



Beef Supply at a Glance - CANADA

Year To Date for the Week Ending June 22, 2013

Federally Inspected Slaughter (head)	West			East			CANADA		
	2013	2012	% chg	2013	2012	% chg	2013	2012	% chg
Steers	447,840	476,002	-6 %	170,128	162,527	5 %	617,968	638,529	-3 %
Heifers	330,222	390,086	-15 %	76,393	85,882	-11 %	406,615	475,968	-15 %
Cows	167,198	140,088	19 %	46,985	88,307	-47 %	214,183	228,395	-6 %
Bulls	1,418	6,731	-79 %	245	1,540	-84 %	1,663	8,271	-80 %
Total	946,678	1,012,907	-7 %	293,751	338,256	-13 %	1,240,429	1,351,163	-8 %
Carcass Weight (lbs)	<i>estimated</i>			<i>estimated</i>			<i>estimated</i>		
Steers	867	867	0 %	904	891	1 %	877	873	0 %
Heifers	824	826	0 %	814	802	1 %	822	822	0 %
Cows	681	703	-3 %	654	633	3 %	675	676	0 %
Bulls	933	1,042	-10 %	902	936	-4 %	929	1,022	-9 %
Beef Output (tonnes)	Source: Canadian Beef Grading Agency								
Fed	300,173	334,048	-10 %	98,173	97,131	1 %	398,271	431,219	-8 %
Non-Fed	52,357	47,953	9 %	14,068	26,064	-46 %	66,417	74,022	-10 %
Total	352,530	382,000	-8 %	112,240	123,195	-9 %	464,688	505,241	-8 %

EXPORTS	For the period Jan. 1 - June 15, 2013		
Live Cattle	2013	2012	% chg
slaughter steers & heifers	203,423	193,397	5 %
feeder cattle & calves	154,775	95,045	63 %
cows & bulls	172,838	87,934	97 %
others*	5,759	4,318	33 %
Total	536,795	380,694	41 %

* = breeding and others

Source: USDA - APHIS

Beef & Veal Exports to US	2013	2012	% chg
(Tonnes) Jan. 1 - April 30			
Fresh/chilled cuts	55,365	72,653	-24 %
Frozen cuts	6,155	5,100	21 %
Offals	4,271	5,098	-16 %
Processed	333	367	-9 %
TOTAL	66,124	83,218	-21 %
Exports (Jan. 1 - Dec. 31)		271,040	

Source: Statistics Canada

IMPORTS	For the period Jan. 1 - April 30, 2013		
(# of head)	2013	2012	% chg
Live Cattle pure bred	1,086	1,220	-11 %
From U.S. non pure bred	9,853	16,806	-41 %
Total	10,939	18,026	-39 %

Source: Statistics Canada

Beef and Veal	2013	2012	% chg
(tonnes) preliminary			
United States	82,007	76,376	7 %
New Zealand	7,324	12,029	-39 %
Australia	6,984	6,283	11 %
Uruguay	8,824	5,782	53 %
Others	1,128	2,414	-53 %
Total	106,268	102,884	3 %
Non-NAFTA Beef/Veal total	22,842	23,905	-4 %

Fresh, chilled & frozen (H.S. 0201, 0202)

Source: CFIA

Beef & Veal Exports	Jan. 1 to April 30		
(Tonnes)	2013	2012	% chg
United States	66,124	83,218	-21 %
Hong Kong	8,908	7,095	26 %
Mexico	4,395	8,787	-50 %
Japan	3,532	1,974	79 %
China	1,630	48	
Macao	954	0	
Egypt	714	600	19 %
Saudi Arabia	568		
South Korea	556	447	24 %
Viet Nam	329	118	
Suriname	245	214	15 %
Cuba	147	203	-28 %
United Arab Emirates	110	88	24 %
United Kingdom	93	0	
Italy	83	74	13 %
Others	2,558	3,981	-36 %
TOTAL	90,948	106,848	-15 %

Source: Statistics Canada

Beef & Veal Exports	Jan. 1 to April 30		
('000 \$ CDN)	2013	2012	% chg
United States	291,457	358,275	-19 %
Hong Kong	55,177	28,357	95 %
Mexico	23,813	43,304	-45 %
Japan	18,094	12,130	49 %
China	6,216	184	
Macao	5,131	3	
Egypt	972	1,227	-21 %
Saudi Arabia	6,019	0	
South Korea	2,382	2,244	6 %
Viet Nam	1,775	374	
Suriname	1,257	905	39 %
Cuba	1,048	1,783	-41 %
United Arab Emirates	988	534	85 %
United Kingdom	951	0	
Italy	770	683	13 %
Others	6,866	12,669	-46 %
TOTAL	422,918	462,672	-9 %

Source: Statistics Canada

**Year To Date for the Week Ending June 15, 2013**

	Weekly	2013	2012	% chg		Weekly	2013	2012	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	345.7	7,242.5	7,313.9	-1 %	Steers	853	857	846	1 %
Heifers	166.8	4,179.2	4,356.1	-4 %	Heifers	778	792	784	1 %
Cows	120.3	2,953.1	2,856.6	3 %	Cows	621	622	616	1 %
Bulls	11.6	243.5	243.9	0 %	Bulls	894	885	882	0 %
Total	644.4	14,618.3	14,770.5	-1 %					
Total (Jan. To Dec. 2012)			32,336.9						

Source : USDA

Beef Output (tonnes)

Fed	4,324,427	4,364,883	-1 %
Non-Fed	933,311	897,630	4 %
Total	5,257,739	5,262,512	0 %
Total (Jan. To Dec. 2012)		11,615,011	

National Summary of Beef Graded

	Apr 2013	2012	2011
Prime	4.1 %	3.6 %	3.6 %
Choice	67.4 %	65.2 %	65.2 %
Select	27.9 %	30.8 %	30.7 %

Cattle Slaughter for the Week Ending

2013-06-15

For the period	Jan. - April	2013	2012	% chg		2013	2012	% chg
U.S. Beef and Veal Imports (carcass weight, ' 000 lbs)					Canada	48,740	56,155	-13 %
Canada		181,032	230,831	-22 %	US	644,488	654,598	-2 %
Australia		193,653	214,293	-10 %	Total Canada & US	693,228	710,753	-2 %
New Zealand		241,770	179,186	35 %				
Other		205,688	170,936	20 %				
Total		822,143	795,246	3 %				

Cattle Slaughter Year to Date

Canada	1,192,745	1,297,192	-8 %
US	14,617,982	14,770,378	-1 %
Total Canada & US	15,810,727	16,067,570	-2 %

US Live Cattle Imports

Mexico - Feeder (Jan 1-June 22, 2013)	489,292	865,501	-43 %
Canada (Jan. 1 - June 15, 2013)	536,795	380,694	41 %

Canada and United States Beef and Veal Tariff Rate Quota Summary**US Beef and Veal Tariff Rate Quota (TRQ) Summary**

YTD Week Ending June 24, 2013	2013			2012		
Quota level	Tonnes entered	% filled	Tonnes entered	% filled	2013 VS 2012	
Australia	378,214	86,859	23 %	101,345	27%	-14 %
New Zealand	213,402	104,513	49 %	84,696	40%	23 %
Argentina	20,000	0	0 %	0	0%	
Uruguay	20,000	11,584	58 %	8,246	41%	40 %
Japan	200	38	19 %	0	0%	
Others	64,805	20,913	32 %	24,713	38%	-15 %
Total TRQ	696,621	223,908	32 %	219,000	31%	2 %
TRQ (Australia, N. Z.)	591,616	191,371	32 %	186,041	31%	3 %
Canada	no limit	81,792	n/a	101,357	n/a	-19 %
Mexico	no limit	43,157	n/a	36,173	n/a	19 %

Canadian Beef and Veal Import Permits by Country

YTD Week Ending June 24, 2013	2013	2012	% chg
Global quota (tonnes)	76,409	76,409	0 %
Supp. Quota Authorized	-	-	
Total quota	76,409	76,409	0 %
Permits issued			
New Zealand (29600 mt)	7,901	12,358	-36 %
Australia (35000 mt)	7,431	6,043	23 %
Uruguay	8,998	5,959	51 %
Japan	2	0	
Total	24,333	24,361	0 %

Canadian Beef and Veal Import Permits by Type of Meat

YTD June 24, 2013	2013 (tonnes)		Total Total (%)	
	Grinding Beef	Cuts	2013	2012
Japan	0	2	2	0 %
Australia	3,745	3,686	7,431	31 %
New Zealand	3,397	4,505	7,901	32 %
Uruguay	8,556	442	8,998	37 %
Total	15,698	8,635	24,333	100 %
	Percentage of Total Imports			
	Grinding Beef		Cuts	
	2013	2012	2013	2012
Australia	15.4 %	15.6 %	15.1 %	9.2 %
New Zealand	14.0 %	22.3 %	18.5 %	28.4 %
Argentina				
Uruguay	35.2 %	22.1 %	1.8 %	2.4 %
Total	64.5 %	60.0 %	35.5 %	40.0 %

Sources : Canadian Slaughter and Grading Data, CBGA, US Data: USDA, Canadian TRQ Data: DFAIT



Beef Supply at a Glance

Year To Date for the Week Ending June 22, 2013

Weekly Federally Inspected Slaughter

	Fed Slaughter				Non-fed Slaughter				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2013-06-22	28,421	11,580	40,001		6,036	1,647	7,683		47,684
2013-06-15	32,651	10,867	43,518		3,429	1,793	5,222		48,740
2013-06-08	35,947	10,995	46,942		6,038	1,824	7,862		54,804
2013-06-01	37,602	9,428	47,030		6,360	1,632	7,992		55,022
2013-05-25	28,534	8,715	37,249		3,085	1,381	4,466		41,715
2013-05-18	35,017	11,138	46,155		6,458	1,396	7,854		54,009
2013-05-11	34,367	11,314	45,681		6,652	1,176	7,828		53,509
2013-05-04	33,108	11,044	44,152		7,528	1,275	8,803		52,955
2013-04-27	35,189	11,070	46,259		5,817	1,413	7,230		53,489
2013-04-20	34,969	11,924	46,893		5,901	1,504	7,405		54,298
2013-04-13	31,978	10,607	42,585		6,614	1,751	8,365		50,950
2013-04-06	34,573	11,795	46,368		5,406	1,645	7,051		53,419
March 2013	162,105	48,960	211,065	42,213	30,814	9,815	40,629	8,126	251,694
February 2013	115,609	33,933	149,542	37,386	33,082	8,796	41,878	10,470	191,420
January 2013	97,992	33,151	131,143	32,786	35,396	10,182	45,578	11,395	176,721
December 2012	112,442	45,782	158,224	31,645	40,972	11,932	52,904	10,581	211,128
November 2012	110,962	44,226	155,188	38,797	21,653	9,536	31,189	7,797	186,377
October 2012	88,401	44,977	133,378	33,345	14,947	7,324	22,271	5,568	155,649
September 2012	155,560	52,350	207,910	41,582	18,398	8,020	26,418	5,284	234,328
August 2012	145,455	40,151	185,606	46,402	16,472	5,977	22,449	5,612	208,055
July 2012	144,623	39,432	184,055	46,014	20,769	7,061	27,830	6,958	211,885
June 2012	189,338	49,697	239,035	47,807	23,060	10,253	33,313	6,663	272,348
May 2012	151,522	40,598	192,120	48,030	18,765	13,246	32,011	8,003	224,131
April 2012	136,434	38,963	175,397	43,849	21,529	14,214	35,743	8,936	211,140
March 2012	170,035	54,134	224,169	44,834	33,164	19,548	52,712	10,542	276,881
to date 2013	778,062	246,521	1,024,583	40,983	168,616	47,230	215,846	8,634	1,240,429
Total 2012	1,659,439	525,503	2,184,942	42,018	284,541	141,670	426,211	8,196	2,611,153

Source : Canadian Beef Grading Agency

Grading								
	Weekly Totals				June 15, 2013			
	West	%	East	%	Canada 2013	%	Canada 2012	%
A - Prime	292	0.9 %	285	2.6 %	577	1.3 %	546	1.1 %
AAA	17,485	53.7 %	5,760	52.3 %	23,245	53.3 %	24,356	51.1 %
AA	13,735	42.1 %	4,188	38.0 %	17,923	41.1 %	20,383	42.8 %
A	685	2.1 %	425	3.9 %	1,110	2.5 %	1,365	2.9 %
B1, 2, 3, 4	392	1.2 %	350	3.2 %	742	1.7 %	1,000	2.1 %
	Year-to-date				Canada 2013			
	West	%	East	%	Canada 2013	%	Canada 2012	%
A - Prime	13,972	1.9 %	5,225	2.2 %	19,197	1.9 %	13,850	1.2 %
AAA	450,424	60.1 %	133,044	55.9 %	583,468	59.1 %	632,185	56.6 %
AA	268,474	35.8 %	85,081	35.7 %	353,555	35.8 %	435,830	39.0 %
A	8,568	1.1 %	6,501	2.7 %	15,069	1.5 %	18,546	1.7 %
B1, 2, 3, 4	8,064	1.1 %	8,296	3.5 %	16,360	1.7 %	16,814	1.5 %

Source : Canadian Beef Grading Agency



Year To Date for the Week Ending June 22, 2013

Federally Inspected Slaughter

