



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending May 27, 2017

Federally Inspected Slaughter (head)	West			East			CANADA		
	2017	2016	% chg	2017	2016	% chg	2017	2016	% chg
Steers	353,359	344,789	2 %	154,454	157,538	-2 %	507,813	502,327	1 %
Heifers	293,747	266,779	10 %	58,847	56,321	4 %	352,594	323,100	9 %
Cows	145,932	137,162	6 %	40,650	26,084	56 %	186,582	163,246	14 %
Bulls	6,384	4,608	39 %	290	373	-22 %	6,674	4,981	34 %
Total	799,422	753,338	6 %	254,241	240,316	6 %	1,053,663	993,654	6 %
Total Jan. - Dec. 2016		2,051,532			597,489			2,649,021	
Carcass Weight (lbs)									
Steers	869	908	-4 %	952	969	-2 %	894	927	-4 %
Heifers	816	852	-4 %	842	854	-1 %	820	853	-4 %
Cows	750	798	-6 %	696	690	1 %	738	781	-5 %
Bulls	1,062	1,035	3 %	1,014	919	10 %	1,060	1,026	3 %
Source: Canadian Beef Grading Agency									
Beef Output (tonnes)									
Fed	248,415	245,707	1 %	89,368	91,289	-2 %	337,783	336,995	0 %
Non-Fed	52,838	51,920	2 %	12,988	8,337	56 %	65,826	60,257	9 %
Total	301,254	297,627	1 %	102,356	99,626	3 %	403,609	397,252	2 %
Total Jan. - Dec. 2016		804,015			243,211			1,047,226	

EXPORTS	For the period Jan. 1 - May. 20, 2017		
(head)			
Live Cattle to U.S.	2017	2016	% chg
slaughter steers & heifers	123,841	134,271	-8 %
feeder cattle & calves	70,300	118,616	-41 %
cows & bulls	75,419	103,620	-27 %
others*	6,549	7,428	-12 %
Total	276,109	363,935	-24 %
*= breeding and others		Source: USDA - APHIS	

Beef & Veal Exports to US	For the period Jan. 1 - Mar. 31, 2017		
(tonnes)	2017	2016	% chg
Fresh/chilled cuts	49,001	52,942	-7 %
Frozen cuts	2,614	3,061	-15 %
Offals	3,903	5,077	-23 %
Processed	1,591	900	77 %
Total	57,109	61,980	-8 %

Source: Statistics Canada

IMPORTS	For the period Jan. 1 - Mar. 31, 2017		
(head)	2017	2016	% chg
Live Cattle pure bred	1,147	743	54 %
From U.S. non pure bred	14,038	6,125	129 %
Total	15,185	6,868	121 %

Source: Statistics Canada

	For the period Jan. 1 - May. 27, 2017		
Beef and Veal (tonnes)	2017	2016	% chg
United States	49,416	48,219	2 %
New Zealand	7,307	8,088	-10 %
Australia	6,838	15,780	
Uruguay	6,212	8,372	-57 %
Mexico	1,177	663	78 %
Others	1,770	2,660	-33 %
Total	72,719	83,781	-13 %

Fresh, chilled & frozen (H.S. 0201, 0202)

Non-NAFTA Beef/Veal total (exc. EU-28)	20,327	32,315	-37 %
EU-28 (Beef/Veal total)	572	508	12 %

Source: CFIA

Beef & Veal Exports	For the period Jan. 1 - Mar. 31, 2017		
(tonnes)	2017	2016	% chg
United States	57,109	61,980	-8 %
Hong Kong	4,847	4,920	-1 %
Japan	4,634	3,828	21 %
Mexico	3,949	3,246	22 %
China	2,805	2,452	14 %
South Korea	1,413	1,022	38 %
Philippines	916	224	309 %
Taiwan	883	0	
Malaysia	793	0	
Mozambique	431	198	117 %
Peru	394	345	14 %
Angola	346	100	245 %
Côte d'Ivoire	330	78	324 %
Saudi Arabia	284	530	-46 %
Bahrain	174	100	74 %
Others	1,312	1,437	-9 %
Total	80,620	80,462	0 %

Source: Statistics Canada

Beef & Veal Exports	For the period Jan. 1 - Mar. 31, 2017		
('000 \$ CDN)	2017	2016	% chg
United States	359,182	399,376	-10 %
Hong Kong	34,700	31,211	11 %
Mexico	27,854	26,208	6 %
Japan	28,090	24,605	14 %
China	28,587	20,629	39 %
South Korea	7,070	6,338	12 %
Philippines	2,459	1,446	70 %
Taiwan	5,604	0	
Malaysia	470	0	
Mozambique	423	191	122 %
Peru	439	604	-27 %
Angola	366	135	172 %
Côte d'Ivoire	281	85	231 %
Saudi Arabia	3,058	5,156	-41 %
Bahrain	198	142	39 %
Others	9,187	7,107	29 %
Total	507,968	523,231	-3 %
Cattle Hides & Skins Exports	74,119	68,652	8 %

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending May 20, 2017

	Weekly	2017	2016	% chg		Weekly	2017	2016	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	348.2	6,288.3	6,006.9	5 %	Steers	836	868	885	-2 %
Heifers	145.7	3,165.1	2,887.9	10 %	Heifers	770	808	823	-2 %
Cows	106.8	2,207.6	2,096.8	5 %	Cows	647	651	652	0 %
Bulls	11.5	198.1	173.7	14 %	Bulls	904	891	911	-2 %
Total	612.3	11,859.1	11,165.3	6 %					
Total Jan. - Dec. 2016			30,062.7						
Beef Output (tonnes)					National Summary of Beef Graded				
Fed		3,635,535	3,488,566	4 %		March 2017	(Sept '15.-Sept'16.)	2016	2015
Non-Fed		731,874	692,250	6 %	Prime	6.5 %	5.8 %	5.1 %	5.1 %
Total		4,367,409	4,180,817	4 %	Choice	75.9 %	73.2 %	71.9 %	71.9 %
Total Jan. - Dec. 2016			11,297,823		Select	17.4 %	20.8 %	22.8 %	22.8 %
For the period					Cattle Slaughter for the Week Ending				
	Jan. - Mar. 2017	2017	2016	% chg		2017	2016	% chg	
U.S. Beef and Veal Imports (carcass weight, tonnes)					Cattle Slaughter Year to Date				
Canada		68,887	75,479	-9 %	Canada		56,461	51,511	10 %
Australia		64,516	107,815	-40 %	US		612,258	590,184	4 %
Mexico		66,433	48,881	36 %	Total Canada & US		668,719	641,695	4 %
Others		117,269	127,502	-8 %	US Live Cattle Imports				
Total		317,106	359,676	-12 %	Canada		1,008,967	950,776	6 %
U.S. Beef and Veal Exports (carcass weight, tonnes)					US		11,859,071	11,165,315	6 %
Canada		35,615	29,904	19 %	Total Canada & US		12,868,038	12,116,091	6 %
Japan		90,299	62,797	44 %	US Beef and Veal Tariff Rate Quota Summary				
South Korea		47,816	37,421	28 %	US Beef and Veal Tariff Rate Quota (TRQ) Summary				
Others		121,508	112,101	8 %	For the period 1 Jan.-May. 30 2017				
Total		295,238	242,222	22 %	2017				
					2016				
					% chg in tonnes entered from 2016 to 2017				
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled				
Australia	378,214	82,010	22 %	112,972	30 %	-27 %			
New Zealand	213,402	83,179	39 %	95,311	45 %	-13 %			
Argentina	20,000	-	0 %	0	0 %				
Uruguay	20,000	9,491	47 %	6,466	32 %	47 %			
Japan	200	158	79 %	76	38 %	108 %			
Others	64,805	29,851	46 %	18,173	28 %	64 %			
Total TRQ	696,621	204,689	29 %	232,998	33 %	-12 %			
TRQ (Australia, N. Z.)	591,616	165,188	28 %	208,283	35 %	-21 %			
Canada	no limit	N/A	N/A	84,618	N/A	N/A			
Mexico	no limit	N/A	N/A	60,804	N/A	N/A			
Canadian Beef and Veal Import Permits by Country					Canadian Beef and Veal Import Permits by Type of Meat				
For the period 1 Jan.-May. 29 2017					2017				
	2017	2016	% chg	(tonnes)					
Global quota (tonnes)	76,409	76,409	0 %	Grinding Beef		Cuts	Total	Total (%)	
Supp. Quota Authorized	-	-		Australia	5,665	1,890	7,555	27.7 %	
Total quota	76,409	76,409	0 %	Germany	0	13	13	0.0 %	
				Ireland	0	76	76	0.3 %	
				Japan	0	2	2	0.0 %	
				Netherlands	0	76	76	0.3 %	
				New Zealand	5,163	2,766	7,929	29.1 %	
				United Kingdom	0	60	60	0.2 %	
				Uruguay	9,412	2,171	11,583	42.4 %	
				Total	20,241	7,052	27,293	100.0 %	
YTD Permits allocated as of:				Percentage of Total Imports					
	2017-05-29	2016-05-29	% chg	Grinding Beef		Cuts			
Australia (35000 mt)	7,555	19,439	-61 %	2017	2016	2017	2016		
Germany	13	-		Australia	20.8 %	38.6 %	6.9 %	10.8 %	
Ireland	76	-		Germany	0.0 %	0.0 %	0.0 %	0.0 %	
Japan	2	2	2 %	Ireland	0.0 %	0.0 %	0.3 %	0.0 %	
Netherlands	76	-		Japan	0.0 %	0.0 %	0.0 %	0.0 %	
New Zealand (29600 mt)	7,929	8,190	-3 %	Netherlands	0.0 %	0.0 %	0.3 %	0.0 %	
United Kingdom	60	383	-84 %	New Zealand	18.9 %	12.4 %	10.1 %	8.4 %	
Uruguay	11,583	11,370	2 %	United Kingdom	0.0 %	0.2 %	0.2 %	0.8 %	
Total	27,293	39,384	-31 %	Uruguay	34.5 %	23.4 %	8.0 %	5.5 %	
				Total	74.2 %	74.6 %	25.8 %	25.4 %	

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter) , USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending May 27, 2017

	Fed Slaughter				Non-fed Slaughter				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2017-05-27	31,313	7,333	38,646		4,430	1,620	6,050		44,696
2017-05-20	38,980	9,456	48,436		6,046	1,979	8,025		56,461
2017-05-13	34,613	9,453	44,066		5,113	2,106	7,219		51,285
2017-05-06	36,465	10,439	46,904		5,453	2,134	7,587		54,491
April 2017	128,828	39,997	168,825	42,206	26,675	7,090	33,765	8,441	202,590
March 2017	161,537	56,467	218,004	43,601	36,168	9,471	45,639	9,128	263,643
February 2017	110,253	42,132	152,385	38,096	34,516	8,183	42,699	10,675	195,084
January 2017	105,117	38,024	143,141	35,785	33,915	8,357	42,272	10,568	185,413
December 2016	136,014	49,245	185,259	37,052	41,344	7,992	49,336	9,867	234,595
November 2016	129,691	42,868	172,559	43,140	39,382	7,062	46,444	11,611	219,003
October 2016	148,344	41,872	190,216	47,554	22,937	6,216	29,153	7,288	219,369
September 2016	209,958	54,791	264,749	52,950	24,791	6,308	31,099	6,220	295,848
August 2016	156,396	40,733	197,129	49,282	19,576	4,709	24,285	6,071	221,414
July 2016	152,572	38,669	191,241	47,810	20,218	4,552	24,770	6,193	216,011
June 2016	171,922	45,123	217,045	43,409	25,049	7,033	32,082	6,416	249,127
May 2016	131,047	40,560	171,607	42,902	18,832	4,785	23,617	5,904	195,224
April 2016	123,161	43,387	166,548	41,637	23,971	4,930	28,901	7,225	195,449
March 2016	142,797	50,645	193,442	38,688	33,659	6,106	39,765	6,732	233,207
February 2016	100,472	39,475	139,947	34,987	32,790	5,202	37,992	9,498	177,939
January 2016	114,091	39,792	153,883	38,471	32,518	5,434	37,952	9,488	191,835
YTD Total 2017	647,106	213,301	860,407		152,316	40,940	193,256		1,053,663
Total 2016	1,716,465	527,160	2,243,625	43,147	335,067	70,329	405,396	7,796	2,649,021

Grading

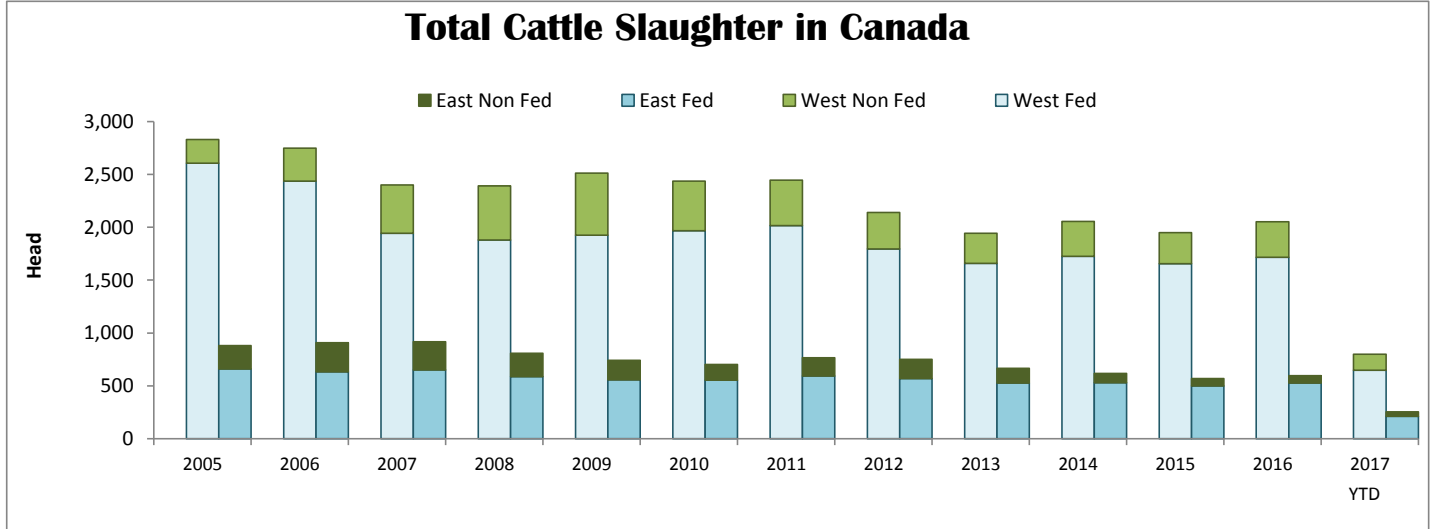
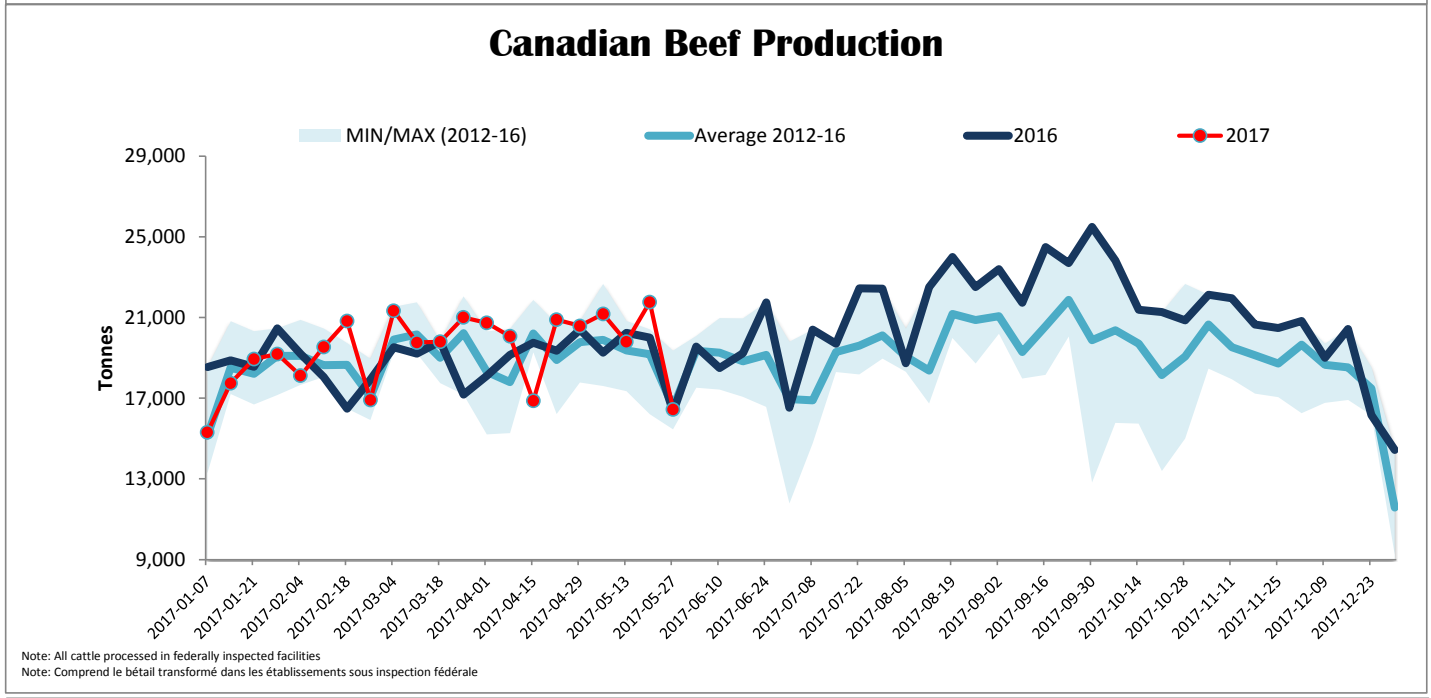
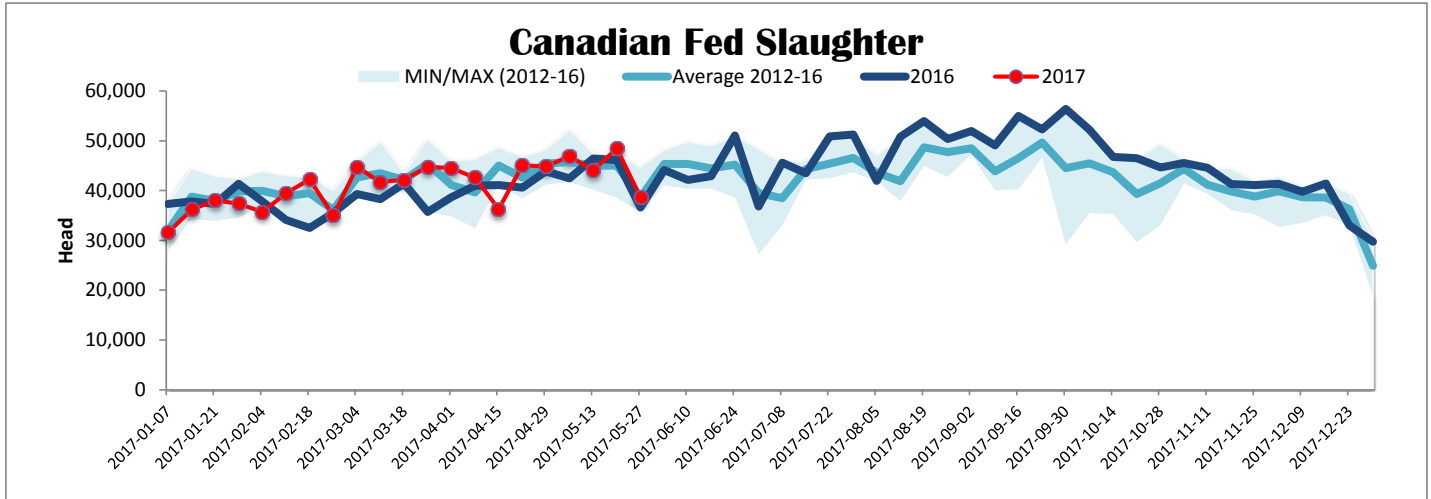
	Weekly Totals				May 27, 2017		Canada 2016	% chg '16 - '17
	West	%	East	%	Canada 2017	%		
A - Prime	368	1.2 %	163	2.2 %	531	1.4 %	1,038	-48.8%
AAA	14,936	48.5 %	4,698	63.5 %	19,634	51.4 %	21,301	-7.8%
AA	13,873	45.0 %	2,167	29.3 %	16,040	42.0 %	12,707	26.2%
A	1,194	3.9 %	136	1.8 %	1,330	3.5 %	803	65.6%
B1, 2, 3, 4	441	1.4 %	233	3.1 %	674	1.8 %	451	49.4%
Year-to-date								
	West	%	East	%	Canada 2017	%	Canada 2016	% chg '16 - '17
A - Prime	11,340	1.8 %	6,144	2.9 %	17,484	2.1 %	25,467	-31.3 %
AAA	391,092	61.4 %	135,956	63.6 %	527,048	62.0 %	539,091	-2.2 %
AA	214,001	33.6 %	64,454	30.1 %	278,455	32.7 %	231,545	20.3 %
A	11,434	1.8 %	2,972	1.4 %	14,406	1.7 %	11,247	28.1 %
B1, 2, 3, 4	8,684	1.4 %	4,409	2.1 %	13,093	1.5 %	10,627	23.2 %

Source: Canadian Beef Grading Agency



Year to Date for the Week Ending May 27, 2017

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency