



# Beef Supply at a Glance - CANADA

Year To Date for the Week Ending June 20, 2015

Federally Inspected Slaughter (head)	West			East			CANADA		
	2015	2014	% chg	2015	2014	% chg	2015	2014	% chg
Steers	427,264	470,558	-9 %	165,220	177,141	-7 %	592,484	647,699	-9 %
Heifers	329,393	369,334	-11 %	69,007	73,279	-6 %	398,400	442,613	-10 %
Cows	140,531	155,661	-10 %	31,742	46,727	-32 %	172,273	202,388	-15 %
Bulls	3,132	1,596	96 %	495	201	146 %	3,627	1,797	102 %
<b>Total</b>	<b>900,320</b>	<b>997,149</b>	<b>-10 %</b>	<b>266,464</b>	<b>297,348</b>	<b>-10 %</b>	<b>1,166,784</b>	<b>1,294,497</b>	<b>-10 %</b>

Carcass Weight (lbs)									
Steers	853	829	3 %	913	888	3 %	870	845	3 %
Heifers	809	789	3 %	817	798	2 %	810	790	3 %
Cows	732	684	7 %	697	657	6 %	726	678	7 %
Bulls	1,007	911	11 %	972	916	6 %	1,003	912	10 %

Beef Output (tonnes)									
Fed	286,827	309,724	-7 %	94,201	98,064	-4 %	381,053	407,788	-7 %
Non-Fed	48,212	49,028	-2 %	10,277	14,043	-27 %	58,485	63,087	-7 %
<b>Total</b>	<b>335,039</b>	<b>358,752</b>	<b>-7 %</b>	<b>104,478</b>	<b>112,107</b>	<b>-7 %</b>	<b>439,537</b>	<b>470,874</b>	<b>-7 %</b>

Source: Canadian Beef Grading Agency

EXPORTS	For the period Jan. 1 - June 13, 2015		
Live Cattle	<b>2015</b>	<b>2014</b>	<b>% chg</b>
slaughter steers & heifers	100,505	195,893	-49 %
feeder cattle & calves	216,137	220,878	-2 %
cows & bulls	124,701	162,305	-23 %
others*	6,565	15,066	
<b>Total</b>	<b>447,908</b>	<b>594,142</b>	<b>-25 %</b>

\*= breeding and others  
Source: USDA - APHIS

Beef & Veal Exports to US	For the period Jan. 1 - April 30, 2015		
(Tonnes)	<b>2015</b>	<b>2014</b>	<b>% chg</b>
Fresh/chilled cuts	66,049	63,107	5 %
Frozen cuts	4,682	3,768	24 %
Offals	6,328	5,665	12 %
Processed	873	518	68 %
<b>TOTAL</b>	<b>77,931</b>	<b>73,058</b>	<b>7 %</b>
Exports (Jan. 1 - Dec. 31)		317,728	0 %

Source: Statistics Canada

Beef & Veal Exports	For the period Jan. 1 - April 30, 2015		
(Tonnes)	<b>2015</b>	<b>2014</b>	<b>% chg</b>
United States	77,931	73,058	7 %
Mexico	7,305	7,154	2 %
Hong Kong	5,297	7,068	-25 %
Japan	5,282	3,014	75 %
China	2,561	2,806	-9 %
Egypt	868	966	-10 %
Saudi Arabia	593	377	57 %
South Korea	526	242	
Philippines	404	188	
Angola	349	383	-9 %
Suriname	246	296	-17 %
Cuba	234	201	16 %
Ivory Coast	227	277	-18 %
Colombia	180	150	20 %
Taiwan	165	381	-57 %
Others	923	2,006	-54 %
<b>TOTAL</b>	<b>103,093</b>	<b>98,569</b>	<b>5 %</b>

Source: Statistics Canada

IMPORTS	For the period Jan. 1 - April 30, 2015		
(# of head)	<b>2015</b>	<b>2014</b>	<b>% chg</b>
Live Cattle pure bred	1,442	868	66 %
From U.S. non pure bred	8,932	14,123	-37 %
<b>Total</b>	<b>10,374</b>	<b>14,991</b>	<b>-31 %</b>

Beef and Veal	For the period Jan. 1 - April 30, 2015		
(tonnes)	<b>2015</b>	<b>2014</b>	<b>% chg</b>
United States	36,558	39,376	-7 %
Australia	12,480	10,206	22 %
Uruguay	10,772	7,129	51 %
New Zealand	8,261	6,152	34 %
Chile	217	0	n/a
Others	418	864	-52 %
<b>Total</b>	<b>68,706</b>	<b>63,728</b>	<b>8 %</b>
<b>Non-NAFTA Beef/Veal total</b>	31,362	23,158	35 %
Fresh, chilled & frozen (H.S. 0201, 0202)			

Source: Statistics Canada\*

Beef & Veal Exports	For the period Jan. 1 - April 30, 2015		
('000 \$ CDN)	<b>2015</b>	<b>2014</b>	<b>% chg</b>
United States	551,314	411,540	34 %
Mexico	59,779	43,648	37 %
Hong Kong	45,136	51,345	-12 %
Japan	28,871	15,524	86 %
China	19,425	14,529	34 %
Egypt	1,909	1,147	66 %
Saudi Arabia	5,290	2,920	81 %
South Korea	4,083	2,482	64 %
Philippines	3,321	1,070	
Angola	465	351	33 %
Suriname	1,104	1,230	-10 %
Cuba	1,715	603	
Ivory Coast	288	222	29 %
Colombia	255	164	55 %
Taiwan	1,430	2,424	-41 %
Others	6,065	7,547	
<b>TOTAL</b>	<b>730,451</b>	<b>556,746</b>	<b>31 %</b>

Source: Statistics Canada

\* Due to data accuracy concerns, please note that data source used has been revised.

**UNITED STATES**

Year To Date for the Week Ending June 13, 2015

	Weekly	2015	2014	% chg		Weekly	2015	2014	% chg
<b>Slaughter ('000 head)</b>					<b>Carcass Weight (lbs)</b>				
Steers	307.5	6,803.1	7,124.1	-5 %	Steers	869	875	856	2 %
Heifers	132.5	3,522.4	3,896.1	-10 %	Heifers	788	808	792	2 %
Cows	91.1	2,426.5	2,591.1	-6 %	Cows	649	652	628	4 %
Bulls	9.4	205.7	245.5	-16 %	Bulls	936	913	894	2 %
<b>Total</b>	<b>540.4</b>	<b>12,957.6</b>	<b>13,856.7</b>	<b>-6 %</b>					
<b>Total (Jan. To Dec. 2014)</b>			<b>29,589.1</b>						

Source : USDA

**Beef Output (tonnes)**

Fed	3,999,466	4,174,514	-4 %
Non-Fed	804,466	839,376	-4 %
<b>Total</b>	<b>4,803,932</b>	<b>5,013,891</b>	<b>-4 %</b>
<b>Total (Jan. To Dec. 2014)</b>		<b>10,733,955</b>	

**National Summary of Beef Graded**

	Mar. 2015	2014	2013
Prime	5.4 %	5.4 %	3.9 %
Choice	74.3 %	70.0 %	66.5 %
Select	20.1 %	24.5 %	29.5 %

**Cattle Slaughter for the Week Ending**

	2015	2014	% chg
Canada	45,759	53,158	-14 %
US	540,398	605,629	-11 %
<b>Total Canada &amp; US</b>	<b>586,157</b>	<b>658,787</b>	<b>-11 %</b>

**Cattle Slaughter Year to Date**

	2015	2014	% chg
Canada	1,122,091	1,238,871	-9 %
US	12,957,640	13,856,715	-6 %
<b>Total Canada &amp; US</b>	<b>14,079,731</b>	<b>15,095,586</b>	<b>-7 %</b>

**US Live Cattle Imports**

Mexico - Feeder (Jan 1-June 20, 2015)	576,857	499,717	15 %
Canada (Jan. 1 - June 13, 2015)	447,908	594,142	-25 %

**U.S. Beef and Veal Imports (carcass weight, tonnes)**

For the period	Jan. - Apr.	2015	2014	% chg
Canada		95,588	90,791	5 %
Australia		191,542	111,019	73 %
New Zealand		133,564	104,227	28 %
Other		133,567	87,409	53 %
<b>Total</b>		<b>554,262</b>	<b>393,445</b>	<b>41 %</b>

**U.S. Beef and Veal Exports (carcass weight, tonnes)**

Mexico	52,112	65,835	-21 %
Canada	43,525	49,442	-12 %
Japan	86,405	84,599	2 %
Other	147,090	158,474	-7 %
<b>Total</b>	<b>329,131</b>	<b>358,350</b>	<b>-8 %</b>

**Canada and United States Beef and Veal Tariff Rate Quota Summary****US Beef and Veal Tariff Rate Quota (TRQ) Summary**

YTD Week Ending	2015			2014			2015 VS 2014
June 15, 2015	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	178,373	47 %	108,291	29%	65 %	
New Zealand	213,402	117,073	55 %	98,210	46%	19 %	
Argentina	20,000	0	0 %	0	0%		
Uruguay	20,000	8,108	41 %	7,550	38%	7 %	
Japan	200	70	35 %	54	27%	30 %	
Others	64,805	25,117	39 %	21,480	33%	17 %	
<b>Total TRQ</b>	<b>696,621</b>	<b>328,741</b>	<b>47 %</b>	<b>235,585</b>	<b>34 %</b>	<b>40 %</b>	
<b>TRQ (Australia, N. Z.)</b>	<b>591,616</b>	<b>295,446</b>	<b>50 %</b>	<b>206,501</b>	<b>35 %</b>	<b>43 %</b>	
Canada	no limit	86,911	n/a	83,834	n/a	n/a	
Mexico	no limit	60,328	n/a	43,275	n/a	n/a	

**Canadian Beef and Veal Import Permits by Country**

YTD Week Ending	2015			2014		
June 16, 2015	2015	2014	% chg	2015	2014	% chg
Global quota (tonnes)	76,409	76,409	0 %			
Supp. Quota Authorized	-	-				
<b>Total quota</b>	<b>76,409</b>	<b>76,409</b>	<b>0 %</b>			
Permits issued						
New Zealand (29600 mt)	9,251	7,951	16 %			
Australia (35000 mt)	18,748	13,446	39 %			
Uruguay	11,805	11,553	2 %			
Japan	3	1	-			
<b>Total</b>	<b>39,807</b>	<b>32,951</b>	<b>21 %</b>			

Over quota tariff rate : 26.5 %

**Canadian Beef and Veal Import Permits by Type of Meat**

YTD Week Ending	2015		2014		Total Total (%)
June 16, 2015	(tonnes)		(tonnes)		
	Grinding Beef	Cuts	Grinding Beef	Cuts	
Japan	0	3			<b>3</b> <b>0 %</b>
Australia	14,101	4,647			<b>18,748</b> <b>47 %</b>
New Zealand	5,455	3,796			<b>9,251</b> <b>23 %</b>
Uruguay	10,696	1,109			<b>11,805</b> <b>30 %</b>
<b>Total</b>	<b>30,252</b>	<b>9,555</b>			<b>39,807</b> <b>100 %</b>
YTD June 16, 2015	<b>Percentage of Total Imports</b>				
	Grinding Beef		Cuts		
	2015	2014	2015	2014	
Australia	35.4 %	30.4 %	11.7 %	10.4 %	
New Zealand	13.7 %	11.4 %	9.5 %	12.8 %	
Uruguay	26.9 %	29.2 %	2.8 %	5.8 %	
<b>Total</b>	<b>76.0 %</b>	<b>71.0 %</b>	<b>24.0 %</b>	<b>29.0 %</b>	

Sources : Canadian Slaughter and Grading Data, CBGA, US Data: USDA, Canadian TRQ Data: DFATD



## Beef Supply at a Glance

### Year To Date for the Week Ending June 20, 2015

#### Weekly Federally Inspected Slaughter

	Fed Slaughter				Non-fed Slaughter				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2015-06-20	31,598	7,031	38,629		4,769	1,295	6,064		44,693
2015-06-13	32,414	7,998	40,412		3,726	1,621	5,347		45,759
2015-06-06	32,480	7,896	40,376		4,679	1,605	6,284		46,660
May 2015	150,541	46,621	197,162	39,432	21,367	5,804	27,171	5,434	224,333
April 2015	122,734	38,322	161,056	40,264	20,293	4,185	24,478	6,120	185,534
March 2015	126,967	41,507	168,474	42,119	21,392	4,330	25,722	6,431	194,196
February 2014	120,484	40,655	161,139	40,285	30,396	5,291	35,687	8,922	196,826
January 2015	139,439	44,197	183,636	36,727	37,041	8,106	45,147	9,029	228,783
December 2014	106,945	37,264	144,209	36,052	29,912	6,750	36,662	9,166	180,871
November 2014	153,331	54,435	207,766	41,553	44,546	8,780	53,326	10,665	261,092
October 2014	138,849	41,954	180,803	45,201	24,354	5,264	29,618	7,405	210,421
September 2014	141,319	44,843	186,162	46,541	21,376	4,825	26,201	6,550	212,363
August 2014	177,545	52,807	230,352	46,070	24,120	7,076	31,196	6,239	261,548
July 2014	131,272	37,314	168,586	42,147	21,689	6,095	27,784	6,946	196,370
June 2014	150,238	41,519	191,757	47,939	20,963	6,047	27,010	6,753	218,767
May 2014	178,328	48,350	226,678	45,336	23,983	8,320	32,303	6,461	258,981
April 2014	137,935	40,498	178,433	44,608	20,107	7,475	27,582	6,896	206,015
March 2014	178,443	54,749	233,192	46,638	32,677	9,372	42,049	8,410	275,241
February 2014	120,734	39,279	160,013	40,003	31,269	8,067	39,336	9,834	199,349
January 2014	111,441	37,125	148,566	37,142	34,225	8,999	43,224	10,806	191,790
Total 2015	756,657	234,227	990,884	43,395	143,663	32,237	175,900	7,036	1,166,784
Total 2014	1,726,380	530,137	2,256,517	43,395	329,221	87,070	416,291	8,006	2,672,808

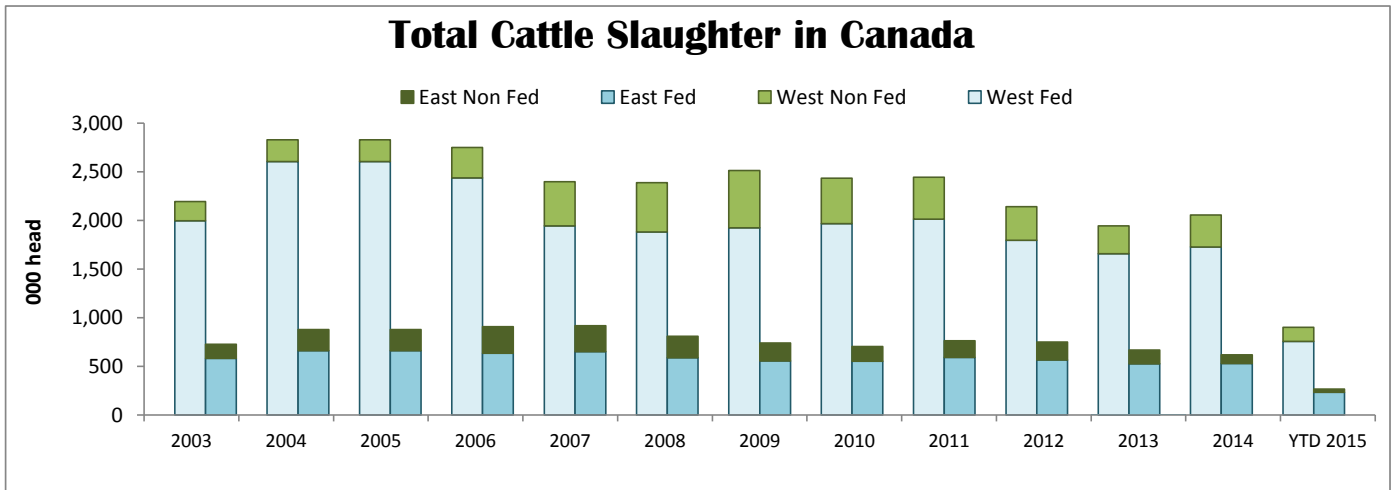
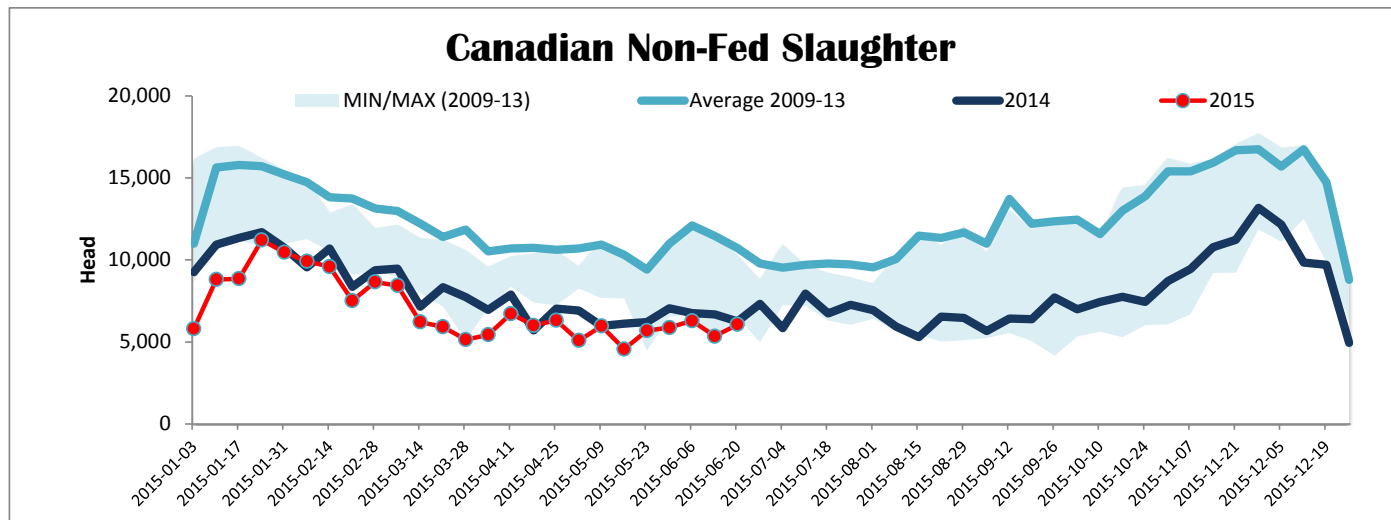
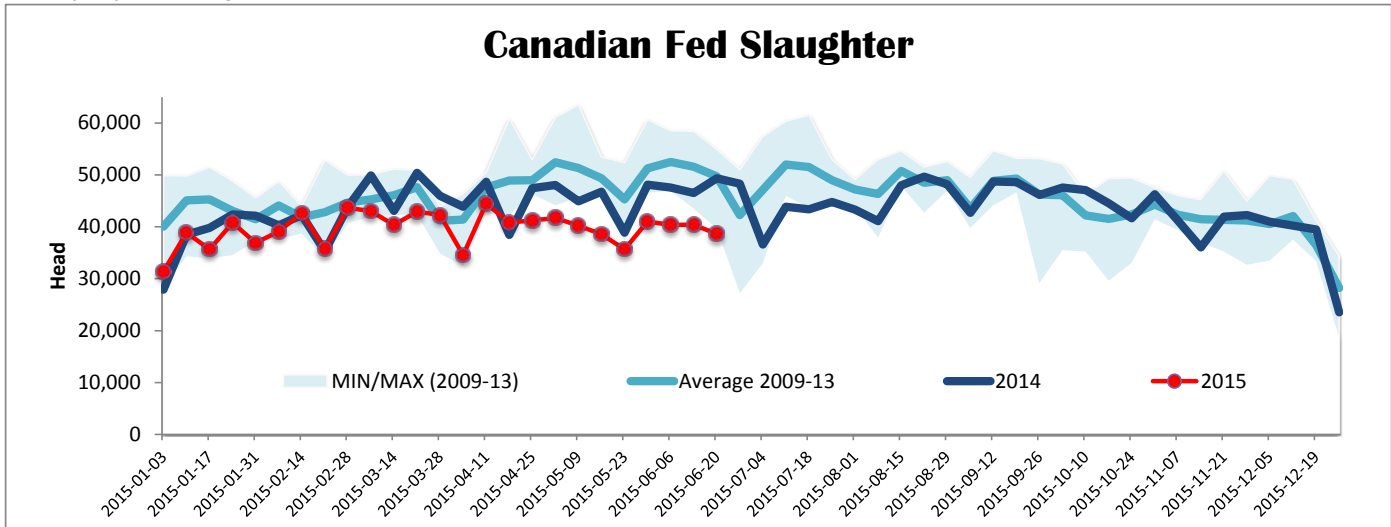
Grading								
	Weekly Totals				June 20, 2015			
	West	%	East	%	Canada 2015	%	Canada 2014	%
A - Prime	306	1.0 %	227	3.2 %	533	1.4 %	524	1.1 %
AAA	17230	54.9 %	4,057	57.6 %	21,287	55.4 %	23,179	46.8 %
AA	12707	40.5 %	2,360	33.5 %	15,067	39.2 %	23,397	47.3 %
A	682	2.2 %	175	2.5 %	857	2.2 %	1,464	3.0 %
B1, 2, 3, 4	461	1.5 %	226	3.2 %	687	1.8 %	919	1.9 %
Year-to-date								
	West	%	East	%	Canada 2015	%	Canada 2014	%
A - Prime	12,178	1.6 %	9,375	4.0 %	21,553	2.2 %	17,866	1.6 %
AAA	452,123	60.3 %	143,884	61.5 %	596,007	60.6 %	628,368	57.7 %
AA	264,077	35.2 %	71,044	30.4 %	335,121	34.0 %	406,880	37.3 %
A	13,102	1.7 %	4,277	1.8 %	17,379	1.8 %	19,413	1.8 %
B1, 2, 3, 4	8,707	1.2 %	5,463	2.3 %	14,170	1.4 %	17,371	1.6 %

Source : Canadian Beef Grading Agency



Year To Date for the Week Ending June 20, 2015

Federally Inspected Slaughter



Source : Canadian Beef Grading Agency