



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending March 3, 2018

Federally Inspected Slaughter (head)	West			East			CANADA		
	2018	2017	% chg	2018	2017	% chg	2018	2017	% chg
Steers	158,622	145,171	9 %	71,275	67,053	6 %	229,897	212,224	8 %
Heifers	110,601	102,981	7 %	21,955	25,112	-13 %	132,556	128,093	3 %
Cows	76,032	74,207	2 %	19,298	18,255	6 %	95,330	92,462	3 %
Bulls	2,775	2,367	17 %	104	87	20 %	2,879	2,454	17 %
Total	348,030	324,726	7 %	112,632	110,507	2 %	460,662	435,233	6 %
Total Jan. - Dec. 2017		2,199,716			632,050			2,831,766	
Carcass Weight (lbs)									
Steers	883	892	-1 %	966	962	0 %	909	914	-1 %
Heifers	830	818	1 %	854	851	0 %	834	825	1 %
Cows	762	748	2 %	685	694	-1 %	746	737	1 %
Bulls	973	1,058	-8 %	874	937	-7 %	970	1,054	-8 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	105,422	97,189	8 %	39,830	39,036	2 %	145,252	136,225	7 %
Non-Fed	27,563	26,366	5 %	6,050	5,793	4 %	33,613	32,159	5 %
Total	132,985	123,556	8 %	45,879	44,829	2 %	178,865	168,384	6 %
Total Jan. - Dec. 2017		838,998			252,297			1,091,295	

EXPORTS	For the period Jan. 1 - Feb. 24, 2018		
(head)			
Live Cattle to U.S.	2018	2017	% chg
slaughter steers & heifers	35,991	41,782	-14 %
feeder cattle & calves	20,286	13,087	55 %
cows & bulls	17,502	30,745	-43 %
others*	1,200	2,749	-56 %
Total	74,979	88,363	-15 %

Source: USDA - APHIS

* = breeding and others

Beef & Veal Exports to US	For the period Jan. 1 - Dec. 31, 2017		
(tonnes)	2017	2016	% chg
Fresh/chilled cuts	239,703	230,033	4 %
Frozen cuts	12,219	13,121	-7 %
Offals	21,912	21,788	1 %
Processed	6,472	4,851	33 %
Total	280,305	269,793	4 %

Source: Statistics Canada

Beef & Veal Exports	For the period Jan. 1 - Dec. 31, 2017		
(tonnes)	2017	2016	% chg
United States	280,305	269,793	4 %
Japan	26,267	20,583	28 %
Hong Kong	21,618	23,744	-9 %
Mexico	17,105	16,179	6 %
China	7,808	6,583	19 %
South Korea	4,718	7,062	-33 %
Taiwan	3,771	888	325 %
Philippines	2,772	1,348	106 %
Angola	2,179	1,089	100 %
Côte d'Ivoire	2,005	586	242 %
Peru	1,583	1,327	19 %
Colombia	1,210	896	35 %
Chile	969	923	5 %
Malaysia	808	136	493 %
Saudi Arabia	736	1,907	-61 %
Others	6,096	6,521	-7 %
Total	379,949	359,564	6 %

Source: Statistics Canada

IMPORTS	For the period Jan. 1 - Dec. 31, 2017			
(head)	2017	2016	% chg	
Live Cattle	pure bred	8,835	4,387	101 %
From U.S.	non pure bred	129,504	26,630	386 %
Total	138,339	31,017	346 %	

Source: Statistics Canada

Beef and Veal (tonnes)	For the period Jan. 1 - Mar. 3, 2018		
	2018	2017	% chg
United States	20,994	22,013	-5 %
New Zealand	4,210	2,746	53 %
Australia	3,240	1,629	99 %
Uruguay	3,220	5,894	-45 %
Mexico	521	569	-8 %
Others	988	636	55 %
Total	33,173	33,487	-1 %

Fresh, chilled & frozen (H.S. 0201, 0202)

Non-NAFTA Beef/Veal total (exc. EU-28)	10,809	10,225	6 %
EU-28 (Beef/Veal total)	281	249	13 %

Source: Canadian Food Inspection Agency (CFIA)

Beef & Veal Exports	For the period Jan. 1 - Dec. 31, 2017		
('000 \$ CDN)	2017	2016	% chg
United States	1,779,652	1,681,312	6 %
Japan	159,528	143,621	11 %
Hong Kong	159,189	161,420	-1 %
Mexico	114,294	109,418	4 %
China	82,861	61,552	35 %
South Korea	29,952	44,211	-32 %
Taiwan	26,072	5,646	362 %
Philippines	10,188	7,535	35 %
Angola	2,227	1,055	111 %
Côte d'Ivoire	1,601	531	202 %
Peru	1,760	2,844	-38 %
Colombia	1,508	977	54 %
Chile	4,097	5,395	-24 %
Malaysia	585	1,186	-51 %
Saudi Arabia	8,922	23,699	-62 %
Others	30,149	23,678	27 %
Total	2,412,585	2,274,078	6 %
Cattle Hides & Skins Exports	300,569	302,070	0 %

Source: Statistics Canada



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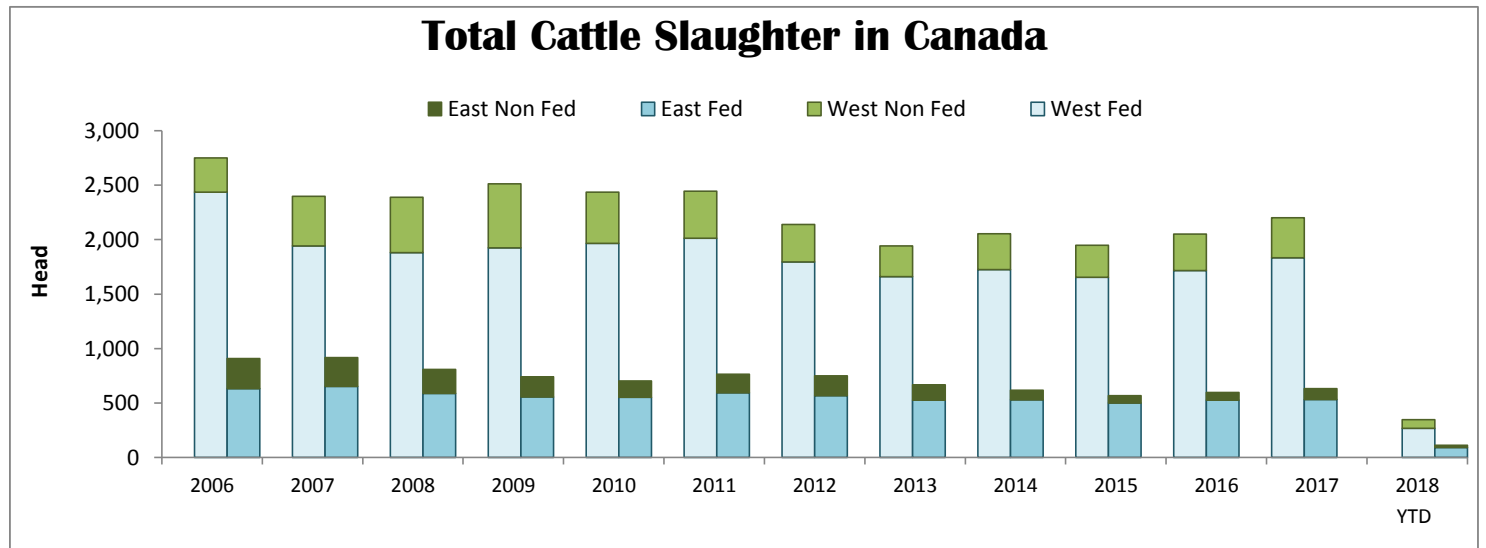
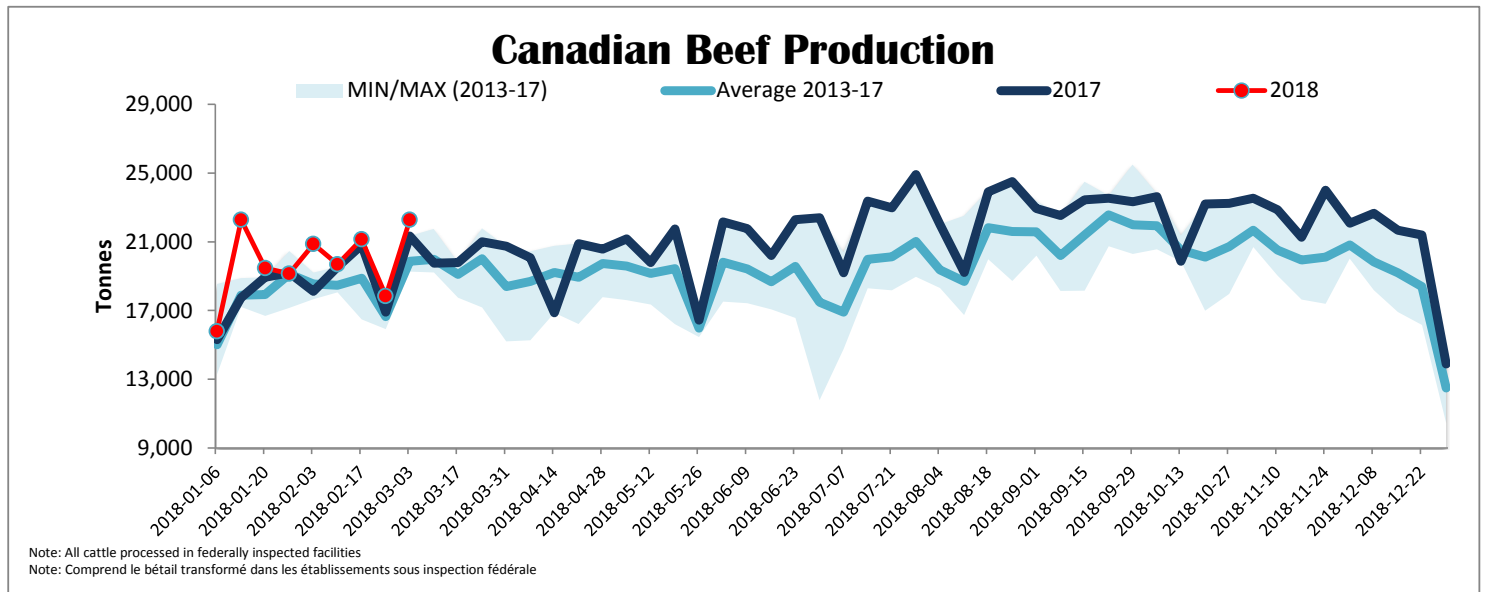
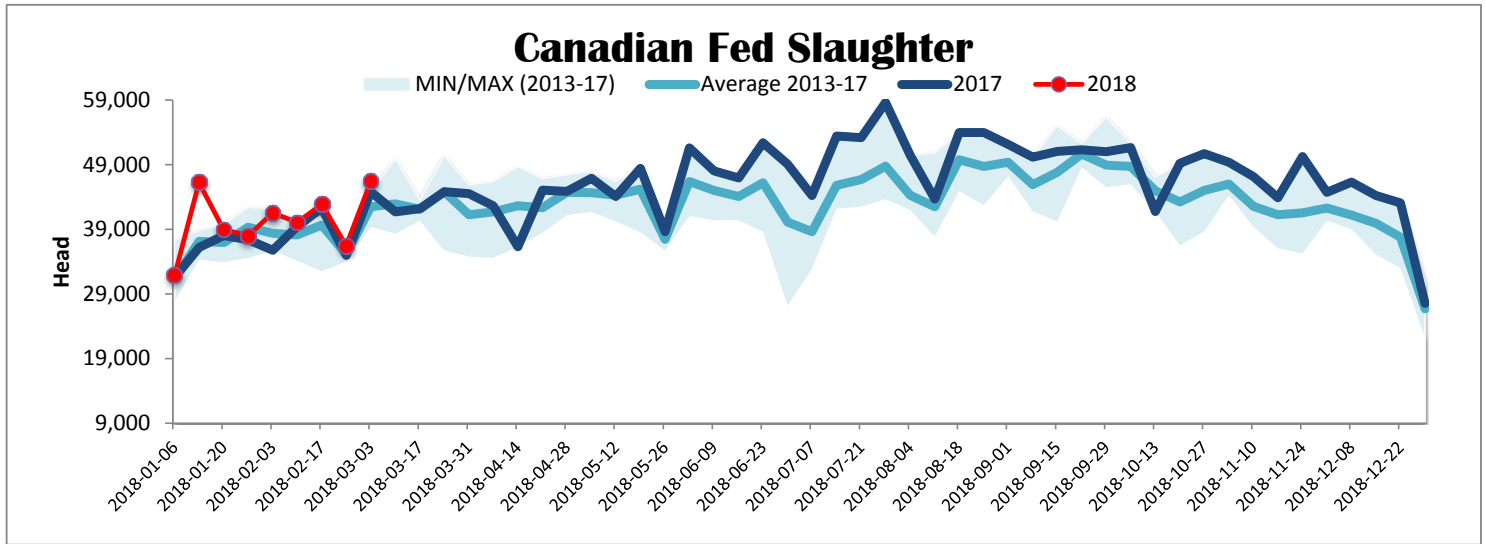
	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2018-03-03	35,672	10,750	46,422		8,508	2,448	10,956		57,378
February 2018	119,618	41,286	160,904	40,226	35,054	8,844	43,898	10,975	204,802
January 2018	113,933	41,194	155,127	38,782	35,245	8,110	43,355	10,839	198,482
December 2017	156,299	49,589	205,888	41,178	48,438	10,872	59,310	11,862	265,198
November 2017	147,006	43,616	190,622	47,656	34,446	10,151	44,597	11,149	235,219
October 2017	153,197	40,134	193,331	48,333	26,673	7,675	34,348	8,587	227,679
September 2017	202,029	53,696	255,725	51,145	26,742	8,729	35,471	7,094	291,196
August 2017	160,765	41,327	202,092	50,523	23,986	6,405	30,391	7,598	232,483
July 2017	167,913	41,573	209,486	52,372	22,905	5,838	28,743	7,186	238,229
June 2017	199,753	48,630	248,383	49,677	30,142	9,574	39,716	7,943	288,099
May 2017	141,371	36,681	178,052	44,513	21,042	7,839	28,881	7,220	206,933
April 2017	128,828	39,997	168,825	42,206	26,675	7,090	33,765	8,441	202,590
March 2017	161,537	56,467	218,004	43,601	36,168	9,471	45,639	9,128	263,643
February 2017	110,253	42,132	152,385	38,096	34,516	8,183	42,699	10,675	195,084
January 2017	105,117	38,024	143,141	35,785	33,915	8,357	42,272	10,568	185,413
YTD Total 2018	269,223	93,230	362,453	40,273	78,807	19,402	98,209	10,912	460,662
Total 2017	1,834,068	531,866	2,365,934	45,499	365,648	100,184	465,832	8,958	2,831,766

Grading								
	Weekly Totals				March 3, 2018		Canada 2017	% chg '17 - '18
	West	% total	East	% total	Canada 2018	% total		
A - Prime	893	2.5 %	326	3.0 %	1,219	2.6 %	898	35.7%
AAA	23,917	67.9 %	6,416	59.5 %	30,333	65.9 %	29,089	4.3%
AA	9,679	27.5 %	3,571	33.1 %	13,250	28.8 %	13,475	-1.7%
A	426	1.2 %	167	1.5 %	593	1.3 %	405	46.4%
B1, 2, 3, 4	321	0.9 %	308	2.9 %	629	1.4 %	602	4.5%
Year-to-date								
	West	% total	East	% total	Canada 2018	% total	Canada 2017	% chg '17 - '18
A - Prime	5,266	2.0 %	3,604	3.8 %	8,870	2.5 %	7,026	26.2 %
AAA	171,060	64.1 %	59,994	64.1 %	231,054	64.1 %	214,836	7.5 %
AA	84,397	31.6 %	26,317	28.1 %	110,714	30.7 %	105,323	5.1 %
A	3,184	1.2 %	1,375	1.5 %	4,559	1.3 %	3,895	17.0 %
B1, 2, 3, 4	2,821	1.1 %	2,323	2.5 %	5,144	1.4 %	4,883	5.3 %

Source: CBGA

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Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)