



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending June 23, 2018

Federally Inspected Slaughter (head)	West			East			CANADA		
	2018	2017	% chg	2018	2017	% chg	2018	2017	% chg
Steers	502,852	466,007	8 %	193,057	183,079	5 %	695,909	649,086	7 %
Heifers	383,668	342,179	12 %	66,344	68,430	-3 %	450,012	410,609	10 %
Cows	190,765	168,714	13 %	53,613	48,501	11 %	244,378	217,215	13 %
Bulls	7,422	7,669	-3 %	315	409	-23 %	7,737	8,078	-4 %
Total	1,084,707	984,569	10 %	313,329	300,419	4 %	1,398,036	1,284,988	9 %
Total Jan. - Dec. 2017		2,199,716			632,050			2,831,766	
Carcass Weight (lbs)									
Steers	854	860	-1 %	951	944	1 %	881	883	0 %
Heifers	813	811	0 %	851	838	2 %	819	815	0 %
Cows	758	751	1 %	679	697	-3 %	740	739	0 %
Bulls	986	1,060	-7 %	935	983	-5 %	984	1,056	-7 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	337,086	308,170	9 %	109,147	104,620	4 %	446,232	412,789	8 %
Non-Fed	69,040	61,255	13 %	16,672	15,549	7 %	85,712	76,804	12 %
Total	406,126	369,425	10 %	125,819	120,168	5 %	531,945	489,593	9 %
Total Jan. - Dec. 2017		838,998			252,297			1,091,295	

EXPORTS			
(head)	For the period Jan. 1 - Jun. 16, 2018		
Live Cattle to U.S.	2018	2017	% chg
slaughter steers & heifers	120,215	144,399	-17 %
feeder cattle & calves	127,379	75,928	68 %
cows & bulls	63,756	90,860	-30 %
others*	3,918	7,275	-46 %
Total	315,268	318,462	-1 %

Source: USDA - APHIS

* = breeding and others

Beef & Veal Exports to US			
(tonnes)	For the period Jan. 1 - Apr. 30, 2018		
Fresh/chilled cuts	77,899	69,603	12 %
Frozen cuts	4,106	3,765	9 %
Offals	5,074	5,909	-14 %
Processed	2,075	1,879	10 %
Total	89,154	81,156	10 %

Source: Statistics Canada

Beef & Veal Exports			
(tonnes)	For the period Jan. 1 - Apr. 30, 2018		
United States	89,154	81,156	10 %
Japan	7,544	6,972	8 %
Hong Kong	6,782	6,085	11 %
Mexico	4,897	5,545	-12 %
China	1,572	2,812	-44 %
South Korea	1,300	1,879	-31 %
Philippines	1,263	1,579	-20 %
Taiwan	898	1,045	-14 %
Chile	614	294	109 %
Peru	605	542	12 %
Colombia	425	197	116 %
Angola	423	521	-19 %
Bahrain	372	199	87 %
Côte d'Ivoire	362	643	-44 %
Guinea	309	74	315 %
Others	1,304	3,108	-58 %
Total	117,825	112,652	5 %

Source: Statistics Canada

IMPORTS				
(head)	For the period Jan. 1 - Apr. 30, 2018			
Live Cattle	2018	2017	% chg	
pure bred	2,075	1,810	15 %	
From U.S.	non pure bred	35,859	20,303	77 %
Total	37,934	22,113	72 %	

Source: Statistics Canada

Beef and Veal (tonnes)			
	For the period Jan. 1 - Jun. 23, 2018		
United States	61,228	59,355	3 %
Australia	10,695	9,268	15 %
New Zealand	9,047	9,267	-2 %
Uruguay	6,923	6,757	2 %
Mexico	1,670	1,278	31 %
Others	3,486	2,352	48 %
Total	93,050	88,276	5 %

Fresh, chilled & frozen (H.S. 0201, 0202)

Non-NAFTA Beef/Veal total (exc. EU-28)	27,119	25,361	7 %
EU-28 (Beef/Veal total)	863	850	2 %

Source: Canadian Food Inspection Agency (CFIA)

Beef & Veal Exports			
('000 \$ CDN)	For the period Jan. 1 - Apr. 30, 2018		
United States	594,044	510,237	16 %
Japan	50,338	42,861	17 %
Hong Kong	53,760	43,725	23 %
Mexico	36,848	38,399	-4 %
China	14,298	34,889	-59 %
South Korea	7,642	10,003	-24 %
Philippines	5,726	3,331	72 %
Taiwan	6,239	6,605	-6 %
Chile	2,063	1,590	30 %
Peru	694	628	10 %
Colombia	421	219	92 %
Angola	398	570	-30 %
Bahrain	412	225	83 %
Côte d'Ivoire	223	570	-61 %
Guinea	262	59	342 %
Others	9,946	15,938	-38 %
Total	783,312	709,850	10 %
Cattle Hides & Skins Exports	86,447	98,677	-12 %

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending June 16, 2018

	Weekly	2018	2017	% chg	Weekly	2018	2017	% chg
Slaughter ('000 head)					Carcass Weight (lbs)			
Steers	344.9	7,626.7	7,685.5	-1 %	Steers	856	863	1 %
Heifers	174.3	4,051.3	3,756.9	8 %	Heifers	791	803	1 %
Cows	116.9	2,833.3	2,631.7	8 %	Cows	639	650	1 %
Bulls	11.9	244.1	244.8	0 %	Bulls	908	897	0 %
Total	648.1	14,755.3	14,319.0	3 %				
Total Jan. - Dec. 2017			31,699.3					
Beef Output (tonnes)					National Summary of Beef Graded			
Fed		4,498,828	4,378,286	3 %	April 2018	2017	2016	
Non-Fed		943,362	875,213	8 %	(Sept'16-Sept'17)	(Sept'15-Sept'16)		
Total		5,442,190	5,253,499	4 %	Prime	8.0 %	5.8 %	
Total Jan. - Dec. 2017			11,103,149		Choice	72.9 %	73.2 %	
					Select	18.9 %	20.8 %	
					Cattle Slaughter for the Week Ending		2018-06-16	
For the period	Apr. 2018	2018	2017	% chg		2018	2017	% chg
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada	67,723	54,873	23 %
Canada		109,009	97,715	12 %	US	648,079	638,713	1 %
New Zealand		99,555	92,604	8 %	Total Canada & US	715,802	693,586	3 %
Australia		87,561	90,710	-3 %	Cattle Slaughter Year to Date			
Others		138,310	149,691	-8 %	Canada	1,330,061	1,225,384	9 %
Total		434,436	430,720	1 %	US	14,755,311	14,318,960	3 %
U.S. Beef and Veal Exports (carcass weight, tonnes)					Total Canada & US	16,085,372	15,544,344	3 %
Japan		120,555	118,833	1 %	US Live Cattle Imports			
South Korea		84,255	61,716	37 %	Mexico - Feeder 1 Jan.-Jun 23 2018	594,965	618,303	-4 %
Mexico		62,729	57,131	10 %	Canada 1 Jan.-Jun. 16 2018	315,268	318,462	-1 %
Others		178,671	156,603	14 %				
Total		446,211	394,282	13 %				

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

	2018			2017			
For the period 1 Jan.-Jun. 26 2018	Quota level	Tonnes entered	% filled	Tonnes entered	% filled	% chg in tonnes entered from 2017 to 2018	
Australia	378,214	99,773	26 %	99,095	26 %	1 %	
New Zealand	213,402	115,250	54 %	107,683	50 %	7 %	
Argentina	20,000	0	0 %	0	0 %	-	
Uruguay	20,000	8,573	43 %	11,431	57 %	-25 %	
Japan	200	200	100 %	200	100 %	0 %	
Others	64,805	33,145	51 %	36,865	57 %	-10 %	
Total TRQ	696,621	256,941	37 %	255,275	37 %	1 %	
TRQ (Australia, N. Z.)	591,616	215,024	36 %	206,779	35 %	4 %	
Canada	no limit						
Mexico	no limit						

Canadian Beef and Veal Import Permits by Country

For the period 1 Jan.-Jun. 26 2018	2018	2017	% chg
Global quota (tonnes)	76,409	76,409	0 %
Supp. Quota Authorized	-	3,489	-
Total quota	76,409	79,898	-4 %

Canadian Beef and Veal Import Permits by Type of Meat

For the period 1 Jan.-Jun. 26 2018	2018		2017		
	Grinding Beef	Cuts	Total	Total (%)	
Argentina	0	2	2	0 %	
Australia	8,112	3,057	11,169	34 %	
Germany	0	0	0	0 %	
Ireland	0	0	0	0 %	
Japan	0	6	6	0 %	
Netherlands	0	0	0	0 %	
New Zealand	6,658	3,150	9,808	30 %	
United Kingdom	0	0	0	0 %	
Uruguay	9,936	1,866	11,802	36 %	
Total	24,706	8,081	32,786	100 %	

YTD Permits allocated as of:

	2018-06-26	2017-06-26	% chg
Argentina	2	0	-
Australia (35,000 mt)	11,169	9,031	24 %
Germany	0	13	-
Ireland	0	76	-
Japan	6	2	161 %
Netherlands	0	79	-
New Zealand (29,600 mt)	9,808	9,041	8 %
United Kingdom	0	60	-
Uruguay	11,802	11,583	2 %
Total	32,786	29,884	10 %

For the period 1 Jan.-Jun. 26 2018

	Grinding Beef		Cuts	
	2018	2017	2018	2017
Argentina	0.0 %	0.0 %	0.0 %	0.0 %
Australia	24.7 %	21.7 %	9.3 %	8.5 %
Germany	0.0 %	0.0 %	0.0 %	0.0 %
Ireland	0.0 %	0.0 %	0.0 %	0.3 %
Japan	0.0 %	0.0 %	0.0 %	0.0 %
Netherlands	0.0 %	0.0 %	0.0 %	0.3 %
New Zealand	20.3 %	19.5 %	9.6 %	10.7 %
United Kingdom	0.0 %	0.0 %	0.0 %	0.2 %
Uruguay	30.3 %	31.5 %	5.7 %	7.3 %
Total	75.4 %	72.7 %	24.6 %	27.3 %

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter), USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending June 23, 2018

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2018-06-23	49,293	10,035	59,328		6,451	2,196	8,647		67,975
2018-06-16	49,622	9,791	59,413		6,203	2,107	8,310		67,723
2018-06-09	44,452	10,384	54,836		6,697	2,285	8,982		63,818
2018-06-02	40,571	10,099	50,670		6,194	2,573	8,767		59,437
May 2018	151,646	41,039	192,685	48,171	29,689	8,549	38,238	9,560	230,923
April 2018	148,979	43,495	192,474	48,119	29,905	8,565	38,470	9,618	230,944
March 2018	168,406	52,078	220,484	44,097	42,749	10,699	53,448	10,690	273,932
February 2018	119,618	41,286	160,904	40,226	35,054	8,844	43,898	10,975	204,802
January 2018	113,933	41,194	155,127	38,782	35,245	8,110	43,355	10,839	198,482
December 2017	156,299	49,589	205,888	41,178	48,438	10,872	59,310	11,862	265,198
November 2017	147,006	43,616	190,622	47,656	34,446	10,151	44,597	11,149	235,219
October 2017	153,197	40,134	193,331	48,333	26,673	7,675	34,348	8,587	227,679
September 2017	202,029	53,696	255,725	51,145	26,742	8,729	35,471	7,094	291,196
August 2017	160,765	41,327	202,092	50,523	23,986	6,405	30,391	7,598	232,483
July 2017	167,913	41,573	209,486	52,372	22,905	5,838	28,743	7,186	238,229
June 2017	199,753	48,630	248,383	49,677	30,142	9,574	39,716	7,943	288,099
May 2017	141,371	36,681	178,052	44,513	21,042	7,839	28,881	7,220	206,933
April 2017	128,828	39,997	168,825	42,206	26,675	7,090	33,765	8,441	202,590
March 2017	161,537	56,467	218,004	43,601	36,168	9,471	45,639	9,128	263,643
February 2017	110,253	42,132	152,385	38,096	34,516	8,183	42,699	10,675	195,084
January 2017	105,117	38,024	143,141	35,785	33,915	8,357	42,272	10,568	185,413
YTD Total 2018	886,520	259,401	1,145,921	45,837	198,187	53,928	252,115	10,085	1,398,036
Total 2017	1,834,068	531,866	2,365,934	45,499	365,648	100,184	465,832	8,958	2,831,766

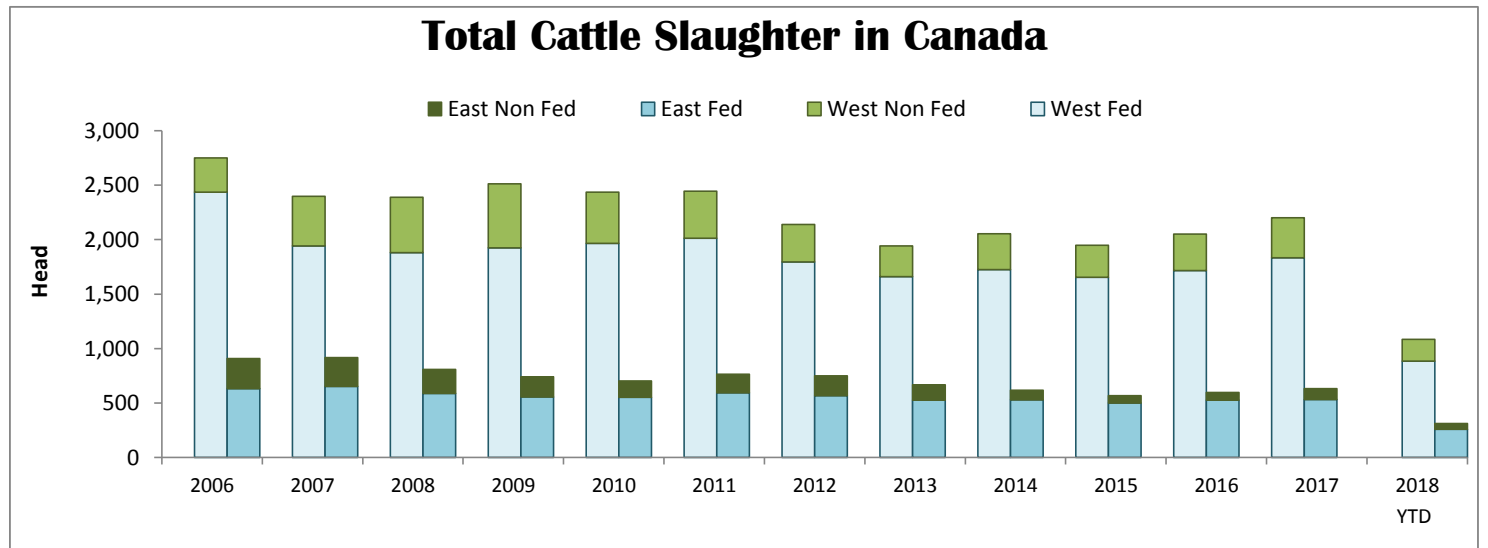
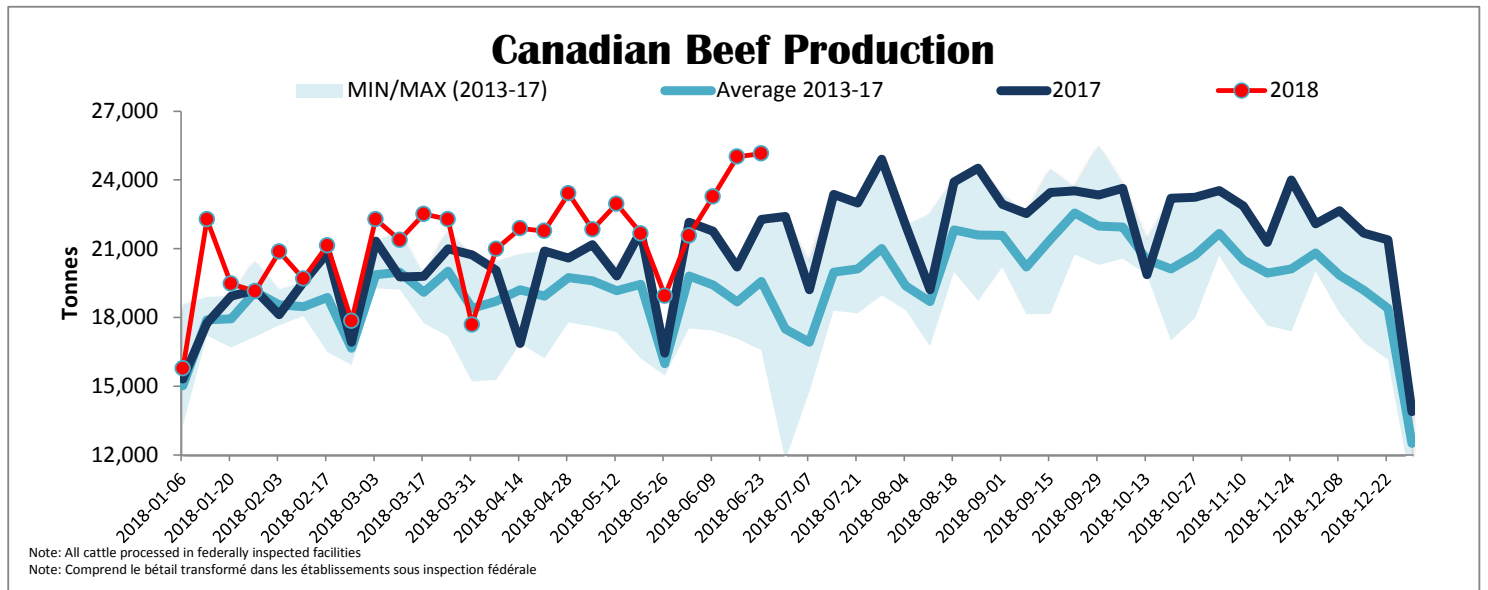
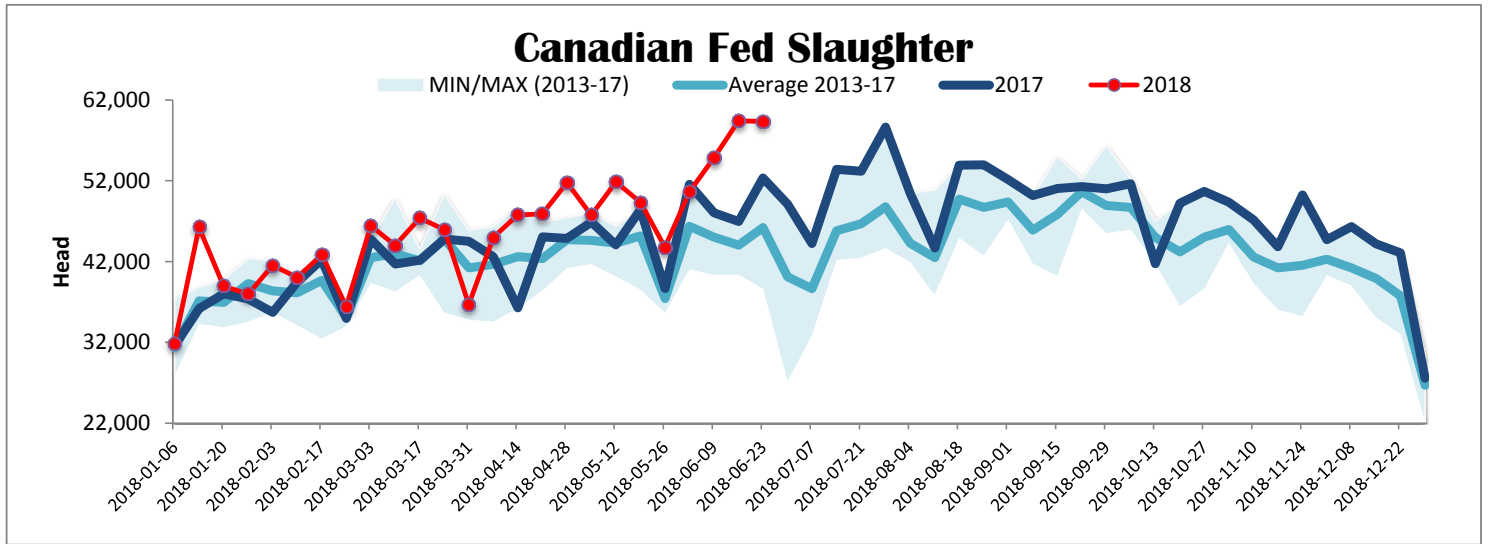
Grading

	West		East		Canada 2018		Canada 2017	% chg '17 - '18
	Weekly Totals	% total	Weekly Totals	% total	June 23, 2018	% total		
A - Prime	594	1.2 %	259	2.6 %	853	1.4 %	468	82.3%
AAA	25,423	52.0 %	5,600	55.6 %	31,023	52.7 %	25,739	20.5%
AA	20,215	41.4 %	3,814	37.9 %	24,029	40.8 %	23,625	1.7%
A	1,786	3.7 %	174	1.7 %	1,960	3.3 %	1,189	64.8%
B1, 2, 3, 4	828	1.7 %	228	2.3 %	1,056	1.8 %	885	19.3%
Year-to-date								
	West	% total	East	% total	Canada 2018	% total	Canada 2017	% chg '17 - '18
A - Prime	20,303	2.3 %	8,372	3.2 %	28,675	2.5 %	19,816	44.7 %
AAA	543,998	62.1 %	157,531	60.4 %	701,529	61.7 %	626,203	12.0 %
AA	283,233	32.4 %	84,739	32.5 %	367,972	32.4 %	364,970	0.8 %
A	17,036	1.9 %	4,215	1.6 %	21,251	1.9 %	20,040	6.0 %
B1, 2, 3, 4	10,769	1.2 %	5,933	2.3 %	16,702	1.5 %	16,672	0.2 %

Source: CBGA

Year to Date for the Week Ending June 23, 2018

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)