



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending June 25, 2016

Federally Inspected Slaughter (head)	West			East			CANADA		
	2016	2015	% chg	2016	2015	% chg	2016	2015	% chg
Steers	445,578	427,264	4 %	182,459	165,220	10 %	628,037	592,484	6 %
Heifers	309,385	329,393	-6 %	68,270	69,007	-1 %	377,655	398,400	-5 %
Cows	156,596	140,531	11 %	31,950	31,742	1 %	188,546	172,273	9 %
Bulls	5,423	3,132	-	429	495	-13 %	5,852	3,627	-
Total	916,982	900,320	2 %	283,108	266,464	6 %	1,200,090	1,166,784	3 %

Carcass Weight (lbs)

Steers	899	853	5 %	966	913	6 %	919	870	6 %
Heifers	846	809	5 %	852	817	4 %	847	810	5 %
Cows	793	732	8 %	689	697	-1 %	776	726	7 %
Bulls	1,029	1,007	2 %	923	972	-5 %	1,022	1,003	2 %

Source: Canadian Beef Grading Agency

Beef Output (tonnes)

Fed	301,052	286,789	5 %	106,555	94,193	13 %	407,745	380,984	7 %
Non-Fed	58,982	48,192	22 %	10,186	10,275	-1 %	69,224	58,504	18 %
Total	360,034	334,981	7 %	116,741	104,468	12 %	476,969	439,488	9 %

EXPORTS (head)

For the period Jan. 1 - June 18, 2016

	2016	2015	% chg
Live Cattle to U.S.			
slaughter steers & heifers	145,991	102,026	43 %
feeder cattle & calves	135,112	218,444	-38 %
cows & bulls	121,924	127,388	-4 %
others*	8,402	6,766	24 %
Total	411,429	454,624	-10 %

* = breeding and others

Source: USDA - APHIS

Beef & Veal Exports to US

For the period Jan. 1 - April 30, 2016

(tonnes)	2016	2015	% chg
Fresh/chilled cuts	72,198	66,049	9 %
Frozen cuts	4,379	4,763	-8 %
Offals	6,771	6,328	7 %
Processed	1,122	873	29 %
Total	84,471	78,013	8 %

Source: Statistics Canada

IMPORTS (head)

For the period Jan. 1 - April 30, 2016

	2016	2015	% chg
Live Cattle	1,050	1,442	-27 %
From U.S.	7,162	8,972	-20 %
Total	8,212	10,414	-21 %

Source: Statistics Canada

	2016	2015	% chg
Beef and Veal (tonnes)			
United States	59,110	61,012	-3 %
Australia	16,289	19,125	-15 %
Uruguay	8,524	9,416	-7 %
New Zealand	8,751	9,382	-9 %
Chile	262	431	-39 %
Others	3,360	779	-
Total	96,296	100,144	-4 %

Fresh, chilled & frozen (H.S. 0201, 0202)

Non-NAFTA Beef/Veal total (exc. EU-28)	33,636	38,169	-12 %
EU-28 (Beef/Veal total)	531	0	-

Source: CFIA

Beef & Veal Exports

For the period Jan. 1 - April 30, 2016

(tonnes)	2016	2015	% chg
United States	84,471	78,013	8 %
Hong Kong	6,536	5,297	23 %
Japan	5,198	5,282	-2 %
Mexico	4,788	7,305	-34 %
China	2,452	2,481	-1 %
South Korea	1,533	526	
Saudi Arabia	864	593	46 %
Egypt	853	868	-2 %
Peru	443	150	
Angola	396	299	33 %
Philippines	360	404	-11 %
Colombia	248	180	37 %
Chile	247	96	
Mozambique	198	0	
United Arab Emirates	140	101	39 %
Others	881	1,449	-39 %
TOTAL	109,609	103,044	6 %

Source: Statistics Canada

Beef & Veal Exports

For the period Jan. 1 - April 30, 2016

('000 \$ CDN)	2016	2015	% chg
United States	538,956	551,637	-2 %
Hong Kong	41,937	45,136	-7 %
Japan	34,371	28,871	19 %
Mexico	37,791	59,779	-37 %
China	20,629	19,274	7 %
South Korea	10,981	4,073	
Saudi Arabia	9,182	5,290	74 %
Egypt	1,319	1,909	-31 %
Peru	715	270	
Angola	363	396	-8 %
Philippines	2,773	3,321	-16 %
Colombia	241	255	-5 %
Chile	1,960	729	
Mozambique	191	0	
United Arab Emirates	1,404	833	69 %
Others	4,976	8,769	-43 %
TOTAL	707,788	730,543	-3 %
Cattle Hides & Skins Exports	89,402	122,578	-27 %

Source: Statistics Canada

**UNITED STATES**

Year to Date for the Week Ending June 18, 2016

Slaughter ('000 head)				Carcass Weight (lbs)					
	Weekly	2016	2015	% chg		Weekly	2016	2015	% chg
Steers	358.5	7,360.2	6,803.1	8 %	Steers	867	881	875	1 %
Heifers	138.0	3,416.4	3,522.4	-3 %	Heifers	794	818	808	1 %
Cows	98.5	2,487.0	2,426.5	2 %	Cows	647	652	652	0 %
Bulls	10.6	214.4	205.7	4 %	Bulls	921	912	913	0 %
Total	605.6	13,478.0	12,957.6	4 %					
Total (Jan. To Dec. 2015)			28,656.6						

Beef Output (tonnes)				National Summary of Beef Graded				
		2016	2015	% chg		2015	2014	
Fed		4,217,684	3,999,466	5 %	May 2016	(Sept. -Sept.)	(Sept. - Sept.)	
Non-Fed		825,938	804,466	3 %	Prime	5.5 %	5.1 %	4.2 %
Total		5,043,622	4,803,932	5 %	Choice	71.9 %	71.9 %	68.4 %
Total (Jan. To Dec. 2015)			10,618,637		Select	22.5 %	22.8 %	27.3 %

For the period				Cattle Slaughter for the Week Ending				
	Jan. - Apr. 2016	2016	2015	% chg		2016	2015	% chg
U.S. Beef and Veal Imports (carcass weight, tonnes)								
Canada		103,261	95,588	8 %	Canada	49,787	45,759	9 %
Australia		142,524	191,542	-26 %	US	605,596	540,398	12 %
New Zealand		117,212	133,564	-12 %	Total Canada & US	655,383	586,157	12 %
Other		120,280	133,567	-10 %				
Total		483,277	554,262	-13 %	Cattle Slaughter Year to Date			
U.S. Beef and Veal Exports (carcass weight, tonnes)								
Mexico		51,636	52,112	-1 %	Canada	1,144,062	1,122,091	2 %
Canada		39,962	43,525	-8 %	US	13,477,950	12,957,640	4 %
Japan		86,894	86,405	1 %	Total Canada & US	14,622,012	14,079,731	4 %
Other		149,491	147,095	2 %	US Live Cattle Imports			
Total		327,984	329,136	0 %	Mexico - Feeder (Jan 1-June 25, 2016)	501,912	595,586	-16 %
					Canada (Dec. 27 - June 18, 2016)	411,429	454,624	-10 %

Canada and United States Beef and Veal Tariff Rate Quota Summary**US Beef and Veal Tariff Rate Quota (TRQ) Summary**

YTD as of	2016			2015			% chg in tonnes entered from 2015 to 2016
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
June 27, 2016							
Australia	378,214	135,303	36 %	197,011	52 %	-31 %	
New Zealand	213,402	120,334	56 %	126,154	59 %	-5 %	
Argentina	20,000	0	0 %	0	0 %		
Uruguay	20,000	8,214	41 %	8,830	44 %	-7 %	
Japan	200	89	45 %	74	37 %	21 %	
Others	64,805	21,298	33 %	26,723	41 %	-20 %	
CT Total	696,621	285,239	41 %	358,794	52 %	-21 %	
TRQ (Australia, N. Z.)	591,616	255,637	43 %	323,166	55 %	-21 %	
Canada	no limit	101,172	n/a	94,265	n/a	7 %	
Mexico	no limit	74,112	n/a	66,057	n/a	12 %	

Canadian Beef and Veal Import Permits by Country

YTD as of	2016			2015		
	2016	2015	% chg	2016	2015	% chg
June 28, 2016						
Global quota (tonnes)	76,409	76,409	0 %			
Supp. Quota Authorized	-	-	-			
Total quota	76,409	76,409	0 %			
YTD Permits allocated as of						
2016-06-28		2015-06-28				
New Zealand (29600 mt)	9,979	9,624	4 %			
Australia (35000 mt)	20,825	20,130	3 %			
Uruguay	11,394	11,805	-3 %			
United Kingdom	403	-	-			
Japan	4	3	-			
Total	42,605	41,562	3 %			

Canadian Beef and Veal Import Permits by Type of Meat

YTD as of	2016				2015			
	Grinding Beef		Cuts		Grinding Beef		Cuts	
June 28, 2016	2016	2015	% chg	2016	2015	% chg	2016	2015
Japan	0	4		0	4		0	0 %
Australia	15,946	4,879	23.4 %	15,946	4,879	23.4 %	20,825	48.9 %
New Zealand	6,112	3,867	26.7 %	6,112	3,867	26.7 %	9,979	23.4 %
Uruguay	9,209	2,185	0.9 %	9,209	2,185	0.9 %	11,394	26.7 %
United Kingdom	84	319		84	319		403	0.9 %
Total	31,352	11,254	100.0 %	31,352	11,254	100.0 %	42,605	100.0 %
Percentage of Total Imports								
YTD June 28, 2016								
Australia	37.4 %	36.6 %	11.5 %	37.4 %	36.6 %	11.5 %	11.9 %	
New Zealand	14.3 %	13.7 %	9.1 %	14.3 %	13.7 %	9.1 %	9.5 %	
Uruguay	21.6 %	25.7 %	5.1 %	21.6 %	25.7 %	5.1 %	2.7 %	
United Kingdom	0.2 %	0.0 %	0.7 %	0.2 %	0.0 %	0.7 %	0.0 %	
Total	73.6 %	76.0 %	26.4 %	73.6 %	76.0 %	26.4 %	24.0 %	

Source: CBGA (Canadian Slaughter), USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance

Year to Date for the Week Ending June 25, 2016

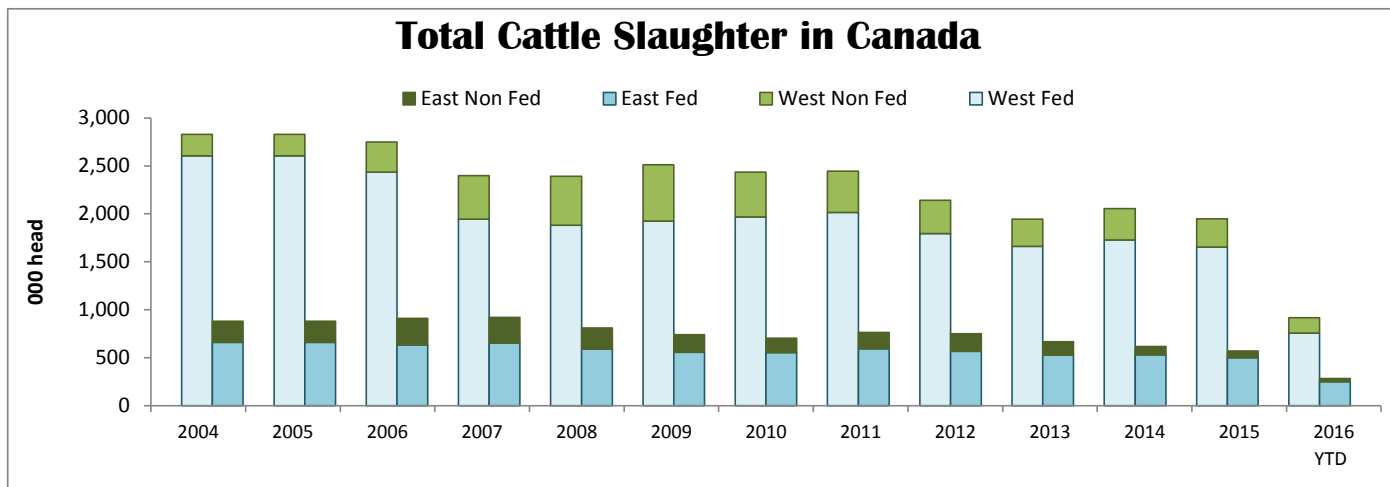
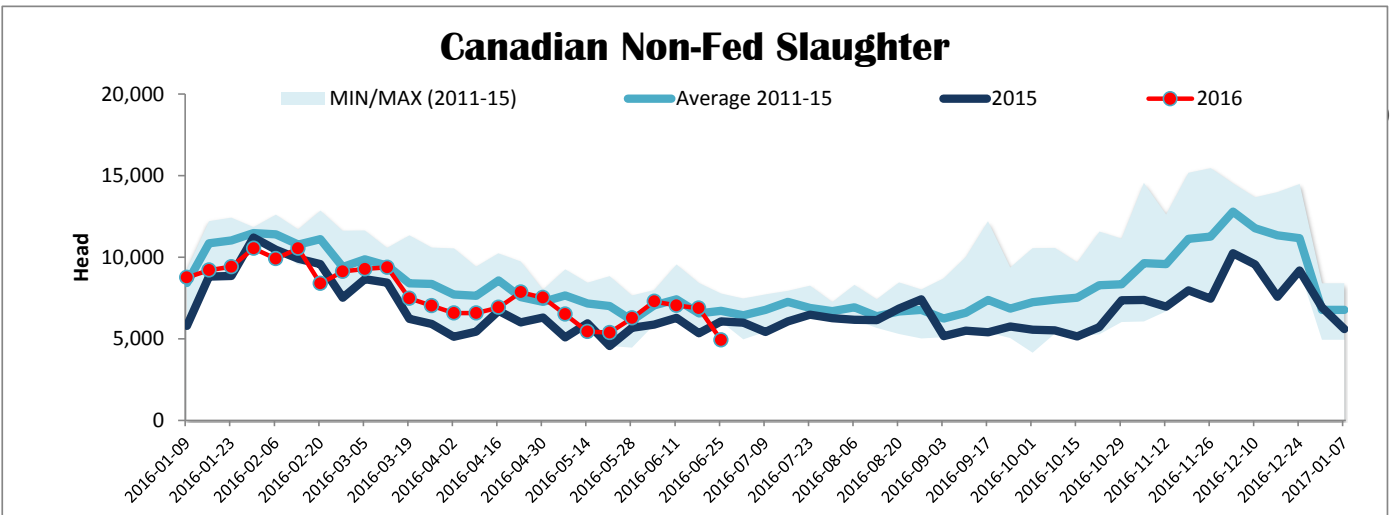
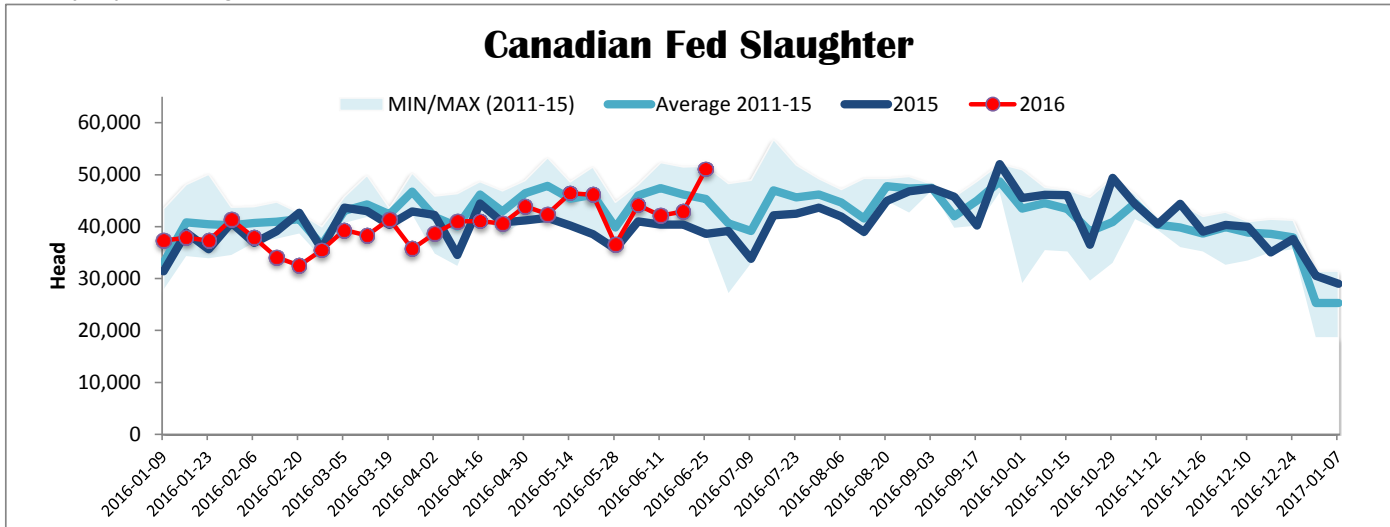
	Weekly Federally Inspected Slaughter				Weekly Non-fed Slaughter				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2016-06-25	41,855	9,237	51,092		3,516	1,420	4,936		56,028
2016-06-18	34,226	8,680	42,906		5,400	1,481	6,881		49,787
2016-06-11	33,885	8,235	42,120		5,421	1,634	7,055		49,175
2016-06-04	33,429	10,718	44,147		5,912	1,387	7,299		51,446
May 2016	131,047	40,560	171,607	42,902	18,832	4,785	23,617	5,904	195,224
April 2016	123,161	43,387	166,548	41,637	23,971	4,930	28,901	7,225	195,449
March 2016	142,797	50,645	193,442	38,688	33,659	6,106	39,765	6,732	233,207
February 2016	100,472	39,475	139,947	34,987	32,790	5,202	37,992	9,498	177,939
January 2016	114,091	39,792	153,883	38,471	32,518	5,434	37,952	9,488	191,835
December 2015	127,433	44,694	146,326	29,265	32,672	6,198	38,870	7,774	185,196
November 2015	124,184	40,123	164,307	41,077	26,724	5,954	32,678	8,170	196,985
October 2015	171,148	51,268	222,416	55,604	25,348	5,814	31,162	7,791	253,578
September 2015	142,145	41,420	183,565	45,891	18,016	4,212	22,228	5,557	205,793
August 2015	172,921	47,086	220,007	44,001	24,589	7,174	31,763	6,353	251,770
July 2015	128,461	33,699	162,160	40,540	18,482	5,788	24,270	6,068	186,430
June 2015	128,558	30,035	158,593	39,648	17,979	5,717	23,696	5,924	182,289
May 2015	150,541	46,621	197,162	39,432	21,367	5,804	27,171	5,434	224,333
April 2015	122,734	38,322	161,056	40,264	20,293	4,185	24,478	6,120	185,534
March 2015	126,967	41,507	168,474	42,119	21,392	4,330	25,722	6,431	194,196
February 2015	120,484	40,655	161,139	40,285	30,396	5,291	35,687	8,922	196,826
January 2015	139,439	44,197	183,636	36,727	37,041	8,106	45,147	9,029	228,783
YTD Total 2016	754,963	250,729	1,005,692	38,758	162,019	32,379	194,398	7,776	1,200,090
Total 2015	1,655,015	499,627	2,154,642	41,435	294,299	68,573	362,872	6,978	2,517,514

Grading									
	West		East		Canada 2016		Canada 2015		% chg '15 - '16
		%		%		%		%	
Weekly Totals June 25, 2016									
A - Prime	276	0.7 %	375	4.0 %	651	1.3 %	533	22.1 %	
AAA	20,789	50.0 %	5,292	57.1 %	26,081	51.3 %	21,287	22.5 %	
AA	18,972	45.6 %	3,233	34.9 %	22,205	43.7 %	15,067	47.4 %	
A	895	2.2 %	177	1.9 %	1,072	2.1 %	857	25.1 %	
B1, 2, 3, 4	633	1.5 %	197	2.1 %	830	1.6 %	687	20.8 %	
Year-to-date									
A - Prime	16,017	2.1 %	12,544	5.0 %	28,561	2.9 %	21,020	35.9 %	
AAA	489,884	65.7 %	146,178	58.3 %	636,062	63.8 %	574,720	10.7 %	
AA	221,105	29.6 %	82,115	32.7 %	303,220	30.4 %	320,054	-5.3 %	
A	10,840	1.5 %	4,658	1.9 %	15,498	1.6 %	16,522	-6.2 %	
B1, 2, 3, 4	8,247	1.1 %	5,262	2.1 %	13,509	1.4 %	13,258	1.9 %	

Source: Canadian Beef Grading Agency

Year to Date for the Week Ending June 25, 2016

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency