



Beef Supply at a Glance - CANADA

Year To Date for the Week Ending June 6, 2015

Federally Inspected Slaughter (head)	West			East			CANADA		
	2015	2014	% chg	2015	2014	% chg	2015	2014	% chg
Steers	380,857	421,389	-10 %	155,563	163,772	-5 %	536,420	585,161	-8 %
Heifers	311,788	342,611	-9 %	63,635	66,688	-5 %	375,423	409,299	-8 %
Cows	132,441	146,030	-9 %	28,874	43,603	-34 %	161,315	189,633	-15 %
Bulls	2,727	1,439	90 %	447	181	147 %	3,174	1,620	96 %
Total	827,813	911,469	-9 %	248,519	274,244	-9 %	1,076,332	1,185,713	-9 %

Carcass Weight (lbs)									
Steers	855	831	3 %	914	889	3 %	873	847	3 %
Heifers	810	791	2 %	817	799	2 %	811	793	2 %
Cows	732	682	7 %	696	657	6 %	725	677	7 %
Bulls	1,004	909	11 %	970	912	6 %	999	909	10 %

Beef Output (tonnes)									
Fed	262,908	282,406	-7 %	88,279	90,435	-2 %	351,217	372,841	-6 %
Non-Fed	45,300	45,880	-1 %	9,338	13,097	-29 %	54,635	58,992	-7 %
Total	308,208	328,286	-6 %	97,617	103,533	-6 %	405,851	431,833	-6 %

Source: Canadian Beef Grading Agency

EXPORTS			
For the period Jan. 1 - May 30, 2015			
Live Cattle	2015	2014	% chg
slaughter steers & heifers	96,900	188,976	-49 %
feeder cattle & calves	210,031	213,902	-2 %
cows & bulls	114,025	151,891	-25 %
others*	6,073	14,466	
Total	427,029	569,235	-25 %

*= breeding and others
Source: USDA - APHIS

Beef & Veal Exports to US			
For the period Jan. 1 - April 30, 2015			
(Tonnes)	2015	2014	% chg
Fresh/chilled cuts	66,049	63,107	5 %
Frozen cuts	4,682	3,768	24 %
Offals	6,328	5,665	12 %
Processed	873	518	68 %
TOTAL	77,931	73,058	7 %
Exports (Jan. 1 - Dec. 31)		317,728	0 %

Source: Statistics Canada

Beef & Veal Exports			
For the period Jan. 1 - April 30, 2015			
(Tonnes)	2015	2014	% chg
United States	77,931	73,058	7 %
Mexico	7,305	7,154	2 %
Hong Kong	5,297	7,068	-25 %
Japan	5,282	3,014	75 %
China	2,561	2,806	-9 %
Egypt	868	966	-10 %
Saudi Arabia	593	377	57 %
South Korea	526	242	
Philippines	404	188	
Angola	349	383	-9 %
Suriname	246	296	-17 %
Cuba	234	201	16 %
Ivory Coast	227	277	-18 %
Colombia	180	150	20 %
Taiwan	165	381	-57 %
Others	923	2,006	-54 %
TOTAL	103,093	98,569	5 %

Source: Statistics Canada

IMPORTS					
For the period Jan. 1 - April 30, 2015					
(# of head)	2015	2014	% chg		
Live Cattle pure bred	1,442	868	66 %		
From U.S. non pure bred	8,932	14,123	-37 %		
Total	10,374	14,991	-31 %		

Beef and Veal			
For the period Jan. 1 - April 30, 2015			
(tonnes)	2015	2014	% chg
United States	36,558	39,376	-7 %
Australia	12,480	10,206	22 %
Uruguay	10,772	7,129	51 %
New Zealand	8,261	6,152	34 %
Chile	217	0	n/a
Others	418	864	-52 %
Total	68,706	63,728	8 %
Non-NAFTA Beef/Veal total	31,362	23,158	35 %
Fresh, chilled & frozen (H.S. 0201, 0202)			

Source: Statistics Canada*

Beef & Veal Exports			
For the period Jan. 1 - April 30, 2015			
('000 \$ CDN)	2015	2014	% chg
United States	551,314	411,540	34 %
Mexico	59,779	43,648	37 %
Hong Kong	45,136	51,345	-12 %
Japan	28,871	15,524	86 %
China	19,425	14,529	34 %
Egypt	1,909	1,147	66 %
Saudi Arabia	5,290	2,920	81 %
South Korea	4,083	2,482	64 %
Philippines	3,321	1,070	
Angola	465	351	33 %
Suriname	1,104	1,230	-10 %
Cuba	1,715	603	
Ivory Coast	288	222	29 %
Colombia	255	164	55 %
Taiwan	1,430	2,424	-41 %
Others	6,065	7,547	
TOTAL	730,451	556,746	31 %

Source: Statistics Canada

* Due to data accuracy concerns, please note that data source used has been revised.

**UNITED STATES**

Year To Date for the Week Ending May 30, 2015

	Weekly	2015	2014	% chg		Weekly	2015	2014	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	311.1	6,173.3	6,463.5	-4 %	Steers	864	875	856	2 %
Heifers	125.6	3,264.5	3,559.7	-8 %	Heifers	783	810	793	2 %
Cows	80.8	2,238.9	2,387.8	-6 %	Cows	648	653	628	4 %
Bulls	7.5	186.7	223.6	-16 %	Bulls	935	911	893	2 %
Total	525.0	11,863.4	12,634.6	-6 %					
Total (Jan. To Dec. 2014)			29,589.1						

Source : USDA

Beef Output (tonnes)

Fed	3,657,243	3,798,007	-4 %
Non-Fed	741,838	772,363	-4 %
Total	4,399,080	4,570,370	-4 %
Total (Jan. To Dec. 2014)		10,733,955	

National Summary of Beef Graded

	Mar. 2015	2014	2013
Prime	5.4 %	5.4 %	3.9 %
Choice	74.3 %	70.0 %	66.5 %
Select	20.1 %	24.5 %	29.5 %

Cattle Slaughter for the Week Ending

	2015	2014	% chg
Canada	46,912	55,190	-15 %
US	525,009	539,832	-3 %
Total Canada & US	571,921	595,022	-4 %

Cattle Slaughter Year to Date

	2015	2014	% chg
Canada	1,029,672	1,131,376	-9 %
US	11,863,407	12,634,619	-6 %
Total Canada & US	12,893,079	13,765,995	-6 %

US Live Cattle Imports

Mexico - Feeder (Jan 1-June 6, 2015)	530,281	468,324	13 %
Canada (Jan. 1 - May 30, 2015)	427,029	569,235	-25 %

U.S. Beef and Veal Imports (carcass weight, tonnes)

For the period	Jan. - Apr.	2015	2014	% chg
Canada		95,588	90,791	5 %
Australia		191,542	111,019	73 %
New Zealand		133,564	104,227	28 %
Other		133,567	87,409	53 %
Total		554,262	393,445	41 %

U.S. Beef and Veal Exports (carcass weight, tonnes)

Mexico	52,112	65,835	-21 %
Canada	43,525	49,442	-12 %
Japan	86,405	84,599	2 %
Other	147,090	158,474	-7 %
Total	329,131	358,350	-8 %

Canada and United States Beef and Veal Tariff Rate Quota Summary**US Beef and Veal Tariff Rate Quota (TRQ) Summary**

YTD Week Ending	2015			2014			2015 VS 2014
June 1, 2015	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	154,671	41 %	94,527	25%		64 %
New Zealand	213,402	103,214	48 %	86,603	41%		19 %
Argentina	20,000	0	0 %	0	0%		
Uruguay	20,000	7,016	35 %	6,472	32%		8 %
Japan	200	65	32 %	52	26%		24 %
Others	64,805	23,148	36 %	19,839	31%		17 %
Total TRQ	696,621	288,114	41 %	207,492	30 %		39 %
TRQ (Australia, N. Z.)	591,616	257,885	44 %	181,129	31 %		42 %
Canada	no limit	80,446	n/a	76,717	n/a		n/a
Mexico	no limit	54,249	n/a	38,558	n/a		n/a

Canadian Beef and Veal Import Permits by Country

YTD Week Ending	2015			2014		
June 2, 2015	2015	2014	% chg	2015	2014	% chg
Global quota (tonnes)	76,409	76,409	0 %			
Supp. Quota Authorized	-	-				
Total quota	76,409	76,409	0 %			
Permits issued						
New Zealand (29600 mt)	8,674	7,420	17 %			
Australia (35000 mt)	16,760	12,470	34 %			
Uruguay	11,805	9,783	21 %			
Japan	3	1	-			
Total	37,242	29,674	26 %			

Over quota tariff rate : 26.5 %

Canadian Beef and Veal Import Permits by Type of Meat

YTD Week Ending	2015		2014		Total Total (%)
June 2, 2015	(tonnes)		(tonnes)		
	Grinding Beef	Cuts	Grinding Beef	Cuts	
Japan	0	2			3 0 %
Australia	12,899	3,861			16,760 45 %
New Zealand	5,176	3,498			8,674 23 %
Uruguay	10,696	1,109			11,805 32 %
Total	28,772	8,470			37,242 100 %
YTD June 2, 2015	Percentage of Total Imports				
	Grinding Beef		Cuts		
	2015	2014	2015	2014	
Australia	34.6 %	31.1 %	10.4 %	10.9 %	
New Zealand	13.9 %	11.8 %	9.4 %	13.2 %	
Uruguay	28.7 %	26.9 %	3.0 %	6.1 %	
Total	77.3 %	69.8 %	22.7 %	30.2 %	

Sources : Canadian Slaughter and Grading Data, CBGA, US Data: USDA, Canadian TRQ Data: DFATD



Beef Supply at a Glance

Year To Date for the Week Ending June 6, 2015

Weekly Federally Inspected Slaughter

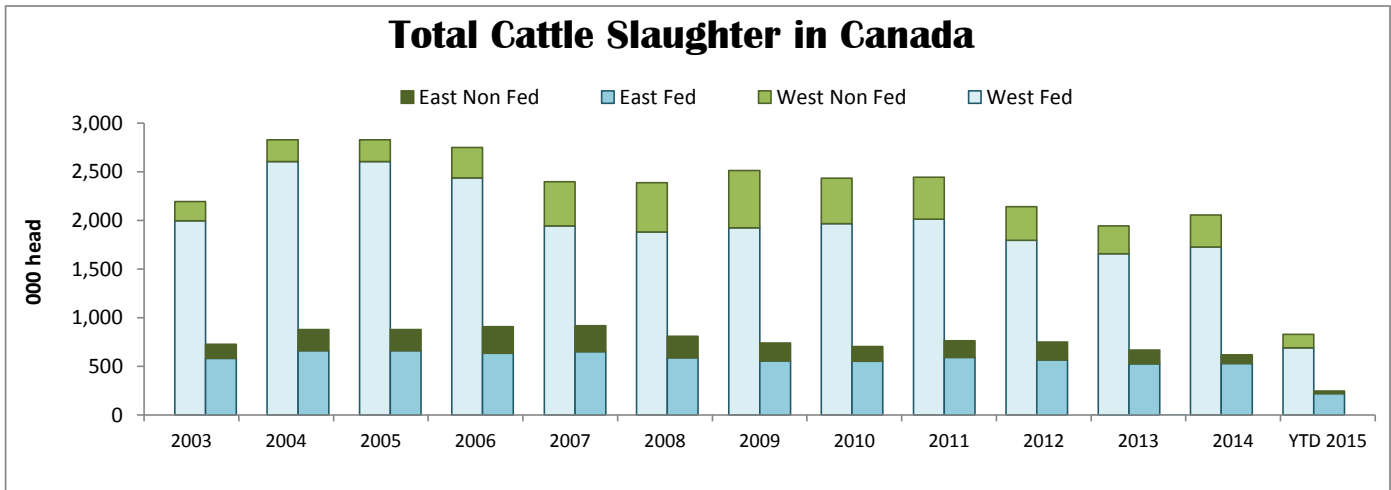
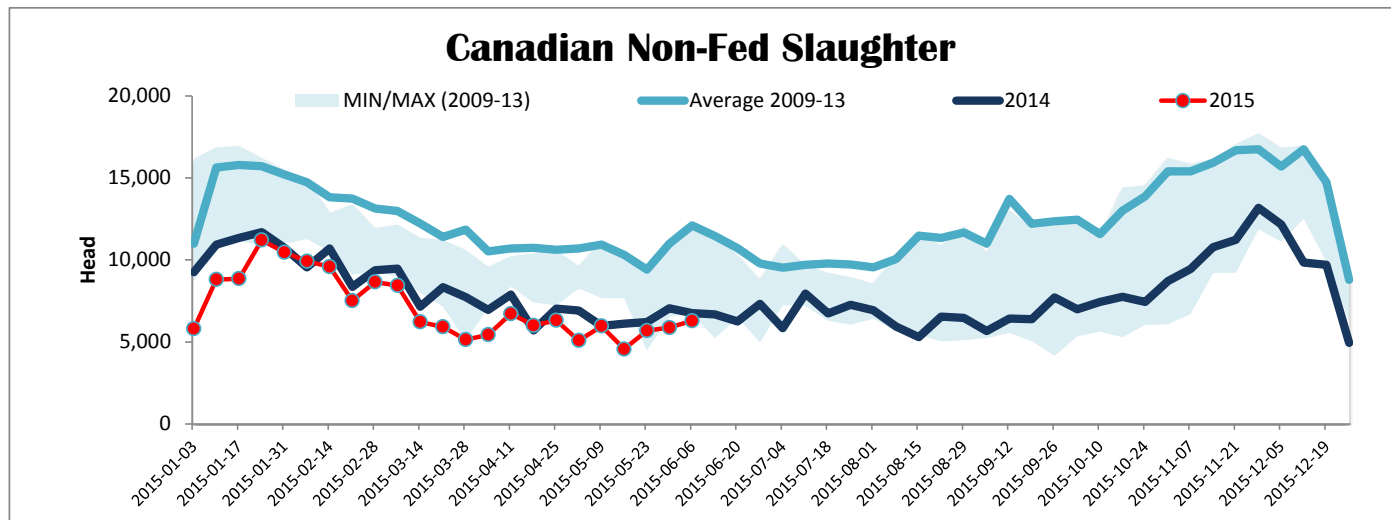
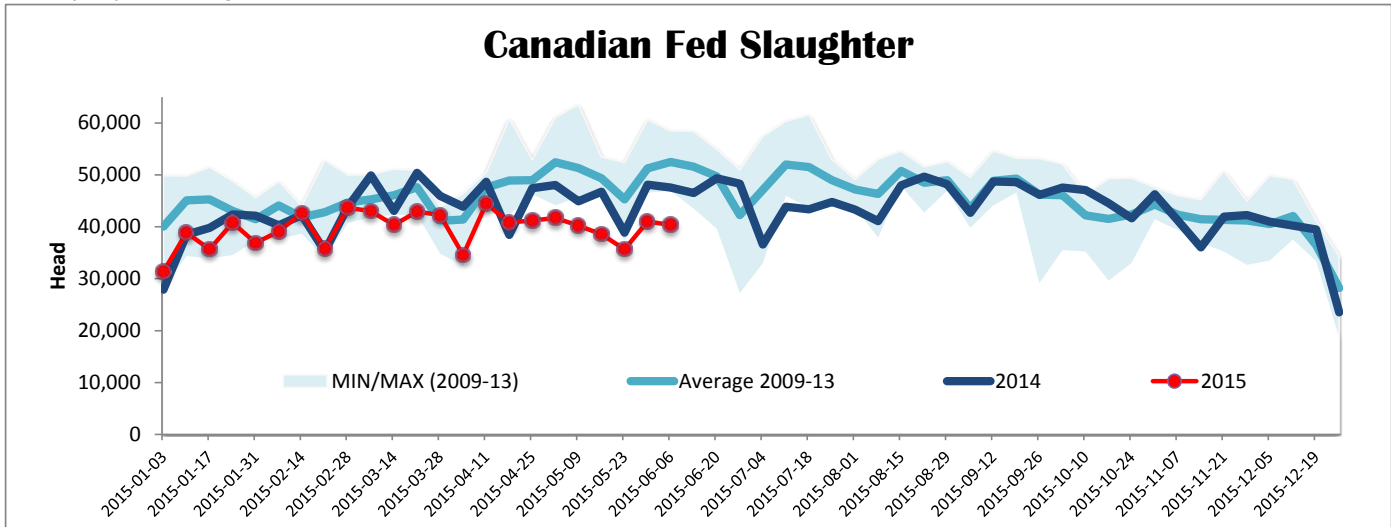
	Fed Slaughter				Non-fed Slaughter				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2015-06-06	32,480	7,896	40,376		4,679	1,605	6,284		46,660
May 2015	150,541	46,621	197,162	39,432	21,367	5,804	27,171	5,434	224,333
April 2015	122,734	38,322	161,056	40,264	20,293	4,185	24,478	6,120	185,534
March 2015	126,967	41,507	168,474	42,119	21,392	4,330	25,722	6,431	194,196
February 2014	120,484	40,655	161,139	40,285	30,396	5,291	35,687	8,922	196,826
January 2015	139,439	44,197	183,636	36,727	37,041	8,106	45,147	9,029	228,783
December 2014	106,945	37,264	144,209	36,052	29,912	6,750	36,662	9,166	180,871
November 2014	153,331	54,435	207,766	41,553	44,546	8,780	53,326	10,665	261,092
October 2014	138,849	41,954	180,803	45,201	24,354	5,264	29,618	7,405	210,421
September 2014	141,319	44,843	186,162	46,541	21,376	4,825	26,201	6,550	212,363
August 2014	177,545	52,807	230,352	46,070	24,120	7,076	31,196	6,239	261,548
July 2014	131,272	37,314	168,586	42,147	21,689	6,095	27,784	6,946	196,370
June 2014	150,238	41,519	191,757	47,939	20,963	6,047	27,010	6,753	218,767
May 2014	178,328	48,350	226,678	45,336	23,983	8,320	32,303	6,461	258,981
April 2014	137,935	40,498	178,433	44,608	20,107	7,475	27,582	6,896	206,015
March 2014	178,443	54,749	233,192	46,638	32,677	9,372	42,049	8,410	275,241
February 2014	120,734	39,279	160,013	40,003	31,269	8,067	39,336	9,834	199,349
January 2014	111,441	37,125	148,566	37,142	34,225	8,999	43,224	10,806	191,790
Total 2015	692,645	219,198	911,843	43,395	135,168	29,321	164,489	7,152	1,076,332
Total 2014	1,726,380	530,137	2,256,517	43,395	329,221	87,070	416,291	8,006	2,672,808

Grading								
	Weekly Totals				June 6, 2015			
	West	%	East	%	Canada 2015	%	Canada 2014	%
A - Prime	293	0.9 %	284	3.6 %	577	1.4 %	489	1.0 %
AAA	15176	47.3 %	4,627	58.3 %	19,803	49.5 %	22,853	48.2 %
AA	14716	45.8 %	2,560	32.3 %	17,276	43.1 %	21,717	45.8 %
A	1602	5.0 %	207	2.6 %	1,809	4.5 %	1,512	3.2 %
B1, 2, 3, 4	319	1.0 %	255	3.2 %	574	1.4 %	811	1.7 %
Year-to-date								
	West	%	East	%	Canada 2015	%	Canada 2014	%
A - Prime	11,567	1.7 %	8,845	4.0 %	20,412	2.3 %	16,876	1.7 %
AAA	418,261	60.9 %	135,310	61.8 %	553,571	61.1 %	583,560	58.7 %
AA	237,984	34.7 %	65,969	30.1 %	303,953	33.6 %	361,405	36.4 %
A	11,004	1.6 %	3,893	1.8 %	14,897	1.6 %	16,653	1.7 %
B1, 2, 3, 4	7,793	1.1 %	4,952	2.3 %	12,745	1.4 %	15,559	1.6 %

Source : Canadian Beef Grading Agency

Year To Date for the Week Ending June 6, 2015

Federally Inspected Slaughter



Source : Canadian Beef Grading Agency