



# Beef Supply at a Glance - CANADA

Year To Date for the Week Ending June 28, 2014

Federally Inspected Slaughterer (head)	West			East			CANADA		
	2014	2013	% chg	2014	2013	% chg	2014	2013	% chg
Steers	495,105	460,317	8 %	185,199	179,006	3 %	680,304	639,323	6 %
Heifers	382,014	332,481	15 %	76,321	79,608	-4 %	458,335	412,089	11 %
Cows	161,549	170,869	-5 %	48,053	48,255	0 %	209,602	219,124	-4 %
Bulls	1,675	1,533	9 %	227	247	-8 %	1,902	1,780	7 %
<b>Total</b>	<b>1,040,343</b>	<b>965,200</b>	<b>8 %</b>	<b>309,800</b>	<b>307,116</b>	<b>1 %</b>	<b>1,350,143</b>	<b>1,272,316</b>	<b>6 %</b>

Carcass Weight (lbs)									
Steers	811	865	-6 %	852	899	-5 %	822	875	-6 %
Heifers	739	823	-10 %	788	812	-3 %	749	821	-9 %
Cows	707	680	4 %	654	654	0 %	697	674	3 %
Bulls	954	922	3 %	838	903	-7 %	925	920	1 %

Beef Output (tonnes)									
Fed	310,836	305,387	2 %	99,059	102,541	-3 %	410,229	407,927	1 %
Non-Fed	52,642	53,438	-1 %	14,371	14,451	-1 %	67,205	67,907	-1 %
<b>Total</b>	<b>363,478</b>	<b>358,825</b>	<b>1 %</b>	<b>113,431</b>	<b>116,992</b>	<b>-3 %</b>	<b>477,434</b>	<b>475,834</b>	<b>0 %</b>

Source: Canadian Beef Grading Agency

EXPORTS			
For the period Jan. 1 - June 21, 2014			
Live Cattle	2014	2013	% chg
slaughter steers & heifers	202,443	209,438	-3 %
feeder cattle & calves	224,773	157,400	43 %
cows & bulls	168,775	180,281	-6 %
others*	15,523	6,167	
<b>Total</b>	<b>611,514</b>	<b>553,286</b>	<b>11 %</b>

\* = breeding and others

Source: USDA - APHIS

Beef & Veal Exports to US			
For the period Jan. 1 - April 30, 2014			
(Tonnes)	2014	2013	% chg
Fresh/chilled cuts	63,107	55,365	14 %
Frozen cuts	3,768	6,155	-39 %
Offals	5,643	4,303	31 %
Processed	518	333	56 %
<b>TOTAL</b>	<b>73,036</b>	<b>66,156</b>	<b>10 %</b>
Exports (Jan. 1 - Dec. 31)		278,966	-100 %

Source: Statistics Canada

IMPORTS			
For the period Jan. 1 - April 30, 2014			
(# of head)	2014	2013	% chg
Live Cattle pure bred	868	1,086	-20 %
From U.S. non pure bred	14,107	13,280	6 %
<b>Total</b>	<b>14,975</b>	<b>14,366</b>	<b>4 %</b>

Source: Statistics Canada

Beef and Veal			
For the period Jan. 1 - June 28, 2014			
(tonnes)	2014	2013	% chg
United States	69,181	86,448	-20 %
Australia	13,418	7,541	78 %
Uruguay	9,687	8,935	8 %
New Zealand	7,847	8,342	-6 %
Others	1,548	1,295	20 %
<b>Total</b>	<b>101,681</b>	<b>112,561</b>	<b>-10 %</b>
<b>Non-NAFTA Beef/Veal total</b>	<b>30,946</b>	<b>24,545</b>	<b>26 %</b>
Fresh, chilled & frozen (H.S. 0201, 0202)			

Source: CFIA

Beef & Veal Exports			
For the period Jan. 1 - April 30, 2014			
(Tonnes)	2014	2013	% chg
United States	73,036	66,156	10 %
Mexico	7,136	4,395	62 %
Hong Kong	7,069	8,954	-21 %
Japan	3,014	3,532	-15 %
China	2,806	1,630	72 %
Egypt	966	714	35 %
Peru	786	151	
Angola	383	263	45 %
Taiwan	381	207	84 %
Saudi Arabia	377	701	-46 %
Suriname	296	245	21 %
Ivory Coast	277	280	-1 %
South Korea	244	556	-56 %
Cuba	201	147	37 %
Philippines	188	93	
Others	1,395	3,012	-54 %
<b>TOTAL</b>	<b>98,556</b>	<b>91,037</b>	<b>8 %</b>

Source: Statistics Canada

Beef & Veal Exports			
For the period Jan. 1 - April 30, 2014			
('000 \$ CDN)	2014	2013	% chg
United States	411,331	291,521	41 %
Mexico	43,532	23,813	83 %
Hong Kong	51,384	55,525	-7 %
Japan	15,550	18,088	-14 %
China	14,533	6,216	
Egypt	1,147	972	18 %
Peru	1,456	143	
Angola	351	303	16 %
Taiwan	2,424	858	
Saudi Arabia	2,920	6,019	-51 %
Suriname	1,230	1,257	-2 %
Ivory Coast	222	278	-20 %
South Korea	2,499	2,372	5 %
Cuba	603	1,048	-42 %
Philippines	1,070	471	
Others	6,286	14,327	-56 %
<b>TOTAL</b>	<b>556,537</b>	<b>423,209</b>	<b>32 %</b>

Source: Statistics Canada



# UNITED STATES

Year To Date for the Week Ending June 21, 2014

	Weekly	2014	2013	% chg		Weekly	2014	2013	% chg
<b>Slaughter ('000 head)</b>					<b>Carcass Weight (lbs)</b>				
Steers	337.5	7,461.6	7,595.0	-2 %	Steers	856	856	857	0 %
Heifers	167.8	4,063.9	4,355.7	-7 %	Heifers	778	791	791	0 %
Cows	97.4	2,688.5	3,072.2	-12 %	Cows	627	628	622	1 %
Bulls	10.9	256.4	254.8	1 %	Bulls	908	894	886	1 %
<b>Total</b>	<b>613.6</b>	<b>14,470.3</b>	<b>15,277.7</b>	<b>-5 %</b>					
<b>Total (Jan. To Dec. 2013)</b>			<b>31,796.9</b>						

Source : USDA

<b>Beef Output (tonnes)</b>				<b>National Summary of Beef Graded</b>			
Fed		4,364,393	4,524,683	-4 %	<b>May 2014</b>	<b>2013</b>	<b>2012</b>
Non-Fed		871,617	971,189	-10 %	Prime	3.6 %	3.6 %
<b>Total</b>		<b>5,236,010</b>	<b>5,495,872</b>	<b>-5 %</b>	Choice	67.4 %	65.2 %
<b>Total (Jan. To Dec. 2013)</b>			<b>11,504,554</b>		Select	28.8 %	30.9 %

<b>Cattle Slaughter for the Week Ending</b>					<b>2014-06-21</b>			
For the period	Jan. - Apr.	2014	2013	% chg	2014	2013	% chg	
<b>U.S. Beef and Veal Imports (carcass weight, '000,000 lbs)</b>					Canada	55,626	47,397	17 %
Canada		200	181	10 %	US	613,616	659,702	-7 %
Australia		245	194	26 %	<b>Total Canada &amp; US</b>	<b>669,242</b>	<b>707,099</b>	<b>-5 %</b>
New Zealand		230	242	-5 %				
Other		193	206	-6 %				
<b>Total</b>		<b>868</b>	<b>823</b>	<b>5 %</b>				

<b>U.S. Beef and Veal Exports (carcass weight, '000,000 lbs)</b>					<b>Cattle Slaughter Year to Date</b>			
Mexico		145	104	39 %	Canada	1,294,497	1,240,142	4 %
Canada		109	146	-25 %	US	14,470,331	15,277,684	-5 %
Japan		187	171	9 %	<b>Total Canada &amp; US</b>	<b>15,764,828</b>	<b>16,517,826</b>	<b>-5 %</b>
Other		349	316	10 %				
<b>Total</b>		<b>790</b>	<b>737</b>	<b>7 %</b>				

<b>Canada and United States Beef and Veal Tariff Rate Quota Summary</b>								
<b>US Beef and Veal Tariff Rate Quota (TRQ) Summary</b>								
YTD Week Ending June 30, 2014		2014			2013			2014 VS 2013
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled			
Australia	378,214	120,082	32 %	89,833	24%	34 %		
New Zealand	213,402	107,230	50 %	107,378	50%	0 %		
Argentina	20,000	0	0 %	0	0%			
Uruguay	20,000	8,621	43 %	11,695	58%	-26 %		
Japan	200	62	31 %	40	20%	56 %		
Others	64,805	22,660	35 %	21,409	33%	6 %		
<b>Total TRQ</b>	<b>696,621</b>	<b>258,655</b>	<b>37 %</b>	<b>230,354</b>	<b>33%</b>	<b>12 %</b>		
<b>TRQ (Australia, N. Z.)</b>	<b>591,616</b>	<b>227,312</b>	<b>38 %</b>	<b>197,210</b>	<b>33%</b>	<b>15 %</b>		
Canada	no limit	91,062	n/a	85,109	n/a			
Mexico	no limit	47,564	n/a	44,805	n/a			

<b>Canadian Beef and Veal Import Permits by Country</b>				<b>Canadian Beef and Veal Import Permits by Type of Meat</b>				
YTD Week Ending July 2, 2014				2014 (tonnes)				
	2014	2013	% chg	Grinding Beef		Cuts	Total Total (%)	
Global quota (tonnes)	76,409	76,409	0 %	Japan	0	1	1 0 %	
Supp. Quota Authorized	-	-		Australia	9	15,574	15,584 42 %	
<b>Total quota</b>	<b>76,409</b>	<b>76,409</b>	<b>0 %</b>	New Zealand	0	9,378	9,378 26 %	
Permits issued				Uruguay	226	11,582	11,808 32 %	
New Zealand (29600 mt)	9,378	8,016	17 %	<b>Total</b>	<b>235</b>	<b>36,535</b>	<b>36,770 100 %</b>	
Australia (35000 mt)	15,584	7,512	107 %	YTD July 2, 2014				
Uruguay	11,808	9,070	30 %	<b>Percentage of Total Imports</b>				
Japan	1	2	-45 %	<b>Grinding Beef</b>		<b>Cuts</b>		
<b>Total</b>	<b>36,770</b>	<b>24,601</b>	<b>49 %</b>	2014	2013	2014	2013	
Over quota tariff rate : 26.5 %				Australia	0.0 %	15.8 %	42.4 %	14.7 %
				New Zealand	0.0 %	14.0 %	25.5 %	18.6 %
				Uruguay	0.6 %	35.0 %	31.5 %	1.9 %
				<b>Total</b>	<b>0.6 %</b>	<b>64.8 %</b>	<b>99.4 %</b>	<b>35.2 %</b>

Sources : Canadian Slaughter and Grading Data, CBGA, US Data: USDA, Canadian TRQ Data: DFAIT



## Beef Supply at a Glance

### Year To Date for the Week Ending June 28, 2014

#### Weekly Federally Inspected Slaughter

	Fed Slaughter				Non-fed Slaughter				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2014-06-28	37,227	11,100	48,327		5,967	1,352	7,319		55,646
2014-06-21	38,316	11,053	49,369		4,611	1,646	6,257		55,626
2014-06-14	37,576	8,907	46,483		5,177	1,498	6,675		53,158
2014-06-07	37,119	10,459	47,578		5,208	1,551	6,759		54,337
May 2014	178,328	48,350	226,678	45,336	23,983	8,320	32,303	6,461	258,981
April 2014	137,935	40,498	178,433	44,608	20,107	7,475	27,582	6,896	206,015
March 2014	178,443	54,749	233,192	46,638	32,677	9,372	42,049	8,410	275,241
February 2014	120,734	39,279	160,013	40,003	31,269	8,067	39,336	9,834	199,349
January 2014	111,441	37,125	148,566	37,142	34,225	8,999	43,224	10,806	191,790
December 2013	129,571	48,817	178,388	35,678	49,111	10,725	59,836	11,967	238,224
November 2013	118,003	41,585	159,588	39,897	39,756	9,317	49,073	12,268	208,661
October 2013	123,755	43,450	167,205	41,801	32,154	7,032	39,186	9,797	206,391
September 2013	174,998	52,658	227,656	45,531	27,352	6,966	34,318	6,864	261,974
August 2013	132,749	39,384	172,133	43,033	22,682	6,630	29,312	7,328	201,445
July 2013	127,118	41,123	168,241	42,060	22,389	6,049	28,438	7,110	196,679
June 2013	149,357	54,963	204,320	40,864	25,649	8,168	33,817	6,763	238,137
May 2013	131,026	42,211	173,237	43,309	23,723	5,228	28,951	7,238	202,188
April 2013	136,709	45,396	182,105	45,526	23,738	6,313	30,051	7,513	212,156
March 2013	162,105	48,960	211,065	42,213	30,814	9,815	40,629	8,126	251,694
February 2013	115,609	33,933	149,542	37,386	33,082	8,796	41,878	10,470	191,420
January 2013	97,992	33,151	131,143	32,786	35,396	10,182	45,578	11,395	176,721
to date 2014	877,119	261,520	1,138,639	43,794	163,224	48,280	211,504	8,135	1,350,143
Total 2013	1,598,992	525,631	2,124,623	40,858	365,846	95,221	461,067	8,867	2,585,690

Grading								
	Weekly Totals				June 28, 2014			
	West	%	East	%	Canada 2014	%	Canada 2013	%
A - Prime	184	0.5 %	223	2.0 %	407	0.8 %	437	1.0 %
AAA	16137	43.5 %	6,035	54.1 %	22,172	45.9 %	19,500	46.3 %
AA	19200	51.7 %	4,204	37.7 %	23,404	48.5 %	20,121	47.7 %
A	1037	2.8 %	363	3.3 %	1,400	2.9 %	1,289	3.1 %
B1, 2, 3, 4	573	1.5 %	320	2.9 %	893	1.8 %	793	1.9 %
Year-to-date								
	West	%	East	%	Canada 2014	%	Canada 2013	%
A - Prime	10,704	1.2 %	7,569	2.9 %	18,273	1.6 %	19,891	1.9 %
AAA	498,757	57.1 %	151,783	57.3 %	650,540	57.2 %	614,116	58.2 %
AA	341,669	39.1 %	88,615	33.4 %	430,284	37.8 %	385,525	36.6 %
A	12,930	1.5 %	7,883	3.0 %	20,813	1.8 %	17,426	1.7 %
B1, 2, 3, 4	9,085	1.0 %	9,179	3.5 %	18,264	1.6 %	17,700	1.7 %

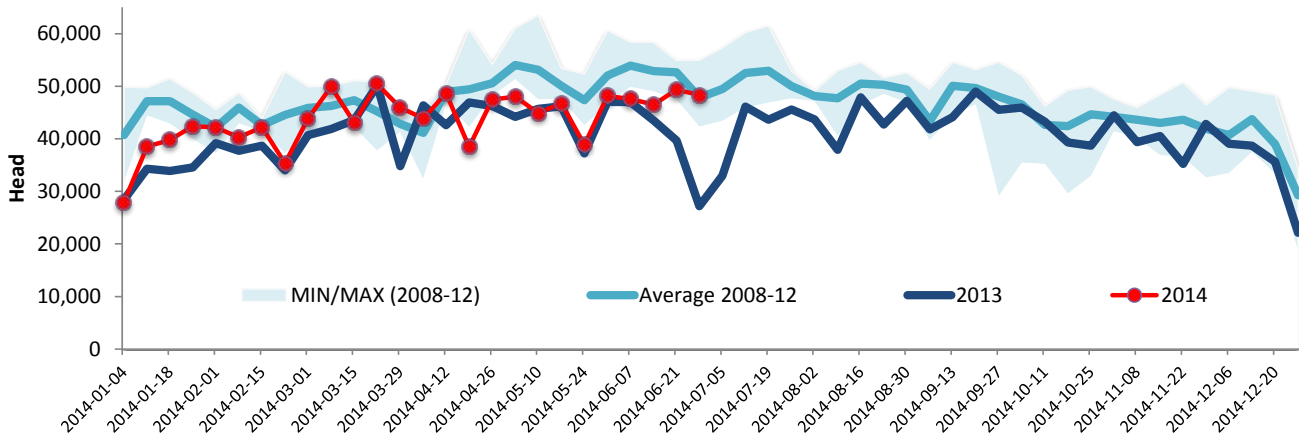
Source : Canadian Beef Grading Agency



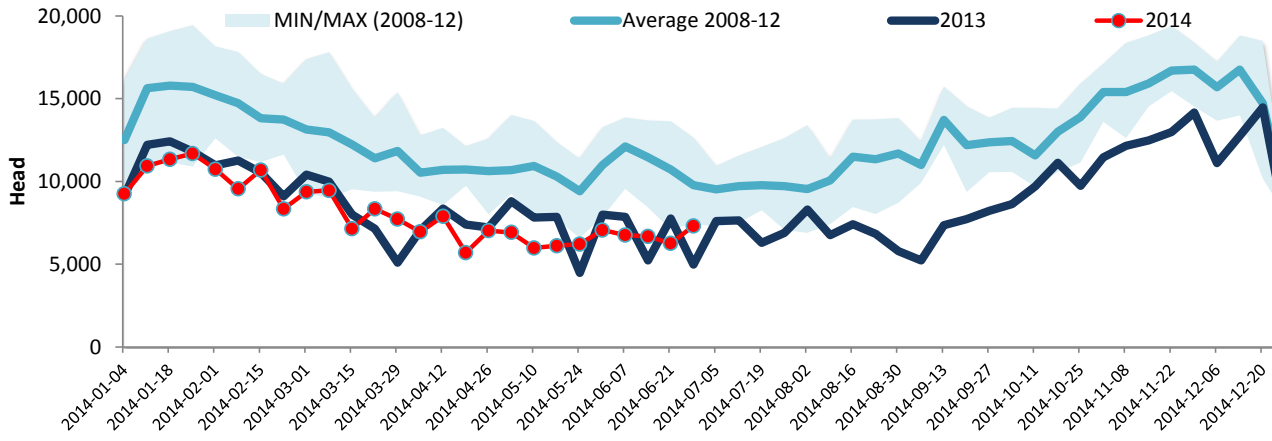
Year To Date for the Week Ending June 28, 2014

Federally Inspected Slaughter

### Canadian Fed Slaughter



### Canadian Non-Fed Slaughter



### Total Cattle Slaughter in Canada

