	2016	2015	% chg
United States	19,742	20,609	-4 %
Australia	7,206	3,890	85 %
New Zealand	3,279	1,973	66 %
Uruguay	3,669	6,556	-44 %
Chile	196	67	-
Others	1,154	158	-
Total	35,246	33,253	6 %
Fresh, chilled & frozen (H.S. 0201, 0202)			
Non-NAFTA Beef/Veal total (exc. EU-28)	14,294	12,436	15 %
EU-28 (Beef/Veal total)	323	0	-

Source: CFIA

Beef & Veal Exports ('000 \$ CDN)	For the period Jan. 1 - Jan. 31, 2016		
	2016	2015	% chg
United States	131,739	134,986	-2 %
China	13,079	7,004	87 %
Hong Kong	9,258	11,611	-20 %
Mexico	6,939	17,253	-60 %
Japan	6,050	7,545	-20 %
Saudi Arabia	2,731	1,060	
Peru	382	140	
Egypt	200	313	-36 %
Angola	135	0	
Chile	695	0	
Bahrain	112	0	
South Korea	349	2,862	-88 %
Mozambique	52	0	
United Arab Emirates	275	280	-2 %
Philippines	113	406	-72 %
Others	921	2,622	-65 %
TOTAL	173,031	186,083	-7 %
Cattle Hides & Skins Exports	24,381	28,581	-15 %

Source: Statistics Canada

**UNITED STATES**

Year To Date for the Week Ending February 27, 2016

	Weekly	2016	2015	% chg	Weekly		2016	2015	% chg
					Slaughter ('000 head)	Carcass Weight (lbs)			
Steers	272.7	2,293.4	2,162.7	6 %	Steers	887	895	884	1 %
Heifers	151.3	1,184.2	1,218.3	-3 %	Heifers	834	832	816	2 %
Cows	108.2	882.0	860.2	3 %	Cows	657	651	648	0 %
Bulls	8.4	61.9	65.0	-5 %	Bulls	919	903	878	3 %
Total	540.7	4,421.5	4,306.2	3 %					
Total (Jan. To Dec. 2015)			28,656.6						

Source : USDA

	Weekly	2016	2015	% chg	National Summary of Beef Graded			
					Jan. 2016	2015	2014	
Fed	1,381,029	1,321,194	1,321,194	5 %	Prime	6.2 %	6.5 %	4.4 %
Non-Fed	286,521	279,367	279,367	3 %	Choice	73.6 %	72.4 %	68.9 %
Total	1,667,550	1,600,561	1,600,561	4 %	Select	20.1 %	21.0 %	26.5 %
Total (Jan. To Dec. 2015)			10,618,637					

	For the period	Jan. - Jan. 2016	2016	2015	% chg	Cattle Slaughter for the Week Ending			
						2016	2015	% chg	
U.S. Beef and Veal Imports (carcass weight, tonnes)						Canada	44,620	43,213	3 %
Canada			24,134	22,518	7 %	US	540,653	521,932	4 %
Australia			48,064	54,837	-12 %	Total Canada & US	585,273	565,145	4 %
New Zealand			29,185	26,134	12 %				
Other			28,790	31,019	-7 %	Cattle Slaughter Year to Date			
Total			130,173	134,509	-3 %	Canada	369,774	373,271	-1 %

	For the period	Jan. - Jan. 2016	2016	2015	% chg	U.S. Beef and Veal Exports (carcass weight, tonnes)			
						2016	2015	% chg	
Mexico			10,510	14,396	-27 %	US	4,421,514	4,306,207	3 %
Canada			10,593	11,511	-8 %	Total Canada & US	4,791,288	4,679,478	2 %
Japan			19,645	16,585	18 %	US Live Cattle Imports			
Other			38,530	31,297	23 %	Mexico - Feeder (Jan 1-March 5, 2016)	172,745	203,642	-15 %
Total			79,278	73,789	7 %	Canada (Dec. 27 - Feb. 27, 2016)	113,064	149,359	-24 %

Canada and United States Beef and Veal Tariff Rate Quota Summary**US Beef and Veal Tariff Rate Quota (TRQ) Summary**

YTD Week Ending	2016			2015			2016 VS 2015
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
March 7, 2016							
Australia	378,214	46,382	12 %	53,767	14%	-14 %	
New Zealand	213,402	33,958	16 %	27,836	13%	22 %	
Argentina	20,000	0	0 %	0	0%		
Uruguay	20,000	2,045	10 %	2,400	12%	-15 %	
Japan	200	31	15 %	21	11%	43 %	
Others	64,805	7,565	12 %	11,651	18%	-35 %	
Total TRQ	696,621	89,981	13 %	95,676	14 %	-6 %	
TRQ (Australia, N. Z.)	591,616	80,340	14 %	81,604	14 %	-2 %	
Canada	no limit	29,845	n/a	29,952	n/a	n/a	
Mexico	no limit	22,936	n/a	19,696	n/a	n/a	

Canadian Beef and Veal Import Permits by Country

YTD Week Ending	2016			2015	% chg
	2016	2015	% chg		
March 5, 2016					
Global quota (tonnes)	76,409	76,409	0 %		
Supp. Quota Authorized	-	-	-		
Total quota	76,409	76,409	0 %		
Permits issued					
New Zealand (29600 mt)	4,163	2,073	-		
Australia (35000 mt)	11,792	4,606	-		
Uruguay	9,055	11,830	-		
United Kingdom	191	-	-		
Japan	1	0.9	-		
Total	25,202	18,510	36 %		

Canadian Beef and Veal Import Permits by Type of Meat

YTD Week Ending	2016				Total Total (%)
	Grinding Beef		Cuts		
March 5, 2016					
Japan	0	1	1	0 %	
Australia	9,547	2,245	11,792	47 %	
New Zealand	2,146	2,016	4,163	17 %	
Uruguay	7,237	1,818	9,055	36 %	
United Kingdom	50	141	191	0.8 %	
Total	18,981	6,221	25,202	100 %	
Percentage of Total Imports					
	Grinding Beef		Cuts		
	2016	2015	2016	2015	
Australia	37.9 %	17.6 %	8.9 %	7.3 %	
New Zealand	8.5 %	4.8 %	8.0 %	6.4 %	
Uruguay	28.7 %	57.9 %	7.2 %	6.0 %	
United Kingdom	26.4 %	0.0 %	0.6 %	0.0 %	
Total	75.3 %	80.3 %	24.7 %	19.7 %	

Sources : Canadian Slaughter and Grading Data, CBGA, US Data: USDA, Canadian TRQ Data: DFATD



Beef Supply at a Glance

Year To Date for the Week Ending March 5, 2016

Weekly Federally Inspected Slaughter

					Non-fed Slaughter				Total Canada
	West	East	Canada	Weely Avg.	West	East	Canada	Weely Avg.	
2016-03-05	28,803	10,545	39,348		8,020	1,260	9,280		48,628
February 2016	100,472	39,475	139,947	27,989	32,790	5,202	37,992	7,598	177,939
January 2016	114,091	39,792	153,883	38,471	32,518	5,434	37,952	9,488	191,835
December 2015	127,433	44,694	172,127	34,425	32,672	6,198	38,870	7,774	210,997
November 2015	124,184	40,123	164,307	41,077	26,724	5,954	32,678	8,170	196,985
October 2015	171,148	51,268	222,416	55,604	25,348	5,814	31,162	7,791	253,578
September 2015	142,145	41,420	183,565	45,891	18,016	4,212	22,228	5,557	205,793
August 2015	172,921	47,086	220,007	44,001	24,589	7,174	31,763	6,353	251,770
July 2015	128,461	33,699	162,160	40,540	18,482	5,788	24,270	6,068	186,430
June 2015	128,558	30,035	158,593	39,648	17,979	5,717	23,696	5,924	182,289
May 2015	150,541	46,621	197,162	39,432	21,367	5,804	27,171	5,434	224,333
April 2015	122,734	38,322	161,056	40,264	20,293	4,185	24,478	6,120	185,534
March 2015	126,967	41,507	168,474	42,119	21,392	4,330	25,722	6,431	194,196
February 2014	120,484	40,655	161,139	40,285	30,396	5,291	35,687	8,922	196,826
January 2015	139,439	44,197	183,636	36,727	37,041	8,106	45,147	9,029	228,783
YTD Total 2016	243,366	89,812	333,178	33,519	73,328	11,896	85,224	9,469	418,402
Total 2015	1,655,015	499,627	2,154,642	41,435	294,299	68,573	362,872	6,978	2,517,514

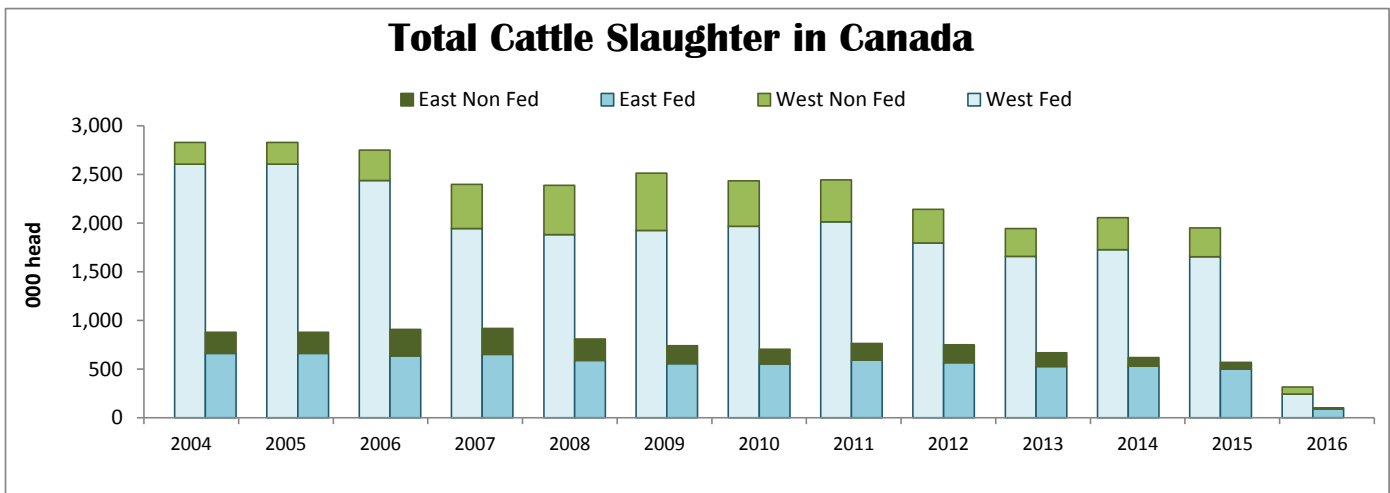
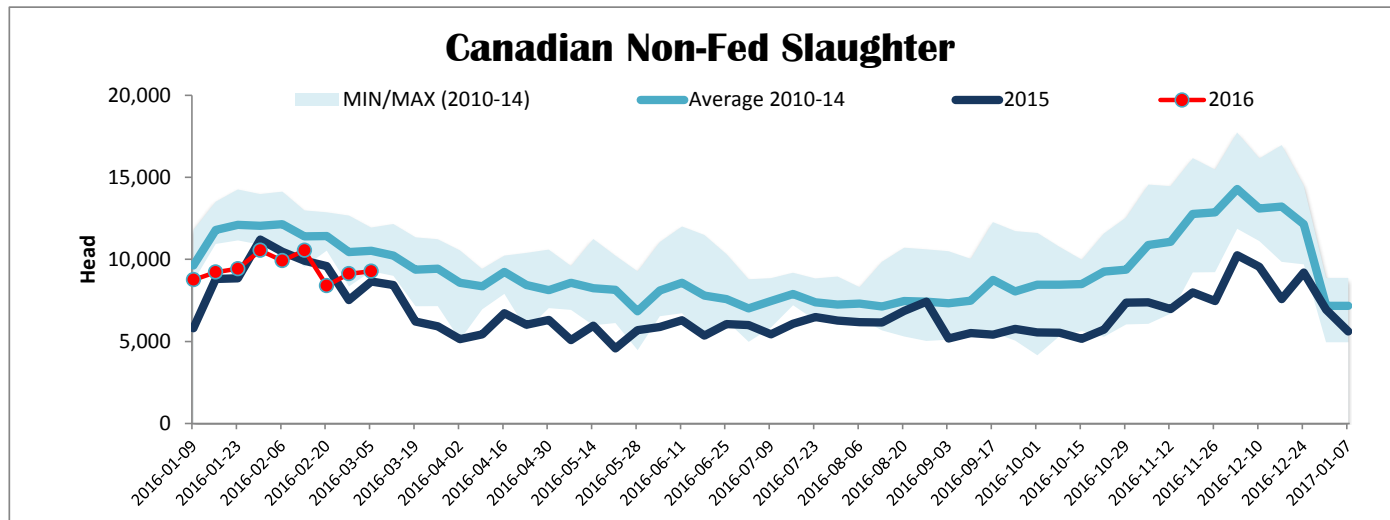
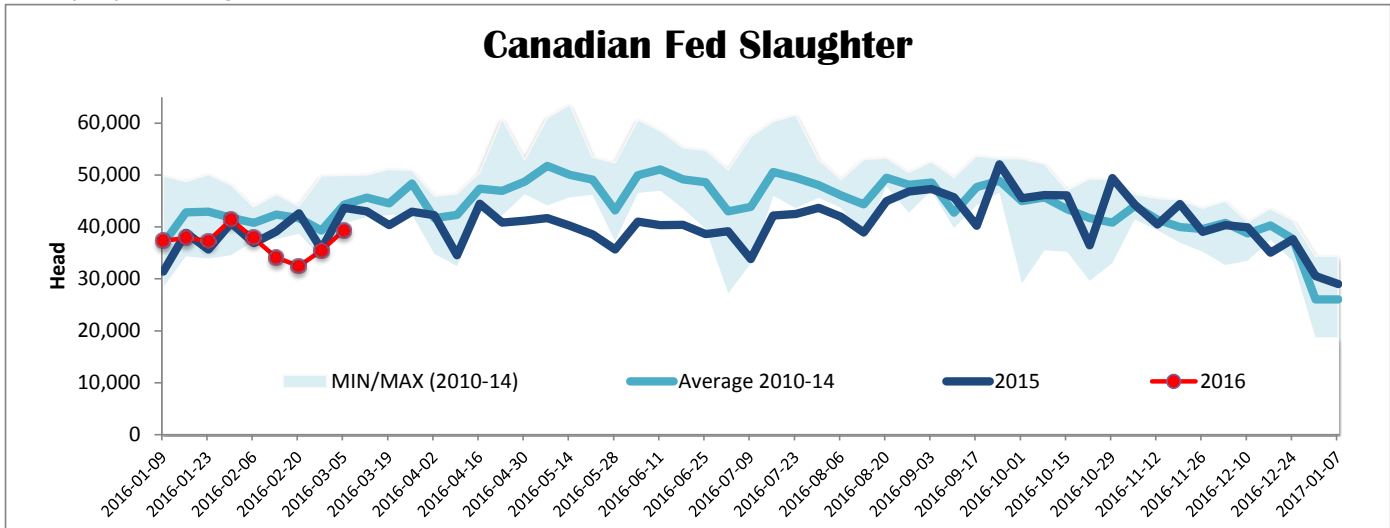
Grading								
	Weekly Totals				March 5, 2016		Canada 2015	
	West	%	East	%	Canada 2016	%	Canada 2015	%
A - Prime	642	2.3 %	487	4.6 %	1,129	2.9 %	911	2.1 %
AAA	19,494	68.8 %	5,784	54.8 %	25,278	65.0 %	27,307	63.2 %
AA	7,570	26.7 %	3,791	35.9 %	11,361	29.2 %	14,062	32.5 %
A	362	1.3 %	273	2.6 %	635	1.6 %	483	1.1 %
B1, 2, 3, 4	271	1.0 %	218	2.1 %	489	1.3 %	473	1.1 %
Year-to-date								
	West	%	East	%	Canada 2016	%	Canada 2015	%
A - Prime	5,755	2.4 %	5,058	5.6 %	10,813	3.3 %	8,049	2.3 %
AAA	163,867	67.9 %	51,881	57.8 %	215,748	65.2 %	206,673	60.2 %
AA	66,544	27.6 %	29,235	32.6 %	95,779	28.9 %	120,466	35.1 %
A	2,955	1.2 %	1,703	1.9 %	4,658	1.4 %	3,484	1.0 %
B1, 2, 3, 4	2,213	0.9 %	1,878	2.1 %	4,091	1.2 %	4,686	1.4 %

Source : Canadian Beef Grading Agency



Year To Date for the Week Ending March 5, 2016

Federally Inspected Slaughter



Source : Canadian Beef Grading Agency