

Beef Supply at a Glance - CANADA

Year to Date for the Week Ending March 18, 2017

Federally Inspected Slaughter (head)	West			East			CANADA		
	2017	2016	% chg	2017	2016	% chg	2017	2016	% chg
Steers	176,889	177,078	0 %	83,899	82,921	1 %	260,788	259,999	0 %
Heifers	131,720	125,215	5 %	31,692	27,705	14 %	163,412	152,920	7 %
Cows	86,862	85,193	2 %	22,331	14,312	56 %	109,193	99,505	10 %
Bulls	3,043	2,409	26 %	112	175	-36 %	3,155	2,584	22 %
Total	398,514	389,895	2 %	138,034	125,113	10 %	536,548	515,008	4 %
Total Jan. - Dec. 2016		2,051,532			597,489			2,649,021	
Carcass Weight (lbs)									
Steers	893	922	-3 %	961	976	-2 %	915	940	-3 %
Heifers	822	853	-4 %	849	860	-1 %	827	854	-3 %
Cows	750	799	-6 %	694	694	0 %	739	784	-6 %
Bulls	1,056	1,051	0 %	938	932	1 %	1,051	1,043	1 %

Source: Canadian Beef Grading Agency

Beef Output (tonnes)									
Fed	121,016	122,761	-1 %	48,879	47,617	3 %	169,895	170,378	0 %
Non-Fed	31,073	32,091	-3 %	7,092	4,589	55 %	38,165	36,680	4 %
Total	152,089	154,852	-2 %	55,971	52,206	7 %	208,060	207,058	0 %
Total Jan. - Dec. 2016		804,015			243,211			1,047,226	

EXPORTS			
For the period Jan. 1 - Mar. 11, 2017			
(head)	2017	2016	% chg
Live Cattle to U.S.			
slaughter steers & heifers	56,687	61,877	-8 %
feeder cattle & calves	21,229	29,591	-28 %
cows & bulls	38,210	54,738	-30 %
others*	3,110	3,023	3 %
Total	119,236	149,229	-20 %

*= breeding and others

Source: USDA - APHIS

Beef & Veal Exports to US			
For the period Jan. 1 - Jan. 31, 2017			
(tonnes)	2017	2016	% chg
Fresh/chilled cuts	14,335	17,148	-16 %
Frozen cuts	656	895	-27 %
Offals	1,323	1,974	-33 %
Processed	667	246	171 %
Total	16,981	20,263	-16 %

Source: Statistics Canada

IMPORTS				
For the period Jan. 1 - Jan. 31, 2017				
(head)		2017	2016	% chg
Live Cattle	pure bred	310	264	17 %
From U.S.	non pure bred	5,097	1,595	220 %
	Total	5,407	1,859	191 %

Source: Statistics Canada

For the period Jan. 1 - Mar. 18, 2017			
	2017	2016	% chg
Beef and Veal (tonnes)			
United States	28,222	24,109	17 %
Uruguay	5,983	5,948	1 %
New Zealand	3,330	4,753	-30 %
Australia	2,168	9,626	-77 %
Mexico	638	278	129 %
Others	817	1,530	-47 %
Total	41,159	46,244	-11 %

Fresh, chilled & frozen (H.S. 0201, 0202)

Non-NAFTA Beef/Veal total (exc. EU-28)	11,294	20,484	-45 %
EU-28 (Beef/Veal total)	265	506	-48 %

Source: CFIA

Beef & Veal Exports			
For the period Jan. 1 - Jan. 31, 2017			
(tonnes)	2017	2016	% chg
United States	16,981	20,263	-16 %
Hong Kong	1,756	1,312	34 %
Japan	1,225	749	64 %
Mexico	1,014	824	23 %
China	830	1,809	-54 %
Malaysia	793	0	
South Korea	472	68	597 %
Philippines	327	33	894 %
Angola	196	100	96 %
Taiwan	190	0	
Côte d'Ivoire	151	0	
Peru	122	221	-45 %
Saudi Arabia	106	263	-60 %
Mozambique	99	50	101 %
Bahrain	75	75	-1 %
Others	388	354	10 %
Total	24,723	26,120	-5 %

Source: Statistics Canada

Beef & Veal Exports			
For the period Jan. 1 - Jan. 31, 2017			
('000 \$ CDN)	2017	2016	% chg
United States	106,844	133,687	-20 %
Hong Kong	12,303	9,258	33 %
Japan	7,390	6,050	22 %
Mexico	6,546	6,920	-5 %
China	7,505	13,057	-43 %
Malaysia	470	0	
South Korea	2,890	349	727 %
Philippines	710	113	526 %
Angola	206	135	53 %
Taiwan	1,301	0	
Côte d'Ivoire	149	0	
Peru	95	382	-75 %
Saudi Arabia	1,040	2,731	-62 %
Mozambique	107	52	105 %
Bahrain	92	112	-18 %
Others	2,190	2,091	5 %
Total	149,839	174,938	-14 %
Cattle Hides & Skins Exports	N/A	N/A	N/A

Source: Statistics Canada

UNITED STATES

Year to Date for the Week Ending March 11, 2017

	Weekly	2017	2016	% chg	Weekly	2017	2016	% chg
Slaughter ('000 head)					Carcass Weight (lbs)			
Steers	307.9	2,999.4	2,853.7	5 %	Steers	881	886	-1 %
Heifers	162.6	1,592.6	1,477.0	8 %	Heifers	819	825	-1 %
Cows	114.3	1,129.0	1,092.0	3 %	Cows	655	648	-1 %
Bulls	10.0	90.0	78.8	14 %	Bulls	881	882	-3 %
Total	594.8	5,811.0	5,501.5	6 %				
Total Jan. - Dec. 2016			30,062.7					
Beef Output (tonnes)					National Summary of Beef Graded			
Fed		1,801,384	1,715,327	5 %		2016	2015	
Non-Fed		367,863	355,852	3 %		February 2017 (Sept '15.-Sept'16.)	(Sept'14-Sept'15)	
Total		2,169,247	2,071,179	5 %	Prime	6.6 %	5.8 %	5.1 %
Total Jan. - Dec. 2016			11,297,823		Choice	76.7 %	73.2 %	71.9 %
					Select	16.5 %	20.8 %	22.8 %
For the period	Jan. - Jan. 2017	2017	2016	% chg	Cattle Slaughter for the Week Ending	2017	2016	% chg
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada	50,425	47,695	6 %
Canada		20,060	24,134	-17 %	US	594,762	542,942	10 %
Australia		25,266	48,064	-47 %	Total Canada & US	645,187	590,637	9 %
Mexico		23,229	15,169	53 %	Cattle Slaughter Year to Date			
Others		29,456	42,807	-31 %	Canada	485,658	466,097	4 %
Total		98,011	130,174	-25 %	US	5,810,987	5,501,524	6 %
U.S. Beef and Veal Exports (carcass weight, tonnes)					Total Canada & US	6,296,645	5,810,987	8 %
Canada		11,713	10,593	11 %	US Live Cattle Imports			
Japan		27,600	19,645	40 %	Mexico - Feeder 1 Jan.-Mar 18 2017	287,818	240,087	20 %
South Korea		16,861	12,188	38 %	Canada 1 Jan.-Mar. 11 2017	119,236	149,229	-20 %
Others		39,701	36,854	8 %				
Total		95,875	79,281	21 %				

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

For the period 1 Jan.-Mar. 2017	2017			2016			% chg in tonnes entered from 2016 to 2017
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	34,195	9 %	50,419		-32 %	
New Zealand	213,402	40,087	19 %	38,703		4 %	
Argentina	20,000	0	0 %	0			
Uruguay	20,000	3,167	16 %	2,539		25 %	
Japan	200	62	31 %	31		99 %	
Others	64,805	11,756	18 %	8,468		39 %	
Total TRQ	696,621	89,266	13 %	100,160	14 %	-11 %	
TRQ (Australia, N. Z.)	591,616	74,282	13 %	89,122	15 %	-17 %	
Canada	no limit	N/A	N/A	34,803	N/A	N/A	
Mexico	no limit	N/A	N/A	26,110	N/A	N/A	

Canadian Beef and Veal Import Permits by Country

For the period 1 Jan.-Mar. 22 2017	2017			2016			% chg
	2017	2016	% chg	2017	2016	% chg	
Global quota (tonnes)	76,409	76,409	0 %				
Supp. Quota Authorized	-	-					
Total quota	76,409	76,409	0 %				
YTD Permits allocated as of:	2017-03-22	2016-03-22	% chg				
Australia (35000 mt)	2,701	13,422	-80 %				
Germany	13	-					
Ireland	76	-					
Japan	2	-					
Netherlands	76	-					
New Zealand (29600 mt)	4,092	3,051	34 %				
United Kingdom	60	2,144	-97 %				
Uruguay	11,583	15,957	-27 %				
Total	18,603	34,574	-46 %				

Canadian Beef and Veal Import Permits by Type of Meat

For the period 1 Jan.-Mar. 22 2017	2017		2016		Total	Total (%)
	Grinding Beef	Cuts	Grinding Beef	Cuts		
Australia	2,103	598			2,701	14.5 %
Germany	0	13			13	0.1 %
Ireland	0	76			76	0.4 %
Japan	0	2			2	0.0 %
Netherlands	0	76			76	0.4 %
New Zealand	2,528	1,565			4,092	22.0 %
United Kingdom	0	60			60	0.3 %
Uruguay	9,412	2,171			11,583	62.3 %
Total	14,043	4,560			18,603	100.0 %
	Percentage of Total Imports					
	2017		2016		2017	2016
Australia	11.3 %	31.4 %	3.2 %	7.4 %		
Germany	0.0 %	0.0 %	0.1 %	0.0 %		
Ireland	0.0 %	0.0 %	0.4 %	0.0 %		
Japan	0.0 %	0.0 %	0.0 %	0.0 %		
Netherlands	0.0 %	0.0 %	0.4 %	0.0 %		
New Zealand	13.6 %	8.0 %	8.4 %	0.8 %		
United Kingdom	0.0 %	0.2 %	0.3 %	6.0 %		
Uruguay	50.6 %	25.4 %	11.7 %	20.7 %		
Total	75.5 %	65.1 %	24.5 %	34.9 %		

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter) , USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending March 18, 2017

	Fed Slaughter				Non-fed Slaughter				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2017-03-18	30,711	11,471	42,182		6,731	1,977	8,708		50,890
2017-03-11	29,746	11,955	41,701		6,600	2,124	8,724		50,425
2017-03-04	32,782	12,009	44,791		8,143	1,802	9,945		54,736
February 2017	110,253	42,132	152,385	38,096	34,516	8,183	42,699	10,675	195,084
January 2017	105,117	38,024	143,141	35,785	33,915	8,357	42,272	10,568	185,413
December 2016	136,014	49,245	185,259	37,052	41,344	7,992	49,336	9,867	234,595
November 2016	129,691	42,868	172,559	43,140	39,382	7,062	46,444	11,611	219,003
October 2016	148,344	41,872	190,216	47,554	22,937	6,216	29,153	7,288	219,369
September 2016	209,958	54,791	264,749	52,950	24,791	6,308	31,099	6,220	295,848
August 2016	156,396	40,733	197,129	49,282	19,576	4,709	24,285	6,071	221,414
July 2016	152,572	38,669	191,241	47,810	20,218	4,552	24,770	6,193	216,011
June 2016	171,922	45,123	217,045	43,409	25,049	7,033	32,082	6,416	249,127
May 2016	131,047	40,560	171,607	42,902	18,832	4,785	23,617	5,904	195,224
April 2016	123,161	43,387	166,548	41,637	23,971	4,930	28,901	7,225	195,449
March 2016	142,797	50,645	193,442	38,688	33,659	6,106	39,765	6,732	233,207
February 2016	100,472	39,475	139,947	34,987	32,790	5,202	37,992	9,498	177,939
January 2016	114,091	39,792	153,883	38,471	32,518	5,434	37,952	9,488	191,835
YTD Total 2017	308,609	115,591	424,200		89,905	22,443	112,348		536,548
Total 2016	1,716,465	527,160	2,243,625	43,147	335,067	70,329	405,396	7,796	2,649,021

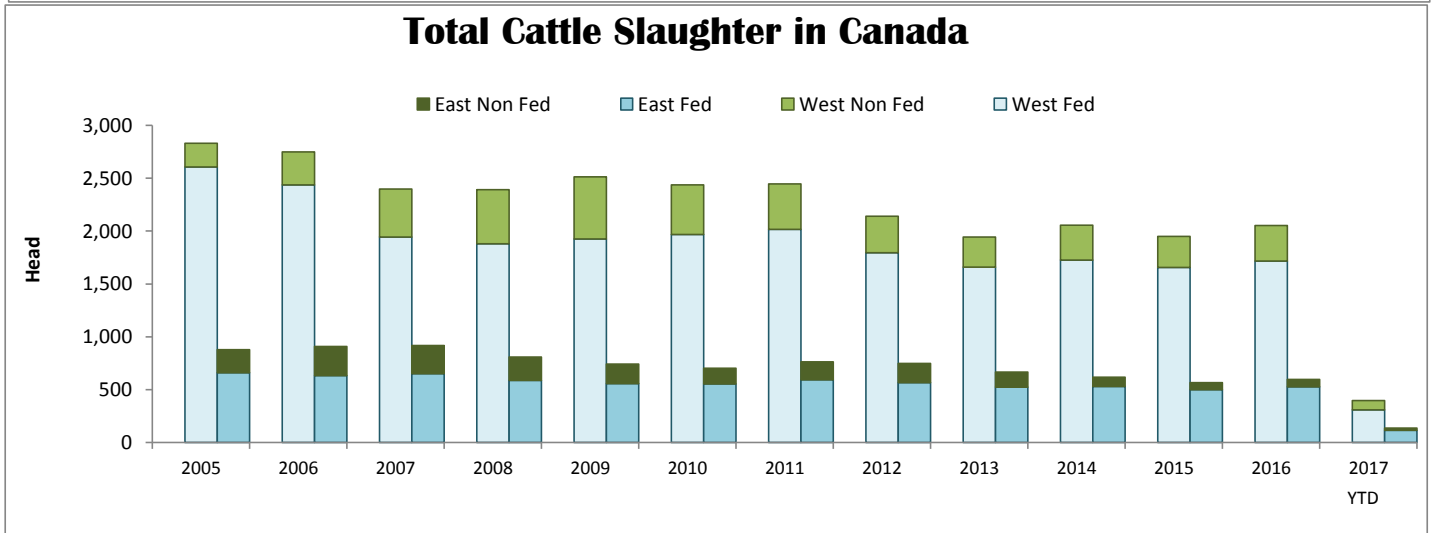
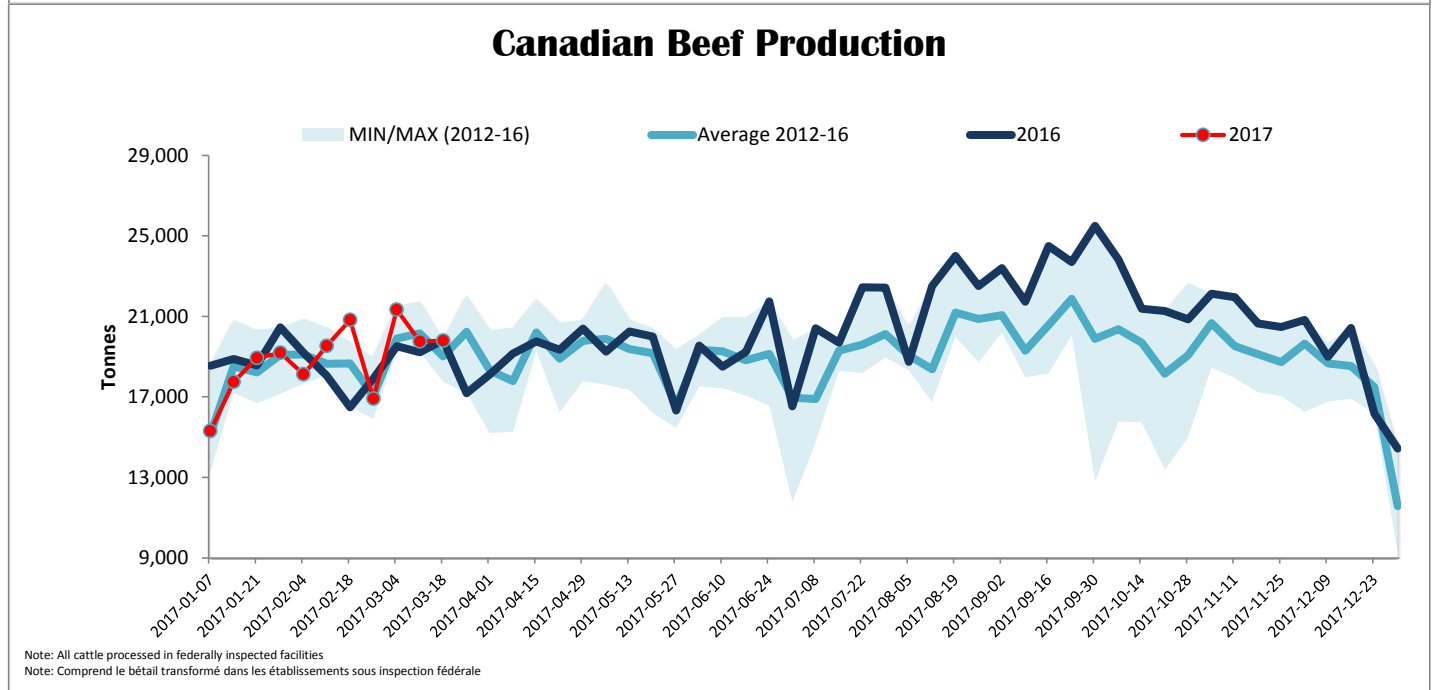
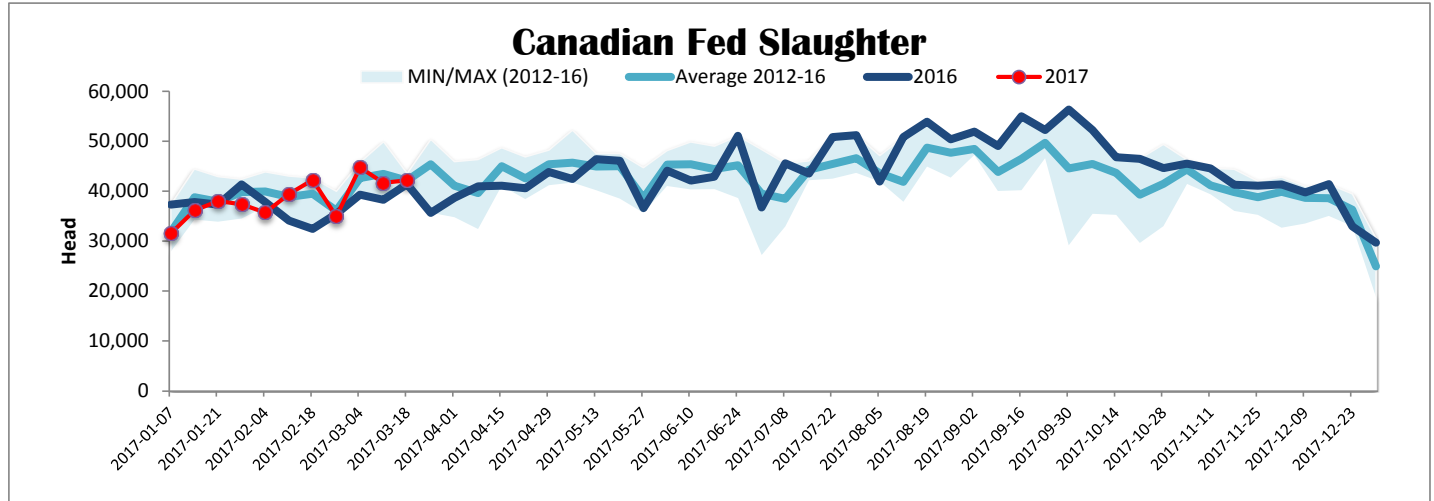
Grading								
	Weekly Totals				March 18, 2017		Canada 2016	% chg '16 - '17
	West	%	East	%	Canada 2017	%		
A - Prime	457	1.5 %	366	3.2 %	823	2.0 %	1,276	-35.5%
AAA	19,409	64.0 %	7,490	64.9 %	26,899	64.3 %	28,180	-4.5%
AA	9,619	31.7 %	3,279	28.4 %	12,898	30.8 %	10,577	21.9%
A	422	1.4 %	163	1.4 %	585	1.4 %	479	22.1%
B1, 2, 3, 4	405	1.3 %	235	2.0 %	640	1.5 %	518	23.6%
Year-to-date								
	West	%	East	%	Canada 2017	%	Canada 2016	% chg '16 - '17
A - Prime	5,320	1.8 %	3,402	2.9 %	8,722	2.1 %	13,187	-33.9 %
AAA	194,342	64.0 %	74,238	64.2 %	268,580	64.1 %	268,605	0.0 %
AA	96,436	31.8 %	34,700	30.0 %	131,136	31.3 %	117,638	11.5 %
A	3,452	1.1 %	1,407	1.2 %	4,859	1.2 %	5,627	-13.6 %
B1, 2, 3, 4	4,011	1.3 %	1,909	1.7 %	5,920	1.4 %	5,132	15.4 %

Source: Canadian Beef Grading Agency



Year to Date for the Week Ending March 18, 2017

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency