



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending March 4, 2017

Federally Inspected Slaughter (head)	West			East			CANADA		
	2017	2016	% chg	2017	2016	% chg	2017	2016	% chg
Steers	145,171	143,820	1 %	67,053	67,475	-1 %	212,224	211,295	0 %
Heifers	102,981	99,546	3 %	25,112	22,337	12 %	128,093	121,883	5 %
Cows	74,207	71,449	4 %	18,255	11,730	56 %	92,462	83,179	11 %
Bulls	2,367	1,879	26 %	87	166	-48 %	2,454	2,045	20 %
Total	324,726	316,694	3 %	110,507	101,708	9 %	435,233	418,402	4 %
Total Jan. - Dec. 2016		2,051,532			597,489			2,649,021	
Carcass Weight (lbs)									
Steers	892	922	-3 %	962	978	-2 %	914	940	-3 %
Heifers	818	851	-4 %	851	860	-1 %	825	852	-3 %
Cows	748	796	-6 %	694	697	0 %	737	782	-6 %
Bulls	1,058	1,052	1 %	937	935	0 %	1,054	1,043	1 %

Source: Canadian Beef Grading Agency

Beef Output (tonnes)	West			East			CANADA		
	2017	2016	% chg	2017	2016	% chg	2017	2016	% chg
Fed	97,150	98,780	-2 %	39,034	38,727	1 %	136,185	137,507	-1 %
Non-Fed	26,369	26,750	-1 %	5,796	3,787	53 %	32,164	30,537	5 %
Total	123,519	125,530	-2 %	44,830	42,514	5 %	168,349	168,044	0 %
Total Jan. - Dec. 2016		804,015			243,211			1,047,226	

EXPORTS	For the period Jan. 1 - Feb. 25, 2017		
(head)	2017	2016	% chg
Live Cattle to U.S.			
slaughter steers & heifers	41,701	48,120	-13 %
feeder cattle & calves	13,087	17,751	-26 %
cows & bulls	30,707	45,022	-32 %
others*	2,749	2,309	19 %
Total	88,244	113,202	-22 %

* = breeding and others

Source: USDA - APHIS

Beef & Veal Exports to US	For the period Jan. 1 - Dec. 31, 2016		
(tonnes)	2016	2015	% chg
Fresh/chilled cuts	230,072	196,862	17 %
Frozen cuts	13,121	13,394	-2 %
Offals	21,798	17,460	25 %
Processed	4,851	2,539	91 %
Total	269,842	230,255	17 %

Source: Statistics Canada

IMPORTS	For the period Jan. 1 - Dec. 31, 2016		
(head)	2016	2015	% chg
Live Cattle			
pure bred	4,387	3,597	22 %
From U.S.			
non pure bred	26,483	32,167	-18 %
Total	30,870	35,764	-14 %

Source: Statistics Canada

	For the period Jan. 1 - Mar. 4, 2017		
	2017	2016	% chg
Beef and Veal (tonnes)			
United States	21,922	19,633	12 %
Uruguay	5,460	4,371	25 %
New Zealand	2,216	3,832	-42 %
Australia	1,446	8,235	-82 %
Mexico	515	260	98 %
Others	382	1,319	-71 %
Total	31,944	37,649	-15 %

Fresh, chilled & frozen (H.S. 0201, 0202)

Non-NAFTA Beef/Veal total (exc. EU-28)

9,064

16,586

-45 %

EU-28 (Beef/Veal total)

225

427

-47 %

Source: CFIA

Beef & Veal Exports	For the period Jan. 1 - Dec. 31, 2016		
(tonnes)	2016	2015	% chg
United States	269,842	230,255	17 %
Hong Kong	23,744	10,784	120 %
Japan	20,583	14,384	43 %
Mexico	16,143	19,418	-17 %
South Korea	7,062	526	
China	6,583	32,658	-80 %
Egypt	2,612	1,122	133 %
Saudi Arabia	1,907	2,266	-16 %
Peru	1,351	1,072	26 %
Philippines	1,348	997	35 %
Angola	1,089	2,350	-54 %
Chile	923	414	123 %
Colombia	896	346	159 %
Taiwan	888	188	371 %
Mozambique	650	103	532 %
Others	3,982	4,740	-16 %
Total	359,602	321,623	12 %

Source: Statistics Canada

Beef & Veal Exports	For the period Jan. 1 - Dec. 31, 2016		
('000 \$ CDN)	2016	2015	% chg
United States	1,682,027	1,571,083	7 %
Hong Kong	161,420	88,039	83 %
Japan	143,633	93,721	53 %
Mexico	109,160	155,651	-30 %
South Korea	44,211	4,073	986 %
China	61,552	255,167	-76 %
Egypt	3,482	2,574	35 %
Saudi Arabia	23,699	22,377	6 %
Peru	2,935	1,757	67 %
Philippines	7,535	6,641	13 %
Angola	1,068	2,762	-61 %
Chile	5,395	2,431	122 %
Colombia	977	425	130 %
Taiwan	5,646	1,466	285 %
Mozambique	606	112	440 %
Others	21,307	23,730	-10 %
Total	2,274,651	2,232,009	2 %
Cattle Hides & Skins Exports	302,086	325,739	-7 %

Source: Statistics Canada

UNITED STATES

Year to Date for the Week Ending February 25, 2017

	Weekly	2017	2016	% chg	Weekly	2017	2016	% chg
Slaughter ('000 head)					Carcass Weight (lbs)			
Steers	296.4	2,388.9	2,293.4	4 %	Steers	878	888	895 -1 %
Heifers	158.1	1,266.8	1,184.2	7 %	Heifers	822	826	832 -1 %
Cows	110.3	903.7	882.0	2 %	Cows	653	647	651 -1 %
Bulls	9.6	70.6	61.9	14 %	Bulls	892	883	903 -2 %
Total	574.5	4,630.0	4,421.5	5 %				
Total Jan. - Dec. 2016			30,062.7					
Beef Output (tonnes)					National Summary of Beef Graded			
Fed		1,436,278	1,377,946	4 %		2016	2015	
Non-Fed		293,276	285,816	3 %		January 2017 (Sept '15.-Sept'16.)	(Sept'14-Sept'15)	
Total		1,729,554	1,663,762	4 %	Prime	6.5 %	5.8 %	5.1 %
Total Jan. - Dec. 2016			11,297,823		Choice	76.3 %	73.2 %	71.9 %
					Select	17.2 %	20.8 %	22.8 %
For the period	Jan. - Jan. 2017	2016	2015	% chg	Cattle Slaughter for the Week Ending	2017	2016	% chg
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada	43,778	44,620	-2 %
Canada		20,060	24,134	-17 %	US	574,474	540,653	6 %
Australia		25,266	48,064	-47 %	Total Canada & US	618,252	585,273	6 %
Mexico		23,229	15,169	53 %	Cattle Slaughter Year to Date			
Others		29,456	42,807	-31 %	Canada	380,497	369,774	3 %
Total		98,011	130,174	-25 %	US	4,629,974	4,421,514	5 %
U.S. Beef and Veal Exports (carcass weight, tonnes)					Total Canada & US	5,010,471	4,791,288	5 %
Canada		11,713	10,593	11 %	US Live Cattle Imports			
Japan		27,600	19,645	40 %	Mexico - Feeder 1 jan.-Mar 4 2017	222,593	172,745	29 %
South Korea		16,861	12,188	38 %	Canada 1 jan.-Feb. 25 2017	88,244	113,202	-22 %
Others		39,701	36,854	8 %				
Total		95,875	79,281	21 %				

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

For the period 1 Jan.-Mar. 6 2017	2017			2016			% chg in tonnes entered from 2016 to 2017
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	31,184	8 %	46,382	12%	-33 %	
New Zealand	213,402	36,561	17 %	33,958	16%	8 %	
Argentina	20,000	0	0 %	0	0%		
Uruguay	20,000	3,084	15 %	2,045	10%	51 %	
Japan	200	57	28 %	31	16%	83 %	
Others	64,805	10,260	16 %	7,565	12%	36 %	
Total TRQ	696,621	81,146	12 %	89,981	13 %	-10 %	
TRQ (Australia, N. Z.)	591,616	67,746	11 %	80,340	14 %	-16 %	
Canada	no limit	N/A	N/A	29,845	N/A	N/A	
Mexico	no limit	N/A	N/A	22,936	N/A	N/A	
Canadian Beef and Veal Import Permits by Country	Canadian Beef and Veal Import Permits by Type of Meat						
For the period 1 Jan.-Mar. 8 2017	2017			2017 (tonnes)			
Global quota (tonnes)	76,409	76,409	0 %	Australia	Grinding Beef 1,375	Cuts 375	Total 1,749
Supp. Quota Authorized	-	-		Germany	0	13	13
Total quota	76,409	76,409	0 %	Ireland	0	76	76
YTD Permits allocated as of:				Japan	0	2	2
	2017-03-08	2016-03-08	% chg	Netherlands	0	76	76
Australia (35000 mt)	1,749	11,725	-85 %	New Zealand	1,945	1,187	3,132
Germany	13	-		United Kingdom	0	60	60
Ireland	76	-		Uruguay	9,412	2,171	11,583
Japan	2	1	25 %	Total	12,732	3,958	16,690
Netherlands	76	-					100.0 %
New Zealand (29600 mt)	3,132	4,127	-24 %	Percentage of Total Imports			
United Kingdom	60	335	-82 %	Grinding Beef		Cuts	
Uruguay	11,583	8,688	33 %	2017	2016	2017	2016
Total	16,690	24,877	-33 %	Australia	8.2 %	38.3 %	2.2 %
Over quota tariff rate : 26.5 %				Germany	0.0 %	0.0 %	0.1 %
				Ireland	0.0 %	0.0 %	0.5 %
				Japan	0.0 %	0.0 %	0.0 %
				Netherlands	0.0 %	0.0 %	0.5 %
				New Zealand	11.7 %	8.6 %	7.1 %
				United Kingdom	0.0 %	0.3 %	0.4 %
				Uruguay	56.4 %	27.8 %	13.0 %
				Total	76.3 %	75.0 %	23.7 %

Source: CBGA (Canadian Slaughter) , USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending March 4, 2017

	Fed Slaughter				Non-fed Slaughter				Total Canada
	West	East	Canada	Weekly Avg	West	East	Canada	Weekly Avg.	
2017-03-04	32,782	12,009	44,791		8,143	1,802	9,945		54,736
February 2017	110,253	42,132	152,385	38,096	34,516	8,183	42,699	10,675	195,084
January 2017	105,117	38,024	143,141	35,785	33,915	8,357	42,272	10,568	185,413
December 2016	136,014	49,245	185,259	37,052	41,344	7,992	49,336	9,867	234,595
November 2016	129,691	42,868	172,559	43,140	39,382	7,062	46,444	11,611	219,003
October 2016	148,344	41,872	190,216	47,554	22,937	6,216	29,153	7,288	219,369
September 2016	209,958	54,791	264,749	52,950	24,791	6,308	31,099	6,220	295,848
August 2016	156,396	40,733	197,129	49,282	19,576	4,709	24,285	6,071	221,414
July 2016	152,572	38,669	191,241	47,810	20,218	4,552	24,770	6,193	216,011
June 2016	171,922	45,123	217,045	43,409	25,049	7,033	32,082	6,416	249,127
May 2016	131,047	40,560	171,607	42,902	18,832	4,785	23,617	5,904	195,224
April 2016	123,161	43,387	166,548	41,637	23,971	4,930	28,901	7,225	195,449
March 2016	142,797	50,645	193,442	38,688	33,659	6,106	39,765	6,732	233,207
February 2016	100,472	39,475	139,947	34,987	32,790	5,202	37,992	9,498	177,939
January 2016	114,091	39,792	153,883	38,471	32,518	5,434	37,952	9,488	191,835
YTD Total 2017	248,152	92,165	340,317		76,574	18,342	94,916		435,233
Total 2016	1,716,465	527,160	2,243,625	43,147	335,067	70,329	405,396	7,796	2,649,021

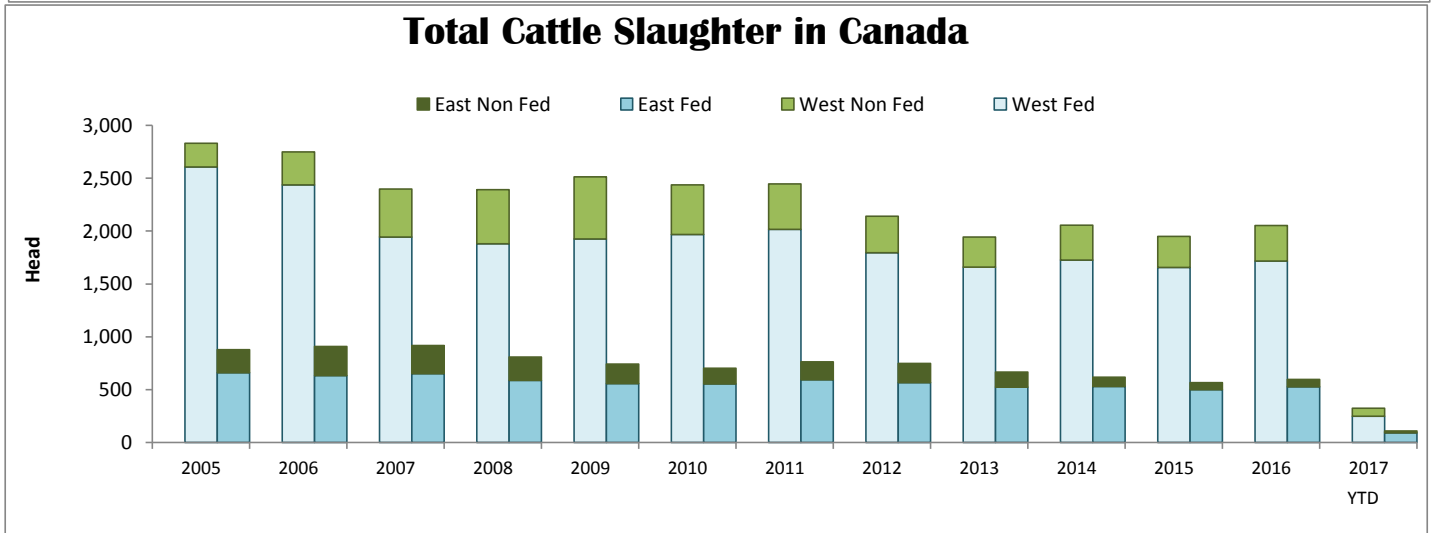
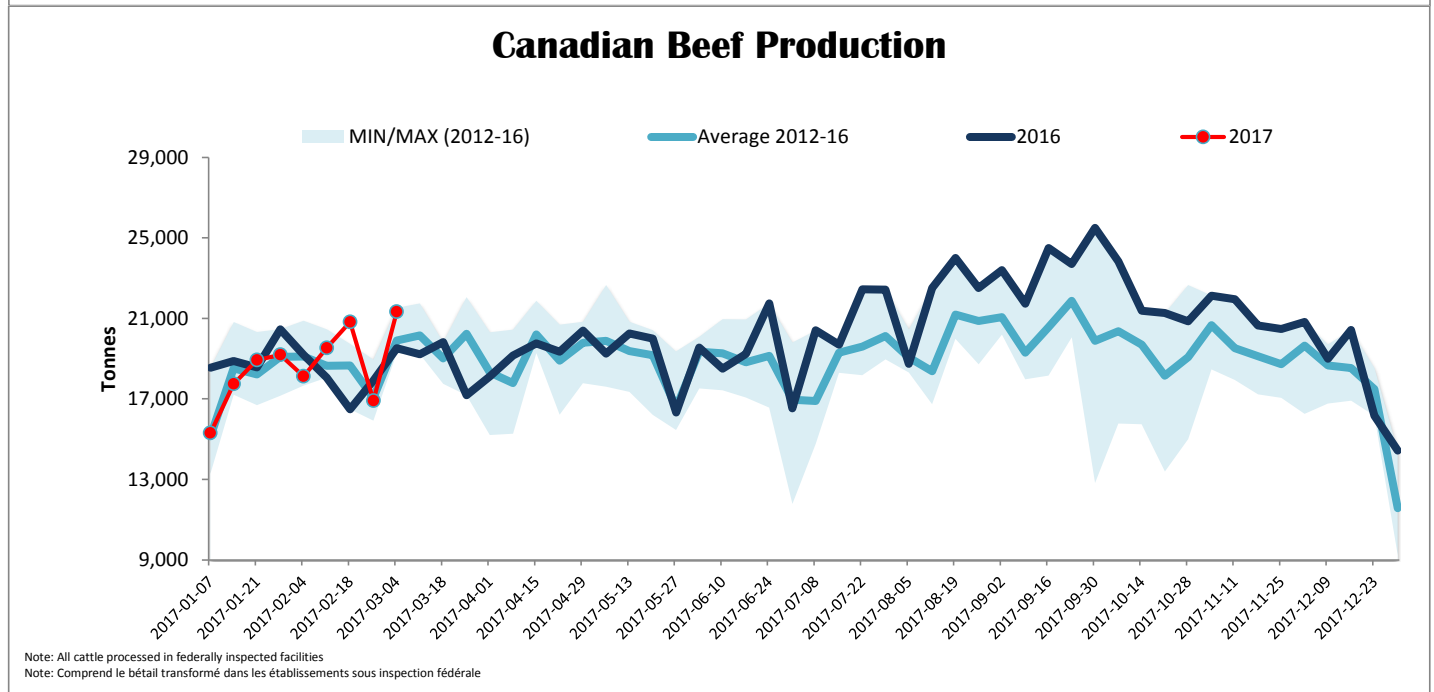
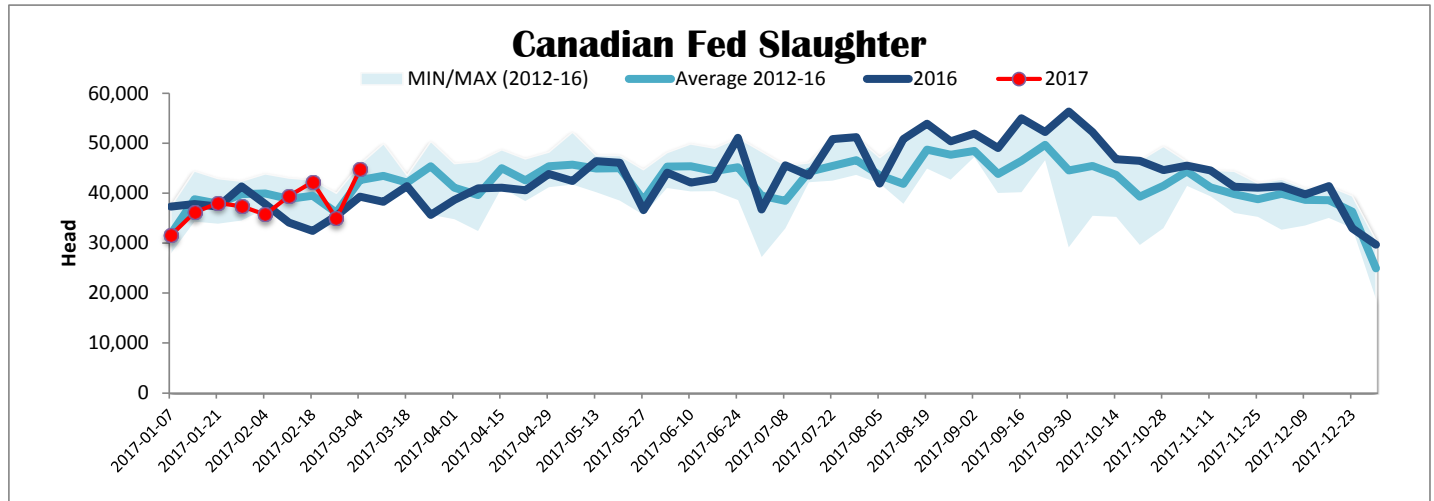
Grading								
	Weekly Totals				March 4, 2017		Canada 2016	% chg '16 - '17
	West	%	East	%	Canada 2017	%		
A - Prime	579	1.8 %	319	2.7 %	898	2.0 %	1,129	-20.5%
AAA	21,716	66.9 %	7,373	61.4 %	29,089	65.4 %	25,278	15.1%
AA	9,520	29.3 %	3,955	33.0 %	13,475	30.3 %	11,361	18.6%
A	259	0.8 %	146	1.2 %	405	0.9 %	635	-36.2%
B1, 2, 3, 4	392	1.2 %	210	1.7 %	602	1.4 %	489	23.1%
Year-to-date								
	West	%	East	%	Canada 2017	%	Canada 2016	% chg '16 - '17
A - Prime	4,367	1.8 %	2,659	2.9 %	7,026	2.1 %	10,813	-35.0 %
AAA	155,524	63.8 %	59,312	64.4 %	214,836	63.9 %	215,748	-0.4 %
AA	77,749	31.9 %	27,574	29.9 %	105,323	31.3 %	95,779	10.0 %
A	2,793	1.1 %	1,102	1.2 %	3,895	1.2 %	4,658	-16.4 %
B1, 2, 3, 4	3,398	1.4 %	1,485	1.6 %	4,883	1.5 %	4,091	19.4 %

Source: Canadian Beef Grading Agency



Year to Date for the Week Ending March 4, 2017

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency